LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2015
OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 4832 (Current) 0229 (Prior) NAIC Company Code 66109 Employer's ID Number 35-0838945

Organized under the Laws of Indiana, State of Domicile or Port of Entry Indiana

Country of Domicile United States of America

Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948

Statutory Home Office 8761 Buffett Parkway (Street and Number), Fishers, IN, US 46038 (City or Town, State and Zip Code)

Main Administrative Office 5780 Powers Ferry Road, NW (Street and Number)
Atlanta , GA, US 30327-4390 (City or Town, State and Zip Code), 770-980-5100 (Area Code) (Telephone Number)

Mail Address 5780 Powers Ferry Road, NW (Street and Number or P.O. Box), Atlanta , GA, US 30327-4390 (City or Town, State and Zip Code)

Primary Location of Books and Records 5780 Powers Ferry Road, NW (Street and Number)
Atlanta, GA , US 30327-4390 (City or Town, State and Zip Code), 770-980-5100 (Area Code) (Telephone Number)

Internet Website Address www.voya.com

Statutory Statement Contact Robin Proud (Name), 770-541-3148 (Area Code) (Telephone Number)
FSSC_Compliance@voya.com (E-mail Address), 770-980-5800 (FAX Number)

OFFICERS

President	Michael Scott Smith, President	Treasurer	David Scott Pendergrass, SVP and Treasurer
Secretary	Jennifer Marie Ogren, Secretary	Appointed Actuary	Patrick Dearyl Lusk, SVP and Appointed Actuary

OTHER

Clyde Landon Cobb, Jr., Senior Vice President and Chief Accounting Officer #	Joseph James Elmy, Senior Vice President, Tax	Michael Joseph Gioffre, Senior Vice President
Megan Ann Huddleston, Senior Vice President	Christine Lynn Hurtsellers, Senior Vice President	Gilbert Edward Mathis, Senior Vice President
Diane Mulherrin McCarthy, SVP & Chief Financial Officer	Chetlur Srinivasan Ragavan, Executive Vice President	Ewout Lucien Steenbergen, Executive Vice President
Patricia Julie Walsh, Executive Vice President #		

DIRECTORS OR TRUSTEES

Alain Maurice Karaoglan, Director	Rodney Owen Martin, Jr., Director and Chairman	Charles Patrick Nelson, Director #
Noel Douglas Phillips, Director	Chetlur Srinivasan Ragavan, Director	Michael Scott Smith, Director
Ewout Lucien Steenbergen, Director		

State of Pennsylvania/Minnesota/Georgia
County of Chester/Hennepin/Fulton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Michael Scott Smith	Jennifer Marie Ogren	David Scott Pendergrass
President	Secretary	Treasurer

Subscribed and sworn to before me this 8th day of February 2016
Beth Anne Evans

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
Beth Anne Evans, Notary Public
West Whiteland Twp., Chester County
My Commission Expires Sept. 17, 2019
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

Subscribed and sworn to before me this 22 day of January 2016

MELISSA O'DONNELL
NOTARY PUBLIC - MINNESOTA
MY COMMISSION EXPIRES 1/31/20

a. Is this an original filing? ..... Yes [X] No [ ]
b. If no,
1. State the amendment number .....
2. Date filed .....
3. Number of pages attached .....

Subscribed and sworn to before me this 1st day of [illegible] 2016

JANET L. WALKER
MY COMMISSION EXPIRES
JAN 23 2019
COBB CO., GEORGIA
NOTARY PUBLIC

ASSETS

		Current Year			Prior Year
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1.	Bonds (Schedule D)	202,272,954	0	202,272,954	203,605,464
2.	Stocks (Schedule D):				
	2.1 Preferred stocks	25,000	0	25,000	25,000
	2.2 Common stocks	0	0	0	0
3.	Mortgage loans on real estate (Schedule B):				
	3.1 First liens	14,738,318	0	14,738,318	10,617,129
	3.2 Other than first liens	0	0	0	0
4.	Real estate (Schedule A):				
	4.1 Properties occupied by the company (less $ 0 encumbrances)	0	0	0	0
	4.2 Properties held for the production of income (less $ 0 encumbrances)	0	0	0	0
	4.3 Properties held for sale (less $ 0 encumbrances)	0	0	0	0
5.	Cash ($ 5,952,591 , Schedule E - Part 1), cash equivalents ($ 0 , Schedule E - Part 2) and short-term investments ($ 0 , Schedule DA)	5,952,591	0	5,952,591	8,791,410
6.	Contract loans (including $ 0 premium notes)	7,790,061	70,511	7,719,550	8,530,250
7.	Derivatives (Schedule DB)	0	0	0	0
8.	Other invested assets (Schedule BA)	27,103	0	27,103	31,000
9.	Receivables for securities	0	0	0	0
10.	Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11.	Aggregate write-ins for invested assets	0	0	0	0
12.	Subtotals, cash and invested assets (Lines 1 to 11)	230,806,027	70,511	230,735,516	231,600,253
13.	Title plants less $ 0 charged off (for Title insurers only)	0	0	0	0
14.	Investment income due and accrued	2,435,887	0	2,435,887	2,427,646
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	7,056	0	7,056	(2,631)
	15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	201,782	0	201,782	220,426
	15.3 Accrued retrospective premiums ($ 0) and contracts subject to redetermination ($ 0)	0	0	0	0
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers	0	0	0	0
	16.2 Funds held by or deposited with reinsured companies	0	0	0	0
	16.3 Other amounts receivable under reinsurance contracts	52,455	0	52,455	40,816
17.	Amounts receivable relating to uninsured plans	0	0	0	0
18.1	Current federal and foreign income tax recoverable and interest thereon	59,894	0	59,894	167,408
18.2	Net deferred tax asset	1,656,872	364,828	1,292,044	1,923,747
19.	Guaranty funds receivable or on deposit	21,568	0	21,568	29,391
20.	Electronic data processing equipment and software	0	0	0	0
21.	Furniture and equipment, including health care delivery assets ($ 0)	0	0	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23.	Receivables from parent, subsidiaries and affiliates	113,904	0	113,904	135,200
24.	Health care ($ 0) and other amounts receivable	0	0	0	0
25.	Aggregate write-ins for other than invested assets	560,870	560,870	0	0
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	235,916,315	996,209	234,920,106	236,542,256
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28.	Total (Lines 26 and 27)	235,916,315	996,209	234,920,106	236,542,256
	DETAILS OF WRITE-INS				
1101.					
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.	Negative IMR	560,870	560,870	0	0
2502.					
2503.					
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	560,870	560,870	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Aggregate reserve for life contracts $ 85,720,271 (Exh. 5, Line 9999999) less $ 0 included in Line 6.3 (including $ 0 Modco Reserve)	85,720,271	89,936,757
2.	Aggregate reserve for accident and health contracts (including $ 0 Modco Reserve)	0	0
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ 0 Modco Reserve)	17,175,782	17,311,801
4.	Contract claims:		
	4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,764,357	2,264,581
	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	0	0
5.	Policyholders' dividends $ 0 and coupons $ 0 due and unpaid (Exhibit 4, Line 10)	0	0
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
	6.1 Dividends apportioned for payment (including $ 0 Modco)	509,722	533,998
	6.2 Dividends not yet apportioned (including $ 0 Modco)	0	0
	6.3 Coupons and similar benefits (including $ 0 Modco)	0	0
7.	Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	8,504	9,194
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts	0	0
	9.2 Provision for experience rating refunds, including the liability of $ 0 accident and health experience rating refunds of which $ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
	9.3 Other amounts payable on reinsurance, including $ 0 assumed and $ 65,467 ceded	65,467	51,020
	9.4 Interest maintenance reserve (IMR, Line 6)	0	0
10.	Commissions to agents due or accrued-life and annuity contracts $ 0 accident and health $ 0 and deposit-type contract funds $ 0	90	0
11.	Commissions and expense allowances payable on reinsurance assumed	0	0
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	102	3,147
13.	Transfers to Separate Accounts due or accrued (net) (including $ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	201,439	204,953
15.1	Current federal and foreign income taxes, including $ 0 on realized capital gains (losses)	0	0
15.2	Net deferred tax liability	0	0
16.	Unearned investment income	231,905	246,044
17.	Amounts withheld or retained by company as agent or trustee	6,006	(51,924)
18.	Amounts held for agents' account, including $ 0 agents' credit balances	0	0
19.	Remittances and items not allocated	47,914	72,480
20.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21.	Liability for benefits for employees and agents if not included above	0	0
22.	Borrowed money $ 0 and interest thereon $ 0	0	0
23.	Dividends to stockholders declared and unpaid	0	0
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,136,194	939,360
	24.02 Reinsurance in unauthorized and certified ($ 0) companies	0	0
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($ 0) reinsurers	0	0
	24.04 Payable to parent, subsidiaries and affiliates	319,790	191,262
	24.05 Drafts outstanding	0	0
	24.06 Liability for amounts held under uninsured plans	0	0
	24.07 Funds held under coinsurance	0	0
	24.08 Derivatives	0	0
	24.09 Payable for securities	0	0
	24.10 Payable for securities lending	0	0
	24.11 Capital notes $ 0 and interest thereon $ 0	0	0
25.	Aggregate write-ins for liabilities	47,915	69,492
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	107,235,458	111,782,165
27.	From Separate Accounts Statement	0	0
28.	Total liabilities (Lines 26 and 27)	107,235,458	111,782,165
29.	Common capital stock	2,500,000	2,500,000
30.	Preferred capital stock	0	0
31.	Aggregate write-ins for other than special surplus funds	0	0
32.	Surplus notes	0	0
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	9,393,754	9,393,754
34.	Aggregate write-ins for special surplus funds	0	0
35.	Unassigned funds (surplus)	115,790,894	112,866,337
36.	Less treasury stock, at cost:		
	36.1 0 shares common (value included in Line 29 $ 0)	0	0
	36.2 0 shares preferred (value included in Line 30 $ 0)	0	0
37.	Surplus (Total Lines 31+32+33+34+35-36) (including $ 0 in Separate Accounts Statement)	125,184,648	122,260,091
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	127,684,648	124,760,091
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	234,920,106	236,542,256
	DETAILS OF WRITE-INS		
2501.	Unclaimed property	47,910	69,490
2502.	Miscellaneous liabilities	5	2
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	47,915	69,492
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page	0	0
3199.	Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

		1 Current Year	2 Prior Year
1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	3,230,240	3,603,930
2.	Considerations for supplementary contracts with life contingencies	87,070	416,225
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	10,514,039	9,955,906
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	(80,377)	(137,687)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	279	40
7.	Reserve adjustments on reinsurance ceded	0	0
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
	8.2 Charges and fees for deposit-type contracts	0	0
	8.3 Aggregate write-ins for miscellaneous income	9,939	12,290
9.	Total (Lines 1 to 8.3)	13,761,190	13,850,704
10.	Death benefits	7,535,926	7,168,516
11.	Matured endowments (excluding guaranteed annual pure endowments)	62,468	121,903
12.	Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	373,764	408,086
13.	Disability benefits and benefits under accident and health contracts	0	0
14.	Coupons, guaranteed annual pure endowments and similar benefits	49,822	53,596
15.	Surrender benefits and withdrawals for life contracts	2,480,051	3,066,942
16.	Group conversions	0	0
17.	Interest and adjustments on contract or deposit-type contract funds	813,449	677,621
18.	Payments on supplementary contracts with life contingencies	64,683	40,986
19.	Increase in aggregate reserves for life and accident and health contracts	(4,216,486)	(4,004,882)
20.	Totals (Lines 10 to 19)	7,163,677	7,532,768
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	155,665	166,508
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23.	General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	1,529,771	1,425,328
24.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	127,726	117,304
25.	Increase in loading on deferred and uncollected premiums	(1,762)	1,612
26.	Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27.	Aggregate write-ins for deductions	120	15,933
28.	Totals (Lines 20 to 27)	8,975,197	9,259,453
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	4,785,993	4,591,251
30.	Dividends to policyholders	395,611	431,151
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	4,390,382	4,160,100
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	1,464,921	1,412,775
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,925,461	2,747,325
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ (584,176) (excluding taxes of $ 126,484 transferred to the IMR)	584,150	(14,902)
35.	Net income (Line 33 plus Line 34)	3,509,611	2,732,423
	CAPITAL AND SURPLUS ACCOUNT		
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	124,760,091	121,976,382
37.	Net income (Line 35)	3,509,611	2,732,423
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ (1,405)	(2,608)	(13,170)
39.	Change in net unrealized foreign exchange capital gain (loss)	0	0
40.	Change in net deferred income tax	(660,926)	(87,809)
41.	Change in nonadmitted assets	275,313	132,577
42.	Change in liability for reinsurance in unauthorized and certified companies	0	0
43.	Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44.	Change in asset valuation reserve	(196,833)	19,688
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46.	Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47.	Other changes in surplus in Separate Accounts Statement	0	0
48.	Change in surplus notes	0	0
49.	Cumulative effect of changes in accounting principles	0	0
50.	Capital changes:		
	50.1 Paid in	0	0
	50.2 Transferred from surplus (Stock Dividend)	0	0
	50.3 Transferred to surplus	0	0
51.	Surplus adjustment:		
	51.1 Paid in	0	0
	51.2 Transferred to capital (Stock Dividend)	0	0
	51.3 Transferred from capital	0	0
	51.4 Change in surplus as a result of reinsurance	0	0
52.	Dividends to stockholders	0	0
53.	Aggregate write-ins for gains and losses in surplus	0	0
54.	Net change in capital and surplus for the year (Lines 37 through 53)	2,924,557	2,783,709
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	127,684,648	124,760,091
	DETAILS OF WRITE-INS		
08.301.	Miscellaneous income	9,939	12,290
08.302.			
08.303.			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	9,939	12,290
2701.	Miscellaneous expenses	120	15,933
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	120	15,933
5301.			
5302.			
5303.			
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	0	0

CASH FLOW

		1 Current Year	2 Prior Year
	Cash from Operations		
1.	Premiums collected net of reinsurance	3,240,271	3,610,670
2.	Net investment income	11,235,514	10,916,100
3.	Miscellaneous income	101,713	431,764
4.	Total (Lines 1 through 3)	14,577,498	14,958,534
5.	Benefit and loss related payments	11,827,677	11,550,676
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7.	Commissions, expenses paid and aggregate write-ins for deductions	1,925,511	1,880,488
8.	Dividends paid to policyholders	419,886	447,014
9.	Federal and foreign income taxes paid (recovered) net of $ 128,296 tax on capital gains (losses)	899,715	1,627,816
10.	Total (Lines 5 through 9)	15,072,789	15,505,994
11.	Net cash from operations (Line 4 minus Line 10)	(495,291)	(547,460)
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	69,513,478	31,440,630
	12.2 Stocks	0	0
	12.3 Mortgage loans	560,988	572,375
	12.4 Real estate	0	0
	12.5 Other invested assets	150	299
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
	12.7 Miscellaneous proceeds	0	740
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	70,074,616	32,014,044
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	68,565,773	26,363,555
	13.2 Stocks	0	0
	13.3 Mortgage loans	4,679,754	7,410,845
	13.4 Real estate	0	0
	13.5 Other invested assets	287	299
	13.6 Miscellaneous applications	0	0
	13.7 Total investments acquired (Lines 13.1 to 13.6)	73,245,814	33,774,699
14.	Net increase (decrease) in contract loans and premium notes	(740,395)	(331,034)
15.	Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(2,430,803)	(1,429,621)
	Cash from Financing and Miscellaneous Sources		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes	0	0
	16.2 Capital and paid in surplus, less treasury stock	0	0
	16.3 Borrowed funds	0	0
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	(136,019)	(177,976)
	16.5 Dividends to stockholders	0	0
	16.6 Other cash provided (applied)	223,294	(432,494)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	87,275	(610,470)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,838,819)	(2,587,551)
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	8,791,410	11,378,961
	19.2 End of year (Line 18 plus Line 19.1)	5,952,591	8,791,410

Note: Supplemental disclosures of cash flow information for non-cash transactions:

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

		1	2	Ordinary			6	Group		Accident and Health			12
				3	4	5		7	8	9	10	11	Aggregate of All Other Lines of Business
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	
1.	Premiums and annuity considerations for life and accident and health contracts	3,230,240	0	3,222,371	7,869	0	0	0	0	0	0	0	0
2.	Considerations for supplementary contracts with life contingencies	87,070	0	0	0	87,070	0	0	0	0	0	0	0
3.	Net investment income	10,514,039	0	9,932,323	181,140	400,576	0	0	0	0	0	0	0
4.	Amortization of Interest Maintenance Reserve (IMR)	(80,377)	0	(82,910)	1,275	1,258	0	0	0	0	0	0	0
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6.	Commissions and expense allowances on reinsurance ceded	279	0	0	279	0	0	0	0	0	0	0	0
7.	Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8.	Miscellaneous Income:												
	8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
	8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
	8.3 Aggregate write-ins for miscellaneous income	9,939	0	9,899	0	40	0	0	0	0	0	0	0
9.	Totals (Lines 1 to 8.3)	13,761,190	0	13,081,683	190,563	488,944	0	0	0	0	0	0	0
10.	Death benefits	7,535,926	0	7,535,926	0	0	0	0	0	0	0	0	0
11.	Matured endowments (excluding guaranteed annual pure endowments)	62,468	0	62,468	0	0	0	0	0	0	0	0	0
12.	Annuity benefits	373,764	0	0	373,764	0	0	0	0	0	0	0	0
13.	Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0
14.	Coupons, guaranteed annual pure endowments and similar benefits	49,822	0	49,822	0	0	0	0	0	0	0	0	0
15.	Surrender benefits and withdrawals for life contracts	2,480,051	0	2,055,030	425,021	0	0	0	0	0	0	0	0
16.	Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17.	Interest and adjustments on contract or deposit-type contract funds	813,449	0	662,723	4,718	146,008	0	0	0	0	0	0	0
18.	Payments on supplementary contracts with life contingencies	64,683	0	0	0	64,683	0	0	0	0	0	0	0
19.	Increase in aggregate reserves for life and accident and health contracts	(4,216,486)	0	(3,746,811)	(460,280)	(9,395)	0	0	0	0	0	0	0
20.	Totals (Lines 10 to 19)	7,163,677	0	6,619,158	343,223	201,296	0	0	0	0	0	0	0
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	155,665	0	155,351	314	0	0	0	0	0	0	0	0
22.	Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23.	General insurance expenses	1,529,771	0	1,503,623	9,886	16,262	0	0	0	0	0	0	0
24.	Insurance taxes, licenses and fees, excluding federal income taxes	127,726	0	122,298	936	4,492	0	0	0	0	0	0	0
25.	Increase in loading on deferred and uncollected premiums	(1,762)	0	(1,762)	0	0	0	0	0	0	0	0	0
26.	Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27.	Aggregate write-ins for deductions	120	0	120	0	0	0	0	0	0	0	0	0
28.	Totals (Lines 20 to 27)	8,975,197	0	8,398,788	354,359	222,050	0	0	0	0	0	0	0
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	4,785,993	0	4,682,895	(163,796)	266,894	0	0	0	0	0	0	0
30.	Dividends to policyholders	395,611	0	395,611	0	0	0	0	0	0	0	0	0
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	4,390,382	0	4,287,284	(163,796)	266,894	0	0	0	0	0	0	0
32.	Federal income taxes incurred (excluding tax on capital gains)	1,464,921	0	1,430,520	(54,653)	89,054	0	0	0	0	0	0	0
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,925,461	0	2,856,764	(109,143)	177,840	0	0	0	0	0	0	0
	DETAILS OF WRITE-INS												
08.301.	Miscellaneous income	9,939	0	9,899	0	40	0	0	0	0	0	0	0
08.302.													
08.303.													
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	9,939	0	9,899	0	40	0	0	0	0	0	0	0
2701.	Miscellaneous expenses	120	0	120	0	0	0	0	0	0	0	0	0
2702.													
2703.													
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	120	0	120	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	89,936,757	0	84,267,819	5,483,952	184,986	0	0	0
2. Tabular net premiums or considerations	3,256,491	0	3,167,466	89,025	0	0	0	0
3. Present value of disability claims incurred	14,000	0	14,000	0	XXX	0	0	0
4. Tabular interest	3,244,240	0	2,982,363	250,863	11,014	0	0	0
5. Tabular less actual reserve released	(222,978)	0	3,738	(261,595)	34,879	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0
7. Other increases (net)	2,889,647	0	2,889,647	0	0	0	0	0
8. Totals (Lines 1 to 7)	99,118,157	0	93,325,033	5,562,245	230,879	0	0	0
9. Tabular cost	7,847,800	0	7,847,800	0	XXX	0	0	0
10. Reserves released by death	2,758,379	0	2,758,379	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net)	2,545,361	0	2,144,601	400,760	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	246,346	0	53,245	137,813	55,288	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	13,397,886	0	12,804,025	538,573	55,288	0	0	0
15. Reserve December 31, current year	85,720,271	0	80,521,008	5,023,672	175,591	0	0	0

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 846,111	733,701
1.1	Bonds exempt from U.S. tax	(a) 0	0
1.2	Other bonds (unaffiliated)	(a) 8,933,574	9,042,737
1.3	Bonds of affiliates	(a) 0	0
2.1	Preferred stocks (unaffiliated)	(b) 1,200	1,200
2.11	Preferred stocks of affiliates	(b) 0	0
2.2	Common stocks (unaffiliated)	0	0
2.21	Common stocks of affiliates	0	0
3.	Mortgage loans	(c) 535,804	547,195
4.	Real estate	(d) 0	0
5	Contract loans	491,186	505,327
6	Cash, cash equivalents and short-term investments	(e) 464	464
7	Derivative instruments	(f) 0	0
8.	Other invested assets	426	426
9.	Aggregate write-ins for investment income	4,911	4,911
10.	Total gross investment income	10,813,676	10,835,961
11.	Investment expenses		(g) 321,922
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13.	Interest expense		(h) 0
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		321,922
17.	Net investment income (Line 10 minus Line 16)		10,514,039
	DETAILS OF WRITE-INS		
0901.	Miscellaneous investment income	4,911	4,911
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	4,911	4,911
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

(a) Includes $ 120,017 accrual of discount less $ 866,204 amortization of premium and less $ 42,075 paid for accrued interest on purchases.

(b) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued dividends on purchases.

(c) Includes $ 2,422 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.

(d) Includes $ 0 for company's occupancy of its own buildings; and excludes $ 0 interest on encumbrances.

(e) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.

(f) Includes $ 0 accrual of discount less $ 0 amortization of premium.

(g) Includes $ 0 investment expenses and $ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes $ 0 interest on surplus notes and $ 0 interest on capital notes.

