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Annual and Special Meeting Of Shareholders

May 17, 2017

company.isc.ca TSX:ISV



Forward-Looking Statement

This presentation contains forward-looking information within the meaning of applicable Canadian securities legislation, including management's expectations and certain assumptions with respect to our registry services, corporate services and information products industry, our competitive landscape, economic conditions in Canada (in particular, Saskatchewan, Ontario and Quebec) and internationally, real estate market in Saskatchewan, economic impact of energy and resource sectors, fluctuations in the Canadian dollar and other foreign currencies, seasonality, transaction volumes, statements regarding the future financial position or results of ISC, customer growth and diversification, dividend expectations, creation of shareholder value, growth opportunities, capital and operating expectations, real gross domestic product, changes that impact our registry services, such as changes in high-value property registrations, motor vehicle sales volume and the number of active business entities, consolidated EBITDA margin, income taxes, our ability to attract and retain skilled staff, the compensation and benefits that will be paid or provided to employees, our level of customer service and expected activity in the global registry market, as well as goodwill and intangibles are material factors in preparing forward-looking statements. In addition, the words "may", "will", "would", "should", "could", "expect", "plan", "intend", "trend", "indicate", "anticipate", "believe", "estimate", "predict", "project", "targets", "strive", "strategy", "continue", "likely" or "potential" or the negative or other variations of these words or other comparable words or phrases are intended to identify forward-looking statements. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those expressed or implied by such forward-looking information. Although ISC believes the forward-looking information contained in this release is based upon reasonable assumptions, readers are cautioned not to place undue reliance on forward-looking information as it is inherently uncertain and no assurance can be given that the expectations reflected in such information will prove to be correct. Many factors and risks could cause our actual results to differ materially from those expressed or implied by forward-looking information including those detailed in ISC's Annual Information Form, dated March 14, 2017, ISC's Unaudited Consolidated Financial Statements and Notes and Management's Discussion and Analysis for the first quarter ended March 31, 2017, as well as other documents filed by ISC with Canadian securities regulators through SEDAR at www.sedar.com from time to time. Investors and others should carefully consider the above-noted factors and risks and other uncertainties and potential events. The forward-looking information in this release is made as of the date hereof and, except as required under applicable securities legislation, ISC assumes no obligation to update or revise such information to reflect new events or circumstances.

Introduction: Executive Leadership



Jeff Stusek

President & Chief Executive Officer



Kathy Hillman-Weir, Q.C.

