SECURITIZE

Q3 2026 Earnings Presentation

November 9, 2026

securitize.io

OUR MISSION

Tokenize the World.

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2 Tokenized Equities

3 Fund Tokenization

4 Partnerships

5 River One Acquisition

6 New Regulatory Capabilities

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3Q26 Highlights

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3Q26 Financial Highlights

2nd BEST HISTORICAL QUARTER; BEST YTD TOTAL REVENUE

TOTAL REVENUE

$18.6M

+29% vs. 2Q26
+13% vs. 3Q25

AVERAGE TOKENIZED ASSETS ON PLATFORM

$5.0B

+17% vs. 2Q26
+39% vs. 3Q25

ASSETS UNDER ADMINISTRATION (AUA)

$25.2B

+3% vs. 2Q26
-29% vs. 3Q25

ADJUSTED EBITDA

-$2.0M

+$3.5M (+64%) vs. 2Q26
-$5.6M (-155%) vs. 3Q25

AGGREGATE TRANSACTION VOLUME

$4.3B

-3% vs. 2Q26
+20% vs. 3Q25

ACTIVE FUNDS ON SECURITIZE FUND SERVICES

669

-1% vs. 2Q26
Flat vs. 3Q25

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics; see the Quarterly Adjusted EBITDA Reconciliation on slide 35.

3Q26 Business Highlights

TOKENIZED EQUITIES

SECZ tokenized at listing; Securitize Stocks launch

- **SECZ shares:** Tokenized and onchain trading at listing
- **Convertible Entitlement Tokens (CETs):** Live
- NYSE ATS and OKXICE TSV next
- New CETs continue to launch through Q4 (25 live as of November 2)

OKX ICE NYSE

FUND TOKENIZATION

Major fund launches and expansion

- **HINC with Neuberger:** Launched on 4 chains
- **ARKVX with ARK Invest:** $1.4B[1] fund, $500 minimum for retail investors
- **BlackRock:** BRSRV launched; BUIDL on Tempo

BlackRock NEUBERGER ARK INVEST

INTEGRATIONS

Expanding DeFi and distribution

- **DeFi:** First Securitize Stocks lending market
- **Distribution:** Hashkey adds Apollo ACRED
- **HINC:** Loopscale live; Aave approved
- **Chains:** Tempo, ARC and ADI chain integrated

HASHKEY GROUP Tempo aave Arc ADI

PARTNERSHIPS

Expanding markets and reach

- **Stablecoins:** Joined USDG and OUSD networks
- **Socios.com:** European sports equity tokens
- **Korea:** KB Securities MOU and LG

KB Securities Open Standard Global Dollar USDG

REGULATORY

Advancing Regulatory Capabilities

- **Securitize Capital:** Registration with the SEC as an investment adviser became effective in Q3 2026
- **SEC Innovation Exemption:** Pursuing tokenized stock trading relief

SECURITIZE Capital

Sources: (1) https://www.ark-funds.com/funds/arkvx as of September 30, 2026

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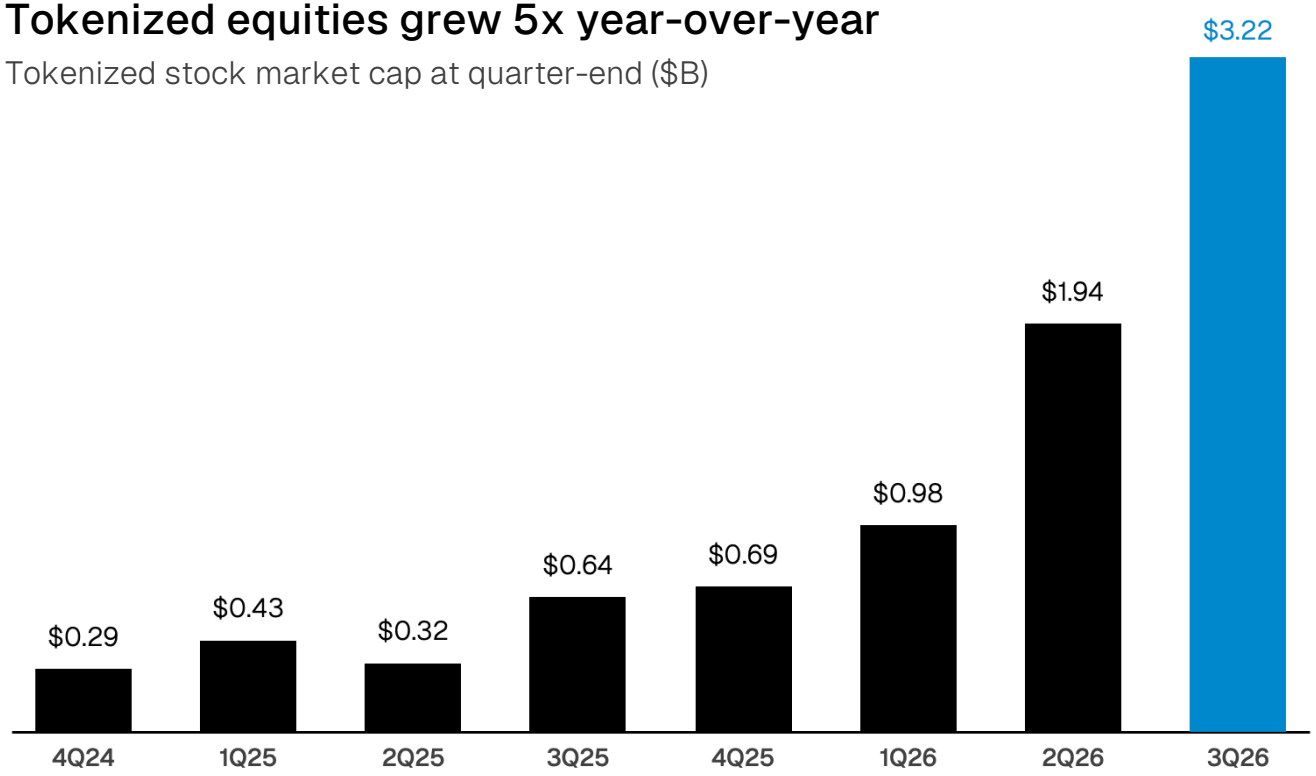
Tokenized Equities

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Global equities are a $169T market, only ~0.002% onchain

Tokenized equities grew 5x year-over-year

Tokenized stock market cap at quarter-end ($B)



$169T
Global equity market cap[1]

$2.9T
Total crypto market cap[2]

$3.2B
Tokenized equities[3] (including synthetic exposure)

THREE TOKENIZATION MODELS

01 **Issuer-sponsored**
The token is the security, recorded by the transfer agent and on the company's shareholder register, with full shareholder rights in the U.S.

02 **Custodial (third-party)**
A custodial interest in an underlying security; treatment varies by jurisdiction but compliant in the U.S.

03 **Synthetic (third-party)**
Third-party price exposure, not ownership; not US compliant in their current form, offered primarily offshore

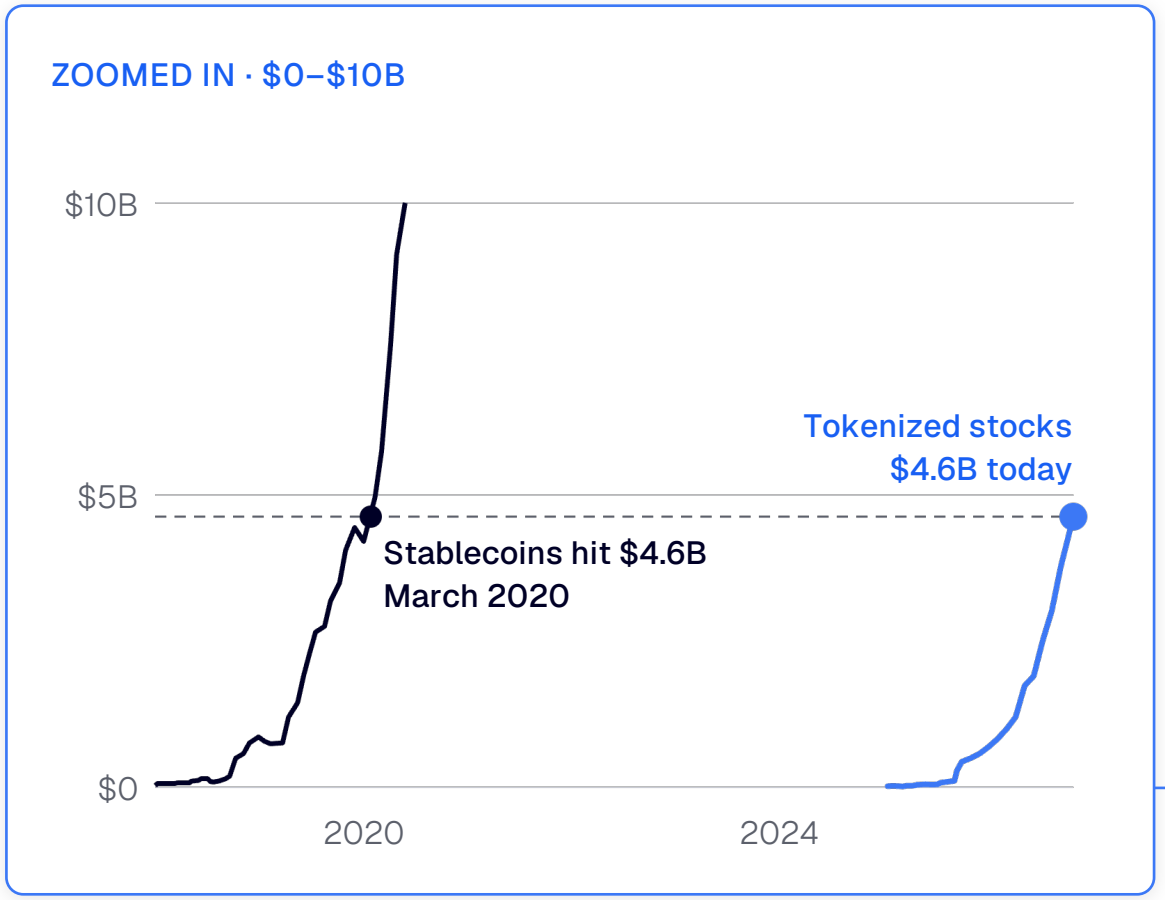
Securitize Leads in Issuer-Sponsored Tokenization and is Expanding its Custodial Presence

