



LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2009

OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 0229 0229 NAIC Company Code 66109 Employer's ID Number 35-0838945
(Current) (Prior)

Organized under the Laws of Indiana State of Domicile or Port of Entry Indiana

Country of Domicile United States of America

Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948

Statutory Home Office 2970 West Crosscreek Drive Monrovia, IN 46157
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 5780 Powers Ferry Road, NW
(Street and Number)

Atlanta, GA 30327-4390 770-980-5100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 5780 Powers Ferry Road, NW Atlanta, GA 30327-4390
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 5780 Powers Ferry Road, NW
(Street and Number)

Atlanta, GA 30327-4390 770-980-5100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.ing.com/us

Statutory Statement Contact J. Dewayne Lummus 770-980-5845
(Name) (Area Code) (Telephone Number)

FSSC_Compliance@us.ing.com 770-980-5800
(E-mail Address) (FAX Number)

OFFICERS

President Donald Wayne Britton, President Treasurer David Scott Pendergrass, SVP and Treasurer
Secretary Joy Michelle Benner, Secretary Appointed Actuary Francis de Regnaudcourt, VP and Appointed Actuary

OTHER

Boyd George Combs, Senior Vice President, Tax Steven Todd Plerson, SVP and Chief Accounting Officer Stephen Joseph Preston, Senior Vice President
David Allan Wheat, EVP and Chief Financial Officer

DIRECTORS OR TRUSTEES

Donald Wayne Britton, Director # Bridget Mary Healy, Director Thomas Joseph McInerney, Director and Chairman
Noel Douglas Phillips, Director Catherine Hale Smith, Director David Allan Wheat, Director

State of Georgia/Minnesota SS:
County of Fulton/Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Donald Wayne Britton
President

Joy Michelle Benner
Secretary

David Scott Pendergrass
Treasurer

Subscribed and sworn to before me this
23 day of July 2009
K. R. Hatfield

Subscribed and sworn to before me this
22 day of July 2009
Kathleen L. Carlson

Subscribed and sworn to before me this
14 day of July 2009
K. R. Hatfield



Is this an original filing?Yes [X] No
If no,
1. State the amendment number
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	199,527,468	0	199,527,468	200,664,839
2. Stocks:				
2.1 Preferred stocks	1,519,259	1,468,878	50,381	1,174,374
2.2 Common stocks	1,102,652	1,102,652	0	0
3. Mortgage loans on real estate:				
3.1 First liens	4,587,713	0	4,587,713	7,693,031
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$258,510), cash equivalents (\$0) and short-term investments (\$21,576,734)	21,835,244	0	21,835,244	17,568,696
6. Contract loans, (including \$0 premium notes)	11,340,469	0	11,340,469	11,638,727
7. Other invested assets	1,425,004	0	1,425,004	1,607,675
8. Receivables for securities	498	0	498	40,259
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	241,338,307	2,571,530	238,766,777	240,387,601
11. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
12. Investment income due and accrued	2,291,719	0	2,291,719	2,197,757
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection	21,436	0	21,436	7,837
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	275,228	0	275,228	249,826
13.3 Accrued retrospective premiums	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	0	0	0	0
14.2 Funds held by or deposited with reinsured companies	0	0	0	0
14.3 Other amounts receivable under reinsurance contracts	0	0	0	0
15. Amounts receivable relating to uninsured plans	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
16.2 Net deferred tax asset	3,510,810	2,615,264	895,546	1,657,081
17. Guaranty funds receivable or on deposit	20,462	0	20,462	22,684
18. Electronic data processing equipment and software	0	0	0	0
19. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	17,992	0	17,992	0
21. Receivables from parent, subsidiaries and affiliates	173,460	1,968	171,492	201,275
22. Health care (\$0) and other amounts receivable	0	0	0	0
23. Aggregate write-ins for other than invested assets	0	0	0	0
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	247,649,414	5,188,762	242,460,652	244,724,061
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
26. Total (Lines 24 and 25)	247,649,414	5,188,762	242,460,652	244,724,061
DETAILS OF WRITE-INS				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)	0	0	0	0
2301.				
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	0	0	0	0

