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New York Minute

September 2023

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Welcome Back!

Welcome back NIRI NY members! The NIRI NY Board and I are thrilled to kick off another season of NIRI and to host our terrific programs and events that we have planned ahead. It was a pleasure to re-connect and meet with many of you at the June Conference in Chicago and I look forward to continuing to strengthen the NIRI community as I embark on my new role as President of the NIRI NY Chapter.

After a brief summer hiatus from programs, we commenced the season in the city earlier this month with our "September Social." The evening included great discussions, networking and featured an "Ask Us Anything" panel session from a distinguished panel of IRO's including Alexandra Deignan, Managing Director, Global Treasurer, Head of Investor Relations and Corporate Sustainability at Lazard and Greg Lundburg, Senior Vice Present Investor Relations at Omnicom who shared their insights on a variety of IR topics. It was refreshing to gather, learn and engage with our NIRI members again!

Looking ahead to October, mark your calendar October

UPCOMING EVENTS

October 4: NIRI NextGen Season Kick-off **Event, NYC**

October 5: Half Day Event (Breaking Down the Buyside), **NYC**

See entire calendar

WELCOME NEW MEMBERS!

- Tim Daubenspeck, Brunswick Group
- James Carbonara, Hayden IR
- Lydia Kopylova, Minerals Technologies Inc.

5th for our annual Half Day event Breaking Down the Buy Side: The Multi-Faceted Multi-Manager co-sponsored by Balyasny Asset Management. NIRI NY and NextGen members are invited for a morning of networking and panels hosted by experts in the investor relations, investment management and capital markets fields. I hope to see you there!

In case you have been enjoying some much deserved time off, it's actually been quite the summer of change in the IR space as it relates to new regulatory requirements. As cybersecurity concerns continue to manifest, the SEC approved a final rule on Cybersecurity Risk Management now requiring public companies to disclose cyber incidents they experience to investors. Furthermore, this past June marked a new era of global sustainability disclosures. The International Sustainability Standards Board (ISSB) published its finalized standards for companies to disclose their climate and sustainability strategy, risks and opportunities.

We also need your help! In order to help us continuing generating the most topical and highest quality

- Kevin Roy, S&P Global Inc.
- Stacey Brodbar, Verisk Analytics, Inc.

Please fill out the surveys below!

Membership Survey
Mentorship Survey

programming, please fill out this Membership Survey. We would like to hear from you directly in order to help inform programming for the coming year and learn how NIRI NY can maximize value to its members. And....calling all volunteers for our NIRI NY mentorship program! We want feedback in soliciting interest in our third annual chapter mentorship program. Please fill in this Mentorship Survey if you are interested in participating this season.

This month's Member Spotlight highlights Christina Maldonado, a chapter Board member, who joined NIRI NY in June 2018. Christina has had varied roles in finance, and a stint in in-house IR before joining Teneo as VP, Investor Relations. Christina shares her recipe for success, advice she would share with her younger self, and compelling reasons to join NIRI NY.

And finally, NIRI members also have a unique opportunity to attend the Legislative and Advocacy Fly-In this September to meet with members of Capital Hill and learn how public policy is shaping the IR profession. As standards evolve across the reporting landscape, I hope we can collaborate and share knowledge through ongoing

discussions both virtually and in person to better understand best practices to adapt accordingly. I encourage you to continue discussions on timely IR topics via our online e-group chats and formal and informal conversations.

As always, I would encourage you to stay connected with the NIRI NY chapter by following us on Twitter, LinkedIn, and checking out the latest information on our website.



Best,
Laura Kiernan
President, NIRI New York Chapter
president@niriny.org

Find us here: NIRI NY Board and NextGen Committee

Christina Maldonado





Member Spotlight

Christina Maldonado joins us for this month's Member Spotlight! Here are a few snippets from our conversation. Please read the complete profile here!

"I would say my hunger to learn, being a self-starter, and being a team player have been crucial to my overall success…"

"Don't compare yourself to anyone else. You have exactly what you need in your toolbox to succeed at anything you put your mind to, and you will achieve success in a way that is unique to you."

"I'm ALWAYS ready to book my next flight!"

Please let us know if you'd like to be featured in the **Member Spotlight**.

NIRI NextGen

“NIRI NY NextGen was back in full swing last year,” said Emily Mohr, President of NIRI NY NextGen. “We grew our membership base, hosted opportunities for members to connect and deepened our relationships with NIRI sponsors. I am excited to continue the momentum and look forward to kicking off the 2023-2024 season in the coming months.” Please read the full press release here.

If you are interested in helping the NIRI NextGen committee or have ideas for next year's programs, please contact Emily Mohr, President, NIRI NY NextGen, at nirinextgen@niriny.org.

Accordingly, NIRI NY NextGen recently announced the new members of the NextGen Committee for the 2023-2024 term and recapped the highlights of a successful 2022-2023 season.!

Incoming members of the 2023-2024 NIRI NY NextGen Committee include:
President – Emily Mohr, Investor Relations
VP, Membership – Ailsa Wells, Sales Manager, Irwin

VP, Programs – Naya Bermudez, Senior Specialist, Investor Relations, IHS Towers
VP, Programs – Jon Bozzuto, Head of Investor Relations, Performant Corp.
VP, Communications – Emily Blum, Investor Relations, Senior Associate, Prosek Partners

NIRI NY NextGen is excited to bring its members together for the first in-person social event of the season. Please join us on Wednesday, October 4th at the Magic Hour Rooftop from 6:00-8:00 pm. Sign up here Hors d'Oeuvres and drinks will be included in the evening. We look forward to seeing you there! If you know a potential NextGen member, please reach out to Ailsa Wells ailsa@getirwin.com.

If you are interested in helping the NIRI NextGen committee or have program ideas, please contact Emily Mohr, President, NIRI NY NextGen, at nirinextgen@niriny.org.

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