Everforth, Inc. to Offer $500 Million Senior Notes Due 2031

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RICHMOND, Va.--(BUSINESS WIRE)-- Everforth, Inc. (NYSE: EFOR) ("Everforth") announced today its intention to offer $500 million in aggregate principal amount of senior notes due 2031 (the "Notes"), subject to market and customary conditions.

The Notes will be general unsecured senior obligations of Everforth.

Everforth intends to use the net proceeds from the Notes, together with borrowings under its revolving credit facility, to fund the redemption in full of all of Everforth's outstanding 4.625% Senior Notes due 2028 (the "2028 Notes") and to pay fees and expenses in connection with the foregoing and the offering of Notes.

The Notes will be offered and sold in the United States only to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), and to non-U.S. persons in transactions outside the United States pursuant to Regulation S under the Securities Act. The Notes have not been and will not be registered under the Securities Act and may not be offered or sold in the United States without registration or an applicable exemption from the registration requirements.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of Notes in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Safe Harbor

Certain statements made in this news release are "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended, and involve a high degree of risk and uncertainty. Forward-looking statements include statements regarding the offering and the expected use of the net proceeds, including the redemption of Everforth's 2028 Notes.

All statements in this release, other than those setting forth strictly historical information, are forward-looking

statements. Forward-looking statements are not guarantees of future performance, and actual results might differ materially. Factors that could cause or contribute to such differences include, but are not limited to, the following: (1) actual demand for our services; (2) the availability of qualified billable professionals and our ability to attract, train, and retain them; (3) our ability to remain competitive in obtaining and retaining clients; (4) management of our growth; (5) continued performance and integration of our enterprise-wide information systems; (6) our ability to manage our litigation matters; (7) the successful completion of announced acquisitions and integration of our acquired subsidiaries; (8) maintenance of our Federal Government Segment contract backlog; and (9) the factors described in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2025, and our Quarterly Reports on Form 10-Q for the quarters ended March 31, 2026, June 30, 2026 and September 30, 2026, and in reports we file with the U.S. Securities and Exchange Commission in the future which are incorporated by reference into the offering memorandum for the Notes. We specifically disclaim any intention or duty to update any forward-looking statements contained in this news release.

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Source: Everforth, Inc.