VP Corporate Affairs & General Counsel,
Chief Privacy Officer



Shawn B. Peters

VP Finance & Technology and
Chief Financial Officer



Kenneth W. Budzak

VP Operations &
Customer Experience

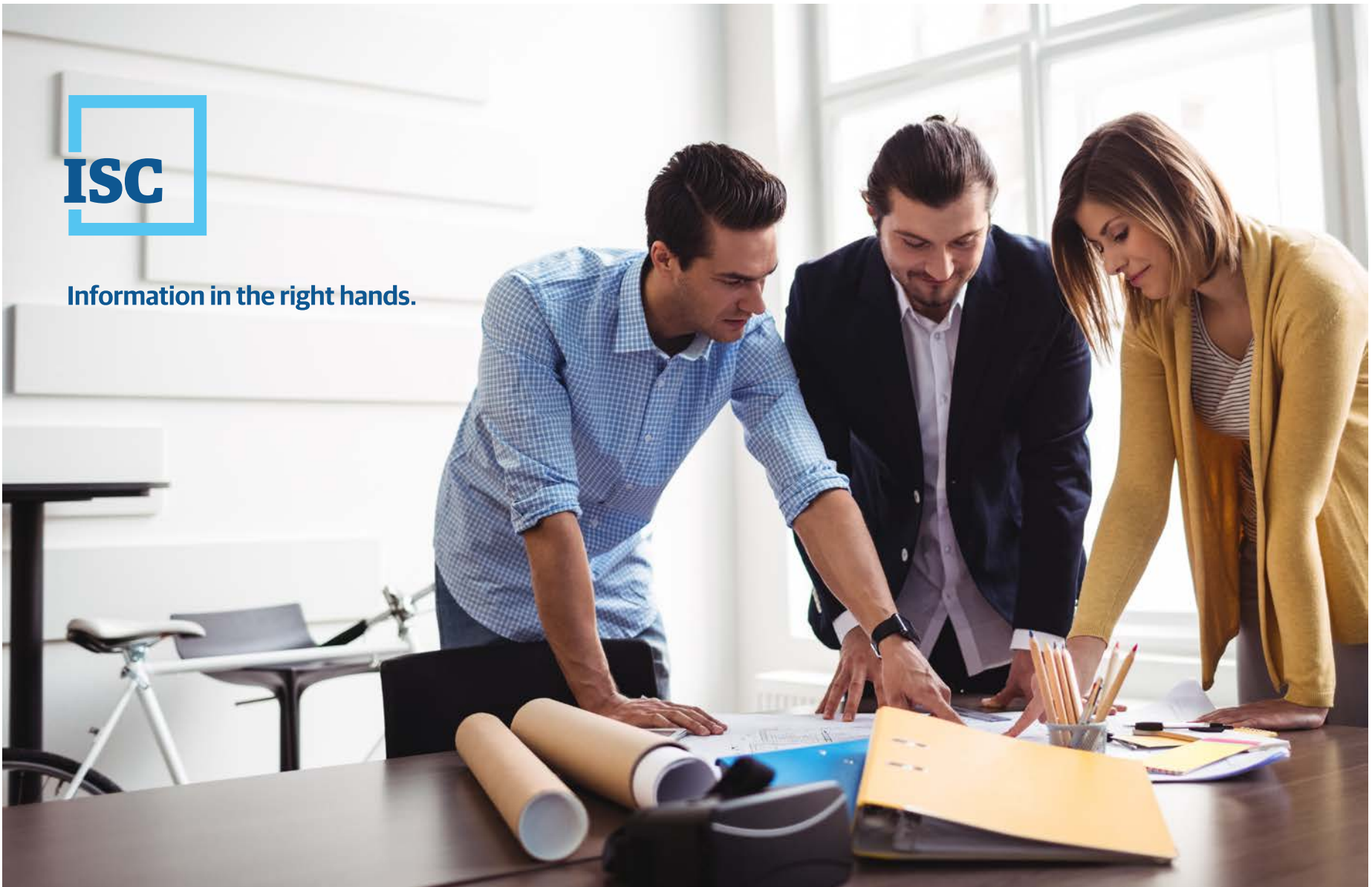


Peter Hamill

Associate VP Corporate Development



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Election of Directors

Appointment of Auditors

Amended and Restated Stock Option Plan

Termination of Meeting

