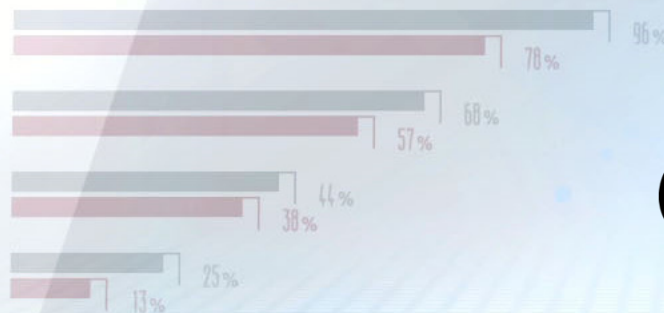


CACI International Inc

Investor Update

February 2017



CACI
EVER VIGILANT

INFORMATION DEPLOYED. **SOLUTIONS** ADVANCED. **MISSIONS** ACCOMPLISHED.

Forward-looking Statements

There are statements made herein which do not address historical facts and, therefore, could be interpreted to be forward-looking statements as that term is defined in the Private Securities Litigation Reform Act of 1995. Such statements are subject to factors that could cause actual results to differ materially from anticipated results. The factors that could cause actual results to differ materially from those anticipated include, but are not limited to, the following: regional and national economic conditions in the United States and globally; terrorist activities or war; changes in interest rates; currency fluctuations; significant fluctuations in the equity markets; changes in our effective tax rate; failure to achieve contract awards in connection with re-competes for present business and/or competition for new business; the risks and uncertainties associated with client interest in and purchases of new products and/or services; continued funding of U.S. government or other public sector projects, based on a change in spending patterns, implementation of spending cuts (sequestration) under the Budget Control Act of 2011 and the Bipartisan Budget Act of 2013; changes in budgetary priorities or in the event of a priority need for funds, such as homeland security; government contract procurement (such as bid protest, small business set asides, loss of work due to organizational conflicts of interest, etc.) and termination risks; the results of government audits and reviews conducted by the Defense Contract Audit Agency, the Defense Contract Management Agency, or other governmental entities with cognizant oversight; individual business decisions of our clients; paradigm shifts in technology; competitive factors such as pricing pressures and/or competition to hire and retain employees (particularly those with security clearances); market speculation regarding our continued independence; material changes in laws or regulations applicable to our businesses, particularly in connection with (i) government contracts for services, (ii) outsourcing of activities that have been performed by the government, and (iii) competition for task orders under Government Wide Acquisition Contracts (GWACs) and/or schedule contracts with the General Services Administration; the ability to successfully integrate the operations of our recent and any future acquisitions; our own ability to achieve the objectives of near term or long range business plans; and other risks described in our Securities and Exchange Commission filings.



CACI – Over 55 Years Supporting National Priorities

- ~\$4.2 billion annual revenue
- A *Fortune* World's Most Admired Company in IT Services
- Fortune 1000 Largest Companies in America
- Approximately 20,000 employees, ~70% with security clearances
- Consistently recognized as a top employer of veterans, who make up approximately 30% of our workforce
- Growth over past 25 years against foundation of well-articulated strategy, augmented significantly through highly successful M&A
 - Successful acquisition of over 30 companies during last 10 years
 - More than 60 successful acquisitions since 1992
- Character-based culture of ethics, integrity, and operational excellence

Strategy to Drive Long-Term Performance

Winning New Business



- Market aligned, focused on government's high-priority missions
- Optimizing business development
- Bidding selectively and winning larger contracts
- Increasing solutions and fixed price content

Driving Operational Excellence



- Credentialing value delivery systems
- Efficient, effective, ethical program management

Deploying Capital In Support Of Future Growth



- M&A is 1st priority of capital deployment
- Add capability and customers to accelerate growth
- Deliver long-term shareholder value