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$115,752,317 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	115,752,317	123,951,203
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (including \$0 Modco Reserve)	16,897,170	16,484,187
4. Contract claims:		
4.1 Life	1,919,800	1,480,895
4.2 Accident and health	0	0
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$0 Modco)	656,344	639,499
6.2 Dividends not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums	15,119	10,960
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$8,508 assumed and \$0 ceded	8,508	30,063
9.4 Interest Maintenance Reserve	323,201	641,251
10. Commissions to agents due or accrued-life and annuity contracts \$0 , accident and health \$0 and deposit-type contract funds \$0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	3,011	65,100
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	196,622	221,789
15.1 Current federal and foreign income taxes, including \$(196,159) on realized capital gains (losses)	3,798,988	3,899,243
15.2 Net deferred tax liability	0	0
16. Unearned investment income	368,947	342,421
17. Amounts withheld or retained by company as agent or trustee	6,536	23,636
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	135,176	67,923
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	47,061
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	433,376	230,154
24.2 Reinsurance in unauthorized companies	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.4 Payable to parent, subsidiaries and affiliates	336,215	303,671
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured plans	0	0
24.7 Funds held under coinsurance	0	0
24.8 Payable for securities	0	0
24.9 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	161,772	161,754
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	141,013,102	148,600,810
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	141,013,102	148,600,810
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	271,902	680,310
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	9,393,754	9,393,754
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	89,281,894	83,549,187
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	98,947,550	93,623,251
38. Totals of Lines 29, 30 and 37	101,447,550	96,123,251
39. Totals of Lines 28 and 38	242,460,652	244,724,061
DETAILS OF WRITE-INS		
2501. Unclaimed property	161,772	161,754
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	161,772	161,754
3101. Admitted deferred tax per permitted practice	271,902	680,310
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	271,902	680,310
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,244,595	2,261,105	4,466,522
2. Considerations for supplementary contracts with life contingencies	0	13,740	13,740
3. Net investment income	5,705,556	7,014,949	13,226,857
4. Amortization of Interest Maintenance Reserve (IMR)	(46,529)	(38,947)	(73,286)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	(56)	221	259
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	387	40	90
9. Totals (Lines 1 to 8.3)	7,903,953	9,251,108	17,634,182
10. Death benefits	4,008,638	6,091,290	9,444,507
11. Matured endowments (excluding guaranteed annual pure endowments)	57,802	34,613	101,510
12. Annuity benefits	270,000	291,823	590,999
13. Disability benefits and benefits under accident and health contracts	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	33,833	35,857	68,769
15. Surrender benefits and withdrawals for life contracts	2,749,924	2,298,824	4,411,752
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	365,585	364,422	707,029
18. Payments on supplementary contracts with life contingencies	14,289	14,693	29,130
19. Increase in aggregate reserves for life and accident and health contracts	(8,198,885)	(3,063,244)	(5,382,543)
20. Totals (Lines 10 to 19)	(698,814)	6,068,278	9,971,153
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	111,209	115,981	237,155
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	900,387	1,212,047	2,381,453
24. Insurance taxes, licenses and fees, excluding federal income taxes	90,285	82,479	335,983
25. Increase in loading on deferred and uncollected premiums	(40,302)	(35,599)	(4,846)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0
27. Aggregate write-ins for deductions	11	0	1,814
28. Totals (Lines 20 to 27)	362,776	7,443,186	12,922,712
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	7,541,177	1,807,922	4,711,470
30. Dividends to policyholders	301,206	300,927	555,374
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	7,239,971	1,506,995	4,156,096
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	841,514	541,400	1,435,045
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	6,398,457	965,595	2,721,051
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 152 (excluding taxes of \$ (196,311) transferred to the IMR)	(223,312)	(27,941)	(1,989,837)
35. Net income (Line 33 plus Line 34)	6,175,145	937,654	731,214
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	96,123,251	96,143,258	96,143,258
37. Net income (Line 35)	6,175,145	937,654	731,214
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (55,112)	37,299	159,069	(254,534)
39. Change in net unrealized foreign exchange capital gain (loss)	65,047	(29,029)	(233,595)
40. Change in net deferred income tax	(1,612,784)	998,608	1,318,860
41. Change in non-admitted assets	862,815	(3,962,160)	(3,068,082)
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(203,223)	353,979	1,486,130
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	5,324,299	(1,541,879)	(20,007)
55. Capital and surplus, as of statement date (Lines 36 + 54)	101,447,550	94,601,379	96,123,251
DETAILS OF WRITE-INS			
08.301. Miscellaneous income	387	40	90
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	387	40	90
2701. Miscellaneous expenses	11	0	1,814
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	11	0	1,814
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	2,250,063	4,489,580
2. Net investment income	5,861,983	13,146,953
3. Miscellaneous income	2,112	7,593
4. Total (Lines 1 to 3)	8,114,158	17,644,126
5. Benefit and loss related payments	7,048,905	14,711,178
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,143,221	2,939,008
8. Dividends paid to policyholders	296,452	591,648
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	745,610	562,157
10. Total (Lines 5 through 9)	9,234,188	18,803,991
11. Net cash from operations (Line 4 minus Line 10)	(1,120,030)	(1,159,865)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	16,654,561	53,747,319
12.2 Stocks	919	0
12.3 Mortgage loans	3,105,318	3,082,781
12.4 Real estate	0	0
12.5 Other invested assets	38,129	1,477,553
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	12,518
12.7 Miscellaneous proceeds	40,259	28,210
12.8 Total investment proceeds (Lines 12.1 to 12.7)	19,839,186	58,348,381
13. Cost of investments acquired (long-term only):		
13.1 Bonds	15,176,824	77,965,982
13.2 Stocks	0	330
13.3 Mortgage loans	0	1,277,777
13.4 Real estate	0	0
13.5 Other invested assets	43,290	1,705,435
13.6 Miscellaneous applications	498	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	15,220,612	80,949,524
14. Net increase (or decrease) in contract loans and premium notes	(298,258)	(540,146)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	4,916,832	(22,060,997)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	412,983	9,910
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	56,763	120,054
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	469,746	129,964
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	4,266,548	(23,090,898)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	17,568,696	40,659,594
19.2 End of period (Line 18 plus Line 19.1)	21,835,244	17,568,696

