De nominerede til Morningstar Awards for Investing Excellence 2024

(Copenhagen, Denmark), 22 February 2024 -- Morningstar, Inc. (Nasdaq: MORN), udvælger hvert år de bedste fonde, der sælges i Danmark. Vi har udvalgt seks kategorier, som er særligt interessante for danske fondsinvestorer, og hvor der desuden findes mange dygtige forvaltere. I disse kategorier har Morningstar gennemgået de historiske præstationer i de seneste fem kalenderår, med vægt på år 2023. Udover dette justerer vi også for forskelle i risikotagning, således at ensartet værdiudvikling belønnes for at finde de fonde, der har præsteret bedst.

Priserne anerkender de fonde og kapitalforvaltere, der har tjent investorer godt på lang sigt, og som Morningstars Manager Research-team tror vil være i stand til at levere konkurrencedygtig, risikojusteret afkast over tid.
Klik her, hvis du vil læse mere om den nye metode for Morningstar Awards for Investing Excellence.

Nominerede fonde 2024 - *Angivet i alfabetisk rækkefølge*

Morningstar Kategori Awards	**Nominees**
Denmark Equity Fund	Bankinvest Select Fokus Danske Aktier
Denmark Equity Fund	Nordnet Danmark Indeks
Denmark Equity Fund	Nykredit Invest Danske Aktier
DKK Bond Fund	BankInvest Korte Danske Obligationer A DKK
DKK Bond Fund	Sydinvest Korte Obligationer A DKK
DKK Bond Fund	Sydinvest Mellemlange Obl A DKK Akk
EUR Allocation	Sydinvest Sydinvest Balanceret Akk A
EUR Allocation	Sydinvest Sydinvest Vækstorienteret Udb A
EUR Allocation	Vanguard Vanguard LifeStrategy® 60% Equity ETF
Europe Equity Fund	M&G (Lux) PanEurpSustainParisAlgnd$AAcc
Europe Equity Fund	Nordea Invest Europe Enhanced KL 1
Europe Equity Fund	Wellington Strategic Eurp Eq EUR D Ac
Global Equity Fund	JPMorgan Global Focus A (acc) EUR
Global Equity Fund	JPMorgan Global Select Equity A (acc) USD
Global Equity Fund	Nordea Invest Global Enhanced KL 1

Morningstar Asset Manager Awards	**Nominees**
Best Asset Manager	Nykredit
Best Asset Manager	Storebrand
Best Asset Manager	Wellington Management

"Disse udmærkelser er designet til at anerkende fondsudbudet og investeringscentrerede virksomheder i branchen, som Morningstars Manager Research-team tror vil være i stand til at levere stærk, risikojusteret afkast på lang sigt. Ved hjælp af Morningstar Medalist Rating udvælger vores fondsanalyseteam omhyggeligt finalisterne på de enkelte fondsmarkeder blandt fonde, der har præsteret særligt godt både på kort og mellemlang sigt," siger **Matias Möttölä, chef for fondsanalyse, EMEA, Morningstar.**

Methodology

These awards are determined by a combination of risk-adjusted medium- to long-term performance track records and Morningstar's forward-looking rating for funds, the Morningstar Medalist Rating™ including its Parent pillar component. The Medalist Rating is set on a five-tier scale running from Gold, Silver, Bronze, Neutral and Negative at the share class level. The Morningstar Asset Manager – Sustainable Investing Awards are determined by a combination of Morningstar's qualitative and quantitative sustainability research capabilities. The full methodology for the awards is available here.

About Morningstar, Inc.

Morningstar, Inc. is a leading provider of independent investment insights in North America, Europe, Australia, and Asia. The Company offers an extensive line of products and services for individual investors, financial advisors, asset managers and owners, retirement plan providers and sponsors, and institutional investors in the debt and private capital markets. Morningstar provides data and research insights on a wide range of investment offerings, including managed investment products, publicly listed companies, private capital markets, debt securities, and real-time global market data. Morningstar also offers investment management services through its investment advisory subsidiaries, with approximately $264 billion in assets under advisement and management as of Sept. 30, 2023. The Company operates through wholly- or majority-owned subsidiaries in 32 countries. For more information, visit www.morningstar.com/company. Follow Morningstar on X @MorningstarInc.

Morningstar's Manager Research Group

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Medalist Ratings are not statements of fact, nor are they credit or risk ratings, and should not be used as the sole basis for investment decisions. A Medalist Rating is not intended to be nor is a guarantee of future performance. This press release is for informational purposes only; references to securities should not be considered an offer or solicitation to buy or sell the securities.

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Key

Highlighted Yellow – To be edited per region

Highlighted Blue – Changes from 2023 release