G Mining Ventures Acquisition of G2 Goldfields

Uniquely Synergistic Acquisition Consolidating a Tier-1 Camp in Guyana

TSX:GMIN | OTCQX:GMINF

April 2026

All figures are in U.S. dollars unless otherwise noted.

G MINING VENTURES

G2GoldfieldsInc.
WHERE GRADE MATTERS

Cautionary Statements

Generally, forward-looking information can be identified by use of words such as "outlook", "objective", "may", "could", "would", "will", "expect", "intend", "estimate", "forecasts", "project", "seek", "anticipate", "believes", "should", "plans", "pro forma", or "continue", and other similar terminology. Forward-looking information may relate to G Mining Ventures Corp. ("GMIN"), G2 Goldfields Inc. ("G2"), their respective outlook and that of their respective affiliates when applicable; and to anticipated events or results, notably the completion of the Transaction, as contemplated; and may include statements regarding the financial position, budgets, operations, financial results, plans, objectives, strategy and vision of GMIN, G2 or of their respective affiliates, when applicable. Statements regarding future results, performance, achievements, prospects or opportunities of GMIN, G2, or of their respective affiliates when applicable, and similar statements concerning anticipated future events, results, circumstances, performance or expectations, notably the Transaction completion, as contemplated, are also forward-looking statements. All statements, other than statements of historical fact, contained in this presentation constitute "forward-looking information" and "forward-looking statements" within the meaning of certain securities laws. Forward-looking statements contained in this presentation include, without limitation, those relating to the contents of the slides entitled "Transaction Highlights", "Transaction Summary", "Benefits to GMIN Shareholders", "Benefits to G2 Shareholders", "Pro Forma Capitalization and Balance Sheet", "Why GMIN", "Competitive Advantage – Mine Building Expertise", all slides under the section "Combined Oko Project", and all slides under the section "Benchmarking & Valuation"; and:

- The creation of a Tier-1, district-scale gold asset in Guyana by combining GMIN's Oko West Project and the Oko-Ghanie Project, with the potential to produce over 500 koz on a LOM average basis (including approximately 350 koz from Oko West and 228 koz from Oko-Ghanie);
- The realization of over C$1 billion of initially quantifiable expected synergies related to capital costs, operating costs, and throughput expansion due to shared infrastructure, mine sequencing, and permitting;
- The accelerated value creation by harnessing GMIN's top-tier mine-building team to deliver the Oko Project, leveraging lessons learned from developing multiple projects in the Guiana Shield;
- The combined project being fully funded by GMIN's robust free cash flow from the Tocantinzinho ("TZ") mine, cash on hand, and access to a US$350 million revolving credit facility, with anticipated expansion of Oko West Project mill throughput;
- The anticipated benefits of the Transaction for GMIN shareholders, including the transformational production growth profile, enhanced value through synergies, meaningful long-term exploration upside, and material accretion to NAVPS based on significant expected synergies;
- The targeted timeline for first gold production at Oko West in the second half of 2027, and the acceleration of the Oko-Ghanie Project's permitting timeline by combining with the fully permitted Oko West Project;
- The Transaction's terms and its timeline to closing, and the Transaction being expected to close in Q2 2026;
- The expected increase in company-wide gold production to over 700,000 ounces at industry leading costs, with minimal additional risk and before factoring in Gurupi;
- The Oko West Project construction remaining on schedule and on budget;
- GMIN's compelling re-rate opportunity;
- More generally, the section entitled "Why GMIN" and the Appendix containing mineral reserves and resources assumptions and notes;
- GMIN's production and cost guidance as well as its projects pipeline and mineral inventory; and, in general, all references to budgets, timelines, schedules, next steps, milestones and perspectives;
- TZ's, Oko's and Gurupi's respective exploration potential (near deposit as well as regionally) and, generally, their respective "catalysts"; and GMIN's exploration strategy, plans and targets;
- The Oko West Project's potential to grow resources (notably, at depth) and to prove a top tier deposit, world-class resource and Guyana's next leading gold mine; its feasibility study contents (as outlined in the relevant Appendix of this presentation), conclusions and results (notably the metrics set out therein); its "accelerated" development, notably as a result of leveraging knowledge of the Guiana Shield, its de-risked profile and "expedited" development timeline to production; its permitting timeline; its economics; the availability of (low-risk) funding to production, notably with TZ cash flow (and, generally, GMIN's sources and uses of capital to fund growth); its contemplated life-of-mine; its sensitivity to the price of gold; and its catalysts;
- The TZ mine's gold production (anticipated to be reliable); its cost and cash flow profiles; its contemplated life-of-mine; and the TZ mill throughput;
- GMIN's vision of building the next intermediate gold producer through flawless project development as well as its long-term, sustainable growth and value creation, and also its significant exploration upside;

Forward-looking statements in this presentation are based on certain assumptions as well as the opinions and estimates of GMIN and G2 management as of the date such statements are made; and they are subject to known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, level of activity, performance or achievements of GMIN, G2 or of their respective affiliates when applicable, to be materially different from those expressed or implied by such forward-looking statements. Although management of GMIN and G2 believe that the assumptions, estimates and expectations represented in such forward-looking information are reasonable, there is no assurance they will prove to be correct (in particular, those pertaining to its mineral reserves and resources). These assumptions, estimates and expectations include, without limitation: (i) the future price of gold; (ii) Brazil's and Guyana's respective business environment (notably as regards taxation) and macro climate (notably as regards currency exchange rates); (iii) all assumptions and notes pertaining to mineral reserves and resources as outlined in detail in the relevant Appendix of this presentation; and (iv) all assumptions underlying the Oko West Feasibility Study and Oko-Ghanie Preliminary Economic Assessment which are outlined in detail in the relevant Appendix of this presentation (notably the sensitivity of the Oko economics (e.g., NPV, IRR) to the price of gold, the expected gold grades and metallurgical recoveries, tax assumptions and capital cost estimates). There can be no assurance that (without limitation):

- GMIN would eventually bring the combined Oko Project into commercial production, to become the "next" intermediate gold producer; and GMIN will define new deposits and will start baseline studies as well as drilling at Gurupi; and the overall gold production will increase as anticipated;
- The self-perform approach and GMIN's "buy, build, operate" strategy will prove a repeatable and successful growth model and will continue to create value; and GMIN's track record of accretive financing and M&A will perpetuate itself;
- Success at TZ will be replicated at the combined Oko Project, which is expected to become a multi-million-ounce, high grade mine and one of the highest producing gold mines globally; and the successful construction of mines in the Guiana Shield will prove a forerunner of construction at the combined Oko Project;
- Estimates and parameters set out in the Oko West Feasibility Study will materialize as indicated therein;
- GMIN's occupational health & safety performance will continue and GMIN will achieve its ESG objectives; and GMIN's commitment to responsible mining will minimize the impacts thereof, empower communities and uphold international best practices;
- GMIN's free cash flow from Tocantinzinho will fund the accelerated development of the combined Oko Project (minimizing potential equity dilution for GMIN shareholders);
- The required shareholders' and court approvals for the Transaction will be obtained in a timely manner, or at all, the other conditions precedent will be satisfied or waived, and the Transaction will be completed as per the terms outlined herein;
- The over C$1 billion of initially quantifiable expected synergies will be realized and the integration of the Oko-Ghanie Project with the Oko West Project will proceed as anticipated;
- The impressive track-record of the GMIN and GMS teams for executing world-class projects and its past successes in the Guiana Shield would be replicated at the combined Oko Project and would accelerate value creation and generate industry leading returns for GMIN shareholders;
- The Oko West Project construction will remain on schedule and on budget;
- The permitting timeline for the combined Oko Project will be accelerated as anticipated;
- GMIN's re-rate opportunity will materialize and the valuation gap relative to peers will close;
- The mineral reserves and resources estimates set out in this presentation will prove accurate;
- GMIN's shareholders will continue to be supportive with its long-term vision; and GMIN will continue to rely on support from a deep bench of experienced professionals from G Mining Services Inc.;
- Brazil and Guyana will remain mining-friendly jurisdictions (with low political risk), and the gold price will remain favourable; and
- The exploration upside relating to GMIN's properties will eventually yield additional mineral reserves and/or resources;
- as future events could differ materially from what is currently anticipated by GMIN management.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and the risk that the expectations represented in such forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as several important factors could cause the actual events, performance or results to differ materially from the events, performance and results discussed in the forward-looking statements. These factors include, among other things: changes in laws and regulations affecting GMIN, G2 or their respective affiliates when applicable, and their respective business operations; changes in taxation of GMIN, G2 or their respective affiliates when applicable; general business conditions and economic conditions in the markets in which GMIN, G2 or its affiliates when applicable, compete; actual future market conditions being different than anticipated by the board of directors and/or management of GMIN and G2; and actual future operating and financial results of GMIN, G2 or their respective affiliates when applicable, being different than anticipated by the board of directors and/or management of GMIN and G2. Readers are cautioned that the foregoing list is not exhaustive.

All forward-looking statements made in this presentation are qualified by the cautionary statements made in (A) GMIN's other filings with the securities regulators of Canada (available at www.sedarplus.ca) including, but not limited to, the cautionary statements made in the relevant sections of GMIN's (i) Annual Information Form dated March 25, 2026, for the financial year ended December 31, 2025, and (ii) Management Discussion & Analysis dated March 25, 2026, for the three months and year ended December 31, 2025; and (B) G2's other filings with the securities regulators of Canada (available at www.sedarplus.ca) including, but not limited to, the cautionary statements made in the relevant sections of G2's (i) Annual Information Form dated August 25, 2025, for the financial year ended May 31, 2025, (ii) Management Discussion & Analysis dated August 25, 2025 for the financial year ended May 31, 2025, and (iii) Management Discussion & Analysis dated January 12, 2026 for the three and six months ended November 30, 2025. No representation or warranty, expressed or implied, is made as to the accuracy or completeness of the information contained in this presentation. Certain information contained herein has been secured from third party sources believed to be reliable, but GMIN and G2 do not make any representations or warranties as to the accuracy of such information and accepts no liability therefor. The forward-looking statements contained herein are made as of the date of this document and GMIN and G2 do not undertake any obligation to publicly update such forward-looking statements to reflect new information, subsequent events or otherwise unless so required by applicable securities laws.

<u>Non-GAAP Measures</u>
In this presentation, GMIN refers to cash costs, all-in sustaining costs (AISC), free cash flow and net cash which are non-IFRS financial measures; reference is made to the section "Non-IFRS Financial Performance Measures" of GMIN's Management Discussion & Analysis dated March 25, 2026, for the three months and year ended December 31, 2025 (also available at www.sedarplus.ca) for further information and detailed reconciliation to the comparable IFRS measures.
In this presentation, G2 refers to cash costs, AISC and sustaining capital, which are non-IFRS measures; reference is made to the section "Non-GAAP Financial Measures" at the end of G2's press release dated February 2, 2026 for further information.

