Morningstar annonserar nominerade till Morningstar Awards for Investing Excellence 2024 Sverige

(Stockholm, Sweden), (13 February) 2024 -- Morningstar, Inc. (Nasdaq: MORN), en ledande leverantör av oberoende investeringsinsikter, tillkännagav idag de nominerade till Morningstar Awards for Investing Excellence 2024 Sverige. Priserna uppmärksammar de fonder och kapitalförvaltare som har tjänat investerare väl på lång sikt och som Morningstars Manager Research-team tror kommer att kunna leverera konkurrenskraftig riskjusterad avkastning över tid.

Morningstar delar ut två typer av priser: Morningstar Category Awards och Morningstar Asset Manager Awards.

De nominerade till 2024 års Morningstar Awards for Investing Excellence Sverige är:

Morningstar Category Awards	**Nominerade**
Best Global Equity Fund	JPMorgan - JPM Global Focus A (acc) EUR
Best Global Equity Fund	JPMorgan - JPM Global Select Equity A (acc) USD
Best Global Equity Fund	Swedbank Robur - Swedbank Robur Globalfond A
Best Nordic Equity Fund	Handelsbanken - XACT Norden
Best Nordic Equity Fund	Holberg Fondene - Holberg Norden A
Best Nordic Equity Fund	Nordea - Nordea Nordic Small Cap K SEK
Best SEK Allocation Fund	Carnegie - Carnegie Strategifond A
Best SEK Allocation Fund	Investerum - Investerum Strategic Value A
Best SEK Allocation Fund	SEB Investment Management AB - SEB Pension C USD
Best SEK Corporate Bond Fund	AMF Fonder - AMF Räntefond Lång
Best SEK Corporate Bond Fund	Länsförsäkringar - Länsförsäkringar Företagsobli Vision
Best SEK Corporate Bond Fund	SEB Investment Management - SEB Obligationsfond SEK
Best Sweden Equity Fund	Cicero - Aktiespararna Topp Sverige Hållbar A
Best Sweden Equity Fund	Handelsbanken - XACT OMXS30 ESG ETF
Best Sweden Equity Fund	Handelsbanken - XACT Sverige (UCITS ETF)
Best Sweden Small/Mid-Cap Equity Fund	Nordea - Nordea Småbolagsfond Sverige
Best Sweden Small/Mid-Cap Equity Fund	Spiltan Fonder AB - Spiltan Aktiefond Småland
Best Sweden Small/Mid-Cap Equity Fund	Spiltan Fonder AB - Spiltan Småbolagsfond

Morningstar Asset Manager Awards	**Nominerade**
Best Asset Manager	AMF
Best Asset Manager	Evli

Best Asset Manager	Storebrand

"Dessa utmärkelser är avsedda att uppmärksamma branschens fondutbud och investerarcentrerade företag som Morningstars Manager Research-team tror kommer att kunna leverera stark riskjusterad avkastning på längre sikt. Med hjälp av Morningstar Medalist Rating väljer vårt förvaltaranalysteam noggrant ut finalisterna på enskilda fondmarknader bland fonder som har gjort särskilt bra ifrån sig på både kort och medellång sikt", säger **Matias Möttölä, chef för förvaltaranalys, EMEA, Morningstar**.

Methodology

These awards are determined by a combination of risk-adjusted medium- to long-term performance track records and Morningstar's forward-looking rating for funds, the Morningstar Medalist Rating™ including its Parent pillar component. The Medalist Rating is set on a five-tier scale running from Gold, Silver, Bronze, Neutral and Negative at the share class level. The Morningstar Asset Manager – Sustainable Investing Awards are determined by a combination of Morningstar's qualitative and quantitative sustainability research capabilities. The full methodology for the awards is available here.

Metodik

En kombination av riskjusterade resultat på medellång till lång sikt och Morningstars framåtblickande betyg för fonder, Morningstar Medalist Rating™ inklusive dess komponent Parent Pillar, ligger till grund för valet av vinnande fonder och fondbolag. Medalist Rating fastställs på en femgradig skala från guld, silver, brons, neutral och negativ på andelsklassnivå. Den fullständiga metoden för utmärkelserna finns tillgänglig här.

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