(i) Includes $ 0 depreciation on real estate and $ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	296,574	0	296,574	0	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	89,424	(24,616)	64,808	0	0
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	0	0	0	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	(25)	0	(25)	21	0
2.21	Common stocks of affiliates	0	0	0	0	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	0	0	0	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	(4,035)	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	385,973	(24,616)	361,357	(4,014)	0
	DETAILS OF WRITE-INS					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:											
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	0	0	0	0	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected	4,061	0	3,661	400	0	0	0	0	0	0	0
12. Deferred and accrued	193,426	0	193,426	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct	207,003	0	205,003	2,000	0	0	0	0	0	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	9,516	0	7,916	1,600	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	197,487	0	197,087	400	0	0	0	0	0	0	0
14. Advance	8,504	0	8,504	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	188,983	0	188,583	400	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	3,331,257	0	3,314,524	11,453	0	0	0	0	0	5,280	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	90,986	0	81,722	3,984	0	0	0	0	0	5,280	0
16.4 Net	3,240,271	0	3,232,802	7,469	0	0	0	0	0	0	0
17. Line 15 + Line 16.4	3,429,254	0	3,421,385	7,869	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	199,012	0	199,012	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct	3,321,267	0	3,302,534	13,453	0	0	0	0	0	5,280	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	91,027	0	80,163	5,584	0	0	0	0	0	5,280	0
19.4 Net (Line 17 - Line 18)	3,230,240	0	3,222,371	7,869	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	3,321,267	0	3,302,534	13,453	0	0	0	0	0	5,280	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	91,027	0	80,163	5,584	0	0	0	0	0	5,280	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	3,230,240	0	3,222,371	7,869	0	0	0	0	0	0	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

		1	2	Ordinary		5	Group		Accident and Health			11
				3	4		6	7	8	9	10	
		Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
	DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21.	To pay renewal premiums	7,879	0	7,879	0	0	0	0	0	0	0	0
22.	All other	40,496	0	40,496	0	0	0	0	0	0	0	0
	REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23.	First year (other than single):											
	23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24.	Single:											
	24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25.	Renewal:											
	25.1 Reinsurance ceded	279	0	0	279	0	0	0	0	0	0	0
	25.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	25.3 Net ceded less assumed	279	0	0	279	0	0	0	0	0	0	0
26.	Totals:											
	26.1 Reinsurance ceded (Page 6, Line 6)	279	0	0	279	0	0	0	0	0	0	0
	26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0
	26.3 Net ceded less assumed	279	0	0	279	0	0	0	0	0	0	0
	COMMISSIONS INCURRED (direct business only)											
27.	First year (other than single)	0	0	0	0	0	0	0	0	0	0	0
28.	Single	0	0	0	0	0	0	0	0	0	0	0
29.	Renewal	155,665	0	155,351	314	0	0	0	0	0	0	0
30.	Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0
31.	Totals (to agree with Page 6, Line 21)	155,665	0	155,351	314	0	0	0	0	0	0	0

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6
		1	Accident and Health		4		
		Life	2 Cost Containment	3 All Other	All Other Lines of Business	Investment	Total
1.	Rent	38,808	0	0	0	0	38,808
2.	Salaries and wages	874,909	0	0	0	0	874,909
3.11	Contributions for benefit plans for employees	74,160	0	0	0	0	74,160
3.12	Contributions for benefit plans for agents	0	0	0	0	0	0
3.21	Payments to employees under non-funded benefit plans	864	0	0	0	0	864
3.22	Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31	Other employee welfare	6,637	0	0	0	0	6,637
3.32	Other agent welfare	99	0	0	0	0	99
4.1	Legal fees and expenses	268	0	0	0	0	268
4.2	Medical examination fees	0	0	0	0	0	0
4.3	Inspection report fees	59	0	0	0	0	59
4.4	Fees of public accountants and consulting actuaries	16,460	0	0	0	0	16,460
4.5	Expense of investigation and settlement of policy claims	2,574	0	0	0	0	2,574
5.1	Traveling expenses	15,995	0	0	0	0	15,995
5.2	Advertising	74,861	0	0	0	0	74,861
5.3	Postage, express, telegraph and telephone	6,953	0	0	0	0	6,953
5.4	Printing and stationery	12,954	0	0	0	0	12,954
5.5	Cost or depreciation of furniture and equipment	3,027	0	0	0	0	3,027
5.6	Rental of equipment	9,432	0	0	0	0	9,432
5.7	Cost or depreciation of EDP equipment and software	202,034	0	0	0	0	202,034
6.1	Books and periodicals	224	0	0	0	0	224
6.2	Bureau and association fees	0	0	0	0	0	0
6.3	Insurance, except on real estate	17,839	0	0	0	0	17,839
6.4	Miscellaneous losses	0	0	0	0	0	0
6.5	Collection and bank service charges	22,882	0	0	0	0	22,882
6.6	Sundry general expenses	12,773	0	0	0	0	12,773
6.7	Group service and administration fees	0	0	0	0	0	0
6.8	Reimbursements by uninsured plans	0	0	0	0	0	0
7.1	Agency expense allowance	0	0	0	0	0	0
7.2	Agents' balances charged off (less $ 0 recovered)	0	0	0	0	0	0
7.3	Agency conferences other than local meetings	18	0	0	0	0	18
9.1	Real estate expenses	21	0	0	0	0	21
9.2	Investment expenses not included elsewhere	0	0	0	0	321,922	321,922
9.3	Aggregate write-ins for expenses	135,920	0	0	0	0	135,920
10.	General expenses incurred	1,529,771	0	0	0	321,922	(a) 1,851,693
11.	General expenses unpaid December 31, prior year	3,147	0	0	0	0	3,147
12.	General expenses unpaid December 31, current year	102	0	0	0	0	102
13.	Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0
14.	Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0
15.	General expenses paid during year (Lines 10+11-12-13+14)	1,532,816	0	0	0	321,922	1,854,738
	DETAILS OF WRITE-INS						
09.301.	Process outsourcing	131,276	0	0	0	0	131,276
09.302.	Other expenses	4,644	0	0	0	0	4,644
09.303.							
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	135,920	0	0	0	0	135,920

(a) Includes management fees of $ 1,599,912 to affiliates and $ 0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1 Life	2 Accident and Health	3 All Other Lines of Business	Investment	Total
1.	Real estate taxes	0	0	0	0	0
2.	State insurance department licenses and fees	12,810	0	0	0	12,810
3.	State taxes on premiums	59,889	0	0	0	59,889
4.	Other state taxes, including $ 0 for employee benefits	2,375	0	0	0	2,375
5.	U.S. Social Security taxes	33,348	0	0	0	33,348
6.	All other taxes	19,304	0	0	0	19,304
7.	Taxes, licenses and fees incurred	127,726	0	0	0	127,726
8.	Taxes, licenses and fees unpaid December 31, prior year	204,953	0	0	0	204,953
9.	Taxes, licenses and fees unpaid December 31, current year	201,439	0	0	0	201,439
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	131,240	0	0	0	131,240

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1 Life	2 Accident and Health
1.	Applied to pay renewal premiums	7,879	0
2.	Applied to shorten the endowment or premium-paying period	318	0
3.	Applied to provide paid-up additions	40,178	0
4.	Applied to provide paid-up annuities	0	0
5.	Total Lines 1 through 4	48,375	0
6.	Paid in cash	156,674	0
7.	Left on deposit	214,838	0
8.	Aggregate write-ins for dividend or refund options	0	0
9.	Total Lines 5 through 8	419,887	0
10.	Amount due and unpaid	0	0
11.	Provision for dividends or refunds payable in the following calendar year	509,722	0
12.	Terminal dividends	0	0
13.	Provision for deferred dividend contracts	0	0
14.	Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15.	Total Lines 10 through 14	509,722	0
16.	Total from prior year	533,998	0
17.	Total dividends or refunds (Lines 9 + 15 - 16)	395,611	0
	DETAILS OF WRITE-INS		
0801.			
0802.			
0803.			
0898.	Summary of remaining write-ins for Line 8 from overflow page	0	0
0899.	Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100001. 130% 1941 CSO 3.00% NLP	8,993	0	8,993	0	0
0100002. 130% 1941 CSO 3.50% NLP	8,068	0	8,068	0	0
0100003. 1941 CSO 2.50% CRVM	27,283	0	27,283	0	0
0100004. 1941 CSO 2.50% NLP	40,126	0	40,126	0	0
0100005. 1941 CSO 3.00% CRVM	2,505,380	0	2,505,380	0	0
0100006. 1941 CSO 3.00% NLP	9,888,283	0	9,888,283	0	0
0100007. 1941 CSO 3.50% CRVM	771,206	0	771,206	0	0
0100008. 1941 CSO 3.50% NLP	63,841	0	63,841	0	0
0100009. 1958 CET ANB 3.00% NLP	45,135	0	45,135	0	0
0100010. 1958 CET ANB 3.50% NLP	28,749	0	28,749	0	0
0100011. 1958 CET ANB 4.50% NLP	27,421	0	27,421	0	0
0100012. 1958 CSO ALB 4.00% CRVM	3,333	0	3,333	0	0
0100013. 1958 CSO ANB 3.00% CRVM	2,575,667	0	2,575,667	0	0
0100014. 1958 CSO ANB 3.00% NLP	2,298,903	0	2,298,903	0	0
0100015. 1958 CSO ANB 3.50% CRVM	3,576,278	0	3,576,278	0	0
0100016. 1958 CSO ANB 3.50% NLP	730,908	0	730,908	0	0
0100017. 1958 CSO ANB 4.00% CRVM	56,304	0	56,304	0	0
0100018. 1958 CSO ANB 4.00% MOD CRVM	36,636,410	0	36,636,410	0	0
0100019. 1958 CSO ANB 4.50% CRVM	2,277,033	0	2,277,033	0	0
0100020. 1958 CSO ANB 4.50% MOD CRVM	16,040,078	0	16,040,078	0	0
0100021. 1958 CSO ANB 4.50% NLP	943,146	0	943,146	0	0
0100022. 1980 CSO ALB 4.50% NLP	24,301	0	24,301	0	0
0100023. 1980 CSO ALB 5.50% CRVM	1,163	0	1,163	0	0
0100024. 1980 CSO ALB 6.00% CRVM	1,976	0	1,976	0	0
0100025. 1980 CSO ANB 5.00% CRVM	2,836	0	2,836	0	0
0100026. 1980 CSO ANB 5.00% MOD CRVM	1,252,318	0	1,252,318	0	0
0199997. Totals (Gross)	79,835,139	0	79,835,139	0	0
0199998. Reinsurance ceded	36,349	0	36,349	0	0
0199999. Life Insurance: Totals (Net)	79,798,790	0	79,798,790	0	0
0200001. 1937 STANDARD ANNUITY 3.00%	652,774	XXX	652,774	XXX	0
0200002. 1971 IAM TABLE 3.50%	2,318,280	XXX	2,318,280	XXX	0
0200003. 1971 IAM TABLE 4.00%	42,404	XXX	42,404	XXX	0
0200004. 1971 IAM TABLE 7.50%	6,192	XXX	6,192	XXX	0
0200005. 1971 IAM TABLE 9.00%	80,685	XXX	80,685	XXX	0
0200006. 1983 A TABLE 4.00%	3,165,148	XXX	3,165,148	XXX	0
0200007. 1983 A TABLE 5.50%	8,112	XXX	8,112	XXX	0
0200008. 1983 A TABLE 6.50%	400,615	XXX	400,615	XXX	0
0200009. 1983 A TABLE 7.50%	90,376	XXX	90,376	XXX	0
0200010. 1983 A TABLE 8.50%	294,705	XXX	294,705	XXX	0
0200011. 2000 A TABLE 3.50%	489,326	XXX	489,326	XXX	0
0200012. 2000 A TABLE 4.00%	3,199	XXX	3,199	XXX	0
0200013. 2000 A TABLE 4.75%	3,973	XXX	3,973	XXX	0
0299997. Totals (Gross)	7,555,789	XXX	7,555,789	XXX	0
0299998. Reinsurance ceded	2,532,118	XXX	2,532,118	XXX	0
0299999. Annuities: Totals (Net)	5,023,671	XXX	5,023,671	XXX	0
0300001. 1937 STANDARD ANNUITY 3.00%	7,371	0	7,371	0	0
0300002. 1971 IAM TABLE 6.00%	7,107	0	7,107	0	0
0300003. 1983 A TABLE 7.00%	161,114	0	161,114	0	0
0399997. Totals (Gross)	175,592	0	175,592	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	175,592	0	175,592	0	0
0400001. 1959 A.D.B. 1958 CSO 3.00%	7,787	0	7,787	0	0
0400002. 50% OF GROSS PREMIUM	436	0	436	0	0
0499997. Totals (Gross)	8,223	0	8,223	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	8,223	0	8,223	0	0
0500001. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	11,034	0	11,034	0	0
0500002. 50% OF GROSS PREMIUM	888	0	888	0	0
0599997. Totals (Gross)	11,922	0	11,922	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	11,922	0	11,922	0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00%	14,000	0	14,000	0	0
0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	320,917	0	320,917	0	0
0699997. Totals (Gross)	334,917	0	334,917	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	334,917	0	334,917	0	0
0700001. Excess of valuation net premiums over corresponding gross premiums	17,165	0	17,165	0	0
0700002. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured	99,264	0	99,264	0	0
0700003. Immediate Payment of Claims Reserves	244,945	0	244,945	0	0
0700004. Substandard Reserves	1,669	0	1,669	0	0
0700005. Guaranteed Insurability Option Reserves	4,113	0	4,113	0	0
0799997. Totals (Gross)	367,156	0	367,156	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	367,156	0	367,156	0	0
9999999. Totals (Net) - Page 3, Line 1	85,720,271	0	85,720,271	0	0

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [X] No [ ]

1.2 If not, state which kind is issued.

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]

2.2 If not, state which kind is issued.

None

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [ ] No [X]

If so, state:

4.1 Amount of insurance? $ 0

4.2 Amount of reserve? $ 0

4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during the year $ 0

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]

6.1 If so, state the amount of reserve on such contracts on the basis actually held: $ 0

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $ 0

Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]

7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements $ 0

7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $ 0

7.4 Identify where the reserves are reported in the blank:

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]

8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: $ 0

8.2 State the amount of reserves established for this business: $ 0

8.3 Identify where the reserves are reported in the blank:

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]

9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: $ 0

9.2 State the amount of reserves established for this business: $ 0

9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

		1	2	3	4	Other Individual Contracts				
						5	6	7	8	9
		Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
	ACTIVE LIFE RESERVE									
1.	Unearned premium reserves	96	0	0	0	0	96	0	0	0
2.	Additional contract reserves (a)	1,242	0	0	0	0	1,242	0	0	0
3.	Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0
4.	Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
5.	Reserve for rate credits	0	0	0	0	0	0	0	0	0
6.	Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7.	Totals (Gross)	1,338	0	0	0	0	1,338	0	0	0
8.	Reinsurance ceded	1,338	0	0	0	0	1,338	0	0	0
9.	Totals (Net)	0	0	0	0	0	0	0	0	0
	CLAIM RESERVE									
10.	Present value of amounts not yet due on claims	0	0	0	0	0	0	0	0	0
11.	Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0
12.	Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
13.	Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14.	Totals (Gross)	0	0	0	0	0	0	0	0	0
15.	Reinsurance ceded	0	0	0	0	0	0	0	0	0
16.	Totals (Net)	0	0	0	0	0	0	0	0	0
17.	TOTAL (Net)	0	0	0	0	0	0	0	0	0
18.	TABULAR FUND INTEREST	0	0	0	0	0	0	0	0	0
	DETAILS OF WRITE-INS									
0601.										
0602.										
0603.										
0698.	Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699.	TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.										
1302.										
1303.										
1398.	Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399.	TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.
Tillinghast Medicare Supplement Claim Cost Tables Additional adjustments based on current industry experience for benefits not addressed in tables. Interest rates between 3.5% and 6.0%.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	17,311,801	0	1,043,343	3,719,774	12,543,925	4,759
2. Deposits received during the year	3,287,491	0	530,177	2,542,476	214,838	0
3. Investment earnings credited to the account	449,822	0	39,578	39,097	370,999	148
4. Other net change in reserves	67,535	0	67,333	0	0	202
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	3,940,867	0	85,237	2,915,199	940,431	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	17,175,782	0	1,595,194	3,386,148	12,189,331	5,109
10. Reinsurance balance at the beginning of the year	0	0	0	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10+11-12)	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	17,175,782	0	1,595,194	3,386,148	12,189,331	5,109

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:												
	1.1 Direct	959,819	0	959,819	0	0	0	0	0	0	0	0
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	1.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	1.4 Net	959,819	0	959,819	0	0	0	0	0	0	0	0
2. In course of settlement:												
2.1 Resisted	2.11 Direct	0	0	0	0	0	0	0	0	0	0	0
	2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other	2.21 Direct	15,205	0	0	14,765	0	0	0	0	0	0	440
	2.22 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	2.23 Reinsurance ceded	12,252	0	0	11,812	0	0	0	0	0	0	440
	2.24 Net	2,953	0	(b) 0	(b) 2,953	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:												
	3.1 Direct	801,597	0	801,585	0	0	0	0	0	0	0	12
	3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	3.3 Reinsurance ceded	12	0	0	0	0	0	0	0	0	0	12
	3.4 Net	801,585	0	(b) 801,585	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. TOTALS	4.1 Direct	1,776,621	0	1,761,404	14,765	0	0	0	0	0	0	452
	4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	4.3 Reinsurance ceded	12,264	0	0	11,812	0	0	0	0	0	0	452
	4.4 Net	1,764,357	(a) 0	(a) 1,761,404	2,953	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ 0 in Column 2, $ 0 in Column 3 and $ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ 334,917
Individual Annuities $ 0 , Credit Life (Group and Individual) $ 0 , and Group Life $ 0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ 0
Credit (Group and Individual) Accident and Health $ 0 , and Other Accident and Health $ 0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct	8,666,392	0	8,138,351	454,071	64,683	0	0	0	0	0	9,287
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	129,327	0	43,937	76,103	0	0	0	0	0	0	9,287
1.4 Net	(d) 8,537,065	0	8,094,414	377,968	64,683	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	1,776,621	0	1,761,404	14,765	0	0	0	0	0	0	452
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	12,264	0	0	11,812	0	0	0	0	0	0	452
2.4 Net	1,764,357	0	1,761,404	2,953	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct	2,293,851	0	2,257,424	35,782	0	0	0	0	0	0	645
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	29,270	0	0	28,625	0	0	0	0	0	0	645
4.4 Net	2,264,581	0	2,257,424	7,157	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0
6. Incurred Benefits											
6.1 Direct	8,149,162	0	7,642,331	433,054	64,683	0	0	0	0	0	9,094
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	112,321	0	43,937	59,290	0	0	0	0	0	0	9,094
6.4 Net	8,036,841	0	7,598,394	373,764	64,683	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 62,468 in Line 1.1, $ 62,468 in Line 1.4.
$ 62,468 in Line 6.1, and $ 62,468 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(d) Includes $ 0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

		1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1.	Bonds (Schedule D)	0	0	0
2.	Stocks (Schedule D):			
	2.1 Preferred stocks	0	0	0
	2.2 Common stocks	0	4	4
3.	Mortgage loans on real estate (Schedule B):			
	3.1 First liens	0	0	0
	3.2 Other than first liens	0	0	0
4.	Real estate (Schedule A):			
	4.1 Properties occupied by the company	0	0	0
	4.2 Properties held for the production of income	0	0	0
	4.3 Properties held for sale	0	0	0
5.	Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6.	Contract loans	70,511	206	(70,305)
7.	Derivatives (Schedule DB)	0	0	0
8.	Other invested assets (Schedule BA)	0	0	0
9.	Receivables for securities	0	0	0
10.	Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11.	Aggregate write-ins for invested assets	0	0	0
12.	Subtotals, cash and invested assets (Lines 1 to 11)	70,511	210	(70,301)
13.	Title plants (for Title insurers only)	0	0	0
14.	Investment income due and accrued	0	0	0
15.	Premiums and considerations:			
	15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
	15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16.	Reinsurance:			
	16.1 Amounts recoverable from reinsurers	0	0	0
	16.2 Funds held by or deposited with reinsured companies	0	0	0
	16.3 Other amounts receivable under reinsurance contracts	0	0	0
17.	Amounts receivable relating to uninsured plans	0	0	0
18.1	Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2	Net deferred tax asset	364,828	392,646	27,818
19.	Guaranty funds receivable or on deposit	0	0	0
20.	Electronic data processing equipment and software	0	0	0
21.	Furniture and equipment, including health care delivery assets	0	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23.	Receivables from parent, subsidiaries and affiliates	0	2,523	2,523
24.	Health care and other amounts receivable	0	0	0
25.	Aggregate write-ins for other than invested assets	560,870	876,143	315,273
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	996,209	1,271,522	275,313
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28.	Total (Lines 26 and 27)	996,209	1,271,522	275,313
	DETAILS OF WRITE-INS			
1101.				
1102.				
1103.				
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501.	Negative IMR	560,870	876,143	315,273
2502.				
2503.				
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	560,870	876,143	315,273

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of December 31, 2015 and December 31, 2014.

	State of Domicile	2015	2014
Net Income:			
(1) MULIC State basis (Page 4, Line 35, Columns 1 & 2)	Indiana	$ 3,509,611	$ 2,732,423
(2) State prescribed practices that increase/(decrease) NAIC SAP:			
None	Indiana	—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:			
None	Indiana	—	—
(4) NAIC SAP (1-2-3=4)		$ 3,509,611	$ 2,732,423
Surplus:			
(5) MULIC State basis (Page 3, Line 38, Columns 1 & 2)	Indiana	$ 127,684,648	$ 124,760,091
(6) State prescribed practices that increase/(decrease) NAIC SAP:			
None	Indiana	—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:			
None	Indiana	—	—
(8) NAIC SAP (5-6-7=8)		$ 127,684,648	$ 124,760,091

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SSAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

(1) Short-term investments are stated at amortized cost.

(2) Bonds not backed by other loans are stated at either amortized cost using the interest method or the lower of cost or fair market value.

(3) Common stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

(4) Preferred stocks are stated in accordance with SSAP No. 32, *Investments in Preferred Stock*.

(5) Mortgage loans on real estate are stated at amortized cost, less adjustments for impairments.

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment.

(7) The Company does not have any investments in subsidiaries, controlled and affiliated companies.

(8) The Company has minor ownership interests in joint ventures. The Company carries these interests based on the underlying audited GAAP equity of the investee.

(9) The Company does not have any derivatives.

(10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, *Individual and Group Accident and Health Contracts.*

(11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company has no pharmaceutical rebate receivables.

D. Going Concern
The Company did not early adopt the clarifications pertaining to going concern disclosures as modified in SSAP No. 1, *Accounting Policies, Risks & Uncertainties, and Other Disclosures,* which are required for annual and interim reporting periods effective December 31, 2016.

2. Accounting Changes and Corrections of Errors
None

3. Business Combinations and Goodwill
None

4. Discontinued Operations
None

5. Investments
A. Mortgage Loans, including Mezzanine Real Estate Loans
(1) The maximum and minimum lending rates for mortgage loans initiated during 2015 were 4.50% and 3.46%. All loans were commercial mortgage loans.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 76.3%.

	2015	2014
(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total	$ —	$ —

(4) Age Analysis of Mortgage Loans

	Farm	Residential Insured	Residential All Other	Commercial Insured	Commercial All Other	Mezzanine	Total
a. 2015							
1. Recorded investment (all)							
(a) Current	$ —	$ —	$ —	$ —	$ 14,738,318	$ —	$ 14,738,318
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a.) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a.) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%
b. 2014							
1. Recorded investment							
(a) Current	$ —	$ —	$ —	$ —	$ 10,617,129	$ —	$ 10,617,129
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%

(5) Investment in impaired loans with or without allowance for credit losses
None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting
None

(7) Allowance for credit losses
None

(8) Mortgage Loans Derecognized as a Result of Foreclosure
None

(9) The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring
None

C. Reverse Mortgages
None

D. Loan-Backed Securities

(1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.

(2) The Company did not have any other-than-temporary impairments ("OTTI") that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* ("SSAP No. 43R") as of December 31, 2015 due to intent to sell or inability or lack of intent to hold to recovery.

(3) The Company did not have any OTTI's that were recognized in accordance with structured securities subject to SSAP No. 43R as of December 31, 2015.

(4) The following table shows all impaired securities at December 31, 2015 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:

a. Aggregate amount of unrealized losses:			
	1. Less than 12 Months	$	55,269
	2. 12 Months or Longer	$	169
b. The aggregate related fair value of securities with unrealized losses:			
	1. Less than 12 Months	$	8,665,479
	2. 12 Months or Longer	$	4,683

(5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

Intent to Sell - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

Intent and Ability to Hold - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

Recovery of the Amortized Cost Basis - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

The market values for loan-backed and structured securities are obtained as follows:

1. For securities that are considered marketable – market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.
2. For securities that were privately placed and for which no ready market exists - the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

E. Repurchase Agreements and Securities Lending Transactions
None

F. Real Estate
None

G. Investments in Low-Income Housing Tax Credits ("LIHTC")
None

H. Restricted Assets
(1) Restricted Assets (Including Pledged)

		Gross Restricted							8	Percentage	
		2015					6	7		9	10
		1	2	3	4	5					
	Restricted Asset Category	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a.	Subject to contractual obligation for which liability is not shown	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	0.00%	0.00%
b.	Collateral held under security lending agreements	—	—	—	—	—	—	—	—	0.00	0.00
c.	Subject to repurchase agreements	—	—	—	—	—	—	—	—	0.00	0.00
d.	Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	0.00	0.00
e.	Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	0.00	0.00
f.	Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	0.00	0.00
g.	Placed under option contracts	—	—	—	—	—	—	—	—	0.00	0.00
h.	Letter stock or securities restricted as to sale-excluding FHLB capital stock	—	—	—	—	—	—	—	—	0.00	0.00
i.	FHLB capital stock	—	—	—	—	—	—	—	—	0.00	0.00
j.	On deposit with states	3,297,038	—	—	—	3,297,038	3,277,684	19,354	3,297,038	1.40	1.40
k.	On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	0.00	0.00
l.	Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	0.00	0.00
m.	Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	0.00	0.00
n.	Other restricted assets	—	—	—	—	—	—	—	—	0.00	0.00
o.	Total Restricted Assets	$ 3,297,038	$ —	$ —	$ —	$ 3,297,038	$ 3,277,684	$ 19,354	$ 3,297,038	1.40%	1.40%

(a) Subset of column 1

(b) Subset of column 3

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the aggregate)
None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
None

I. Working Capital Finance Investments
None

J. Offsetting and Netting of Assets and Liabilities
None

K. Structured Notes

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (Y/N)
37247DAG1	$ 119,882	$ 270,000	$ 123,815	N
98372PAJ7	527,999	490,219	530,805	N
Total	$ 647,881	$ 760,219	$ 654,620	XXX

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

A. Bases for Nonadmitting Accrued Investment Income

All investment income due and accrued with amounts that are over 90 days past due was excluded from surplus with the exception of mortgage loans in process of foreclosure in accordance with SSAP No. 37, *Mortgage Loans*.

B. Amounts Nonadmitted

The amount of investment income due and accrued that was nonadmitted as of December 31, 2015 was $0.

8. Derivative Instruments

None

9. Income Taxes

A. Components of Net Deferred Tax Asset ("DTA") or Net Deferred Tax Liability ("DTL")

(1) The components of the net deferred tax asset/(liability) at December 31, 2015 and 2014 are as follows:

	12/31/2015		
	(1)	(2)	(3) (Col 1+2)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	$ 1,051,134	$ 797,837	$ 1,848,971
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	1,051,134	797,837	1,848,971
(d) Deferred Tax Assets Nonadmitted	344,732	20,096	364,828
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	706,402	777,741	1,484,143
(f) Deferred Tax Liabilities	182,661	9,438	192,099
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	$ 523,741	$ 768,303	$ 1,292,044

	12/31/2014		
	(4)	(5)	(6) (Col 4+5)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	$ 1,100,715	$ 1,409,780	$ 2,510,495
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	1,100,715	1,409,780	2,510,495
(d) Deferred Tax Assets Nonadmitted	373,094	19,552	392,646
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	727,621	1,390,228	2,117,849
(f) Deferred Tax Liabilities	183,257	10,843	194,100
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	$ 544,364	$ 1,379,385	$ 1,923,749

	Change		
	(7) (Col 1-4)	(8) (Col 2-5)	(9) (Col 7+8)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	$ (49,581)	$ (611,943)	$ (661,524)
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	(49,581)	(611,943)	(661,524)
(d) Deferred Tax Assets Nonadmitted	(28,362)	544	(27,818)
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	(21,219)	(612,487)	(633,706)
(f) Deferred Tax Liabilities	(596)	(1,405)	(2,001)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	$ (20,623)	$ (611,082)	$ (631,705)

(2) The admission calculation components by tax character of admitted adjusted gross deferred tax assets as the result of the application of SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10* ("SSAP No. 101") as of December 31, 2015 and 2014 are as follows:

	12/31/2015			12/31/2014			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
			(Col 1+2)			(Col 4+5)	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101									
a. Federal income taxes paid in prior years recoverable through loss carrybacks	$ 108,229	$ —	$ 108,229	$ 69,482	$ —	$ 69,482	$ 38,747	$ —	$ 38,747
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a))after application of the threshold limitation. (the lesser of 2 (b)1 and 2(b) 2 below)	415,512	768,303	1,183,815	474,882	1,379,385	1,854,267	(59,370)	(611,082)	(670,452)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	415,512	768,303	1,183,815	544,364	1,379,385	1,923,749	(128,852)	(611,082)	(739,934)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	18,958,891	XXX	XXX	18,425,452	XXX	XXX	533,439
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2 (b) above) offset by gross deferred tax liabilities	182,661	9,438	192,099	183,257	10,843	194,100	(596)	(1,405)	(2,001)
d. Deferred tax assets admitted as the result of application SSAP No. 101. Total (2(a)+2(b)+2(c))	$ 706,402	$ 777,741	$ 1,484,143	$ 727,621	$ 1,390,228	$ 2,117,849	$ (21,219)	$ (612,487)	$ (633,706)

(3) The ratio percentage and the amount of adjusted capital and surplus used to determine the recovery period and threshold limitation are as follows:

	2015	2014
a. Ratio percentage used to determine recovery period and threshold limitation amount.	8,330.15%	8,931.47%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	$ 129,075,703	$ 124,042,703

(4) Below shows the calculation to determine the impact of tax planning strategies on adjusted gross and net admitted DTAs:

	12/31/2015	
	(1)	(2)
	Ordinary	Capital
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	$ 1,051,134	$ 797,837
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.82 %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	706,402	777,741
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	2.62 %	98.79 %

	12/31/2014	
	(3)	(4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount form Note 9A1(c)	$ 1,100,715	$ 1,409,780
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	99.23 %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	727,621	1,390,228
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	5.01 %	99.22 %

	Change	
	(5)	(6)
	(Col 1-3)	(Col 2-4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	$ (49,581)	$ (611,943)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	(0.41)%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(21,219)	(612,487)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	(2.39)%	(0.43)%

b. Does the Company's tax-planning strategies include the use of reinsurance? Yes_____ No__X__

B. Unrecognized Deferred Tax Liabilities

The Company has no unrecorded tax liability as of December 31, 2015.