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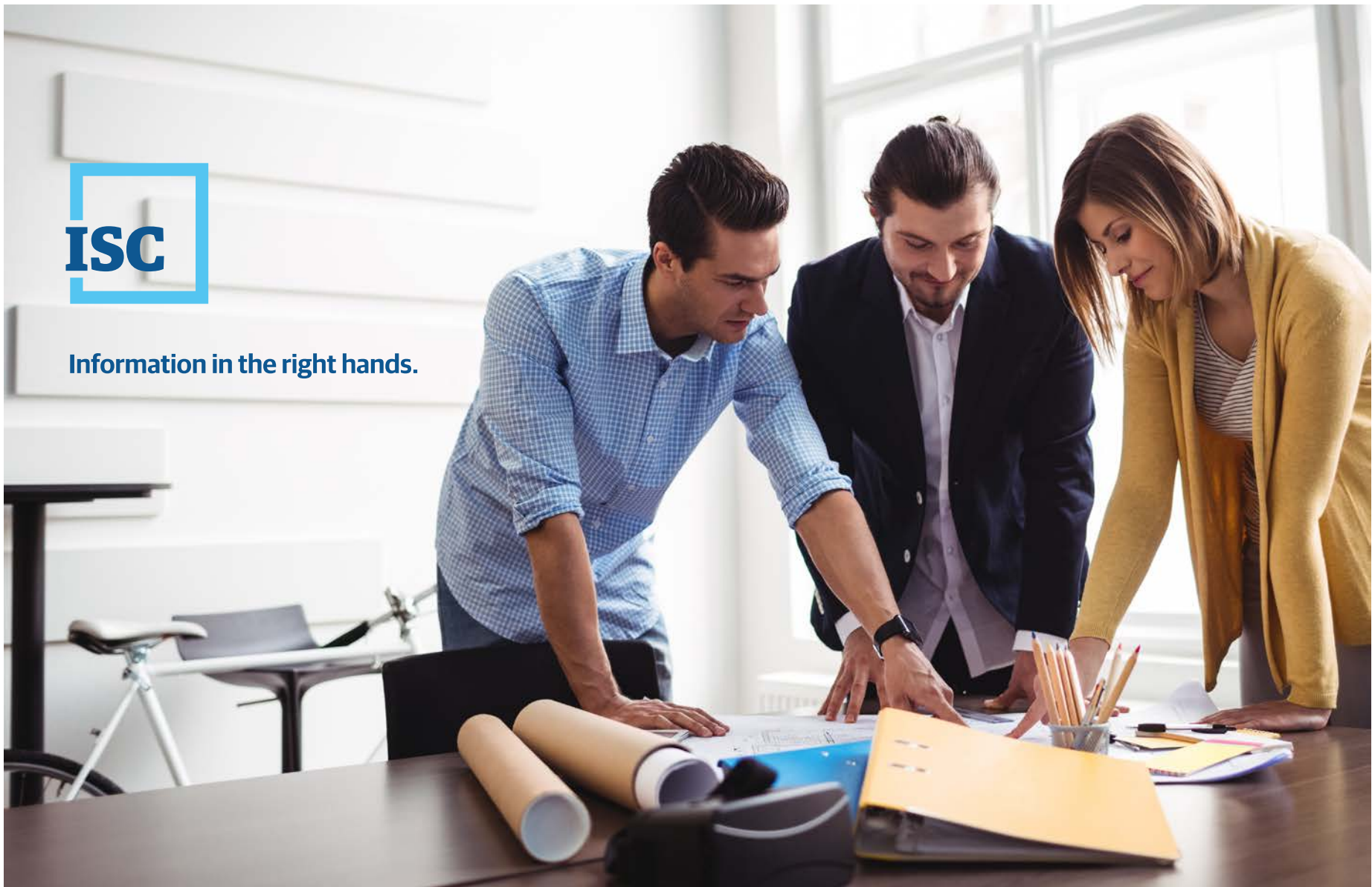
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Introduction: Board of Directors

- Joel Teal
- Tom Christiansen
- Doug Emsley
- Karyn A. Brooks
- Anthony Robert Guglielmin
- William Scott Musgrave
- Michelle Ouellette, Q.C.
- Iraj Pourian
- Dion E. Tchorzewski



From left: Doug Emsley, Iraj Pourian, Scott Musgrave, Karyn Brooks, Tom Christiansen, Joel Teal, Tony Guglielmin, Michelle Ouellette, Q.C., Dion Tchorzewski

