

**F5, Inc.**  
**Consolidated Balance Sheets**  
(unaudited, in thousands)

	<b>March 31, 2026</b>	<b>September 30, 2025</b>
<b>Assets</b>		
Current assets		
Cash and cash equivalents.....	\$ 1,442,811	\$ 1,344,273
Accounts receivable, net of allowances of \$3,173 and \$2,877.....	425,640	414,433
Inventories.....	90,297	77,229
Other current assets.....	743,754	682,766
Total current assets.....	2,702,502	2,518,701
Property and equipment, net.....	175,356	156,947
Operating lease right-of-use assets.....	184,461	185,601
Long-term investments.....	20,814	15,693
Deferred tax assets.....	467,457	446,388
Goodwill.....	2,443,605	2,443,882
Other assets, net.....	503,277	552,280
Total assets.....	\$ 6,497,472	\$ 6,319,492
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities		
Accounts payable.....	\$ 79,521	\$ 83,972
Accrued liabilities.....	329,068	315,383
Deferred revenue.....	1,268,570	1,213,226
Total current liabilities.....	1,677,159	1,612,581
Deferred tax liabilities.....	1,926	1,921
Deferred revenue, long-term.....	849,740	786,011
Operating lease liabilities, long-term.....	226,579	230,749
Other long-term liabilities.....	92,493	96,231
Total long-term liabilities.....	1,170,738	1,114,912
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares issued and outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 56,753 and 57,684 shares issued and outstanding.....	52,585	42,023
Accumulated other comprehensive loss.....	(19,035)	(18,324)
Retained earnings.....	3,616,025	3,568,300
Total shareholders' equity.....	3,649,575	3,591,999
Total liabilities and shareholders' equity.....	\$ 6,497,472	\$ 6,319,492