

A Gold and Silver Exploration Company

Experienced Management & Board

Assembled a highly credible team of Explorers and Developers with a history of proven success

District Scale Opportunity

Recently consolidated the entire Rattlesnake Hills district via three transactions and staking (33.5K acres)

Prospective Gold Belt

Under-explored alkaline gold system similar to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

Proven Geology with Upside

Impressive grades at surface and depth; deposits remain open in multiple directions:

- High Grade: 56 m of 9.73 g/t Au
- Disseminated: 405 m of 1.31 g/t Au (from surface)

District Potential is Untested

Target-rich environment with advanced & early-stage prospects

- Identified over 30 untested targets
- 78 km of historic drilling focused largely on 2 targets

Stable Jurisdiction

Wyoming is one of the most mining-friendly regions in the world

Significant Corporate Interest in the Past

- \$76 million JV entered into with Agnico-Eagle in 2011
- \$15 million placement entered into with Goldcorp in 2010

KEY HIGHLIGHTS

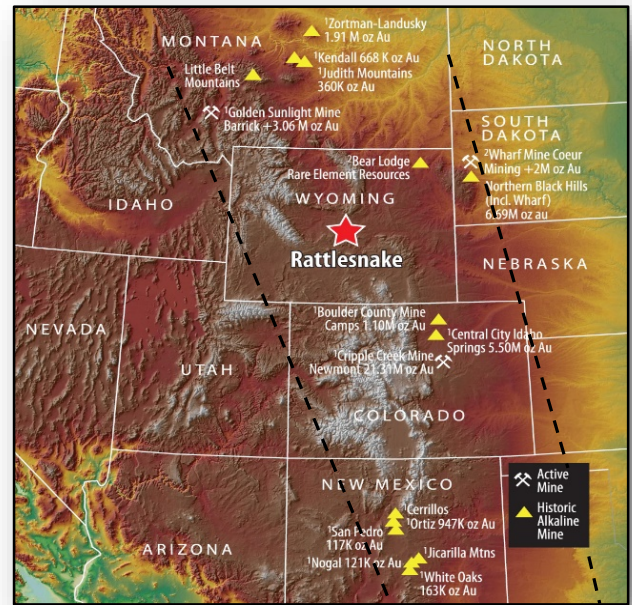
Rattlesnake Hills Gold Project, Wyoming U.S. – North Stock Target



Proven Geology: Prospective Gold Belt

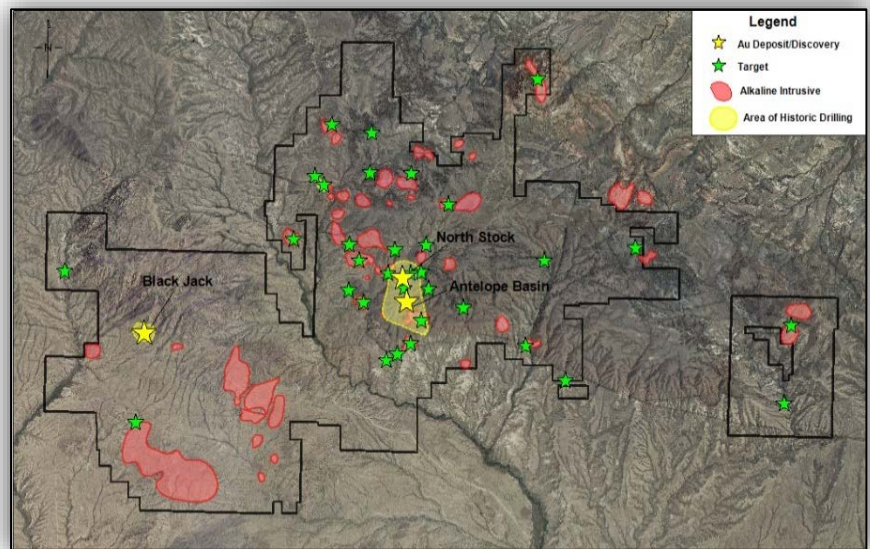
Rocky Mountain Alkaline Gold Province

- +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- Multiple +1M ounce gold deposits
- Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- Rattlesnake is in the middle of this productive gold belt
- District scale opportunity (33,500 acres)



District Potential is Untested

- 78K m of historic drilling focused largely on 2 targets (North Stock & Antelope Basin)
- Impressive drill results:
 - **High grade: 56 m of 9.73 g/t gold**
 - **Disseminated: 405 m of 1.31 g/t gold (from surface)**
- Deposits remain open in multiple directions
- Identified over 30 untested targets



GFG Resources Inc.	
TSX Venture	GFG
OTCQB	GFGSF
Shares outstanding (basic)	43.3 million
Shares outstanding (fully diluted)	43.6 million
Insider Ownership	~20%
Analysts	
Cormark Securities	Tyron Breytenbach
Macquarie Capital Markets	Michael Gray

Management

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration
Marc Lepage	VP, Business Development

Directors

Patrick Downey	Chair
Jonathan Awde	Director
Stephen de Jong	Director
Arnold Klassen	Director

CAUTION REGARDING FORWARD-LOOKING INFORMATION

All statements, other than statements of historical fact, contained in this document constitute “forward-looking information” within the meaning of applicable Canadian securities laws and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (referred to herein as “forward-looking statements”). Forward-looking statements include, but are not limited to, the future price of gold, success of exploration activities and metallurgical test work, permitting time lines, currency exchange rate fluctuations, requirements for additional capital, government regulation of exploration work, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate” or “believes”, or the negative connotation thereof or variations of such words and phrases or state that certain actions, events or results, “may”, “could”, “would”, “will”, “might” or “will be taken”, “occur” or “be achieved” or the negative connotation thereof.

All forward-looking statements are based on various assumptions, including, without limitation, the expectations and beliefs of management, the assumed long-term price of gold, that the Company will receive required permits and access to surface rights, that the Company can access financing, appropriate equipment and sufficient labour, and that the political environment within the United States will continue to support the development of mining projects in the United States. In addition, the similarity or proximity of other gold deposits of the Rocky Mountain alkaline province to the Rattlesnake Hill Gold Project is not necessary indicative of the geological setting, alteration and mineralization of the Rattlesnake Hills Gold Project.

Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of GFG to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: actual results of current exploration activities; environmental risks; future prices of gold; operating risks; accidents, labour issues and other risks of the mining industry; delays in obtaining government approvals or financing; and other risks and uncertainties. These risks and uncertainties are not, and should not be construed as being, exhaustive.

Although GFG has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. In addition, forward-looking statements are provided solely for the purpose of providing information about management’s current expectations and plans and allowing investors and others to get a better understanding of our operating environment. Accordingly, readers should not place undue reliance on forward-looking statements.

Forward-looking statements in this document are made as of the date hereof and GFG assume no obligation to update any forward-looking statements, except as required by applicable laws.

Rattlesnake Hills Gold Project, Wyoming U.S