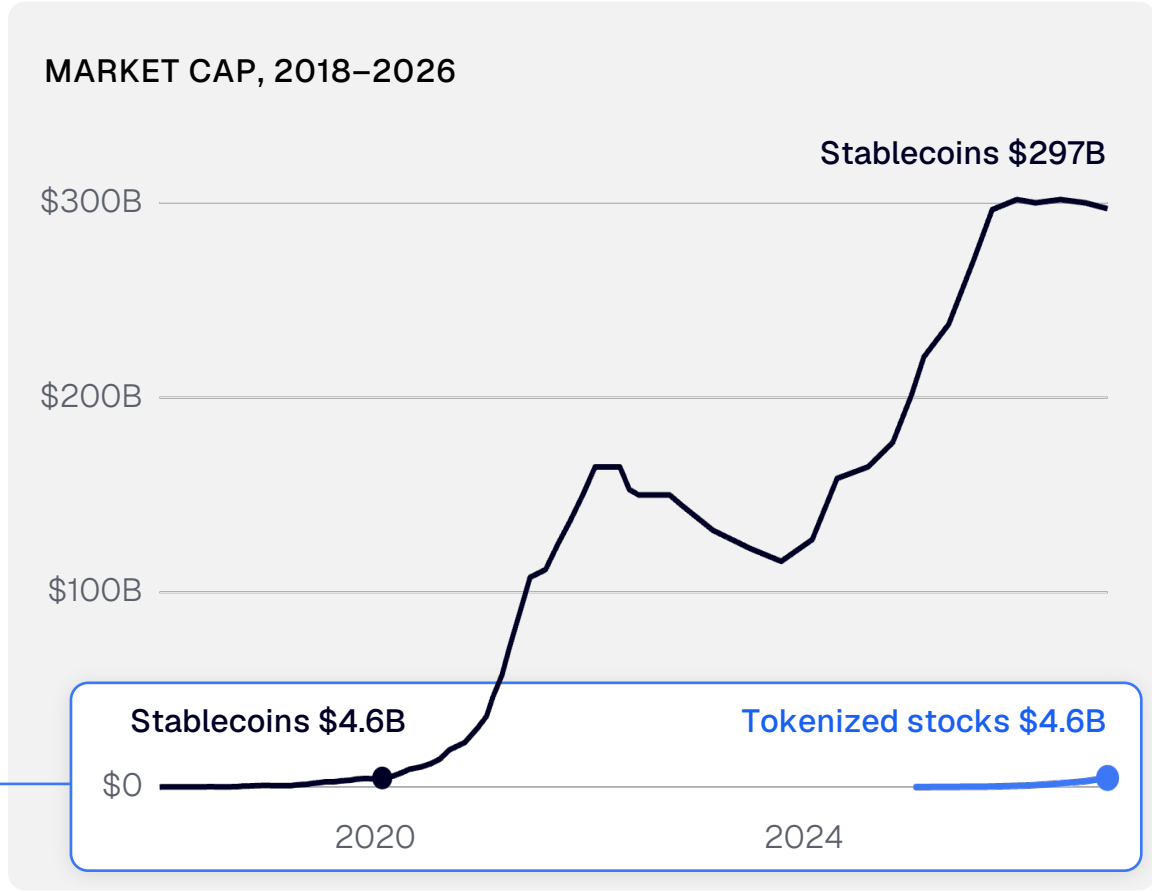
- ✓ SECZ is the largest tokenized stock ($378M on Sept. 30, ~12% of the market) and one of the few natively tokenized stocks
- ✓ SEC Innovation Exemption covers issuer-tokenized stock or custodial model with equivalent rights
- ✓ Transfer-agent channels via Computershare and Continental
- ✓ Cantor collaboration brings IPOs and follow-ons onchain

Sources: (1) Global equity market cap as of August 31, 2026 per World Federation of Exchanges (WFE) (2) Coinmarketcap.com as of September 30, 2026 (3) RWA.xyz as of September 30, 2026

Tokenized stocks are where stablecoins were in 2020

$4.6B in market cap, a level stablecoins passed in March 2020 and then grew by 64X.

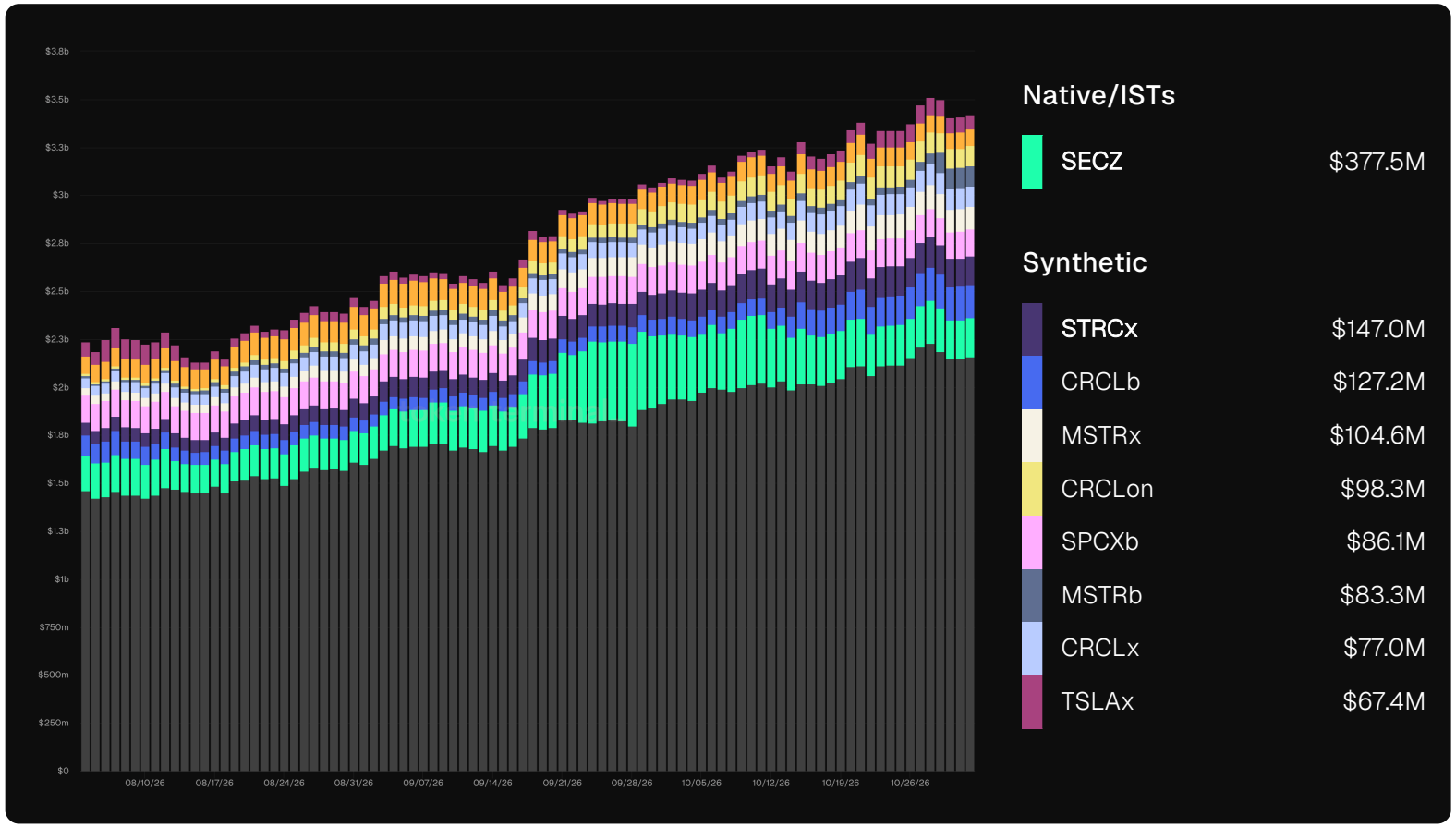




Source: Token Terminal Data Catalog, Jan 2, 2018 – Oct 27, 2026 • Linear Scale

SECZ: Tokenized at Listing, #1 in Q3

Tokenized Stocks: $3.2B Market Cap (Excluding ETFs)



01 SECZ shares natively tokenized on Solana and Avalanche at listing (July 2, 2026)

02 SECZ, on Sept. 30, is the #1 tokenized stock, ~2.6x the next-largest (STRC, $147M)

03 Trading on Solana with Jump as market maker to provide liquidity, pricing, and extended-hours trading

04 Recorded through Continental Stock Transfer & Trust and tokenized by Securitize

05 Accepted as DeFi collateral on Loopscale (Aug 20)

Source: Token Terminal

Leading U.S. Equities launched onchain with Securitize Stocks

LAUNCHED OCT. 8, 2026

SECURITIZE Stocks

Tokenized security entitlements (Convertible Entitlement Tokens, CETs) to widely held U.S. equities, with the rights and economics of the underlying shares, for eligible investors in the U.S., EU and other permitted jurisdictions and convertible into tokenized shares.