<u>Scientific and Technical Information</u>
Louis-Pierre Gignac, President & Chief Executive Officer of GMIN, a qualified person as defined in National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed the document on behalf of GMIN and has approved the technical disclosure contained in this document.
Daniel Noone, Chief Executive Officer of G2, a qualified person as defined in National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed the document on behalf of G2 and has approved the technical disclosure contained in this document. Mr. Noone (B.Sc. Geology, MBA) is a Fellow of the Australian Institute of Geoscientists.

<u>General</u>
This document is not a solicitation for the sale of securities of GMIN or G2 and under no circumstances is to be construed as, a prospectus, offering memorandum, or advertisement or a public offering of securities. Offers to sell, or the solicitations of offers to buy, any security can only be made through official offering documents that contain important information about risks, fees and expenses.

The securities to be issued pursuant to the Transaction have not been or will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws, and such securities are anticipated to be issued in reliance upon the exemption from such registration requirements provided by Section 3(a)(10) of the U.S. Securities Act and similar exemptions under applicable state securities laws. This presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities.

Conference Call Participants

Louis-Pierre Gignac
President & CEO, Director

Dan Noone
CEO & Director

Transaction Highlights

Merging two exceptional assets to establish a Tier-1 gold project which, once in production, has the potential to rank among the highest producing mines globally

Unique opportunity to unlock and accelerate value creation for all stakeholders through more than C$1 billion in initially quantifiable expected synergies

Transaction Highlights

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1. Delivers district-scale consolidation by combining GMIN's Oko West Project and G2's Oko-Ghanie Project into a **single, highly synergistic, Tier-1, Oko Project with initially quantifiable expected synergies of more than C$1B**[(1)]

2. Combines LOM average gold production of approximately 350[(2)] koz from GMIN's Oko West Project and 228[(2)] koz from G2's Oko-Ghanie Project into a single project with the potential to **produce over 500 koz** on a LOM average basis while **extending overall mine life**

3. **Accelerated value creation** by harnessing GMIN's **top-tier mine-building team** to deliver the Oko Project, leveraging lessons learned from developing multiple projects in the Guyana Shield on time and on budget

4. **Combined project fully funded** by GMIN's robust free cash flow[(3)] from the Tocantinzinho mine in Brazil, US$288[(4)] million cash on hand, and access to an undrawn US$350 million revolving credit facility

5. **Reduced environmental footprint** with the ability to utilize one centralized milling facility and tailings storage facility

6. **Attractive consolidated district potential**, offering substantial upside through continued exploration and resource growth

Source: Public disclosure
(1) Cumulative life of mine synergies on an undiscounted and pre-tax basis (converted at an fx rate of 1.39 per the Bank of Canada)
(2) GMIN FS and G2 PEA
(3) Free cash flow is a non-IFRS financial measure. Refer to section "Non-IFRS Financial Performance Measures" in GMIN's Management Discussion & Analysis dated March 25, 2026, for the three months and year ended December 31, 2025 for further information and a detailed reconciliation to comparable IFRS measures
(4) Figure as of March 31, 2026 is unaudited and subject to approval by GMIN and its external auditors

Transaction Summary

Transaction	• GMIN to acquire all of the issued and outstanding common shares of G2 by way of a plan of arrangement • GMIN and G2 shareholders to own approximately 80.1% and 19.9% of the outstanding common shares of the combined company, respectively
Consideration & Structure	• G2 shareholders to receive 0.212 of a GMIN share for each G2 share (the "Equity Consideration") for a fully diluted in-the-money equity value of approximately C$3.0 billion and common shares in G3 SpinCo • This represents a premium of 72% based on GMIN's and G2's 30-day VWAPs on the TSX as at April 8, 2026, without accounting for value of G3 SpinCo
G3 SpinCo	• G2 shareholders will continue to own interest in the Tiger Creek Property, the Peters Mine Property, and Property B, creating a new gold explorer in Guyana ("G3 SpinCo") • Funded with C$45M in cash and a contingent value right ("CVR") which could potentially deliver payments of up to US$200M ◦ In the event that the Measured & Indicated Resource at Oko-Ghanie, Amsterdam, Aremu, Aremu Partnership, Ghanie MSMP and Property A exceeds 3.5 Moz; the CVR will have a ten-year term ("CVR Term") and pay US$25M for each 0.5 Moz of Measured & Indicated Resource above 3.5 Moz, as set out in GMIN's publicly disclosed annual statement of Mineral Resources and Mineral Reserves • G2 shareholders will receive 100% of the common shares of G3 SpinCo
Key Approvals, Conditions & Timing	• Agreement has been unanimously approved by the Directors of GMIN and G2 • Transaction will require approval by 66 2/3% of the votes cast by the shareholders of G2 at a special meeting of G2 shareholders • Customary regulatory approvals • Directors and members of senior management of G2, as well as Ithaki Limited who in the aggregate own approximately 37% of G2's common shares outstanding, have entered into voting support agreements pursuant to which they have agreed to vote their shares in favour of the Transaction • Transaction is expected to close in Q2 2026

Clear Separation of Land Package

GMIN consolidates land package, successful G2 team continues to explore

GMIN Oko West

- Oko West

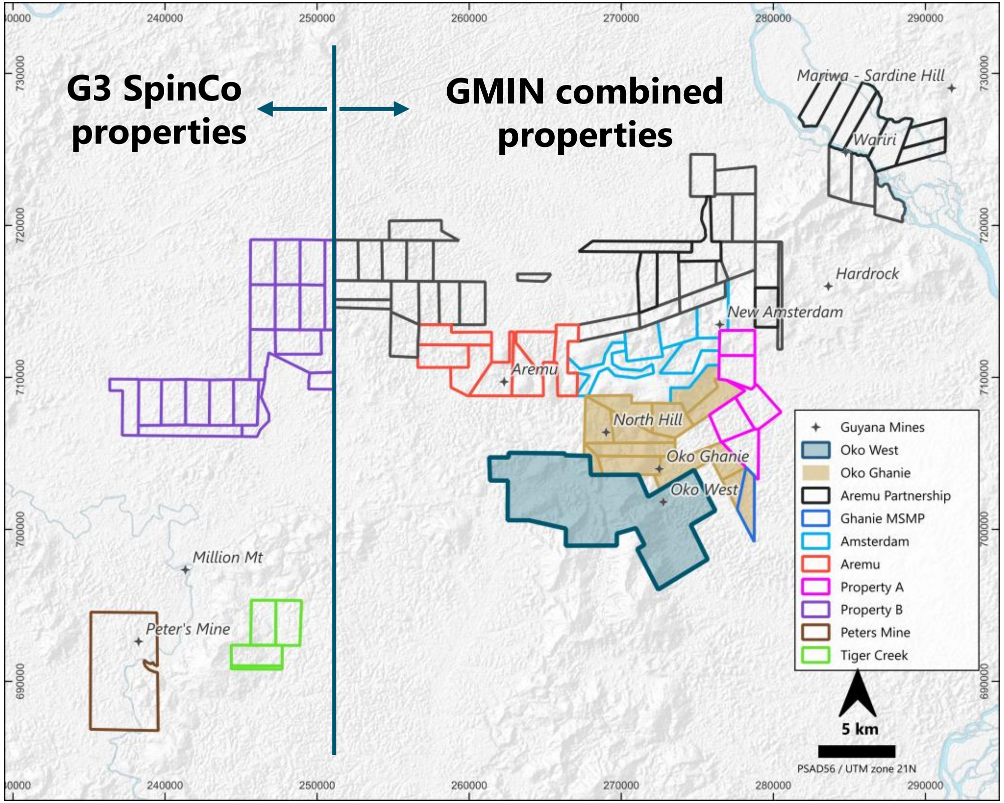
Properties included in GMIN Acquisition

- Oko Ghanie
- Aremu Partnership
- Aremu
- Property A
- Ghanie MSMP
- Amsterdam

Properties being spun into G3 SpinCo

- Peter's Mine
- Tiger Creek
- Property B

Successful G2 exploration team to continue exploring G3 SpinCo Properties



Benefits to GMIN Shareholders

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Transformational Production Growth Profile
Amplified near-term growth profile with gold production increasing from 160-190 koz in 2026 to +700 koz(1) with minimal additional risk and before factoring in Gurupi

Creating a Unique Tier-1 Gold District
Tier-1 gold asset in Guyana with potential to deliver >500 koz(1) LOM average annual production

Enhanced Value Through Synergies
Unlocks over C$1 billion(2) of initially quantifiable expected synergies related to capital costs, operating costs, and throughput expansion due to shared infrastructure, mine sequencing, and permitting

Meaningful Long-Term Exploration Upside
Expanded resource base with significant exploration upside across a highly prospective 362 km^2 land package in Guyana, supported by multiple near-mine and regional exploration targets in a proven world-class geological setting

Significantly Accretive to Shareholders
Significantly accretive to NAVPS based on meaningful expected synergies

(1) Includes combined LOM average gold production of approximately 350 koz from GMIN's Oko West Project Feasibility Study and 228 koz from G2's Oko-Ghanie Project Preliminary Economic Assessment
(2) Cumulative life of mine synergies on an undiscounted and pre-tax basis (converted at an fx rate of 1.39 per the Bank of Canada)

Benefits to G2 Shareholders

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Attractive Upfront Premium

72% premium based on GMIN's and G2's 30-day VWAPs on the TSX as at April 8, 2026, explicitly excluding any incremental value from the G3 SpinCo

~19.9% Ownership Stake in Emerging Intermediate Producer

Rapidly growing intermediate gold producer with a strong track record of value creation and share price outperformance

Self-Funded Development Profile

Oko Project supported by GMIN's strong balance sheet and robust free cash flow generation

Enhanced Capital Markets Presence

Driving improved liquidity, visibility, and investor access

Continued Exploration Upside

Through ownership in a funded G3 SpinCo and CVR, providing exposure to Guyana's world-class geology under an experienced G2 exploration team

Pro Forma Capitalization and Balance Sheet

	Unit	MINING VENTURES	G2GoldfieldsInc. WHERE GRADE MATTERS	Pro Forma
Shares Outstanding (FDITM)	*M*	242	280	**301**
Market Capitalization (FDITM)	*C$M*	$12,364	$3,029	**$15,392**
Market Capitalization[1] (FDITM)	*US$M*	$8,928	$2,187	**$11,115**
Estimated Cash[2]	*US$M*	$288	$43	**$255[4]**
Debt[3]	*US$M*	$37[3]	-	**$37**

Source: Public disclosure, Capital IQ (April 8, 2026)

(1) Converted at an fx rate of 1.39 per the Bank of Canada
(2) GMIN: Figure as of March 31, 2026 is unaudited and subject to approval by GMIN and its external auditors; G2: As of Nov. 30, 2025
(3) Consists of equipment financing provided by Komatsu and Sandvik
(4) Net of C$45M cash injection into G3 SpinCo and C$60M of expected transaction costs

