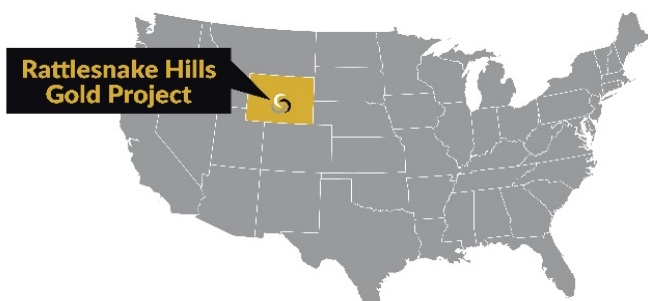


## District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Wyoming & Ontario.

### Rattlesnake Hills Gold Project, Wyoming



### Pen Gold & Dore Gold Projects, Ontario



## KEY HIGHLIGHTS

### **Experienced Management & Board**

Highly credible & disciplined team with track record of success in exploration, development & production

### **District Scale Opportunity**

Two district scale assets with brownfield & greenfield opportunities (+700 km<sup>2</sup>)

### **World Class Gold Belts**

**Pen Gold & Dore Gold Projects:** located west of prolific gold district of Timmins, ON where +70 m ozs of historic gold production

**Rattlesnake Hills Gold Project:** alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

### **Tier I Mining Jurisdictions**

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

### **Aggressive Exploration Strategy**

Well funded to aggressively advance multiple brownfield & greenfield targets

#### **Contact Us:**

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[Info@gfgresources.com](mailto:Info@gfgresources.com)  
306-931-0930

### **Stay Informed & Connected**

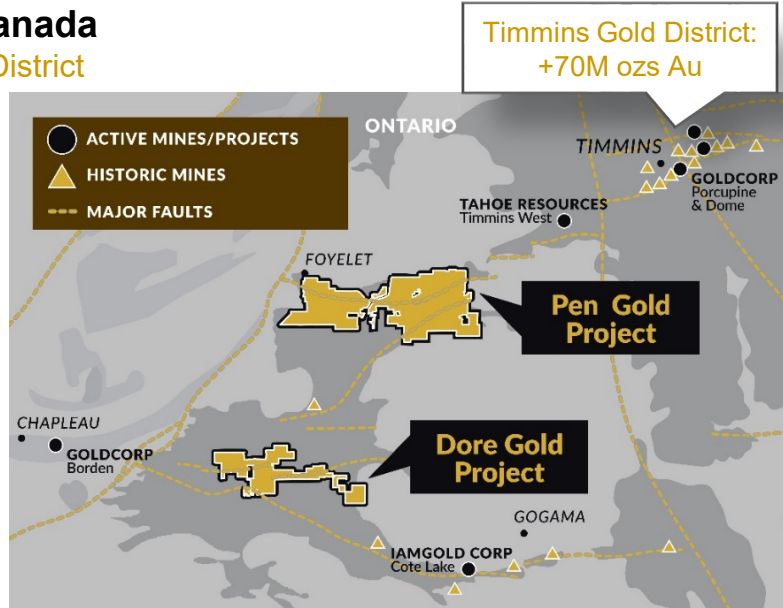
[www.gfgresources.com](http://www.gfgresources.com)



## Pen Gold & Dore Gold Projects, Ontario Canada

Underexplored Projects Next to World Class Mining District

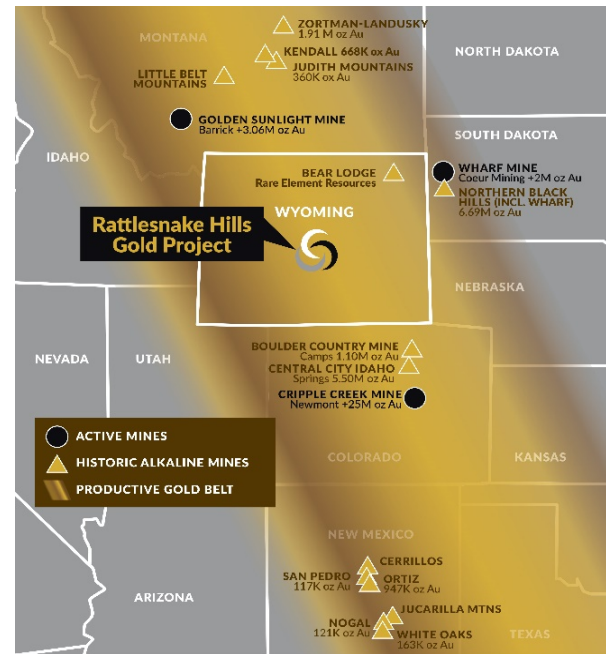
- Projects located along highly prospective structures associated with multi-million oz Au deposits
- Underexplored district scale land package of 685 km<sup>2</sup>
- Well established infrastructure & mining friendly jurisdiction
- Proximal to major gold projects & mines (Goldcorp, Tahoe & IAMGOLD)
- Aggressive 2018 exploration program to include drilling, geochemical & geophysical surveys



## Rattlesnake Hills Gold Project, Wyoming USA

Proven Geology: Prospective Gold Belt

- Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
  - Disseminated: **1.31 g/t Au over 405 m (from surface)**
  - High grade: **of 9.73 g/t Au over 56 m**
- Deposits remain open in multiple directions & overall district remains untested
- Maiden NI 43-101 resource estimate in 2018



### EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Jonathan Awde	Director
Stephen de Jong	Director
Arnold Klassen	Director

### CORPORATE STRUCTURE

Shares outstanding (basic)	87.8 million
Warrants (avg. C\$0.82)	6.5 million
Shares outstanding (fully diluted)	98.7 million
Share price (July 30, 2018)	C\$0.25
Market Cap	~C\$20 million
Cash (at March 31, 2018)	~C\$5.3 million

### ANALYSTS

Cormark Securities	Tyron Breytenbach
Macquarie Capital Markets	Michael Gray
VIII Capital	Craig Stanley