



NEWS RELEASE

TMX Group Equity Financing Statistics – December 2014

1/7/2015

January 7, 2015 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for December 2014.

Toronto Stock Exchange welcomed 6 new issuers in December 2014, down from 11 in November 2014, but up from 5 in December 2013. The new listings included 2 structured products, 2 mining companies and 2 diversified industries companies. Total financings raised in December 2014 increased 57% compared to the previous month, and increased 3% compared to December 2013. The total number of financings in December 2014 was 64, up from 45 the previous month, but down from 69 the same month a year earlier.

Toronto Stock Exchange welcomed 121 new issuers in 2014 compared to 108 in 2013. Total financings raised in 2014 increased 32% from 2013. In 2014, the total number of financings was 664 compared to 599 in 2013. For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: <http://www.tmx.com/resource/en/403/>.

TSX Venture Exchange welcomed 4 new issuers in December 2014, down from 5 the previous month, and down from 11 in December 2013. The new listings included 2 companies from the Capital Pool Company program, 1 diversified industries company and 1 mining company. Total financings raised increased 82% from the previous month, and increased 68% from December 2013. There were 145 financings in December 2014, up from 102 the

previous month, but down from 168 December 2013.

TSX Venture Exchange listed 56 issuers in 2014 compared to 76 in 2013. Total financings raised in 2014 increased 39% from 2013 and the total number of financings was essentially flat.

TMX Group consolidated trading statistics for December 2014 can be viewed at www.tmx.com. We are not incorporating information contained on our website into this press release.

Related Documents:

TMX Group Equity Financing Statistics - December 2014

About TMX Group (TSX: X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at <http://www.tmx.com>. Follow TMX Group on Twitter at <https://twitter.com/tmxgroup>.

For more information please contact:

Catherine Kee
Manager, Corporate Communications
TMX Group
416-814-8834
catherine.kee@tmx.com

Paul Malcolmson
Director, Investor Relations
TMX Group

416-947-4317

paul.malcolmson@tmx.com