Combined Oko Project

Establishing a Regional-Scale Land Position

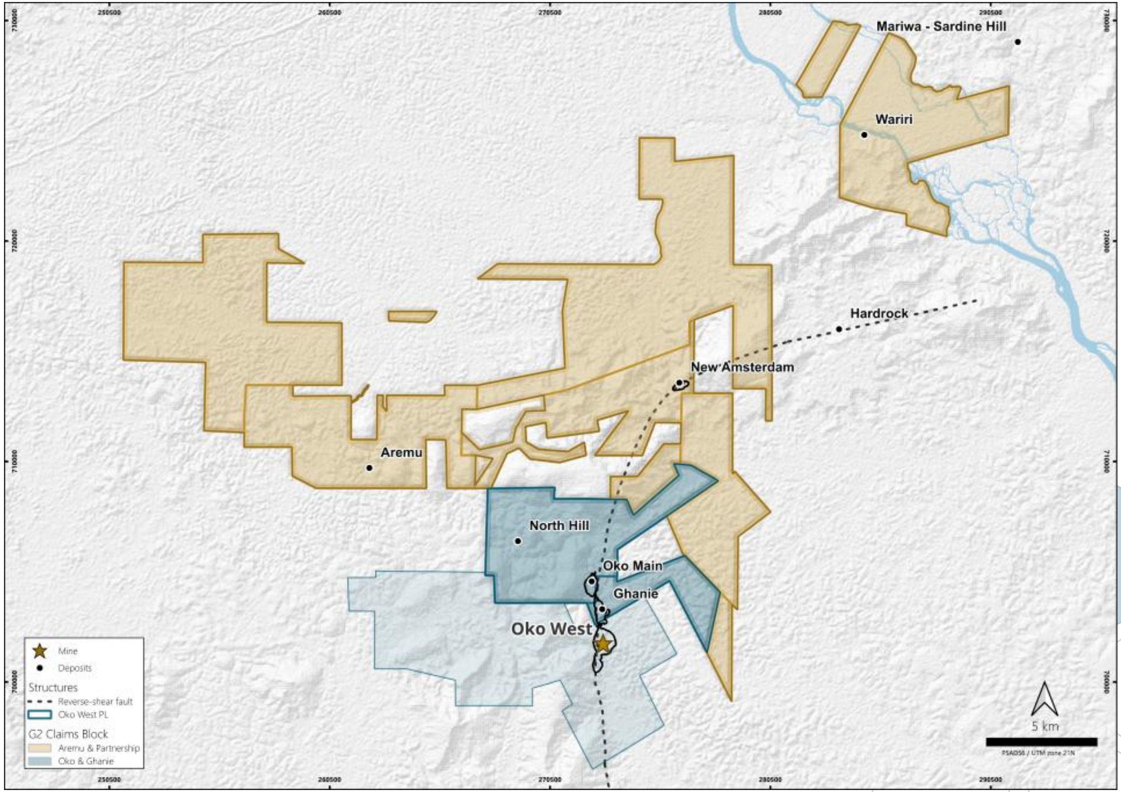
362km² combined, contiguous land package in a prolific geological region

Expanded Regional-Scale Land Position

- GMIN significantly increases its footprint in a world-class geological region
- Option agreements provide the ability to expand the land package to up to 362 km²

Seamless Project Integration Potential

- Discovery within trucking distance, enabling optimized mine planning and shared infrastructure
- Oko-Ghanie Prospecting License expected to be converted into a Mining License on terms consistent with Oko West through a streamlined process

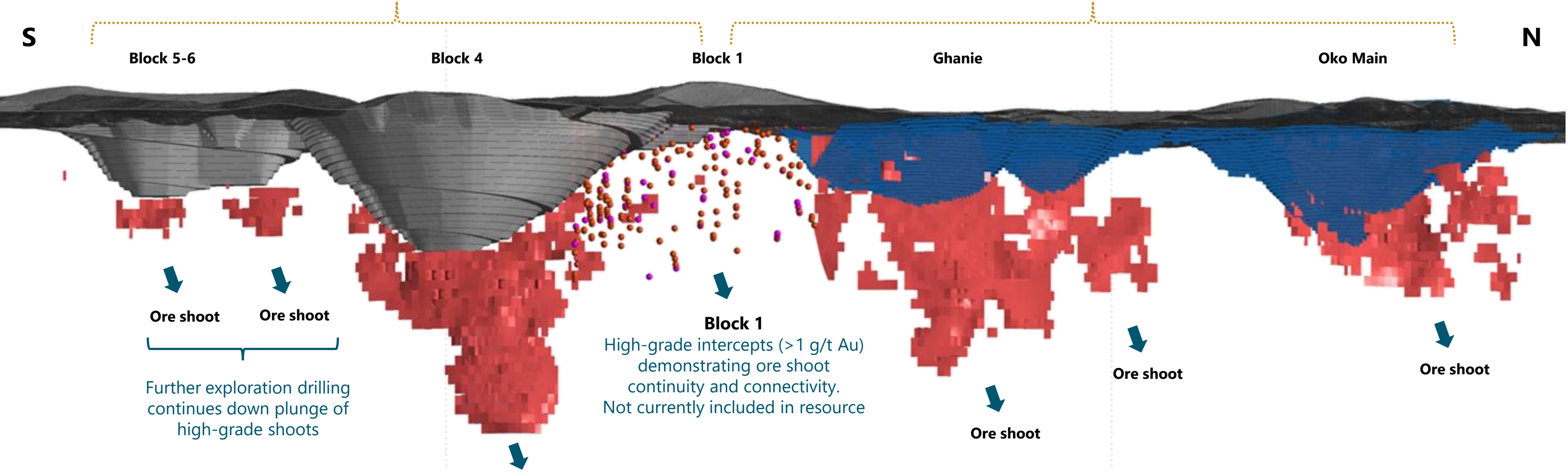


A Leading Gold Endowment in South America

7.0Moz @ 2.28 g/t Au Combined M&I Resource – open at depth and along strike

G Mining Ventures — **M&I: 5.4 Moz @ 2.10 g/t Au**
Inferred: 0.4 Moz @ 2.36 g/t Au

G2GoldfieldsInc. WHERE GRADE MATTERS — **M&I: 1.6 Moz @ 3.24 g/t Au**
Inferred: 1.9 Moz @ 3.31 g/t Au



Block 4
Mineralization intercepted at 1km depth

Formation of an approximate 4.5km long continuous open pit with multiple pit bottoms centered on ore shoots

500m

Source: GMIN FS and G2 PEA
Note: GMIN Resource reported on a diluted basis, G2 Resource reported on an undiluted basis

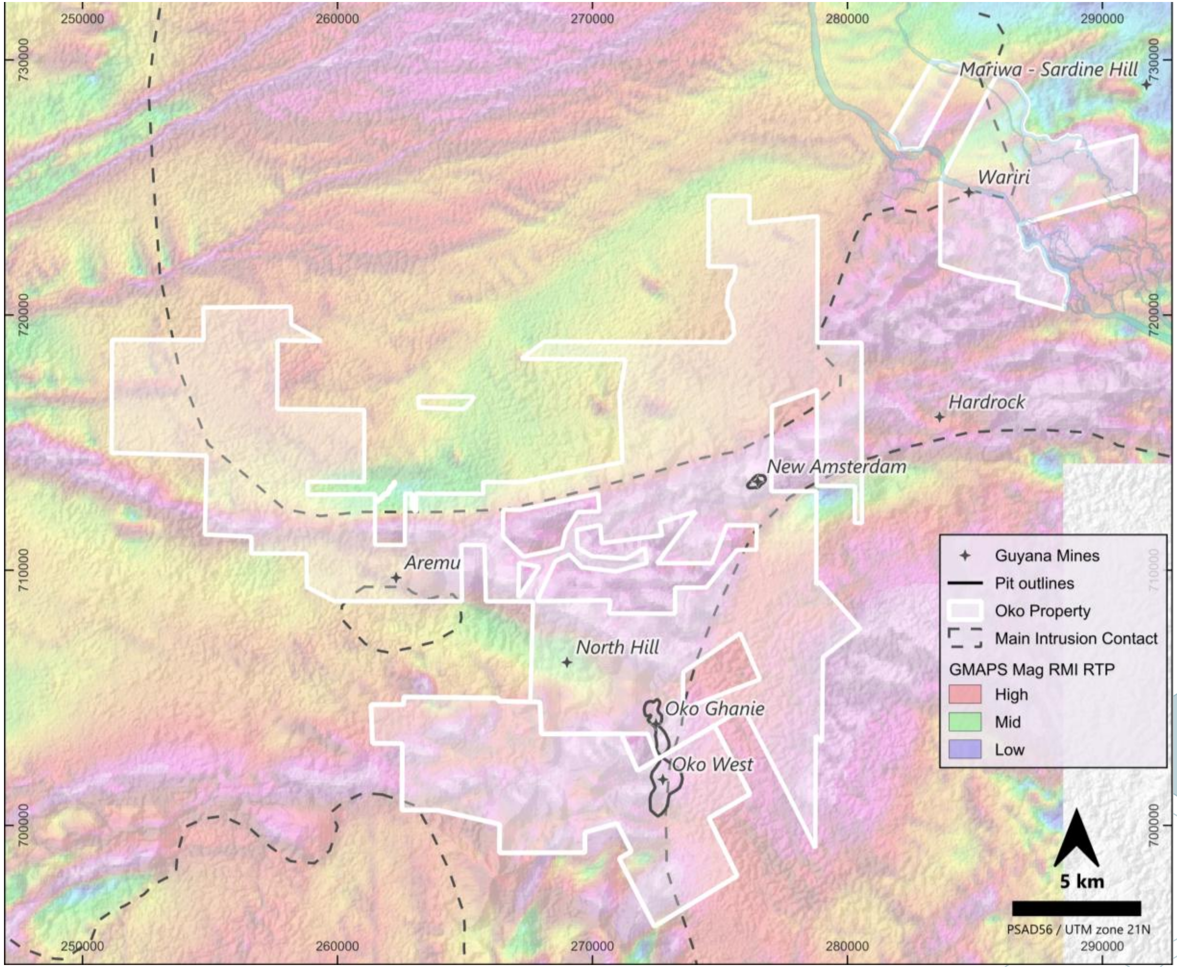
Compelling Exploration Upside

World-Class Geological Setting

- Located along regional shear zones and intrusive contacts proven to host mineralization
- Multiple high-quality greenfield targets across the combined properties

Strong Brownfield Exploration Opportunity

- Existing deposits remain open down-plunge and along strike
- Deposit integration enhances geological understanding, mineralization models, and target generation (ex: Block 1)



Value Creation, Amplified by Synergies

Unique opportunity to unlock and accelerate value

Key Metrics		Oko West	Oko-Ghanie	Combined Oko Project
Land Package	km^2	69	293	**362**
Contained M&I Resource	Moz Au	5.4	1.6	**7.0**
M&I Resource Grade	g/t Au	2.1	3.2	**2.3**
Production Start	Year	2028	2029+ (1)	**2028**
Mine Life	Years	12	14	**Longer Life: 14+**
Initial Capex	US$M	$972	$664	**Capex Savings Expected**
LOM Avg. AISC	US$/oz	$1,123	$1,191	**Cost Savings Expected**
LOM Avg. Annual Production	koz Au	350	228	**Higher Production: 500+**
Capital Intensity (Initial Capex / Contained Oz)	US$/oz	$168	$188	**Lower Capital Intensity Expected**
After-Tax NPV @ US$4,000/oz	US$M	$5,181	$4,141	**Updated FS to Optimize Project Economics**

