SECURITIZE

Q2 2026
Earnings Presentation

August 13, 2026

www.securitize.io

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Securitize Overview

OUR MISSION

Tokenize the World.

Securitize is Modernizing How Capital is Raised, Managed, and Traded

Broader Access

Fractional ownership and global reach through tokenization can broaden access to investment opportunities for issuers and investors.

Always-On Market Access

Blockchain-enabled rails support 24/7 transferability and more efficient settlement.

Operational Efficiencies

Smart contracts automate issuer and investor actions, from distributions and redemptions to transfers and buybacks.

Transparent Ownership

An auditable, cryptographically secure record provides a clearer view of ownership and transaction history.

Lower Structural Costs

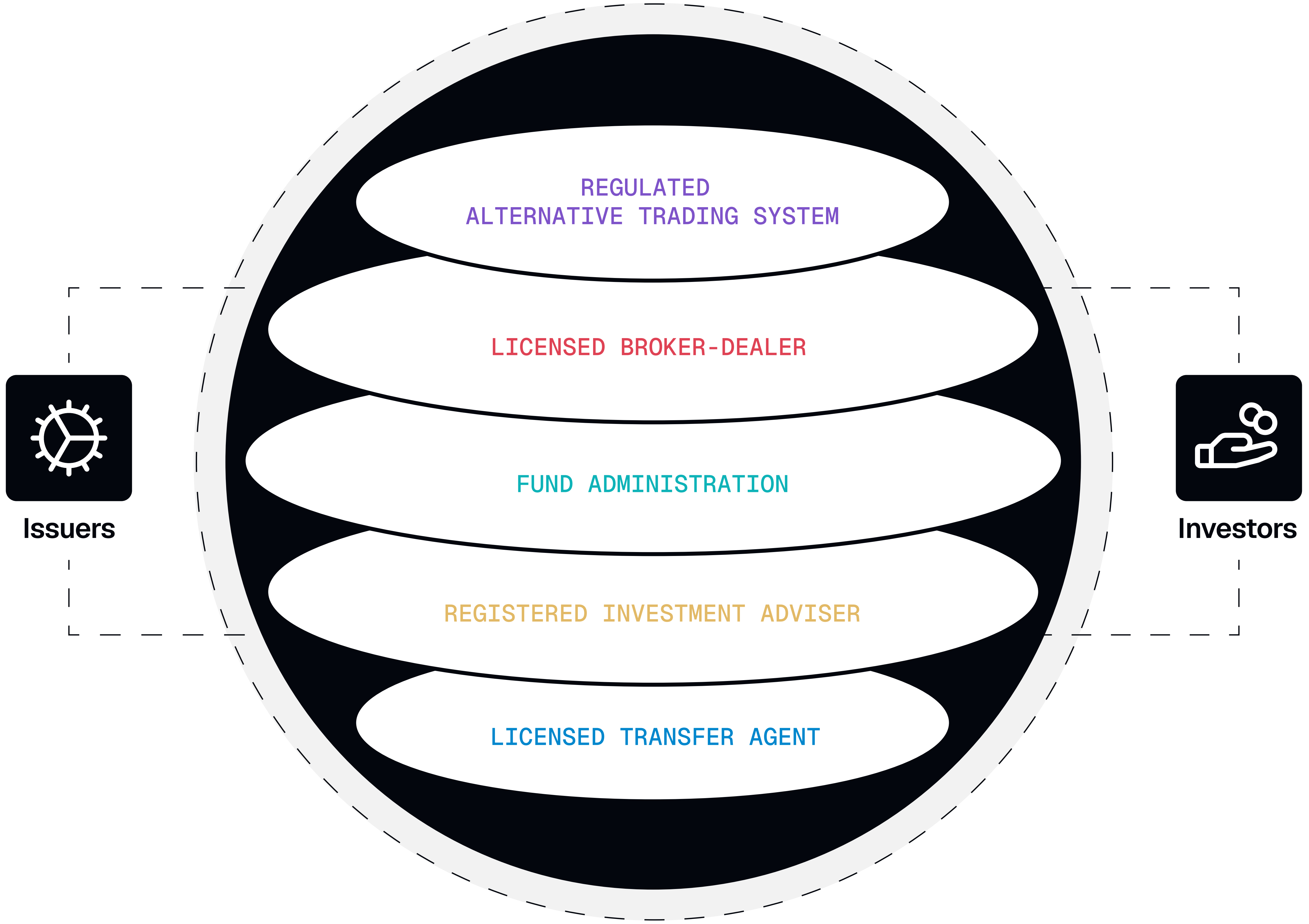
Automation and embedded controls can streamline administration and reduce operational friction.

Fewer Intermediaries

A more direct operating model reduces friction across the asset lifecycle.

Only Securitize Combines a Full Regulatory Stack for End-to-End Tokenization

Full Regulatory Stack



A vertically integrated SEC-registered stack connects issuers and investors – from issuance to trading, servicing, and DeFi.

Pioneered registration and operations since June 2019 as an SEC-registered Transfer Agent for digital asset securities and a leading crypto fund administrator.

RIA application filed with the SEC in Q2 2026 and approved in early Q3.

SEC-registered, FINRA-member broker-dealer and Alternative Trading System approved for primary and secondary trading in digital asset securities.

Less than 5% of investment opportunities pass Securitize's extensive due diligence process.

Securitize's Ecosystem Integrations Expand the Reach and Utility of Tokenized Assets

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CUSTODIANS

Fireblocks, zodia custody, anchorage digital, copper, BitGo, KOMAINU

ORACLES

Chainlink, Chronicle, RedStone, PYTH

INTEROPERABILITY, WEB3 SECURITY & COMPLIANCE

Hexagate, Chainalysis, WORMHOLE

BLOCKCHAINS

PRIME BROKERS/MARKET MAKERS

677 Financial, TokkaLabs, LTP, Flowdesk, AMBER, FLOW TRADERS, QCP, HiddenRoad, FALCONX, WINTERMUTE, Jump Trading

DEFI PROTOCOLS & STABLECOINS

Jupiter, Loopscale, UNISWAP, ZHARTA, Horizon, Gauntlet, Euler, AGORA, OpenEden, MIDAS, Sky, Ethena, Frax, Morpho

- Natively integrated with 23 leading public blockchains
- Connected with top-tier custodians and oracle providers
- Directly linked to major DeFi platforms and stablecoin infrastructure
- Actively supported by institutional brokers, risk managers, and liquidity providers

Our Platform Advantage is Built on 4 Reinforcing Strengths

Product & Technology

- Proprietary APIs
- Platform that Fully Supports the Requirements to Interact and Operate with Several Regulated Entities (TA, BD, RIA)
- Tokenization platform that Fully Integrates Compliance Protocol with Automated and Decentralized Regulatory Checks

Full Regulatory Stack

United States

- Transfer Agent
- Broker-Dealer
- Alternative Trading System
- Registered Investment Adviser

European Union

- Investment Firm
- DLT Trading and Settlement System

Proven Institutional Track Record

- ~$5B AUM in Tokenized Securities on Public Blockchains
- Institutional-Grade with Tier 1 Asset Manager Clients

APOLLO | BNY | BlackRock | KKR | Hamilton Lane | VanEck

Network Growth

- Securitize ID is One of the Largest Investor Passports for Tokenized Securities
- 500k+ Registered Retail Accounts
- 1K+ Institutional Accounts
- 17K+ Investors Across All Products

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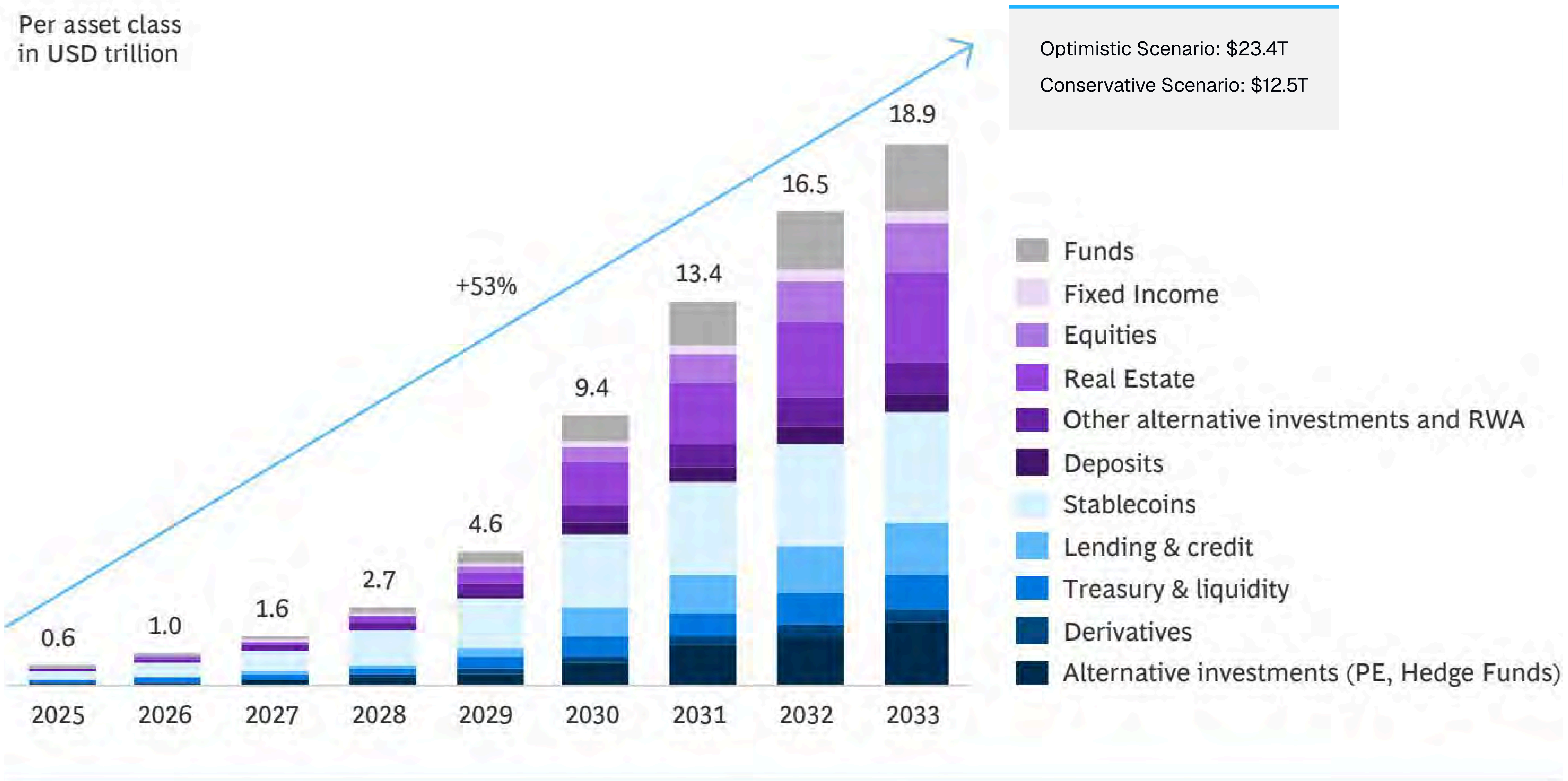
The Opportunity Ahead

Tokenization's Multi-Trillion-Dollar Opportunity

$30T By 2034[1]	Standard Chartered
$19T By 2033[2]	BCG
$5.5T By 2030[3]	Citi
$2T By 2030[4]	McKinsey & Company

Projected Tokenized Asset Market by Asset Class ($T)[2]

Optimistic Scenario: $23.4T
Conservative Scenario: $12.5T



(1) Standard Chartered (June 2024); (2) BCG and Ripple (June 2025); (3) Citi (June 2026); (4) McKinsey (June 2024).

