



DR. MURTHY RENDUCHINTALA

**PRESIDENT, CLIENT & IOT BUSINESSES
AND SYSTEMS ARCHITECTURE GROUP**

DISCLOSURES

Statements in this presentation that refer to Business Outlook, forecast, future plans and expectations are forward-looking statements that involve a number of risks and uncertainties. Words such as "anticipates," "expects," "intends," "goals," "plans," "believes," "seeks," "estimates," "continues," "may," "will," "would," "should," "could," and variations of such words and similar expressions are intended to identify such forward-looking statements. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Such statements are based on management's expectations as of February 9, 2017 and involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these forward-looking statements. Important factors that could cause actual results to differ materially from the company's expectations are set in Intel's earnings release dated January 26, 2017, which is included as an exhibit to Intel's Form 8-K furnished to the SEC on such date. Additional information regarding these and other factors that could affect Intel's results is included in Intel's SEC filings, including the company's most recent reports on Forms 10-K and 10-Q. Copies of Intel's Form 10-K, 10-Q and 8-K reports may be obtained by visiting our Investor Relations website at www.intc.com or the SEC's website at www.sec.gov.



SYSTEMS ARCHITECTURE

SILICON ENGINEERING

PLATFORM DEVELOPMENT

SOFTWARE ENABLING



CLIENT



INTERNET OF THINGS



CONNECTIVITY



ADAS

PROCESS/PRODUCT ALIGNMENT



DATA CENTER



MEMORY



FPGA



NEW DEVICES



STRONG
RESULTS



INNOVATION
& MOORE'S LAW



LEADING
THE DATA REVOLUTION



STRONG
RESULTS



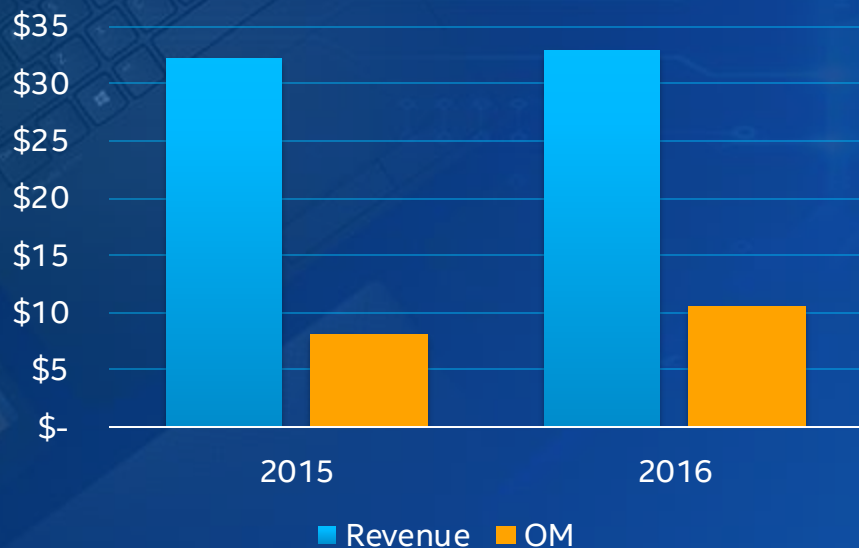
**INNOVATION
& MOORE'S LAW**



**LEADING
THE DATA REVOLUTION**

CLIENT COMPUTING GROUP

CCG FULL YEAR FINANCIALS



2016 PERFORMANCE

~\$32.9B of Revenue:
Up 2% YoY

~\$10.7B Operating margin:
Up 30% YoY
~32% of revenue

2016 GROWTH SEGMENTS: \$32.9B REVENUE



ENTHUSIAST

2 IN 1S



PERFORMANCE
PCS

VPRO



PLATFORM
TECHNOLOGIES

GATEWAYS



PC ASP & SEGMENTATION

PC ASP* FROM 2010



2016 INTEL® CORE™ MIX*

70+%

AT AN ALL TIME HIGH

RECORD I7 MIX*

CCG STRATEGY

INNOVATE



THUNDERBOLT.



OPTANE»

ACCELERATE



SMART HOME



VR

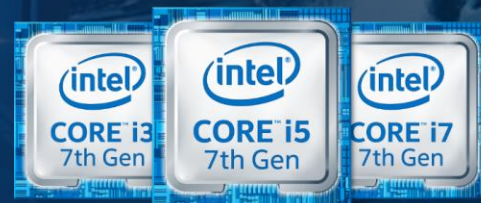


ENTHUSIAST



2in1

LEAD



INVESTOR MEETING
FEBRUARY 2017

9

Other names and brands may be claimed as the property of others.