Source: GMIN FS and G2 PEA
(1) G2 Production start date based on average analyst consensus
(2) Cumulative life of mine synergies on an undiscounted and pre-tax basis (converted at an fx rate of 1.39 per the Bank of Canada)

Significant Near and Long-Term Synergies

Logical combination unlocks substantial capital and operating cost savings

Immediate Capital Cost Synergies

- Combined operation would forego almost **C$850 million**[(1)] of capital costs that would be required to construct a standalone Oko-Ghanie Project
- Eliminates the need for a distinct mill and tailings facility, among other things
- Enables sharing of key infrastructure

Over

C$1 Billion[(1)]

Initially Quantifiable Expected Synergies

Significant LOM Operating Synergies

- Operating cost savings of approximately **C$275 million** [(1)] by foregoing duplication of administrative support and by increasing operational scale
- Fixed costs spread over higher throughput with an anticipated ~25-30% expansion of the Oko West Project mill throughput[(2)]

(1) Cumulative life of mine synergies on an undiscounted and pre-tax basis (converted at an fx rate of 1.39 per the Bank of Canada)
(2) To be validated in an updated Feasibility Study

Staging and Streamlined Permitting Drives Value

Significant advantages for all stakeholders

	Combined Oko Project
Staging & Technical Studies	✓ GMIN completed FS on Oko West in Apr-2025 – potential to integrate both mines and mill expansion into a **combined updated FS.** Updated FS to include several work streams including definition drilling, geotechnical studies and confirmatory metallurgical tests. Target delivery would be 2027. **No delay or interruption to current project.**
Development Timeline	✓ Integrating Oko-Ghanie with Oko West will **accelerate project development timeline** versus standalone plan. ✓ Plant expansion construction subject to government approvals, detailed engineering and equipment lead times. **Expansion to be fully financed from cash flow and existing credit facilities.**
Environment, Social & Permitting	✓ Integrating Oko-Ghanie with Oko West would require an ESIA addendum as opposed to a new submission. The combined Oko Project would have **lower environmental footprint** (tailings facility, plant, wharf facility and other support infrastructure shared or slightly expanded). ✓ Oko West is fully permitted – **timeline to incorporate additional mining areas for Oko-Ghanie could be fast tracked**, leveraging GMIN's established relationships with communities to secure an ESIA addendum.
Mineral Agreement	✓ GMIN's **Mineral Agreement with the Government of Guyana includes a provision for expansion to additional properties**, eliminating the need to negotiate a new agreement further reducing risk and development timelines.

Oko West Construction Remains on Track

Continued ramp-up of construction activities

Update as of year end 2025

- ✓ Construction on schedule and on budget, with ~$424M of capital committed (43% of the total project capital)
- ✓ Detailed engineering progress at 57%; expected to be finalized by Q3-2026
- ✓ Power plant expected to be operational by end of July 2027, with generator deliveries scheduled throughout H1-2026
- ✓ Grinding mills expected to be operational by August 2027, with major components scheduled for delivery in mid-2026
- ✓ Wharf landing planned completion Q2-2026
- ✓ 977 employees and contractors employed by the project, 84% of workforce Guyanese

Mine Infrastructure Progress

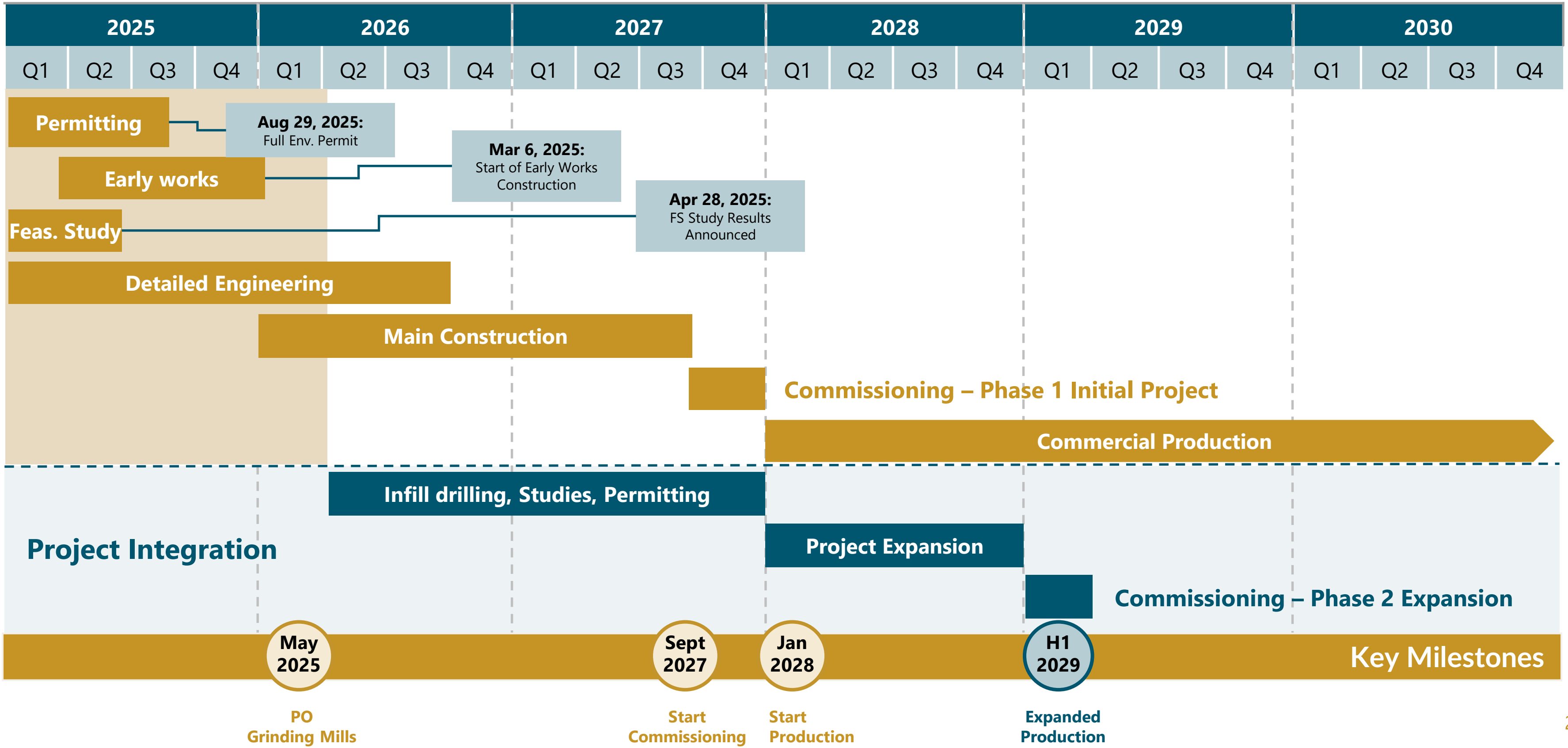
Dormitories & Kitchen

Wharf Landing & Support Services

Process Plant Mill Foundation

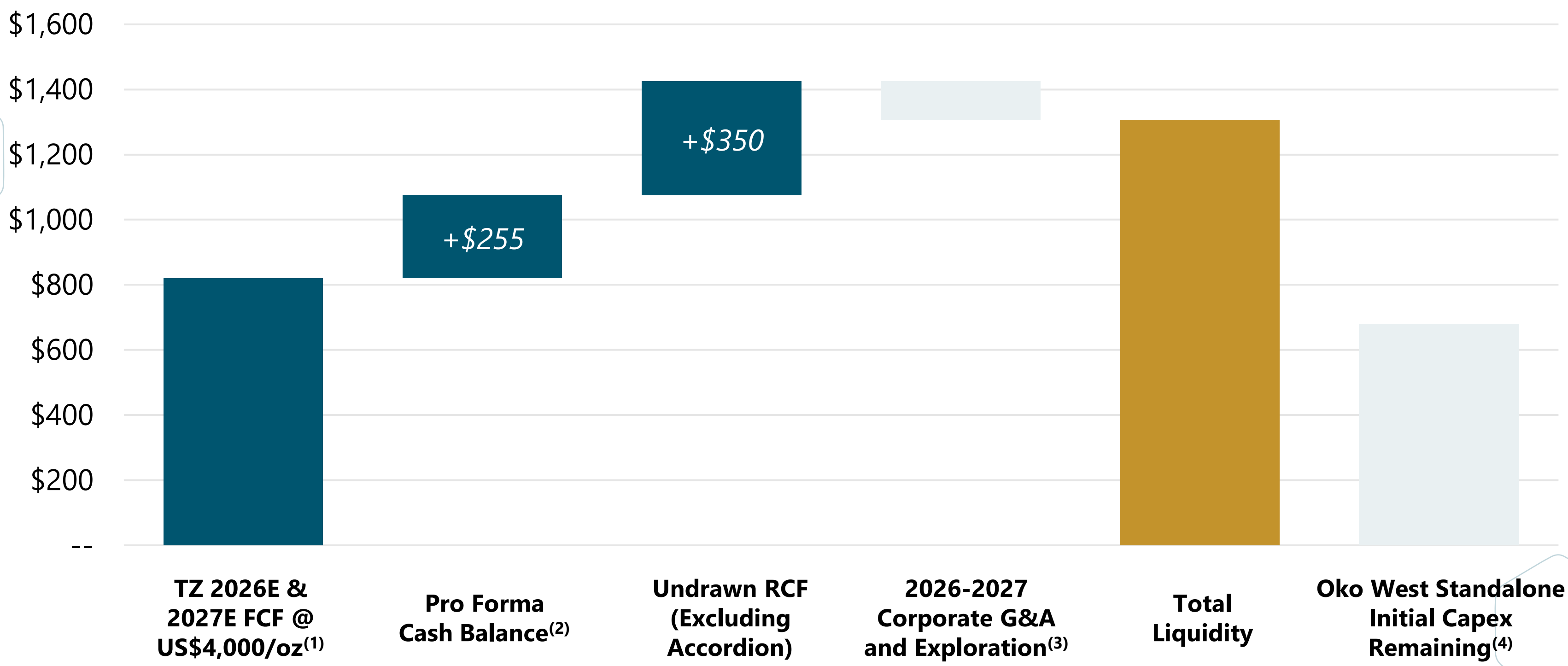
Indicative Integration Timeline

Schedule unchanged; first gold expected in H2 2027



Oko Project De-Risked from a Funding Perspective

Growing cash balance from TZ, US$255M in pro forma cash, and US$350M undrawn RCF



Source: Public disclosure

(1) Free cash flow is a non-IFRS financial measure. Refer to section "Non-IFRS Financial Performance Measures" in GMIN's Management Discussion & Analysis dated March 25, 2026, for the three months and year ended December 31, 2025 for further information and a detailed reconciliation to comparable IFRS measures

