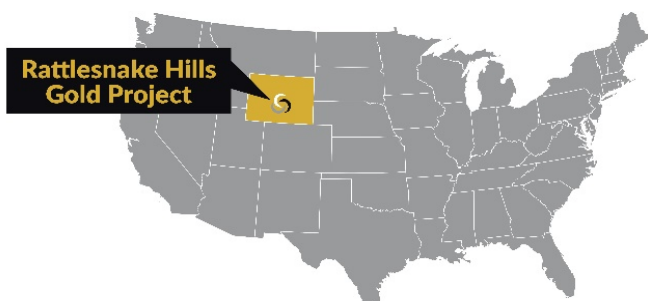


District Scale Assets in Tier I Jurisdictions

GFG Resources Inc. is a new North American gold exploration company that is focused on aggressively advancing two highly prospective district scale assets in Ontario & Wyoming

Rattlesnake Hills Gold Project, Wyoming



Pen Gold & Dore Gold Projects, Ontario



KEY HIGHLIGHTS

Experienced Management & Board

Highly credible & disciplined team with track record of success in exploration, development & production

District Scale Opportunity

Two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Pen Gold & Dore Gold Projects: located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) gold systems

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive Exploration Strategy

Well funded to aggressively advance multiple brownfield & greenfield targets with a focus to maximize capital in the ground

Contact Us:

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Stay Informed & Connected

www.gfgresources.com

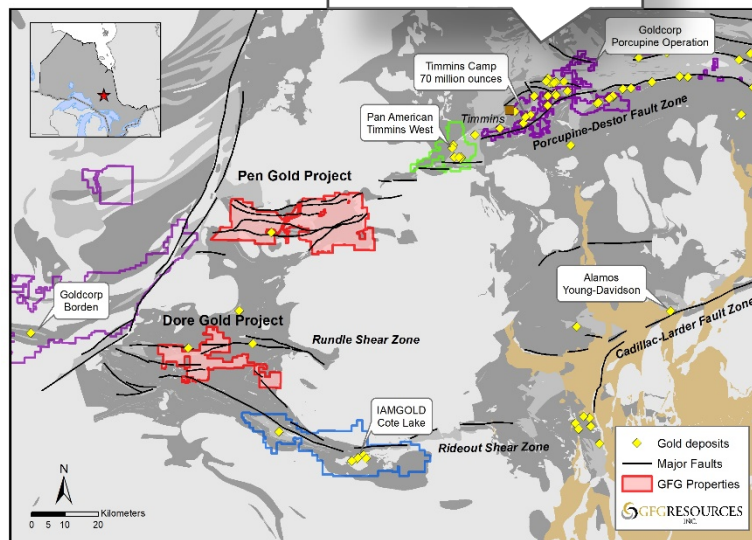


Pen Gold & Dore Gold Projects, Ontario Canada

Underexplored Projects in World Class Mining District

- 🎯 Projects located along highly prospective structures associated with multi-million oz Au deposits
- 🎯 Underexplored district scale land package of 680 km²
- 🎯 Well established infrastructure & mining friendly jurisdiction
- 🎯 Surrounded by major gold projects & mines (Newmont Goldcorp, Pan American, IAMGOLD & Alamos)
- 🎯 New gold discovery in 2018 – 21.26 g/t Au over 1.7m
- 🎯 Aggressive 2019 exploration program with 8,000 m – results pending on 15 holes from P1 drill program

Timmins Gold District:
+70M ozs Au



Rattlesnake Hills Gold Project, Wyoming USA

Proven Geology: Prospective Gold Belt

- 🎯 Project sits within the +1,500 km long belt of alkaline gold deposits on the east side of the Rocky Mountains
- 🎯 Similar geology to Cripple Creek, Wharf, Golden Sunlight: Consistent gold producers for multiple decades
- 🎯 95 km of historic drilling focused largely on 2 targets (North Stock & Antelope Basin) with impressive results:
 - Disseminated: **1.31 g/t Au over 405 m (from surface)**
 - High grade: **of 9.73 g/t Au over 56 m**
- 🎯 Partnered with Newcrest Mining – a global gold leader & best in class expertise in alkaline gold systems
- 🎯 Proposed 2019 exploration budget of US\$3.5M – drilling starts in July 2019

Newcrest JV – can earn up 75% over 9.5 years

Option Phase (18 months)

- Cash payment **US\$100,000**
- Minimum **US\$2.6M on exploration**
- GFG will manage & receive 10% management fee

Stage 1 (4 years) - To earn 51%

- Cash payment of **US\$500,000**
- **US\$14M on exploration**

Stage 2 (2 years) - To earn 60%

- Cash payment of **US\$650,000**
- **Delivery of a PEA**

Stage 3 (2 years) - To earn 75%

- Funding the lesser of:
 - **US\$80M on exploration; or**
 - **Deliver positive Bankable Feasibility Study**

EXPLORERS | DEVELOPERS | PRODUCERS

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development
Patrick Downey	Chair
Jonathan Awde	Director
Stephen de Jong	Director
Arnold Klassen	Director

CORPORATE STRUCTURE

Shares outstanding (basic)	95.0 million
Warrants (avg. C\$0.75)	4.0 million
Shares outstanding (fully diluted)	103.8 million
Share price (May 28, 2019)	C\$0.23
Market Cap	~C\$22 million
Insiders ownership	~10%
Cash (at March 31, 2019)	~C\$2.9 million

ANALYSTS

Cormark Securities	Tyron Breytenbach
VIII Capital	Craig Stanley