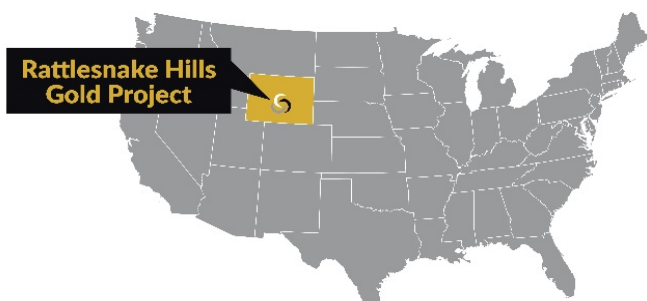


District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming

Rattlesnake Hills Gold Project, Wyoming



Pen Gold & Dore Gold Projects, Ontario



KEY HIGHLIGHTS

Experienced Management & Board

Highly credible & disciplined team with track record of success in exploration, development & production

District Scale Opportunity

Two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Pen Gold & Dore Gold Projects: located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive Exploration Strategy

Well funded to aggressively advance multiple brownfield & greenfield targets with a focus to maximize capital in the ground

Contact Us:

Marc Lepage, VP Business Development
202- 640 Broadway Ave
Saskatoon, SK Canada S7N 1A9
Info@gfgresources.com
306-931-0930

Stay Informed & Connected

www.gfgresources.com

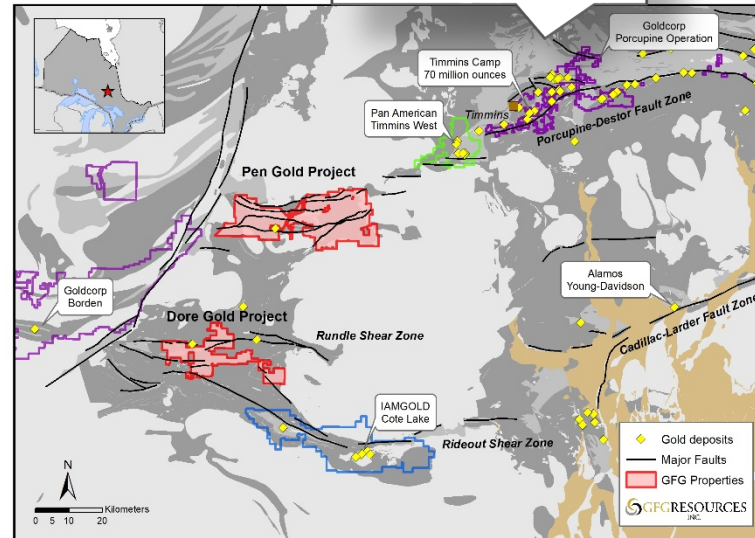


Pen Gold & Dore Gold Projects, Ontario Canada

Underexplored Projects in World Class Mining District

- 🎯 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🎯 Underexplored district scale land package of 680 km²
- 🎯 Well established infrastructure & mining friendly jurisdiction
- 🎯 Surrounded by major gold projects & mines (Newmont, Pan American, IAMGOLD & Alamos)
- 🎯 New gold discovery in 2020: Nib – **71.26 g/t Au over 8.5m**
- 🎯 Fully funded exploration programs with active programs ongoing

Timmins Gold District:
+70M ozs Au



Rattlesnake Hills Gold Project, Wyoming USA

Proven Geology: Prospective Gold Belt

- 🎯 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🎯 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🎯 100 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
 - Disseminated: **1.31 g/t Au over 405 m (from surface)**
 - High grade: **of 9.73 g/t Au over 56 m**
- 🎯 Deposits remain open in multiple directions & overall district remains untested
- 🎯 Currently under strategic review to find a path forward

Hole	From (m)	To (m)	Length (m)	Au (g/t)	Target
RSC-007	108.20	344.36	236.16	1.85	North Stock
RSC-019	83.82	181.36	97.54	1.21	Antelope Basin
RSC-020	143.26	198.91	55.66	9.73	North Stock
Incl.	160.02	176.78	16.76	26.21	
RSC-039	25.91	176.78	150.88	2.08	North Stock
RSC-042	147.83	224.03	76.20	1.91	Antelope Basin
RSC-089	83.82	213.36	129.54	2.08	North Stock
RSC-089	216.41	243.84	27.43	7.85	North Stock
RSC-132	112.78	329.18	216.41	1.58	North Stock
RSC-135	83.82	160.02	76.20	4.68	North Stock
Incl.	144.78	147.83	3.05	45.30	
RSC-141	30.48	172.21	141.73	1.90	North Stock
RSC-144	205.74	251.46	45.72	3.23	North Stock
RSC-145	137.16	192.02	54.86	3.20	North Stock
Incl.	143.26	147.83	4.57	15.67	
RSC-145	204.22	281.94	77.72	4.20	North Stock
Incl.	239.27	240.79	1.52	128.00	

CORPORATE STRUCTURE

Shares outstanding (basic)	132.5 million
Warrants (avg. C\$0.27)	5.4 million
Shares outstanding (fully diluted)	144.2 million
Share price (Apr. 6, 2021)	C\$0.15
Market Cap	~C\$20 million
Alamos Gold ownership	9.9%
Insiders ownership	~6%
Cash (Dec. 31, 2020)	~C\$4.0 million

ANALYSTS

VIII Capital	Mitch Vanderydt
Agentis Capital	Michael Gray

EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO, Director
Rick Johnson	CFO & Corp. Secretary
Rob Mackie	VP, Exploration
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Brian Booth	Director
Arnold Klassen	Director
Lisa Riley	Director