C. Significant Components of Income Taxes Incurred

	(1) 2015	(2) 2014	(3) (Col 1-2) Change
(1) Current Income Tax			
a. Federal	$ 1,464,921	$ 1,412,773	$ 52,148
b. Foreign	—	—	—
c. Subtotal	1,464,921	1,412,773	52,148
d. Federal income tax on net capital gains	(457,692)	(10,037)	(447,655)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred	$ 1,007,229	$ 1,402,736	$ (395,507)
(2) Deferred Tax Assets			
a. Ordinary			
(1) Discounting of unpaid losses	$ —	$ —	$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	310,324	330,546	(20,222)
(4) Investments	24,966	24,966	—
(5) Deferred acquisition costs	490,802	515,131	(24,329)
(6) Policyholder dividends accrual	178,403	186,900	(8,497)
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	18,533	36,438	(17,905)
(10) Receivables-nonadmitted	—	—	—
(11) Net Operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	28,106	6,734	21,372
(99) Subtotal	1,051,134	1,100,715	(49,581)
b. Statutory valuation allowance adjustment			
c. Nonadmitted	344,732	373,094	(28,362)
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	$ 706,402	$ 727,621	$ (21,219)
e. Capital:			
(1) Investments	$ 797,837	$ 1,409,780	$ (611,943)
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other (including items <5% of total capital tax assets)	—	—	—
(99) Subtotal	797,837	1,409,780	(611,943)
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	20,096	19,552	544
h. Admitted capital deferred tax assets (2e99-2f-2g)	$ 777,741	$ 1,390,228	$ (612,487)
i. Admitted deferred tax assets (2d+2h)	$ 1,484,143	$ 2,117,849	$ (633,706)
(3) Deferred Tax Liabilities			
a. Ordinary:			
(1) Investments	$ 106,937	$ 107,029	$ (92)
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premiums	75,724	76,228	(504)
(4) Policyholder reserves	—	—	—
(5) Other (including items <5% of total ordinary tax liabilities)	—	—	—
(99) Subtotal	182,661	183,257	(596)
b. Capital:			
(1) Investments	9,438	10,843	(1,405)
(2) Real estate	—	—	—
(3) Other (including items<5% of total capital tax liabilities)	—	—	—
(99) Subtotal	9,438	10,843	(1,405)
c. Deferred tax liabilities (3a99+3b99)	$ 192,099	$ 194,100	$ (2,001)
(4) Net deferred tax assets/liabilities (2i-3c)	$ 1,292,044	$ 1,923,749	$ (631,705)

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal income tax expense and change in deferred taxes differs from the amount which would be obtained by applying the statutory federal income tax rate to income (including capital items) before income taxes. The significant items causing this difference are as follows:

	2015		2014	
	Amount	Effective Tax Rate	Amount	Effective Tax Rate
Ordinary income (loss)	$ 4,390,382		$ 4,160,111	
Capital (losses) gains	126,459		(24,939)	
Total pretax income (loss)	4,516,841		4,135,172	
Expected tax expense (benefit) at 35% statutory rate	1,580,894	35.0%	1,447,310	35.0%
Increase (decrease) in actual tax reported resulting from:				
a. Interest maintenance reserve	110,346	2.4%	33,385	0.8%
b. Settlement of IRS audit	—	—%	—	—%
c. Change in valuation allowance	—	—%	—	—%
d. Prior year tax	—	—%	—	—%
e. Other	639	—%	776	—%
Total income tax reported	$ 1,691,879	37.5%	$ 1,481,471	35.8%
Current income taxes incurred	1,007,229	22.3%	$ 1,402,736	33.9%
Change in deferred income tax*	684,650	15.2%	78,735	1.9%
Total income tax reported	$ 1,691,879	37.5%	$ 1,481,471	35.8%

* excluding tax on unrealized gains (losses) and other surplus items.

During April 2015, the Internal Revenue Service ("IRS") completed its examination of the Company's returns through tax year 2013. The 2013 audit settlement did not have a material impact on the Company. The Company is currently under audit by the IRS, and it is expected that the examination of tax year 2014 will be finalized within the next twelve months. The Company and the IRS have agreed to participate in the Compliance Assurance Process for the tax years 2014 through 2016.

E. Other Tax Disclosures

(1) As of December 31, 2015, there is no net operating loss or tax credit carry forward.

(2) There is $1,189,459, $1,244,023, and $0 of federal income tax incurred from 2015, 2014 and 2013 that will be available for recoupment in the event of future net losses.

(3) There were no deposits admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2015.

F. Consolidated Federal Income Tax Return

The Company files a consolidated federal income tax return with its indirect parent, Voya Financial, Inc. and other United States ("U.S.") affiliates. The Company has a written tax sharing agreement, approved by the Company's Board of Directors, which provides that the Company will be allocated a tax liability based on its separate return tax liabilities. Any loss generated by the Company will only be benefited to the extent the consolidated tax group actually uses the tax benefit of the losses generated.

The following is a list of all affiliated companies that participate in the filing of this consolidated federal income tax return :

Australia Retirement Services Holding, LLC
Directed Services LLC
IB Holdings LLC
IIPS of Florida, LLC
ILICA Inc.
Langhorne I, LLC
Midwestern United Life Insurance Company
Pomona Management LLC
Rancho Mountain Properties, Inc.
ReliaStar Life Insurance Company
ReliaStar Life Insurance Company of New York
Roaring River, LLC
Roaring River II, LLC
Roaring River III Holding, LLC
Roaring River III, LLC
Roaring River IV Holding, LLC
Roaring River IV, LLC
Security Life Assignment Corp.
Security Life of Denver Insurance Company
Security Life of Denver International Limited
SLDI Georgia Holdings, Inc.
Systematized Benefits Administrators, Inc.
Voya Alternative Asset Management LLC
Voya America Equities, Inc.
Voya Capital, LLC
Voya Custom Investments LLC
Voya II Custom Investments LLC
Voya Financial Advisors, Inc.
Voya Financial Partners, LLC
Voya Financial Products Company, Inc.
Voya Financial, Inc.
Voya Funds Services, LLC
Voya Holdings Inc.
Voya Institutional Plan Services, LLC
Voya Investment Trust Co.
Voya Institutional Trust Company
Voya Insurance and Annuity Company
Voya Insurance Solutions, Inc.
Voya International Nominee Holdings, Inc.
Voya Investment Management Alternative Assets LLC
Voya Investment Management Co. LLC
Voya Investment Management LLC
Voya Investments Distributor, LLC
Voya Investments, LLC
Voya Payroll Management, Inc.
Voya Pomona Holdings LLC
Voya Realty Group LLC
Voya Retirement Advisors, LLC
Voya Retirement Insurance and Annuity Company
Voya Services Company

Under the intercompany tax sharing agreement, the Company has a receivable of $59,894 at December 31, 2015 and had a receivable of $167,408 at December 31, 2014 to Voya Financial, Inc., an affiliate, for federal income taxes. See Note 10F for additional disclosures related to this tax sharing agreement.

G. Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. Nature of Relationships

The Company is a wholly-owned subsidiary of Security Life of Denver Insurance Company (“SLD”), an insurance company domiciled in Colorado. SLD is a wholly-owned subsidiary of Voya Financial, Inc., a publicly traded corporation with its common stock listed on the New York Stock Exchange, under the symbol “VOYA.”

B. Transactions

None

C. Change in Intercompany Arrangements

None

D. Amounts Due To/From Related Parties

At December 31, 2015, the Company reported $319,790 as amounts due to affiliated companies and $113,904 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of $0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Accounting for and Disclosures about Transactions with Affiliates and Other Related Parties.*

The Company has entered into a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. Under this agreement, which expires January 1, 2024, the Company or Voya Financial, Inc. can borrow up to 3% of the Company's admitted assets as of December 31 of the preceding year from one another. During 2015, there was no borrowing activity under this agreement. Effective January 2014, interest on any borrowing by a subsidiary under a reciprocal loan agreement is charged at a rate based on the prevailing market rate for similar third-party borrowing or securities. Under this agreement, the Company incurred interest expense of $0 for the year ended December 31, 2015 and received interest income of $0. As of December 31, 2015, the Company had no outstanding receivable or outstanding payable from Voya Financial, Inc. under a reciprocal loan agreement between the Company and Voya Financial, Inc..

E. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's assets or those of its affiliates that have not been disclosed in Note 14.

F. Management, Service Contracts and Cost-Sharing Arrangements

Cost-Sharing Arrangements - Management and services contracts and all cost-sharing arrangements with other affiliated Voya Financial, Inc. companies are allocated among companies in accordance with systematic cost allocation methods. Transactions of a routine nature, such as cost allocation transactions that are based upon GAAP, are excluded from Schedule Y, Part 2. Fees and costs that are not allocated among affiliated insurance companies in accordance with such methods and other fees, such as management fees, if these fees/costs exceed the materiality threshold for disclosure, are reported in Schedule Y, Part 2.

Investment Management - The Company has entered into an investment advisory agreement with Voya Investment Management ("VIM") under which VIM provides the Company with investment management services. The Company has entered into an administrative services agreement with VIM under which VIM provides the Company with asset liability management services.

Services Agreements - The Company has entered into an inter-insurer services agreement with its U.S. insurance company affiliates and other affiliates (collectively, the "affiliates") whereby the affiliates provide certain administrative, management, professional, advisory, consulting, and other services to each other. The Company has entered into a services agreement with Voya Services Company ("VSC") whereby VSC provides certain administrative, management, professional, advisory, consulting and other services to the Company. The Company has entered into a services agreement with Voya Financial Partners, LLC ("VFP") to provide certain administrative, management, professional advisory, consulting, and other services to the Company for the benefit of its customers. Charges for these services are determined in accordance with fair and reasonable standards with neither party realizing a profit nor incurring a loss as a result of the services provided to the Company. The Company will reimburse VFP for direct and indirect costs incurred on behalf of the Company.

Tax Sharing Agreements - The Company has entered into a federal tax sharing agreement with members of an affiliated group as defined in Section 1504 of the Internal Revenue Code of 1986, as amended. The agreement provides for the manner of calculation and the amounts/timing of the payments between the parties as well as other related matters in connection with the filing of consolidated federal income tax returns. The federal tax sharing agreement provides that Voya Financial, Inc. will pay its subsidiaries for the tax benefits of ordinary and capital losses only to the extent the consolidated tax group actually uses the tax benefit of losses generated.

The Company has also entered into a state tax sharing agreement with Voya Financial, Inc. and each of the specific subsidiaries that are parties to the agreement. The state tax agreement applies to situations in which Voya Financial, Inc. and all or some of the subsidiaries join in the filing of a state or local franchise, income tax, or other tax return on a consolidated, combined or unitary basis.

G. Nature of Control Relationships

All outstanding shares of the Company are owned by SLD. The Company has no subsidiaries. See Note 10A for more information on ownership structure.

H. Investment in Upstream Company

None

I. Investments in Affiliates Greater than 10% of Admitted Assets

None

J. Impairments of Investments in Affiliates

None

K. Calculation of Foreign Subsidiary Annuity Reserves
None

L. Valuation of a Downstream Noninsurance Holding Company
None

M. Investments in Noninsurance Subsidiary, Controlled or Affiliated ("SCA") Entities
None

N. The Company does not have any investments for which the audited statutory equity reflects a departure from NAIC SSAP.

11. Debt

A. Debt
The Company maintains a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. See Note 10D for further information.

The Company does not participate in reverse repurchase agreements or reverse dollar repurchase transactions.

B. FHLB (Federal Home Loan Bank) Agreements
None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan
None

B. Investment Policies and Strategies of Plan Assets
None

C. Fair Value Measurements of Plan Assets at Reporting Date
None

D. Basis Used to Determine the Overall Expected Long-term Rate-of-return-on-assets Assumptions
None

E. Defined Contribution Plan
VSC sponsors the Voya 401(k) Savings Plan (the "Plan"). Substantially all employees of VSC and its subsidiaries and affiliates (excluding certain employees) are eligible to participate, including the Company's employees other than Company agents. The Plan is a tax qualified profit sharing and stock bonus plan, which includes an employee stock ownership plan ("ESOP") component. The Plan benefits are not guaranteed by the Pension Benefit Guaranty Corporation ("PBGC'). The Plan allows eligible participants to defer into the Plan a specified percentage of eligible compensation on a pretax basis. VSC matches such pretax contributions, up to a maximum of 6% of eligible compensation. All matching contributions are subject to a 4 year graded vesting schedule (although certain specified participants are subject to a 5 year graded vesting schedule). All contributions made to the Plan are subject to certain limits imposed by applicable law. Amounts allocated to the Company were $24,066 and $16,975 for 2015 and 2014, respectively.

F. Multiemployer Plans
None

G. Consolidated/Holding Company Plans
VSC sponsors the Voya Financial, Inc. Retirement Plan (the "Qualified Plan"). The Qualified Plan is a tax qualified defined benefit plan, the benefits of which are guaranteed (within certain specified legal limits) by the PBGC. Each participant in the Qualified Plan (except for certain specified employees) earned a benefit under a final average compensation formula until the Qualified Plan implemented a cash balance plan. The costs allocated to the Company for its employees' participation in the Qualified Plan were $18,661 and $17,969 for 2015 and 2014, respectively.

Beginning January 1, 2012, the Qualified Plan implemented a cash balance pension formula instead of a Final Average Pay ("FAP") formula, allowing all eligible employees to participate in the Retirement Plan, with this new cash balance pension formula. Participants will earn a credit equal to 4% of eligible pay. The accrued vested cash balance benefit is portable; participants can take it when they leave the Company's employ. For participants in the Qualified Plan, as of December 31, 2011, there was a two-year transition period from the Qualified Plan's current FAP formula to the cash balance pension formula. In accordance with the requirements of SSAP No. 89, *Accounting for Pensions, A Replacement for SSAP No. 8*, the Company obtained Board approval on November 10, 2011.

In addition to providing retirement plan benefits, the Company, in conjunction with VSC, provides certain supplemental retirement benefits to eligible employees and health care and life insurance benefits to retired employees and other eligible dependents. The supplemental retirement plan includes a nonqualified defined benefit pension plan, and a nonqualified defined contribution plan, which means all benefits are payable from the general assets of the Company.

The postretirement health care plan is contributory, with retiree contribution levels adjusted annually. The life insurance plan provides a flat amount of noncontributory coverage and optional contributory coverage.

Certain employees of the Company participate in the Voya Financial 2013 and 2014 Omnibus Employee Incentive Plan ("the Omnibus Plan") with respect to awards granted in 2013, 2014 and 2015. Certain employees also participate in various ING Group share-based compensation plans with respect to awards granted prior to 2013. Certain employees of the Company received awards under ING share-based compensation plans during 2013; however, such awards were converted into Performance Share Units ("PSUs") or restricted stock units ("RSUs") of the Voya Financial, Inc. common stock under the Omnibus Plan upon the closing of the Initial Public Offering ("IPO") in May 2013.

The costs allocated to the Company under these holding company arrangements for employee participation were $95,475 and $91,785 for 2015 and 2014, respectively.

H. Postemployment Benefits and Compensated Absences
Obligations for postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, *Postemployment Benefits and Compensated Absences*. The Company does not have accrued post employment benefits and compensated absences as of December 31, 2015.

I. Impact of the Medicare Modernization Act on Postretirement Benefits
None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) Outstanding Shares
The Company has 3,175,000 shares authorized, 2,500,000 shares issued and 2,500,000 shares outstanding with a par value of $1.00 per share as of December 31, 2015. All shares are Class A shares.

(2) Preferred Stock
None

(3) Dividend Restrictions
Under Indiana insurance law, an extraordinary dividend or distribution is defined as a dividend or distribution that, together with other dividends and distributions made within the preceding twelve months, exceeds the greater of (1) 10% of the insurer's policyholder surplus as of the preceding December 31 or (2) the insurer's net gain from operations for the twelve-month period ended the preceding December 31, in each case determined in accordance with statutory accounting principles. An extraordinary dividend or distribution cannot be paid without the prior approval of the Indiana Department of Insurance.

(4) Dividends Paid
None

(5) Ordinary Dividends that May be Paid
Within the limitations of Note 13(3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) Restrictions on Unassigned Funds
There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Mutual Surplus Advances
None

(8) Company Stock Held for Special Purposes
None

(9) Change in Special Surplus Funds
There are no changes in the balance of Special Surplus Funds from prior year.

(10) Change in Unassigned Funds from Unrealized Gains and/or Losses
The portion of unassigned funds (surplus) represented or (reduced) by unrealized gains and losses is $17,528.

(11) Surplus Notes
None

(12) Impact of Quasi-Reorganizations
None

(13) Date of Quasi-Reorganizations
None

14. Liabilities, Contingencies, and Assessments

A. Contingent Commitments

(1) As part of its overall investment strategy,the Company has committed to provide additional capital contributions of $10,330 and $10,616 at December 31, 2015 and 2014, respectively, in partnerships reported in other invested assets not on the balance sheets.

(2) Guarantees
None

(3) Aggregate Compilation of Guarantee Obligations
None

B. Assessments

(1) Insurance companies are assessed the costs of funding the insolvencies of other insurance companies by the various state guaranty associations, generally based on the amount of premium companies collect in that state. The Company accrues for the cost of potential future guaranty fund assessments based on estimates of insurance company insolvencies provided by the National Organization of Life and Health Insurance Guaranty Associations and the amount of premiums written in each state. The accrual methodology follows a retrospective premium based guaranty fund assessments construct. The Company has estimated and recorded this liability to be $15,136 and $14,448 as of December 31, 2015 and 2014, respectively. The Company has also recorded an asset of $21,568 and $29,393 as of December 31, 2015 and 2014, respectively, for future credits to premium taxes for assessments already paid and/or accrued. The periods over which the guaranty fund assessments are expected to be paid, the related premium tax offsets expected to be realized and the additional industry support expected to be paid are unknown at this time.

There are no premium tax offsets where it is reasonably possible that an impairment has occurred in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets-Revised*.

(2) The following table shows a reconciliation of assets recognized between the years of 2014 and 2015:

a. Assets recognized from paid and accrued premium tax offsets as of December 31, 2014	$	29,393
b. Decreases current year:		
Premium tax offset applied		2,861
Changes in premium tax offset capacity/other adjustments		1,651
Adjustment to estimate		3,313
c. Increases current year:		
d. Assets recognized from paid and accrued premium tax offsets as of December 31, 2015	$	21,568

C. Gain Contingencies
There were no material gain contingencies as of December 31, 2015.

D. Claims-Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits
None

E. Joint and Several Liability Arrangements
None

F. All Other Contingencies
Legal Proceedings - The Company is involved in threatened or pending lawsuits/arbitrations arising from the normal conduct of business. Due to the climate in insurance and business litigation/arbitration, suits against the Company sometimes include claims for substantial compensatory, consequential or punitive damages and other types of relief. Moreover, certain claims are asserted as class actions, purporting to represent a group of similarly situated individuals. While it is not possible to forecast the outcome of such lawsuits/arbitrations, in light of existing insurance, reinsurance and established reserves, it is the opinion of management that the disposition of such lawsuits/arbitrations will not have a material adverse effect on the Company's operations or financial position.

Regulatory Matters - As with many financial services companies, the Company and its affiliates periodically receive informal and formal requests for information from various state and federal governmental agencies and self-regulatory organizations in connection with examinations, inquiries, investigations and audits of the products and practices of the Company or the financial services industry. Some of the investigations, examinations, audits and inquiries could result in regulatory action against the Company. The potential outcome of such regulatory action is difficult to predict but could subject the Company to adverse consequences, including, but not limited to, additional payments to beneficiaries, settlement payments, penalties, fines and other financial liability, and changes to the Company's policies and procedures. The potential economic consequences cannot be predicted, but management does not believe that the outcome of any

such action will have a material adverse effect on the Company's financial position. It is the practice of the Company and its affiliates to cooperate fully in these matters.

Uncollectible Premiums Receivable - At December 31, 2015 and 2014, the Company had no admitted assets in accounts receivable for uninsured plans and amounts due from agents.

15. Leases

A. Lessee Leasing Arrangements

As discussed in Footnote 10F, the Company is party to certain cost sharing arrangements and service agreements with other affiliated Voya Financial, Inc. companies. Included in these cost sharing arrangements is rent expense, which is allocated to the Company in accordance with systematic cost allocation arrangements.

(1) The Company incurred rent expense of $7,908 and $7,658 for 2015 and 2014, respectively, under this cost sharing methodology.

(2) The Company does not have any minimum aggregate rental commitments under the cost-sharing arrangements and service agreements. The Company does not have any future minimum lease payment receivables under the cost-sharing arrangements and service agreements.

(3) The Company is not involved in any sale-leaseback transactions.

(4) The Company does not have any early terminated lease agreements.

B. Lessor Leases

None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurement

A. Fair Value Measurements at Reporting Date

(1) The table below shows assets and liabilities measured and reported at fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable input (Level 2) and significant unobservable inputs (Level 3) as of December 31, 2015:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Total assets at fair value	$ —	$ —	$ —	$ —
b. Liabilities at fair value				
Deposit type contracts	$ —	$ 17,175,782	$ —	$ 17,175,782
Total liabilities at fair value	$ —	$ 17,175,782	$ —	$ 17,175,782

There were no transfers between Level 1 and Level 2 during the year ended December 31, 2015. The Company's policy is to recognize transfers in and transfers out as of the beginning of the most recent quarterly reporting period.

(2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the year ended December 31, 2015.

(3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

- Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.

- Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:

  - Quoted prices for similar assets or liabilities in active markets;
  - Quoted prices for identical or similar assets or liabilities in non-active markets;
  - Inputs other than quoted market prices that are observable; and
  - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.

- Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These valuations, whether derived internally or obtained from a third party, use critical assumptions that are not widely available to estimate market participant expectations in valuing the asset or liability.

(4) Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

(5) The Company does not have any derivative assets or liabilities measured and reported at fair value as of December 31, 2015.

B. Other Fair Value Disclosures
None

C. Aggregate Fair Value Disclosures
The following table shows all financial instruments and the level within the fair value hierarchy in which the fair value measurements fall as of December 31, 2015:

Type of Financial Instrument	Aggregate Fair Value	Carrying Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds	$ 212,152,148	$ 202,272,960	$ 17,054,469	$ 195,097,679	$ —	$ —
Preferred stock	25,125	25,000	25,125	—	—	—
Mortgage loans	15,013,979	14,738,318	—	—	15,013,979	—
Contract loans	7,719,550	7,719,550	7,719,550	—	—	—
Total Assets	$ 234,910,802	$ 224,755,828	$ 24,799,144	$ 195,097,679	$ 15,013,979	$ —
Liabilities						
Deposit type contracts	$ 17,175,782	$ 17,175,782	$ —	$ 17,175,782	$ —	$ —
Total Liabilities	$ 17,175,782	$ 17,175,782	$ —	$ 17,175,782	$ —	$ —

D. Reasons Not Practicable to Estimate Fair Value
None

21. Other Items

A. Unusual or Infrequent Items
None

B. Troubled Debt Restructuring: Debtors
None

C. Other Disclosures
Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands, with American Depository Shares listed on the New York Stock Exchange. In 2009, ING announced the anticipated separation of its global banking and insurance businesses, including the divestiture of Voya Financial, Inc., together with its subsidiaries including the Company. On May 2, 2013, the common stock of Voya Financial, Inc. began trading on the New York Stock Exchange under the symbol “VOYA.” On May 7, 2013 and May 31, 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale by Voya Financial, Inc. of 30,769,230 shares of common stock and the sale by ING Insurance International B.V. (“ING International”), an indirect,

wholly owned subsidiary of ING and previously the sole stockholder of Voya Financial, Inc., of 44,201,773 shares of outstanding common stock of Voya Financial, Inc. (collectively, the "IPO"). On September 30, 2013, ING International transferred all of its shares of Voya Financial, Inc. common stock to ING. On October 29, 2013, ING completed a sale of 37,950,000 shares of common stock of Voya Financial, Inc. in a registered public offering, reducing ING's ownership of Voya Financial, Inc. to 57%.

Throughout 2014, ING completed the sale of an aggregate of 82,783,006 shares of common stock of Voya Financial, Inc. in a series of three registered public offerings. Also during 2014, pursuant to the terms of share repurchase agreements between ING and Voya Financial, Inc., Voya Financial, Inc. acquired 19,447,847 shares of its common stock from ING. As of the end of 2014, ING's ownership of Voya Financial, Inc. had been reduced to approximately 19%.