**STRONG
RESULTS**

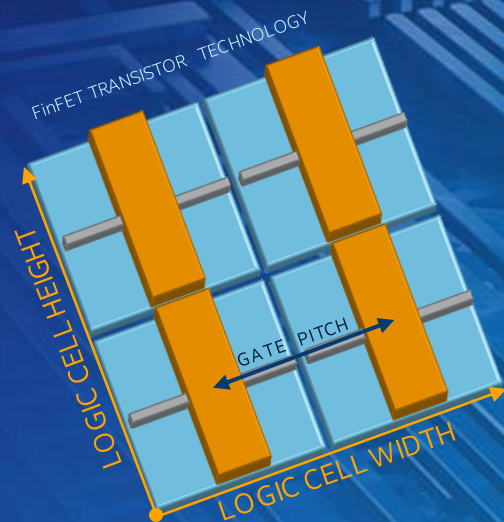
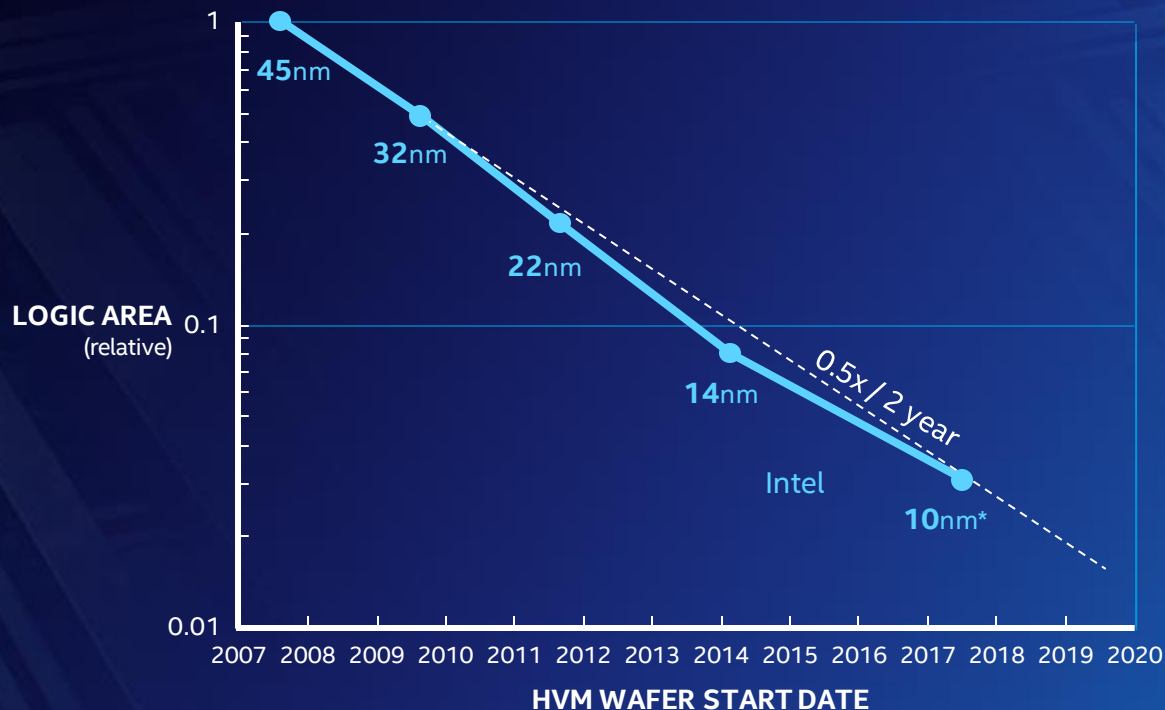