12 U.S. EQUITIES AT LAUNCH

AAPL · MSFT · NVDA · GOOGL · TSLA
AMZN · NFLX · CRCL · SPCX · MSTR
META · PLTR

13 ADDITIONAL EQUITIES NOV 2

ANET · XOM · FLEX · GME · JNJ
LITE · MRK · CRM · STX · TXN
UBER · LMT · DIS

1:1 backed

Each token is backed by one underlying share, held as a security entitlement under UCC Article 8

Owner rights

Applicable economic benefits associated with the underlying shares, including dividends and voting rights

Investor onchain lending

Tokens allow for onchain lending with investors retaining favorable economics; Backing shares are never lent out

Convertible

When an issuer adopts tokenization, holders can convert into ISTs on the issuer's register

A Regulated Path to 24/7 Trading

TRADING VENUES

LIVE

Securitize Stocks trading on Solana

Broker-dealer trading in USDC, instant settlement, extended hours currently, 24/7 planned

SOLANA

PLANNED Q4

NYSE digital ATS venue

NYSE's 24/7 trading with instant settlement venue; launch subject to regulatory approval

NYSE

IMMINENT

OKXICE TSV

OKX and ICE venue for 24/7 trading and instant settlement under SEC Innovation Exemption

OKX

LAUNCH PARTNERS

Jump TRADING

Market maker on Securitize's broker-dealer platform

ripple

Institutional trading ecosystem

aave

Onchain lending and collateral

RQD*

Clearing, custody and settlement

Transfer agents

Conversion to registered venues via our transfer agent partnerships with Computershare and Continental

SEC Innovation Exemption

SEP 17, 2026

The SEC granted temporary, conditional five- year relief enabling permissioned trading of tokenized NMS stock via automated market maker (AMM) liquidity pools on public, permissionless blockchains.

What the Order Does

TSV Exemption: Tokenized Securities Venues (TSVs) running AMM liquidity pools for permissioned participants are exempt from the Exchange Act definition of “exchange”

Covered Firm Exemption: Liquidity providers using proprietary capital are exempt from the “dealer” definition; may quote prices and commit capital, but only within TSV pools

Excluded: Synthetic exposure (tokenized linked securities, security-based swaps), rights and warrants

Key Conditions

Caps on symbols and % of prior-month avg. daily share volume

TIER 1

75 symbols · 0.25% ADV

S&P 500, Russell 1000, high-volume ETPs

TIER 2

250 symbols · 2.5% ADV

All other NMS stock

01

Equivalent rights

Tokens must carry the same rights and privileges as traditional stock

02

Issuer Opt-out option

Requires written issuer notice; an objection within 30 days bars trading

03

Open smart contracts

Auditable, public and deployed on a public, permissionless ledger

04

Transparency

Public disclosure of TSV operations, trading activity and affiliate trading

Five-year exemption through Sept. 17, 2031, subject to advance notice and disclosure requirements.

Source: SEC Release 34-106402 (Sept. 17, 2026) Notes: ADV = average daily share volume as reported to the consolidated tape.

US regulated BD trading vs TSVs (Innovation Exemption)

DIMENSION	REGULATED BD + ATS (Securitize)	TSV (Innovation Exemption)
Regulatory framework	SEC-registered BD + ATS (FINRA/SEC), permanent	Exchange exemption, expires Sept 2031
Issuer consent	Not required for CETs, only for ISTs	30-day issuer opt-out
Scale limits	No symbol or volume caps	75 / 250 symbols; 0.25% / 2.5% ADV caps
Execution	Order book, RFQs, ATS, etc.	Permissioned AMMs pools only
Pricing	Follow NBBO (National Best Bid and Offer)	Exempt from order protection rule
Market rules	Reg ATS, Reg NMS, FINRA/CAT reporting	Exempt at venue; 10-min public trade data
Leverage	Permitted within BD rules	Prohibited, no hypothecation

Source: SEC Release 34-106402 (September 17, 2026); Securitize

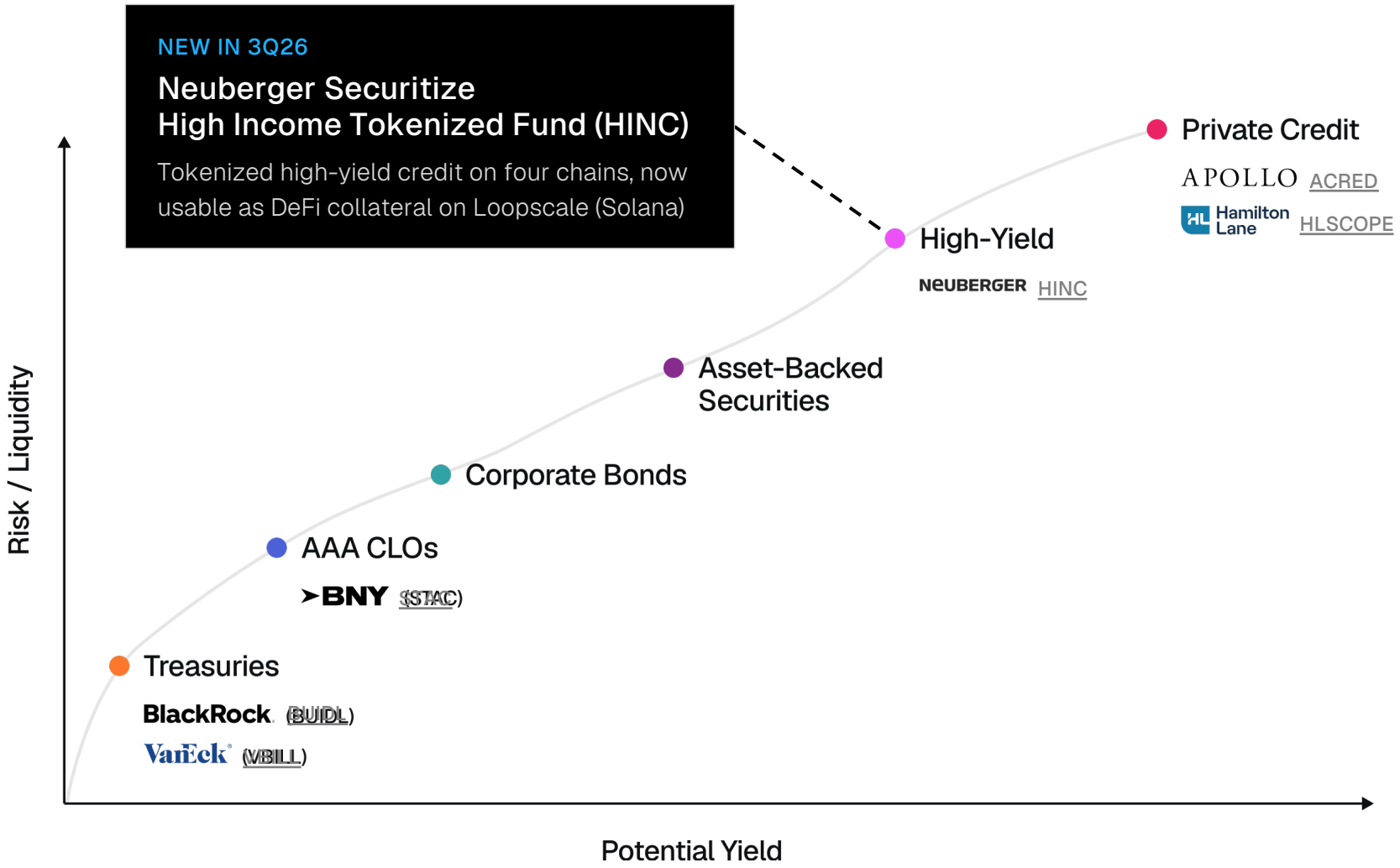
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Fund Tokenization

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Unlocking opportunities across the yield curve



Key Takeaways

01 **Private credit: higher yield, greater complexity**

Potential returns reflect underwriting, selectivity, and liquidity constraints

02 **Manager skill matters**

Beyond Treasuries, returns increasingly reflect origination, structuring, and active management

03 **Liquidity drives onchain utility**

More-liquid, higher-yield products can be better suited for DeFi collateral and broader onchain use

New fund launch: HINC with Neuberger

HINC provides tokenized exposure to an actively managed credit portfolio, seeking high current income through high-yield bonds, CLOs, and loans, with Neuberger as subadvisor.



Neuberger's First Tokenized Fund

Subadvised by its $230B fixed income platform

High Current Income

Mostly U.S. high-yield bonds, plus CLOs and loans; no leverage

Multichain at Launch

Avalanche, Ethereum, Solana, Sui (our first issued asset on Sui)

Full Securitize Stack

RIA, broker-dealer, transfer agent, fund admin

DeFi Utility

Accepted as collateral on Loopscale for USDG borrowing and approved for Aave

Note: (1) Yield is subject to change and is not guaranteed. Source: Securitize press release, August 18, 2026.

New fund launch: ARKVX with ARK Invest

ARK Invest's actively managed portfolio of private innovators and public leaders with $1.4B(1) net assets, now tokenized and available to retail investors from $500.