In March of 2015, ING completed a sale of 32,018,100 shares of common stock of Voya Financial, Inc. in a registered public offering. Concurrently with this offering, pursuant to the terms of a share repurchase agreement between ING and Voya Financial, Inc., Voya Financial, Inc. acquired 13,599,274 shares of its common stock from ING. As a result of these transactions, ING satisfied the provisions of its agreement with the European Union regarding the divestment of its U.S. insurance and investment operations, which required ING to divest 100% of its ownership interest in Voya Financial, Inc. together with its subsidiaries, including the Company, by the end of 2016. ING continues to hold warrants to purchase up to 26,050,846 shares of Voya Financial, Inc. common stock at an exercise price of $48.75, subject to adjustments.

The financial turmoil in Europe continues to be a dominant investment theme across the global capital markets. While certain aspects of this crisis seem to have stabilized, the possibility of capital markets volatility spreading through a highly integrated and interdependent banking system remains elevated. The Company did not have any investments in sovereign debt of governments of Greece, Italy, Portugal, Spain or Ireland as of December 31, 2015.

As part of its overall investment strategy, the Company has entered into agreements to purchase securities of $2,427,873 and $1,821,652 at December 31, 2015 and 2014, respectively.

D. Business Interruption Insurance Recoveries
None

E. State Transferable and Non-transferable Tax Credits
None

F. Subprime Mortgage-Related Risk Exposure
None

G. Retained Asset Accounts

(1) A retained asset account is a possible method of payment for death claim proceeds and allows the beneficiary to write drafts out of the disbursed benefit. The proceeds are managed by an unaffiliated bank. The Company reflects the retained asset accounts liability with other Supplementary contracts in Exhibit 7 column 4. During the year ended December 31, 2015, all retained asset accountholders received an interest rate of 1.5%. This interest rate did not change during the year. Additionally, all applicable fees include: (a.) a $5 check copy fee, (b.) a $15 stopped check fee, (c.) a $10 insufficient fund fee and (d.) a $10 fee for additional statement copies. While the retained asset account is the general method for satisfying life insurance claims, this payment method varies on a product by product basis. Additionally, the retained asset account is not the default payment method as applicable law governs payment on a state by state basis.

(2) The table below shows the retained asset accounts within various aging categories:

	In Force			
	December 31, 2015		December 31, 2014	
	Number	Balance	Number	Balance
a. Up to and including 12 months	31	$ 675,609	26	$ 778,019
b. 13 to 24 months	16	329,378	27	356,630
c. 25 to 36 months	22	257,297	18	291,509
d. 37 to 48 months	13	225,703	26	583,134
e. 49 to 60 months	23	407,275	25	441,268
f. Over 60 months	86	1,490,886	72	1,269,213
g. Total	191	$ 3,386,148	194	$ 3,719,773

(3) The table below shows the change in the retained asset accounts by individual and group contracts:

	Individual		Group	
	Number	Balance/Amount	Number	Balance/Amount
a. Number/balance of retained asset accounts at the beginning of the year	194	$ 3,719,773	—	$ —
b. Number/amount of retained asset accounts issued/added during the year	68	2,542,476	—	—
c. Investment earnings credited to retained asset accounts during the year	N/A	39,098	N/A	—
d. Fees and other charges assessed to retained asset accounts during the year	N/A	40	N/A	—
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	10	140	—	—
f. Number/amount of retained asset accounts closed/withdrawn during the year	61	2,915,019	—	—
g. Number/balance of retained asset accounts at the end of the year	191	$ 3,386,148	—	$ —

H. Insurance-linked Securities ("ILS")
None

22. Events Subsequent

Type I – Recognized Subsequent Events
The Company is not aware of any events occurring subsequent to December 31, 2015 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2015 through February 25, 2016, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events
The Company is not aware of any events occurring subsequent to December 31, 2015 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2015 through February 25, 2016, the date the statutory financial statements were available to be issued.

23. Reinsurance

A. Ceded Reinsurance Report
Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes ( ) No (X)

If yes, provide full details.

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes ( ) No (X)

If yes, provide full details.

Section 2 - Ceded Reinsurance Report - Part A

(1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( ) No (X)

If yes, provide the amount of aggregate reduction in surplus of a unilateral cancellation by the reinsurer which results in a net obligation of the reporting entity to the reinsurer. Also provide the total amount of reinsurance credits taken for these agreements.

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ) No (X)

If yes, provide full details.

Section 3 - Ceded Reinsurance Report - Part B

(1) The estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement is $36,349.

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes ( ) No (X)

If yes, provide the amount of reinsurance credits taken for such new agreements or amendments.

B. Uncollectible Reinsurance
None

C. Commutation of Ceded Reinsurance
None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation
None

E. Reinsurance Transactions of Variable Annuity Contracts with Affiliate Captive Reinsurer ("Captive Reinsurer Agreement")
None

F. Reserve Credit and Collateral Detail for Captive Reinsurer Agreement
None

G. Reinsurance Utilizing Captives with Reserves Subject the XXX/AXXX Captive Framework
None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.

B. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.

C. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.

D. The Company does not have any medical loss ratio rebates required pursuant to the Public Health Service Act.

E. Risk Sharing Provisions of the Affordable Care Act ("ACA")

(1) The Company currently does not write any accident and health insurance premium subject to the Affordable Care Act Risk sharing provisions. As a result, the Company does not have any admitted assets, liabilities or revenue elements under any program regarding the risk sharing provisions of the Affordable Care Act for the reporting period ending December 31, 2015.

(2) Impact of Risk-sharing Provisions of the ACA on Admitted Assets, Liabilities and Revenue as of December 31, 2015:

	AMOUNT
a. Permanent ACA Risk Adjustment Program Assets	
Assets	
1. Premium adjustments receivable due to ACA Risk Adjustment	$ —
Liabilities	
2. Risk adjustment user fees payable for ACA Risk Adjustment	$ —
3. Premium adjustments payable due to ACA Risk Adjustment	$ —
Operations (Revenue & Expense)	
4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	$ —
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)	$ —
b. Transitional ACA Reinsurance Program	
Assets	
1. Amounts recoverable for claims paid due to ACA Reinsurance	$ —
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)	$ —
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance	$ —
Liabilities	
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	$ —
5. Ceded reinsurance premiums payable due to ACA Reinsurance	$ —
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance	$ —
Operations (Revenue & Expense)	
7. Ceded reinsurance premiums due to ACA Reinsurance	$ —
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	$ —
9. ACA Reinsurance contributions - not reported as ceded premium	$ —
c. Temporary ACA Risk Corridors Program	
Assets	
1. Accrued retrospective premium due to ACA Risk Corridors	$ —
Liabilities	
2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	$
Operations (Revenue & Expense)	
3. Effect of ACA Risk Corridors on net premium income (paid/ received)	$ —
4. Effect of ACA Risk Corridors on change in reserves for rate credits	$ —

(3) Roll-forward of prior ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance:

		Accrued During the Prior Year on Business Written Before December 31, 2014		Received or Paid as of the Current Year on Business Written Before December 31, 2014		Differences		Adjustments			Unsettled Balances as of the December 31, 2015	
						Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)
		1	2	3	4	5	6	7	8		9	10
		Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a.	Permanent ACA Risk Adjustment Program											
	1. Premium adjustments receivable	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —		$ —	$ —
	2. Premium adjustments (payable)	—	—	—	—	—	—	—	—		—	—
	3. Subtotal ACA Permanent Risk Adjustment Program	—	—	—	—	—	—	—	—		—	—
b.	Transitional ACA Reinsurance Program											
	1. Amounts recoverable for claims paid	—	—	—	—	—	—	—	—		—	—
	2. Amounts recoverable for claims unpaid (contra liability)	—	—	—	—	—	—	—	—		—	—
	3. Amounts receivable relating to uninsured plans	—	—	—	—	—	—	—	—		—	—
	4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	—	—	—	—	—	—	—	—		—	—
	5. Ceded reinsurance premiums payable	—	—	—	—	—	—	—	—		—	—
	6. Liability for amounts held under uninsured plans	—	—	—	—	—	—	—	—		—	—
	7. Subtotal ACA Transitional Reinsurance Program	—	—	—	—	—	—	—	—		—	—
c.	Temporary ACA Risk Corridors Program											
	1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
	2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
	3. Subtotal ACA Risk Corridors Program	—	—	—	—	—	—	—	—		—	—
d.	Total for ACA Risk Sharing Provisions	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —		$ —	$ —

25. Change in Incurred Losses and Loss Adjustment Expenses

None

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

Participating business approximates less than 4% of the Company's life insurance in force. For the year ended December 31, 2015, premiums on participating policies were $126,170, or less than 4% of premium income. The amount of dividends to be paid to participating policyholders is determined annually by the Board of Directors. Amounts allocable to participating policyholders are based on published dividend projections or expected dividend scales. Dividends expense of $395,610 and $431,151 was incurred in 2015 and 2014, respectively.

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon the death of the insured and returns a portion of the final premium for periods beyond the date of death. A reserve of $99,264 is reported in Exhibit 5, Miscellaneous Reserves section. A reserve of $0 for any surrender value promised in excess of the reserves as otherwise legally computed is included in Exhibit 5, Miscellaneous Reserves section.

(2) Valuation of Substandard Policies

Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half (1/2) of the extra premium is charged for the year. Policies issued after July 1, 2002, for substandard lives, are charged an extra premium plus the regular premium for the true age. A substandard reserve of $1,669 is included in Exhibit 5, Miscellaneous Reserves section. Mean reserves are based on appropriate multiples of standard rates of mortality.

Substandard Reserves are calculated on a seriatim basis from the first principles using appropriate multiples of standard valuation mortality. The mortality multiple used in this calculation is determined by the policy's Rating Class. For other blocks, mean reserves for substandard lives are increased by one-half (1/2) of the extra premium that is assessed.

(3) Amount of Insurance Where Gross Premiums are Less than Net Premiums
As of December 31, 2015, the Company had $1,125,663 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Indiana. Reserves to cover the above insurance totaled the gross amount of $17,165 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.

(4) Tabular Interest, Reserves Released and Tabular Cost
The tabular interest, tabular less actual reserve released, and tabular cost have all been determined using a formula as described in the instructions.

(5) Tabular Interest on Funds Not Involving Life Contingencies
For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) Other Reserve Changes
None

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	$ —	$ —	$ —	—	—%
(2) At book value less current surrender charge of 5% or more	149,480	—	—	149,480	0.6%
(3) At fair value	—	—	—	—	—%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	149,480	—	—	149,480	0.6%
(5) At book value without adjustment (minimal or no charge or adjustment)	23,125,744	—	—	23,125,744	92.8%
B. Not subject to discretionary withdrawal	1,631,939			1,631,939	6.6%
C. Total (gross: direct + assumed)	24,907,163	—	—	24,907,163	100.0%
D. Reinsurance ceded	2,532,118	—	—	2,532,118	
E. Total (net) (C) - (D)	$ 22,375,045	$ —	$ —	$ 22,375,045	

F. Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Annuities Section, Total (net)	$ 5,023,671
(2) Exhibit 5, Supplemental Contracts with Life Contingencies Section, Total (net)	175,592
(3) Exhibit 7, Deposit - Type Contracts, line 14, column 1	17,175,782
(4) Subtotal	22,375,045
Separate Accounts Annual Statement:	
(5) Exhibit 3, line 0299999, column 2	—
(6) Exhibit 3, line 0399999, column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal	—
(12) Combined total	$ 22,375,045

33. Premium & Annuity Considerations Deferred and Uncollected.

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2015 were as follows:

Type	Gross	Net of Loading
(1) Industrial	$ —	$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	197,487	208,838
(4) Credit Life	—	—
(5) Group Life	—	—
(6) Group Annuity	—	—
(7) Totals	$ 197,487	$ 208,838

34. Separate Accounts

None

35. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A and 2

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [X] No [ ] N/A [ ]

1.3 State Regulating? ..... Indiana

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/19/2012

3.4 By what department or departments?
Indiana .....

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? ..... Yes [ ] No [X]
4.12 renewals? ..... Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? ..... Yes [ ] No [X]
4.22 renewals? ..... Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

6.2 If yes, give full information:
.....

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [X]

7.2 If yes,
7.21 State the percentage of foreign control; ..... 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Directed Services LLC	Windsor, CT	NO	NO	NO	YES
Voya Alternative Asset Management LLC	New York, NY	NO	NO	NO	YES
Voya America Equities, Inc.	Windsor, CT	NO	NO	NO	YES
Voya Financial Partners, LLC	Windsor, CT	NO	NO	NO	YES
Voya Financial Advisors, Inc.	Des Moines, IA	NO	NO	NO	YES
Voya Investment Management Co. LLC	New York, NY	NO	NO	NO	YES
Voya Investment Management LLC	Atlanta, GA	NO	NO	NO	YES
Voya Investments Distributor, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Investments, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Retirement Insurance and Annuity Company	Windsor, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young LLP
200 Clarendon Street
Boston, MA 02116

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [X] No [ ] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Patrick Dearyl Lusk
Appointed Actuary
Midwestern United Life Insurance Company
1475 Dunwoody Dr West Chester PA 19380

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [X]

12.11 Name of real estate holding company .....

12.12 Number of parcels involved 0

12.13 Total book/adjusted carrying value ..... $ 0

12.2 If, yes provide explanation:

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

14.11 If the response to 14.1 is No, please explain:

14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			0

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers ..... $ 0

20.12 To stockholders not officers ..... $ 0

20.13 Trustees, supreme or grand (Fraternal Only) ..... $ 0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers ..... $ 0

20.22 To stockholders not officers ..... $ 0

20.23 Trustees, supreme or grand (Fraternal Only) ..... $ 0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others ..... $ 0

21.22 Borrowed from others ..... $ 0

21.23 Leased from others ..... $ 0

21.24 Other ..... $ 0

22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [X] No [ ]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment $ 2,702

22.22 Amount paid as expenses ..... $ 1,175

22.23 Other amounts paid ..... $ 0

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $ 113,891

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) ..... Yes [X] No [ ]

24.02 If no, give full and complete information relating thereto

.....

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
Refer to Note 17 .....

24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] N/A [X]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. ..... $ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs. ..... $ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [X]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [X]

24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [X]

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	$ 0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	$ 0
24.103	Total payable for securities lending reported on the liability page.	$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$ 0
25.22	Subject to reverse repurchase agreements	$ 0
25.23	Subject to dollar repurchase agreements	$ 0
25.24	Subject to reverse dollar repurchase agreements	$ 0
25.25	Placed under option agreements	$ 0
25.26	Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	$ 0
25.27	FHLB Capital Stock	$ 0
25.28	On deposit with states	$ 3,297,038
25.29	On deposit with other regulatory bodies	$ 0
25.30	Pledged as collateral - excluding collateral pledged to an FHLB	$ 0
25.31	Pledged as collateral to FHLB - including assets backing funding agreements	$ 0
25.32	Other	$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		0

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year. $ 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street New York, NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
108934	Voya Investment Management LLC	5780 Powers Ferry Road NW, Suite 300 Atlanta, GA 30327

GENERAL INTERROGATORIES

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		0
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	202,272,960	212,152,148	9,879,188
30.2 Preferred stocks	25,000	25,125	125
30.3 Totals	202,297,960	212,177,273	9,879,313

30.4 Describe the sources or methods utilized in determining the fair values:

The market values for bonds owned and stocks owned are obtained as follows: Bonds and stocks that are considered marketable - Market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities. Bonds and stocks that were privately placed and for which no ready market exists - The Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer, and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [ ] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

The majority of Schedule D securities are priced through various pricing services. For these pricing services the company has a copy of their pricing policy. A limited number of securities are priced through a broker quote. The company may not have a copy of those broker pricing policies. In the limited instances in which broker prices are utilized, VOYA Investment Management personnel review and approve the related prices

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? ..... $ 21,500

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM BEST CO INC	21,500

34.1 Amount of payments for legal expenses, if any? ..... $ 0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	0

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? ..... $ 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	0

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No [ ]

1.2 If yes, indicate premium earned on U.S. business only $ 5,810

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $ 0

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $ 0

1.5 Indicate total incurred claims on all Medicare Supplement insurance. $ 9,094

1.6 Individual policies:

Most current three years:

1.61 Total premium earned $ 0

1.62 Total incurred claims $ 0

1.63 Number of covered lives 0

All years prior to most current three years

1.64 Total premium earned $ 5,810

1.65 Total incurred claims $ 9,094

1.66 Number of covered lives 2

1.7 Group policies:

Most current three years:

1.71 Total premium earned $ 0

1.72 Total incurred claims $ 0

1.73 Number of covered lives 0

All years prior to most current three years

1.74 Total premium earned $ 0

1.75 Total incurred claims $ 0

1.76 Number of covered lives 0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	0	0
2.2	Premium Denominator	3,230,240	3,603,930
2.3	Premium Ratio (2.1/2.2)	0.000	0.000
2.4	Reserve Numerator	96	624
2.5	Reserve Denominator	87,117,472	91,812,241
2.6	Reserve Ratio (2.4/2.5)	0.000	0.000

3.1 Does this reporting entity have Separate Accounts? Yes [ ] No [X]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [ ] No [ ] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $ 0

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? 0

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid $ 1,599,912

4.22 Received $ 128,502

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 $ 0

5.22 Page 4, Line 1 $ 0

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $ 9,393,754

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash $ 37,601,852

7.12 Stock $ 1,684,015

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium	0	0	0
8.32	Paid claims	0	0	0
8.33	Claim liability and reserve (beginning of year)	0	0	0
8.34	Claim liability and reserve (end of year)	0	0	0
8.35	Incurred claims	0	0	0

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<$25,000	0	0
8.42	$25,000 - 99,999	0	0
8.43	$100,000 - 249,999	0	0
8.44	$250,000 - 999,999	0	0
8.45	$1,000,000 or more	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... $ 0

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
				0	0			0

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... $ 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company And Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	0

11.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. ..... $ 0

11.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date. ..... $ 0

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ ] N/A [X]

12.2 If the answer to 12.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other
			0	0	0	0

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written ..... $ 3,303,068

13.2 Total Incurred Claims ..... $ 7,642,330

13.3 Number of Covered Lives 15,463

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT $000)

		1 2015	2 2014	3 2013	4 2012	5 2011
	Life Insurance in Force					
	(Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	325,738	348,607	370,791	393,927	414,793
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	31,635	34,131	35,846	38,487	43,458
3.	Credit life (Line 21, Col. 6)	0	0	0	0	0
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5.	Industrial (Line 21, Col. 2)	0	0	0	0	0
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7.	Total (Line 21, Col. 10)	357,373	382,738	406,637	432,414	458,251
	New Business Issued					
	(Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10.	Credit life (Line 2, Col. 6)	0	0	0	0	0
11.	Group (Line 2, Col. 9)	0	0	0	0	0
12.	Industrial (Line 2, Col. 2)	0	0	0	0	0
13.	Total (Line 2, Col. 10)	0	0	0	0	0
	Premium Income - Lines of Business					
	(Exhibit 1 - Part 1)					
14.	Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1	Ordinary-life insurance (Line 20.4, Col. 3)	3,222,371	3,423,270	3,584,333	3,672,425	3,720,154
15.2	Ordinary-individual annuities (Line 20.4, Col. 4)	7,869	180,660	99,728	46,847	163,058
16	Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1	Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2	Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1	A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2	A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3	A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19.	Aggregate of all other lines of business (Line 20.4,Col. 11)	0	0	0	0	0
20.	Total	3,230,240	3,603,930	3,684,061	3,719,272	3,883,212
	Balance Sheet (Pages 2 & 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	234,920,106	236,542,256	238,684,378	242,107,858	242,704,450
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	107,235,458	111,782,165	116,707,996	122,038,428	127,183,966
23.	Aggregate life reserves (Page 3, Line 1)	85,720,271	89,936,757	93,941,639	98,733,162	104,258,549
24.	Aggregate A & H reserves (Page 3, Line 2)	0	0	0	0	0
25.	Deposit-type contract funds (Page 3, Line 3)	17,175,782	17,311,801	17,489,777	18,421,641	18,507,714
26.	Asset valuation reserve (Page 3, Line 24.01)	1,136,194	939,360	959,048	916,719	1,413,070
27.	Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28.	Surplus (Page 3, Line 37)	125,184,648	122,260,091	119,476,382	117,569,430	113,020,484
	Cash Flow (Page 5)					
29.	Net Cash from Operations (Line 11)	(495,291)	(547,460)	(1,326,652)	(946,185)	2,006,675
	Risk-Based Capital Analysis					
30.	Total adjusted capital	129,075,703	125,966,450	123,210,361	121,273,433	117,232,938
31.	Authorized control level risk - based capital	1,549,500	1,388,828	1,416,622	1,378,978	1,389,960
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
	(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	87.7	87.9	89.7	93.0	88.8
33.	Stocks (Lines 2.1 and 2.2)	0.0	0.0	0.0	0.0	0.0
34.	Mortgage loans on real estate(Lines 3.1 and 3.2)	6.4	4.6	1.6	1.2	2.9
35.	Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36.	Cash, cash equivalents and short-term investments (Line 5)	2.6	3.8	4.9	1.7	3.6
37.	Contract loans (Line 6)	3.3	3.7	3.8	4.0	4.3
38.	Derivatives (Page 2, Line 7)	0.0	0.0	0.0	0.0	0.0
39.	Other invested assets (Line 8)	0.0	0.0	0.0	0.1	0.5
40.	Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41.	Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42.	Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

		1 2015	2 2014	3 2013	4 2012	5 2011
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	19,930	38,324	0
45.	Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46.	Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	0	0	0	0	0
47.	Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	6,000,000
48.	Affiliated mortgage loans on real estate	0	0	0	0	0
49.	All other affiliated	0	0	0	0	870,749
50.	Total of above Lines 44 to 49	0	0	19,930	38,324	6,870,749
51.	Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	6,000,000
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	996,209	1,271,522	1,404,099	1,387,046	3,567,313
53.	Total admitted assets (Page 2, Line 28, Col. 3)	234,920,106	236,542,256	238,684,378	242,107,858	242,704,450
	Investment Data					
54.	Net investment income (Exhibit of Net Investment Income)	10,514,039	9,955,906	9,627,536	10,270,676	11,612,269
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)	584,150	(14,902)	(142,300)	923,336	(139,936)
56.	Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(2,608)	(13,170)	27,377	(282,440)	423,011
57.	Total of above Lines 54, 55 and 56	11,095,581	9,927,834	9,512,613	10,911,572	11,895,344
	Benefits and Reserve Increases (Page 6)					
58.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	10,502,031	10,819,043	11,516,394	12,105,705	10,089,730
59.	Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	0	0	0	0	0
60.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	(3,746,811)	(3,496,736)	(4,013,290)	(4,443,934)	(3,547,558)
61.	Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	0	0	0	0	0
62.	Dividends to policyholders (Line 30, Col. 1)	395,611	431,151	443,277	472,944	502,303
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	52.2	44.2	49.7	53.8	38.2
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	4.7	4.5	4.5	3.9	3.6
65.	A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	0.0	0.0	0.0	0.0	0.0
66.	A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67.	A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	0.0	0.0	0.0	0.0	0.0
	A & H Claim Reserve Adequacy					
68.	Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	0	0	0	0	0
69.	Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	0	0	0	0	0
70.	Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	0	0	0	0	0
71.	Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	0	0	0	0	0
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72.	Industrial life (Col. 2)	0	0	0	0	0
73.	Ordinary - life (Col. 3)	2,856,764	2,664,022	2,234,414	2,679,447	4,127,631
74.	Ordinary - individual annuities (Col. 4)	(109,143)	(280,260)	(184,334)	(118,623)	(135,622)
75.	Ordinary-supplementary contracts (Col. 5)	177,840	363,563	3,846	53,183	176,412
76.	Credit life (Col. 6)	0	0	0	0	0
77.	Group life (Col. 7)	0	0	0	0	0
78.	Group annuities (Col. 8)	0	0	0	0	0
79.	A & H-group (Col. 9)	0	0	0	0	0
80.	A & H-credit (Col. 10)	0	0	0	0	0
81.	A & H-other (Col. 11)	0	0	0	0	0
82.	Aggregate of all other lines of business (Col. 12)	0	0	0	0	0
83.	Total (Col. 1)	2,925,461	2,747,325	2,053,926	2,614,007	4,168,421

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

DIRECT BUSINESS IN THE STATE OF Grand Total — DURING THE YEAR 2015

NAIC Group Code 4832 — NAIC Company Code 66109

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	3,220,783	0	0	0	3,220,783
2. Annuity considerations	11,453	0	0	0	11,453
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	3,232,236	0	0	0	3,232,236
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	371,509	0	0	0	371,509
6.2 Applied to pay renewal premiums	7,880	0	0	0	7,880
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	40,495	0	0	0	40,495
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	419,884	0	0	0	419,884
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	419,884	0	0	0	419,884
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	8,075,881	0	0	0	8,075,881
10. Matured endowments	62,467	0	0	0	62,467
11. Annuity benefits	454,074	0	0	0	454,074
12. Surrender values and withdrawals for life contracts	2,562,650	0	0	0	2,562,650
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	11,155,072	0	0	0	11,155,072
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	135	1,422,148	0	0	0	0	0	0	135	1,422,148
17. Incurred during current year	526	7,560,308	0	0	0	0	0	0	526	7,560,308
Settled during current year:										
18.1 By payment in full	589	8,022,639	0	0	0	0	0	0	589	8,022,639
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	589	8,022,639	0	0	0	0	0	0	589	8,022,639
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	589	8,022,639	0	0	0	0	0	0	589	8,022,639
19. Unpaid Dec. 31, current year (16+17-18.6)	72	959,817	0	0	0	0	0	0	72	959,817
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	16,387	382,458,269	0	(a) 0	0	0	0	0	16,387	382,458,269
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(935)	(25,360,086)	0	0	0	0	0	0	(935)	(25,360,086)
23. In force December 31 of current year	15,452	357,098,183	0	(a) 0	0	0	0	0	15,452	357,098,183

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	5,280	5,810	0	9,287	9,094
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	5,280	5,810	0	9,287	9,094
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,280	5,810	0	9,287	9,094

