CACI International Inc and Subsidiaries
Consolidated Statement of Operations
Three Months Ended September 30, 2010, 2009

| | Three Months Ended | | | | | | |
|---|---|---|---|---|---|---|---|
| | As Reported 9/30/2010 | Pro Forma Earn-Out Adjustments | Adjusted 9/30/2010 | As Reported 9/30/2009 | Pro Forma Earn-Out Adjustments | Adjusted 9/30/2009 | Change |
| Revenue | 833,971 | | 833,971 | 739,518 | | 739,518 | 12.8% |
| Costs of revenue | | | | | | | |
| Direct costs | 589,470 | | 589,470 | 510,540 | | 510,540 | 15.5% |
| Indirect costs and selling expenses | 179,322 | (1,414) | 177,908 | 171,795 | 0 | 171,795 | 3.6% |
| Depreciation and amortization | 13,082 | | 13,082 | 11,155 | | 11,155 | 17.3% |
| Total costs of revenue | 781,874 | (1,414) | 780,460 | 693,490 | 0 | 693,490 | 12.5% |
| Operating Income | 52,097 | 1,414 | 53,511 | 46,028 | 0 | 46,028 | 16.3% |
| Operating Margin % | 6.2% | | 6.4% | 6.2% | | 6.2% | |
| Interest expense and other, net | 5,833 | | 5,833 | 7,262 | | 7,262 | -19.7% |
| Net income before income taxes | 46,264 | 1,414 | 47,678 | 38,766 | 0 | 38,766 | 23.0% |
| Income taxes | 17,439 | 555 | 17,994 | 14,685 | 0 | 14,685 | 22.5% |
| Net Income | 28,825 | 859 | 29,684 | 24,081 | 0 | 24,081 | 23.3% |
| Noncontrolling interest in earnings of joint venture | (170) | | (170) | (226) | | (226) | -24.8% |
| Net income attributable to common stockholders | 28,655 | 859 | 29,514 | 23,855 | 0 | 23,855 | 23.7% |
| Tax Rate | 37.8% | 39.3% | 37.9% | 38.1% | | 38.1% | |
| Basic Shares | 30,304 | | 30,304 | 30,034 | | 30,034 | |
| Basic earnings per share | 0.95 | | 0.97 | 0.79 | | 0.79 | 22.6% |
| Diluted Shares | 31,102 | | 31,102 | 30,464 | | 30,464 | |
| Diluted earnings per share | 0.92 | | 0.95 | 0.78 | | 0.78 | 21.2% |

CACI International Inc and Subsidiaries
Consolidated Statement of Operations
Three & Six Months Ended December 31, 2010, 2009