+44.2%
1-year return net of fees[1]

+41.0%
Annualized return 3-year



+32.0%
Annualized return since Sep 2022

~75%
In private companies

ARK's First Tokenized Fund
The existing ARK Venture Fund, tokenized with its portfolio unchanged

Private and Public Innovators
Holdings incl. OpenAI, Anthropic, Stripe, Databricks and Securitize

Built on Ethereum
Securitize provides onchain issuance and investor experience

Broad Access
A $500 minimum for eligible investors on Securitize

Aligned Partner
ARK made a strategic investment in Securitize in October 2025

NOTABLE HOLDINGS

SPACEX
7.14% of fund

Kalshi
5.83% of fund

OpenAI
5.41% of fund

ANTHROP\C
4.41% of fund

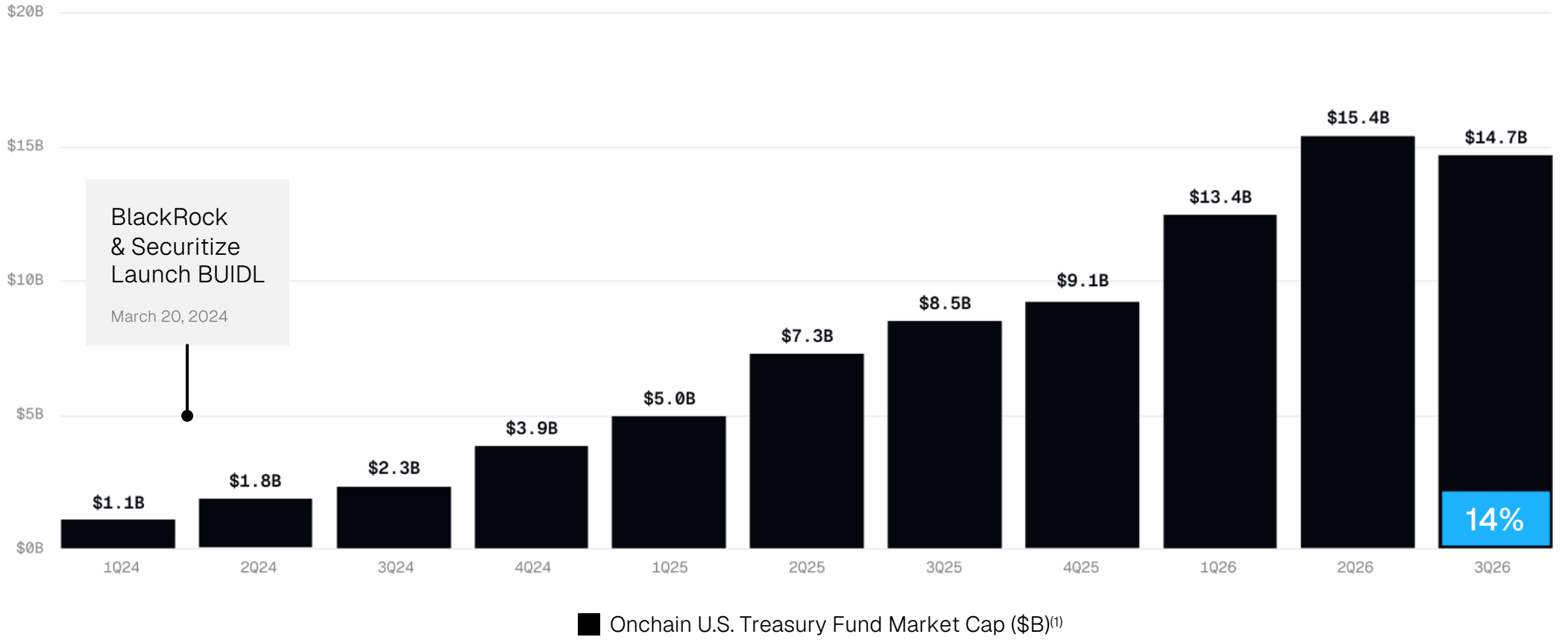
stripe
4.06% of fund

SECURITIZE
1.48% of fund

(1) https://www.ark-funds.com/funds/arkvx as of September 30, 2026

Tokenized Treasury market is leading all RWAs

Total Market Cap of Onchain U.S. Treasury Funds has grown ~14x since BUIDL's launch[1].



~200%
CAGR since YE 2023[2]

Securitize's share of tokenized U.S. Treasury Funds
as of September 30, 2026

[1] Source: RWA.xyz; quarter-end data. [2] CAGR calculated as September 30th RWA versus December 31, 2023.

Deepening our BlackRock partnership

BRSRV: BlackRock Daily Reinvestment Stablecoin Reserve Vehicle

Securitize: Transfer Agent; Tokenization

01

40 Act, Rule 2a-7 MMF

A registered money market fund, a far more demanding structure than a private BVI fund like BUIDL.

02

GENIUS-Eligible Reserve

Designed specifically as a reserve asset for GENIUS Act-compliant stablecoins.

03

Next for BUIDL

Continue modernizing BUIDL to be even more appealing to non-GENIUS and offshore investors as BRSRV scales.

New in Q3 2026

01

BUIDL on Tempo

Eligible users can move idle stablecoins into BUIDL; our first Tempo (the Stripe blockchain) integration.

02

BRSRV launched

BlackRock's new stablecoin reserve fund, built on Securitize infrastructure and Securitize transfer agent.

03

BUIDL-I (institutional share class) atomic ramps

Instant in and out of BUIDL-I into USDC in partnership with Ethena as liquidity provider.

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Partnerships

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Socios.com and Securitize bring sports team ownership onchain



~$500B

Aggregate global value of pro sports franchises, mostly private

13.2%

Big-4 U.S. sports, 20-year annualized return

Own

Minority stake for eligible fans and institutional investors

Combining Tokenization Infrastructure with Sports & Fan Reach

Securitize: Tokenization Infrastructure

Regulated issuance

Socios Equity Tokens issued through our regulated affiliates

Onboarding and records

Investor onboarding and ownership-record administration

EU DLT Pilot Regime

Expected first project on our European Trading & Settlement System

Socios.com: Relationships & Fan Engagement

Sports relationships

80+ clubs. $700M+ generated for the sports industry since 2018

Fan engagement layer

Rewards, merch, ticketing and loyalty

Multichain reach

Chiliz Chain, Solana, Base and Robinhood Chain

Source: Securitize press release, September 2, 2026; Sportico; Ross-Arctos; Socios.com.

Plugged into two major stablecoin networks

Securitize joined the partner networks behind USDG and OUSD, bringing regulated dollar stablecoins closer to our tokenized funds and securities.

Global Dollar USDG

$3B+

USDG IN CIRCULATION

Issuer: Paxos

Network: 150+ partners, incl. Robinhood, Kraken, Mastercard and OKX

At Securitize: USDG integrated into our platform; already used in the HINC/USDG market on Loopscale

Partner model: fee-free 1:1 mint and redeem; partners share in rewards and equity

Open Standard

200+

OUSD (OPEN USD) NETWORK PARTNERS

Issuer: Bridge (Stripe)

Founders: Coinbase, Mastercard, Shopify, Stripe and Visa

Partner model: fee-free 1:1 mint and redeem; partners share in rewards and equity

WHY IT MATTERS

Stablecoin rails for tokenized assets

Additional liquidity
Brings USDG and OUSD closer to our funds, Securitize Stocks and DeFi collateral markets

Retaining economics
As network partners, Securitize retains the reserve yield of the stablecoins when we mint and distribute them as opposed to using other ones

Source: Global Dollar Network, September 3, 2026; https://joinopenstandard.com/partners

Bringing institutional tokenization to Korea

Two MOUs in two weeks, ahead of Korea's first tokenization rules.

SEP 23, 2026

KB Securities

Develop and distribute tokenized securities for Korean institutional investors.

Roles: KB brings distribution; Securitize the infrastructure; deployed on Optimism blockchain.

First: a tokenized money market fund for institutions on OP Mainnet; next, a KB Asset Management strategy fund.

Later: tokenized stocks and ADRs, corporate bonds and Korean government bonds, as rules allow.

OCT 6, 2026

LG CNS

Tokenized assets, tokenized securities and stablecoins for Korean and APAC institutions.

Roles: LG CNS serves as the system integrator and brings financial-sector relationships; Securitize the regulated infrastructure provider.

Focus: market development and education, plus tokenization products tailored to Korean rules.

Infrastructure: stablecoin and treasury solutions; 24/7 links to global markets, subject to approvals.

FEB 4, 2027

WHAT'S NEXT

Korea's FSC stage-one rules take effect

Opening tokenization to private MMFs and institutional bonds.

Source: Securitize press release, September 23, 2026

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River One Acquisition

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SECURITIZE + River One

From tokenized funds and equities to tokenized credit

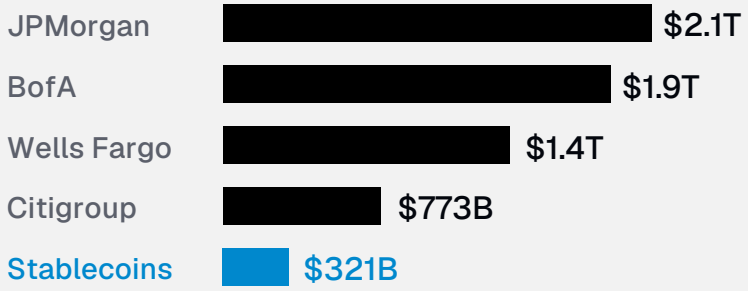
Securitize is acquiring River One (River Credit Labs Inc.),
extending our tokenization infrastructure to asset-backed credit.