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	0	0	0
2. Ordinary life insurance	2,130,365	2,276,666	4,467,367
3. Ordinary individual annuities	136,004	8,736	55,204
4. Credit life (group and individual)	0	0	0
5. Group life insurance	0	0	0
6. Group annuities	0	0	0
7. A & H - group	0	0	0
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	24,253	27,182	55,590
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	2,290,622	2,312,584	4,578,161
12. Deposit-type contracts	0	0	0
13. Total	2,290,622	2,312,584	4,578,161
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

Note 1 - Summary of Significant Accounting Policies

The financial statements of Midwestern United Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Indiana Insurance Department.

The Indiana Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' (“NAIC”) Accounting Practices and Procedures Manual, version effective January 1, 2001, has been adopted as a component of prescribed or permitted practices by the State of Indiana.

The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices. During 2008, the Company received a permitted practice that differs from the NAIC Statement of Statutory Accounting Principles (“SSAP”) found in the Accounting Practices and Procedures Manual. Specifically, the Company received a permitted practice to admit a larger deferred tax asset than prescribed by the SSAP.

The Company, with the explicit permission of the Commissioner of Insurance of the State of Indiana, records its admitted deferred tax assets in accordance with SSAP No. 10 except for the following changes to 10a, 10b(i) and 10b(ii):

10. Gross deferred tax assets (“DTAs”) shall be admitted in an amount equal to the sum of:
- a. Federal income taxes paid in prior years that can be recovered through loss carrybacks for existing temporary differences that reverse by the end of the subsequent three calendar years. SSAP No. 10 only allows temporary differences that reverse by the end of the subsequent calendar year.
 - b. The lesser of:
 - (i) The amount of gross DTAs, after the application of paragraph 10a., expected to be realized within three years of the balance sheet date. SSAP No. 10 only allows gross DTAs to be realized within one year of the balance sheet date.
 - (ii) Fifteen percent of statutory capital and surplus as required to be shown on the statutory balance sheet of the reporting entity for its most recently filed statement with the domiciliary state commissioner adjusted to exclude any net DTAs, EDP equipment and operating system software and any net positive goodwill. SSAP No. 10 only allows ten percent of statutory capital and surplus to be shown on the statutory balance sheet to exclude net DTAs, EDP equipment and operating system software and net positive goodwill.