| | Three Months Ended | | | | | | | Six Months Ended | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | As Reported 12/31/2010 | Pro Forma Earn-Out Adjustments | Adjusted 12/31/2010 | As Reported 12/31/2009 | Pro Forma Earn-Out Adjustments | Adjusted 12/31/2009 | Change | As Reported 12/31/2010 | Pro Forma Earn-Out Adjustments | Adjusted 12/31/2010 | As Reported 12/31/2009 | Pro Forma Earn-Out Adjustments | Adjusted 12/31/2009 | Change |
| Revenue | 867,278 | | 867,278 | 776,727 | | 776,727 | 11.7% | 1,701,249 | | 1,701,249 | 1,516,245 | | 1,516,245 | 12.2% |
| Costs of revenue | | | | | | | | | | | | | | |
| Direct costs | 608,536 | | 608,536 | 543,117 | | 543,117 | 12.0% | 1,198,006 | | 1,198,006 | 1,053,657 | | 1,053,657 | 13.7% |
| Indirect costs and selling expenses | 185,247 | 537 | 185,784 | 172,603 | (134) | 172,469 | 7.7% | 364,569 | (877) | 363,692 | 344,398 | (134) | 344,264 | 5.6% |
| Depreciation and amortization | 14,060 | | 14,060 | 13,546 | | 13,546 | 3.8% | 27,142 | | 27,142 | 24,701 | | 24,701 | 9.9% |
| Total costs of revenue | 807,843 | 537 | 808,380 | 729,266 | (134) | 729,132 | 10.9% | 1,589,717 | (877) | 1,588,840 | 1,422,756 | (134) | 1,422,622 | 11.7% |
| Operating Income | 59,435 | (537) | 58,898 | 47,461 | 134 | 47,595 | 23.7% | 111,532 | 877 | 112,409 | 93,489 | 134 | 93,623 | 20.1% |
| Operating Margin % | 6.9% | | 6.8% | 6.1% | | 6.1% | | 6.6% | | 6.6% | 6.2% | | 6.2% | |
| Interest expense and other, net | 5,991 | | 5,991 | 7,124 | | 7,124 | -15.9% | 11,824 | | 11,824 | 14,386 | | 14,386 | -17.8% |
| Net income before income taxes | 53,444 | (537) | 52,907 | 40,337 | 134 | 40,471 | 30.7% | 99,708 | 877 | 100,585 | 79,103 | 134 | 79,237 | 26.9% |
| Income taxes | 19,945 | (211) | 19,734 | 14,233 | 53 | 14,286 | 38.1% | 37,384 | 344 | 37,728 | 28,918 | 53 | 28,971 | 30.2% |
| Net Income | 33,499 | (326) | 33,173 | 26,104 | 81 | 26,185 | 26.7% | 62,324 | 533 | 62,857 | 50,185 | 81 | 50,266 | 25.0% |
| Noncontrolling interest in earnings of joint venture | (264) | | (264) | (52) | | (52) | 407.7% | (434) | | (434) | (278) | | (278) | 56.1% |
| Net income attributable to common stockholders | 33,235 | (326) | 32,909 | 26,052 | 81 | 26,133 | 25.9% | 61,890 | 533 | 62,423 | 49,907 | 81 | 49,988 | 24.9% |
| Tax Rate | 37.5% | 39.3% | 37.5% | 35.3% | 39.3% | 35.3% | | 37.7% | 39.3% | 37.7% | 36.7% | 39.3% | 36.7% | |
| Basic Shares | 30,288 | | 30,288 | 30,109 | | 30,109 | | 30,296 | | 30,296 | 30,071 | | 30,071 | |
| Basic earnings per share | 1.10 | | 1.09 | 0.87 | | 0.87 | 25.2% | 2.04 | | 2.06 | 1.66 | | 1.66 | 23.9% |
| Diluted Shares | 30,906 | | 30,906 | 30,580 | | 30,580 | | 31,004 | | 31,004 | 30,522 | | 30,522 | |
| Diluted earnings per share | 1.08 | | 1.06 | 0.85 | | 0.85 | 24.6% | 2.00 | | 2.01 | 1.64 | | 1.64 | 22.9% |

CACI International Inc and Subsidiaries
Consolidated Statement of Operations
Three & Nine Months Ended March 31, 2011, 2010

