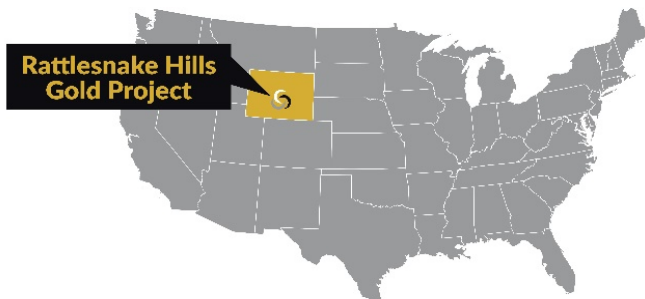


District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Wyoming & Ontario.

Rattlesnake Hills Gold Project, Wyoming



Pen Gold & Dore Gold Projects, Ontario



KEY HIGHLIGHTS

Experienced Management & Board

Highly credible & disciplined team with track record of success in exploration, development & production

District Scale Opportunity

Two district scale assets with brownfield & greenfield opportunities (700 km²)

World Class Gold Belts

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

Pen Gold & Dore Gold Projects: located west of prolific gold district of Timmins, ON where +70 m ozs of historic gold production

Tier I Mining Jurisdictions

Wyoming & Ontario rank in the top 20 of most mining-friendly regions in the world (Fraser Institute 2016 Mining Survey Policy Perception Index)

Aggressive Exploration Strategy

Well funded to aggressively advance multiple brownfield & greenfield targets

Contact Us:

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Saskatoon, SK Canada S7N 1A9
Info@gfgresources.com
306-931-0930

Stay Informed & Connected

www.gfgresources.com



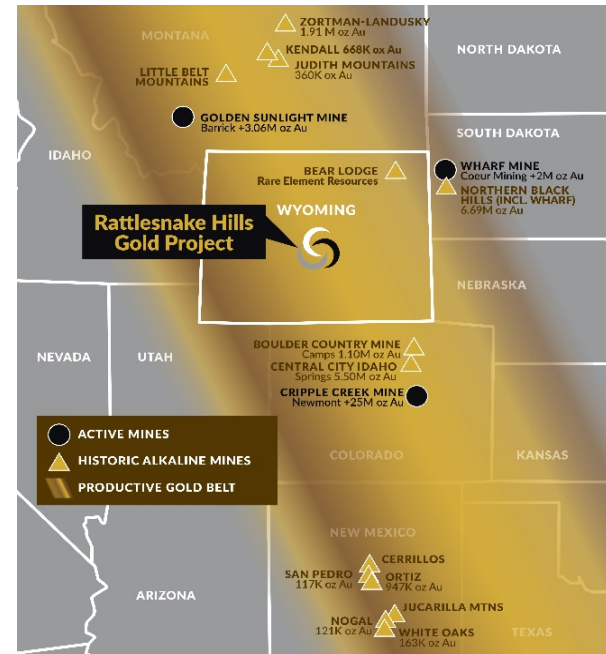
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Rattlesnake Hills Gold Project, Wyoming USA

Proven Geology: Prospective Gold Belt

- 🕒 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🕒 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🕒 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
 - Disseminated: **1.31 g/t Au over 405 m (from surface)**
 - High grade: **of 9.73 g/t Au over 56 m**
- 🕒 Deposits remain open in multiple directions & overall district remains untested
- 🕒 Maiden NI 43-101 resource estimate in Q2 '18

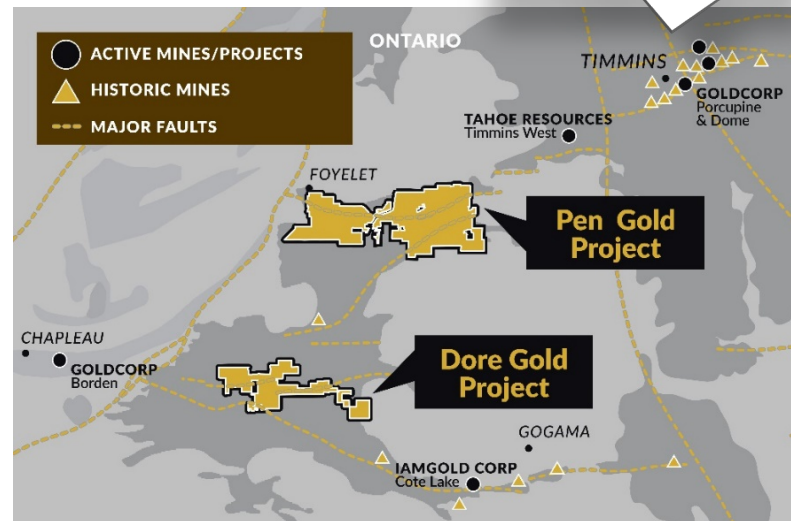


Pen Gold & Dore Gold Projects, Ontario Canada

Underexplored Projects Next to World Class Mining District

- 🕒 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🕒 Underexplored district scale land package of 565 km²
- 🕒 Well established infrastructure & mining friendly jurisdiction
- 🕒 Proximal to major gold projects & mines (Goldcorp, Tahoe & Iamgold)
- 🕒 Aggressive 2018 exploration program to include drilling, geochemical & geophysical surveys

Timmins Gold District:
+70M ozs Au



EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Jonathan Awde	Director
Stephen de Jong	Director
Arnold Klassen	Director

CORPORATE STRUCTURE

Shares outstanding (basic)	87.5 million
Warrants (C\$0.75)	7.6 million
Shares outstanding (fully diluted)	99.9 million
Share price (April 10, 2018)	C\$0.31
Market Cap	~C\$27 million
Cash (at January 11, 2018)	~C\$7.0 million

ANALYSTS

Cormark Securities	Tyron Breytenbach
Macquarie Capital Markets	Michael Gray
VIII Capital	Craig Stanley