This permitted practice increased admitted assets and statutory surplus by \$271,902 for the six months ended June 30, 2009. This permitted practice had no impact to net income and is set to expire December 15, 2009. The Company’s risk-based capital would not have triggered a regulatory event without the benefit of this permitted practice.

	State of Domicile	June 30, 2009	December 31, 2008
Statutory Surplus, State Basis	Indiana	\$ 101,447,549	\$ 96,123,251
State Permitted Practice - DTA		(271,902)	(680,310)
Statutory Surplus, NAIC SAP		<u>\$ 101,175,647</u>	<u>\$ 95,442,941</u>

The Company made no other significant changes to its accounting policies or practices as of June 30, 2009.

Note 2 - Accounting Changes and Corrections of Errors
None

Note 3 - Business Combinations and Goodwill
None

Note 4 - Discontinued Operations
None

Note 5 - Investments

Dutch State – Illiquid Assets Back-up Facility: On January 26, 2009, ING Groep, N.V. (“ING”), a global financial services company based in the Netherlands, announced it reached an agreement, for itself and on behalf of certain ING affiliates, with the Dutch State on an Illiquid Assets Back-up Facility (the “Back-up Facility”) covering 80% of ING’s Alt-A residential mortgage-backed securities (“Alt-A RMBS”). Under the terms of the Back-up Facility, a full credit risk transfer to the Dutch State was realized on 80% of ING’s Alt-A RMBS owned by ING Bank, FSB and ING affiliates within ING Insurance Americas with a book value of \$36.0 billion. The Company did not participate in this portion of the Back-up Facility. As a result of the risk transfer, the Dutch State will participate in 80% of any results of the ING Alt-A RMBS portfolio. The risk transfer to the Dutch State took place at a discount of 10% of par value. In addition, under the Back-up Facility, other fees were paid both by ING affiliates and the Dutch State. Each ING company participating in the ING-Dutch State Transaction remains the legal owner of 100% of its Alt-A RMBS portfolio and will remain exposed to 20% of any results on the portfolio. The ING-Dutch State Transaction closed on March 31, 2009, with the affiliate participation conveyance and risk transfer to the Dutch State described in the succeeding paragraph taking effect as of January 26, 2009.

In a second transaction, known as the Step 1 Cash Transfer, a portion of the Company’s Alt-A RMBS which had a book value of approximately \$4.5 million was sold for cash to an affiliate, Lion II Custom Investments LLC (“Lion II”). Immediately thereafter, Lion II sold to ING Direct Bancorp the purchased securities (the “Step 2 Cash Transfer”). Contemporaneous with the Step 2 Cash Transfer, ING Direct Bancorp included such purchased securities as part of its Alt-A RMBS portfolio sale to the Dutch State. The Step 1 Cash Transfer closed on March 31, 2009 contemporaneous with the closing of the ING-Dutch Transaction.

Since the Company had the intent to sell as of December 31, 2008, a portion of its Alt-A RMBS as part of the Step 1 Cash Transfer, the Company evaluated the securities for impairment under INT 06-07: Definition of Phrase “Other Than Temporary” and SSAP 43, Loan-backed and Structured Securities. Per SSAP 43, the book value of the other-than-temporary impaired security must be written down to the estimated undiscounted future cash flows. In applying of SSAP 43, the Company considered the estimated undiscounted future cash flows for the impairment to be the remaining undiscounted cash flows on the security over its expected life. Since the estimated undiscounted future cash flow from these securities exceeded the carrying value of the securities at December 31, 2008, no impairment was recorded. The Company recorded a realized loss of \$420,146 related to this transaction during the first quarter of 2009.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change

Note 7 - Investment Income

No significant change

Note 8 - Derivative Instruments

None

Note 9 - Income Taxes

No significant change. See Note 1 for disclosure on permitted practice for net deferred tax assets.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

As of June 30, 2009, the Company had an outstanding receivable of \$7,001,982, including principal plus interest, due from ING America Insurance Holdings, Inc. (“ING AIH”), an affiliate, and no outstanding payable due to ING AIH, under a reciprocal loan agreement between the Company and ING AIH.