Global Financial Markets are Ripe for Tokenization

Asset Class	Traditional Market TAM in 2030	Market Readiness	Securitize Products Announced	Securitize's Current Market Share	Tokenized Opportunity in 2030
U.S. Treasuries	$29T[2]		BlackRock BUIDL & BRSRV, VanEck VBILL, Arca US Treasury Fund	18%	**$0.8T**[4]
Global Equitles	$191T[1]		SECZ, CURR, EXOD	~10%	**$3.6T**[1]
Global Bond & CLO	$57T[5]		Securitize AAA CLO Tokenized Fund (STAC)	~31%	**$0.5T**[4]
Global Private Credit	$5T[1]		ACRED, SCOPE	~7%	**$0.1T**[1]
Alternative Assets	$20T[3]		BCAP, SPiCE, Mantle Index Four Fund, Re Member Fund, HL SF6, KKR Health Care	50%	**$0.7T**[4]
Real Estate Investments	$17T[1]		DAR Global (WLFI), Concreit, Preservation Fund II	8%	**$0.2T**[1]

Sources: (1) Citi Institute (June 2026); (2) SIFMA Research (August 2025); (3) BCG Global Asset Management Report (May 2023); (4) Securitize estimates;
(5) Mordor Intelligence, Corporate Bond Market Report (July 2026), and The Business Research Company, CLO Global Market Report (July 2026); combined 2030 TAM, rounded.

Scaling in Crypto Today Builds the Foundation for TradFi Expansion

NEAR-TERM

Deepen Our Presence in the $2T[1] Crypto Market

Grow AUM

Expand distribution, launch new funds, increase token utility, and add tokenized public securities.

Expand Monetization

Add fund administration, DeFi-enabled lending and borrowing, transaction services, and higher-margin products.

MEDIUM-TERM

Expand into the Nearly $400T[(2)] TradFi Market

Broaden the Addressable Market

Advance tokenized money market, fixed income, and public equity offerings.

Scale Through Partners

Launch new products with existing and new asset managers and broaden global distribution.

Sources: (1) CoinGecko as of June 30, 2026. (2) Citi Institute (June 2026)

One Thesis:
Monetize the Asset, Not Just the Issuance

Asset Creation & Servicing

Issuance & Recurring Servicing Fees

Tokenization, transfer agency, fund administration, and investor onboarding establish the asset's compliant foundation.

Market Activity

Trading & Transaction Fees

The same identity, cap table, and regulatory rails support secondary trading, transfers, and other transaction activity.

Onchain Utility

DeFi Integration Fees

Integrated DeFi rails extend assets into lending, collateral, vaults, and structured-yield use cases.

Securitize's Current Growth Strategy is Focused on 3 Asset Classes

01

Lead in Tokenized Treasuries

- Market-leading share in tokenized Treasuries, anchored by BlackRock's BUIDL and VanEck's VBILL.[1]
- Further growth from stablecoin-reserve demand, a relative supply gap, and emerging collateral use cases.

02

Expand Tokenized Funds

- Our ~15% market share across 22 products provides a strong base to grow with existing and new asset managers.[2]
- Focus on yield-generating assets, including CLOs, floating-rate products, bonds, and private credit.

03

Bring Public Equities Onchain

- Partner with retail platforms and existing transfer agents to enable issuer-led tokenization of public equities.
- Expand access through broader distribution and native digital-asset functionality.

Sources: (1) RWA.xyz/treasuries; (2) RWA.xyz/institutional-funds; data as of August 10, 2026.

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Q2 2026
Business Highlights

2Q26 Business Snapshot

INSTITUTIONAL PARTNERSHIPS

Expanded the Issuer-Sponsored Tokenization Channel

- Signed a landmark agreement with Computershare, the world's largest transfer agent.
- Expanded the transfer agency channel through Continental Stock Transfer & Trust.
- Announced a tokenized-equities collaboration with Jump Trading and Jupiter.

DEFI + ONCHAIN EXPANSION

~$1B of Tokenized Assets Added in 2Q26

- Brought Currenc ordinary shares onchain across Ethereum and Solana.
- Expanded BUIDL as yield-bearing collateral through OKX and Standard Chartered.
- Extended STAC to Solana followed by a $250M allocation from Ethena Labs' USDe.
- Integrated with TRON.

REGULATORY & MARKET INFRASTRUCTURE

Expanded Capabilities Across the Tokenized-Securities Lifecycle

- Received FINRA approvals for expanded broker-dealer capabilities.
- Approved to custody tokenized securities, enabling participation in IPO and secondary underwriting and selling groups.

Leading the Tokenization Industry: $4.3B in AUM, 7 Assets Above $100M[1]

~$3B[2]

Largest Permissioned Tokenized Treasury Funds

BUIDL VBILL BRSRV

~$1B[2]

Largest Tokenized Institutional Fund

~$300M[2]

Largest Tokenized Equities

~$450M[2]

Largest Tokenized Credit Funds

ACRED STAC SCOPE

17K+

Investors across all products

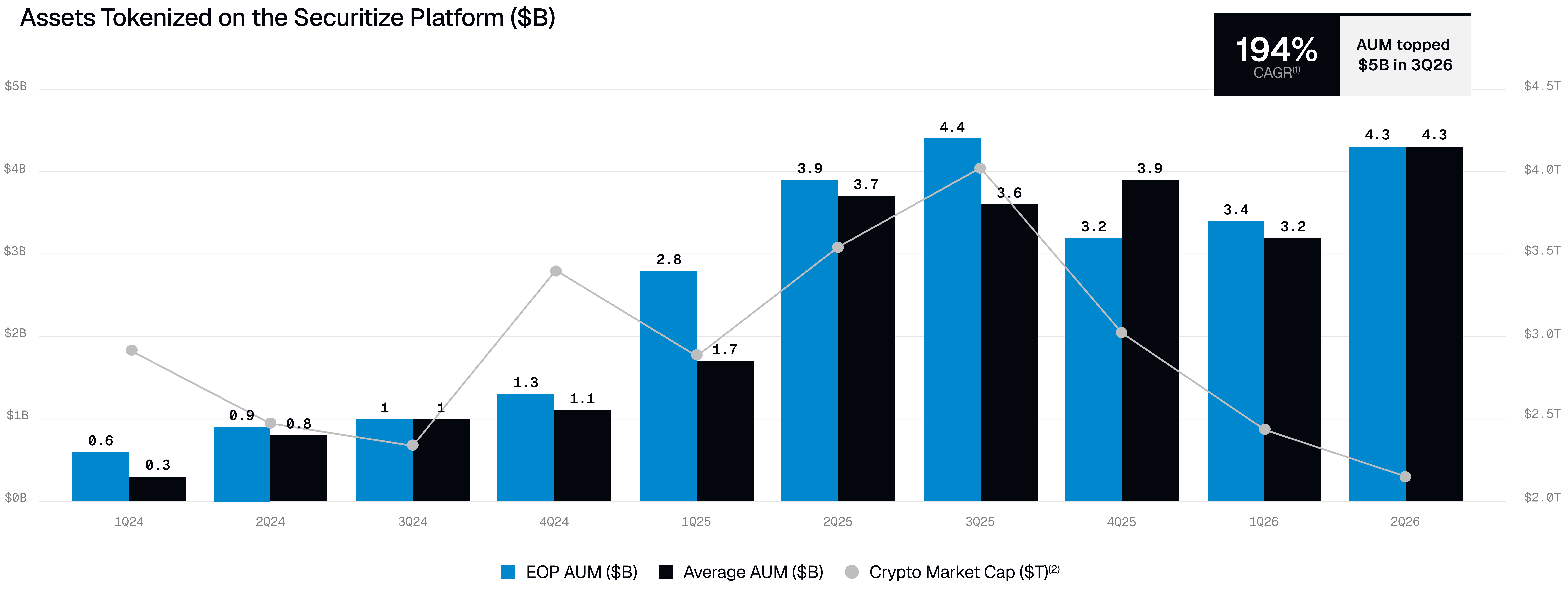
Partnerships with a growing number of leading institutions and applications.

APOLLO BlackRock Blockchain Capital BNY

Hamilton Lane KKR ParaFi VanEck

Note: (1) Asset sizes as of June 30, 2026. (2) Asset sizes as of July 31, 2026.

