

**GFG Resources Inc.** is a North American gold exploration company that is focused on aggressively advancing three highly prospective district scale assets in the **world-class Timmins Gold District of Ontario**

**Goldarm, Pen & Dore  
Gold Projects, Ontario**



**KEY HIGHLIGHTS**

***Experienced Management & Board***

Highly credible & disciplined team with track record of success in exploration, development & production

***District Scale Opportunity***

Three district scale assets with brownfield & greenfield opportunities (+850 km<sup>2</sup>)

***World Class Gold Belts***

**Goldarm, Pen & Dore Gold Projects:** located in the prolific gold district of Timmins, ON where +70M ozs of historic gold production

***Tier-1 Mining Jurisdictions***

Ontario is highly supportive of mining with significant infrastructure proximal to projects

***Aggressive & Disruptive Exploration Strategy***

Well-funded to aggressively advance projects with a focus to maximize capital in the ground integrate technology & systems to drive discoveries

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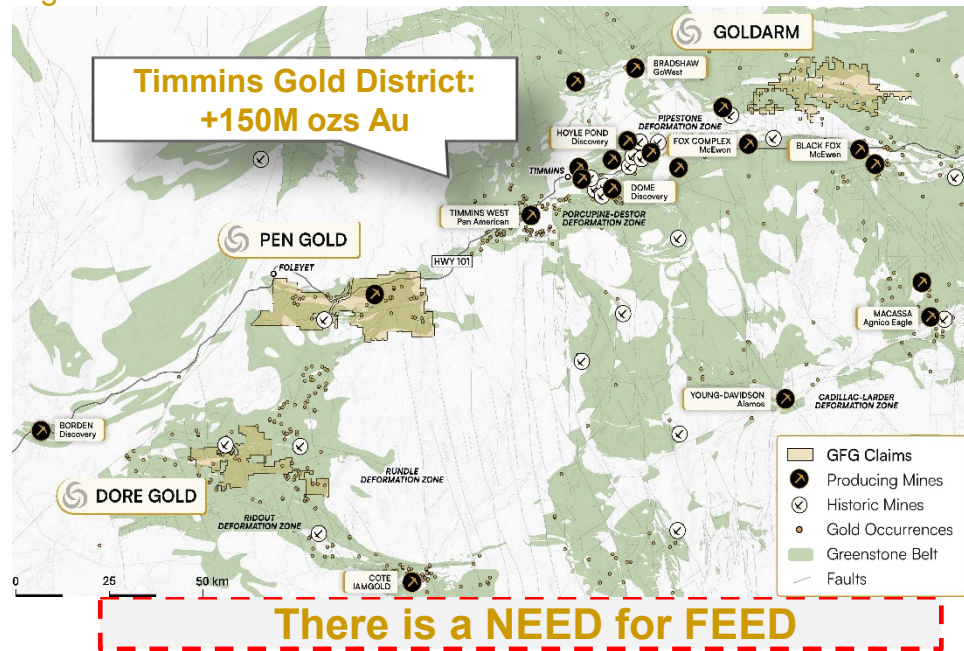


# Where is the best place to make the next BIG discovery?

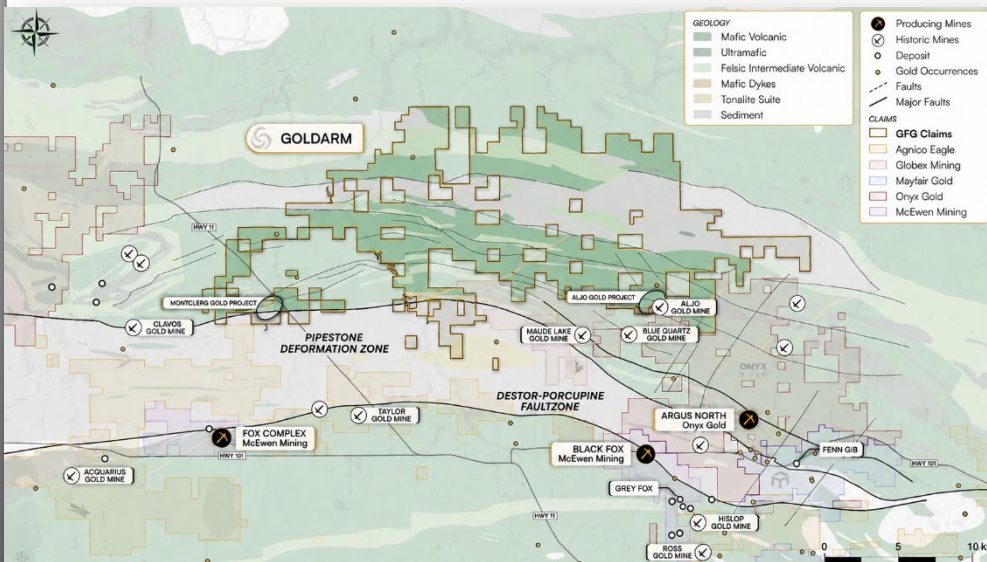
## Goldarm, Pen & Dore Gold Projects, Ontario Canada

### Underexplored Projects in World Class Mining District

- Control the **2<sup>nd</sup> largest land position** (+850 km<sup>2</sup>)
- Projects **strategically located along main structural breaks**
- Outstanding **infrastructure, skilled labour & community support**
- Surrounded by mills: **NOT needing high-grade to be economic** – avg. camp grade < 4 g/t Au
- **Recent discoveries** are being made outside of the historic camp
- Projects **can be explored year-round** with great access



## Multiple Opportunities to Find The Next Timmins Gold Mine



- Exposure to **district scale assets** in **world class jurisdictions**
- Our **technical team** that has a proven track record
- Our **ability to finance** projects
- Our promise to **maximize \$'s in the ground**
- Opportunity to find the next **Timmins Gold Mine**
- **Catalyst rich** from well-funded aggressive exploration programs

### EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO, Director
Rick Johnson	CFO & Corp. Secretary
Anders Carlson	VP Exploration
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Brian Booth	Director
Arnold Klassen	Director
Lisa Riley	Director

### CORPORATE STRUCTURE

Shares outstanding (basic)	304.2 million
Warrants	16.7 million
Shares outstanding (fully diluted)	337.8 million
Share price	C\$0.20
Market Cap	~C\$60 million
Cash & Receivables	~C\$4.2 million
Insiders ownership	5%

This Fact Sheet includes forward looking statements. All statements other than statements of historical facts are forward looking statements including statements with respect to the Company's intentions for its projects. These forward looking statements are based on a number of assumptions which, while considered reasonable by GFG, are subject to risks and uncertainties. Readers should refer to the Company's public filings filed on SEDAR or on the Company's website for further information on those risks.