(2) GMIN: Figure as of March 31, 2026 is unaudited and subject to approval by GMIN and its external auditors; G2: As of Nov. 30, 2025; Net of C$45M cash injection into G3 SpinCo and C$60M of expected transaction costs

(3) Excludes G2

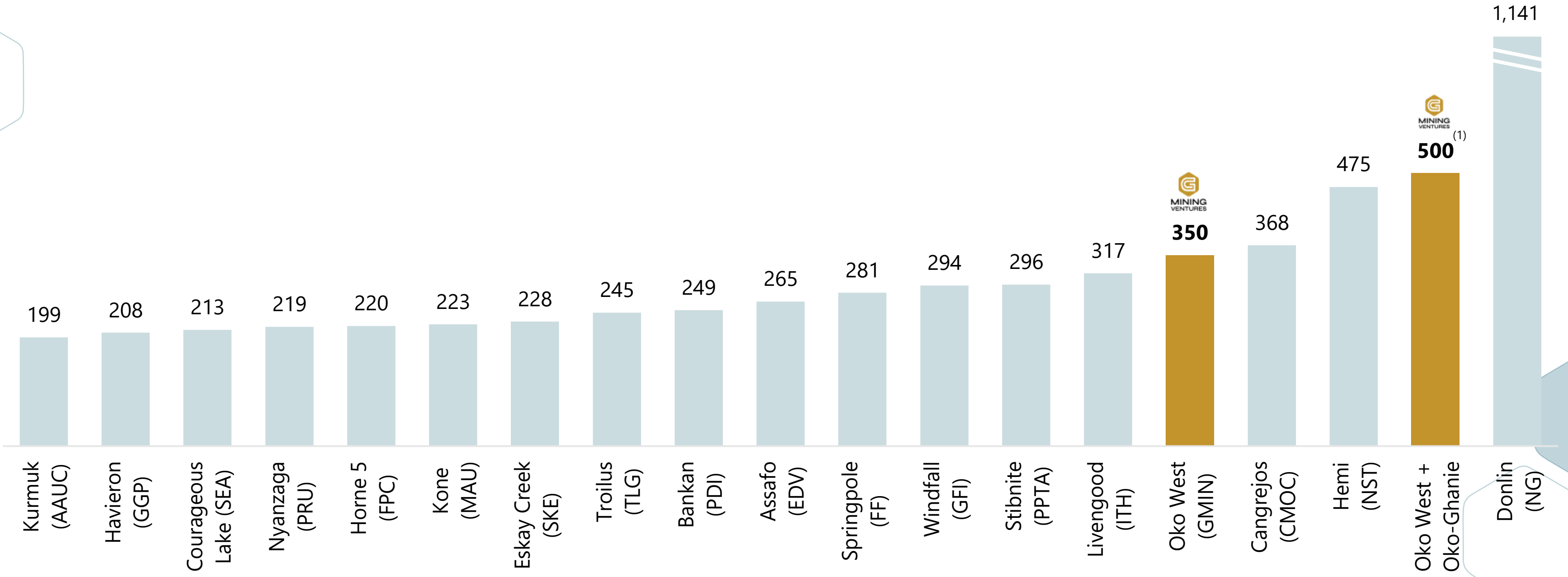
(4) Accounts for capex spent as of year end 2025

Benchmarking & Valuation

Oko West Project Benchmarking

Combined Oko will be one of the largest advanced development stage gold projects globally

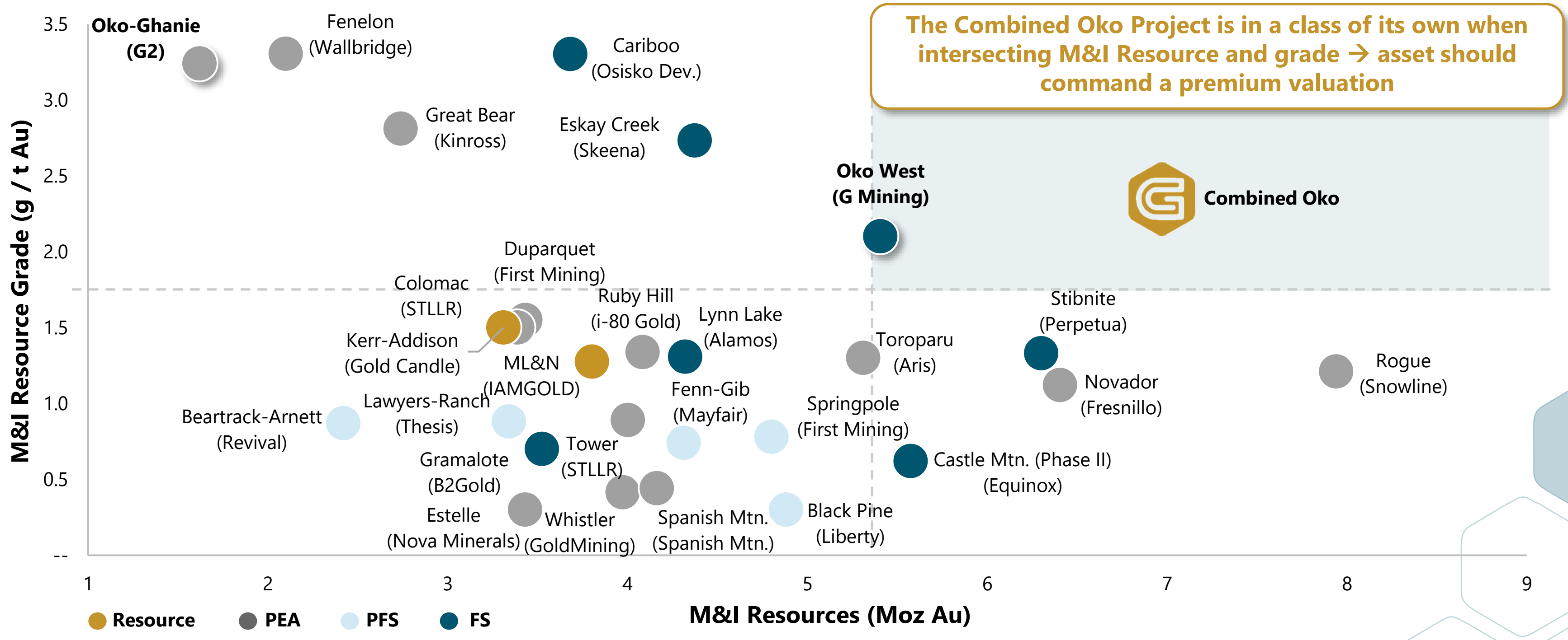
LOM Average Annual Production for FS and PFS Stage Gold Projects Globally *(koz Au)*



Source: Capital IQ, public disclosure
Note: Production shown on 100% basis; projects privately owned have been excluded
(1) Includes combined LOM average gold production of approximately 350 koz from GMIN's Oko West Project Feasibility Study and 228 koz from G2's Oko-Ghanie Project Preliminary Economic Assessment

The Combined Oko Project in a Class of Its Own

Rare Scale, Exceptional Grade — Unmatched in the Americas

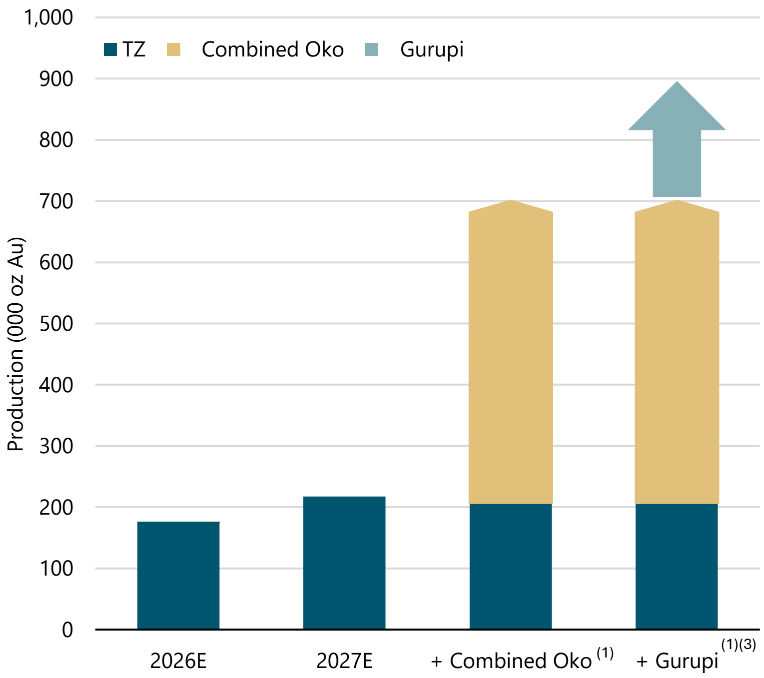


Source: Company filings, public disclosure

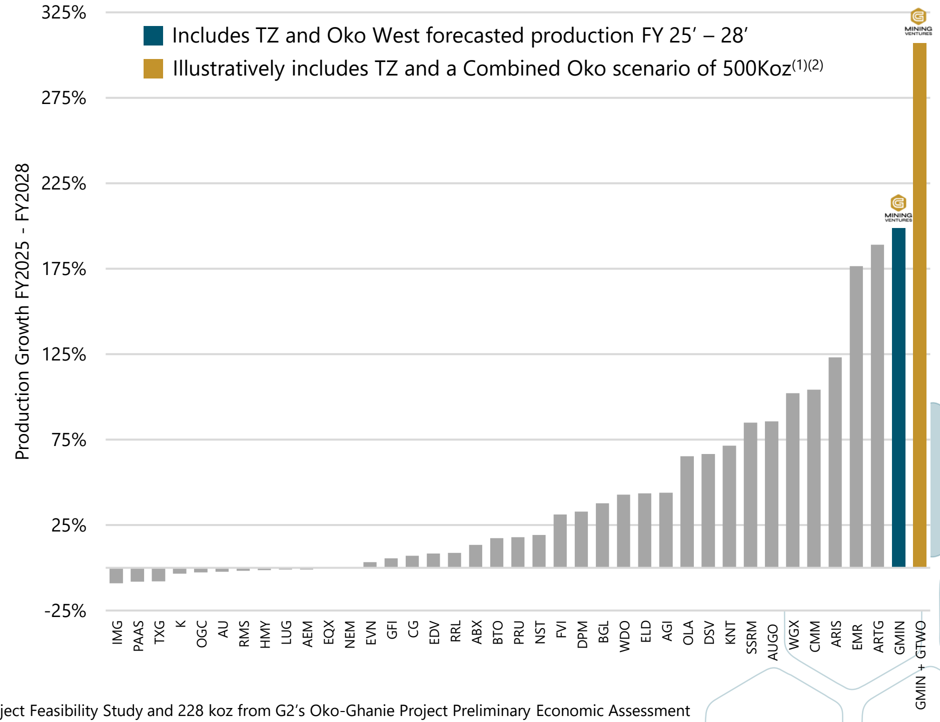
High-Growth Emerging Intermediate Producer