| | Three Months Ended | | | | | | | Nine Months Ended | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | As Reported 3/31/2011 | Pro Forma Earn-Out Adjustments | Adjusted 3/31/2011 | As Reported 3/31/2010 | Pro Forma Earn-Out Adjustments | Adjusted 3/31/2010 | Change | As Reported 3/31/2011 | Pro Forma Earn-Out Adjustments | Adjusted 3/31/2011 | As Reported 3/31/2010 | Pro Forma Earn-Out Adjustments | Adjusted 3/31/2010 | Change |
| Revenue | 913,369 | | 913,369 | 784,169 | | 784,169 | 16.5% | 2,614,618 | | 2,614,618 | 2,300,414 | | 2,300,414 | 13.7% |
| Costs of revenue | | | | | | | | | | | | | | |
| Direct costs | 645,404 | | 645,404 | 551,191 | | 551,191 | 17.1% | 1,843,410 | | 1,843,410 | 1,604,848 | | 1,604,848 | 14.9% |
| Indirect costs and selling expenses | 191,403 | 2,765 | 194,168 | 171,451 | (444) | 171,007 | 13.5% | 555,972 | 1,888 | 557,860 | 515,849 | (578) | 515,271 | 8.3% |
| Depreciation and amortization | 14,777 | | 14,777 | 14,205 | | 14,205 | 4.0% | 41,919 | | 41,919 | 38,906 | | 38,906 | 7.7% |
| Total costs of revenue | 851,584 | 2,765 | 854,349 | 736,847 | (444) | 736,403 | 16.0% | 2,441,301 | 1,888 | 2,443,189 | 2,159,603 | (578) | 2,159,025 | 13.2% |
| Operating Income | 61,785 | (2,765) | 59,020 | 47,322 | 444 | 47,766 | 23.6% | 173,317 | (1,888) | 171,429 | 140,811 | 578 | 141,389 | 21.2% |
| Operating Margin % | 6.8% | | 6.5% | 6.0% | | 6.1% | | 6.6% | | 6.6% | 6.1% | | 6.1% | |
| Interest expense and other, net | 5,674 | | 5,674 | 6,488 | | 6,488 | -12.5% | 17,498 | | 17,498 | 20,874 | | 20,874 | -16.2% |
| Net income before income taxes | 56,111 | (2,765) | 53,346 | 40,834 | 444 | 41,278 | 29.2% | 155,819 | (1,888) | 153,931 | 119,937 | 578 | 120,515 | 27.7% |
| Income taxes | 19,397 | (1,086) | 18,311 | 14,055 | 174 | 14,229 | 28.7% | 56,781 | (741) | 56,040 | 42,973 | 227 | 43,200 | 29.7% |
| Net Income | 36,714 | (1,679) | 35,035 | 26,779 | 270 | 27,049 | 29.5% | 99,038 | (1,147) | 97,891 | 76,964 | 351 | 77,315 | 26.6% |
| Noncontrolling interest in earnings of joint venture | (287) | | (287) | (71) | | (71) | 304.2% | (721) | | (721) | (349) | | (349) | 106.6% |
| Net income attributable to common stockholders | 36,427 | (1,679) | 34,748 | 26,708 | 270 | 26,978 | 28.8% | 98,317 | (1,147) | 97,170 | 76,615 | 351 | 76,966 | 26.3% |
| Tax Rate | 34.7% | 39.3% | 34.5% | 34.5% | 39.3% | 34.5% | | 36.6% | 39.3% | 36.6% | 35.9% | 39.3% | 36.0% | |
| Basic Shares | 30,373 | | 30,373 | 30,171 | | 30,171 | | 30,321 | | 30,321 | 30,104 | | 30,104 | |
| Basic earnings per share | 1.20 | | 1.14 | 0.89 | | 0.89 | 27.9% | 3.24 | | 3.20 | 2.55 | | 2.56 | 25.3% |
| Diluted Shares | 31,300 | | 31,300 | 30,641 | | 30,641 | | 31,102 | | 31,102 | 30,561 | | 30,561 | |
| Diluted earnings per share | 1.16 | | 1.11 | 0.87 | | 0.88 | 26.1% | 3.16 | | 3.12 | 2.51 | | 2.52 | 24.1% |