Key Performance Indicators

INDICATORS	RECENT RESULTS AND DEVELOPMENTS
Stable budget environment for federal government	Return to addressable market growth An addressable market that shows growth over the next 5 years, with increasing demand for CACI's higher-end solutions and services
Capture market share	\$6.3 billion of contract awards over the last four quarters \$11.6 billion of total backlog \$2 billion of funded backlog Capturing market share and retaining current business
Many new opportunities	Greater than a \$200 billion addressable market \$14.9 billion in bids submitted, pending award with ~90% for new business \$9.4 billion in bids planned to submit by June 2017, with ~65% for new business
Long-term revenue and profit growth expectations, driving higher margins over time	Organic revenue growth 1-4% greater than CACI's addressable market Driving EBITDA margin expansion of 10-30 basis points Demand for high-end solution and service offerings with a focus on disruptive solutions and fixed price content will drive growth and margin expansion over the long-term
Deliver strong free cash flow	+150% operating cash conversion on a TTM basis as of December 31, 2016

Raising FY17 Guidance

	Current FY17 Guidance	Previous FY17 Guidance
Revenue (millions)	\$4,150 - \$4,300	\$4,050 - \$4,250
Net Income (millions)	\$155 - \$162	\$150 - \$160
Diluted EPS	\$6.18 - \$6.45	\$5.98 - \$6.37
Diluted shares (millions)	25.1	25.1

FY17 revenue expected to be 11% to 15% above FY16 revenue

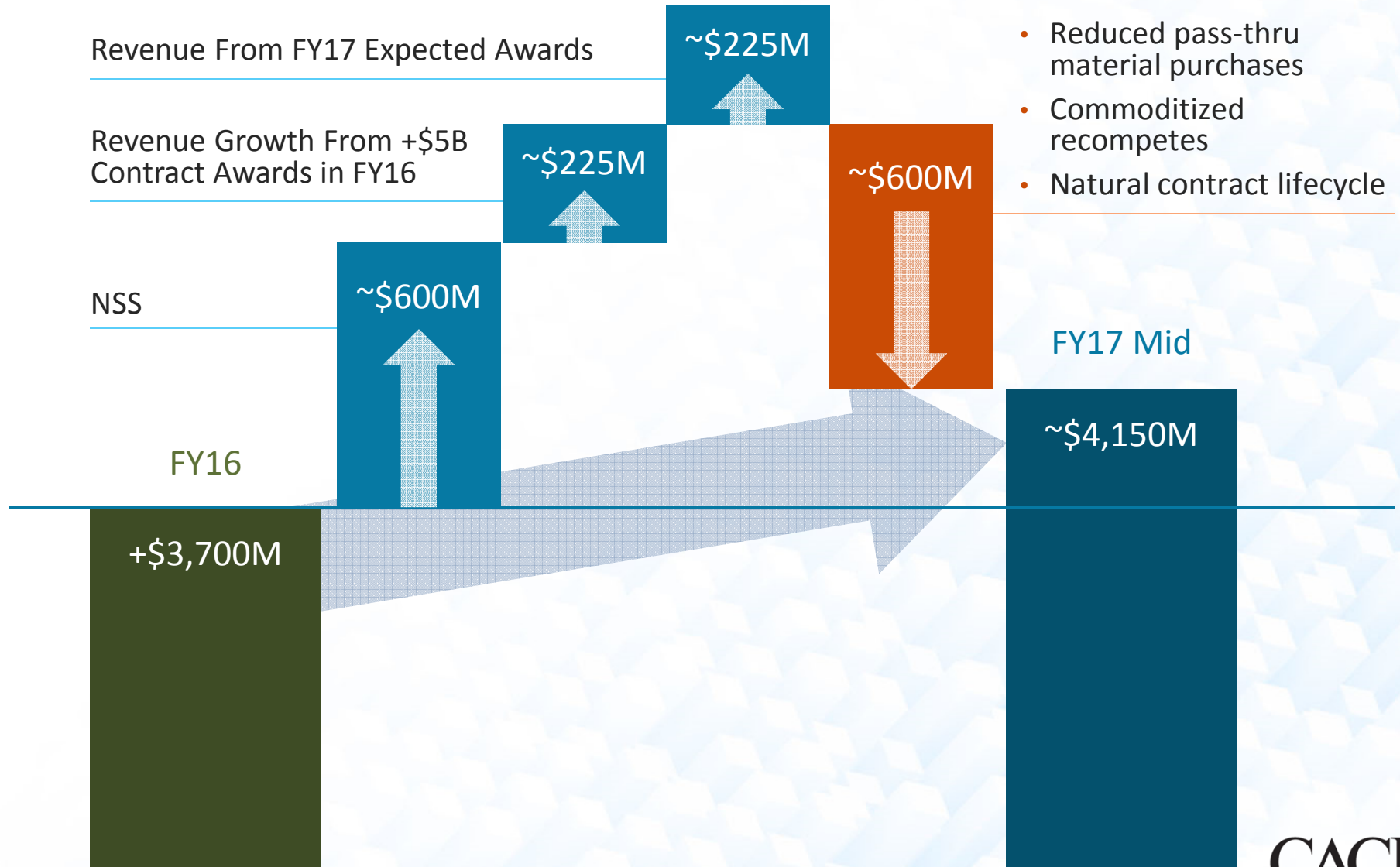
FY17 net income expected to be 9% to 13% above FY16 net income

