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EPR - NC Europris Holding B.V. has sold 20,000,000 shares in Europris ASA

Oslo, 2 March 2016: Reference is made to the stock exchange announcement on 1 March 2016 regarding the potential sale by NC Europris Holding B.V. (an entity controlled by Nordic Capital Fund VII) ("Nordic Capital"), of up to 20,000,000 shares in Europris ASA ("Europris", ticker "EPR").

Nordic Capital has today sold 20,000,000 shares in Europris, representing 11.98% of the share capital and voting rights in Europris, by way of an accelerated bookbuilt offering to institutional and other professional investors. The shares were sold at a price of NOK 39 per share. After the sale, Nordic Capital owns 54,619,558 shares in Europris.

By this transaction, Nordic Capital's shareholding in Europris is reduced from 44.69% to 32.71% of the share capital and voting rights in Europris based on a total number of outstanding shares of 166,968,888 shares. Nordic Capital is represented on the board of directors of Europris.

Nordic Capital has engaged ABG Sundal Collier ASA and Merrill Lynch International as joint bookrunners in the Sale (the "Bookrunners"). Moelis & Company is acting as advisor to Nordic Capital. Advokatfirmaet Selmer DA and Latham & Watkins (London) LLP are acting as legal advisors to Nordic Capital.

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