Introduction: Auditors

Deloitte LLP

Michael Boucher

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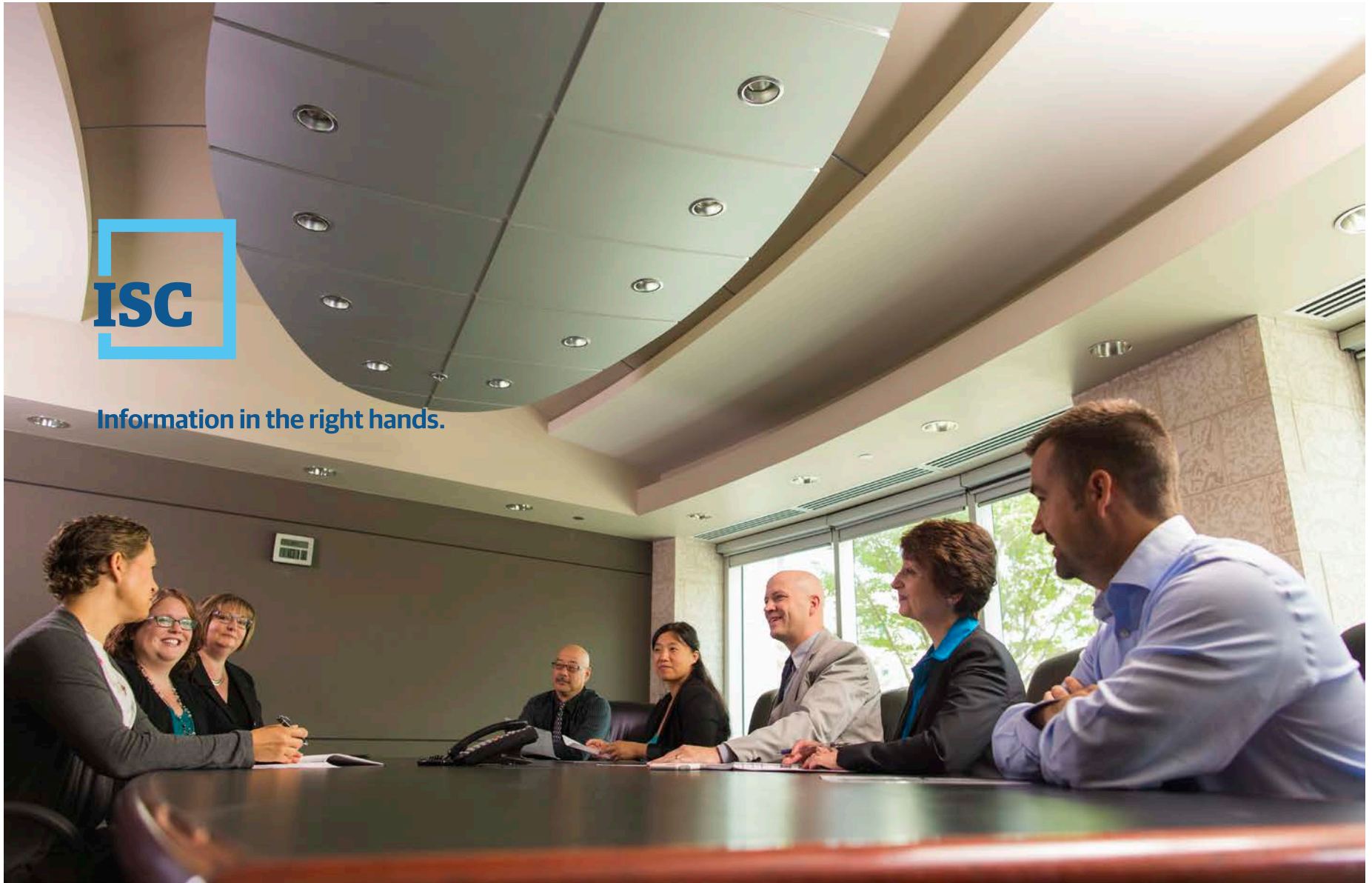