Stablecoin capital is ready for credit

01

Stablecoin supply holds $321B and rivals the world's largest banks

Little of it funds the real economy

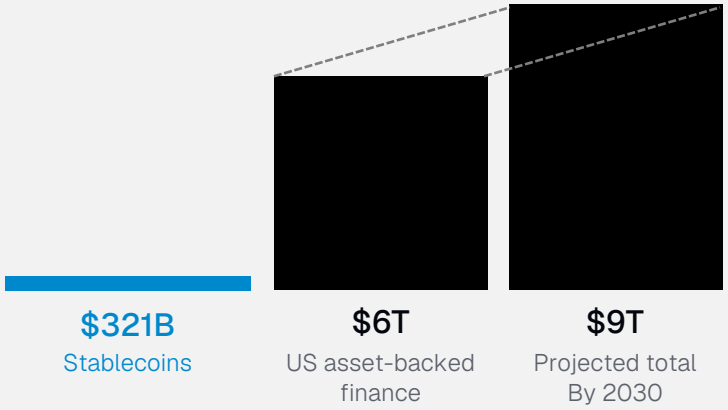


Deposits vs. stablecoin supply

02

A $6T credit market will meet $321B of stablecoin supply

Asset-backed finance is the real economy bridge

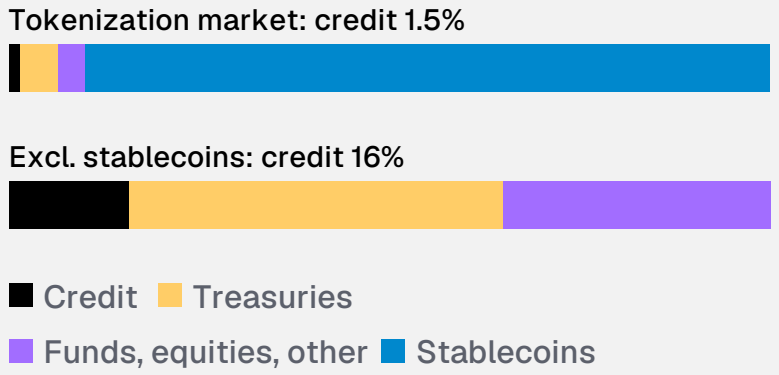


Squares sized by area, ≈19×

03

Treasuries, funds and equities are already onchain at scale; credit will be next

Today credit only represents less than 10% of the tokenization market



Source: Motley Fool, Bank Deposits 2025 • Fence/Galaxy, ABF Market • RWA.xyz, May 2026

Introducing River One

River One

Structured-credit and asset-backed finance manager, providing committed financing to fintechs, originators and other capital-intensive businesses driving capital from the stablecoin economy.

The opportunity
Stablecoin capital seeks high-quality yield;
River One connects it to real-economy borrowers.

FOUNDED	Nov 2025 – New York
BACKED BY	Framework Ventures (incubator); Maple

01	**Origination**	Fintech, mobility, telecom and payments lenders, funded as assets originate
02	**Structuring & underwriting**	AI underwriting engine, bankruptcy-remote SPVs, reserves, covenants and performance triggers programmatically enforced
03	**Capital**	Diversified capital sources priced 5-15% APR, in line with banks based on risk-adjusted yields
04	**Monitor**	Coverage, utilization and triggers tracked at the obligor level, in real time
05	**Connect**	Stablecoin liquidity funds the facility. Frictionless USD <-> stablecoin for borrowers' operations and treasury

An origination engine for Securitize opening new tokenization opportunities

01. AI UNDERWRITING

Argo

In-house AI underwriting platform the credit team uses daily, built on securitization-style guidelines

Headcount leverage: already replaces a data engineer plus analysts, and drafts credit memos and IC decks

02. FACILITY MANAGEMENT

Helm

Turns facility docs into live policy: borrowing base, covenants, waterfall

Breaches self-enforce; Intraday funding replaces 2–3 day spreadsheet reviews

03. TOKENIZATION

Harbor

Deal and master tokens issued by Securitize for LPs without their own stack

Runs on Securitize's existing issuance and distribution

ACQUISITION RATIONALE

CAPABILITIES

A rare team: 25+ years of ABF plus crypto-native know-how (Sky)

MARKET FIT AND TAM

Onchain ABF is already a $3B asset class, early in its growth for a $6T asset class

REVENUE

Origination fees and a share of NIM, with high operating leverage, no exposure to losses

ECOSYSTEM

Bank-quality borrowers and yield for onchain allocators, at market level pricing

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New Regulatory Capabilities

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Now an SEC Registered Investment Adviser

Securitize Capital's registration with the SEC as an investment adviser became effective in Q3 2026

Full RIA status removes previous regulatory cap on managing more than $150 million in assets that we had already exceeded

REGISTRATION

Regulated onchain advisory

- The registration expands the firm's regulated onchain advisory capabilities under the Investment Advisers Act of 1940
- Allows Securitize Capital to run and scale tokenized funds without capital limitations
- Better positions Securitize to work with asset managers and institutions on onchain investment strategies and vaults, and drive additional management fees

INTEGRATED CAPABILITIES

One regulated platform

- Securitize now combines an SEC-registered investment adviser, broker-dealer, transfer agent, and alternative trading system under one corporate umbrella to issue, manage, and trade tokenized real-world assets (RWAs), in both the U.S. and Europe

$439M Securitize Capital AUM as of 09/30/26

RIA
Securitize Capital — EXPANDED

BROKER + ATS
Securitize Markets

TRANSFER AGENT
Securitize Transfer Agent

FUND ADMIN
Securitize Fund Services

EU FIRM
Securitize Europe

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Q3 2026 Financial Review & Outlook

Q3 2026 Earnings Presentation

3Q26 Income Statement

($ in millions)	3Q26	2Q26	3Q25	YoY Δ		QoQ Δ	
Total Revenue	**$18.6**	**$14.4**	**$16.5**	**$2.1**	**13%**	**$4.2**	**29%**
Tokenization Revenue	11.5	7.8	8.9	2.5	28%	3.6	46%
Asset Servicing Revenue	7.2	6.6	7.6	(0.4)	-6%	0.6	8%
Operating costs and expenses:							
Cost of revenue (exclusive of items shown below)	4.5	4.0	3.5	1.0	29%	0.6	14%
Selling, general & administrative	20.8	8.2	6.7	14.1	209%	12.6	153%
Compensation and benefits	16.5	10.5	4.4	12.0	271%	5.9	56%
Provision for expected credit losses	0.3	1.3	0.1	0.2	213%	(1.0)	-74%
Loss on digital assets from operations, net	0.0	0.1	0.1	(0.1)	-65%	(0.0)	-44%
Total operating costs and expenses	**42.2**	**24.1**	**14.9**	**27.3**	**183%**	**18.0**	**75%**
Income / (loss) from operations	**(23.6)**	**(9.7)**	**1.6**	**(25.1)**	**NM**	**(13.9)**	**-143%**
Total other expense, net	**(42.6)**	**(11.9)**	**7.1**	**(49.7)**	**NM**	**(30.7)**	**-257%**
Net income / (loss) from continuing operations before income taxes	**(66.2)**	**(21.7)**	**8.7**	**(74.9)**	**NM**	**(44.6)**	**-206%**
Provision for income taxes	(0.0)	(0.0)	(0.1)	0.0	-46%	(0.0)	13%
Net income / (loss) from continuing operations	**(66.3)**	**(21.7)**	**8.6**	**(74.9)**	**NM**	**(44.6)**	**-206%**
Net loss from discontinued operations	–	–	(4.5)	4.5	-100%	–	NM
Net income / (loss)	**$(66.3)**	**$(21.7)**	**$4.1**	**$(70.3)**	**NM**	**$(44.6)**	**-206%**
Net loss attributable to redeemable noncontrolling interest	$(0.1)	–	–	$(0.1)	NM	$(0.1)	NM
Net income (loss) attributable to Securitize Corp.	**$(66.1)**	**$(21.7)**	**$4.1**	**$(70.2)**	**NM**	**$(44.5)**	**-205%**
EBITDA	**$(65.6)**	**$(20.2)**	**$10.9**	**$(76.5)**	**NM**	**$(45.4)**	**-225%**
Adjusted EBITDA	**$(2.0)**	**$(5.5)**	**$3.6**	**$(5.6)**	**NM**	**$3.5**	**64%**

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. See slide 35 for a reconciliation of Net Income to EBITDA and Adjusted EBITDA

Quarterly Income Statement

($ in millions)	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Total Revenue	**$14.0**	**$15.3**	**$16.5**	**$16.4**	**$19.5**	**$14.4**	**$18.6**
Tokenization Revenue	11.3	8.9	8.9	8.3	11.1	7.8	11.5
Asset Servicing Revenue	2.8	6.4	7.6	8.0	8.3	6.6	7.2
Operating costs and expenses							
Cost of revenue (exclusive of items shown below)	1.7	3.5	3.5	4.7	4.5	4.0	4.5
Selling, general & administrative	3.3	3.5	6.7	6.9	7.7	8.2	20.8
Compensation and benefits	12.0	8.0	4.4	12.7	9.1	10.5	16.5
Provision for expected credit losses	0.1	0.1	0.1	0.1	0.3	1.3	0.3
Loss on digital assets from operations, net	0.9	0.3	0.1	3.9	0.3	0.1	0.0
Total operating costs and expenses	**18.0**	**15.5**	**14.9**	**28.3**	**21.9**	**24.1**	**42.2**
Income / (loss) from operations	**(3.9)**	**(0.2)**	**1.6**	**(12.0)**	**(2.4)**	**(9.7)**	**(23.6)**
Total other income (expense), net	**(0.5)**	**(5.3)**	**7.1**	**(28.8)**	**(5.5)**	**(11.9)**	**(42.6)**
Net income / (loss) from continuing operations before income taxes	**(4.5)**	**(5.5)**	**8.7**	**(40.8)**	**(7.9)**	**(21.7)**	**(66.2)**
Provision for income taxes	(0.1)	(0.1)	(0.1)	(0.1)	(0.0)	(0.0)	(0.0)
Net income / (loss) from continuing operations	**(4.5)**	**(5.5)**	**8.6**	**(40.9)**	**(7.9)**	**(21.7)**	**(66.3)**
Net loss from discontinued operations	(0.6)	(0.6)	(4.5)	(0.4)	–	–	–
Net income / (loss)	**(5.1)**	**(6.1)**	**4.1**	**(41.3)**	**(7.9)**	**(21.7)**	**(66.3)**
Net loss attributable to redeemable noncontrolling interest	–	–	–	–	–	–	$(0.1)
Net income (loss) attributable to Securitize Corp.	**$(5.1)**	**$(6.1)**	**$4.1**	**$(41.3)**	**$(7.9)**	**$(21.7)**	**$(66.1)**

Note: Quarterly figures from 2025 have not been reviewed by our independent auditor.