At June 30, 2009, the Company reported \$336,215 as amounts due to affiliated companies and \$171,492 as amounts due from affiliated companies under cost sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$1,968 for amounts due from affiliated companies that were not settled within 90 days.

Note 11 - Debt

No significant change

- Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**
None
- Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**
No significant change
- Note 14 - Contingencies**
No significant change
- Note 15 - Leases**
None
- Note 16 - Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**
None
- Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
None
- Note 18 - Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans**
None
- Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**
None
- Note 20 - Other Items**
Subprime Mortgage Exposure

Credit markets have recently become more turbulent amid concerns about subprime mortgages and collateralized debt obligations (“CDOs”). This in turn has resulted in a general widening of credit spreads, reduced price transparency, reduced liquidity, increased rating agency downgrades and increased volatility across all markets. ING manages its risk exposure to subprime mortgages and CDOs by attempting to identify over-credit enhanced transactions that can withstand stronger multiples of loss coverage than anticipated by the agencies, utilizing collateral and structural analysis to project deal performance. ING updates its views monthly for deviations (positive or negative) from expected performance and takes action as necessary and appropriate. For these reasons (initial security selection efforts and ongoing surveillance), ING believes its portfolios are well positioned to perform from an expected loss standpoint.

The Company does not have direct exposure through investments in subprime mortgage loans as of June 30, 2009.

The Company’s direct exposure through other investments as of June 30, 2009:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Other Than Temporary Impairment Losses Recognized
a. Residential mortgage backed securities	\$ -	\$ -	\$ -	\$ -
b. Commercial mortgage backed securities	-	-	-	-
c. Collateralized debt obligations	-	-	-	-
d. Structured securities	2,102,411	2,106,271	1,215,714	-
e. Equity investment in SCAs	-	-	-	-
f. Other assets	-	-	-	-
g. Total	<u>\$ 2,102,411</u>	<u>\$ 2,106,271</u>	<u>\$ 1,215,714</u>	<u>\$ -</u>

The Company does not have underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage as of June 30, 2009.

Note 21 -	Events Subsequent The Company is not aware of any events occurring subsequent to the close of business of the books of this statement that may have a material effect on the Company's financial statements.
Note 22 -	Reinsurance No significant change
Note 23 -	Retrospectively Rated Contracts & Contracts Subject to Redetermination None
Note 24 -	Change in Incurred Losses and Loss Adjustment Expenses None
Note 25 -	Intercompany Pooling Arrangements None
Note 26 -	Structured Settlements None
Note 27 -	Health Care Receivables None
Note 28 -	Participating Policies No significant change
Note 29 -	Premium Deficiency Reserves None
Note 30 -	Reserves for Life Contracts and Deposit-Type Contracts No significant change
Note 31 -	Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics No significant change
Note 32 -	Premiums and Annuity Considerations Deferred and Uncollected No significant change
Note 33 -	Separate Accounts None
Note 34 -	Loss/Claim Adjustment Expenses None

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☒
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☒ No ☐
- 2.2

If yes, date of change:

04/22/2009
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☐ No ☒
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2007
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