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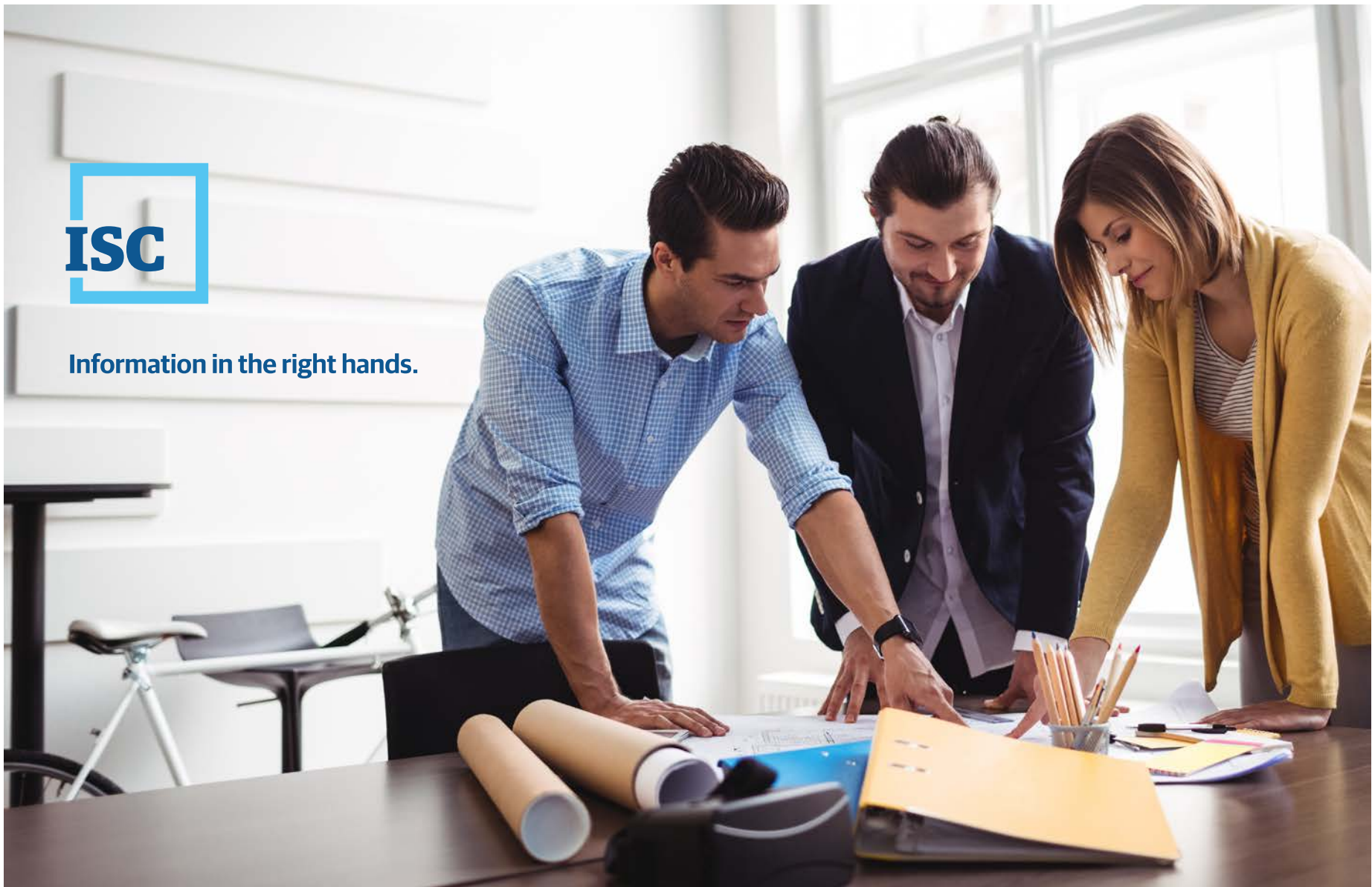
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2016 In Review