Average AUM Reached an All-Time High in 2Q26, Despite Crypto Market Volatility

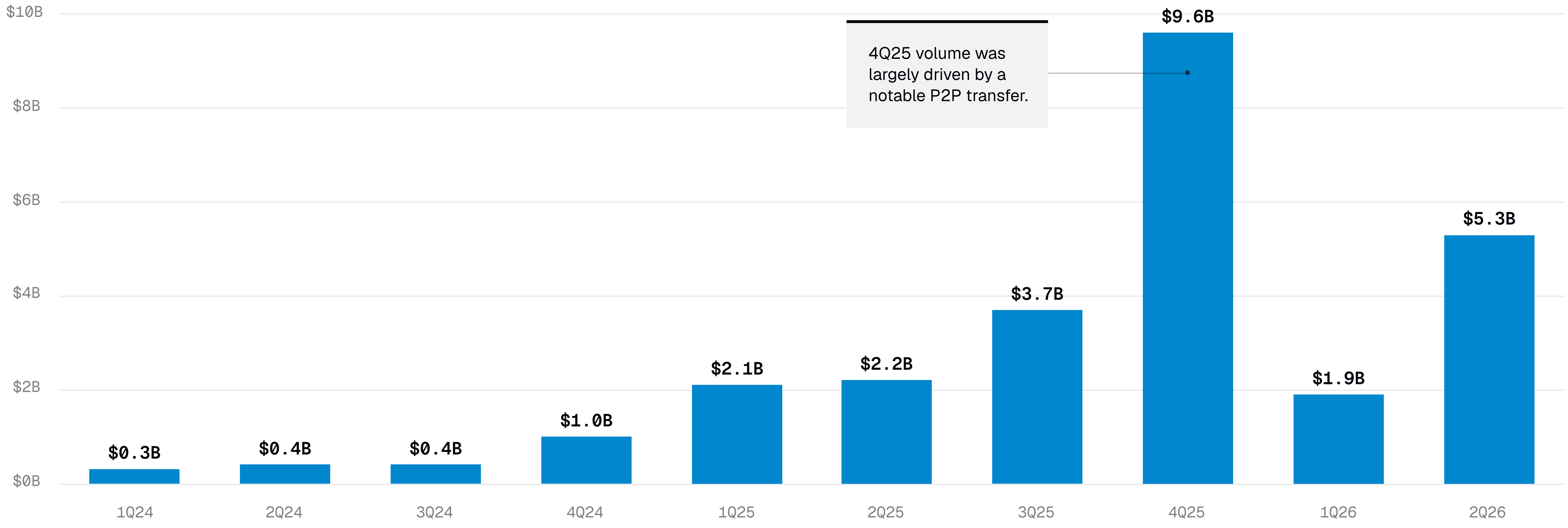


Notes: EOP means end-of-period AUM.

Sources: (1) CAGR compares average AUM in Q2 2026 with Q4 2023. (2) Crypto market cap represents quarter-end total market capitalization.

Transaction Volume Expands Monetization Potential

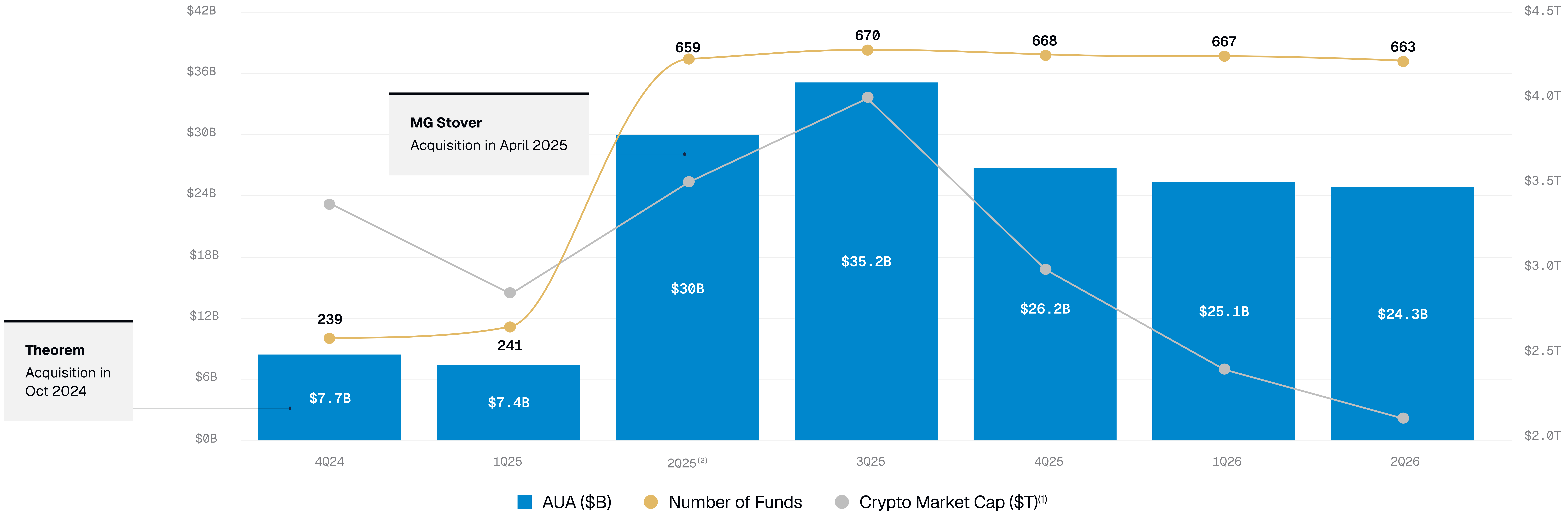
Transaction Volume on Securitize Platform ($B)



Note: Represents aggregate investment, redemption, dividend, and cross-chain movement volume for assets issued on the Securitize platform.

Fund Services AUA Remains Resilient

Assets Under Administration (AUA) & Active Funds within Securitize Fund Services



Notes: (1) Crypto market cap represents quarter-end total market capitalization. (2) 2Q25 AUA and fund-count data are estimated.

Source: CoinGecko for crypto market capitalization.

Board of Directors

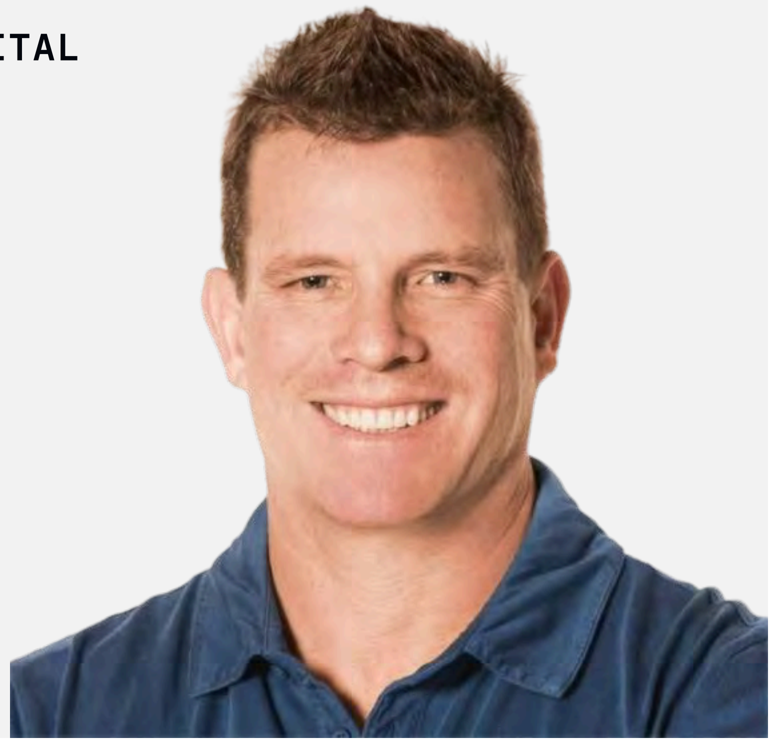
Carlos Domingo

CHAIRMAN

William Bradford Stephens

BLOCKCHAIN CAPITAL

Managing Partner
& Co-Founder

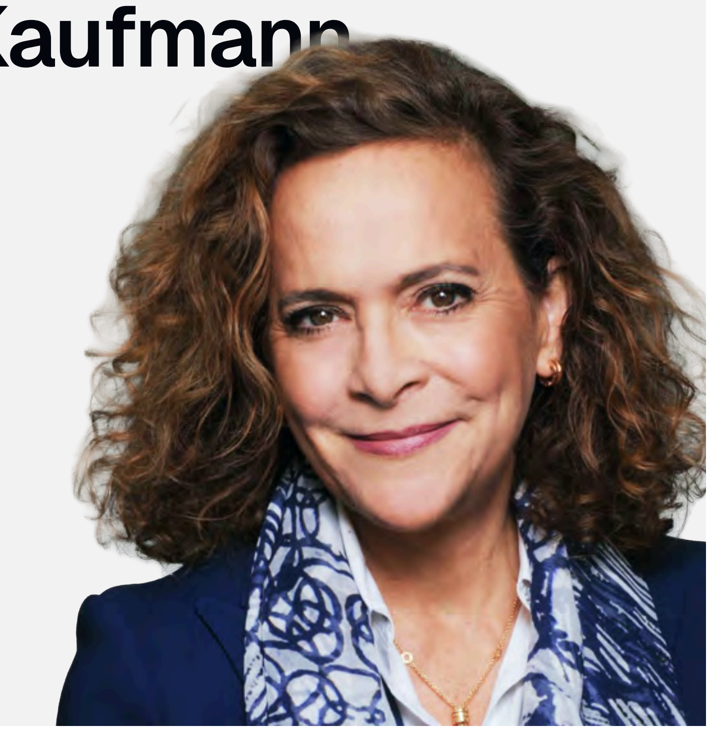


NEW BOARD MEMBER

Rebecca Macieira-Kaufmann

RMK GROUP

Founder
20+ years financial services leadership; ex-CEO of Banamex USA, board director at Flutterwave and Revolut.



NEW BOARD MEMBER

Sunil Sabharwal

Former U.S. Alternate Executive Director at the IMF and advisor to Blackstone's Growth Equity Fund; founder of Payments International, board director at Finexio, Thunes, and DT One.