08/11/2008
- 6.4

By what department or departments?
Indiana
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Bancnorth Investment Group, Inc.	St. Cloud, MN	NO	NO	NO	NO	YES
Clarion Capital, LLC	New York, NY	NO	NO	NO	NO	YES
Directed Services LLC	West Chester, PA	NO	NO	NO	NO	YES
Financial Network Investment Corporation	El Segundo, CA	NO	NO	NO	NO	YES
Guaranty Brokerage Services, Inc.	St. Cloud, MN	NO	NO	NO	NO	YES
ING Alternative Asset Management LLC	New York, NY	NO	NO	NO	NO	YES
ING America Equities, Inc.	Denver, CO	NO	NO	NO	NO	YES
ING Bank, fsb	Wilmington, DE	NO	NO	YES	NO	NO
ING Clarion Partners, LLC	New York, NY	NO	NO	NO	NO	YES
ING Clarion Real Estate Securities, L.P.	Radnor, PA	NO	NO	NO	NO	YES
ING Direct Funds Limited	Toronto, Ontario	NO	NO	NO	NO	YES
ING DIRECT Securities, Inc.	Wilmington, DE	NO	NO	NO	NO	YES
ING Financial Advisers, LLC	Windsor, CT	NO	NO	NO	NO	YES
ING Financial Markets LLC	New York, NY	NO	NO	NO	NO	YES
ING Financial Partners, Inc.	Des Moines, IA	NO	NO	NO	NO	YES
ING Funds Distributor, LLC	Scottsdale, AZ	NO	NO	NO	NO	YES
ING Ghent Asset Management LLC	New York, NY	NO	NO	NO	NO	YES
ING Investment Management Advisors B.V.	The Hague	NO	NO	NO	NO	YES
ING Investment Management Asia/Pacific (Hong Kong) LTD.	Hong Kong, China	NO	NO	NO	NO	YES
ING Investment Management Co.	New York, NY	NO	NO	NO	NO	YES
ING Investment Management LLC	Atlanta, GA	NO	NO	NO	NO	YES
ING Investment Management Services LLC	New York, NY	NO	NO	NO	NO	YES
ING Investments, LLC	Scottsdale, AZ	NO	NO	NO	NO	YES
ING Life Insurance and Annuity Company	Windsor, CT	NO	NO	NO	NO	YES
ING National Trust	Minneapolis, MN	NO	YES	NO	NO	NO

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
ING Private Wealth Management LLC	New York, NY .....	.NO.	.NO.	.NO.	.NO.	.YES.
Multi-Financial Securities Corporation	Denver, CO .....	.NO.	.NO.	.NO.	.NO.	.YES.
PrimeVest Financial Services, Inc.	St. Cloud, MN .....	.NO.	.NO.	.NO.	.NO.	.YES.
ShareBuilder Securities Corporation	Bellevue, WA .....	.NO.	.NO.	.NO.	.NO.	.YES.
ShareBuilder Advisors, LLC	Bellevue, WA .....	.NO.	.NO.	.NO.	.NO.	.YES.
Systematized Benefits Administrators, Inc.	Windsor, CT .....	.NO.	.NO.	.NO.	.NO.	.YES.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0
13.

Amount of real estate and mortgages held in short-term investments:

\$.....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$.....0 | \$.....0 |
| 14.22 Preferred Stock | \$.....0 | \$.....0 |
| 14.23 Common Stock | \$.....0 | \$.....0 |
| 14.24 Short-Term Investments | \$.....0 | \$.....7,001,483 |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$.....0 |
| 14.26 All Other | \$.....1,328,223 | \$.....1,225,960 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....1,328,223 | \$.....8,227,443 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$.....0 | \$.....7,001,483 |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, E - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon	One Wall Street, New York NY 10286