Quarterly Adjusted EBITDA Reconciliation

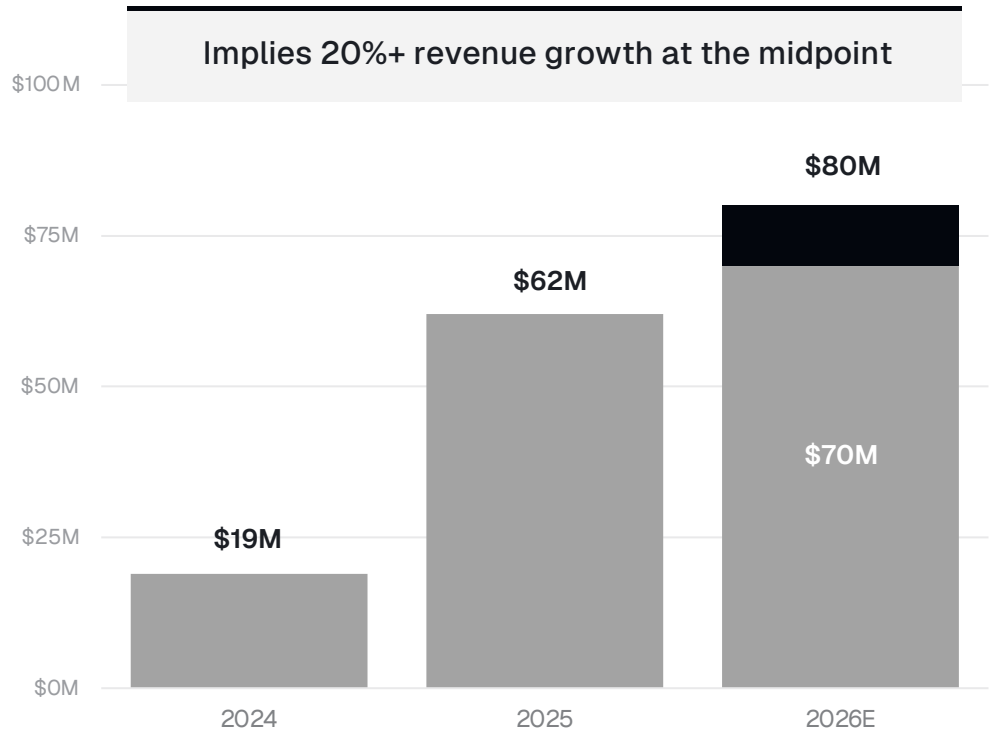
($ in millions)	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Net income (loss) from continuing operations	**$(4.5)**	**$(5.5)**	**$8.6**	**$(40.9)**	**$(7.9)**	**$(21.7)**	**$(66.3)**
Add back:							
Depreciation and amortization	0.3	0.6	0.4	0.5	0.6	0.5	0.6
Interest expense	1.5	1.4	2.0	2.0	2.3	1.1	-
Interest income	(0.2)	(0.3)	(0.2)	(0.4)	(0.2)	(0.2)	(0.0)
Provision for income taxes	0.1	0.1	0.1	0.1	0.0	0.0	0.0
EBITDA	**$(2.9)**	**$(3.8)**	**$10.9**	**$(38.7)**	**$(5.3)**	**$(20.2)**	**$(65.6)**
Add back:							
Provision for expected credit losses	0.1	0.1	0.1	0.1	0.3	1.3	0.3
Share-based compensation expense	7.4	1.2	0.3	3.2	0.8	0.5	13.4
Dividend income	(0.0)	(0.0)	(0.0)	(0.1)	(0.2)	(0.1)	(2.0)
Loss on digital assets held for investment, net	-	-	-	-	0.9	0.5	0.4
Net (losses) from investments held by consolidated VIE	-	-	-	-	-	-	0.7
Other income (expense), net	(0.6)	0.1	0.7	(1.2)	(0.6)	(1.1)	(0.4)
Change in fair value of simple agreements for future equity, embedded derivatives, and option liability	(0.1)	4.1	(9.6)	28.5	3.3	11.7	-
Loss on settlement of convertible instruments, net	-	-	-	-	-	-	20.6
Change in fair value of earnout liabilities	-	-	-	-	-	-	23.2
Transaction, litigation and public company transition costs	0.2	-	1.2	2.0	1.5	1.9	7.2
Adjusted EBITDA	**$4.1**	**$1.8**	**$3.6**	**$(6.1)**	**$0.8**	**$(5.5)**	**$(2.0)**

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. Quarterly figures from 2025 have not been reviewed by our independent auditor.

Financial Outlook

Full-Year 2026 Financial Outlook

Total Revenue of $70-$80 million



Growth Opportunities

Tokenization

- Strong Tokenized Money Market and Fixed Income Funds pipeline
- Broader roll-out of Tokenization of Public Equities
- Launch new funds with existing and new asset managers
- Add more utility to tokenized securities to fuel usage
- Broaden global distribution partnerships

Asset Servicing

- Expand new product launches with existing and new clients
- Cross-sell fund services to the tokenization client base
- Launch white label referral partnerships to capture ancillary revenue

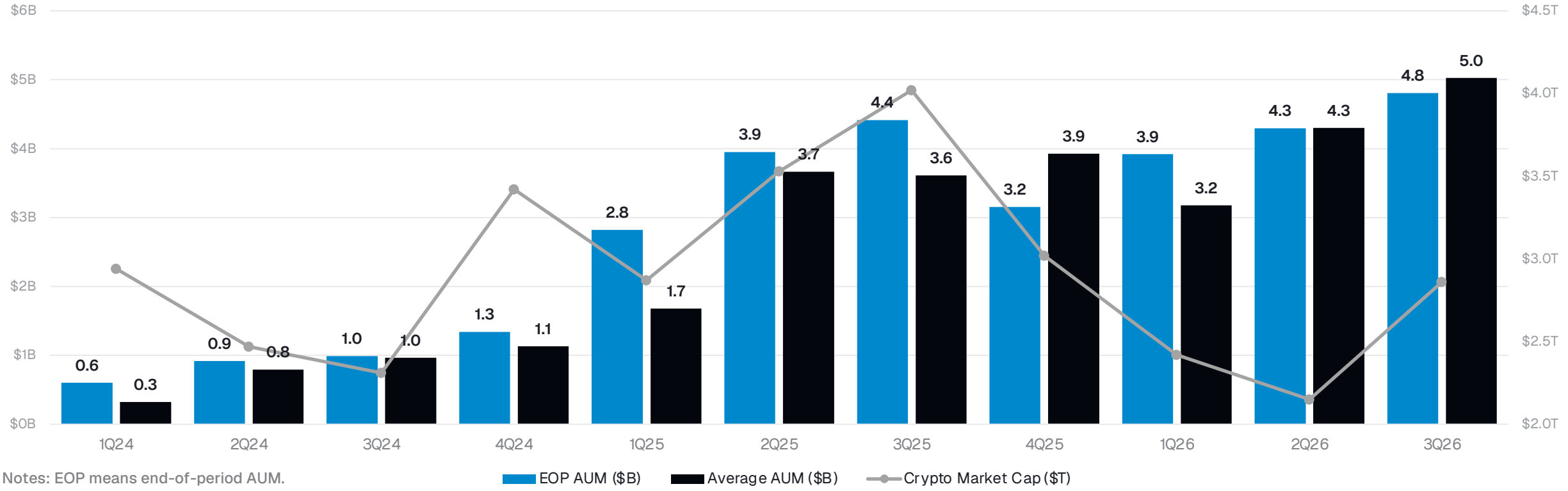
Note: 2026E revenue has been prepared by management and reflects the best currently available information and assumptions as to the company's future performance. However, this revenue estimate is forward-looking in nature and subject to significant risks and uncertainty that could cause the company's financial performance to differ significantly from this estimate. As a result, no assurance can be given that this will be achieved for fiscal 2026 (or at all) and therefore investors should not place undue reliance on such information. See Disclaimers & Cautionary Note Regarding Forward-Looking Statements relating to 2026E metrics.