700 koz+ annual gold production visibility (excluding Gurupi)

Illustrative Growth in Annual Production



GMIN's Peer Leading Production Growth, Accelerated(4)



Source: Capital IQ, public disclosure, Bloomberg

(1) Includes combined LOM average gold production of approximately 350 koz from GMIN's Oko West Project Feasibility Study and 228 koz from G2's Oko-Ghanie Project Preliminary Economic Assessment

(2) For illustrative purposes. Combined Oko production and timing to be confirmed in an Updated Feasibility Study

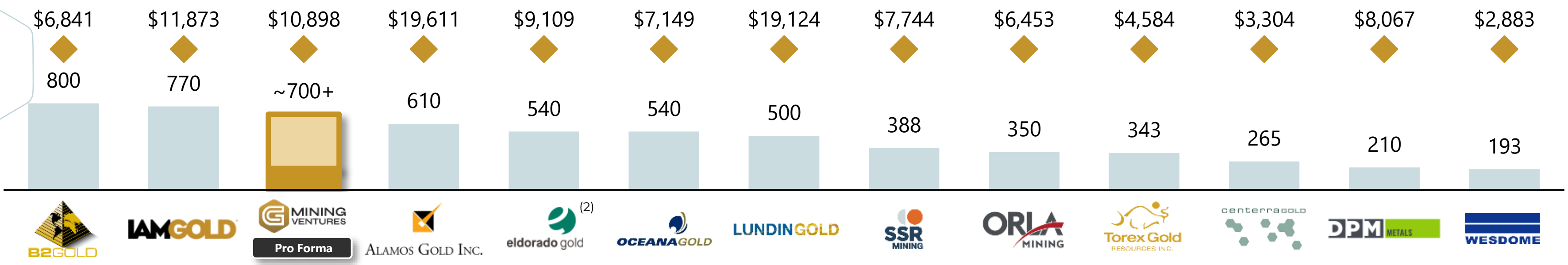
(3) As of the date of this presentation, there are no publicly reported or official estimates available for the Gurupi project

(4) Company filings for 2025 production, Bloomberg consensus for 2028 production

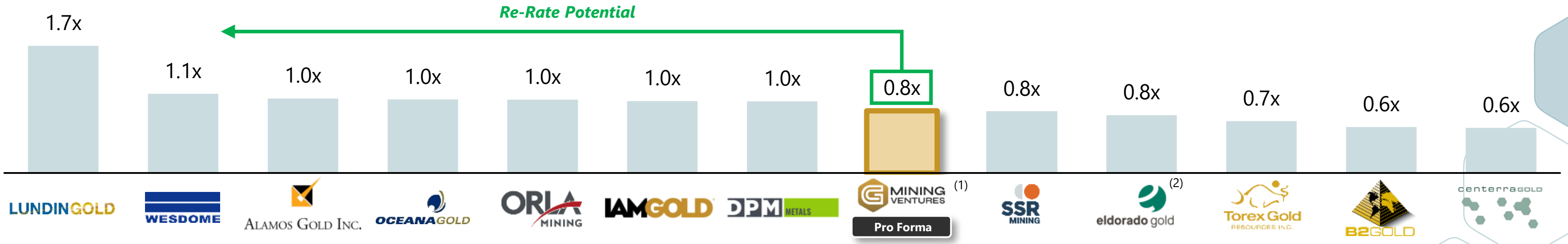
Compelling Re-Rate Opportunity

Pro forma G Mining stacks among the largest intermediate producers at a discounted valuation (even before synergies), leaving room for a significant re-rate opportunity

2026E Production *(koz Au)* & Enterprise Value *(US$M)*



P / NAV *(Consensus | x)*



Source: Public disclosure, Capital IQ (April 8, 2026)
Note: 2026E peer production based on mid-point of attributable 2026 guidance
(1) Blended P/NAV multiple based on consensus broker estimates excluding the value of synergies
(2) Eldorado shown pro forma Foran acquisition

Thank You

INVESTOR RELATIONS

Jean-Francois Lemonde
VP, Investor Relations
Email: jflemonde@gmin.gold

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Brossard, Québec, Canada, J4Z 0N5

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100 King Street West, Suite 5700
Toronto, Ontario, Canada, M5X 1C7

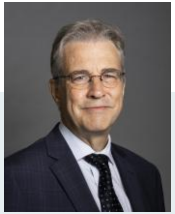
Appendix

Executive Team

Louis-Pierre Gignac
President & CEO, Director

Julie Lafleur
CFO & VP, Finance

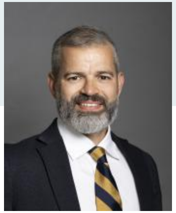
Diogo Braga
VP, Control



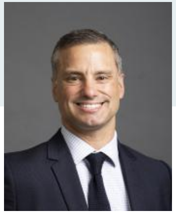
Marc Dagenais
Corporate Secretary

Julie-Anaïs Debreil
VP, Geology & Resources

Jamie Flegg
VP, Corporate Development



Eduardo Leão
VP, Sustainability



Jean-François Lemonde
VP, Investor Relations

Mireille Tremblay
VP, Legal Affairs

Board of Directors

Louis Gignac Sr
Chairman

David Fennell
Vice-Chairman

Jason Neal
Lead Director

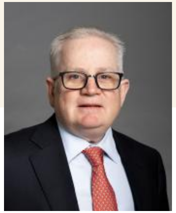
Louis-Pierre Gignac
President, CEO & Director

Vincent Benoit
Director

Pierre Chenard
Director

Réjean Gourde
Director

Elif Levesque
Director



Norman MacDonald
Director

Naguib Sawiris
Director

Sonia Zagury
Director

Why GMIN

Experienced mine builders, cash generative asset and a world class project in construction

Unparalleled Track Record of Project Delivery

- Best-in class management team with proven capability to develop, build and operate mines at the highest standards
- In house development team delivered 100% of projects on time and on budget, the TZ mine in Brazil, FDN in Ecuador and Merian in Suriname

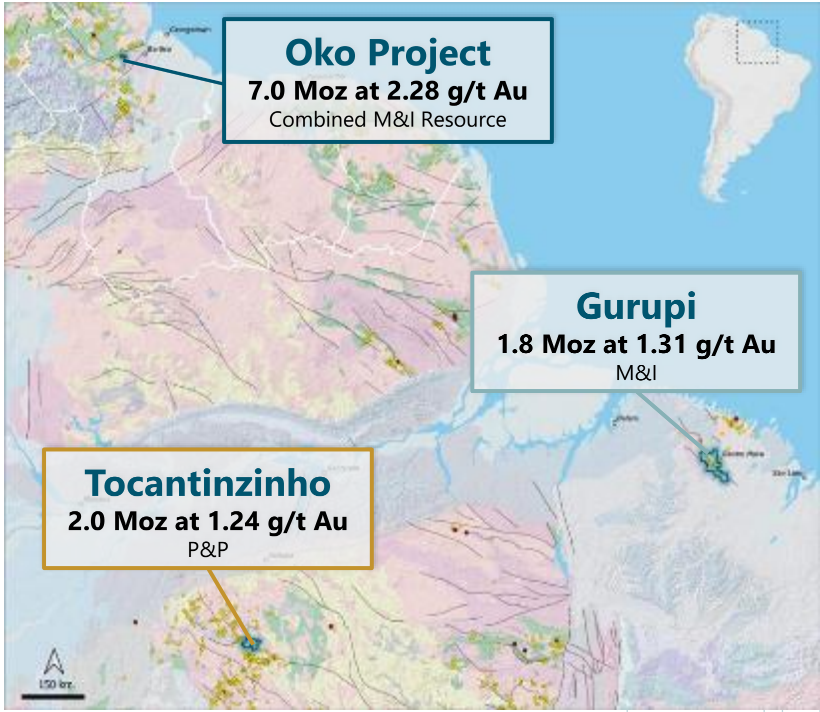
Robust Ongoing Free Cash Flow Generation

- Strong cash generation provides internal funding for Oko Project build and exploration programs

Near-Term Growth Pathway to +500 koz by 2028 and +700 koz thereafter at Industry Leading Costs

- Oko Project to potentially deliver over 500+ koz[(1)] per year at steady state
- First production from Oko Project remains 2028

Significant longer-term upside potential through ongoing exploration success across portfolio of assets



Detailed further in Appendix I MRMR Assumptions.

(1) Includes combined LOM average gold production of approximately 350 koz from GMIN's Oko West Project Feasibility Study and 228 koz from G2's Oko-Ghanie Project Preliminary Economic Assessment

Competitive Advantage – Mine Building Expertise

Uniquely positioned by our proven in-house team's ability to build and operate mines

Mining Services

IAMGOLD
Newmont
LUNDIN GOLD

GMIN acquires Tocantinzinho ("TZ") Gold Project in Brazil

GMIN acquires Oko West Gold Project

TZ Commercial Production

Budget: $464M
Actual Cost: $457M
On Schedule

GMIN acquires G2 and consolidates Oko West and Oko-Ghanie into the Oko Project

Oko Project targeting 500+ koz Au per year

Synergies to be realized as part of the integration

2006 | **2008 - 2020** | October 2020 G Mining Ventures formed (GMIN) RTO on TSXV | **2021** | **2022** | **2024** | **2025** | **2026**

G Mining Services founded by the Gignac Family

Essakane, Merian, and Fruta del Norte built by GMS on / ahead of schedule and on / less than budgeted spend

Published revised Feasibility Study ("FS") for TZ

Secured $481 million in funding and announces construction decision

Published FS for Oko West

Secured $500 million in funding and announces construction decision

GMIN acquires Gurupi Gold Project

All projects delivered on / ahead of schedule

South American Producing Asset Ranking

The combined Oko Project will be one of the largest assets in South America

Rank	Property Name	Owner	Location	Production (koz Au) (2025A)
#1	Paracatu	Kinross	Brazil	601
#2	Yanacocha	Newmont	Peru	515
#3	**Combined Oko Project**	**G Mining**	**Guyana**	**500**
#4	Fruta del Norte	Lundin Gold	Ecuador	498
#5	Veladero	Barrick Mining	Argentina	460
#6	Salares Norte	Gold Fields	Chile	367
#7	**Oko West**	**G Mining**	**Guyana**	**350**
#8	Buritica	Zijin	Colombia	318
#9	Rosebel	Zijin	Suriname	297
#10	Poderosa	Poderosa	Peru	278
#11	Ashanti Mineracao	AngloGold Ashanti	Brazil	273
#12	Merian	Newmont	Suriname	237
#13	Segovia	Aris	Colombia	228
#14	Cerro Negro	Newmont	Argentina	202
#15	Jacobina	Pan American	Brazil	191
#16	Cerro Vanguardia	AngloGold Ashanti	Argentina	179
#17	**Tocantinzinho**	**G Mining**	**Brazil**	**172**
#18	Aurora	Zijin	Guyana	164
#19	Tantahuatay	Southern Copper	Peru	160
#20	Shahuindo	Pan American	Peru	132