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....
.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$ 0
1.12	Residential Mortgages	\$ 0
1.13	Commercial Mortgages	\$ 4,587,713
1.14	Total Mortgages in Good Standing	\$ 4,587,713
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$ 0
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$ 0
1.32	Residential Mortgages	\$ 0
1.33	Commercial Mortgages	\$ 0
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$ 0
1.42	Residential Mortgages	\$ 0
1.43	Commercial Mortgages	\$ 0
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 4,587,713
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$ 0
1.62	Residential Mortgages	\$ 0
1.63	Commercial Mortgages	\$ 0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Location	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	7,876	0	0	0	7,876	0
2.	Alaska	AK	L	185	0	0	0	185	0
3.	Arizona	AZ	L	34,879	0	0	0	34,879	0
4.	Arkansas	AR	L	12,137	0	0	0	12,137	0
5.	California	CA	L	135,952	165	0	0	136,117	0
6.	Colorado	CO	L	11,722	0	0	0	11,722	0
7.	Connecticut	CT	L	3,249	0	0	0	3,249	0
8.	Delaware	DE	L	600	0	0	0	600	0
9.	District of Columbia	DC	L	0	0	0	0	0	0
10.	Florida	FL	L	72,630	25	1,678	0	74,333	0
11.	Georgia	GA	L	21,514	0	563	0	22,077	0
12.	Hawaii	HI	L	4,694	0	0	0	4,694	0
13.	Idaho	ID	L	2,880	0	0	0	2,880	0
14.	Illinois	IL	L	63,413	1,029	3,403	0	67,845	0
15.	Indiana	IN	L	528,233	5,214	0	0	533,447	0
16.	Iowa	IA	L	2,856	0	0	0	2,856	0
17.	Kansas	KS	L	2,312	75	0	0	2,387	0
18.	Kentucky	KY	L	21,067	0	1,245	0	22,312	0
19.	Louisiana	LA	L	11,124	0	0	0	11,124	0
20.	Maine	ME	L	279	0	0	0	279	0
21.	Maryland	MD	L	44,509	0	326	0	44,835	0
22.	Massachusetts	MA	L	3,547	0	0	0	3,547	0
23.	Michigan	MI	L	196,760	39,521	0	0	236,281	0
24.	Minnesota	MN	L	6,071	0	0	0	6,071	0
25.	Mississippi	MS	L	4,964	0	6,096	0	11,060	0
26.	Missouri	MO	L	17,925	99	0	0	18,024	0
27.	Montana	MT	L	18,780	0	0	0	18,780	0
28.	Nebraska	NE	L	100	0	0	0	100	0
29.	Nevada	NV	L	8,892	0	0	0	8,892	0
30.	New Hampshire	NH	L	2,412	0	0	0	2,412	0
31.	New Jersey	NJ	L	4,737	0	0	0	4,737	0
32.	New Mexico	NM	L	3,795	0	0	0	3,795	0
33.	New York	NY	N	11,669	0	0	0	11,669	0
34.	North Carolina	NC	L	64,272	0	554	0	64,826	0
35.	North Dakota	ND	L	156	0	0	0	156	0
36.	Ohio	OH	L	366,911	86,689	562	0	454,162	0
37.	Oklahoma	OK	L	12,497	0	0	0	12,497	0
38.	Oregon	OR	L	8,515	0	0	0	8,515	0
39.	Pennsylvania	PA	L	32,313	0	0	0	32,313	0
40.	Rhode Island	RI	L	300	0	0	0	300	0
41.	South Carolina	SC	L	68,019	150	0	0	68,169	0
42.	South Dakota	SD	L	170	0	208	0	378	0
43.	Tennessee	TN	L	34,929	36	6,514	0	41,479	0
44.	Texas	TX	L	158,051	0	263	0	158,314	0
45.	Utah	UT	L	2,968	0	0	0	2,968	0
46.	Vermont	VT	L	108	0	0	0	108	0
47.	Virginia	VA	L	21,024	0	2,017	0	23,041	0
48.	Washington	WA	L	10,786	0	0	0	10,786	0
49.	West Virginia	WV	L	10,648	0	0	0	10,648	0
50.	Wisconsin	WI	L	15,380	0	0	0	15,380	0
51.	Wyoming	WY	L	357	0	628	0	985	0
52.	American Samoa	AS	N	0	0	0	0	0	0
53.	Guam	GU	N	0	0	0	0	0	0
54.	Puerto Rico	PR	N	0	0	0	0	0	0
55.	U.S. Virgin Islands	VI	L	0	0	0	0	0	0
56.	Northern Mariana Islands	MP	N	0	0	0	0	0	0
57.	Canada	CN	N	1,693	0	0	0	1,693	0
58.	Aggregate Other Aliens	OT	XXX	9,453	0	0	0	9,453	0
59.	Subtotal	(a) 51		2,080,312	133,004	24,057	0	2,237,373	0
90.	Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		28,010	0	0	0	28,010	0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		27,025	0	0	0	27,025	0
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		2,135,347	133,004	24,057	0	2,292,408	0
96.	Plus Reinsurance Assumed	XXX		19,518	0	0	0	19,518	0
97.	Totals (All Business)	XXX		2,154,865	133,004	24,057	0	2,311,926	0
98.	Less Reinsurance Ceded	XXX		35,966	1,840	24,057	0	61,863	0
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,118,899	131,164	0	0	2,250,063	0
DETAILS OF WRITE-INS									
5801.	Other alien	XXX		9,453	0	0	0	9,453	0
5802.		XXX							
5803.		XXX							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		9,453	0	0	0	9,453	0
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NONE