Tal Elyashiv

SPICE VC

Managing Partner
& Co-Founder

NEW BOARD MEMBER

Brett Redfearn

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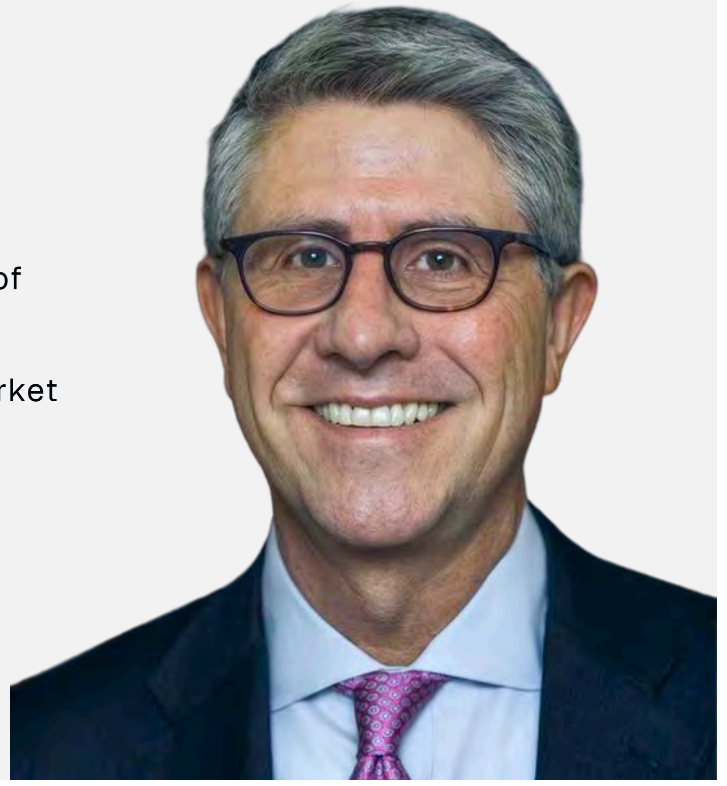
President
Former Head of Division of Trading & Markets at U.S. Securities and Exchange Commission; Head of Market Structure, J.P. Morgan.



NEW BOARD MEMBER

Manuel Rodriguez

27+ years international banking leadership across the U.S., Mexico, and Europe; formert President & CEO of Compass Bank, board director at Fannie Mae and Affirm.

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Yield-Bearing Assets & Treasuries

Unlocking Opportunities Across the Yield Curve

Key Takeaways

01 **Private Credit: Higher Yield, Greater Complexity**

Potential returns reflect underwriting, selectivity, and liquidity constraints.

02 **Manager Skill Matters**

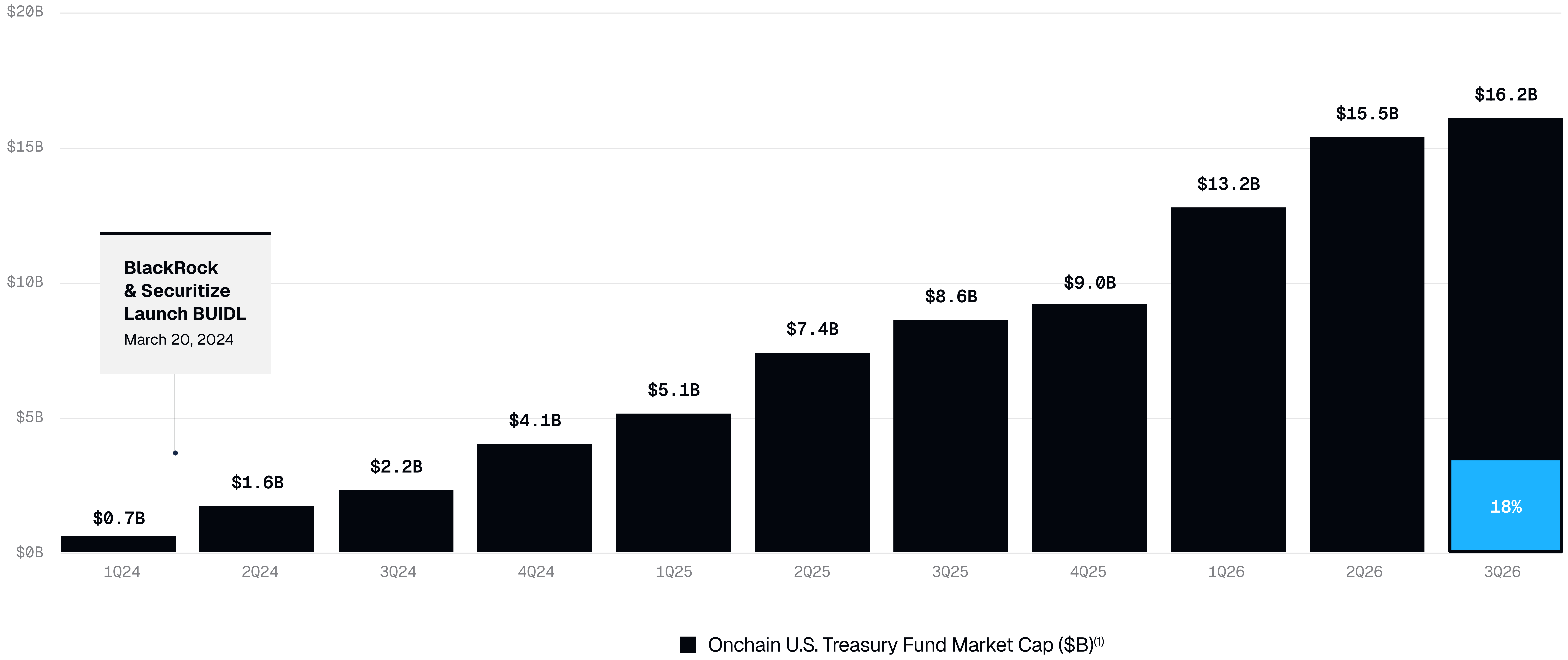
Beyond Treasuries, returns increasingly reflect origination, structuring, and active management.

03 **Liquidity Drives Onchain Utility**

More-liquid, higher-yield products can be better suited for DeFi collateral and broader onchain use.

Tokenized Treasury Market is Leading All RWAs

Total Market Cap of Onchain U.S. Treasury Funds has grown 22x since BUIDL's launch



~251%(2)

CAGR since Q1 2024

Securitize's share of tokenized U.S. Treasury Funds

as of August 10, 2026

Source: (1) RWA.xyz; quarter-end data, except Q3'26 as of Aug. 10, 2026.

Note: (2) CAGR calculated as August 10th RWA versus 1Q24

Securitize is Extending Tokenized Treasury Leadership into Stablecoin Reserve Funds

TOKENIZED TREASURY FUNDS

Private Tokenized U.S. Treasuries

Onchain Government Securities

Tokenized U.S. Treasury securities bring government debt onchain with real-time yield accrual, stable NAV, daily liquidity, and atomic subscriptions.

BUIDL

BlackRock USD Institutional Digital Liquidity Fund

VBILL

VanEck Treasury Funds Digital Liquidity Fund

STABLECOIN RESERVE FUNDS

GENIUS Act–Compliant Funds

Regulated Stablecoin Reserve & Yield Fund

Registered '40 Act fund structures support 1:1 stablecoin reserves in U.S. Treasuries or insured bank deposits, with similar onchain functionality.

BRSRV

BlackRock Daily Reinvestment Stablecoin Reserve Vehicle

ACTIVE DISCUSSIONS

With Additional Tier 1 Asset Managers

Securitize Expands to the UAE with Atlas AI Labs’ Technodollar

1-Year Market-Price Return

7.7%

Market-Price Return Since Inception

11.6%

Trailing Distribution Yield

2.4%

USAF performance as of August 7, 2026. Past performance is not indicative of future results. USAFi is backed by Atlas America Fund (Nasdaq: USAF). USAFi is planned and subject to applicable regulatory and operational requirements.

Regulated Permissionless ERC-20 Compatible Token

A New Onchain Distribution Format

USAFi is planned as an ETF-backed, digital security issued under Dubai's Virtual Assets Regulatory Authority (VARA) framework, opening the door for continued expansion in the market.

A Technodollar Designed for Resilience

USAFi combines Treasuries, gold, real assets and strategic commodities. Developed by renowned economist and crypto skeptic Nouriel Roubini.

Expanding Global Reach

This marks Securitize's first collaboration with Dubai’s VARA, opening a path to expand issuance in a leading crypto-friendly jurisdiction.

Source: Yahoo Finance historical closing prices and The Wall Street Journal USAF quote data, as of August 7, 2026. Past performance does not guarantee future results.

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3.2

The Collateral Opportunity

RWAs Represent a Significant Opportunity Across DeFi and CeFi Collateral

$2T

CeFi RWA Market in 2028

Tokenized Money Market Funds projected to reach ~$750B by 2028 as the category shifts onchain.[1]

$270B

DeFi RWA Market in 2030

RWAs could represent ~10% of a projected $2.7T DeFi market.[2]

Regulated DeFi Lending

Eligible holders can post tokenized RWAs as collateral and borrow stablecoins while retaining asset exposure.

Loopscale
Morpho
aave

Yield-Bearing CeFi Collateral

The joint **OKX**, **BlackRock**, **Standard Chartered**, and **Securitize** framework enables institutional clients to use BUIDL as yield-bearing trading collateral on OKX, with custody provided by Standard Chartered.

standard chartered
OKX

Broader Collateral Utility

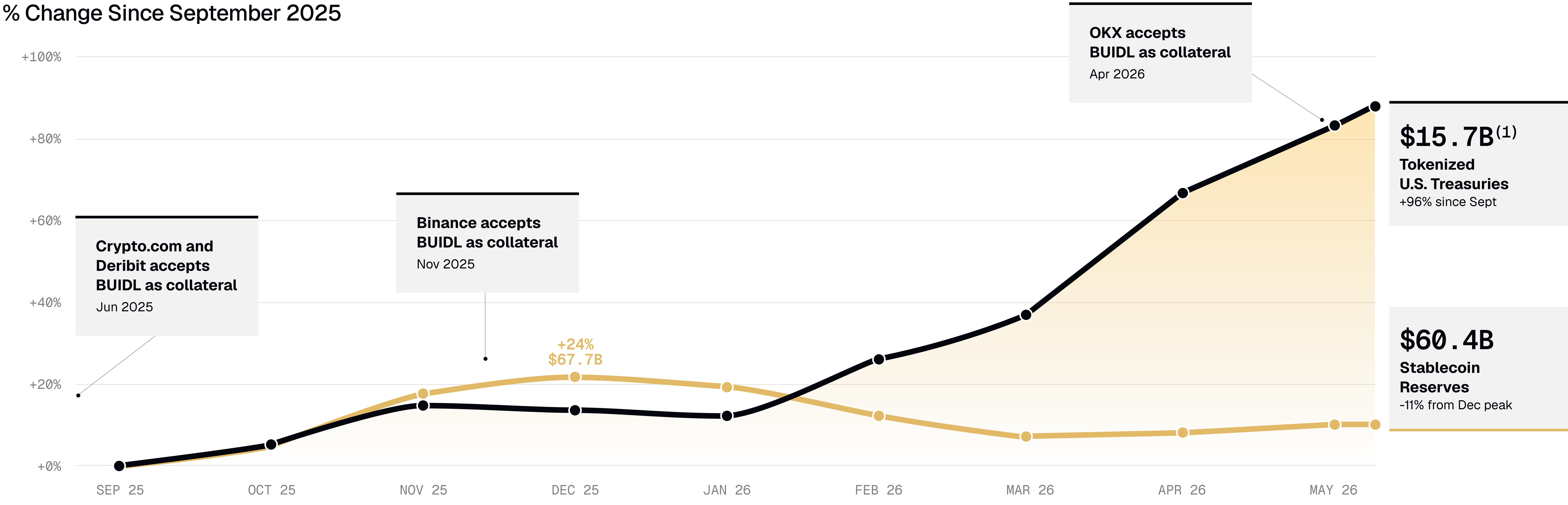
BUIDL is also accepted as eligible collateral across selected digital-asset trading venues.