Source: Public disclosure, GMIN FS, G2 PEA
Note: Oko West and Combined Oko Project are development projects and are being shown for illustrative purposes

GMIN + G2 Combined Resource

Material combined resource offering substantial upside at depth and along strike

	Category	G Mining Ventures[1] kt	G Mining Ventures[1] g/t Au	G Mining Ventures[1] koz Au	G2 Goldfields Inc.[2] kt	G2 Goldfields Inc.[2] g/t Au	G2 Goldfields Inc.[2] koz Au	*Combined Resource*[1][2] kt	*Combined Resource*[1][2] g/t Au	*Combined Resource*[1][2] koz Au
Open Pit	Indicated	73,035	2.00	4,689	12,796	1.60	657	85,831	1.94	5,346
	Inferred	1,542	1.06	52	7,573	0.93	226	9,115	0.95	278
UG	Indicated	7,223	3.09	718	2,775	10.80	964	9,998	5.23	1,682
	Inferred	3,585	2.93	337	10,397	5.04	1,684	13,982	4.50	2,021
Total	Indicated	80,258	2.10	5,407	15,571	3.24	1,621	95,829	2.28	7,028
	Inferred	5,127	2.36	389	17,970	3.31	1,910	23,097	3.10	2,299

Source: Public disclosure
Note: GMIN Resource reported on a diluted basis; G2 Resource reported on an undiluted basis
(1) GMIN's technical report entitled "Feasibility Study – NI 43-101 Technical Report, Oko West Project", with an effective date of April 28, 2025
(2) G2's technical report entitled "NI 43-101 Technical Report for the Preliminary Economic Assessment (PEA) on the Oko Gold Project in the Co-operative Republic of Guyana, South America" with an effective date of December 8, 2025

Oko-Ghanie – 2025 PEA Highlights

Attractive scale, margins and mine life with strong resource expansion potential

After-Tax $NPV_{5\%}$	After-Tax IRR	Development Capital	Payback Period
$2,479M *$3,000/oz*	**38%** *$3,000/oz*	**$664M** *To commercial production*	**2.7 Years** *$3,000/oz*

Total LOM Au Production	Average Annual Au Production	Total Cash Costs(2)	AISC(2)
3.2 Moz *Over a 14 year mine life*	**228 koz LOM** *282 koz years 2-11*	**$1,067/oz** *Margin of $1,933/oz(1)*	**$1,232/oz** *$1,175 years 2-11*

Source: G2 PEA

(1) Assumes base case gold price of $3,000/oz

(2) AISC and cash costs are non-GAAP financial performance measures with no standardized definition under IFRS®. Total cash costs include mining, processing, surface infrastructures, transport, G&A and royalty costs. AISC includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure/reclamation. Refer to "Non-GAAP Financial Measures" at the end of G2's press release dated February 2, 2026 for more information.

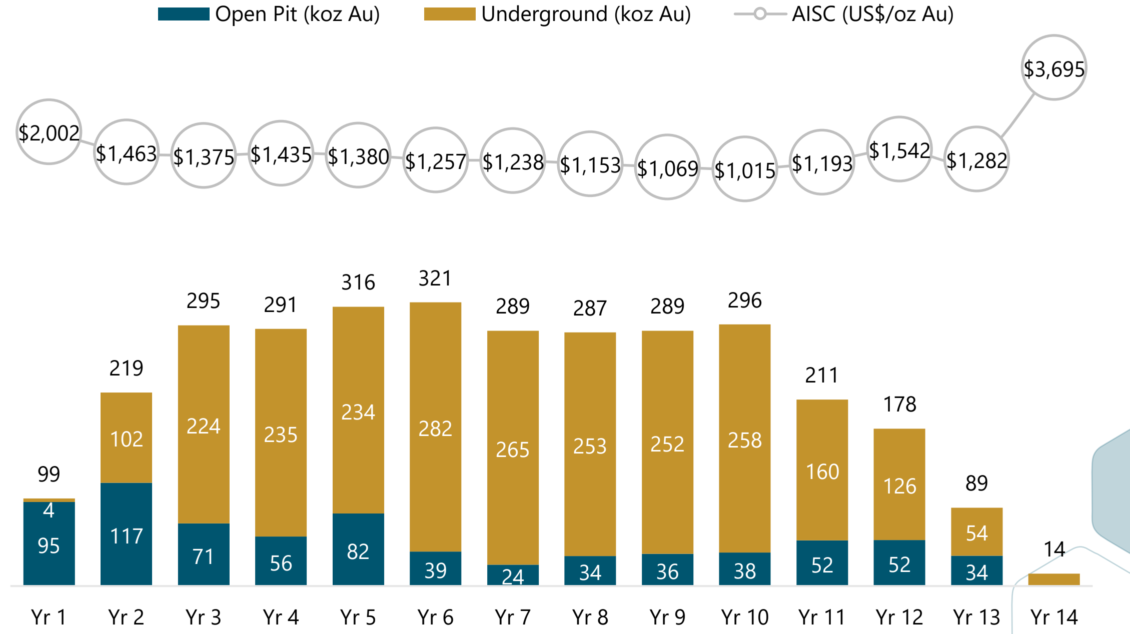
Oko-Ghanie – 2025 PEA Summary

Robust mine plan with strong economics underpinned by a sizeable mineral resource

2025 PEA Overview (@ $3,000/oz Au)

Mining & Processing	Unit	LOM
Mine Life	Years	14
Strip Ratio	w:o	5.4:1
Plant Throughput	ktpd	10
Grade Processed	g/t	2.39
Recovery	%	94%
Total Production	Moz Au	3.2
Avg. Annual Production	koz Au	228
Capital Costs	**Unit**	**LOM**
Cash Cost[(1)]	$/oz	$1,067
AISC[(1)]	$/oz	$1,232
Initial Capital	$M	$664
Sustaining Capital	$M	$499
Reclamation	$M	$29
Economics	**Unit**	**LOM**
After-Tax NPV$_{5\%}$	**$M**	**$2,479**
After-Tax IRR	**%**	**38%**
Payback	**Years**	**2.7**

Production (koz Au) & AISC (US$/oz Au) Profile



From years two through eleven, AISC declines to $1,175/oz while average annual production increases to 282 koz

Source: G2 PEA

(1) AISC and cash costs are non-GAAP financial performance measures with no standardized definition under IFRS®. Total cash costs include mining, processing, surface infrastructures, transport, G&A and royalty costs. AISC includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure/reclamation. Refer to "Non-GAAP Financial Measures" at the end of G2's press release dated February 2, 2026 for more information.

G2 - Mineral Resources

M&I Resources of 1.62 Moz @ 3.24 g/t Au, Inferred Resources of 1.91 Moz @ 3.31 g/t Au

High Grade Resources

Significant Exploration Upside

M&I Resources *1.6 Moz @ 3.24 g/t Au*

Deposit	M&I Resources			Inferred Resources		
	Tonnes *kt*	Grade *g/t Au*	Ounces *koz Au*	Tonnes *kt*	Grade *g/t Au*	Ounces *koz Au*
Oko Main	2,825	8.97	815	2,907	5.72	534
Ghanie	7,638	2.49	611	11,537	3.39	1,257
New Oko	5,108	1.19	195	1,859	1.25	75
Oko N	-	-	-	1,293	0.78	33
Oko NW	-	-	-	374	0.94	11
Total	**15,571**	**3.24**	**1,621**	**17,970**	**3.31**	**1,910**

Note: Effective dates and full list of underlying assumptions can be found in the Appendix.
Source: G2's technical report entitled "NI 43-101 Technical Report for the Preliminary Economic Assessment (PEA) on the Oko Gold Project in the Co-operative Republic of Guyana, South America" with an effective date of December 8, 2025

Source: Public disclosure

GMIN - Mineral Resources and Reserves

M&I Resources of 9.17 Moz @ 1.67 g/t Au, Inferred Resources of 1.17 Moz @ 1.52 g/t Au

Long Life Assets +10 years of mine life

Significant Exploration Upside

P&P Reserve of *6.52 Moz @ 1.60 g/t Au*

Project	M&I Resources			Inferred Resources		
	Tonnes kt	Grade g/t Au	Ounces koz Au	Tonnes kt	Grade g/t Au	Ounces koz Au
TZ	47,655	1.26	1,928	342	1.28	14
Oko West	80,259	2.10	5,407	5,127	2.36	390
Gurupi	43,512	1.31	1,830	18,518	1.29	770
Total	**171,426**	**1.67**	**9,165**	**23,987**	**1.52**	**1,174**

Project	Proven Reserves			Probable Reserves			P&P Reserves		
	Tonnes kt	Grade g/t Au	Ounces koz Au	Tonnes kt	Grade g/t Au	Ounces koz Au	Tonnes kt	Grade g/t Au	Ounces koz Au
TZ	25,545	1.14	939	24,240	1.20	935	49,784	1.17	1,874
Oko West	-	-	-	76,555	1.89	4,642	76,555	1.89	4,642
Total	**25,545**	**1.14**	**939**	**100,795**	**1.72**	**5,577**	**126,339**	**1.60**	**6,516**

Note: Resources are inclusive of reserves. Prepared in accordance with the standards of the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") (2014) and the best practices described by CIM (2019). Effective dates and full list of underlying assumptions can be found in the Appendix. As of December 31, 2025, announced March 12, 2026.

Source: Public disclosure

GMIN - Mineral Resources and Reserves

Assumptions and Notes

1. The Mineral Resources described above have been prepared in accordance with the standards of the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") (2014) and the best practices described by CIM (2019).
2. Rounding of values to the '000s may result in apparent discrepancies.
3. Mineral resources are inclusive of mineral reserves.
4. The classification has been classified as Measured, Indicated and Inferred Mineral Resources according to drill spacing. The density has been applied based on measurements taken on drill core and assigned in the block model by weathering type and lithology.
5. Tonnage has been expressed in the metric system, and gold metal content has been expressed in troy ounces.
6. The tonnages have been rounded to the nearest 1,000 tonnes, and the metal content has been rounded to the nearest 1,000 ounces. Totals may not add up due to rounding errors.
7. These Mineral Resources assume no mining dilution and losses

Project specific MRMR disclosures are as follows:

Gurupi

The Qualified Person (QP) for the Gurupi MRE is Pascal Delisle, P.Geo. of G Mining Services Inc. Mr. Delisle is a member of the Ordre des géologues du Québec (no. 1378) and is not considered "independent" of the company within the meaning of section 1.5 of NI 43-101.

