NOTICE TO HOLDERS OF THE

SENIOR SECURED EXCHANGEABLE NOTES DUE 2028

(CUSIP NUMBERS: G00912 AA6, 000852 AA1)

AND THE

SENIOR SECURED NOTES DUE 2028

(CUSIP NUMBERS: G00912 AB4, 000852 AB9)

EACH ISSUED BY ABRA GLOBAL FINANCE (THE "**ISSUER**")

NOTICE IS HEREBY GIVEN that GOL Linhas Aéreas Inteligentes S.A. ("**GOL**") and certain of GOL's subsidiaries (collectively with GOL, the "**Debtors**") commenced voluntary Chapter 11 cases (the "**GOL Chapter 11 Cases**") on January 25, 2024 in the U.S. Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), which cases are being jointly administered under Case No. 24-10118(MG).

NOTICE IS HEREBY FURTHER GIVEN that an ad hoc group of holders of the Issuer's Senior Secured Exchangeable Notes due 2028 (the "**Abra CSSNs**") and Senior Secured Notes due 2028 (the "**Abra SSNs**" and together with the Abra CSSNs, the "**Abra 2028 Notes**") have entered into that certain Backstop Commitment Letter for Superpriority Senior Secured Priming Debtor-in-Possession Financing Facility, dated January 25, 2024 (the "**DIP Commitment Letter**"), by and among the Debtors and certain holders of the Abra 2028 Notes (the "**DIP Backstop Parties**"), pursuant to which the DIP Backstop Parties have committed to provide a debtor-in-possession financing facility to the Debtors in an aggregate amount of up to $950,000,000 (such financing facility, the "**DIP Facility**", and such amount, the "**DIP Facility Amount**"). A redacted copy of the DIP Commitment Letter has been filed with the Bankruptcy Court in the GOL Chapter 11 Cases.

NOTICE IS HEREBY FURTHER GIVEN that pursuant to the terms and conditions of the DIP Commitment Letter, each holder of Abra 2028 Notes (each, an "**Abra Noteholder**") will have the opportunity to elect, at or prior to **Friday, February 9, 2024 at 5:00 p.m. ET** (the "**DIP Commitment Deadline**"), to provide DIP Facility commitments to the Debtors in an amount equal to the DIP Facility Amount multiplied by a percentage equal to the principal amount of all Abra 2028 Notes that such Abra Noteholder beneficially owns as of **January 31, 2024 at 5:00 p.m. ET** (such time and date, the "**Record Date**") divided by the aggregate outstanding principal amount of the Abra 2028 Notes as of the Record Date, subject to certain eligibility criteria.

Additional information regarding the transactions described in the DIP Commitment Letter, including the formal election materials for participation in the DIP Facility and the eligibility criteria (the "**DIP Election Materials**"), will be provided to Abra Noteholders through the procedures of the Depository Trust Company.

This is not an offer to sell, nor a solicitation of an offer to subscribe for or otherwise buy, any security, nor shall any security be offered or sold, to any person or in any jurisdiction to whom or in which such offer, solicitation, or sale would be unlawful under the securities laws of such jurisdiction.

January 31, 2024