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

EXHIBIT OF LIFE INSURANCE

		Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
		1	2	3	4	5	6	Number of 7	8	9	
		Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	Policies	Certificates	Amount of Insurance (a)	Total Amount of Insurance (a)
1.	In force end of prior year	0	0	16,398	382,738	0	0	0	0	0	382,738
2.	Issued during year	0	0	0	0	0	0	0	0	0	0
3.	Reinsurance assumed	0	0	0	(4)	0	0	0	0	0	(4)
4.	Revived during year	0	0	7	402	0	0	0	0	0	402
5.	Increased during year (net)	0	0	0	763	0	0	0	0	0	763
6.	Subtotals, Lines 2 to 5	0	0	7	1,161	0	0	0	0	0	1,161
7.	Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8.	Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9.	Totals (Lines 1 and 6 to 8)	0	0	16,405	383,899	0	0	0	0	0	383,899
	Deductions during year:										
10.	Death	0	0	499	7,154	0	0	XXX	0	0	7,154
11.	Maturity	0	0	21	68	0	0	XXX	0	0	68
12.	Disability	0	0	0	0	0	0	XXX	0	0	0
13.	Expiry	0	0	34	609	0	0	0	0	0	609
14.	Surrender	0	0	265	8,123	0	0	0	0	0	8,123
15.	Lapse	0	0	123	9,214	0	0	0	0	0	9,214
16.	Conversion	0	0	0	0	0	0	XXX	XXX	XXX	0
17.	Decreased (net)	0	0	0	1,358	0	0	0	0	0	1,358
18.	Reinsurance	0	0	0	0	0	0	0	0	0	0
19.	Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20.	Totals (Lines 10 to 19)	0	0	942	26,526	0	0	0	0	0	26,526
21.	In force end of year (Line 9 minus Line 20)	0	0	15,463	357,373	0	0	0	0	0	357,373
22.	Reinsurance ceded end of year	XXX	0	XXX	2,884	XXX	0	XXX	XXX	0	2,884
23.	Line 21 minus Line 22	XXX	0	XXX	354,489	XXX	(b) 0	XXX	XXX	0	354,489
	DETAILS OF WRITE-INS										
0801.											
0802.											
0803.											
0898.	Summary of remaining write-ins for Line 8 from overflow page.	0	0	0	0	0	0	0	0	0	0
0899.	TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.											
1902.											
1903.											
1998.	Summary of remaining write-ins for Line 19 from overflow page.	0	0	0	0	0	0	0	0	0	0
1999.	TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group $ 0 ; Individual $ 0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

		Industrial		Ordinary	
		1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24.	Additions by dividends	XXX	0	XXX	1,888
25.	Other paid-up insurance	0	0	6,949	16,975
26.	Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

		Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27.	Term policies - decreasing	0	0	10	23
28.	Term policies - other	0	0	177	8,832
29.	Other term insurance - decreasing	XXX	0	XXX	124
30.	Other term insurance	XXX	0	XXX	21,888
31.	Totals (Lines 27 to 30)	0	0	187	30,867
	Reconciliation to Lines 2 and 21:				
32.	Term additions	XXX	0	XXX	7
33.	Totals, extended term insurance	XXX	XXX	206	761
34.	Totals, whole life and endowment	0	0	15,070	325,738
35.	Totals (Lines 31 to 34)	0	0	15,463	357,373

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

		Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
		1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36	Industrial	0	0	0	0
37.	Ordinary	0	0	343,188	14,185
38.	Credit Life (Group and Individual)	0	0	0	0
39.	Group	0	0	0	0
40.	Totals (Lines 36 to 39)	0	0	343,188	14,185

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

NONE

		Credit Life		Group	
		1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41.	Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42.	Number in force end of year if the number under shared groups is counted on a pro-rata basis				XXX
43.	Federal Employees' Group Life Insurance included in Line 21				
44.	Servicemen's Group Life Insurance included in Line 21				
45.	Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46.	Amount of additional accidental death benefits in force end of year under ordinary policies (a)	6,158

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

NONE

47.	State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
	47.1
	47.2

POLICIES WITH DISABILITY PROVISIONS

		Industrial		Ordinary		Credit		Group	
	Disability Provisions	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48.	Waiver of Premium	0	0	826	32,891	0	0	0	0
49.	Disability Income	0	0	0	0	0	0	0	0
50.	Extended Benefits	0	0	XXX	XXX	0	0	0	0
51.	Other	0	0	0	0	0	0	0	0
52.	Total	0	(b) 0	826	(b) 32,891	0	(b) 0	0	(b) 0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

		Ordinary		Group	
		1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1.	In force end of prior year	11	224	0	0
2.	Issued during year	0	68	0	0
3.	Reinsurance assumed	0	0	0	0
4.	Increased during year (net)	0	2	0	0
5.	Total (Lines 1 to 4)	11	294	0	0
	Deductions during year:				
6.	Decreased (net)	2	71	0	0
7.	Reinsurance ceded	0	0	0	0
8.	Totals (Lines 6 and 7)	2	71	0	0
9.	In force end of year	9	223	0	0
10.	Amount on deposit	0	(a) 4,921,307	0	(a) 0
11.	Income now payable	9	12	0	0
12.	Amount of income payable	(a) 22,109	(a) 48,695	(a) 0	(a) 0

ANNUITIES

		Ordinary		Group	
		1 Immediate	2 Deferred	3 Contracts	4 Certificates
1.	In force end of prior year	89	518	0	0
2.	Issued during year	0	0	0	0
3.	Reinsurance assumed	0	0	0	0
4.	Increased during year (net)	0	0	0	0
5.	Totals (Lines 1 to 4)	89	518	0	0
	Deductions during year:				
6.	Decreased (net)	12	46	0	0
7.	Reinsurance ceded	0	0	0	0
8.	Totals (Lines 6 and 7)	12	46	0	0
9.	In force end of year	77	472	0	0
	Income now payable:				
10.	Amount of income payable	(a) 318,171	XXX	XXX	(a) 0
	Deferred fully paid:				
11.	Account balance	XXX	(a) 3,509,558	XXX	(a) 0
	Deferred not fully paid:				
12.	Account balance	XXX	(a) 136,930	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

		Group		Credit		Other	
		1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1.	In force end of prior year						
2.	Issued during year						
3.	Reinsurance assumed						
4.	Increased during year (net)		XXX		XXX		XXX
5.	Totals (Lines 1 to 4)		XXX		XXX		XXX
	Deductions during year:						
6.	Conversions	XXX	XXX	XXX	XXX	XXX	XXX
7.	Decreased (net)		XXX		XXX		XXX
8.	Reinsurance ceded		XXX		XXX		XXX
9.	Totals (Lines 6 to 8)		XXX		XXX		XXX
10.	In force end of year		(a)		(a)		(a)

NONE

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

		1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1.	In force end of prior year	2,574	2,689
2.	Issued during year	0	0
3.	Reinsurance assumed	0	0
4.	Increased during year (net)	0	0
5.	Totals (Lines 1 to 4)	2,574	2,689
	Deductions During Year:		
6.	Decreased (net)	143	151
7.	Reinsurance ceded	0	0
8.	Totals (Lines 6 and 7)	143	151
9.	In force end of year	2,431	2,538
10.	Amount of account balance	(a) 5,109	(a) 12,189,331

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1 Amount
1.	Reserve as of December 31, Prior Year	(876,143)
2.	Current year's realized pre-tax capital gains/(losses) of $ 361,383 transferred into the reserve net of taxes of $ 126,484	234,899
3.	Adjustment for current year's liability gains/(losses) released from the reserve	0
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(641,244)
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(80,377)
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	(560,867)

AMORTIZATION

	Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1.	2015	(121,628)	41,251	0	(80,377)
2.	2016	(74,094)	74,061	0	(33)
3.	2017	(42,990)	56,546	0	13,556
4.	2018	(43,937)	40,969	0	(2,968)
5.	2019	(40,772)	24,944	0	(15,828)
6.	2020	(24,788)	8,243	0	(16,545)
7.	2021	(7,031)	(375)	0	(7,406)
8.	2022	5,685	(501)	0	5,184
9.	2023	(509)	(603)	0	(1,112)
10.	2024	(7,323)	(739)	0	(8,062)
11.	2025	(9,214)	(850)	0	(10,064)
12.	2026	(8,866)	(960)	0	(9,826)
13.	2027	(9,467)	(976)	0	(10,443)
14.	2028	(13,780)	(1,024)	0	(14,804)
15.	2029	(17,403)	(1,056)	0	(18,459)
16.	2030	(30,309)	(1,120)	0	(31,429)
17.	2031	(51,826)	(1,024)	0	(52,850)
18.	2032	(64,328)	(816)	0	(65,144)
19.	2033	(68,122)	(592)	0	(68,714)
20.	2034	(65,082)	(352)	0	(65,434)
21.	2035	(55,254)	(127)	0	(55,381)
22.	2036	(44,881)	0	0	(44,881)
23.	2037	(34,523)	0	0	(34,523)
24.	2038	(24,134)	0	0	(24,134)
25.	2039	(14,623)	0	0	(14,623)
26.	2040	(6,188)	0	0	(6,188)
27.	2041	(756)	0	0	(756)
28.	2042	0	0	0	0
29.	2043	0	0	0	0
30.	2044	0	0	0	0
31.	2045 and Later	0	0	0	0
32.	Total (Lines 1 to 31)	(876,143)	234,899	0	(641,244)

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	7 Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	866,130	73,230	939,361	0	0	0	939,360
2. Realized capital gains/(losses) net of taxes - General Account	0	0	0	(16)	0	(16)	(16)
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	14	(2,623)	(2,609)	(2,609)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	239,023	19,047	258,070	0	0	0	258,070
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,105,153	92,278	1,197,431	(2)	(2,623)	(2,625)	1,194,806
9. Maximum reserve	1,174,160	107,002	1,281,162	0	4,336	4,336	1,285,499
10. Reserve objective	808,935	82,309	891,244	0	4,336	4,336	895,581
11. 20% of (Line 10 - Line 8)	(59,244)	(1,994)	(61,237)	0	1,392	1,392	(59,845)
12. Balance before transfers (Lines 8 + 11)	1,045,910	90,284	1,136,194	(2)	(1,231)	(1,233)	1,134,961
13. Transfers	0	0	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	2	1,231	1,233	1,233
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,045,910	90,284	1,136,194	0	0	0	1,136,194

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1.		Exempt Obligations	19,808,055	XXX	XXX	19,808,055	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	112,461,450	XXX	XXX	112,461,450	0.0004	44,985	0.0023	258,661	0.0030	337,384
3.	2	High Quality	63,573,652	XXX	XXX	63,573,652	0.0019	120,790	0.0058	368,727	0.0090	572,163
4.	3	Medium Quality	5,309,683	XXX	XXX	5,309,683	0.0093	49,380	0.0230	122,123	0.0340	180,529
5.	4	Low Quality	1,120,120	XXX	XXX	1,120,120	0.0213	23,859	0.0530	59,366	0.0750	84,009
6.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	202,272,960	XXX	XXX	202,272,960	XXX	239,013	XXX	808,878	XXX	1,174,085
		PREFERRED STOCK										
10.	1	Highest Quality	25,000	XXX	XXX	25,000	0.0004	10	0.0023	58	0.0030	75
11.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	25,000	XXX	XXX	25,000	XXX	10	XXX	58	XXX	75
		SHORT - TERM BONDS										
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		DERIVATIVE INSTRUMENTS										
26.		Exchange Traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	202,297,960	XXX	XXX	202,297,960	XXX	239,023	XXX	808,935	XXX	1,174,160

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	13,014,787	0	XXX	13,014,787	0.0010	13,015	0.0050	65,074	0.0065	84,596
44.		Commercial Mortgages - All Other - CM2 - High Quality	1,723,531	0	XXX	1,723,531	0.0035	6,032	0.0100	17,235	0.0130	22,406
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
		Overdue, Not in Process:										
48.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	14,738,318	0	XXX	14,738,318	XXX	19,047	XXX	82,309	XXX	107,002
59.		Schedule DA Mortgages	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	14,738,318	0	XXX	14,738,318	XXX	19,047	XXX	82,309	XXX	107,002

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1.		Unaffiliated - Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
2.		Unaffiliated - Private	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
3.		Federal Home Loan Bank	0	XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4.		Affiliated - Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Investment Subsidiary:										
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Real Estate	0	0	0	0	0.0800 (b)	0	0.0800 (b)	0	0.0800 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
16.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
17.		Total Common Stock (Sum of Lines 1 through 16)	0	0	0	0	XXX	0	XXX	0	XXX	0
		REAL ESTATE										
18.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
19.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
21.		Total Real Estate (Sum of Lines 18 through 20)	0	0	0	0	XXX	0	XXX	0	XXX	0
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
22.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
24.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
26.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
31.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
39.		Mortgages - CM2 - High Quality	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0035	0	0.0010	0	0.0130	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
66.		Unaffiliated Private	27,102	XXX	XXX	27,102	0.0000	0	0.1600	4,336	0.1600	4,336
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	27,102	XXX	XXX	27,102	XXX	0	XXX	4,336	XXX	4,336
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
72.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
73		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
81.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0037	0	0.0037	0
82.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0120	0	0.0120	0
83.		Other Invested Assets - Schedule BA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
84.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	27,102	0	0	27,102	XXX	0	XXX	4,336	XXX	4,336

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums									
2. Advance premiums									
3. Reserve for rate credits									
4. Total premium reserves, current year									
5. Total premium reserves, prior year									
6. Increase in total premium reserves									
B. Contract Reserves:									
1. Additional reserves (a)									
2. Reserve for future contingent benefits									
3. Total contract reserves, current year									
4. Total contract reserves, prior year.									
5. Increase in contract reserves									
C. Claim Reserves and Liabilities:									
1. Total current year									
2. Total prior year									
3. Increase									

NONE

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year									
1.2 On claims incurred during current year									
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year									
2.2 On claims incurred during current year									
3. Test:									
3.1 Lines 1.1 and 2.1									
3.2 Claim reserves and liabilities, December 31, prior year									
3.3 Line 3.1 minus Line 3.2									

NONE

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0	0	0	0	0	0	0	0	0
2. Premiums earned	0	0	0	0	0	0	0	0	0
3. Incurred claims	0	0	0	0	0	0	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written	5,280	0	0	0	0	5,280	0	0	0
2. Premiums earned	5,810	0	0	0	0	5,810	0	0	0
3. Incurred claims	9,094	0	0	0	0	9,094	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0

(a) Includes $ ..... premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	0	0	9,094	9,094
2. Beginning Claim Reserves and Liabilities	0	0	645	645
3. Ending Claim Reserves and Liabilities	0	0	452	452
4. Claims Paid	0	0	9,287	9,287
B. Assumed Reinsurance:				
5. Incurred Claims	0	0	0	0
6. Beginning Claim Reserves and Liabilities	0	0	0	0
7. Ending Claim Reserves and Liabilities	0	0	0	0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims	0	0	9,094	9,094
10. Beginning Claim Reserves and Liabilities	0	0	645	645
11. Ending Claim Reserves and Liabilities	0	0	452	452
12. Claims Paid	0	0	9,287	9,287
D. Net:				
13. Incurred Claims	0	0	0	0
14. Beginning Claim Reserves and Liabilities	0	0	0	0
15. Ending Claim Reserves and Liabilities	0	0	0	0
16. Claims Paid	0	0	0	0
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	0	0	0	0
18. Beginning Reserves and Liabilities	0	0	0	0
19. Ending Reserves and Liabilities	0	0	0	0
20. Paid Claims and Cost Containment Expenses	0	0	0	0

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates						0	0	0	0	0	0
0699999. Total General Account - Non-U.S. Affiliates						0	0	0	0	0	0
0799999. Total General Account - Affiliates						0	0	0	0	0	0
65676	35-0472300	10/01/1971	LINCOLN NATIONAL LIFE INS CO	IN	YRT/I	275,085	6,472	0	0	0	0
0899999. General Account - U.S. Non-Affiliates						275,085	6,472	0	0	0	0
1099999. Total General Account - Non-Affiliates						275,085	6,472	0	0	0	0
1199999. Total General Account						275,085	6,472	0	0	0	0
1499999. Total Separate Accounts - U.S. Affiliates						0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates						0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
2299999. Total Separate Accounts						0	0	0	0	0	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						275,085	6,472	0	0	0	0
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)						0	0	0	0	0	0
9999999 - Totals						275,085	6,472	0	0	0	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
			NONE								
9999999 - Totals											

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
0399999. Total Life and Annuity - U.S. Affiliates					0	0
0699999. Total Life and Annuity - Non-U.S. Affiliates					0	0
0799999. Total Life and Annuity - Affiliates					0	0
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	0	11,812
0899999. Life and Annuity - U.S. Non-Affiliates					0	11,812
1099999. Total Life and Annuity - Non-Affiliates					0	11,812
1199999. Total Life and Annuity					0	11,812
68713	84-0499703	07/01/2002	Security Life of Denver Insurance Company	CO	0	452
1399999. Accident and Health - U.S. Affiliates - Other					0	452
1499999. Total Accident and Health - U.S. Affiliates					0	452
1799999. Total Accident and Health - Non-U.S. Affiliates					0	0
1899999. Total Accident and Health - Affiliates					0	452
2199999. Total Accident and Health - Non-Affiliates					0	0
2299999. Total Accident and Health					0	452
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					0	12,264
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					0	0
9999999 Totals - Life, Annuity and Accident and Health					0	12,264

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	OL	1,192,767	36,349	47,996	34,939	0	0	0	0
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	OL	1,691,296	0	0	45,223	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							2,884,063	36,349	47,996	80,162	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							2,884,063	36,349	47,996	80,162	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							2,884,063	36,349	47,996	80,162	0	0	0	0
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	CO/I	OL	0	2,532,118	2,660,518	5,584	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							0	2,532,118	2,660,518	5,584	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	2,532,118	2,660,518	5,584	0	0	0	0
1199999. Total General Account Authorized							2,884,063	2,568,467	2,708,514	85,746	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							2,884,063	2,568,467	2,708,514	85,746	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							2,884,063	2,568,467	2,708,514	85,746	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0	0
9999999 - Totals							2,884,063	2,568,467	2,708,514	85,746	0	0	0	0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
										11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68713	84-0499703	07/01/2002	Security Life of Denver Insurance Company	CO	CO/I	MS	5,283	96	1,242	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							5,283	96	1,242	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							5,283	96	1,242	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							5,283	96	1,242	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	0	0	0	0	0	0
1199999. Total General Account Authorized							5,283	96	1,242	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							5,283	96	1,242	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							5,283	96	1,242	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0
9999999 - Totals							5,283	96	1,242	0	0	0	0

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

		1 2015	2 2014	3 2013	4 2012	5 2011
	A. OPERATIONS ITEMS					
1.	Premiums and annuity considerations for life and accident and health contracts	91	111	117	102	109
2.	Commissions and reinsurance expense allowances	0	0	1	0	1
3.	Contract claims	112	89	108	424	109
4.	Surrender benefits and withdrawals for life contracts	97	167	133	129	176
5.	Dividends to policyholders	0	0	0	0	0
6.	Reserve adjustments on reinsurance ceded	0	0	0	0	0
7.	Increase in aggregate reserve for life and accident and health contracts	(140)	(151)	(95)	(227)	(174)
	B. BALANCE SHEET ITEMS					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	10	9	10	9	11
9.	Aggregate reserves for life and accident and health contracts	2,570	2,710	2,862	2,957	3,184
10.	Liability for deposit-type contracts	0	0	0	0	0
11.	Contract claims unpaid	12	29	29	358	23
12.	Amounts recoverable on reinsurance	0	0	0	0	0
13.	Experience rating refunds due or unpaid	0	0	53	56	54
14.	Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15.	Commissions and reinsurance expense allowances due	0	0	0	0	0
16.	Unauthorized reinsurance offset	0	0	0	0	0
17.	Offset for reinsurance with Certified Reinsurers	0	0	0	0	XXX
	C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18.	Funds deposited by and withheld from (F)	0	0	0	0	0
19.	Letters of credit (L)	0	0	0	0	0
20.	Trust agreements (T)	0	0	0	0	0
21.	Other (O)	0	0	0	0	0
	D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22.	Multiple Beneficiary Trust	0	0	0	0	XXX
23.	Funds deposited by and withheld from (F)	0	0	0	0	XXX
24.	Letters of credit (L)	0	0	0	0	XXX
25.	Trust agreements (T)	0	0	0	0	XXX
26.	Other (O)	0	0	0	0	XXX

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	230,735,516	0	230,735,516
2.	Reinsurance (Line 16)	52,455	(52,455)	0
3.	Premiums and considerations (Line 15)	208,838	9,516	218,354
4.	Net credit for ceded reinsurance	XXX	2,538,595	2,538,595
5.	All other admitted assets (balance)	3,923,297	0	3,923,297
6.	Total assets excluding Separate Accounts (Line 26)	234,920,106	2,495,656	237,415,762
7.	Separate Account assets (Line 27)	0	0	0
8.	Total assets (Line 28)	234,920,106	2,495,656	237,415,762
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	85,720,271	2,569,805	88,290,076
10.	Liability for deposit-type contracts (Line 3)	17,175,782	0	17,175,782
11.	Claim reserves (Line 4)	1,764,357	12,264	1,776,621
12.	Policyholder dividends/reserves (Lines 5 through 7)	509,722	0	509,722
13.	Premium & annuity considerations received in advance (Line 8)	8,504	0	8,504
14.	Other contract liabilities (Line 9)	65,467	(65,467)	0
15.	Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17.	Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18.	Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19.	All other liabilities (balance)	1,991,355	(20,946)	1,970,409
20.	Total liabilities excluding Separate Accounts (Line 26)	107,235,458	2,495,656	109,731,114
21.	Separate Account liabilities (Line 27)	0	0	0
22.	Total liabilities (Line 28)	107,235,458	2,495,656	109,731,114
23.	Capital & surplus (Line 38)	127,684,648	XXX	127,684,648
24.	Total liabilities, capital & surplus (Line 39)	234,920,106	2,495,656	237,415,762
	NET CREDIT FOR CEDED REINSURANCE			
25.	Contract reserves	2,569,805		
26.	Claim reserves	12,264		
27.	Policyholder dividends/reserves	0		
28.	Premium & annuity considerations received in advance	0		
29.	Liability for deposit-type contracts	0		
30.	Other contract liabilities	(65,467)		
31.	Reinsurance ceded assets	52,455		
32.	Other ceded reinsurance recoverables	0		
33.	Total ceded reinsurance recoverables	2,569,057		
34.	Premiums and considerations	9,516		
35.	Reinsurance in unauthorized companies	0		
36.	Funds held under reinsurance treaties with unauthorized reinsurers	0		
37.	Reinsurance with Certified Reinsurers	0		
38.	Funds held under reinsurance treaties with Certified Reinsurers	0		
39.	Other ceded reinsurance payables/offsets	20,946		
40.	Total ceded reinsurance payable/offsets	30,462		
41.	Total net credit for ceded reinsurance	2,538,595		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1 Active Status	Direct Business Only					
			Life Contracts		4	5	6	7
			2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	L	11,901	0	0	0	11,901	0
2. Alaska	AK	L	334	0	0	0	334	0
3. Arizona	AZ	L	35,220	0	0	0	35,220	0
4. Arkansas	AR	L	13,096	0	0	0	13,096	0
5. California	CA	L	233,549	570	0	0	234,119	0
6. Colorado	CO	L	49,788	0	0	0	49,788	0
7. Connecticut	CT	L	6,376	0	0	0	6,376	0
8. Delaware	DE	L	890	0	0	0	890	0
9. District of Columbia	DC	L	0	0	0	0	0	0
10. Florida	FL	L	100,326	125	0	0	100,451	0
11. Georgia	GA	L	25,531	0	0	0	25,531	0
12. Hawaii	HI	L	6,967	0	0	0	6,967	0
13. Idaho	ID	L	16,322	0	0	0	16,322	0
14. Illinois	IL	L	72,961	725	0	0	73,686	0
15. Indiana	IN	L	923,771	5,903	0	0	929,674	0
16. Iowa	IA	L	7,043	0	0	0	7,043	0
17. Kansas	KS	L	5,785	150	0	0	5,935	0
18. Kentucky	KY	L	34,247	0	3,151	0	37,398	0
19. Louisiana	LA	L	13,237	0	0	0	13,237	0
20. Maine	ME	L	1,529	0	0	0	1,529	0
21. Maryland	MD	L	53,104	0	0	0	53,104	0
22. Massachusetts	MA	L	5,132	0	0	0	5,132	0
23. Michigan	MI	L	308,396	406	0	0	308,802	0
24. Minnesota	MN	L	10,593	0	0	0	10,593	0
25. Mississippi	MS	L	7,879	0	0	0	7,879	0
26. Missouri	MO	L	38,433	0	0	0	38,433	0
27. Montana	MT	L	11,947	0	0	0	11,947	0
28. Nebraska	NE	L	1,185	0	0	0	1,185	0
29. Nevada	NV	L	9,736	0	0	0	9,736	0
30. New Hampshire	NH	L	5,354	0	0	0	5,354	0
31. New Jersey	NJ	L	5,832	0	0	0	5,832	0
32. New Mexico	NM	L	6,294	0	0	0	6,294	0
33. New York	NY	N	11,868	0	0	0	11,868	0
34. North Carolina	NC	L	98,135	0	0	0	98,135	0
35. North Dakota	ND	L	156	0	0	0	156	0
36. Ohio	OH	L	541,958	3,186	0	0	545,144	0
37. Oklahoma	OK	L	20,918	16	0	0	20,934	0
38. Oregon	OR	L	7,683	0	0	0	7,683	0
39. Pennsylvania	PA	L	49,874	0	0	0	49,874	0
40. Rhode Island	RI	L	1,200	0	0	0	1,200	0
41. South Carolina	SC	L	44,397	300	0	0	44,697	0
42. South Dakota	SD	L	1,521	0	0	0	1,521	0
43. Tennessee	TN	L	45,790	72	2,129	0	47,991	0
44. Texas	TX	L	296,368	0	0	0	296,368	0
45. Utah	UT	L	449	0	0	0	449	0
46. Vermont	VT	L	0	0	0	0	0	0
47. Virginia	VA	L	27,206	0	0	0	27,206	0
48. Washington	WA	L	25,515	0	0	0	25,515	0
49. West Virginia	WV	L	12,222	0	0	0	12,222	0
50. Wisconsin	WI	L	5,469	0	0	0	5,469	0
51. Wyoming	WY	L	328	0	0	0	328	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	N	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	L	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	2,500	0	0	0	2,500	0
58. Aggregate Other Alien	OT	XXX	4,468	0	0	0	4,468	0
59. Subtotal		(a) 51	3,220,783	11,453	5,280	0	3,237,516	0
90. Reporting entity contributions for employee benefits plans		XXX	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	40,496	0	0	0	40,496	0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	53,245	0	0	0	53,245	0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0	0
95. Totals (Direct Business)		XXX	3,314,524	11,453	5,280	0	3,331,257	0
96. Plus reinsurance assumed		XXX	0	0	0	0	0	0
97 Totals (All Business)		XXX	3,314,524	11,453	5,280	0	3,331,257	0
98. Less reinsurance ceded		XXX	81,722	3,984	5,280	0	90,986	0
99. Totals (All Business) less Reinsurance Ceded		XXX	3,232,802	7,469	(b) 0	0	3,240,271	0
DETAILS OF WRITE-INS								
58001. ZZZ Other alien		XXX	4,468	0	0	0	4,468	0
58002.		XXX						
58003.		XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	4,468	0	0	0	4,468	0
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums are allocated based on resident state. Where the data is not readily available, the plan sponsor's address is utilized to allocate premium.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10..

