

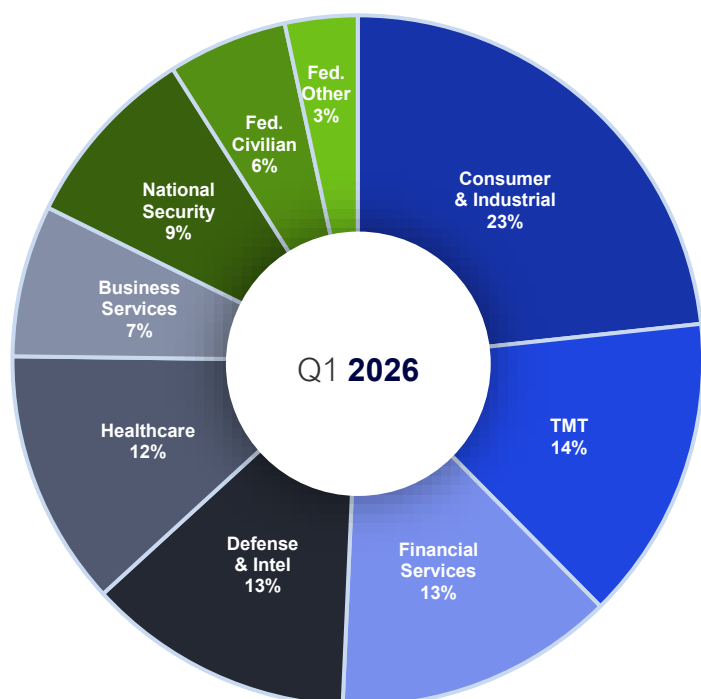
SUMMARY FINANCIAL RESULTS – Q1 2026

(\$'s in millions, except per share data)

“Revenues for the first quarter of 2026 were \$968.3 million, in line with our guidance range. In the Commercial Segment, we achieved year-over-year growth in three out of five industries, including Healthcare, Consumer and Industrial, and TMT, while in the Federal Government Segment, we achieved year-over-year growth in National Security and Other clients. While Adjusted EBITDA margins were below our expectations, we continue to effectively manage our expenses,” Ted Hanson, Chief Executive Officer.

Revenues	Gross Margin	Adjusted EPS	Adjusted EBITDA Margin
\$968.3	27.5%	\$0.69	8.6%

Commercial Growth Led by Healthcare, C&I and TMT Federal Anchored by National Security



	Y-Y Chg.
Consumer & Industrial	+ 4.6%
TMT	+ 3.8%
Financial Services	- 5.7%
Healthcare	+ 8.1%
Business Services	- 15.2%
Defense & Intel	- 6.1%
National Security	+ 14.2%
Federal Civilian	- 11.9%
Federal Other	+ 4.5%

Commercial Consulting

TTM Book-to-Bill: 1.1 to 1

Federal Consulting

TTM Book-to-Bill: 0.7 to 1

Return to Shareholders

Share Repurchases: \$39.0

Approximately \$934.0 remaining under Authorization

Q2 2026 Financial Estimates

	LOW	HIGH
Revenues	\$970.0 — \$1,000.0	
Earnings per diluted share	\$0.19 — \$0.33	
Adjusted Net Income per diluted share	\$0.72 — \$0.90	
Adjusted EBITDA	\$85.0 — \$95.0	
Adjusted EBITDA Margin	8.8% — 9.5%	