FY17 diluted EPS expected to be 7.3% to 12.0% above FY16 diluted EPS

FY17 operating cash flow expected to be greater than \$250 million

This guidance represents our views as of February 1, 2017. Investors are reminded that actual results may differ from these estimates for reasons described in our Safe Harbor Statement and our filings with the SEC.

FY17 Revenue Growth



Forward Indicators are Strong

FY17 Revenue Profile

**96% EXISTING
BUSINESS**

**Already well
funded**

4% RECOMPETES

High win rate

<1% NEW BUSINESS

Quality pipeline

Backlog of \$11.6 billion, up 11.5% compared to one year prior

Pipeline of submitted bids totals more than \$14.9 billion

~90% for new business to CACI

Bids expected to be submitted in the next two quarters totals more than \$9.4 billion

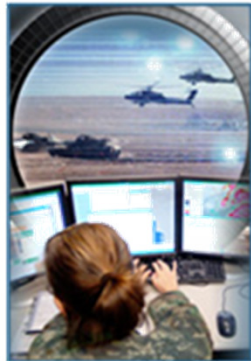
~65% for new business to CACI

Markets We Serve

Business Systems



Command and Control



Intelligence Services



Communications



Intelligence Systems and Support



Cyber Security



Investigation and Litigation Support



Enterprise IT



Logistics and Material Readiness



Health



Surveillance and Reconnaissance



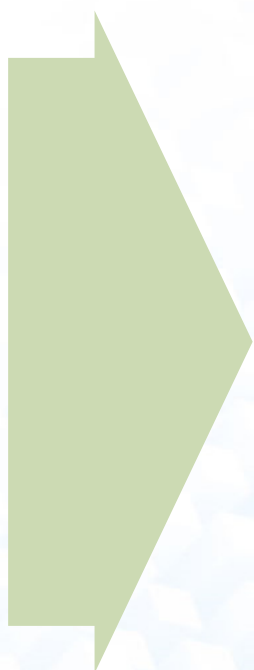
WWW.CACI.COM

Executing Market Aligned Strategy

- Each Market has a stand-alone **Execution Strategy**
 - Market Trends and Growth Rates
 - Identifies trends and spend rates by segment
 - Key buyers
 - Technology Roadmap
 - Legacy to next-generation technology
 - Human Capital Plan
 - Cost Structure/Competitive Bidding Rates
 - Recruiting
 - Investments
 - Capability/technology development
 - M&A targets
- Each Market has a dedicated **Management team with Leading Market Credentials**
- Each Market has a **Consistent Delivery Model** with talented Program Managers and Certifications needed

Executing Market-Aligned Strategy

Market aligned organizations drive FOCUS and AGILITY:

- Ability to bring market capabilities and expertise to the entire federal government
 - Dedicated business development teams
 - Dedicated delivery teams with deep process methodology and certifications
 - Cost structure to support each individual market
 - Talent acquisition strategy
 - Acquire, invest, and/or partner decisions to increase capabilities, customer reach and past performance position
- 