**INNOVATION
& MOORE'S LAW**



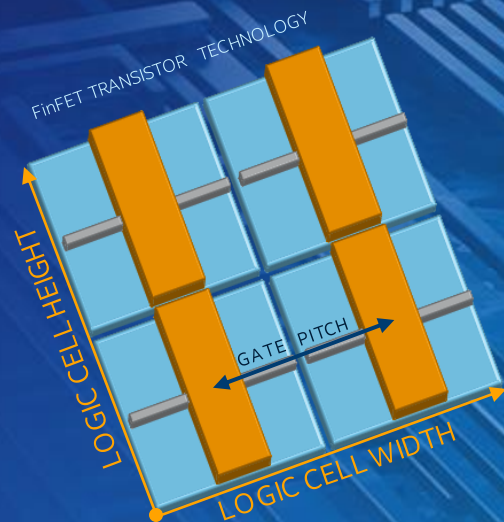
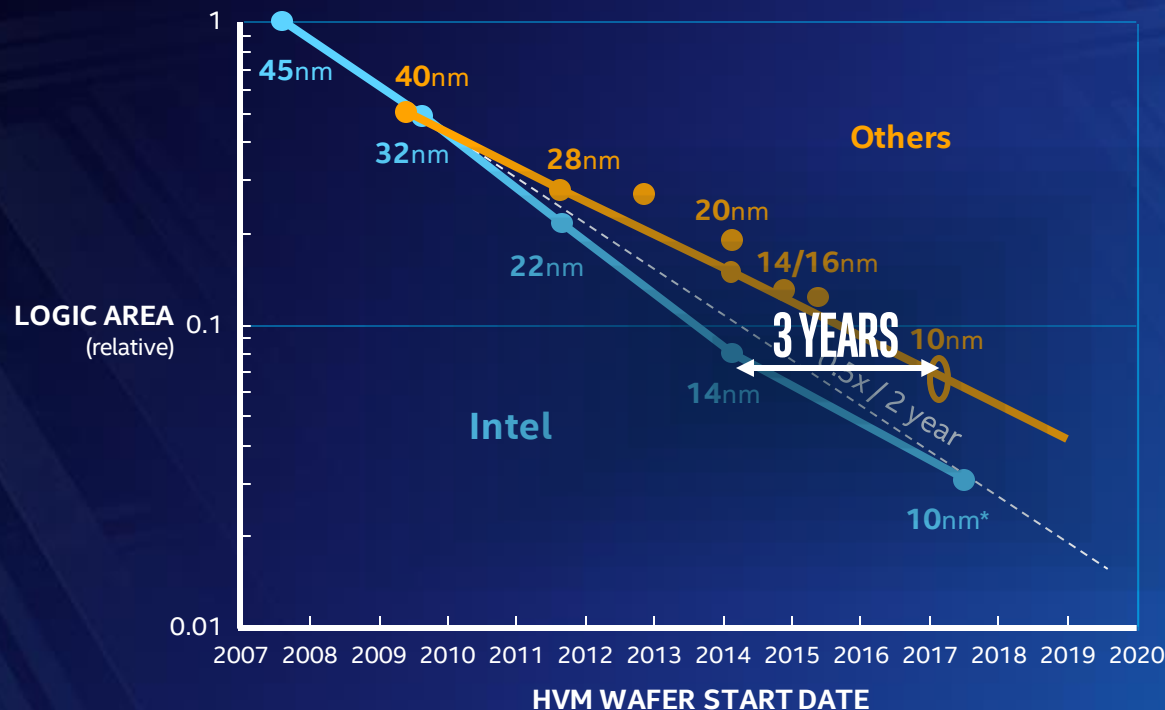
**LEADING
THE DATA REVOLUTION**