BINANCE
crypto.com
Deribit

Sources: (1) Standard Chartered Global Research (Oct. 2025). (2) DefiLlama and Allium.

Productive Collateral is Replacing Idle Cash

Tokenized U.S. Treasuries vs Stablecoin Reserves on Derivatives Exchanges
% Change Since September 2025



Sources: RWA.xyz and CryptoQuant

Note: (1) As of May 17, 2026.

DeFi Integrations Expand Liquidity, Utility, and Growth Potential for Tokenized Assets

Instant Liquidity

- Grove Basin and Ethena enable instant liquidity
- UniswapX and Fission enable instant redemptions
- UniswapX RFQ connects liquidity with market makers
- Instant liquidity strengthens collateral and composability

PARTNERS GROVE Ethena UNISWAP Fission

Capital Efficiency Through Recursive Lending

- Recursive lending unlocks new onchain capital strategies
- Each instance can deepen AUM and retention
- Supports progress toward DeFi TVL goals

PARTNERS Loopscale ZHARTA

Securitize DeFi Lending Market Integrations

- Post RWAs as regulated DeFi collateral
- Borrow stablecoins while retaining asset exposure
- Builds a credit-utility layer for tokenized assets

PARTNERS Morpho Loopscale aave Euler

AI Vault Registrar: Standardizing the Compliance Layer for Agentic RWA Finance

IDENTITY

Verified Investor

KYC/KYB status determines who can hold assets and transact.

LINK

Vault Registrar (ERC-8245)

Registers vaults under investor identities.

EXECUTION

Investor-bound Vault

Holds RWAs while preserving attribution.

AI MARKET

Approved Operators

AGENT TRUST

AGENT PAYMENTS

Different AI agents can compete to provide better investment results.

Vault Registrar is the foundation. Agents are the extension.

A standard path from compliant token ownership to autonomous, auditable asset workflows.

SMART ESCROW → BORROW → COLLATERALIZE → REINVEST → ONE-CLICK RECURSIVE LENDING → AGENT-MANAGED STRATEGIES

Source: labs.securitize.io

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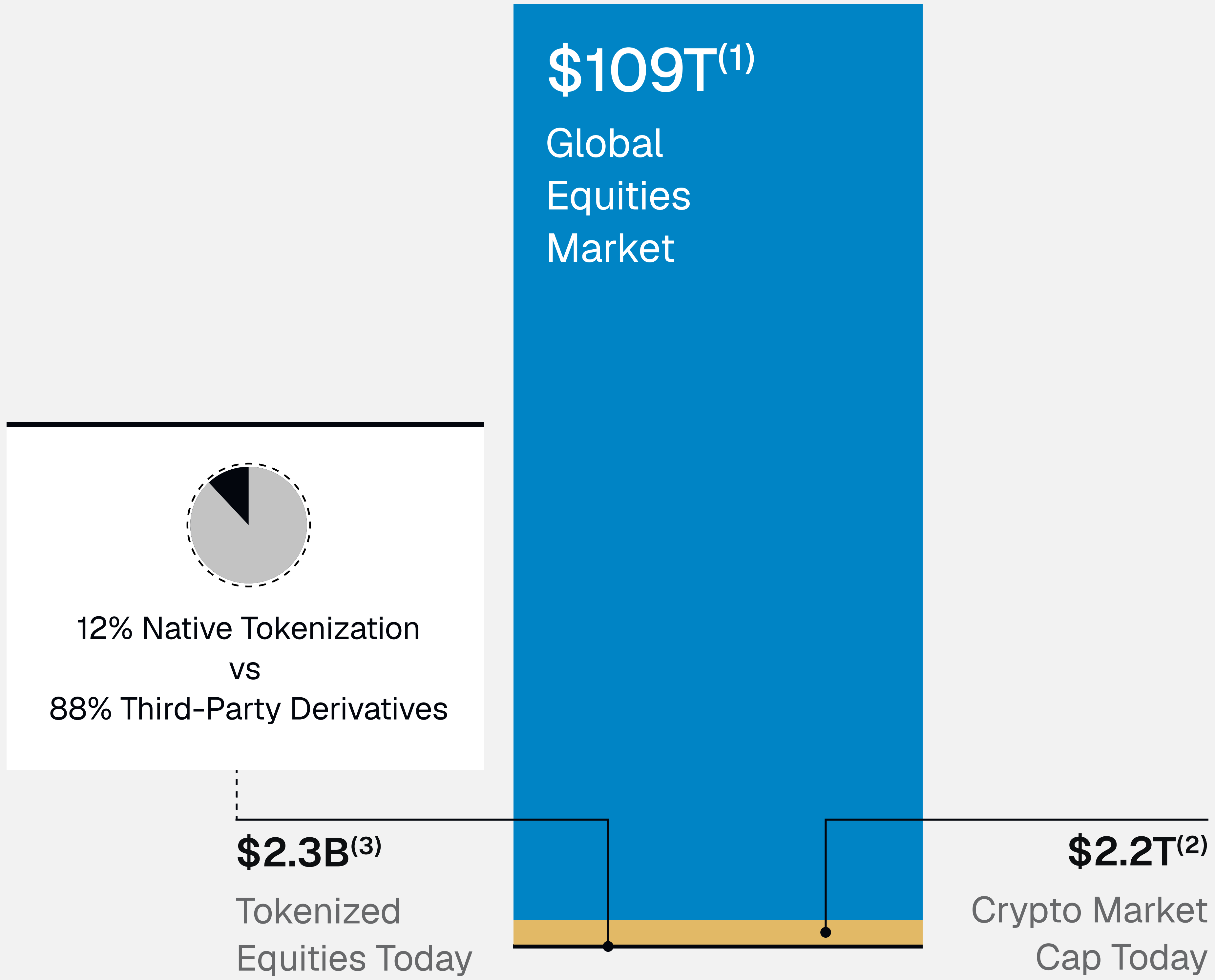
Tokenized Equities

Tokenized Equities Landscape

A $109T Market With Significant Room to Tokenize



Three Tokenization Models

01 Issuer-Sponsored

The token is the security—recorded by the transfer agent, with full shareholder rights and transfer controls.

02 Custodial (Third-Party)

The token represents a custodial interest in an underlying security; issuer involvement and regulatory treatment may vary by jurisdiction.

03 Synthetic (Third-Party)

The token provides third-party exposure rather than issuer ownership; availability may be limited by jurisdiction.

Why It Matters

Securitize's registered transfer-agent infrastructure links issuer-sponsored tokens to the official securityholder record—bringing ownership, eligibility, and transfer controls together onchain.

Sources: (1) Visual Capitalist (2023); (2) CoinGecko; (3) RWA.xyz as of August 10, 2026

Securitize's Growing Ecosystem Creates a Full-Stack Path to Tokenized Public Markets

TRANSFER AGENTS

Computershare

Largest Global Transfer Agent

- Issuer-sponsored tokens alongside DRS holdings
- ~2,500 U.S. public-company clients
- ~58% S&P 500 coverage

TRANSFER AGENTS

Continental Stock Transfer & Trust

Third Largest Transfer Agent

- Go-to transfer agent for SPACs, Small-Mid Cap IPOs
- Serves 1,800 public and private issuers and provides cross-border agent services to 220 global clients
- Handled 60% of all US IPOs

EXCHANGES

NYSE

Largest global exchange for stocks and ETFs

- Design partner for NYSE's digital 24/7 ATS
- Premier tokenization partner
- Securitize will be the first participating broker-dealer

MARKET MAKERS

Jump Trading

Notable market maker in the digital asset ecosystem

- Regulated onchain secondary trading
- Jupiter distribution on Solana
- Securitize clearing and ATS rails

