Reference is made to earlier announcements from the company related to listing of Europris ASA on Oslo Børs.

New security is quoted as from 19.06.2015 with the following details:

Name: Europris ASA
Ticker: EPR
Instrument ID: 1301946
ISIN: NO0010735343
Segment: OBNW
Country of register: NO - Norway
Trading Currency: NOK
Exchange Market Size (EMS):150
Face value: NOK 1,-
Number of shares for listing: Will be announced tomorrow before CET 09:00

Europris ASA is classified as " 25503020 - General Merchandise Stores" in GICS (Global Industry Classification Standard)

IMPORTANT NOTICE REGARDING CONDITIONAL TRADING IN CONNECTION WITH LISTING OF THE SHARES IN EUROPRIS ASA ON OSLO BØRS:

The listing of the Shares in the Company will take place in conjunction with an Offering of new Shares by the Company and existing Shares by NC Europris Holding and certain other existing shareholders (the Selling Shareholders).

Pricing and allocation of the Offering is expected to take place on 18 June 2015. To facilitate settlement of the Shares to be sold in the Offering, it is expected that the Joint Bookrunners will enter into an Underwriting Agreement with the Company and NC Europris Holding and that one or more of the Joint Bookrunners will enter into a Placing Agreement with the other Selling Shareholders on 18 June 2015 (the Underwriting Agreement and the Placing Agreement are hereinafter referred to as the Purchase Agreement). The Purchase Agreement may terminate prior to the start of the conditional trading on 19 June 2015 under certain circumstances described in Section 18.1 ("Overview of the Offering") of the Prospectus.

It is expected that trading in the Shares in the Company on Oslo Børs will commence on an "if sold/if issued" basis on 19 June 2015, and that unconditional trading in the Shares on Oslo Børs will commence on 23 June 2015. In the first two days of trading (i.e. on 19 and 22 June 2015), all trading in the Shares in the Company will be conditional upon (a) certain "force majeure" events not occurring and resulting in termination of the Purchase Agreement by the Joint Bookrunners, and/or (b) the Purchase Agreement not being terminated due to default by one or more of the Joint Bookrunners.

Should the Joint Bookrunners invoke the termination provisions at or prior to commencement of unconditional trading (expected to take place on 23 June 2015), any trades in the Shares carried out in the period will be cancelled and such trades will accordingly not be settled. The Managers may not invoke the termination provisions after 18:00 hours (CET) on 22 June 2015.