LOGIC CELL AREA SCALING TREND



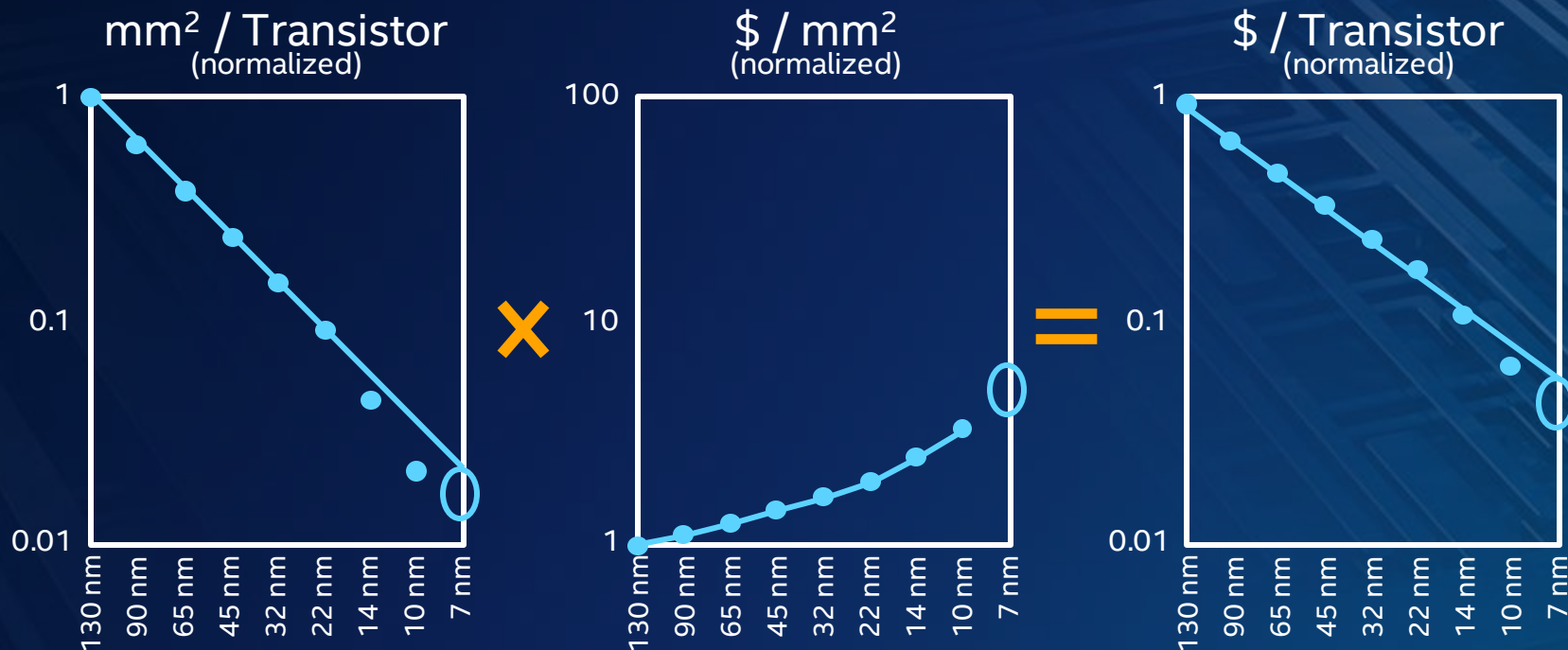
INTEL CONTINUES TO SCALE LOGIC CELL AREA AT A RATE OF 0.5X EVERY 2 YEARS

LOGIC CELL AREA SCALING TREND



INTEL WILL HAVE ENJOYED A LEAD OF ~3 YEARS WHEN COMPETITORS LAUNCH 10NM PROCESS

COST PER TRANSISTOR



**ALTHOUGH WAFER COST IS GOING UP,
COST PER TRANSISTOR CONTINUES TO DECLINE**

ADVANCING MOORE'S LAW ON 14NM

2H '15
6TH GEN



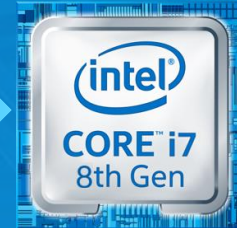
15%¹
BETTER
PERFORMANCE
on SysMark

2H '16
7TH GEN



>15%²
BETTER
PERFORMANCE
on SysMark

2H '17*
8TH GEN



1&2 = Based on SYSmark® 2014 v1.5 (Windows Desktop Productivity Performance).

Software and workloads used in performance tests may have been optimized for performance only on Intel® microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more information go to www.intel.com/benchmarks.

* Forecasts are Intel estimates, based upon current expectations and available information and are subject to change without notice.

PROCESS TECHNOLOGY

TRANSISTOR CHARACTERISTICS
METAL INTERCONNECT
PACKAGING & TESTING



PRODUCT DEVELOPMENT

FUNCTIONAL PARTITIONING
IP OPTIMIZATION
POWER/PERFORMANCE/AREA



DATA CENTER



FPGA



MEMORY



NETWORKING



CLIENT



SoCs



ADAS

PRODUCT LEADERSHIP

PROCESS TECHNOLOGY

TRANSISTOR CHARACTERISTICS
METAL INTERCONNECT
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PRODUCT DEVELOPMENT

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STRONG
RESULTS



INNOVATION
& MOORE'S LAW



LEADING
THE DATA REVOLUTION

A futuristic digital background featuring a city skyline on the right and a central burst of orange and blue light rays. The rays emanate from a point, creating a sense of explosion or rapid growth. Faint, semi-transparent text and icons are scattered throughout the background, including 'ANALYSIS', 'MEDIA', 'LIVING 100%', 'WORLD', and 'SECURITY'.