INVESTMENT BANKS & DISTRIBUTION

Cantor Fitzgerald

Leading investment bank for SPACs and digital assets

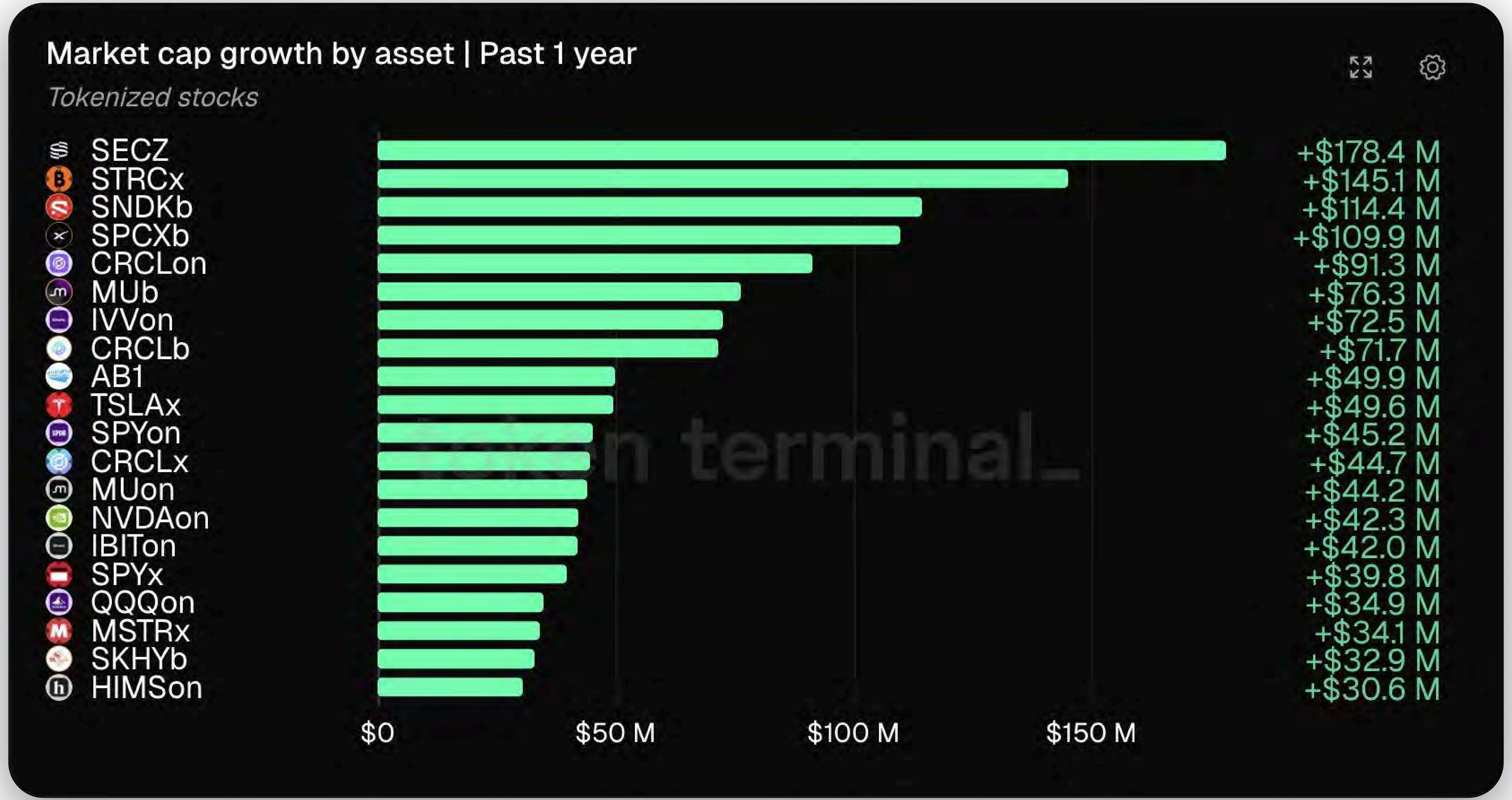
- Extends rails into IPOs and follow-ons
- Expands tokenized capital formation
- Moves beyond secondary-market use cases

Together these partnerships cover the full stack:

ISSUE → REGISTER → CUSTODY & SETTLE → DISTRIBUTE → FUND

Sources: Computershare.com/about-us ; Continental.com/about-us

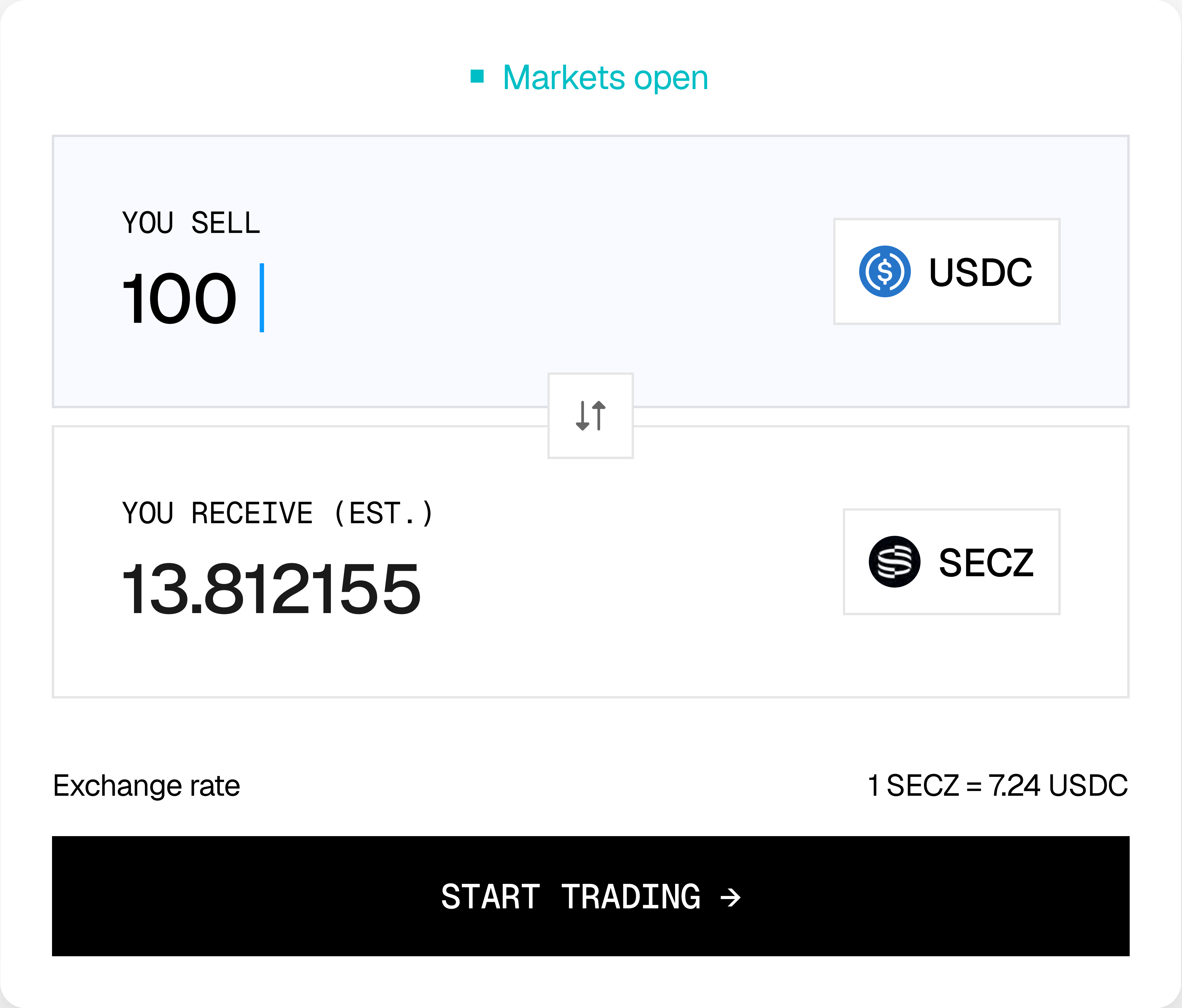
Securitize Demonstrated Native U.S. Equity Trading on Listing Day



- SECZ shares natively tokenized at listing
- Largest tokenized stock
- Recorded through Continental Stock Transfer & Trust
- Tokenized across Avalanche and Solana

Source: Token Terminal, via X (August 2026).

SECZ Put Compliant Onchain Equity Trading into Production



- Onchain trading is compliant with Reg NMS and CAT
- Available globally, including the U.S., from day one
- Self-custody USDC trading, with Jump market making

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Regulatory Progress

Favorable Regulatory Environment for Tokenized Securities

Under Chairman Paul Atkins, the SEC has been supportive of—and active in—developing a clear regulatory framework for the widespread adoption of tokenized securities in the U.S.

Key SEC Actions to Date

Transfer Agent FAQ (May 2025)
Validates public blockchains as official securityholder masterfiles.

Rule 15c3-3 Supplemental FAQs (Dec 2025)
Clarifies broker-dealer possession and control rules beyond SPBD.

Tokenized Securities Statement (Jan 2026)
Provides clear taxonomy for tokenized securities.

Securitize Markets (BD) Progress

Custody
Custody and dealing capabilities for tokenized securities.

Clearance & Settlement
Atomic settlement between tokenized securities and stablecoins.

Underwriting & Selling Groups
Participation in IPOs and secondary tokenized offerings.

Key SEC Actions Anticipated

Innovation Exemption
Lighter framework for onchain tokenized-securities trading.

Reg Crypto Proposal
Lighter registration framework for crypto “investment contracts.”

Custody
Practical custody rules for broker-dealers, advisers, and investment companies.

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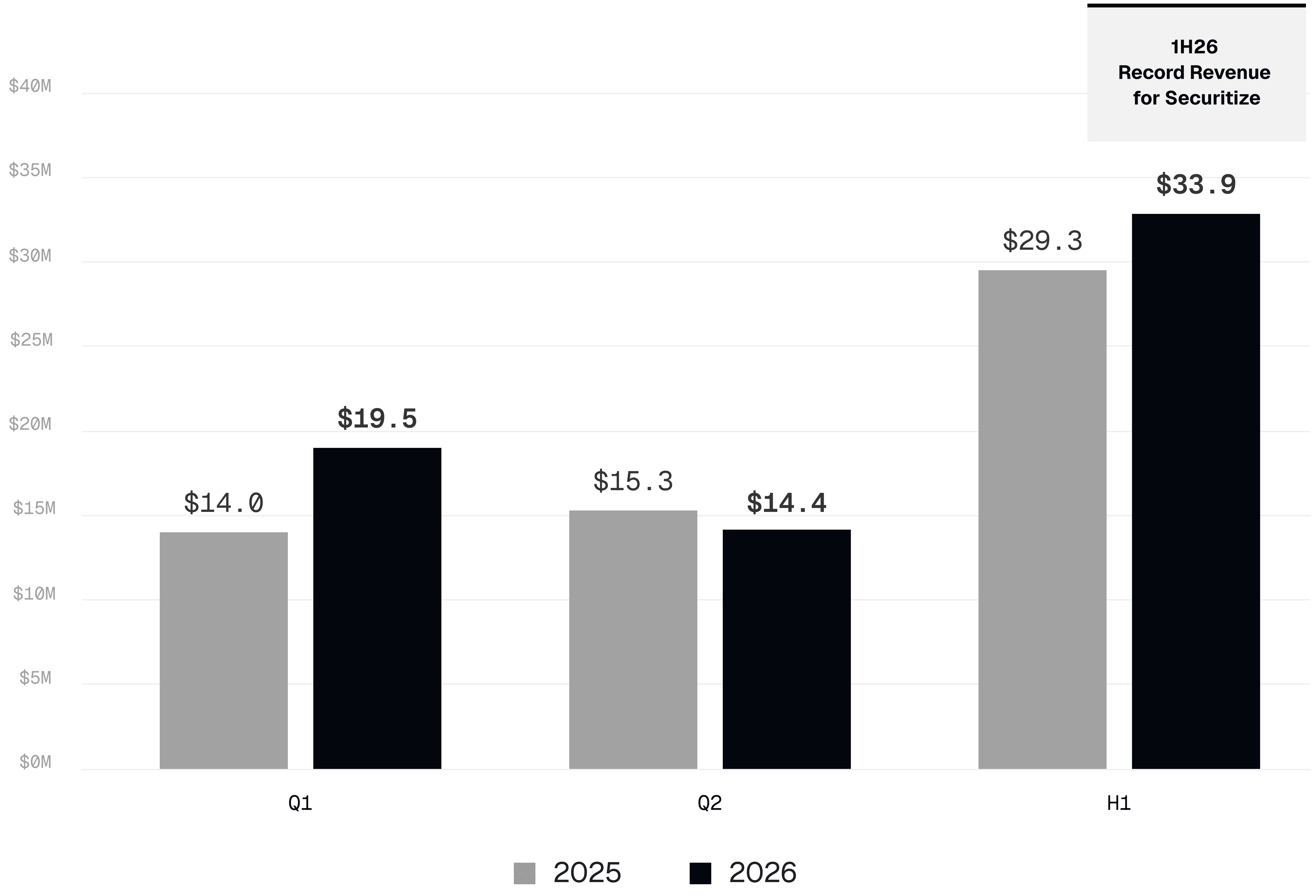
Q2 2026 Financial Highlights & Outlook