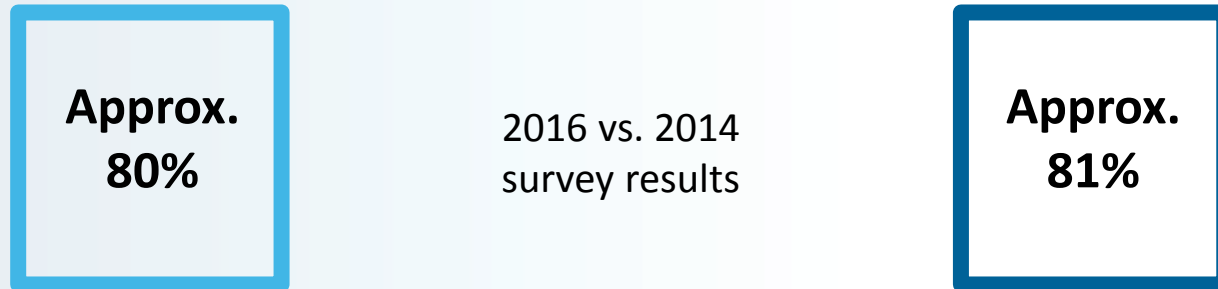
2016 YE Financial Highlights

Thousands of CAD dollars; except earnings per share and where noted	Year Ended Dec 31, 2016	Year Ended Dec 31, 2015
Revenue	\$ 88,375	\$ 78,318
Net income and total comprehensive income	\$ 15,503	\$ 15,917
EBITDA ¹	\$ 29,529	\$ 28,363
Adjusted EBITDA ¹	\$ 33,454	\$ 30,386
EBITDA margin ¹ (% of revenue)	33.4%	36.2%
Adjusted EBITDA margin ¹	37.9%	38.8%
Free cash flow ¹	\$ 18,865	\$ 21,489
Dividend declared per share	\$ 0.80	\$ 0.80
Earnings per share ² (basic)	\$ 0.89	\$ 0.91
Earnings per share, (diluted) ²	\$ 0.87	\$ 0.90

1. EBITDA, EBITDA margin, adjusted EBITDA, adjusted EBITDA margin and free cash flow are not recognized as a measure under IFRS and do not have a standardized meaning prescribed by IFRS. See section name "Non-IFRS Measures" in Management's Discussion & Analysis for the three months and year ended Dec 31, 2016.
2. The calculation of earnings per share is based on net income after tax and the weighted average number of shares outstanding during the period.

Registries Customer Satisfaction Survey

- Overall satisfaction comparable to previous years



- ISC ranks among top customer service providers
- ISC has long history of excellent customer service

New ISC and ESC Brand Identities

- Our brands are well-known and highly respected
- New brand identities articulate the current state of each brand
- “Information in the right hands” expresses confidence
- Our brands will evolve to accommodate our future direction



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Growth Focus

Explore new paths externally

- Extend current products and services to other jurisdictions and private industries
- Add new services or features to expand business from existing clients
- Acquire companies with competencies or operations in our industry space



2017 First Quarter Financial Highlights

Thousands of CAD dollars; except earnings per share and where noted	Three Months Ended March 31, 2017	Three Months Ended March 31, 2016
Revenue	\$ 21,496	\$ 19,606
Net income	\$ 2,426	\$ 2,196
EBITDA ¹	\$ 5,767	\$ 5,077
Adjusted EBITDA ¹	\$ 6,221	\$ 5,472
EBITDA margin ¹ (% of revenue)	26.8%	25.9%
Adjusted EBITDA margin ¹	28.9%	27.9%
Free cash flow ¹	\$ 5,602	\$ 3,316
Dividend declared per share	\$ 0.20	\$ 0.20
Earnings per share ² (basic)	\$ 0.14	\$ 0.13
Earnings per share, (diluted) ²	\$ 0.14	\$ 0.12

1. EBITDA, EBITDA margin, adjusted EBITDA, adjusted EBITDA margin and free cash flow are not recognized as a measure under IFRS and do not have a standardized meaning prescribed by IFRS. See section name "Non-IFRS Measures" in Management's Discussion & Analysis for the three months ended March 31, 2017.
2. The calculation of earnings per share is based on net income after tax and the weighted average number of shares outstanding during the period.

Outlook 2017



Continued focus on sustaining our core business while pursuing new growth opportunities.



Expected consolidated annual EBITDA margin between 31% and 33%.



Economic conditions in Saskatchewan expected to be comparable to 2016, with slowing central Canadian economy for modest growth in Services segment.



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