DATA EXPLOSION

INTEL'S VIRTUOUS CYCLE OF GROWTH





STRATEGIC BETS



VIRTUAL REALITY SCALES WITH PERFORMANCE

PC VR HEADSETS GROWING AT 70% CAGR*

HIGH PERFORMANCE

PLATFORM CAPABILITIES

intel REALSENSE[™]
TECHNOLOGY

WiGig[™]
Wireless Gigabit Alliance

THUNDERBOLT[™]

VR Mark Score

UP TO **36%****
IMPROVEMENT



UP TO **23%****
IMPROVEMENT



BASELINE

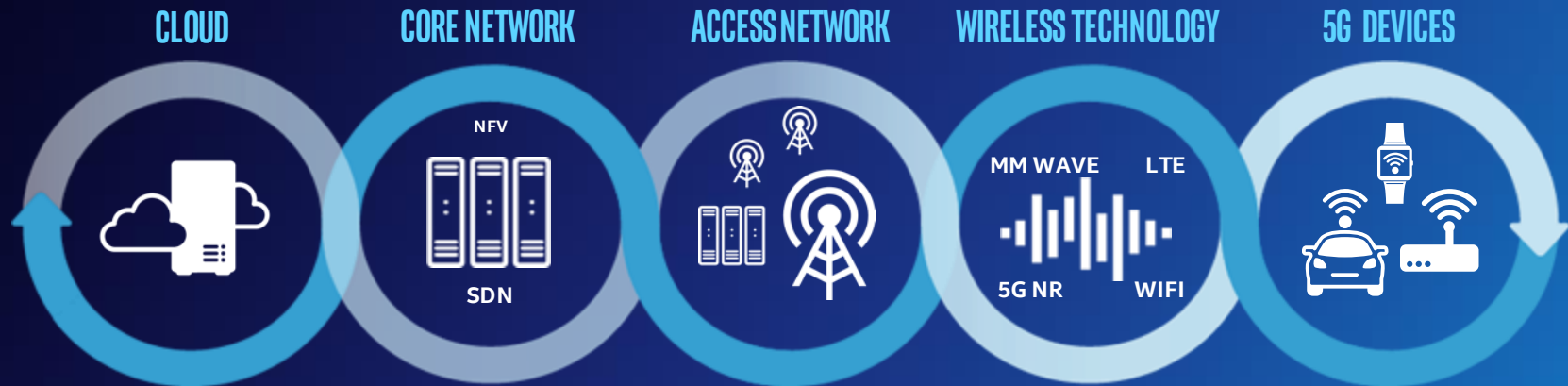


* IDC Worldwide Quarterly Augmented and Virtual Reality Headset Tracker - Worldwide Quarterly Augmented and Virtual Reality Headset Tracker - Forecast, 2016Q3.

** As measured by VRMark[®] Orange Room Test on Intel[®] Core[™] i3-7100 Processor vs. Intel[®] Core[™] i5-7600K vs. Intel[®] Core[™] i7-7700K Processor. Intel[®] Core[™] i7-7700K Processor (8T4C, Up to 4.50 GHz, 8M Cache, 91W) measured on Motherboard: ASUS Z170M-Plus inf 10.00.10586.0000; Memory: G.Skill 8GB (2x4GB) DDR32133 (15-15-15-35); HD: 240GB Intel SSD SATA 3.0 (6Gb/s) Integrated Intel ICH10R SATA controller; OS: Windows 10 ACPI x64 (Build 10856 (TH2)); Graphics: NVIDIA (EVGA) GTX 1080. Intel[®] Core[™] i5-7600K Processor (4T4C, Up to 4.20 GHz, 6M Cache, 91W) measured on Motherboard: ASUS Z170M-Plus inf 10.00.10586.0000; Memory: G.Skill 8GB (2x4GB) DDR32133 (15-15-15-35); HD: 240GB Intel SSD SATA 3.0 (6Gb/s) Integrated Intel ICH10R SATA controller; OS: Windows 10 ACPI x64 (Build 10856 (TH2)); Graphics: NVIDIA (EVGA) GTX 1080.

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INTEL POWERS 5G END-TO-END



**LEADING
IN STANDARDS**

**DRIVING NETWORK
PARTNERSHIPS**

**INTEL'S FIRST 5G MODEM
SHIPPING IN 2017**

**ANNUAL MODEM
CADENCE**



**STRONG
RESULTS**



**INNOVATION
& MOORE'S LAW**



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