CACI International Inc and Subsidiaries
Consolidated Statement of Operations
Three & Twelve Months Ended June 30, 2011, 2010

| | Three Months Ended | | | | | | | Twelve Months Ended | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | As Reported 6/30/2011 | Pro Forma Earn-Out Adjustments | Adjusted 6/30/2011 | As Reported 6/30/2010 | Pro Forma Earn-Out Adjustments | Adjusted 6/30/2010 | Change | As Reported 6/30/2011 | Pro Forma Earn-Out Adjustments | Adjusted 6/30/2011 | As Reported 6/30/2010 | Pro Forma Earn-Out Adjustments | Adjusted 6/30/2010 | Change |
| Revenue | 963,162 | | 963,162 | 848,717 | | 848,717 | 13.5% | 3,577,780 | | 3,577,780 | 3,149,131 | | 3,149,131 | 13.6% |
| Costs of revenue | | | | | | | | | | | | | | |
| Direct costs | 685,250 | | 685,250 | 602,726 | | 602,726 | 13.7% | 2,528,660 | | 2,528,660 | 2,207,574 | | 2,207,574 | 14.5% |
| Indirect costs and selling expenses | 185,680 | 8,192 | 193,872 | 177,887 | 2,706 | 180,593 | 7.4% | 741,652 | 10,080 | 751,732 | 693,736 | 2,128 | 695,864 | 8.0% |
| Depreciation and amortization | 14,148 | | 14,148 | 14,133 | | 14,133 | 0.1% | 56,067 | | 56,067 | 53,039 | | 53,039 | 5.7% |
| Total costs of revenue | 885,078 | 8,192 | 893,270 | 794,746 | 2,706 | 797,452 | 12.0% | 3,326,379 | 10,080 | 3,336,459 | 2,954,349 | 2,128 | 2,956,477 | 12.9% |
| Operating Income | 78,084 | (8,192) | 69,892 | 53,971 | (2,706) | 51,265 | 36.3% | 251,401 | (10,080) | 241,321 | 194,782 | (2,128) | 192,654 | 25.3% |
| Operating Margin % | 8.1% | | 7.3% | 6.4% | | 6.0% | | 7.0% | | 6.7% | 6.2% | | 6.1% | |
| Interest expense and other, net | 5,646 | | 5,646 | 5,479 | | 5,479 | 3.0% | 23,144 | | 23,144 | 26,353 | | 26,353 | -12.2% |
| Net income before income taxes | 72,438 | (8,192) | 64,246 | 48,492 | (2,706) | 45,786 | 40.3% | 228,257 | (10,080) | 218,177 | 168,429 | (2,128) | 166,301 | 31.2% |
| Income taxes | 26,324 | (3,217) | 23,107 | 18,198 | (1,063) | 17,135 | 34.8% | 83,105 | (3,958) | 79,147 | 61,171 | (836) | 60,335 | 31.2% |
| Net Income | 46,114 | (4,975) | 41,139 | 30,294 | (1,643) | 28,651 | 43.6% | 145,152 | (6,122) | 139,030 | 107,258 | (1,292) | 105,966 | 31.2% |
| Noncontrolling interest in earnings of joint venture | (213) | | (213) | (394) | | (394) | -45.9% | (934) | | (934) | (743) | | (743) | 25.7% |
| Net income attributable to common stockholders | 45,901 | (4,975) | 40,926 | 29,900 | (1,643) | 28,257 | 44.8% | 144,218 | (6,122) | 138,096 | 106,515 | (1,292) | 105,223 | 31.2% |
| Tax Rate | 36.4% | 39.3% | 36.1% | 37.8% | 39.3% | 37.7% | | 36.6% | 39.3% | 36.4% | 36.5% | 39.3% | 36.4% | |
| Basic Shares | 30,162 | | 30,162 | 30,241 | | 30,241 | | 30,281 | | 30,281 | 30,138 | | 30,138 | |
| Basic earnings per share | 1.52 | | 1.36 | 0.99 | | 0.93 | 45.2% | 4.76 | | 4.56 | 3.53 | | 3.49 | 30.6% |
| Diluted Shares | 31,895 | | 31,895 | 31,022 | | 31,022 | | 31,300 | | 31,300 | 30,676 | | 30,676 | |
| Diluted earnings per share | 1.44 | | 1.28 | 0.96 | | 0.91 | 40.9% | 4.61 | | 4.41 | 3.47 | | 3.43 | 28.6% |