Average Tokenized Assets on Platform Reached an All-Time High in 3Q26 Despite Crypto Market Volatility

Assets Tokenized on the Securitize Platform ($B)

185% CAGR(1)

Tokenized Assets topped $5B in 3Q26

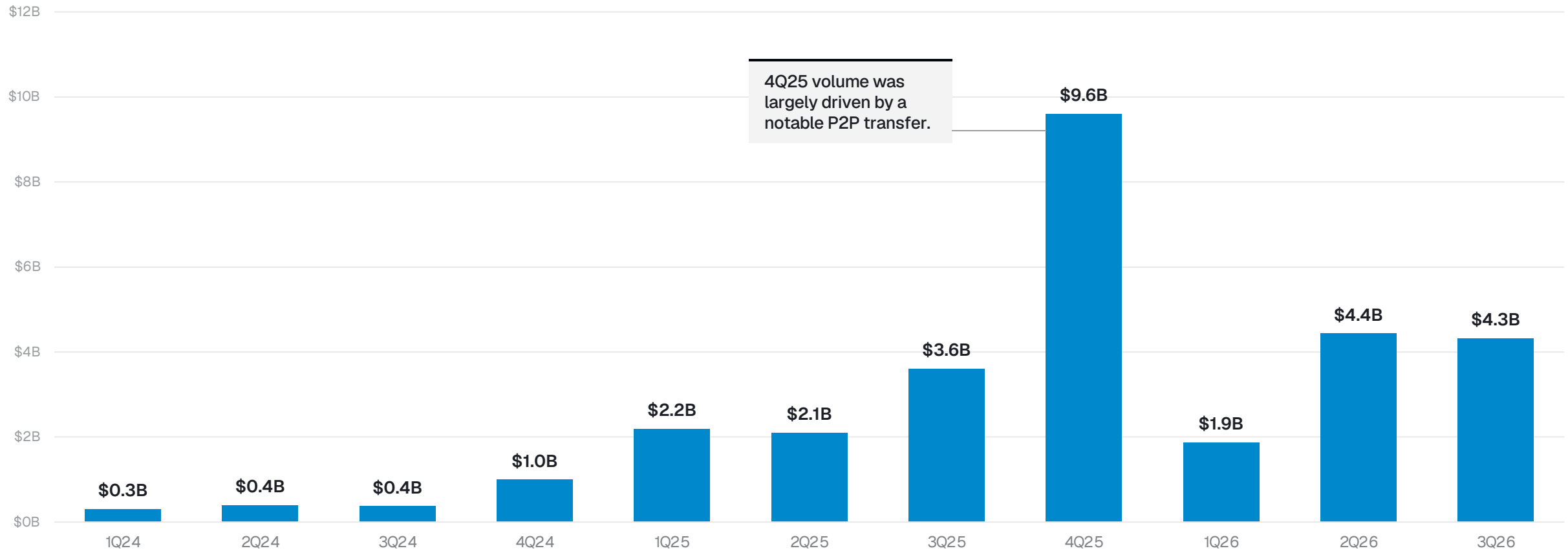


Notes: EOP means end-of-period AUM.

Sources: (1) CAGR compares average AUM in Q3 2026 with Q4 2023. (2) Crypto market cap represents quarter-end total market capitalization.

Transaction Volume Expands Monetization Potential

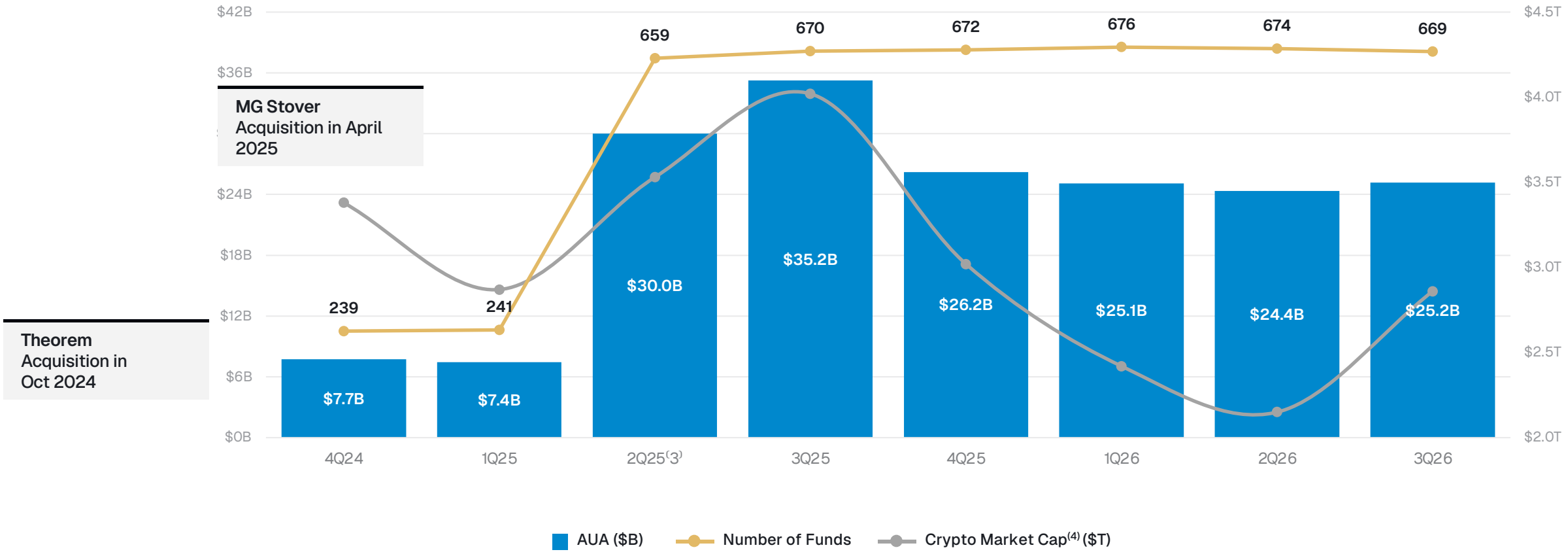
Transaction Volume on Securitize Platform ($B)



Note: Represents aggregate investment, redemption, dividend, and cross-chain movement volume for assets issued on the Securitize platform. In conjunction with reporting its third-quarter 2026 earnings results, Securitize revised certain historical quarterly figures for Aggregate Transaction Volume. While most revisions were not material in size, the Aggregate Transaction Volume for the second quarter of 2026 was revised to $4.4 billion from a previously reported $5.3 billion. These revisions did not impact historical financial results.

Fund Services AUA Remains Resilient despite declines in crypto

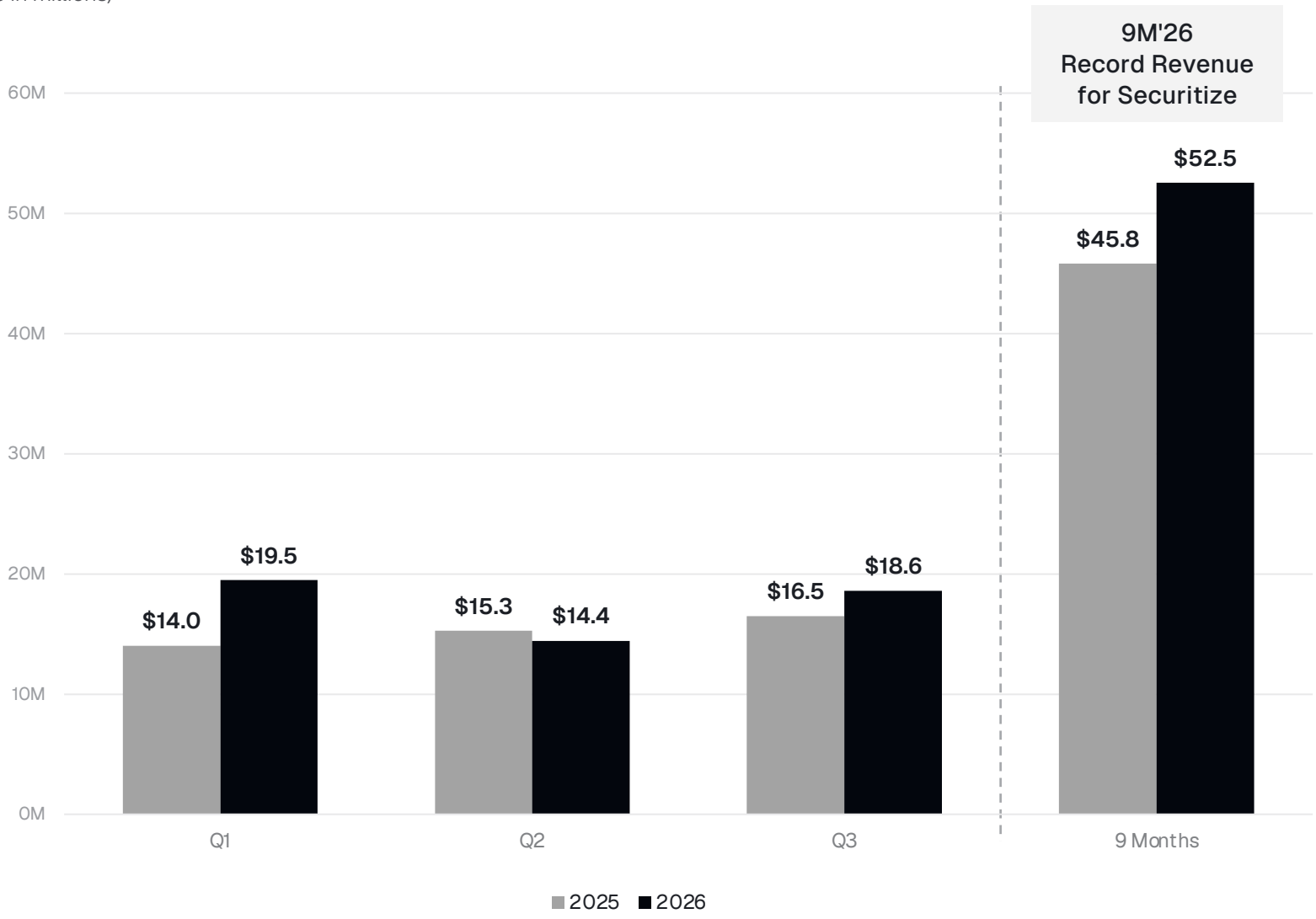
Assets Under Administration[1] (AUA) & Active Funds[2] within Securitize Fund Services



Notes: (1) AUA reflects the most recent official NAV calculated by SFS for each fund. Funds for which SFS has not yet calculated an official NAV are not included. (2) Fund count includes all entities for which SFS provides services, including engagements that do not involve NAV reporting. (3) 2Q25 AUA and fund-count data are estimated. Historical figures are subject to periodic revisions based on a variety of factors. (4) Crypto market cap represents quarter-end total market capitalization. Source: CoinGecko for crypto market capitalization.

