GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming.

**Rattlesnake Hills Gold Project, Wyoming**

- Alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems.

**Pen Gold & Dore Gold Projects, Ontario**

- Located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production.

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**KEY HIGHLIGHTS**

**Experienced Management & Board**
Highly credible & disciplined team with track record of success in exploration, development & production.

**District Scale Opportunity**
Two district scale assets with brownfield & greenfield opportunities (+800 km²).

**World Class Gold Belts**
- **Pen Gold & Dore Gold Projects**: located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production.
- **Rattlesnake Hills Gold Project**: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems.

**Tier I Mining Jurisdictions**
Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects.

**Aggressive Exploration Strategy**
Well funded to aggressively advance multiple brownfield & greenfield targets with a focus to maximize capital in the ground.

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**Stay Informed & Connected**
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TSX-V: GFG | OTCQB: GFGSF
www.gfgresources.com
August 2019
Rattlesnake Hills Gold Project, Wyoming USA
Proven Geology: Prospective Gold Belt

- Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
  - Disseminated: 1.31 g/t Au over 405 m (from surface)
  - High grade: 9.73 g/t Au over 56 m
- Partnered with Newcrest Mining – a global gold leader & best in class expertise in alkaline gold systems
- Proposed 2019 exploration budget of US$3.5M – drilling started in July 2019

Newcrest JV – can earn up 75% over 9.5 years
Option Phase (18 months)
- Cash payment US$100,000
- Minimum US$2.6M on exploration
- GFG will manage & receive 10% management fee

Stage 1 (4 years) - To earn 51%
- Cash payment of US$500,000
- US$14M on exploration

Stage 2 (2 years) - To earn 60%
- Cash payment of US$650,000
- Delivery of a PEA

Stage 3 (2 years) - To earn 75%
- Funding the lesser of:
  - US$80M on exploration; or
  - Deliver positive Bankable Feasibility Study

Pen Gold & Dore Gold Projects, Ontario Canada
Underexplored Projects in World Class Mining District

- Projects located along highly prospective structures associated with multi-million oz Au deposits
- Underexplored district scale land package of 680 km²
- Well established infrastructure & mining friendly jurisdiction
- Surrounded by major gold projects & mines (Newmont Goldcorp, Pan American, IAMGOLD & Alamos)
- New gold discovery in 2018 – 21.26 g/t Au over 1.7m
- Aggressive 2019 exploration program with 8,000 m

EXPLORERS | DEVELOPERS | PRODUCERS

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
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<tbody>
<tr>
<td>Brian Skanderbeg</td>
<td>President &amp; CEO</td>
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<tr>
<td>Rick Johnson</td>
<td>CFO &amp; Corp. Secretary</td>
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<td>Tim Brown</td>
<td>VP, Exploration U.S.</td>
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<tr>
<td>Rob Mackie</td>
<td>VP, Exploration Canada</td>
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<tr>
<td>Marc Lepage</td>
<td>VP, Business Development</td>
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<td>Patrick Downey</td>
<td>Chair</td>
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<td>Brian Booth</td>
<td>Director</td>
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<td>Stephen de Jong</td>
<td>Director</td>
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<tr>
<td>Arnold Klassen</td>
<td>Director</td>
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This Fact Sheet includes forward looking statements. All statements other than statements of historical facts are forward looking statements including statements with respect to the Company’s intentions for its projects. These forward looking statements are based on a number of assumptions which, while considered reasonable by GFG, are subject to risks and uncertainties. Readers should refer to the Company’s public filings filed on SEDAR or on the Company’s website for further information on those risks.