8. The effective date of the Mineral Resource Estimate is February 3, 2025.
9. The cut-offs used to report Contact and Blanket Mineral Resources are 0.34 g/t Au in transition and 0.35 g/t Au in rock; for Chega Tudo are 0.36 g/t Au in transition and 0.37 g/t Au in rock.
10. No Measured Mineral Resource has been estimated for Gurupi.
11. This MRE is based on subblock models with a main block size of 5 m x 5 m x 5 m, with subblocks of 1.25 m x 1.25 m x 1.25 m for Cipoeiro (Blanket and Contact deposits) and a main block size of 5 m x 5 m x 5 m, with subblocks of 2.5 m x 1.25 m x 2.5 m for Chega Tudo, and have been reported inside an optimized pit shell. Gold grades were interpolated with 1 m composites using Ordinary Kriging for all mineralized domains.
12. Open pit optimization parameters and cut-off grades assumptions are as follows:
    a. Gold price of US$1,950/oz.
    b. Total ore-based costs for Cipoeiro (Blanket and Contact deposits) of US$16.50/t for transition with a 85.0% processing recovery and US$17.00/t for rock based on 85.0% processing recovery.
    c. Total ore-based costs for Chega Tudo deposits of US$18.50/t for transition with a 88.9% processing recovery and US$19.00/t for rock based on 88.9% processing recovery.
    d. Cipoeiro overall open pit slope angles of 47° in transitional and 47° in rock.
    e. Chega Tudo deposits overall pit slope angles of 45° in transitional and 45° in rock.
    f. Royalty rate of 6.75%
14. These Mineral Resources are not Mineral Reserves as they have not demonstrated economic viability. The quantity and grade of reported Inferred Mineral Resources in this presentation are uncertain in nature and there has been insufficient exploration to define these resources as indicated or measured; however, it is reasonably expected that most of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.

Tocantinzinho

15. The Qualified Person (QP) for this Mineral Resource Estimate (MRE) is Julie-Anaïs Debreil, Ph.D., P.Geo., Vice President Geology and Resources for G Mining Ventures.
16. The effective date of the Tocantinzinho Mineral Resource Estimate is December 31, 2024.
17. The ore modelling was completed using a numeric estimation in Leapfrog using a cut-off grade of 0.3 g/t Au with 40% probability and guided with structural trend.
18. This MRE is based on a 5 m x 5 m x 10 m block model and is reported inside optimized pit shells. Gold grades in rock and saprolite were interpolated with 2 m composites using Ordinary Kriging. Capping was applied on raw assay.
19. Open pit optimization parameters and cut-off grades assumptions for are as follows:
    a. Gold price of US$1,950/oz for Mineral Resources and US$1,800/oz for Mineral Reserves.
    b. Total ore-based costs of US$14.30/t for artisanal miner tailings, US$16.89/t for saprolite and US$17.08/t for rock.
    c. Royalty rate of 3%.
    d. Metallurgical recoveries are 85.4% for curima (tailings), 70.8% for saprolite and 90.9% for rock.
    e. The cut-offs used to report open pit Mineral Resources is 0.29 g/t Au for curima (tailings), 0.42 g/t Au in saprolite, and 0.33 g/t Au in rock. The cut-offs used to report open pit Mineral Reserves is 0.32 g/t Au for curima (tailings), 0.33 g/t Au in saprolite, and 0.36 g/t Au in rock.
    f. Overall slope angles of 36° in saprolite and 44 to 49° in rock depending on geotechnical domains.

GMIN - Mineral Resources and Reserves

Assumptions and Notes

Project specific MRMR disclosures continued:

Oko West

20. The qualified person (QP) for this Mineral Resource Estimate (MRE) is Christian Beaulieu, P.Geo., Consulting Geologist for G Mining Services Inc.
21. The effective date of the Oko West Mineral Resource Estimate is September 15, 2024.
22. The lower cut-offs used to report open pit Mineral Resources are 0.30 g/t Au in saprolite and alluvium/colluvium, 0.313 g/t Au in transition, and 0.37 g/t Au in rock.
23. Underground Mineral Resources are reported inside potentially mineable volume and include below cut-off material (stope optimization cut-off grade of 1.38 g/t Au).
24. No Measured Mineral Resource has been estimated.
25. A minimum thickness of 3 m and minimum grade of 0.30 g/t Au was used to guide the interpretation of the mineralized zones.
26. This MRE is based on a subblock model with a main block size of 5 m x 5 m x 5 m, with subblocks of 2.5 m x 0.5 m x 2.5 m, and has been reported inside an optimized pit shell. Gold grades in rock, transition and saprolite were interpolated with 1m composites using Inverse Distance for domains AU_2A, AU_2B and AU_5, and Ordinary Kriging for all other domains. Capping was applied on eight domains, ranging from 5 g/t Au to 80 g/t Au.
27. Open pit optimization parameters and cut-off grade assumptions are as follows:
    a. Gold price of US$1,950/oz.
    b. Total ore-based costs of US$16.43/t for saprolite and alluvium/colluvium, with a 94.5% processing recovery US$18.31/t for transition with a 93.3% processing recovery and US$20.56/t for rock based on 93.9% processing recovery.
    c. Inter-ramp angles of 30° in saprolite and alluvium/colluvium, 40° in transition and 50° in rock.
    d. Royalty rate of 8% for open pit and 3% for underground.
27. These Mineral Resources are not Mineral Reserves as they have not demonstrated economic viability. The quantity and grade of reported Inferred Mineral Resources in this presentation are uncertain in nature and there has been insufficient exploration to define these resources as indicated or measured; however, it is reasonably expected that most of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
28. The mine design and Mineral Reserve estimate have been completed to a level appropriate for feasibility studies. As such, the Mineral Reserves are based on the Measured and Indicated Mineral Resources and do not include any Inferred Mineral Resources. The Inferred Mineral Resources contained within the mine design are classified as waste.
29. Mineral Reserves are estimated using a long-term gold price of 1,800 $/oz USD
30. The qualified person for the estimate is Alexandre Burelle, P. Eng. (OIQ#5019855), Mine planning and financial analysis consultant.
31. Mineral Reserves for Open Pit are estimated at a cut-off grade of 0.41, 0.37, and 0.33 g/t Au for Rock, Transition, and Saprolite.
32. The Open Pit Strip Ratio is 6.83:1 and Dilution factor is 14 %
33. Mineral Reserves for Underground Mine are estimated at a cut-off grade of 1.70g/t Au.
34. The underground mine dilution factor is 10% including 4% for the backfill
35. For the underground a minimum mining width of 5 m was used
36. The numbers may not sum due to rounding; rounding followed the recommendations in NI 43-101.
37. The mine design and Mineral Reserve estimate have been completed to a level appropriate for feasibility studies. The Mineral Reserve estimate stated herein is consistent with the CIM definitions and is suitable for public reporting.

G2 - Mineral Resources

Assumptions and Notes

1. The effective date of the mineral resource estimate for the Oko-Ghanie Project (“**MRE**”) is November 20, 2025.
2. The MRE presented above uses economic assumptions for both surface mining in saprolite and fresh rock, and underground mining in fresh rock only.
3. The MRE has been classified in the Indicated and Inferred categories following spatial continuity analysis and geological confidence. There are no Measured resources at the Oko Project this time.
4. Density varied regolith and weathering with ranges from 1.420 g/cm^3 to 1.629 g/cm^3 in the saprolite, 1.880 g/cm^3 to 2.320 g/cm^3 in the saprock and 2.650 g/cm^3 to 2.763 g/cm^3 in the fresh rock.
5. The calculated gold cut-off grades to report the MRE for surface mining vary from 0.23 g/t Au to 0.48 g/t Au in saprolite, and 0.28 g/t Au to 0.30 g/t Au in fresh rock. For underground mining the reporting cut-off grades vary in fresh rock from 1.21 g/t Au to 1.30 g/t Au.
6. The following economic parameters were used for generating cut-off grades:
   - A gold price of US$2,500/oz.
   - Metallurgical recoveries for the New Oko Discovery deposit are 93% in saprolite and 95% in fresh rock, for the North Oko and Oko Main deposits are 98% in saprolite and 98% in fresh rock, for the Ghanie are 96% in saprolite and 91% in fresh rock, and for Northwest Oko deposit are 48% in saprolite and 48% in fresh rock.
   - Densities
   - Mining open pit costs of US$2.5/t in saprolite and US$2.75/t in fresh rock were used with underground mining costs of US$75.0/t.
   - Processing costs of US$12/t for saprolite and US$15/t for fresh rock.
   - A General and Administration cost of US$2.5/t.
   - For the New Oko Discovery deposit a transportation cost of $8/oz of gold was added.
   - Royalties of 8% for surface mining and 3% for underground mining were applied to all deposits.
7. For surface mining the open pits used slope angles of 27° in saprolite and 47° in fresh rock.
8. The QP has considered that the transition between the OP mining and UG mining scenarios will result in the need for crown pillars. However, at this time, the crown pillars are considered to be recoverable, therefore the QP has considered them as part of the MRE.
9. The Oko Main deposit has had subcontracted mid-scale miners engaged in underground mining operations on the licence in the past. G2 has provided the QP with digitized vertical maps of the voids, as of 2022, and the current mineral resources have been discounted based upon this information. However, there are no updated surveys, maps or production records for the underground mining operations from 2022 to present. G2 is of the belief that there are no subcontracted miners currently present on the Oko, Ghanie and New Oko Discovery claims.
10. The Oko Main and Ghanie block models are orthogonal and use a parent block size of 10 m along strike, 3 m across strike, and 5 m in height, with minimum child block of 2 m x 0.5 m x 1 m. The Northwest Oko block model is rotated to 307 degrees, and uses a parent block size of 10 m along strike, 3 m across strike, and 10 m in height, with a minimum child block of 2 m x 1 m x 2 m. The Oko North block model is rotated 31 degrees, and uses a parent block size of 12 m along strike, 6 m across strike, and 6 m in height, with a minimum child block of 6 m x 1.5 m x 3 m. The New Oko Discovery block model is rotated 60 degrees, and uses a parent block size of 12 m along strike, 3 m across strike, and 3 m in height, with a minimum child block of 6 m x 1.5 m x 1.5 m.
11. The open pit optimization uses a re-blocked size of:
    - 9 m long by 10 m wide by 10 m high for the Oko Main and Ghanie deposits.
    - 9 m long by 12 m wide by 9 m high for the New Oko Discovery deposit.
    - 12 m long by 12 m wide by 12 m high for the North Oko deposit.
    - 9 m long by 10 m wide by 10 m high for the Northwest Oko deposit.
12. The underground optimization uses mining shapes of 20 m long by 30 m high for the Oko Main, Ghanie, and New Oko Discovery deposits, with a minimum mining width of 1.5 m.
13. The mineral resources described above have been prepared in accordance with the current Canadian Institute of Mining, Metallurgy and Petroleum Standards and Practices.
14. Mr. William J. Lewis, P.Geo. from Micon International Limited is the Qualified Person (QP) for this MRE.
15. Numbers have been rounded to the nearest thousand tonnes and nearest hundred ounces. Differences may occur in totals due to rounding.
16. Mineral Resources are not Mineral Reserves as they have not demonstrated economic viability. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has been insufficient exploration however, it is reasonably expected that a significant portion of Inferred Mineral Resources could be upgraded into Indicated Mineral Resources with further exploration.
17. The QP has not identified any current legal, political, environmental, or other factors that could materially affect the potential development of the MRE.