STATEMENT AS OF JUNE 30, 2009 OF THE Midwestern United Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

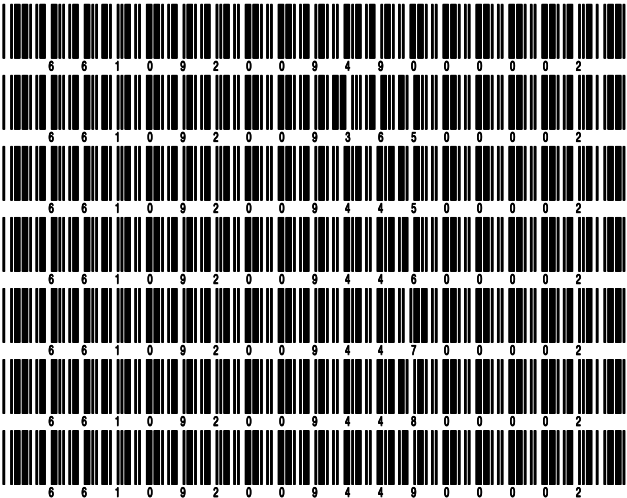
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	7,693,031	9,498,035
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	1,205,579
2.2 Additional investment made after acquisition	0	72,198
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	3,105,318	3,082,781
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	4,587,713	7,693,031
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	4,587,713	7,693,031
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	4,587,713	7,693,031

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,607,675	1,665,780
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	1,411,486
2.2 Additional investment made after acquisition	43,290	293,949
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	39,830	(287,883)
6. Total gain (loss) on disposals	(433)	1,896
7. Deduct amounts received on disposals	38,129	1,477,553
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	227,229	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,425,004	1,607,675
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	1,425,004	1,607,675

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	204,358,158	182,575,550
2. Cost of bonds and stocks acquired	15,176,824	77,966,312
3. Accrual of discount	69,635	212,489
4. Unrealized valuation increase (decrease)	52,580	(229,479)
5. Total gain (loss) on disposals	(416,610)	(55,138)
6. Deduct consideration for bonds and stocks disposed of	16,655,484	53,747,319
7. Deduct amortization of premium	295,945	335,305
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	139,776	2,028,952
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	202,149,382	204,358,158
11. Deduct total nonadmitted amounts	2,571,530	2,518,947
12. Statement value at end of current period (Line 10 minus Line 11)	199,577,852	201,839,211

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SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	163,120,808	99,260,832	93,355,715	(2,837,659)	163,120,808	166,188,266	0	172,127,728
2. Class 2 (a)	44,902,764	0	515,452	1,651,474	44,902,764	46,038,786	0	40,699,850
3. Class 3 (a)	3,780,474	0	371,619	57,949	3,780,474	3,466,804	0	3,915,416
4. Class 4 (a)	4,666,413	0	359,926	1,036,252	4,666,413	5,342,739	0	910,043
5. Class 5 (a)	66,000	0	0	1,507	66,000	67,507	0	0
6. Class 6 (a)	15,775	0	0	(15,675)	15,775	100	0	18,800
7. Total Bonds	216,552,234	99,260,832	94,602,712	(106,152)	216,552,234	221,104,202	0	217,671,837
PREFERRED STOCK								
8. Class 1	25,000	0	0	0	25,000	25,000	0	25,000
9. Class 2	1,494,260	0	0	0	1,494,260	1,494,260	0	2,617,919
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	330
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	1,519,260	0	0	0	1,519,260	1,519,260	0	2,643,249
15. Total Bonds and Preferred Stock	218,071,494	99,260,832	94,602,712	(106,152)	218,071,494	222,623,462	0	220,315,086

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 7,001,483 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	21,576,734	xxx	21,576,734	7,220	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	17,007,000	34,961,000
2. Cost of short-term investments acquired	133,446,724	330,663,376
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	12,518
6. Deduct consideration received on disposals	128,876,990	348,629,894
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	21,576,734	17,007,000
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	21,576,734	17,007,000

Schedule DB - Part F - Section 1 - Replicated (Synthetic) Assets Open
N O N E

Schedule DB - Part F - Section 2 - Reconciliation of Replicated (Synthetic) Assets Open
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E