



NEWS RELEASE

TMX Group Equity Financing Statistics - December 2023

1/10/2024

Toronto Stock Exchange, TSX Venture Exchange

TORONTO, Jan. 10, 2024 /CNW/ - TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for December 2023.

TSX welcomed three new issuers in December 2023, compared with seven in the previous month and two in December 2022. The new listings were a closed-end fund, a mining company and consumer products & services company. Total financings raised in December 2023 increased 74% compared to the previous month, but were down 15% compared to December 2022. The total number of financings in December 2023 was 39, compared with 34 the previous month and 25 in December 2022.

For additional data relating to the number of transactions billed for TSX, please click on the following link:

<https://www.tmx.com/resource/en/440>

TSXV welcomed four new issuers in December 2023, compared with two in the previous month and six in December 2022. The new listings were one Capital Pool Company program, two mining companies and one technology company. Total financings raised in December 2023 increased 37% compared to the previous month, but were down 19% compared to December 2022. There were 100 financings in December 2023, compared with 88

in the previous month and 121 in December 2022.

TMX Group consolidated trading statistics for December 2023 can be viewed at www.tmx.com.

Toronto Stock Exchange

	December 2023	November 2023	December 2022
Issuers Listed	1,812	1,826	1,791
New Issuers Listed	3	7	2
IPOs	1	7	0
Graduates from TSXV	1	0	1
Issues Listed	2,479	2,497	2,467
IPO Financings Raised	\$32,500,000	\$9,101,000	\$0
Secondary Financings Raised	\$1,372,074,843	\$1,239,462,164	\$3,146,404,140
Supplemental Financings Raised	\$1,293,030,438	\$300,019,950	\$42,290,913
Total Financings Raised	\$2,697,605,281	\$1,548,583,114	\$3,188,695,053
Total Number of Financings	39	34	25
Market Cap Listed Issues	\$4,157,735,691,511	\$4,019,885,429,225	\$3,791,683,882,613

Year-to-date Statistics

	2023	2022	% change
New Issuers Listed	135	113	+19.5
IPOs	116	88	+31.8
Graduates from TSXV	12	16	-25.0
IPO Financings Raised	\$546,167,369	\$2,022,698,139	-73.0
Secondary Financings Raised	\$13,327,504,232	\$17,291,158,341	-22.9
Supplemental Financings Raised	\$3,310,700,826	\$2,110,919,458	+56.8
Total Financings Raised	\$17,184,372,427	\$21,424,775,938	-19.8
Total Number of Financings	406	431	-5.8
Market Cap Listed Issues	\$4,157,735,691,511	\$3,791,683,882,613	+9.7

TSX Venture Exchange **

	December 2023	November 2023	December 2022
Issuers Listed	1,902	1,905	1,926
New Issuers Listed	4	2	6
IPOs	1	1	6
Graduates to TSX	1	0	1
Issues Listed	1,993	2,001	2,031
IPO Financings Raised	\$350,000	\$206,675	\$3,060,600
Secondary Financings Raised (1)	\$133,484,357	\$58,791,471	\$23,593,952
Supplemental Financings Raised	\$210,793,617	\$191,824,479	\$398,690,122
Total Financings Raised	\$344,627,974	\$250,822,625	\$425,344,674
Total Number of Financings	100	88	121

Year-to-date Statistics

	2023	2022	% Change
New Issuers Listed	58	105	-44.8
IPOs	32	85	-62.4
Graduates to TSX	12	16	-25.0
IPO Financings Raised	\$30,910,782	\$181,611,426	-83.0
Secondary Financings Raised (1)	\$1,181,679,538	\$1,412,252,761	-16.3
Supplemental Financings Raised	\$3,135,794,020	\$4,338,646,081	-27.7
Total Financings Raised	\$4,348,384,340	\$5,932,510,268	-26.7
Total Number of Financings	1,156	1,173	-1.4
Market Cap Listed Issues	\$71,003,143,233	\$70,710,029,787	+0.4

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2023:

Toronto Stock Exchange

Issuer Name	Company Symbol
2028 Investment Grade Bond Trust	IGBT.UN
Curaleaf Holdings, Inc.	CURA
Prime Mining Corp.	PRYM

TSX Venture Exchange

Issuer Name	Company Symbol
Cubicfarm Systems Corp.	CUB
Dryden Gold Corp.	DRY
Premier American Uranium Inc.	PUR
Rockmount Capital Corporation	RSC.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include **Toronto Stock Exchange**, **TSX Venture Exchange**, **TSX Alpha Exchange**, **The Canadian Depository for Securities**, **Montréal Exchange**, **Canadian Derivatives Clearing Corporation**, **Trayport** and **VettaFi**, which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit www.tmx.com. Follow TMX Group on Twitter: [@TMXGroup](https://twitter.com/TMXGroup).

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