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	11,901	0	0	0	0	11,901
2. Alaska	AK	334	0	0	0	0	334
3. Arizona	AZ	35,220	0	0	0	0	35,220
4. Arkansas	AR	13,096	0	0	0	0	13,096
5. California	CA	233,549	570	0	0	0	234,119
6. Colorado	CO	49,788	0	0	0	0	49,788
7. Connecticut	CT	6,376	0	0	0	0	6,376
8. Delaware	DE	890	0	0	0	0	890
9. District of Columbia	DC	0	0	0	0	0	0
10. Florida	FL	100,326	125	0	0	0	100,451
11. Georgia	GA	25,531	0	0	0	0	25,531
12. Hawaii	HI	6,967	0	0	0	0	6,967
13. Idaho	ID	16,322	0	0	0	0	16,322
14. Illinois	IL	72,961	725	0	0	0	73,686
15. Indiana	IN	923,771	5,903	0	0	0	929,674
16. Iowa	IA	7,043	0	0	0	0	7,043
17. Kansas	KS	5,785	150	0	0	0	5,935
18. Kentucky	KY	34,247	0	0	0	0	34,247
19. Louisiana	LA	13,237	0	0	0	0	13,237
20. Maine	ME	1,529	0	0	0	0	1,529
21. Maryland	MD	53,104	0	0	0	0	53,104
22. Massachusetts	MA	5,132	0	0	0	0	5,132
23. Michigan	MI	308,396	406	0	0	0	308,802
24. Minnesota	MN	10,593	0	0	0	0	10,593
25. Mississippi	MS	7,879	0	0	0	0	7,879
26. Missouri	MO	38,433	0	0	0	0	38,433
27. Montana	MT	11,947	0	0	0	0	11,947
28. Nebraska	NE	1,185	0	0	0	0	1,185
29. Nevada	NV	9,736	0	0	0	0	9,736
30. New Hampshire	NH	5,354	0	0	0	0	5,354
31. New Jersey	NJ	5,832	0	0	0	0	5,832
32. New Mexico	NM	6,294	0	0	0	0	6,294
33. New York	NY	11,868	0	0	0	0	11,868
34. North Carolina	NC	98,135	0	0	0	0	98,135
35. North Dakota	ND	156	0	0	0	0	156
36. Ohio	OH	541,958	3,186	0	0	0	545,144
37. Oklahoma	OK	20,918	16	0	0	0	20,934
38. Oregon	OR	7,683	0	0	0	0	7,683
39. Pennsylvania	PA	49,874	0	0	0	0	49,874
40. Rhode Island	RI	1,200	0	0	0	0	1,200
41. South Carolina	SC	44,397	300	0	0	0	44,697
42. South Dakota	SD	1,521	0	0	0	0	1,521
43. Tennessee	TN	45,790	72	0	0	0	45,862
44. Texas	TX	296,368	0	0	0	0	296,368
45. Utah	UT	449	0	0	0	0	449
46. Vermont	VT	0	0	0	0	0	0
47. Virginia	VA	27,206	0	0	0	0	27,206
48. Washington	WA	25,515	0	0	0	0	25,515
49. West Virginia	WV	12,222	0	0	0	0	12,222
50. Wisconsin	WI	5,469	0	0	0	0	5,469
51. Wyoming	WY	328	0	0	0	0	328
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	0	0	0	0	0	0
54. Puerto Rico	PR	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	0	0	0	0	0	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CAN	2,500	0	0	0	0	2,500
58. Aggregate Other Alien	OT	4,468	0	0	0	0	4,468
59. Total		3,220,783	11,453	0	0	0	3,232,236

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial, Inc.		52-1222820		DE
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company	Insurer	84-0499703	68713	CO
Midwestern United Life Insurance Company	Insurer	35-0838945	66109	IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC		46-3607309		DE
Roaring River IV, LLC	Insurer	80-0955075	15365	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Security Life of Denver International Limited	Insurer	98-0138339	15321	AZ
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya II Custom Investments LLC		27-1108872		DE
Rancho Mountain Properties, Inc.		27-2987157		DE
Voya Custom Investments LLC		98-0138339		DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		CT
AII 1, LLC				CT
AII 2, LLC				CT
AII 3, LLC				CT
AII 4, LLC				CT
IB Holdings LLC		41-1983894		VA
The New Providence Insurance Company, Limited		98-0161114		CYM
ILICA Inc.		06-1067464		CT
Langhorne I, LLC	Insurer	46-1051195	15364	MO
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River II, LLC	Insurer	27-2278894	14007	MO
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Plan Services, LLC		04-3516284		DE
Australia Retirement Services Holding, LLC		26-0037599		DE
Voya Retirement Advisors, LLC		22-1862786		NJ
Voya Institutional Trust Company		46-5416028		CT
Voya Insurance and Annuity Company	Insurer	41-0991508	80942	IA
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Insurance Solutions, Inc.		06-1465377		CT
Voya International Nominee Holdings, Inc.		06-0952776		CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC		86-1020893		DE
Voya Investments Distributor, LLC		03-0485744		DE
Voya Investments, LLC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P.				DE
Voya Alternative Asset Management Ireland Limited				IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC				DE
Voya Furman Selz Investments III LLC		13-4127836		DE
Voya Pomona Holdings LLC		13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P.				DE
Opportunity Investor P Secondary Associates, LLC				DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates III LP		13-3920195		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Energy Partners, L.P.				DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors L.P.		13-3891274		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Primary Associates I, LLC		13-4152010		DE
Pomona Investors L.P.		13-3981274		DE
Pomona Primary Associates II LLC		13-4152008		DE
Pomona Holdings Associates II, LLC		13-4080968		DE
Pomona Investors II, L.P.		13-4080968		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Secondary Associates III LLC		13-4152001		DE
Pomona Associates III LP		13-3920195		DE
Pomona Secondary Associates IV LLC		13-4152000		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC		26-1668484		DE
Pomona Associates VII, L.P.		26-1701070		DE
Parent/Subsidiary listing is not repeated				
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates II LLC		36-4577583		DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates LLC		20-0554145		DE
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd.				GBR
Pomona Europe Advisers Limited				GBR
Voya Realty Group LLC		13-4003969		DE
Voya Investment Management Co. LLC		06-0888148		DE
Voya Investment Management (Bermuda) Holdings Limited				BMU
Voya Investment Management (UK) Limited				GBR
Voya Investment Trust Co.		06-1440627		CT
Voya Retirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
Directed Services LLC		14-1984144		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Voya (US) Holdings V-A, L.P.				DE
Voya Financial Partners, LLC		06-1375177		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Voya Insurance Management (Bermuda) Ltd.				BMU
Voya Payroll Management, Inc.		52-2197204		DE
Voya Services Company		52-1317217		DE

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
4832	VOYA FINANCIAL						All 1, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						All 2, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						All 3, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						All 4, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-0037599				Australia Retirement Services Holding, LLC	DE	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		14-1984144	2000497	0000826606		Directed Services LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.	
4832	VOYA FINANCIAL		41-1983894				IB Holdings LLC	VA	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						IIPS OF FLORIDA, LLC	FL	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-1067464				ILICA Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						ING Pomona Private Equity Management (Luxembourg) S.A.	LUX	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	15364	46-1051195				Langhorne I, LLC	MO	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	IN	RE	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Opportunity Investor P Secondary Associates, LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Opportunity Investor P Secondary Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Opportunity Investor P, L.P.	DE	NIA	Opportunity Investor P Associates, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-3920195				Pomona Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-3920195				Pomona Associates III LP	DE	NIA	Pomona Secondary Associates III LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona Secondary Associates IV LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona Secondary Associates V LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona Secondary Associates VII LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital Asia Limited	HKG	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Pomona Secondary Co-Investment Associates, LP	Ownership	1.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Third Party Shareholders	Ownership	79.930	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	19.070	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Energy Partners US, L.P.	DE	NIA	Pomona Capital VII, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Engery Partners, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Europe Advisers Limited	GBR	NIA	Pomona Europe, Ltd.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Europe, Ltd.	GBR	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4150600				Pomona G.P. Holdings LLC	DE	NIA	Voya Pomona Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4080968				Pomona Holdings Associates II, LLC	DE	NIA	Pomona Primary Associates II LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4150970				Pomona Holdings Associates III LLC	DE	NIA	Pomona Primary Associates III LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona Primary Associates I, LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4149700				Pomona Management LLC	DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4152010				Pomona Primary Associates I, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4152001				Pomona Secondary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4152000				Pomona Secondary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona Secondary Co-Investment Associates, LLC	Ownership	1.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		16-1771993				Pomona Voya (US) Holdings Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona Voya (US) Holdings Associates III LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Ownership	1.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Third Party Shareholders	Ownership	50.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Ownership	49.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	21.980	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	25.970	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	Ownership	0.100	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV, L.P.	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	33.300	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	17.320	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	32.690	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	18.160	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		27-2987157				Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	67105	41-0451140		0001108874		ReliaStar Life Insurance Company	MN	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						AIG Global Benefits Network	BEL	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	61360	53-0242530		0001163710		ReliaStar Life Insurance Company of New York	NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	14007	27-2278894				Roaring River II, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		46-3607309				Roaring River IV Holding, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	15365	80-0955075				Roaring River IV, LLC	MO	IA	Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	13583	26-3355951				Roaring River, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		84-1437826				Security Life Assignment Corporation	CO	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	68713	84-0499703		0000848338		Security Life of Denver Insurance Company	CO	UDP	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	15321	98-0138339				Security Life of Denver International Limited	AZ	IA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.	
4832	VOYA FINANCIAL		27-1108872				SLDI Georgia Holdings, Inc.	GA	NIA	Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		98-0161114				The New Providence Insurance Company, Limited	CYM	NIA	IB Holdings LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	1.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	32.200	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	30.200	Voya Financial, Inc.	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	36.600	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Alternative Asset Management Ireland Limited	IRL	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-3863170				Voya Alternative Asset Management LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		84-1251388		0000921271		Voya America Equities, Inc.	CO	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
4832	VOYA FINANCIAL		86-1020892		0000882860		Voya Capital, LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		98-0138339				Voya Custom Investments LLC	DE	NIA	Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		41-0945505		0000073520		Voya Financial Advisors, Inc.	MN	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-1375177		0000912650		Voya Financial Partners, LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		26-1956344				Voya Financial Products Company, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		52-1222820			NYSE	Voya Financial, Inc.	DE	UIP	Third Party Shareholders	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		86-1020893		0001266464		Voya Funds Services, LLC	DE	NIA	Voya Capital, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4127836				Voya Furman Selz Investments III LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		02-0488491				Voya Holdings Inc.	CT	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		27-1108872				Voya II Custom Investments LLC	DE	NIA	SLDI Georgia Holdings, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		04-3516284				Voya Institutional Plan Services, LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		46-5416028				Voya Institutional Trust Company	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	80942	41-0991508		0000836658		Voya Insurance and Annuity Company	IA	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Insurance Management (Bermuda) Ltd.	BMU	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-1465377				Voya Insurance Solutions, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-0952776				Voya International Nominee Holdings, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Investment Management (Bermuda) Holdings Limited	BMU	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Investment Management (UK) Limited	GBR	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4038444				Voya Investment Management Alternative Assets LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-0888148		0000033670		Voya Investment Management Co. LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		58-2361003		0010542667		Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		06-1440627				Voya Investment Trust Co.	CT	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		03-0485744		0000936854		Voya Investments Distributor, LLC	DE	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		03-0402099				Voya Investments, LLC	AZ	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Multi-Strategy Opportunity Fund LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		52-2197204				Voya Payroll Management, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific G.P. Limited	CYM	NIA	Pomona Voya Asia Pacific Associates, L.P.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		13-4003969				Voya Realty Group LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		22-1862786		0000028601		Voya Retirement Advisors, LLC	NJ	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL	86509	71-0294708		0000837010		Voya Retirement Insurance and Annuity Company	CT	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	
4832	VOYA FINANCIAL		52-1317217				Voya Services Company	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	
												0.000		
												0.000		

Asterisk	Explanation

SCHEDULE Y
PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
86509	71-0294708	Voya Retirement Insurance and Annuity Company	(206,000,000)	0	0	0	0	0		0	(206,000,000)	1,063,268,625
80942	41-0991508	Voya Insurance and Annuity Company	(394,000,000)	(98,000,000)	0	0	0	0		0	(492,000,000)	6,693,124,149
66109	35-0838945	Midwestern United Life Insurance Company	0	0	0	0	0	0		0	0	38,139
67105	41-0451140	ReliaStar Life Insurance Company	(474,000,000)	8,196,000	0	0	0	0		0	(465,804,000)	1,320,658,142
61360	53-0242530	ReliaStar LIfe Insurance Company of New York	0	0	0	0	0	0		0	0	1,015,100,327
68713	84-0499703	Security Life of Denver Insurance Company	(111,000,000)	(126,933,577)	0	0	0	0		0	(237,933,577)	3,444,073,738
13583	26-3355951	Roaring River, LLC	0	(5,000,000)	0	0	0	0		0	(5,000,000)	(289,120,785)
14007	27-2278894	Roaring River II, LLC	0	(3,196,000)	0	0	0	0		0	(3,196,000)	(41,902,223)
	45-4771241	Roaring River III Holding, LLC	0	(18,119,441)	0	0	0	0		0	(18,119,441)	0
14416	80-0795318	Roaring River III, LLC	0	(9,032,393)	0	0	0	0		0	(9,032,393)	0
15365	80-0955075	Roaring River IV, LLC	0	12,122,240	0	0	0	0		0	12,122,240	(1,161,579,209)
	46-3607309	Roaring River IV Holding, LLC	0	11,963,171	0	0	0	0		0	11,963,171	0
15364	46-1051195	Langhorne I, LLC	0	0	0	0	0	0		0	0	(60,637,422)
15321	98-0138339	Security Life of Denver International Limited	0	0	0	0	0	0		0	0	(11,983,023,481)
	52-1222820	Voya Financial , Inc.	111,000,000	130,000,000	0	0	0	0		0	241,000,000	0
	06-1375177	Voya Financial Partners	(115,000,000)	0	0	0	0	0		0	(115,000,000)	0
	02-0488491	Voya Holdings	1,189,000,000	98,000,000	0	0	0	0		0	1,287,000,000	0
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15?	YES
	APRIL FILING	
41.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
45.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
48.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
50.	Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
	AUGUST FILING	
51.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO

Explanations:

12.
14.
17.
18.
19.
20.
21.
22.
23.
24.
25.
26.
27.
28.
29.
30.
31.
32.
33.
34.
36.
37.
38.
39.
41.
43.
47.
48.
49.
50.
51.

Bar Codes:

12. SIS Stockholder Information Supplement [Document Identifier 420]

14. Trusteed Surplus Statement [Document Identifier 490]

17. Actuarial Opinion on X-Factors [Document Identifier 442]

18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]

19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]

20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]

21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]

23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]

24. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]

25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]

26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]

27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]

28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]

29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]

30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]

31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]

32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]

33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]

34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]

36. Medicare Part D Coverage Supplement [Document Identifier 365]

37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]

38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]

39. Relief from the Requirements for Audit Committees [Document Identifier 226]

41. Long-Term Care Experience Reporting Forms [Document Identifier 306]

43. Credit Insurance Experience Exhibit [Document Identifier 230]

47. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]

48. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]

49. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]

50. Supplemental XXX/AXXX Reinsurance Exhibit [Document Identifier 345]

51. Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]

OVERFLOW PAGE FOR WRITE-INS

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	Gross Investment Holdings 2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	19,338,792	8.379	19,338,792	0	19,338,792	8.381
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	0	0.000	0	0	0	0.000
1.22 Issued by U.S. government sponsored agencies	0	0.000	0	0	0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	999,115	0.433	999,115	0	999,115	0.433
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	2,000,000	0.867	2,000,000	0	2,000,000	0.867
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	0	0.000	0	0	0	0.000
1.43 Revenue and assessment obligations	0	0.000	0	0	0	0.000
1.44 Industrial development and similar obligations	0	0.000	0	0	0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	469,263	0.203	469,263	0	469,263	0.203
1.512 Issued or guaranteed by FNMA and FHLMC	2,075,665	0.899	2,075,665	0	2,075,665	0.900
1.513 All other	0	0.000	0	0	0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	949,450	0.411	949,450	0	949,450	0.411
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.000	0	0	0	0.000
1.523 All other	4,279,042	1.854	4,279,042	0	4,279,042	1.855
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	138,240,479	59.895	138,240,479	0	138,240,479	59.913
2.2 Unaffiliated non-U.S. securities (including Canada)	33,921,148	14.697	33,921,148	0	33,921,148	14.701
2.3 Affiliated securities	0	0.000	0	0	0	0.000
3. Equity interests:						
3.1 Investments in mutual funds	0	0.000	0	0	0	0.000
3.2 Preferred stocks:						
3.21 Affiliated	0	0.000	0	0	0	0.000
3.22 Unaffiliated	25,000	0.011	25,000	0	25,000	0.011
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated	0	0.000	0	0	0	0.000
3.32 Unaffiliated	0	0.000	0	0	0	0.000
3.4 Other equity securities:						
3.41 Affiliated	0	0.000	0	0	0	0.000
3.42 Unaffiliated	0	0.000	0	0	0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated	0	0.000	0	0	0	0.000
3.52 Unaffiliated	0	0.000	0	0	0	0.000
4. Mortgage loans:						
4.1 Construction and land development	638,161	0.276	638,161	0	638,161	0.277
4.2 Agricultural	0	0.000	0	0	0	0.000
4.3 Single family residential properties	0	0.000	0	0	0	0.000
4.4 Multifamily residential properties	4,175,316	1.809	4,175,316	0	4,175,316	1.810
4.5 Commercial loans	9,924,841	4.300	9,924,841	0	9,924,841	4.301
4.6 Mezzanine real estate loans	0	0.000	0	0	0	0.000
5. Real estate investments:						
5.1 Property occupied by company	0	0.000	0	0	0	0.000
5.2 Property held for production of income (including $ 0 of property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
5.3 Property held for sale (including $ 0 property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
6. Contract loans	7,790,061	3.375	7,719,550	0	7,719,550	3.346
7. Derivatives	0	0.000	0	0	0	0.000
8. Receivables for securities	0	0.000	0	0	0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	5,952,591	2.579	5,952,591	0	5,952,591	2.580
11. Other invested assets	27,103	0.012	27,103	0	27,103	0.012
12. Total invested assets	230,806,027	100.000	230,735,516	0	230,735,516	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		10,617,129
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	4,406,178	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	273,576	4,679,754
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12	0	
	3.2 Totals, Part 3, Column 11	0	0
4.	Accrual of discount		2,422
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9	0	
	5.2 Totals, Part 3, Column 8	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18		0
7.	Deduct amounts received on disposals, Part 3, Column 15		560,988
8.	Deduct amortization of premium and mortgage interest points and commitment fees		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13	0	
	9.2 Totals, Part 3, Column 13	0	0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11	0	
	10.2 Totals, Part 3, Column 10	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		14,738,318
12.	Total valuation allowance		0
13.	Subtotal (Line 11 plus 12)		14,738,318
14.	Deduct total nonadmitted amounts		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		14,738,318

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		31,000
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	287	287
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16	0	
	3.2 Totals, Part 3, Column 12	0	0
4.	Accrual of discount		0
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13	(4,035)	
	5.2 Totals, Part 3, Column 9	0	(4,035)
6.	Total gain (loss) on disposals, Part 3, Column 19		0
7.	Deduct amounts received on disposals, Part 3, Column 16		150
8.	Deduct amortization of premium and depreciation		0
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17	0	
	9.2 Totals, Part 3, Column 14	0	0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15	0	
	10.2 Totals, Part 3, Column 11	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		27,103
12.	Deduct total nonadmitted amounts		0
13.	Statement value at end of current period (Line 11 minus Line 12)		27,103

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		203,630,468
2.	Cost of bonds and stocks acquired, Part 3, Column 7		68,565,773
3.	Accrual of discount		120,017
4.	Unrealized valuation increase (decrease):		
	4.1. Part 1, Column 12	0	
	4.2. Part 2, Section 1, Column 15	0	
	4.3. Part 2, Section 2, Column 13	0	
	4.4. Part 4, Column 11	21	21
5.	Total gain (loss) on disposals, Part 4, Column 19		385,973
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		69,513,478
7.	Deduct amortization of premium		866,204
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15	0	
	8.2. Part 2, Section 1, Column 19	0	
	8.3. Part 2, Section 2, Column 16	0	
	8.4. Part 4, Column 15	0	0
9.	Deduct current year's other than temporary impairment recognized:		
	9.1. Part 1, Column 14	24,616	
	9.2. Part 2, Section 1, Column 17	0	
	9.3. Part 2, Section 2, Column 14	0	
	9.4. Part 4, Column 13	0	24,616
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		202,297,954
11.	Deduct total nonadmitted amounts		0
12.	Statement value at end of current period (Line 10 minus Line 11)		202,297,954

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description			1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1.	United States	19,808,055	20,840,304	22,401,945	17,717,181
Governments	2.	Canada	999,115	1,032,340	997,070	1,000,000
(Including all obligations guaranteed by governments)	3.	Other Countries	0	0	0	0
	4.	Totals	20,807,170	21,872,644	23,399,015	18,717,181
U.S. States, Territories and Possessions (Direct and guaranteed)	5.	Totals	2,000,000	2,219,420	2,000,000	2,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6.	Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7.	Totals	3,025,112	3,143,478	3,032,865	2,870,649
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8.	United States	141,275,927	148,758,150	142,689,629	141,538,166
	9.	Canada	3,946,135	3,771,311	3,943,530	4,000,000
	10.	Other Countries	31,218,610	32,387,148	31,536,806	31,115,000
	11.	Totals	176,440,672	184,916,609	178,169,965	176,653,166
Parent, Subsidiaries and Affiliates	12.	Totals	0	0	0	0
	13.	Total Bonds	202,272,954	212,152,151	206,601,845	200,240,996
PREFERRED STOCKS	14.	United States	25,000	25,125	25,000	
Industrial and Miscellaneous (unaffiliated)	15.	Canada	0	0	0	
	16.	Other Countries	0	0	0	
	17.	Totals	25,000	25,125	25,000	
Parent, Subsidiaries and Affiliates	18.	Totals	0	0	0	
	19.	Total Preferred Stocks	25,000	25,125	25,000	
COMMON STOCKS	20.	United States	0	0	0	
Industrial and Miscellaneous (unaffiliated)	21.	Canada	0	0	0	
	22.	Other Countries	0	0	0	
	23.	Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24.	Totals	0	0	0	
	25.	Total Common Stocks	0	0	0	
	26.	Total Stocks	25,000	25,125	25,000	
	27.	Total Bonds and Stocks	202,297,954	212,177,276	206,626,845	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	3,394,161	16,238,658	85,238	71,377	18,621	19,808,055	9.8	53,729,367	26.4	19,808,055	0
1.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	3,394,161	16,238,658	85,238	71,377	18,621	19,808,055	9.8	53,729,367	26.4	19,808,055	0
2. All Other Governments											
2.1 NAIC 1	0	999,115	0	0	0	999,115	0.5	998,683	0.5	999,115	0
2.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	0	999,115	0	0	0	999,115	0.5	998,683	0.5	999,115	0
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1	0	667,619	1,332,381	0	0	2,000,000	1.0	2,000,000	1.0	2,000,000	0
3.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	667,619	1,332,381	0	0	2,000,000	1.0	2,000,000	1.0	2,000,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 NAIC 1	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	610,660	1,195,705	649,835	513,334	55,581	3,025,115	1.5	4,026,264	2.0	3,025,115	0
5.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	610,660	1,195,705	649,835	513,334	55,581	3,025,115	1.5	4,026,264	2.0	3,025,115	0

