

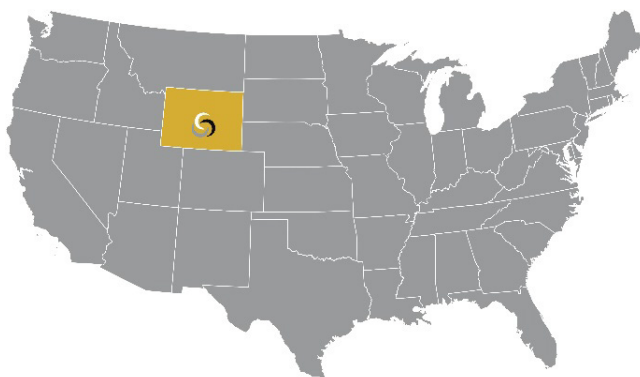
## District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming

### Goldarm, Pen & Dore Gold Projects, Ontario



### Rattlesnake Hills Gold Project, Wyoming



## KEY HIGHLIGHTS

### **Experienced Management & Board**

Highly credible & disciplined team with track record of success in exploration, development & production

### **District Scale Opportunity**

Two district scale assets with brownfield & greenfield opportunities (+800 km<sup>2</sup>)

### **World Class Gold Belts**

**Montclerg, Pen & Dore Gold Projects:** located in the prolific gold district of Timmins, ON where +70M ozs of historic gold production

**Rattlesnake Hills Gold Project:** alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) Au systems

### **Tier I Mining Jurisdictions**

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

### **Aggressive & Disruptive Exploration Strategy**

Well funded to aggressively advance projects with a focus to maximize capital in the ground & to be part of a technology that could revolutionize the gold mining industry

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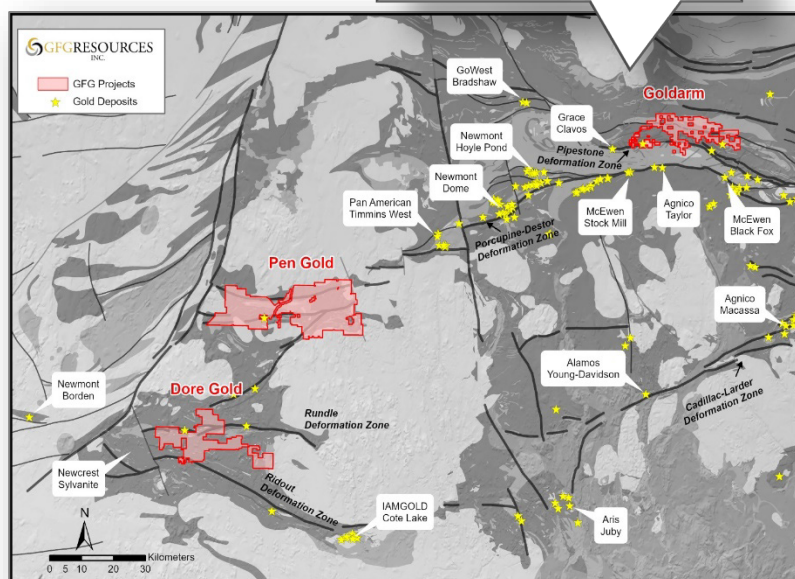
# Where is the best place to make the next BIG discovery?

## Montclerg, Pen & Dore Gold Projects, Ontario Canada

### Underexplored Projects in World Class Mining District

- Control the **2<sup>nd</sup> largest land position** (+800 km<sup>2</sup>)
- Projects **strategically located along main structural breaks with the RIGHT geology**
- Outstanding **infrastructure, skilled labour force & community support**
- Surrounded by mills – **NOT needing high-grade to be economic** (avg. camp grade < 4 g/t Au)
- **Recent discoveries** are being made outside of the camp
- Projects **can be explored year-round** with great access
- Recently completed 17-hole program with assays pending
  - **Very encouraging visuals from MC Central, MC East & MC West**
- Recent results: : **4.82 g/t Au over 26.0 m & 8.35 g/t Au over 7.5 m**

Timmins Gold District:  
+150M ozs Au

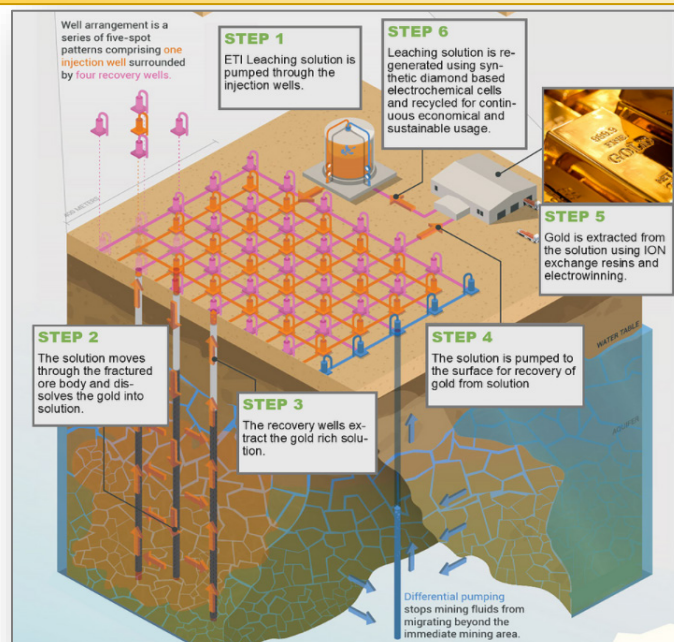


## What if ISR Technology can Revolutionize the Gold Industry?

### Rattlesnake Hills Gold Project, Wyoming USA

#### The Ideal Gold Project for ISR Technology

- Partnered with Group 11 to apply disruptive ISR technology to advance the project & unlock value
- Stage 1 metallurgical testing results exceed all expectations:
  - **Whole core leach results: 15.9 to 82.4% & averaged 48.2%**
  - **Bottle roll results ranged from 38.3 to 89.5% & averaged 61.4%**
- Wyoming is one the best mining jurisdictions in the US & has a significant amount of active ISR mines
- +100 km of historic drilling focused largely on 2 targets with impressive results:
  - *Disseminated: 1.31 g/t Au over 405 m (from surface)*
  - *High grade: of 9.73 g/t Au over 56 m*



#### CORPORATE STRUCTURE

Shares outstanding (basic)	159.1 million
Warrants (avg. C\$0.21)	5.9 million
Shares outstanding (fully diluted)	171.0 million
Share price (June 1, 2022)	C\$0.15
Market Cap	~C\$22 million
Insiders ownership	~6%
Cash (March 31, 2022)	~C\$2.8 million

#### ANALYSTS

Agentis Capital	Michael Gray
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#### EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO, Director
Rick Johnson	CFO & Corp. Secretary
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Brian Booth	Director
Arnold Klassen	Director
Lisa Riley	Director

This Fact Sheet includes forward looking statements. All statements other than statements of historical facts are forward looking statements including statements with respect to the Company's intentions for its projects. These forward looking statements are based on a number of assumptions which, while considered reasonable by GFG, are subject to risks and uncertainties. Readers should refer to the Company's public filings filed on SEDAR or on the Company's website for further information on those risks.