Market aligned organizations drive RESULTS:

- **Record awards**
 - Over \$6.3 billion TTM following a record FY15 with \$5.8 billion of contract awards
- **Strong backlog**
 - \$11.6 billion up almost 70% since fiscal year 2013
- **Pipeline healthier than ever**
 - \$14.9 billion in pending awards
 - \$9.4 billion in bids to be submitted over the next two quarters

Executing Market-Aligned Strategy

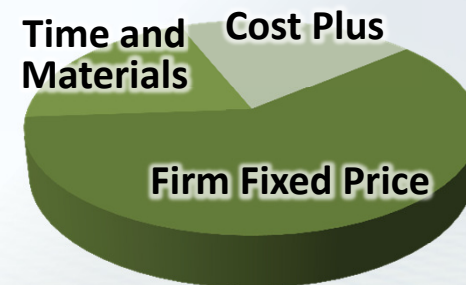
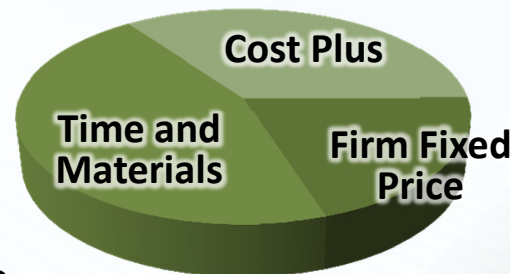
Margin Expansion: +10-30 Basis Points/Year

- **Contract Mix**
 - Solution
 - Services
 - Professional Services
- **Contract Type**
 - Fixed Price
 - Time and Material
 - Cost Plus
- **Cost Structure**
- **Bid Business Case**

2010



VISION



Executing Market-Aligned Strategy

Success of **NSS Acquisition**

- ✓ Higher Solution Content
- ✓ Larger Contracts
- ✓ Culture/Talent
- ✓ Accretion

Multiple +\$100M Opportunities

✓ CAMMO Win

✓ Large Past Performance References

✓ Deep Enterprise IT Capabilities

✓ Synergies

✓ Competitive Cost Structure

Executing Market-Aligned Strategy

Market Strategies

+

Enhanced Mix of Business

+

Operational Excellence

+

Deployment of Capital for Growth

Predictable, Profitable Growth

Investor Resources (<http://investor.caci.com/>)

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ABOUT US | WHAT WE DO | NEWSROOM | INVESTORS | CAREERS | CONTRACTS | CONTACT US

OUR STRATEGY:

- WIN**
NEW BUSINESS
- DRIVE**
OPERATIONAL EXCELLENCE
- INVEST**
OUR CAPITAL FOR FUTURE GROWTH

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CACI's Strategic Vision

To preserve and protect our rich culture of integrity as a result of creating value for our customers; sustain technological evolution so that we stay abreast of the

performer in our industry
customer demand and

AT A GLANCE

CORPORATE GOVERNANCE

FILINGS & FINANCIALS

STOCK INFORMATION

NEWS & EVENTS

CONTACT & RESOURCES

FINANCIAL & OPERATING DATABASE

NYSE: CACI Price: \$126.25 Change: \$ 1.90 1.53% Volume: 101,308 As of 01/04/2017

EVENTS & PRESENTATIONS

- Investor Presentation
- Credit Suisse 4th Annual Industrials Conference
11-30-2016 at 12:00 AM ET
- Shareholders Meeting
11-17-2016 at 9:30 AM ET
- SunTrust Robinson-Humphrey Financial

PRESS RELEASES

- CACI International to Release 2nd Quarter FY17 Earnings After Market Close on February 1, 2017
01-04-2017
- CACI Awarded \$140 Million Prime Contract to Continue Global Logistics and Training Support Services for U.S. Navy
12-22-2016

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INFORMATION DEPLOYED.
SOLUTIONS ADVANCED.
MISSIONS ACCOMPLISHED.

Supporting critical missions
for Intelligence, Defense,
Homeland Security, Healthcare,
and Federal Civilian customers

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