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 NAIC 1	5,907,986	50,996,104	17,009,459	7,580,060	24,943,611	106,437,220	52.6	89,657,764	44.0	90,196,218	16,241,002
6.2 NAIC 2	999,842	9,896,234	20,269,648	4,374,522	25,336,586	60,876,832	30.1	42,878,970	21.1	47,597,108	13,279,724
6.3 NAIC 3	0	0	0	905,771	4,403,912	5,309,683	2.6	3,313,498	1.6	1,849,675	3,460,008
6.4 NAIC 4	0	0	0	0	996,305	996,305	0.5	0	0.0	996,305	0
6.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 NAIC 6	0	0	0	0	0	0	0.0	100	0.0	0	0
6.7 Totals	6,907,828	60,892,338	37,279,107	12,860,353	55,680,414	173,620,040	85.8	135,850,332	66.7	140,639,306	32,980,734
7. Hybrid Securities											
7.1 NAIC 1	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 NAIC 2	0	0	0	2,166,015	530,805	2,696,820	1.3	6,424,443	3.2	2,696,820	0
7.3 NAIC 3	0	0	0	0	0	0	0.0	576,375	0.3	0	0
7.4 NAIC 4	0	0	0	0	123,815	123,815	0.1	0	0.0	123,815	0
7.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	0	0	2,166,015	654,620	2,820,635	1.4	7,000,818	3.4	2,820,635	0
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1	(d) 9,912,807	70,097,201	19,076,913	8,164,771	25,017,813	132,269,505	65.4	XXX	XXX	116,028,503	16,241,002
9.2 NAIC 2	(d) 999,842	9,896,234	20,269,648	6,540,537	25,867,391	63,573,652	31.4	XXX	XXX	50,293,928	13,279,724
9.3 NAIC 3	(d) 0	0	0	905,771	4,403,912	5,309,683	2.6	XXX	XXX	1,849,675	3,460,008
9.4 NAIC 4	(d) 0	0	0	0	1,120,120	1,120,120	0.6	XXX	XXX	1,120,120	0
9.5 NAIC 5	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.6 NAIC 6	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.7 Totals	10,912,649	79,993,435	39,346,561	15,611,079	56,409,236	(b) 202,272,960	100.0	XXX	XXX	169,292,226	32,980,734
9.8 Line 9.7 as a % of Col. 6	5.4	39.5	19.5	7.7	27.9	100.0	XXX	XXX	XXX	83.7	16.3
10. Total Bonds Prior Year											
10.1 NAIC 1	9,235,053	66,647,122	40,118,445	6,526,435	27,885,023	XXX	XXX	150,412,078	73.9	141,435,728	8,976,350
10.2 NAIC 2	2,000,071	7,108,338	7,267,308	9,078,878	23,848,818	XXX	XXX	49,303,413	24.2	40,096,077	9,207,336
10.3 NAIC 3	452,560	0	0	900,992	2,536,321	XXX	XXX	3,889,873	1.9	1,967,623	1,922,250
10.4 NAIC 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 NAIC 5	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
10.6 NAIC 6	0	100	0	0	0	XXX	XXX	(c) 100	0.0	100	0
10.7 Totals	11,687,684	73,755,560	47,385,753	16,506,305	54,270,162	XXX	XXX	(b) 203,605,464	100.0	183,499,528	20,105,936
10.8 Line 10.7 as a % of Col. 8	5.7	36.2	23.3	8.1	26.7	XXX	XXX	100.0	XXX	90.1	9.9
11. Total Publicly Traded Bonds											
11.1 NAIC 1	8,441,041	64,354,547	14,914,029	6,800,766	21,518,120	116,028,503	57.4	141,435,728	69.5	116,028,503	XXX
11.2 NAIC 2	999,842	7,396,298	11,482,448	5,545,150	24,870,190	50,293,928	24.9	40,096,077	19.7	50,293,928	XXX
11.3 NAIC 3	0	0	0	905,771	943,904	1,849,675	0.9	1,967,623	1.0	1,849,675	XXX
11.4 NAIC 4	0	0	0	0	1,120,120	1,120,120	0.6	0	0.0	1,120,120	XXX
11.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 NAIC 6	0	0	0	0	0	0	0.0	100	0.0	0	XXX
11.7 Totals	9,440,883	71,750,845	26,396,477	13,251,687	48,452,334	169,292,226	83.7	183,499,528	90.1	169,292,226	XXX
11.8 Line 11.7 as a % of Col. 6	5.6	42.4	15.6	7.8	28.6	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	4.7	35.5	13.0	6.6	24.0	83.7	XXX	XXX	XXX	83.7	XXX
12. Total Privately Placed Bonds											
12.1 NAIC 1	1,471,766	5,742,654	4,162,884	1,364,005	3,499,693	16,241,002	8.0	8,976,350	4.4	XXX	16,241,002
12.2 NAIC 2	0	2,499,936	8,787,200	995,387	997,201	13,279,724	6.6	9,207,336	4.5	XXX	13,279,724
12.3 NAIC 3	0	0	0	0	3,460,008	3,460,008	1.7	1,922,250	0.9	XXX	3,460,008
12.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.7 Totals	1,471,766	8,242,590	12,950,084	2,359,392	7,956,902	32,980,734	16.3	20,105,936	9.9	XXX	32,980,734
12.8 Line 12.7 as a % of Col. 6	4.5	25.0	39.3	7.2	24.1	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.7	4.1	6.4	1.2	3.9	16.3	XXX	XXX	XXX	XXX	16.3

(a) Includes $ 30,980,734 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 0 current year, $ 100 prior year of bonds with Z designations and $ 0 , current year $ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $ 0 current year, $ 0 prior year of bonds with 5* designations and $ 0 , current year $ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 0 ; NAIC 2 $ 0 ; NAIC 3 $ 0 ; NAIC 4 $ 0 ; NAIC 5 $ 0 ; NAIC 6 $ 0

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	3,297,038	16,041,754	0	0	0	19,338,792	9.6	53,103,483	26.1	19,338,792	0
1.2 Residential Mortgage-Backed Securities	97,123	196,904	85,238	71,377	18,621	469,263	0.2	625,882	0.3	469,263	0
1.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Totals	3,394,161	16,238,658	85,238	71,377	18,621	19,808,055	9.8	53,729,365	26.4	19,808,055	0
2. All Other Governments											
2.1 Issuer Obligations	0	999,115	0	0	0	999,115	0.5	998,683	0.5	999,115	0
2.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Totals	0	999,115	0	0	0	999,115	0.5	998,683	0.5	999,115	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	0	667,619	1,332,381	0	0	2,000,000	1.0	2,000,000	1.0	2,000,000	0
3.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Totals	0	667,619	1,332,381	0	0	2,000,000	1.0	2,000,000	1.0	2,000,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2 Residential Mortgage-Backed Securities	610,660	1,195,705	649,835	513,334	55,581	3,025,115	1.5	4,026,264	2.0	3,025,115	0
5.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 Totals	610,660	1,195,705	649,835	513,334	55,581	3,025,115	1.5	4,026,264	2.0	3,025,115	0
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	3,762,389	57,153,786	32,611,554	12,835,438	55,679,925	162,043,092	80.1	122,430,983	60.1	132,432,583	29,610,509
6.2 Residential Mortgage-Backed Securities	60,928	137,742	59,113	24,915	488	283,186	0.1	333,532	0.2	283,185	1
6.3 Commercial Mortgage-Backed Securities	1,387,794	0	2,608,063	0	0	3,995,857	2.0	3,502,594	1.7	1,009,647	2,986,210
6.4 Other Loan-Backed and Structured Securities	1,696,717	3,600,811	2,000,378	0	0	7,297,906	3.6	9,583,225	4.7	6,913,891	384,015
6.5 Totals	6,907,828	60,892,339	37,279,108	12,860,353	55,680,413	173,620,041	85.8	135,850,334	66.7	140,639,306	32,980,735
7. Hybrid Securities											
7.1 Issuer Obligations	0	0	0	2,166,015	654,620	2,820,635	1.4	7,000,818	3.4	2,820,635	0
7.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Totals	0	0	0	2,166,015	654,620	2,820,635	1.4	7,000,818	3.4	2,820,635	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	7,059,427	74,862,274	33,943,935	15,001,453	56,334,545	187,201,634	92.5	XXX	XXX	157,591,125	29,610,509
9.2 Residential Mortgage-Backed Securities	768,711	1,530,351	794,186	609,626	74,690	3,777,564	1.9	XXX	XXX	3,777,563	1
9.3 Commercial Mortgage-Backed Securities	1,387,794	0	2,608,063	0	0	3,995,857	2.0	XXX	XXX	1,009,647	2,986,210
9.4 Other Loan-Backed and Structured Securities	1,696,717	3,600,811	2,000,378	0	0	7,297,906	3.6	XXX	XXX	6,913,891	384,015
9.5 Totals	10,912,649	79,993,436	39,346,562	15,611,079	56,409,235	202,272,961	100.0	XXX	XXX	169,292,226	32,980,735
9.6 Line 9.5 as a % of Col. 6	5.4	39.5	19.5	7.7	27.9	100.0	XXX	XXX	XXX	83.7	16.3
10. Total Bonds Prior Year											
10.1 Issuer Obligations	7,336,481	64,457,573	44,384,657	15,217,980	54,137,276	XXX	XXX	185,533,967	91.1	167,394,162	18,139,805
10.2 Residential Mortgage-Backed Securities	1,178,317	1,885,973	1,000,462	788,041	132,885	XXX	XXX	4,985,678	2.4	4,985,678	0
10.3 Commercial Mortgage-Backed Securities	1,000,366	2,002,228	0	500,000	0	XXX	XXX	3,502,594	1.7	2,000,366	1,502,228
10.4 Other Loan-Backed and Structured Securities	2,172,519	5,409,786	2,000,636	284	0	XXX	XXX	9,583,225	4.7	9,119,322	463,903
10.5 Totals	11,687,683	73,755,560	47,385,755	16,506,305	54,270,161	XXX	XXX	203,605,464	100.0	183,499,528	20,105,936
10.6 Line 10.5 as a % of Col. 8	5.7	36.2	23.3	8.1	26.7	XXX	XXX	100.0	XXX	90.1	9.9
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	7,059,426	66,919,726	22,592,267	12,642,062	48,377,644	157,591,125	77.9	167,394,162	82.2	157,591,125	XXX
11.2 Residential Mortgage-Backed Securities	768,711	1,530,351	794,185	609,625	74,691	3,777,563	1.9	4,985,678	2.4	3,777,563	XXX
11.3 Commercial Mortgage-Backed Securities	0	0	1,009,647	0	0	1,009,647	0.5	2,000,366	1.0	1,009,647	XXX
11.4 Other Loan-Backed and Structured Securities	1,612,745	3,300,769	2,000,378	0	0	6,913,892	3.4	9,119,322	4.5	6,913,892	XXX
11.5 Totals	9,440,882	71,750,846	26,396,477	13,251,687	48,452,335	169,292,227	83.7	183,499,528	90.1	169,292,227	XXX
11.6 Line 11.5 as a % of Col. 6	5.6	42.4	15.6	7.8	28.6	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	4.7	35.5	13.0	6.6	24.0	83.7	XXX	XXX	XXX	83.7	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	1	7,942,548	11,351,668	2,359,391	7,956,901	29,610,509	14.6	18,139,805	8.9	XXX	29,610,509
12.2 Residential Mortgage-Backed Securities	0	0	1	1	(1)	1	0.0	0	0.0	XXX	1
12.3 Commercial Mortgage-Backed Securities	1,387,794	0	1,598,416	0	0	2,986,210	1.5	1,502,228	0.7	XXX	2,986,210
12.4 Other Loan-Backed and Structured Securities	83,972	300,042	0	0	0	384,014	0.2	463,903	0.2	XXX	384,014
12.5 Totals	1,471,767	8,242,590	12,950,085	2,359,392	7,956,900	32,980,734	16.3	20,105,936	9.9	XXX	32,980,734
12.6 Line 12.5 as a % of Col. 6	4.5	25.0	39.3	7.2	24.1	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.7	4.1	6.4	1.2	3.9	16.3	XXX	XXX	XXX	XXX	16.3

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4				Book Value/Recorded Investment Excluding Accrued Interest	9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest		Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
29104		PHOENIX	AZ		09/11/2014	3.930	500,000	0	0	0	0	0	1,116,279	08/14/2014
26718		ANAHEIM	CA		12/29/1998	5.980	466,024	0	0	0	0	0	2,666,667	11/30/2008
28819		LOS ANGELES	CA		12/19/2012	4.150	635,097	0	0	0	0	0	1,161,333	11/27/2012
28994		SANTA CLARA	CA		02/07/2014	3.990	999,975	0	0	0	0	0	1,997,436	10/04/2013
29068		SACRAMENTO	CA		07/30/2014	4.850	599,993	0	0	0	0	0	986,666	06/17/2014
29204		SAN FRANCISCO	CA		04/01/2015	3.850	988,028	0	0	0	0	0	2,551,724	01/28/2015
29081		PARKER	CO		07/29/2014	4.700	461,586	0	0	0	0	0	946,347	07/02/2014
28976		WASHINGTON	DC		12/05/2013	4.940	485,377	0	0	0	0	0	888,571	09/25/2013
29032		TAMPA	FL		04/11/2014	3.140	599,926	0	0	0	0	0	1,118,518	02/27/2014
29057		MELROSE	IL		07/09/2014	4.180	933,640	0	0	0	0	0	1,929,348	04/22/2014
29234		CHICAGO	IL		09/22/2015	4.500	234,111	0	1,235	0	0	0	1,487,414	07/14/2015
29079		INDIANAPOLIS	IN		08/01/2014	4.110	799,969	0	0	0	0	0	1,230,769	06/23/2014
28344		GASTONIA	NC		02/01/2011	5.000	316,968	0	0	0	0	0	1,248,276	10/11/2000
29235		LAS VEGAS	NV		07/01/2015	3.460	1,200,000	0	0	0	0	0	2,725,715	05/29/2015
29003		NEW YORK	NY		05/12/2014	4.750	313,899	0	0	0	0	0	616,224	03/19/2014
29242		OLMSTEAD FALLS	OH		12/28/2015	4.000	1,000,000	0	0	0	0	0	1,863,454	10/05/2015
28980		MONROEVILLE	PA		03/14/2014	4.900	473,075	0	0	0	0	0	1,046,667	01/28/2014
28813		AUSTIN	TX		01/25/2013	3.890	379,823	0	0	0	0	0	1,507,969	06/17/2015
29108		SPRING	TX		10/30/2014	4.500	404,050	0	1,186	0	0	0	1,431,818	08/20/2014
29130		HOUSTON	TX		12/09/2014	3.900	1,500,000	0	0	0	0	0	2,734,122	11/26/2014
2881302		AUSTIN	TX		01/25/2013	3.990	470,868	0	0	0	0	0	1,508,068	06/17/2015
29121		MILWAUKEE	WI		02/20/2015	4.290	975,909	0	0	0	0	0	1,624,386	11/12/2014
0599999. Mortgages in good standing - Commercial mortgages-all other							14,738,318	0	2,422	0	0	0	34,387,770	XXX
0899999. Total Mortgages in good standing							14,738,318	0	2,422	0	0	0	34,387,770	XXX
1699999. Total - Restructured Mortgages							0	0	0	0	0	0	0	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							14,738,318	0	2,422	0	0	0	34,387,770	XXX

General Interrogatory:

1. Mortgages in good standing $ 0 unpaid taxes $ 0 interest due and unpaid.
2. Restructured mortgages $ 0 unpaid taxes $ 0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.
4. Mortgages in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
	2	3					Additional	
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Investment Made After Acquisition	Value of Land and Buildings
29204	SAN FRANCISCO	CA		04/01/2015	3.850	1,000,000	0	2,551,724
29234	CHICAGO	IL		09/22/2015	4.500	206,178	26,698	1,487,414
29235	LAS VEGAS	NV		07/01/2015	3.460	1,200,000	0	2,725,715
29242	OLMSTEAD FALLS	OH		12/28/2015	4.000	1,000,000	0	1,863,454
29108	SPRING	TX		10/30/2014	4.500	0	246,878	1,431,818
29121	MILWAUKEE	WI		02/20/2015	4.290	1,000,000	0	1,624,386
0599999. Mortgages in good standing - Commercial mortgages-all other						4,406,178	273,576	11,684,511
0899999. Total Mortgages in good standing						4,406,178	273,576	11,684,511
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						4,406,178	273,576	11,684,511

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3				Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8	9	10	11	12	13	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date		Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value					
26636	KANSAS CITY	MO		09/10/1998	10/02/2015	196,567	0	0	0	0	0	0	20,163	196,567	0	0	0
980126	KIRKWOOD	NY		11/16/1998	05/13/2015	48,602	0	0	0	0	0	0	9,843	48,602	0	0	0
0199999. Mortgages closed by repayment						245,169	0	0	0	0	0	0	30,006	245,169	0	0	0
26718	ANAHEIM	CA		12/29/1998		603,732	0	0	0	0	0	0	0	137,708	0	0	0
28819	LOS ANGELES	CA		12/19/2012		647,542	0	0	0	0	0	0	0	12,445	0	0	0
28994	SANTA CLARA	CA		02/07/2014		1,000,000	0	0	0	0	0	0	0	26	0	0	0
29068	SACRAMENTO	CA		07/30/2014		599,999	0	0	0	0	0	0	0	7	0	0	0
29204	SAN FRANCISCO	CA		04/01/2015		0	0	0	0	0	0	0	0	11,972	0	0	0
29081	PARKER	CO		07/29/2014		490,621	0	0	0	0	0	0	0	29,035	0	0	0
28976	WASHINGTON	DC		12/05/2013		493,178	0	0	0	0	0	0	0	7,802	0	0	0
29032	TAMPA	FL		04/11/2014		600,000	0	0	0	0	0	0	0	74	0	0	0
29057	MELROSE	IL		07/09/2014		933,674	0	0	0	0	0	0	0	34	0	0	0
29079	INDIANAPOLIS	IN		08/01/2014		800,000	0	0	0	0	0	0	0	31	0	0	0
28344	GASTONIA	NC		02/01/2011		369,429	0	0	0	0	0	0	0	52,461	0	0	0
29003	NEW YORK	NY		05/12/2014		318,978	0	0	0	0	0	0	0	5,079	0	0	0
28980	MONROEVILLE	PA		03/14/2014		488,742	0	0	0	0	0	0	0	15,667	0	0	0
28813	AUSTIN	TX		01/25/2013		388,552	0	0	0	0	0	0	0	8,729	0	0	0
2881302	AUSTIN	TX		01/25/2013		481,527	0	0	0	0	0	0	0	10,659	0	0	0
29121	MILWAUKEE	WI		02/20/2015		0	0	0	0	0	0	0	0	24,092	0	0	0
0299999. Mortgages with partial repayments						8,215,974	0	0	0	0	0	0	0	315,819	0	0	0
0599999 - Totals						8,461,143	0	0	0	0	0	0	30,006	560,988	0	0	0

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT		WILMINGTON	DE	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT		06/19/2006	3	137	27,102	27,102	(4,035)	0	0	0	0	426	10,330	0.058
1599999. Joint Venture Interests - Common Stock - Unaffiliated									137	27,102	27,102	(4,035)	0	0	0	0	426	10,330	XXX
4499999. Total - Unaffiliated									137	27,102	27,102	(4,035)	0	0	0	0	426	10,330	XXX
4599999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	XXX
4699999 - Totals									137	27,102	27,102	(4,035)	0	0	0	0	426	10,330	XXX

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
000000-00-0	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT	WILMINGTON	DE	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT	06/19/2006	3	0	287	0	0.058
1599999. Joint Venture Interests - Common Stock - Unaffiliated							0	287	0	XXX
4499999. Total - Unaffiliated							0	287	0	XXX
4599999. Total - Affiliated							0	0	0	XXX
4699999 - Totals							0	287	0	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum-brances, Prior Year	Unrealized Valuation Increase (De-crease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum-brances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
000000-00-0	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT	WILMINGTON	DE	RETURN OF CAPITAL	06/19/2006	05/31/2015	0	0	0	0	0	0	0	0	150	0	0	0	0
2199999. Joint Venture Interests - Other - Unaffiliated							0	0	0	0	0	0	0	0	150	0	0	0	0
4499999. Total - Unaffiliated							0	0	0	0	0	0	0	0	150	0	0	0	0
4599999. Total - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0	0
4699999 - Totals							0	0	0	0	0	0	0	0	150	0	0	0	0

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912803-AK-9	TREASURY STRIP (PRIN)	@SD			1	3,243,080	99.3290	3,291,763	3,314,000	3,297,038	0	19,354	0	0	0.000	0.590	N/A	0	0	03/13/2013	11/15/2016
912810-EG-9	TREASURY BOND				1	14,180,967	130.9810	12,377,799	9,450,000	11,537,286	0	(408,998)	0	0	8.750	3.520	FA	312,325	826,875	12/29/2008	08/15/2020
912828-NT-3	TREASURY NOTE (OTR)				1	4,508,789	103.9260	4,676,670	4,500,000	4,504,468	0	(898)	0	0	2.625	2.600	FA	44,618	118,125	10/26/2010	08/15/2020
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						21,932,836	XXX	20,346,232	17,264,000	19,338,792	0	(390,542)	0	0	XXX	XXX	XXX	356,943	945,000	XXX	XXX
36202A-2M-8	GNMA2 30YR			2	1FE	426	101.0540	470	465	458	0	9	0	0	8.000	9.600	MON	3	37	06/15/1989	06/20/2017
36202A-5L-7	GNMA2 30YR			2	1FE	308	101.0540	357	354	346	0	11	0	0	8.000	10.780	MON	2	28	12/14/1988	10/20/2017
36202A-6Z-5	GNMA 30YR			2	1FE	111	101.9370	104	102	105	0	(3)	0	0	9.500	6.260	MON	1	10	07/20/1993	12/20/2017
36202A-Y2-7	GNMA2 30YR			2	1FE	1,028	101.0540	1,116	1,104	1,092	0	21	0	0	8.000	9.410	MON	7	88	05/08/1989	03/20/2017
36202A-ZK-6	GNMA P000746 30YR			2	1FE	308	101.0540	334	331	327	0	6	0	0	8.000	9.360	MON	2	26	05/08/1989	04/20/2017
36202B-DE-2	GNMA2 30YR			2	1FE	22	101.1210	21	21	21	0	0	0	0	9.000	6.370	MON	0	2	07/20/1993	06/20/2018
36202B-VS-1	GNMA2 30YR			2	1FE	1,763	101.9370	1,797	1,763	1,763	0	0	0	0	9.500	9.310	MON	14	168	11/16/1990	12/20/2020
36202F-HX-7	GNMA2 30YR			2	1FE	365,404	108.8740	379,736	348,782	365,404	0	(4,887)	0	0	4.500	3.440	MON	1,308	15,695	07/20/2010	07/20/2040
36203D-J4-3	GNMA 30YR			2	1FE	5,640	114.4130	6,503	5,684	5,656	0	10	0	0	6.500	6.590	MON	31	369	11/04/1993	12/15/2023
36203E-LM-8	GNMA 30YR			2	1FE	1,012	114.4130	1,166	1,020	1,014	0	1	0	0	6.500	6.590	MON	6	66	11/04/1993	12/15/2023
36203K-H2-3	GNMA 30YR			2	1FE	22,185	114.4130	25,582	22,359	22,239	0	16	0	0	6.500	6.590	MON	121	1,453	11/04/1993	12/15/2023
36203K-JD-7	GNMA 30YR			2	1FE	6,926	114.4130	7,964	6,960	6,921	0	5	0	0	6.500	6.590	MON	38	455	11/04/1993	12/15/2023
36203L-QM-7	GNMA 30YR			2	1FE	92	100.3460	88	88	89	0	(1)	0	0	7.500	6.360	MON	1	7	09/17/1993	05/15/2023
36203V-L3-2	GNMA 30YR			2	1FE	9,590	114.4130	11,059	9,666	9,613	0	7	0	0	6.500	6.590	MON	52	628	11/04/1993	12/15/2023
36204C-6R-7	GNMA 30YR			2	1FE	7,431	114.4130	8,569	7,490	7,451	0	25	0	0	6.500	6.590	MON	41	487	11/04/1993	12/15/2023
36204L-ZF-1	GNMA 30YR			2	1FE	12,590	114.4130	14,518	12,689	12,628	0	12	0	0	6.500	6.590	MON	69	825	11/04/1993	12/15/2023
36220M-D5-5	GNMA2 30YR			2	1FE	14,168	101.1210	13,956	13,801	13,892	0	(58)	0	0	9.000	8.320	MON	104	1,242	06/28/1994	09/20/2019
36223D-XV-3	GNMA2 30YR			2	1FE	20,105	101.1210	20,732	20,502	20,244	0	76	0	0	9.000	9.400	MON	154	1,845	01/08/1991	03/20/2021
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						469,109	XXX	494,072	453,181	469,263	0	(4,750)	0	0	XXX	XXX	XXX	1,954	23,431	XXX	XXX
0599999. Total - U.S. Government Bonds						22,401,945	XXX	20,840,304	17,717,181	19,808,055	0	(395,292)	0	0	XXX	XXX	XXX	358,897	968,431	XXX	XXX
68323A-AC-8	ONTARIO PROVINCE OF		A		1FE	997,070	103.2340	1,032,340	1,000,000	999,115	0	432	0	0	3.150	3.190	JD	1,400	31,500	12/08/2010	12/15/2017
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations						997,070	XXX	1,032,340	1,000,000	999,115	0	432	0	0	XXX	XXX	XXX	1,400	31,500	XXX	XXX
1099999. Total - All Other Government Bonds						997,070	XXX	1,032,340	1,000,000	999,115	0	432	0	0	XXX	XXX	XXX	1,400	31,500	XXX	XXX
373384-NZ-5	GEORGIA ST			2	1FE	2,000,000	110.9710	2,219,420	2,000,000	2,000,000	0	0	0	0	4.503	4.500	MN	15,010	90,060	11/04/2009	11/01/2025
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,000,000	XXX	2,219,420	2,000,000	2,000,000	0	0	0	0	XXX	XXX	XXX	15,010	90,060	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,000,000	XXX	2,219,420	2,000,000	2,000,000	0	0	0	0	XXX	XXX	XXX	15,010	90,060	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
3128M6-M6-2	FGOLD 30YR GIANT			2	1FE	44,067	113.9020	46,281	40,632	44,067	0	(1,181)	0	0	6.500	3.090	MON	220	2,641	04/26/2010	08/01/2038
3128PS-GU-5	FGOLD 15YR			2	1FE	34,513	105.0040	34,608	32,958	34,513	0	(498)	0	0	4.000	2.370	MON	110	1,318	08/19/2010	09/01/2025
312929-FS-6	FGOLD 30YR			2	1FE	56,905	110.4660	59,426	53,795	56,905	0	(1,006)	0	0	5.500	3.650	MON	247	2,959	04/19/2010	11/01/2038
31292K-2X-4	FGOLD 30YR			2	1FE	269,847	107.9220	279,340	258,833	269,847	0	(3,031)	0	0	4.500	3.170	MON	971	11,647	08/18/2010	08/01/2040
312939-WA-5	FGOLD 30YR			2	1FE	351,534	109.4160	369,731	337,912	351,534	0	(3,235)	0	0	5.000	4.140	MON	1,408	16,896	05/05/2010	03/01/2040
312941-5R-4	FGOLD 30YR			2	1FE	5,687	107.9220	5,872	5,441	5,687	0	(5)	0	0	4.500	3.070	MON	20	245	08/16/2010	08/01/2040
312941-K7-1	FGOLD 30YR			2	1FE	88,516	109.4160	91,020	83,187	88,516	0	(1,238)	0	0	5.000	3.520	MON	347	4,159	07/29/2010	07/01/2040
312941-UW-5	FGOLD 30YR			2	1FE	134,778	109.4160	138,448	126,533	134,639	0	(1,723)	0	0	5.000	3.710	MON	527	6,327	07/28/2010	08/01/2040
312941-ZQ-3	FGOLD 30YR			2	1FE	215,102	107.9220	222,031	205,732	215,102	0	(1,409)	0	0	4.500	3.590	MON	771	9,258	08/16/2010	08/01/2040
31359X-A3-3	FNMA_00-5 MC			2	1FE	3,909	111.2570	3,968	3,567	3,758	0	(89)	0	0	9.478	5.800	MON	28	343	02/17/2000	08/25/2023
31392D-7E-6	FNMA_02-0 A1			2	1FE	257,335	112.6120	277,562	246,475	257,335	0	(3,121)	0	0	6.500	4.540	MON	1,335	16,021	09/05/2002	05/25/2042
31393C-ZC-0	FNMA_03-46 T			2	1FE	237,650	110.5600	241,398	218,341	237,650	0	(4,975)	0	0	6.000	4.860	MON	1,092	13,100	06/15/2010	06/25/2033
31395A-JY-2	FHLMC_2810 ME			2	1FE	102,564	110.6400	102,145	92,322	98,688	0	(1,482)	0	0	5.500	3.870	MON	423	5,078	08/17/2010	06/15/2034
31396H-J6-7	FHLMC_3114 PD			2	1FE	6,192	100.2470	5,655	5,642	5,658	0	(152)	0	0	5.500	2.300	MON	26	310	08/17/2010	01/15/2035
31397J-VU-5	FHLMC_3349 MY			2	1FE	48,793	111.6850	49,233	44,081	47,766	0	(715)	0	0	5.500	3.520	MON	202	2,425	08/17/2010	07/15/2037
31397N-UG-8	FNMA_09-19D TD			2	1FE	83,455	107.6000	89,379	83,066	83,455	0	(4)	0	0	5.000	4.800	MON	346	4,153	05/03/2010	08/25/2036
31398P-UU-1	FNMA_10-46 QP			2	1FE	127,420	108.3470	129,346	119,381	127,420	0	(2,403)	0	0	5.500	2.670	MON	547	6,566	06/24/2010	05/25/2040
31398T-6S-5	FNMA_10-108 BC			2	1FE	51,110	102.6250	54,074	52,690	51,392	0	327	0	0	4.000	4.640	MON	176	2,108	08/18/2010	09/25/2040
31418S-4V-8	FNMA 30YR			2	1FE	139,631	110.1470	144,350	131,051	138,642	0	(1,057)	0	0	5.000	3.700	MON	546	6,553	07/28/2010	07/01/2040
31418U-BS-2	FNMA 30YR			2	1FE	75,049	112.8800	78,181	69,260	75,049	0	(1,513)	0	0	5.500	3.470	MON	317	3,809	07/28/2010	05/01/2040
31418V-3A-8	FNMA 30YR			2	1FE	75,679	108.1850	78,513	72,572	75,679	0	(764)	0	0	4.500	3.190	MON	272	3,266	07/29/2010	07/01/2040

