Everforth, Inc. Announces Withdrawal of Proposed Senior Notes Offering

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RICHMOND, Va.--(BUSINESS WIRE)-- Everforth, Inc. (NYSE: EFOR) ("Everforth") announced today that it has withdrawn its previously proposed offering of $500 million in aggregate principal amount of senior notes due 2031 as a result of market conditions.

The proposed transaction was opportunistic to refinance the Company's existing 4.625% senior notes well in advance of their May 2028 maturity. While Everforth had meaningful investor interest, the Company made the strategic decision to withdraw the offering as the terms do not reflect the strength of its business.

Everforth's strong free cash flow and liquidity position provide the Company with significant financial flexibility. Everforth remains committed to using its free cash flow to reduce debt and further strengthen the balance sheet. The Company will continue to evaluate a range of financing alternatives to address the 2028 maturity.

This press release is for informational purposes only and does not constitute an offer to sell, or the solicitation of an offer to buy any securities.

Safe Harbor

Certain statements made in this news release are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and involve a high degree of risk and uncertainty. Forward-looking statements include statements regarding our anticipated financial and operating performance. All statements in this news release, other than those setting forth strictly historical information, are forward-looking statements. Forward-looking statements are not guarantees of future performance and actual results might differ materially. For a full list of risks and discussion of forward-looking statements, please see our Annual Report on Form 10-K for the year ended December 31, 2025, as filed with the SEC on February 25, 2026. We specifically disclaim any intention or duty to update any forward-looking statements contained in this news release.

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Source: Everforth, Inc.