2Q26 Financial Highlights

Total Revenue	Average Assets Under Management (AUM)	Assets Under Administration (AUA)
$14.4M	$4.3B	$24.3B
Adjusted EBITDA Loss	**Aggregate Transaction Volume**	**Active Funds on Securitize Fund Services**
-$5.5M	$5.3B	663

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. See slide 45 for a reconciliation of Net Income to EBITDA and Adjusted EBITDA

Total Revenue



TOTAL H1 REVENUE

$29.3M → **$33.9M**

▲ +$4.6M • +15.8% YoY

Asset servicing +63% YoY, more than offsetting a 6% decline in tokenization revenue

Q1 REVENUE

$14.0M → **$19.5M**

▲ +$5.4M • +38.8% YoY

Asset servicing +201% YoY to $8.3M; tokenization largely flat at $11.1M

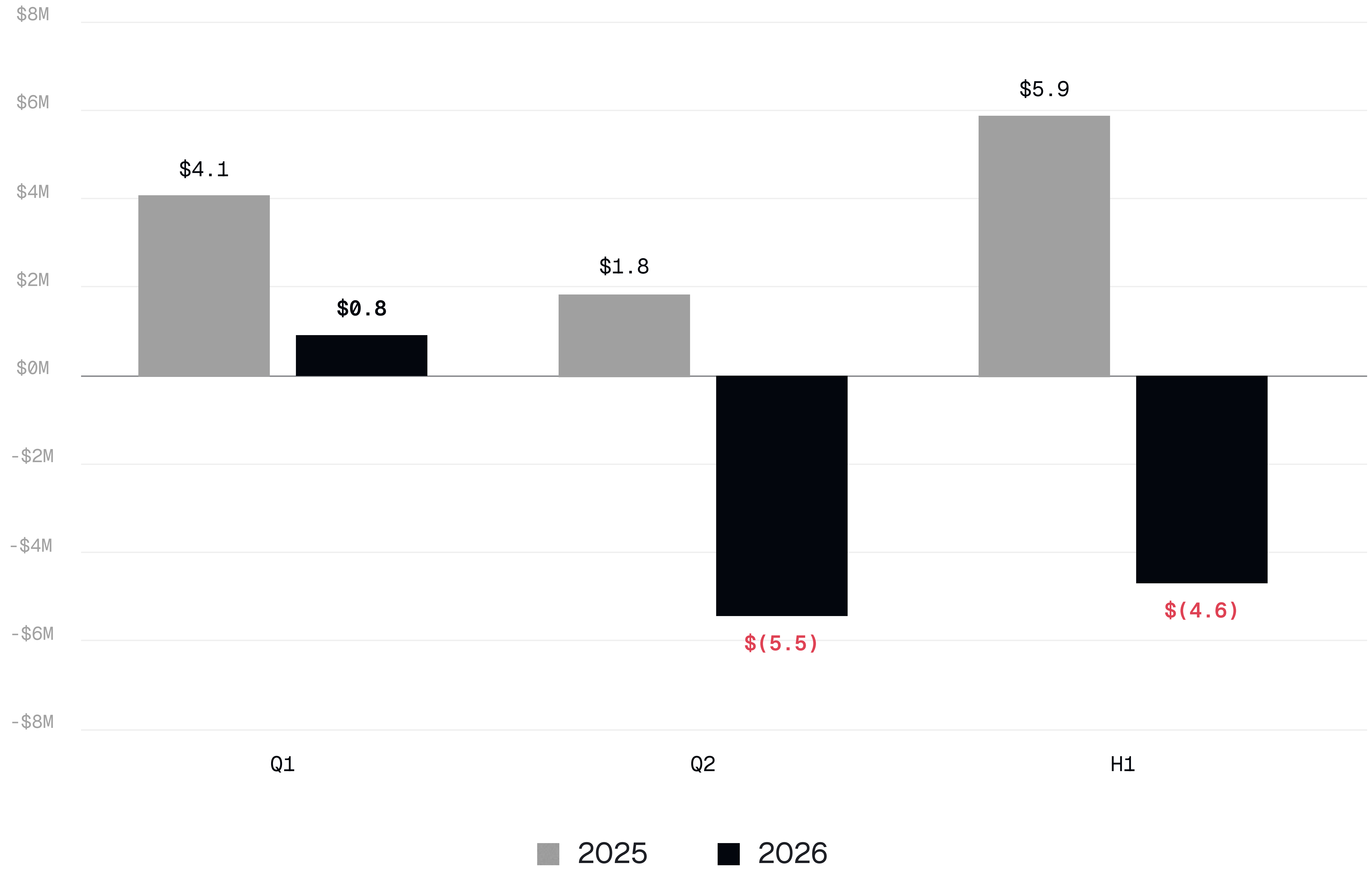
Q2 REVENUE

$15.3M → **$14.4M**

▼ -$0.8M • -5.4% YoY

Tokenization –$1.0M on deal timing; partially offset by asset servicing +$0.2M

Adjusted EBITDA



TOTAL H1 ADJ. EBITDA

$5.9M → $(4.6)M

▼ -$10.6M

Headcount growth to support business expansion, plus senior hires made in connection with the transition to being publicly traded

Q1 ADJ. EBITDA

$4.1M → $0.8M

▼ -$3.3M

Cost base grew faster than the $5.4M revenue increase, but the quarter remained adjusted-EBITDA positive

Q2 ADJ. EBITDA

$1.8M → $(5.5)M

▼ -$7.3M

Full-quarter run-rate of new hires, compounded by the $0.8M revenue decline

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. See slide 45 for a reconciliation of Net Income to EBITDA and Adjusted EBITDA

2Q26 Income Statement

($ in millions)	2Q26	1Q26	2Q25	YoY Δ		QoQ Δ	
Total Revenue	**$14.4**	**$19.5**	**$15.3**	**$(0.8)**	**-5%**	**$(5.0)**	**-26%**
Tokenization Revenue	7.8	11.1	8.9	(1.0)	-12%	(3.3)	-30%
Asset Servicing Revenue	6.6	8.3	6.4	0.2	3%	(1.7)	-21%
Operating costs and expenses:							
Cost of revenue (exclusive of items shown below)	4.0	4.5	3.5	0.4	13%	(0.5)	-11%
Selling, general & administrative	8.2	7.7	3.5	4.7	133%	0.5	6%
Compensation and benefits	10.5	9.1	8.0	2.5	31%	1.4	16%
Provision for expected credit losses	1.3	0.3	0.1	1.2	1075%	0.0	361%
Loss on digital assets from operations, net	0.1	0.3	0.3	(0.2)	-68%	(0.2)	-71%
Total operating costs and expenses	**24.1**	**21.9**	**15.5**	**8.7**	**56%**	**2.3**	**10%**
Loss from operations	**(9.7)**	**(2.4)**	**(0.2)**	**(9.5)**	**4811%**	**(7.3)**	**304%**
Total other expense, net	(11.9)	(5.5)	(5.3)	(6.7)	127%	(6.5)	118%
Net loss from continuing operations before income taxes	**(21.7)**	**(7.9)**	**(5.5)**	**(16.2)**	**297%**	**(13.8)**	**174%**
Provision for income taxes	(0.0)	0.0	(0.1)	0.0	-51%	(0.1)	-191%
Net loss from continuing operations	**(21.7)**	**(7.9)**	**(5.5)**	**(16.2)**	**292%**	**(13.8)**	**173%**
Net loss from discontinued operations	-	-	(0.6)	(0.6)	-100%	-	NM
Net loss	**$(21.7)**	**$(7.9)**	**$(6.1)**	**$(15.5)**	**253%**	**$(13.8)**	**173%**
EBITDA	**$(20.2)**	**$(5.3)**	**$(3.8)**	**$(16.4)**	**429%**	**$(14.9)**	**283%**
Adjusted EBITDA	**$(5.5)**	**$0.8**	**$1.8**	**$(7.3)**	**-402%**	**$(6.3)**	**-757%**

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. See slide 45 for a reconciliation of Net Income to EBITDA and Adjusted EBITDA

Quarterly Income Statement

($ in millions)	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Total Revenue	**$14.0**	**$15.3**	**$16.7**	**$16.7**	**$19.5**	**$14.4**
Tokenization Revenue	11.3	8.9	9.2	8.1	11.1	7.8
Asset Servicing Revenue	2.8	6.4	7.5	8.0	8.3	6.6
Operating costs and expenses						
Cost of revenue (exclusive of items shown below)	1.7	3.5	3.9	4.3	4.5	4.0
Selling, general & administrative	3.3	3.5	5.8	7.9	7.7	8.2
Compensation and benefit	12.0	8.0	8.1	9.0	9.1	10.5
Provision for expected credit losses	0.1	0.1	0.1	0.1	0.3	1.3
Loss on digital assets from operations, net	0.9	0.3	1.9	2.1	0.3	0.1
Total operating costs and expenses	**18.0**	**15.5**	**19.8**	**23.5**	**21.9**	**24.1**
Loss from operations	**(3.9)**	**(0.2)**	**(3.0)**	**(7.4)**	**(2.4)**	**(9.7)**
Total other expense, net	(0.5)	(5.3)	6.6	(28.3)	(5.5)	(11.9)
Net loss from continuing operations before income taxes	**(4.5)**	**(5.5)**	**3.6**	**(35.7)**	**(7.9)**	**(21.7)**
Provision for income taxes	(0.1)	(0.1)	(0.8)	0.6	0.0	(0.0)
Net loss from continuing operations	**(4.5)**	**(5.5)**	**2.8**	**(35.1)**	**(7.9)**	**(21.7)**
Net loss from discontinued operations	(0.6)	(0.6)	(4.5)	(0.4)	-	-
Net loss	**$(5.1)**	**$(6.1)**	**$(1.7)**	**$(35.5)**	**$(7.9)**	**$(21.7)**

Note: Quarterly figures from 2025 have not been reviewed by our independent auditor.

