Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
March 2018

Gold

DFA US Large Company
Fidelity 500 Index
FMI Common Stock
iShares Core S&P 500 ETF
Loomis Sayles Bond
Loomis Sayles Investment Grade Bond
Schwab S&P 500 Index
SPDR S&P 500 ETF
Vanguard 500 ETF
Vanguard 500 Index
Vanguard Health Care
Vanguard Institutional Index
Vanguard Large-Cap ETF
Vanguard LifeStrategy Target-Risk Series
Vanguard Total Stock Market ETF
Wasatch Core Growth
Western Asset Core Plus Bond

Silver

Baird Aggregate Bond
Baird Core Plus Bond
BlackRock Strategic Income Opportunities
ClearBridge Appreciation
DFA International Small Cap Value
Fidelity International Index
Fidelity Overseas
Harding Loevner International Equity
iShares Russell 1000 ETF
Janus Henderson Small Cap Value
JHancock Income
JHancock Strategic Income Opportunities
Loomis Sayles Strategic Income
Mairs & Power Balanced
MFS Growth
Parnassus Mid-Cap
Schwab Short-Term US Treasury ETF
Sound Shore
T. Rowe Price Global Technology
USAA World Growth
Vanguard Intermediate-Term Corporate Bond ETF
Vanguard Intermediate-Term Treasury ETF
Vanguard Long-Term Bond ETF

Vanguard Long-Term Corporate Bond ETF
Vanguard Mid-Cap Growth ETF
Vanguard Mid-Cap Value ETF
Vanguard Short-Term Treasury ETF
Vanguard Small Cap Growth Index
Vanguard Small Cap Value Index
Vanguard STAR

Bronze

Aberdeen US Small Cap Equity
AllianzGI Structured Return
Amana Growth
Amana Income
AQR Multi-Strategy Alternative
Arbitrage
Ariel International
BlackRock Low Duration Bond
Cardinal Small Cap Value
Causeway Emerging Markets
ClearBridge Dividend Strategy
ClearBridge Large Cap Growth
Columbia Contrarian Core
Columbia High Yield Bond
Columbia Large Cap Index
Columbia Select Large Cap Equity
Davis Opportunity
DFA International Core Equity
DFA International Value
Dreyfus Opportunistic Midcap Value
Fidelity Advisor Floating Rate High Income
Fidelity Blue Chip Growth
Hartford MidCap
Hotchkis & Wiley Mid-Cap Value
Hotchkis & Wiley Small Cap Value
iShares 10+ Year Credit Bond ETF
iShares 10-20 Year Treasury Bond ETF
iShares 1-3 Year Credit Bond ETF
iShares 20+ Year Treasury Bond ETF
iShares Currency Hedged MSCI EAFE ETF
iShares Intermediate Government/Credit Bond ETF
iShares S&P 100 ETF
iShares S&P 500 Index
iShares Short-Term National Municipal Bond ETF
iShares US Credit Bond ETF
iShares US Treasury Bond ETF
Janus Henderson Mid Cap Value
Janus Henderson Triton

Janus Henderson Venture
JPMorgan Equity Index
JPMorgan Large Cap Growth
Laudus International MarketMasters
Litman Gregory Masters Alternative Strategies
Lord Abbett Floating Rate
Lord Abbett High Yield
Manning & Napier World Opportunities
Matthews China
Matthews Japan
Neuberger Berman Multi-Cap Opp
Nuveen NWQ Small-Cap Value
Putnam Short Duration Income
T. Rowe Price Equity Index 500
T. Rowe Price Value
Templeton Foreign
TIAA-CREF Social Choice Bond
Vanguard Explorer
Virtus Vontobel Emerging Markets Opportunities
Virtus Vontobel Global Opportunities
Wells Fargo Index

Neutral

American Beacon SiM High Yield Opportunities
American Century Growth
Arbitrage Event-Driven
Blackstone Alternative Multi-Strategy
Columbia Large Cap Growth III
Columbia Large Cap Growth V
Columbia Select Large Cap Growth
Columbia Thermostat
Eventide Gilead
Fidelity Advisor Diversified Stock
Fidelity Advisor Equity Income
Fidelity Inflation-Protected Bond
Fidelity Value Strategies
First Trust Large Cap Core AlphaDEX ETF
First Trust Value Line Dividend ETF
Guggenheim S&P 500 Pure Value ETF
Hotchkis & Wiley Large Cap Value
iShares Micro-Cap ETF
iShares Select Dividend ETF
iShares US Preferred Stock ETF
Janus Henderson Growth And Income
JPMorgan Total Return
LoCorr Market Trend
Loomis Sayles Limited Term Government and Agency

Lord Abbett Bond-Debenture
Lord Abbett Short Duration Income
Nuveen Strategic Income
Oppenheimer Global Allocation
Oppenheimer Global Strategic Income
Oppenheimer Senior Floating Rate
Parnassus Endeavor
PowerShares Preferred ETF
PowerShares Senior Loan ETF
Putnam Global Income
Putnam Multi-Cap Core
Schwab Target-Date Series
T. Rowe Price Health Sciences
Templeton Growth
Templeton World
Victory INCORE Low Duration Bond
Virtus Vontobel Foreign Opportunities
Voya MidCap Opportunities
Voya SmallCap Opportunities
Voya Solution Portfolios Target-Date Series

(c) 2018 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results.