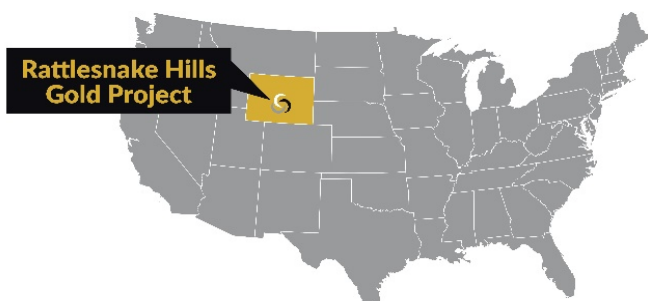


## District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Wyoming and Ontario.

### Rattlesnake Hills Gold Project, Wyoming



### Pen Gold & Dore Gold Projects, Ontario



## KEY HIGHLIGHTS

### **Experienced Management & Board**

Highly credible & disciplined team with track record of success in exploration, development & production

### **District Scale Opportunity**

Two district scale assets with brownfield & greenfield opportunities (700 km<sup>2</sup>)

### **World Class Gold Belts**

**Rattlesnake Hills Gold Project:** alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

**Pen Gold & Dore Gold Projects:** located west of prolific gold district of Timmins, ON where >70 m ozs of historic gold production

### **Tier I Mining Jurisdictions**

Wyoming & Ontario rank in the top 20 of most mining-friendly regions in the world (Fraser Institute 2016 Mining Survey Policy Perception Index)

### **Aggressive Exploration Strategy**

Well funded to aggressively advance multiple brownfield and greenfield targets

#### Contact Us:

Marc Lepage, VP Business Development  
202- 640 Broadway Ave  
Saskatoon, SK Canada S7N 1A9  
[Info@gfgresources.com](mailto:Info@gfgresources.com)  
306-931-0930

### Stay Informed & Connected

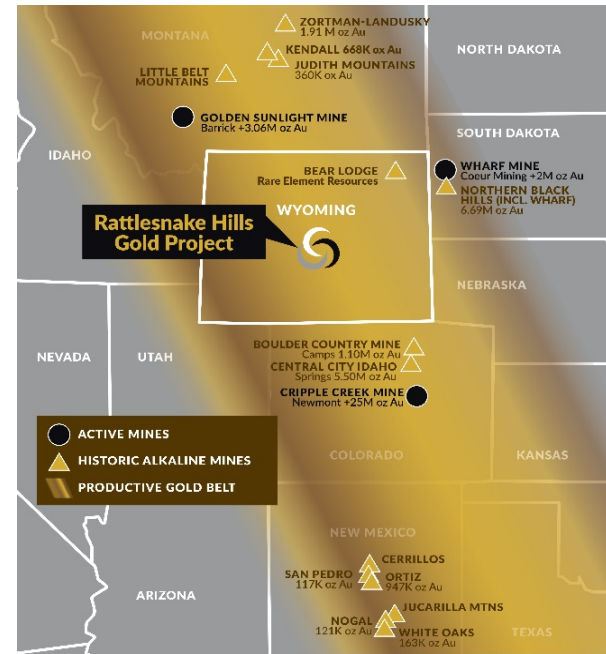
[www.gfgresources.com](http://www.gfgresources.com)



## Rattlesnake Hills Gold Project, Wyoming USA

### Proven Geology: Prospective Gold Belt

- 🌀 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🌀 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🌀 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
  - Disseminated: **1.31 g/t Au over 405 m (from surface)**
  - High grade: **of 9.73 g/t Au over 56 m**
- 🌀 Deposits remain open in multiple directions & overall district remains untested
- 🌀 Maiden NI 43-101 resource estimate in Q2 '18

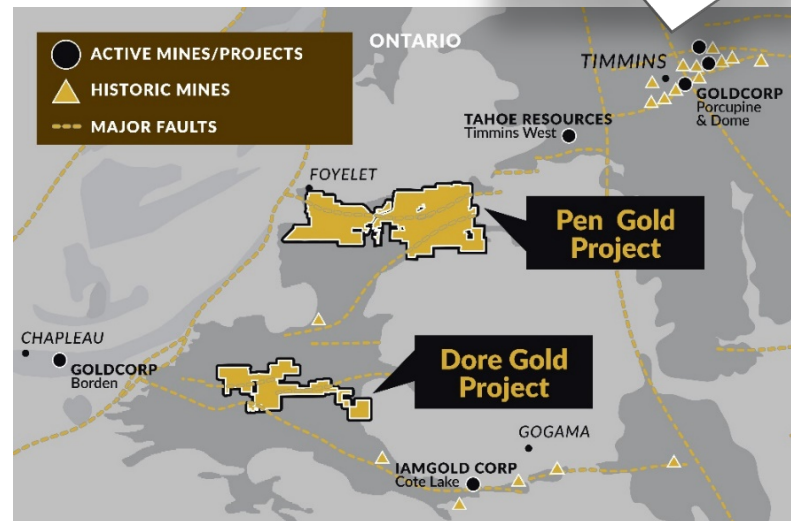


## Pen Gold & Dore Gold Projects, Ontario Canada

### Underexplored Projects Next to World Class Mining District

- 🌀 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🌀 Underexplored district scale land package of 565 km<sup>2</sup>
- 🌀 Well established infrastructure & mining friendly jurisdiction
- 🌀 Proximal to major gold projects & mines (Goldcorp, Tahoe & Iamgold)
- 🌀 Aggressive 2018 exploration program to include drilling, geochemical & geophysical surveys

Timmins Gold District:  
**+70M ozs Au**



## EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Jonathan Awde	Director
Stephen de Jong	Director
Arnold Klassen	Director

## CORPORATE STRUCTURE

Shares outstanding (basic)	71.3 million
Warrants (C\$0.75)	4.0 million
Shares outstanding (fully diluted)	78.1 million
Share price (Feb 15, 2018)	C\$0.43
Market Cap	~C\$30 million
Cash (at January 11, 2018)	~C\$7.0 million

## ANALYSTS

Cormark Securities	Tyron Breytenbach
Macquarie Capital Markets	Michael Gray
VIII Capital	Craig Stanley