Quarterly Adjusted EBITDA Reconciliation

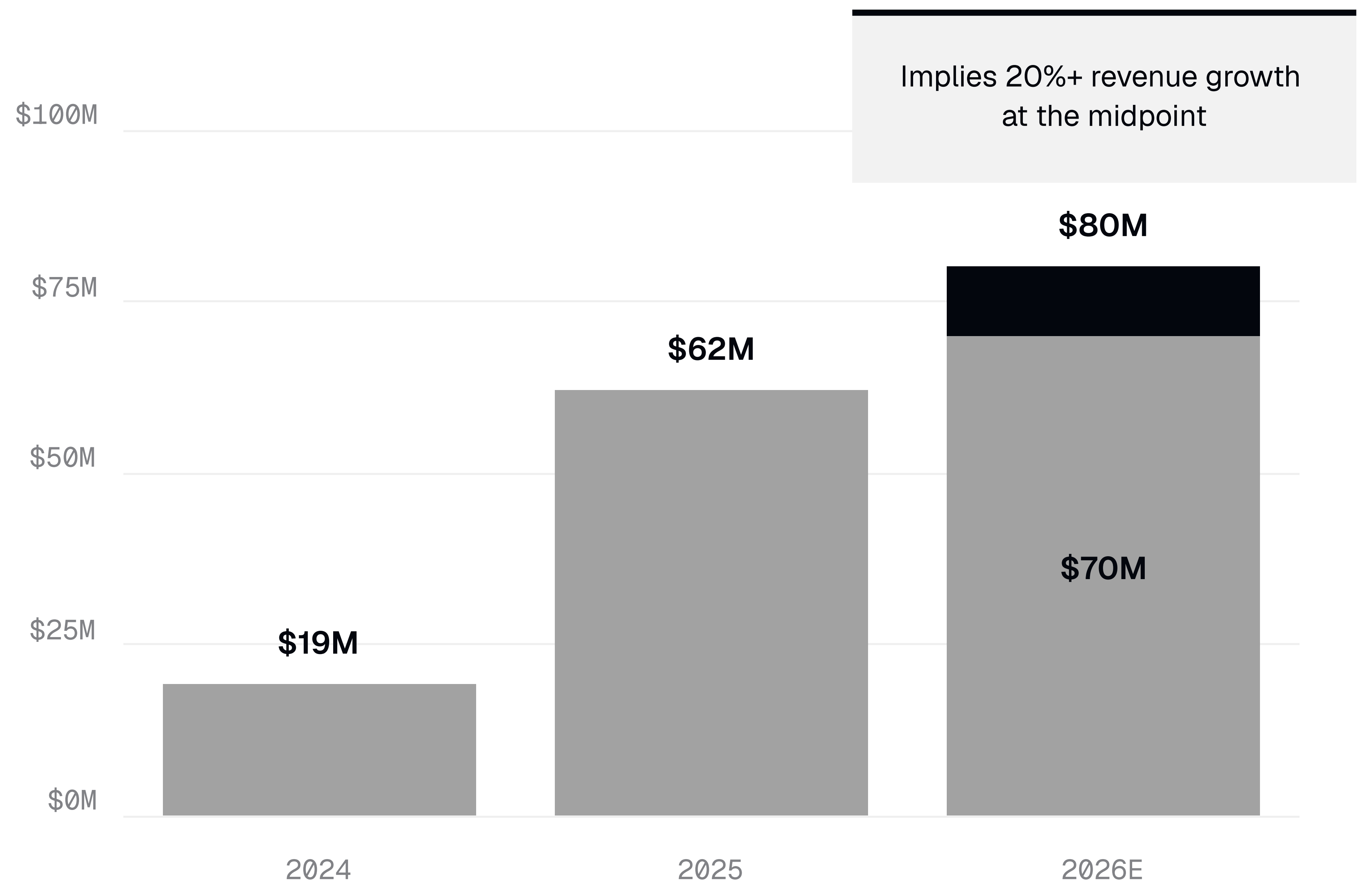
($ in millions)	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Net loss from continuing operations	**$(4.5)**	**$(5.5)**	**$2.8**	**$(35.1)**	**$(7.9)**	**$(21.7)**
Add back:						
Depreciation and amortization	0.3	0.6	0.4	0.5	0.6	0.5
Interest expense	1.5	1.4	1.9	2.1	2.3	1.1
Interest income	(0.2)	(0.3)	(0.2)	(0.4)	(0.2)	(0.2)
Provision for income taxes	0.1	0.1	0.8	(0.6)	0.0	0.0
EBITDA	**$(2.9)**	**$(3.8)**	**$5.8**	**$(33.5)**	**$(5.3)**	**$(20.2)**
Add back:						
Provision for expected credit losses	0.1	0.1	0.1	0.1	0.3	1.3
Share-based compensation expense	7.4	1.2	1.2	2.2	0.8	0.5
Dividend income	(0.0)	(0.0)	(0.0)	(0.1)	(0.2)	(0.1)
Loss on digital assets held for investments, net	-	-	-	-	0.9	0.5
Other income (expense), net	(0.6)	0.1	1.3	(1.7)	(0.6)	(1.1)
Change in fair value of simple agreements for future equity, embedded derivatives, and option liability	(0.1)	4.1	(9.6)	28.5	3.3	11.7
Acquisition related transaction costs	0.2	0.0	-	-	-	-
Professional fees and other one-time public company readiness costs	-	-	0.9	2.3	1.5	1.9
Adjusted EBITDA	**$4.1**	**$1.8**	**$(0.3)**	**$(2.2)**	**$0.8**	**$(5.5)**

Note: EBITDA and Adjusted EBITDA are non-GAAP financial metrics. Quarterly figures from 2025 have not been reviewed by our independent auditor.

Financial Outlook

Full-Year 2026 Financial Outlook

Total Revenue of $70-$80 million



Growth Opportunities

Tokenization

- Strong Tokenized Money Market and Fixed Income Funds pipeline
- Broader roll-out of Tokenization of Public Equities
- Launch new funds with existing and new asset managers
- Add more utility to tokenized securities to fuel usage
- Broaden global distribution partnerships

Asset Servicing

- Expand new product launches with existing and new clients
- Cross-sell fund services to the tokenization client base
- Launch white label referral partnerships to capture ancillary revenue

(1) 2026E revenue has been prepared by management and reflect the best currently available information and assumptions as to the company's future performance. However, this revenue estimate is forward-looking in nature and subject to significant risks and uncertainty that could cause the company's financial performance to differ significantly from this estimate. As a result, no assurance can be given that this will be achieved for fiscal 2026 (or at all) and therefore investors should not place undue reliance on such information. See Disclaimers & Cautionary Note Regarding Forward-Looking Statements relating to 2026E metrics.

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Disclaimers & Cautionary Note Regarding Forward-Looking Statements

Disclaimers & Cautionary Note Regarding Forward-Looking Statements

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of the U.S. federal securities laws. All statements other than statements of historical fact contained in this press release, including statements regarding Securitize Corp.'s ("Securitize" or "the Company") future results of operations and financial position, business strategy, and plans and objectives of management for future operations, are forward-looking statements.

Forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "potential," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. These statements are based on management's current expectations and assumptions and are subject to risks and uncertainties and other important factors that could lead to actual results differing materially from those projected, forecasted or expected. Securitize Corp. assumes no (and disclaims any) obligation to revise or update these statements to reflect future events or circumstances. Although Securitize Corp. believes that the assumptions underlying the forward-looking statements are reasonable, it can give no assurance that its expectations will be attained. Securitize Corp. cautions investors not to place undue reliance on any such forward-looking statements.

Many factors could cause actual results to differ materially from those described in these forward-looking statements, including, but not limited to: regulatory developments relating to digital assets and tokenization; market volatility; competition; and the risk factors described in the filings of Securitize Corp.

Readers should carefully review Securitize Corp.'s financial statements and the notes thereto, as well as the section entitled "Risk Factors" in Securitize Corp.'s registration statement on Form S-1 filed with the SEC on July 30, 2026 and the other documents Securitize Corp. files from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements.

Industry and Market Data

This presentation has been prepared by Securitize and includes market data and other statistical information from third-party industry publications and sources as well as from research reports prepared for other purposes. Although Securitize believes these third-party sources are reliable as of their respective dates, neither Securitize nor any of its representatives has independently verified the accuracy or completeness of this information and cannot assure you of the data's accuracy or completeness. Some data are also based on Securitize's good faith estimates, which are derived from both internal sources and the third-party sources. Neither Securitize nor any of its representatives make any representation or warranty with respect to the accuracy of such information.

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Non-GAAP Metrics

Securitize generally reports its financial results in accordance with U.S. generally accepted accounting principles ("GAAP"). However, management believes that the evaluation of its ongoing operating results may be enhanced by a presentation of EBITDA or Adjusted EBITDA, which are non-GAAP financial measures. EBITDA represents net income or net loss before depreciation and amortization, interest expense and income taxes. Adjusted EBITDA represents net loss from continuing operations adjusted for certain non-cash items, non-recurring charges, and other items as detailed in the reconciliation table above. Securitize believes that the use of EBITDA and Adjusted EBITDA provides an additional meaningful method of evaluating certain aspects of its operating performance from period to period on a basis that may not be otherwise apparent under GAAP when used in addition to, and not in lieu of, GAAP measures. A reconciliation of Adjusted EBITDA to net income (loss) is included in the presentation.

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Q2 2026 Earnings Presentation

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