Total Revenue

($ in millions)



9M 2026 REVENUE

$52.5M

YoY GROWTH

+14.7%

+$6.7M

Primarily driven by Asset Servicing and continued growth in Tokenization

3Q26 REVENUE

$18.6M

YoY GROWTH

+12.8%

+$2.1M

QoQ GROWTH

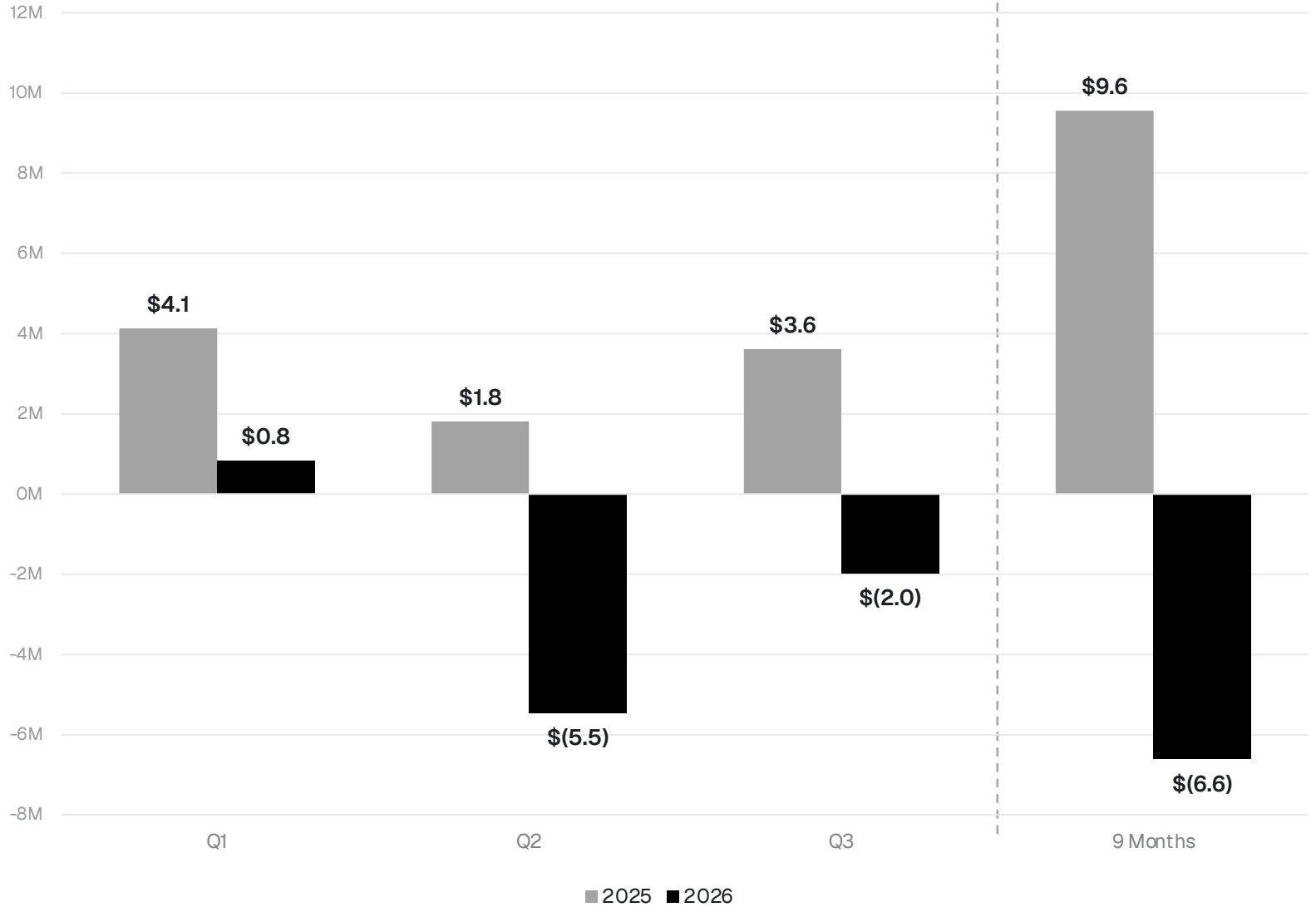
+28.9%

+$4.2M

Primarily driven by growth in Tokenization with new protocol integrations

Adjusted EBITDA

($ in millions)



9M 2026 ADJ. EBITDA

$(6.6)M

YoY CHANGE

-$16.2M

Largely driven by higher SG&A to help support business growth, and higher Compensation and Benefits for key hirings associated with becoming a public company

3Q26 ADJ. EBITDA

$(2.0)M

YoY CHANGE

-$5.6M

QoQ CHANGE

+$3.5M

Predominantly driven by higher Compensation and Benefits as we continued to scale the business, higher SG&A expenses, including professional and consulting costs associated with becoming a public company, partially offset by higher Total Revenue

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. See slide 35 for a reconciliation of Net Income to EBITDA and Adjusted EBITDA

SECURITIZE

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Disclaimers & Cautionary Note Regarding Forward-Looking Statements

Q3 2026 Earnings Presentation

Disclaimers & Cautionary Note Regarding Forward-Looking Statements

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical fact contained in this presentation, including statements regarding Securitize Corp.'s ("Securitize" or the "Company") future results of operations and financial position, business strategy, plans and objectives of management for future operations, the proposed acquisition of River Credit Labs Inc. ("River One") and its expected timing and benefits, the share repurchase program, and plans to support Tokenized Securities Venues, are forward-looking statements.

Forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "potential," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. These statements are based on management's current expectations and assumptions and are subject to risks, uncertainties and other important factors that could cause actual results to differ materially from those projected, forecasted or expected. Although Securitize believes that the assumptions underlying the forward-looking statements are reasonable, it can give no assurance that its expectations will be attained. Securitize cautions investors not to place undue reliance on any such forward-looking statements, which speak only as of the date they are made. Securitize assumes no obligation to revise or update these statements to reflect future events or circumstances, except as required by law.

Many factors could cause actual results to differ materially from those described in these forward-looking statements, including, but not limited to: the possibility that closing conditions for the River One acquisition may not be satisfied or that the transaction may be delayed or may not close; difficulties integrating River One's technology, operations or personnel; the early-stage nature of River One's business; the amount, timing and manner of any share repurchases, which will depend on market conditions, the Company's share price, liquidity requirements, applicable legal requirements and other factors; regulatory developments relating to digital assets and tokenization, including the scope and availability of the SEC's Innovation Exemption; market volatility; competition; and the risk factors described in the filings of Securitize Corp. with the Securities and Exchange Commission.

Readers should carefully review Securitize's financial statements and the notes thereto, as well as the section entitled "Risk Factors" in Securitize's registration statement on Form S-1 filed with the SEC on July 30, 2026, and the other documents Securitize files from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements.

Industry & Market Data

This presentation has been prepared by Securitize and includes market data and other statistical information from third-party industry publications and sources as well as from research reports prepared for other purposes. Although Securitize believes these third-party sources are reliable as of their respective dates, neither Securitize nor any of its representatives has independently verified the accuracy or completeness of this information and cannot assure you of the data's accuracy or completeness. Some data are also based on Securitize's good faith estimates, which are derived from both internal sources and the third-party sources. Neither Securitize nor any of its representatives make any representation or warranty with respect to the accuracy of such information.

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Non-GAAP Metrics

Securitize generally reports its financial results in accordance with U.S. generally accepted accounting principles ("GAAP"). However, management believes that the evaluation of its ongoing operating results may be enhanced by a presentation of Adjusted EBITDA, which is a non-GAAP financial measure. Adjusted EBITDA represents net loss from continuing operations adjusted for the items detailed in the reconciliation included in this presentation. Securitize believes that the use of Adjusted EBITDA provides an additional meaningful method of evaluating certain aspects of its operating performance from period to period on a basis that may not be otherwise apparent under GAAP when used in addition to, and not in lieu of, GAAP measures. Adjusted EBITDA has limitations as an analytical tool and should not be considered in isolation from, or as a substitute for, net loss or other measures of financial performance prepared in accordance with GAAP. Other companies may calculate Adjusted EBITDA differently, which reduces its usefulness as a comparative measure. In addition, Adjusted EBITDA excludes changes in the fair value of simple agreements for future equity, derivative liabilities and option liabilities, which have been significant to Securitize's results of operations.

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