

**NOTICE**

*FOR INFORMATIONAL PURPOSES ONLY*

**August 10, 2026**

**To the Trustee (as defined below) and the Holders of the Senior Secured Exchangeable Notes due 2028 of ABRA GLOBAL FINANCE (the “Notes”) (CUSIP: G00912 AA6; 000852 AA1; 000852 AE3; G00912 AD0)<sup>1</sup>:**

Reference is made to that certain Indenture, dated as of March 2, 2023 (as amended, supplemented or otherwise modified from time to time, the “Indenture”; all capitalized terms used herein not defined herein shall have the meanings ascribed to them in the Indenture), among Abra Global Finance (the “Company”), Abra Group Limited (“Existing Parent”), as guarantor, TMF Group New York, LLC, as collateral agent (the “Collateral Agent”), UMB Bank, National Association, as successor to The Bank of New York Mellon, as trustee (the “Trustee”), and the other parties thereto.

Pursuant to Section 13.11 of the Indenture, the Company hereby notifies the Trustee and Holders of the Notes that:

- (i) Existing Parent currently intends to effect an internal reorganization as a result of which Existing Parent would become a Wholly Owned Subsidiary of a newly formed entity organized under the laws of the Cayman Islands (“New Parent”, and such reorganization, the “Reorganization”);
- (ii) the effective date of the Reorganization is expected to occur on or about August 31, 2026 (or such later date as New Parent may select) (such effective date, the “Reorganization Effective Date”),
- (iii) the Reorganization is expected to constitute a Specified Corporate Event,
- (iv) after consummation of the Reorganization, the Notes would be exchangeable into ordinary shares of New Parent in accordance with the Indenture, and
- (v) on the Reorganization Effective Date, holders of Ordinary Shares of record shall exchange their Ordinary Shares for ordinary shares of New Parent.

Notwithstanding anything herein to the contrary:

(a) the Reorganization remains subject to the satisfaction of certain conditions as determined by Existing Parent (in its sole discretion), including without limitation the negotiation and execution of applicable definitive documentation and the receipt of any relevant consents or approvals;

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<sup>1</sup> No representation is made as to the correctness or accuracy of any “CUSIP” number printed on the Notes or contained in this notice. Such numbers are included solely for the convenience of the Holders.

(b) Existing Parent may elect to abandon the Reorganization, or the Reorganization or terms thereof may be postponed, delayed or modified, in each case, in Existing Parent's sole discretion for any reason or no reason;

(c) none of the Company, Existing Parent, or their respective subsidiaries, affiliates, directors, officers, employees, representatives or agents makes any assurances that the Reorganization will be consummated on the terms described herein or at all or undertakes any obligation to provide additional information or update any of the information set forth in this notice; and

(d) this notice shall not constitute a binding obligation to consummate the Reorganization, and no such obligation will be created unless and until the applicable definitive agreements are executed and delivered by the relevant parties.

**ABRA GLOBAL FINANCE**