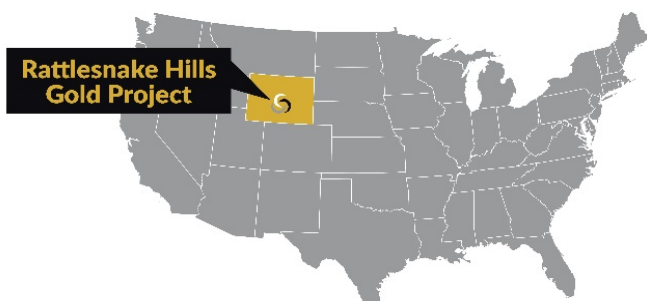


## District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming

### Rattlesnake Hills Gold Project, Wyoming



### Pen Gold & Dore Gold Projects, Ontario



## KEY HIGHLIGHTS

### **Experienced Management & Board**

Highly credible & disciplined team with track record of success in exploration, development & production

### **District Scale Opportunity**

Two district scale assets with brownfield & greenfield opportunities (+800 km<sup>2</sup>)

### **World Class Gold Belts**

**Pen Gold & Dore Gold Projects:** located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production

**Rattlesnake Hills Gold Project:** alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

### **Tier I Mining Jurisdictions**

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

### **Aggressive Exploration Strategy**

Well funded to aggressively advance multiple brownfield & greenfield targets with a focus to maximize capital in the ground

#### Contact Us:

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306-931-0930

### Stay Informed & Connected

[www.gfgresources.com](http://www.gfgresources.com)



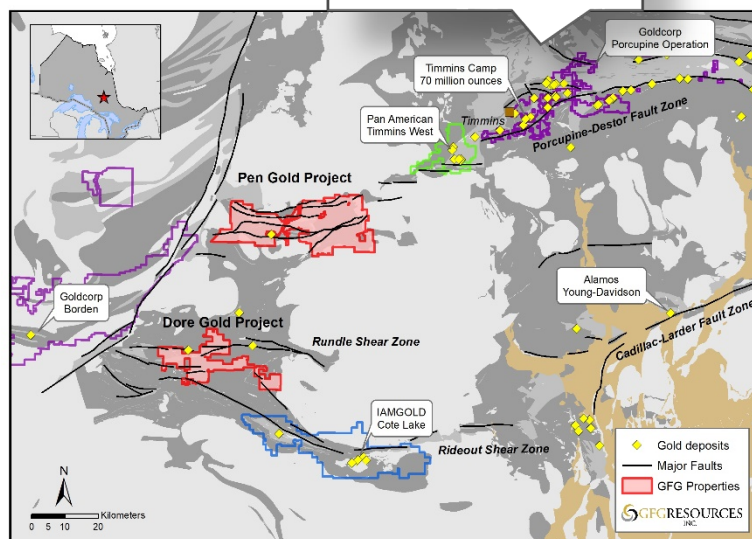
VRify

## Pen Gold & Dore Gold Projects, Ontario Canada

### Underexplored Projects in World Class Mining District

- 🌀 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🌀 Underexplored district scale land package of 680 km<sup>2</sup>
- 🌀 Well established infrastructure & mining friendly jurisdiction
- 🌀 Surrounded by major gold projects & mines (Newmont Goldcorp, Pan American, IAMGOLD & Alamos)
- 🌀 New gold discovery in 2018 – 21.26 g/t Au over 1.7m
- 🌀 Fully funded exploration programs with 6,500 m of drilling

Timmins Gold District:  
+70M ozs Au



## Rattlesnake Hills Gold Project, Wyoming USA

### Proven Geology: Prospective Gold Belt

- 🌀 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🌀 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🌀 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
  - Disseminated: **1.31 g/t Au over 405 m (from surface)**
  - High grade: **of 9.73 g/t Au over 56 m**
- 🌀 Partnered with Newcrest Mining – a global gold leader & best in class expertise in alkaline gold systems
- 🌀 2019 exploration budget of US\$3.5M

### Newcrest JV – can earn up 75% over 9.5 years

#### Option Phase (18 months)

- Cash payment **US\$100,000**
- Minimum **US\$2.6M on exploration**
- GFG will manage & receive 10% management fee

#### Stage 1 (4 years) - To earn 51%

- Cash payment of **US\$500,000**
- **US\$14M on exploration**

#### Stage 2 (2 years) - To earn 60%

- Cash payment of **US\$650,000**
- **Delivery of a PEA**

#### Stage 3 (2 years) - To earn 75%

- Funding the lesser of:
  - **US\$80M on exploration; or**
  - **Deliver positive Bankable Feasibility Study**

### EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Brian Booth	Director
Stephen de Jong	Director
Arnold Klassen	Director

### CORPORATE STRUCTURE

Shares outstanding (basic)	109.8 million
Warrants (avg. C\$0.27)	5.4 million
Shares outstanding (fully diluted)	120.0 million
Share price (January 17, 2020)	C\$0.17
Market Cap	~C\$18 million
Insiders ownership	~6%
Cash (at Oct 31, 2019)	~C\$3.9 million

### ANALYSTS

VIII Capital	Craig Stanley
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