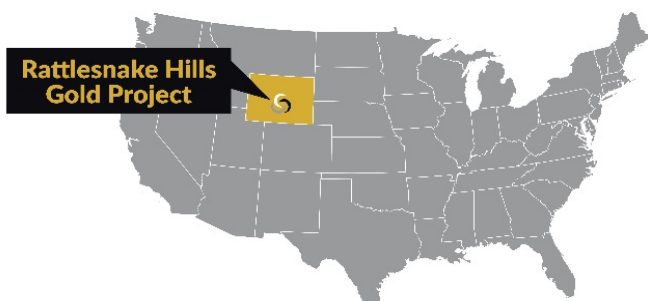


District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming

Rattlesnake Hills Gold Project, Wyoming



Pen Gold & Dore Gold Projects, Ontario



KEY HIGHLIGHTS

Experienced Management & Board

Highly credible & disciplined team with track record of success in exploration, development & production

District Scale Opportunity

Two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Pen Gold & Dore Gold Projects: located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive Exploration Strategy

Well funded to aggressively advance multiple brownfield & greenfield targets with a focus to maximize capital in the ground

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Stay Informed & Connected

www.gfgresources.com

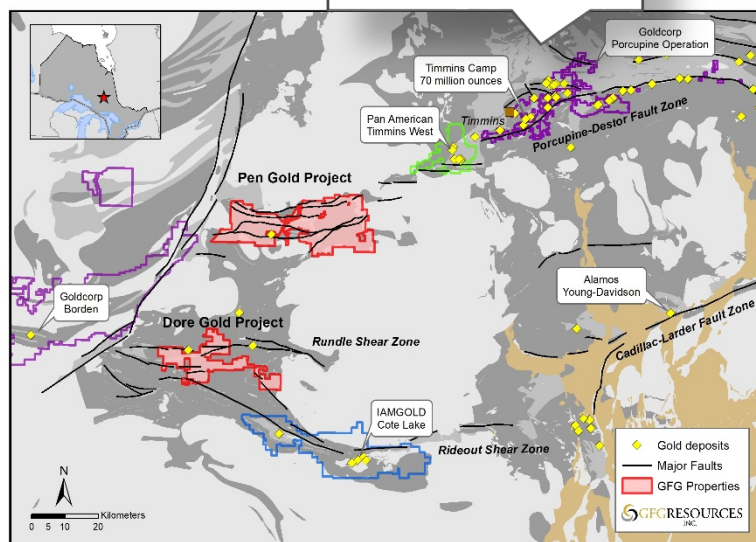


Pen Gold & Dore Gold Projects, Ontario Canada

Underexplored Projects in World Class Mining District

- 🎯 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🎯 Underexplored district scale land package of 680 km²
- 🎯 Well established infrastructure & mining friendly jurisdiction
- 🎯 Surrounded by major gold projects & mines (Newmont, Pan American, IAMGOLD & Alamos)
- 🎯 New gold discovery in 2020: Nib – **71.26 g/t Au over 8.5m**
- 🎯 Fully funded exploration programs with +12,000 m of drilling currently ongoing

Timmins Gold District:
+70M ozs Au



Rattlesnake Hills Gold Project, Wyoming USA

Proven Geology: Prospective Gold Belt

- 🎯 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🎯 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🎯 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
 - Disseminated: **1.31 g/t Au over 405 m (from surface)**
 - High grade: **of 9.73 g/t Au over 56 m**
- 🎯 Deposits remain open in multiple directions & overall district remains untested
- 🎯 Currently under strategic review to find a path forward

Hole	From (m)	To (m)	Length (m)	Au (g/t)	Target
RSC-007	108.20	344.36	236.16	1.85	North Stock
RSC-019	83.82	181.36	97.54	1.21	Antelope Basin
RSC-020	143.26	198.91	55.66	9.73	North Stock
Incl.	160.02	176.78	16.76	26.21	
RSC-039	25.91	176.78	150.88	2.08	North Stock
RSC-042	147.83	224.03	76.20	1.91	Antelope Basin
RSC-089	83.82	213.36	129.54	2.08	North Stock
RSC-089	216.41	243.84	27.43	7.85	North Stock
RSC-132	112.78	329.18	216.41	1.58	North Stock
RSC-135	83.82	160.02	76.20	4.68	North Stock
Incl.	144.78	147.83	3.05	45.30	
RSC-141	30.48	172.21	141.73	1.90	North Stock
RSC-144	205.74	251.46	45.72	3.23	North Stock
RSC-145	137.16	192.02	54.86	3.20	North Stock
Incl.	143.26	147.83	4.57	15.67	
RSC-145	204.22	281.94	77.72	4.20	North Stock
Incl.	239.27	240.79	1.52	128.00	

EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Brian Booth	Director
Arnold Klassen	Director

CORPORATE STRUCTURE

Shares outstanding (basic)	132.5 million
Warrants (avg. C\$0.27)	5.4 million
Shares outstanding (fully diluted)	144.2 million
Share price (Nov. 13, 2020)	C\$0.22
Market Cap	~C\$26 million
Insiders ownership	~6%
Cash (Sept. 30, 2020)	~C\$5.7 million

ANALYSTS

VIII Capital	David Talbot
Agentis Capital	Michael Gray