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
31418V-UM-2	FNMA 30YR			2	1FE	245,389	112.8800	256,368	227,114	245,389	0	(4,652)	0	0	5.500	3.850	MON	1,041	12,491	07/08/2010	08/01/2040
31418X-EK-0	FNMA 30YR			2	1FE	100,473	108.1850	104,296	96,405	100,473	0	(842)	0	0	4.500	3.430	MON	362	4,338	07/28/2010	08/01/2040
31419A-L6-2	FNMA 15YR			2	1FE	77,064	104.9810	77,108	73,449	77,064	0	(869)	0	0	4.000	2.250	MON	245	2,938	08/25/2010	09/01/2025
31419B-SY-2	FNMA 30YR			2	1FE	96,624	108.1850	100,302	92,713	96,624	0	(622)	0	0	4.500	3.410	MON	348	4,172	07/28/2010	08/01/2040
31419C-R4-7	FNMA 30YR			2	1FE	65,934	110.1470	68,223	61,938	65,934	0	(1,062)	0	0	5.000	3.620	MON	258	3,097	08/16/2010	08/01/2040
38373A-YM-2	GNMA_09-67C LA			2	1FE	37,645	102.9820	36,620	35,559	36,326	0	(1,256)	0	0	5.500	1.920	MON	163	1,956	03/18/2013	12/16/2036
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						3,032,865	XXX	3,143,478	2,870,649	3,025,112	0	(38,577)	0	0	XXX	XXX	XXX	12,348	148,174	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						3,032,865	XXX	3,143,478	2,870,649	3,025,112	0	(38,577)	0	0	XXX	XXX	XXX	12,348	148,174	XXX	XXX
002824-AW-0	ABBOTT LABORATORIES				1FE	1,006,850	106.7340	1,067,348	1,000,000	1,003,358	0	(683)	0	0	4.125	4.040	MN	3,896	41,250	05/25/2010	05/27/2020
00287Y-AP-4	ABBVIE INC			1	2FE	1,497,045	98.7480	1,481,222	1,500,000	1,497,261	0	216	0	0	3.200	3.220	MN	7,333	22,933	05/05/2015	11/06/2022
00440E-AJ-6	ACE INA HOLDINGS				1FE	999,230	104.8470	1,048,475	1,000,000	999,893	0	90	0	0	5.700	5.710	FA	21,533	57,000	02/05/2007	02/15/2017
012725-AB-3	ALBEMARLE CORPORATION			1	2FE	499,375	98.0010	490,008	500,000	499,506	0	120	0	0	3.000	3.020	JD	1,250	15,292	11/17/2014	12/01/2019
03040W-AD-7	AMERICAN WATER CAP CORP				1FE	1,000,000	128.5350	1,285,352	1,000,000	1,000,000	0	0	0	0	6.593	6.590	AO	13,919	65,930	10/16/2007	10/15/2037
031162-AW-0	AMGEN INC				2FE	979,530	116.6360	1,166,360	1,000,000	982,149	0	375	0	0	6.375	6.530	JD	5,313	63,750	06/29/2007	06/01/2037
031162-BB-5	AMGEN INC				2FE	229,890	107.1040	246,341	230,000	229,948	0	11	0	0	4.500	4.500	MS	3,048	10,350	03/09/2010	03/15/2020
037411-AX-3	APACHE CORPORATION			1	2FE	989,700	99.1930	991,931	1,000,000	994,402	0	982	0	0	3.625	3.740	FA	15,104	36,250	11/30/2010	02/01/2021
037735-CM-7	APPALACHIAN POWER CO				2FE	745,050	124.0150	930,118	750,000	745,567	0	81	0	0	7.000	7.050	AO	13,125	52,500	03/19/2008	04/01/2038
037833-BA-7	APPLE INC				1FE	495,565	85.8100	429,054	500,000	495,641	0	76	0	0	3.450	3.490	FA	6,804	8,625	02/02/2015	02/09/2045
06406H-CZ-0	BANK OF NEW YORK MELLON CORP			1	1FE	1,996,880	99.0150	1,980,305	2,000,000	1,997,389	0	509	0	0	2.150	2.180	FA	15,169	21,500	02/19/2015	02/24/2020
071813-BC-2	BAXTER INTERNATIONAL INC				2FE	996,120	105.0190	1,050,196	1,000,000	998,172	0	389	0	0	4.250	4.290	MS	12,514	42,500	03/04/2010	03/15/2020
09062X-AF-0	BIOGEN INC				2FE	997,640	100.5790	1,005,797	1,000,000	997,697	0	57	0	0	4.050	4.070	MS	11,925	0	09/10/2015	09/15/2025
097014-AL-8	BOEING CAPITAL CORP				1FE	1,998,580	109.4960	2,189,933	2,000,000	1,999,378	0	145	0	0	4.700	4.700	AO	16,711	94,000	10/22/2009	10/27/2019
110122-AP-3	BRISTOL-MYERS SQUIBB CO				1FE	1,065,904	122.4920	1,218,796	995,000	1,057,349	0	(1,591)	0	0	5.875	5.370	MN	7,469	58,456	11/04/2009	11/15/2036
111320-AJ-6	BROADCOM CORP				1FE	514,369	102.8730	514,369	500,000	514,369	0	(1,305)	24,616	0	4.500	3.900	FA	9,375	22,625	01/22/2015	08/01/2034
118230-AJ-0	BUCKEYE PARTNERS LP				2FE	996,200	95.5470	955,471	1,000,000	997,866	0	361	0	0	4.875	4.920	FA	20,313	48,750	01/04/2011	02/01/2021
124857-AN-3	CBS CORP			1	2FE	789,608	86.5000	692,007	800,000	789,770	0	162	0	0	4.600	4.680	JJ	16,969	18,707	01/07/2015	01/15/2045
126650-BR-0	CVS CAREMARK CORP				2FE	1,028,360	117.5240	1,175,241	1,000,000	1,026,328	0	(500)	0	0	6.125	5.910	MS	18,035	61,250	04/19/2011	09/15/2039
14912L-4D-0	CATERPILLAR FINANC MTN				1FE	3,466,630	113.1710	3,395,144	3,000,000	3,165,185	0	(54,869)	0	0	7.050	4.880	MS	53,463	211,500	10/16/2009	10/01/2018
15189Y-AC-0	CENTERPOINT ENERGY RESOURCES CORPO				2FE	996,440	101.4930	1,014,930	1,000,000	999,842	0	459	0	0	6.150	6.190	MN	10,250	61,500	05/15/2006	05/01/2016
17275R-AC-6	CISCO SYSTEMS INC				1FE	564,530	100.6380	503,190	500,000	501,711	0	(11,934)	0	0	5.500	3.040	FA	9,854	27,500	05/05/2010	02/22/2016
17275R-AD-4	CISCO SYSTEMS INC				1FE	954,920	120.9640	1,209,643	1,000,000	959,382	0	772	0	0	5.900	6.230	FA	22,289	59,000	02/18/2009	02/15/2039
17275R-AF-9	CISCO SYSTEMS INC				1FE	1,948,780	117.3690	2,347,389	2,000,000	1,953,375	0	893	0	0	5.500	5.670	JJ	50,722	110,000	11/09/2009	01/15/2040
17275R-AV-4	CISCO SYSTEMS INC				1FE	994,630	101.7290	1,017,296	1,000,000	995,003	0	373	0	0	3.000	3.080	JD	1,333	14,833	06/10/2015	06/15/2022
172967-EP-2	C 6 7/8 03/05/38				2FE	113,005	127.7990	127,799	100,000	111,934	0	256	0	0	6.875	5.900	MS	2,215	6,875	04/20/2011	03/05/2038
191216-AR-1	COCA-COLA COMPANY (THE)				1FE	722,782	104.5030	757,652	725,000	723,832	0	218	0	0	3.150	3.180	MN	2,918	22,838	11/04/2010	11/15/2020
219350-AV-7	CORNING INC				2FE	121,533	108.0180	108,019	100,000	121,080	0	453	0	0	5.750	4.340	FA	2,172	5,750	01/07/2015	08/15/2040
22160K-AG-0	COSTCO WHOLESALE CORP				1FE	998,950	98.4270	984,272	1,000,000	999,127	0	177	0	0	1.750	1.770	FA	6,611	8,653	02/05/2015	02/15/2020
23311R-AA-4	DCP MIDSTREAM LLC 144A				3FE	991,080	71.9320	719,320	1,000,000	992,132	0	155	0	0	6.750	6.820	MS	19,875	67,500	09/26/2007	09/15/2037
244199-BD-6	DEERE & CO				1FE	997,690	115.6630	1,156,631	1,000,000	998,166	0	88	0	0	5.375	5.390	AO	11,198	53,750	10/13/2009	10/16/2029
25271C-AL-6	DIAMOND OFFSHORE DRILLING INC.				2FE	2,980,320	68.0000	2,040,000	3,000,000	2,982,224	0	344	0	0	5.700	5.740	AO	36,100	171,000	10/05/2009	10/15/2039
25468P-CP-9	WALT DISNEY COMPANY				1FE	990,110	104.4940	1,044,945	1,000,000	990,868	0	189	0	0	4.375	4.430	FA	16,406	43,750	08/17/2011	08/16/2041
26138E-AH-2	DR PEPPER SNAPPLE GROUP INC				2FE	1,226,290	110.0280	1,100,287	1,000,000	1,076,650	0	(31,074)	0	0	6.820	3.370	MN	11,367	68,200	11/02/2010	05/01/2018
26138E-AS-8	DR PEPPER SNAPPLE GROUP INC			1	2FE	248,508	98.1370	245,344	250,000	248,526	0	19	0	0	3.400	3.470	MN	1,228	0	10/29/2015	11/15/2025
263534-BZ-1	E I DU PONT DE NEMOURS AND CO				1FE	2,489,625	106.7230	2,668,085	2,500,000	2,495,443	0	1,003	0	0	4.625	4.670	JJ	53,316	115,625	11/04/2009	01/15/2020
26867L-AE-0	EMD FINANCE LLC			1	2FE	1,499,925	97.2480	1,458,730	1,500,000	1,499,936	0	11	0	0	2.400	2.400	MS	10,200	18,000	03/16/2015	03/19/2020
26875P-AE-1	EOG RESOURCES INC.				1FE	999,260	105.5340	1,055,344	1,000,000	999,642	0	72	0	0	4.400	4.400	JD	3,667	44,000	05/17/2010	06/01/2020
26884T-AP-7	ERAC USA FINANCE LLC			1	2FE	299,433	98.9790	296,940	300,000	299,439	0	6	0	0	3.800	3.820	MN	1,647	0	11/02/2015	11/01/2025
291011-BF-0	EMERSON ELECTRIC CO			1	1FE	1,998,800	98.6710	1,973,426	2,000,000	1,998,913	0	113	0	0	2.625	2.630	JD	4,375	27,708	05/18/2015	12/01/2021
291011-BG-8	EMERSON ELECTRIC CO				1FE	249,210	99.1470	247,868	250,000	249,253	0	43	0	0	3.150	3.180	JD	656	4,156	05/18/2015	06/01/2025
29365P-AQ-5	ENTERGY GULF STATES LOUISIANA LLC			1	2FE	1,497,915	104.6980	1,570,476	1,500,000	1,498,908	0	205	0	0	3.950	3.960	AO	14,813	59,250	09/27/2010	10/01/2020
293791-AP-4	ENTERPRISE PRODUCTS OPERATING L.P.				2FE	222,560	100.8420	201,686	200,000	218,306	0	525	0	0	6.650	5.840	AO	2,808	13,300	06/08/2005	10/15/2034
29379V-AP-8	ENTERPRISE PRODUCTS OPERATING LLC				2FE	997,010	104.8370	1,048,375	1,000,000	998,403	0	295	0	0	5.200	5.230	MS	17,333	52,000	05/11/2010	09/01/2020
294549-AM-2	EQUITABLE RESOURCES INC.				2FE	1,653,610	104.0530	1,722,077	1,655,000	1,654,728	0	116	0	0	5.150	5.150	MS	28,411	85,233	02/20/2003	03/01/2018
30212P-AL-9	EXPEDIA INC			1	2FE	995,350	97.9920	979,930	1,000,000	995,386	0	36	0	0	5.000	5.050	FA	3,194	0	12/01/2015	02/15/2026
31428X-BA-3	FEDEX CORP				2FE	199,084	91.1680	182,336	200,000	199,119	0	35	0	0	3.900	3.930	FA	3,250	4,377	01/06/2015	02/01/2035

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
CUSIP Identification	Description	3 Code	4 Foreign	5 Bond Char	NAIC Des.	Actual Cost	8 Rate Used to Obtain Fair Value	9 Fair Value	Par Value	Book/ Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
337932-AC-1	FIRSTENERGY CORPORATION				3FE	124,556	121.7970	146,158	120,000	123,483	0	(117)	0	0	7.375	7.060	MN	1,131	8,850	12/30/2003	11/15/2031
341099-CM-9	PROGRESS ENERGY INC				1FE	999,430	108.1270	1,081,273	1,000,000	999,731	0	56	0	0	4.550	4.550	AO	11,375	45,500	03/22/2010	04/01/2020
37331N-AG-6	GEORGIA-PACIFIC LLC			1	2FE	499,995	99.0050	495,027	500,000	499,998	0	3	0	0	3.163	3.160	MN	2,021	16,210	11/03/2014	11/15/2021
377372-AE-7	GLAXOSMITHKLINE CAPITAL INC				1FE	996,940	126.7590	1,267,592	1,000,000	997,281	0	54	0	0	6.375	6.390	MN	8,146	63,750	05/06/2008	05/15/2038
38141G-FD-1	GOLDMAN SACHS GROUP INC				2FE	994,530	116.5750	1,165,758	1,000,000	995,151	0	96	0	0	6.750	6.790	AO	16,875	67,500	09/26/2007	10/01/2037
38141G-GM-0	GOLDMAN SACHS GROUP INC/THE				1FE	102,397	119.5270	119,528	100,000	102,252	0	(38)	0	0	6.250	6.070	FA	2,604	6,250	04/20/2011	02/01/2041
402740-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC			1	2FE	999,620	94.1870	941,874	1,000,000	999,622	0	2	0	0	4.600	4.600	MS	12,394	0	09/21/2015	09/15/2025
423074-BA-0	HJ HEINZ CO				2FE	1,995,280	100.8210	2,016,422	2,000,000	1,995,597	0	317	0	0	3.500	3.530	JJ	34,806	0	06/23/2015	07/15/2022
428236-BF-9	HEWLETT-PACKARD COMPANY				2FE	160,721	98.6690	158,858	161,000	160,850	0	27	0	0	3.750	3.770	JD	503	6,038	11/29/2010	12/01/2020
42824C-AP-4	HEWLETT-PACKARD CO			1	2FE	997,250	98.1200	981,204	1,000,000	997,303	0	53	0	0	4.900	4.930	AO	11,161	0	09/30/2015	10/15/2025
437076-AP-7	HOME DEPOT INC				1FE	1,098,530	100.7030	1,007,030	1,000,000	1,003,109	0	(18,386)	0	0	5.400	3.500	MS	18,000	54,000	05/14/2010	03/01/2016
437076-AS-1	HOME DEPOT INC				1FE	990,050	121.4520	1,214,520	1,000,000	991,552	0	199	0	0	5.875	5.940	JD	2,448	58,750	02/07/2007	12/16/2036
446438-RM-7	HUNTINGTON NATIONAL BANK			1	1FE	1,997,480	97.8130	1,956,277	2,000,000	1,997,906	0	426	0	0	2.400	2.420	AO	12,000	28,667	02/19/2015	04/01/2020
452308-AQ-2	ILLINOIS TOOL WORKS INC			1	1FE	985,390	108.3040	1,083,044	1,000,000	986,443	0	257	0	0	4.875	4.960	MS	14,354	48,750	08/24/2011	09/15/2041
460146-CF-8	INTL PAPER CO				2FE	1,127,050	113.3280	1,133,290	1,000,000	1,118,355	0	(2,086)	0	0	7.300	6.330	MN	9,328	73,000	04/18/2011	11/15/2039
49327M-2F-0	KEYBANK NA				1FE	499,780	99.6230	498,119	500,000	499,830	0	45	0	0	2.500	2.500	JD	556	13,229	11/17/2014	12/15/2019
49327M-2G-8	KEYBANK NA				1FE	998,460	98.2170	982,172	1,000,000	998,727	0	267	0	0	2.250	2.280	MS	6,563	13,375	02/09/2015	03/16/2020
494368-BS-1	KIMBERLY-CLARK CORP				1FE	999,570	99.1680	991,685	1,000,000	999,605	0	35	0	0	2.150	2.150	FA	8,660	0	08/03/2015	08/15/2020
575634-AS-9	MASSACHUSETTS ELECTRIC COMPANY 144A				1FE	1,993,320	115.9940	2,319,888	2,000,000	1,993,910	0	114	0	0	5.900	5.920	MN	15,078	118,000	11/10/2009	11/15/2039
58013M-EC-4	MCDONALDS CORPORATION				2FE	997,600	116.1010	1,161,012	1,000,000	997,886	0	44	0	0	6.300	6.310	AO	13,300	63,000	10/15/2007	10/15/2037
58013M-EH-3	MCDONALDS CORPORATION				2FE	1,008,260	108.5080	1,085,086	1,000,000	1,007,434	0	(154)	0	0	5.700	5.640	FA	23,750	57,000	02/05/2009	02/01/2039
581557-AV-7	MCKESSON CORP				2FE	998,350	104.7980	1,047,987	1,000,000	999,755	0	198	0	0	5.700	5.720	MS	19,000	57,000	02/28/2007	03/01/2017
585055-AS-5	MEDTRONIC INC				1FE	998,400	107.8570	1,078,576	1,000,000	999,240	0	161	0	0	4.450	4.470	MS	13,103	44,500	03/11/2010	03/15/2020
58933Y-AS-4	MERCK & CO INC				1FE	999,810	99.2910	992,910	1,000,000	999,843	0	33	0	0	1.850	1.850	FA	7,246	9,250	02/05/2015	02/10/2020
58933Y-AT-2	MERCK & CO INC			1	1FE	497,125	92.4330	462,166	500,000	497,172	0	47	0	0	3.700	3.730	FA	7,246	9,250	02/05/2015	02/10/2045
594918-AY-0	MICROSOFT CORP			1	1FE	1,999,800	99.8000	1,996,003	2,000,000	1,999,834	0	34	0	0	1.850	1.850	FA	14,286	18,500	02/09/2015	02/12/2020
594918-BC-7	MICROSOFT CORP			1	1FE	98,850	92.8530	92,853	100,000	98,886	0	36	0	0	3.500	3.580	FA	1,351	1,750	02/09/2015	02/12/2035
594918-BD-5	MICROSOFT CORP			1	1FE	795,576	92.4760	739,812	800,000	795,648	0	72	0	0	3.750	3.780	FA	11,583	15,000	02/09/2015	02/12/2045
61761J-B3-2	MORGAN STANLEY				1FE	998,800	100.0800	1,000,803	1,000,000	998,846	0	46	0	0	2.800	2.830	DEC	1,167	14,000	06/11/2015	06/16/2020
637432-NC-5	NATIONAL RURAL UTILITIES COOPERATI			1	1FE	1,596,672	97.3900	1,558,244	1,600,000	1,597,264	0	592	0	0	2.000	2.040	JJ	13,689	16,000	01/20/2015	01/27/2020
641423-BM-9	NEVADA POWER CO				1FE	499,845	100.9660	504,830	500,000	499,997	0	14	0	0	5.950	5.950	MS	8,760	29,750	05/25/2007	03/15/2016
665772-CE-7	NORTHERN STATES POWER COMPANY (MIN				1FE	1,996,200	115.5530	2,311,068	2,000,000	1,996,524	0	71	0	0	5.350	5.360	MN	17,833	107,000	11/09/2009	11/01/2039
66989H-AD-0	NOVARTIS CAPITAL CORP				1FE	391,986	109.1310	431,068	395,000	393,559	0	297	0	0	4.400	4.490	AO	3,235	17,380	03/09/2010	04/24/2020
674599-BY-0	OCCIDENTAL PETROLEUM CORPORATION				1FE	999,770	104.9130	1,049,137	1,000,000	999,908	0	16	0	0	4.100	4.100	FA	17,083	41,000	12/13/2010	02/01/2021
677050-AG-1	OGLETHORPE POWER CORP				1FE	1,013,070	112.0850	1,120,853	1,000,000	1,011,865	0	(225)	0	0	5.950	5.850	MN	9,917	59,500	10/27/2009	11/01/2039
677050-AH-9	OGLETHORPE POWER CORP				1FE	998,000	101.2750	1,012,758	1,000,000	998,100	0	19	0	0	5.250	5.260	MS	17,500	52,500	08/16/2011	09/01/2050
68389X-AC-9	ORACLE CORPORATION				1FE	1,115,560	108.9220	1,089,229	1,000,000	1,037,211	0	(15,229)	0	0	5.750	4.030	AO	12,139	57,500	05/10/2010	04/15/2018
68389X-AE-5	ORACLE CORP				1FE	338,285	125.4940	378,994	302,000	334,474	0	(715)	0	0	6.500	5.640	AO	4,144	19,630	11/04/2009	04/15/2038
693506-BH-9	PPG INDUSTRIES INC				1FE	497,955	97.6340	488,172	500,000	498,398	0	391	0	0	2.300	2.380	MN	1,469	11,596	11/06/2014	11/15/2019
713448-BJ-6	PEPSICO INC				1FE	2,531,440	116.7590	2,335,185	2,000,000	2,191,134	0	(62,194)	0	0	7.900	4.280	MN	26,333	158,000	11/30/2009	11/01/2018
71713U-AQ-5	PHARMACIA CORPORATION				1FE	2,310,960	112.3090	2,246,183	2,000,000	2,114,220	0	(35,956)	0	0	6.500	4.390	JD	10,833	130,000	11/23/2009	12/01/2018
718172-AH-2	PHILIP MORRIS INTERNATIONAL INC				1FE	987,170	108.6150	1,086,154	1,000,000	993,840	0	1,287	0	0	4.500	4.660	MS	11,875	45,000	03/23/2010	03/26/2020
731020-AA-4	POLAR TANKERS INC 144A			2	1FE	1,954,010	112.3400	2,246,819	2,000,000	1,964,015	0	1,462	0	0	5.951	6.130	MN	16,861	119,020	07/20/2007	05/10/2037
74005P-BD-5	PRAXAIR INC			1	1FE	249,595	88.1190	220,298	250,000	249,613	0	18	0	0	3.550	3.550	MN	1,331	8,875	01/29/2015	11/07/2042
74340X-BE-0	PROLOGIS LP			1	2FE	198,762	99.2180	198,437	200,000	198,779	0	17	0	0	3.750	3.820	MN	1,271	0	10/27/2015	11/01/2025
74432Q-BC-8	PRUDENTIAL FINANCI MTN				2FE	99,356	107.4190	107,420	100,000	99,845	0	74	0	0	6.000	6.080	JD	500	6,000	11/28/2007	12/01/2017
74456Q-AP-1	PUBLIC SERVICE ELE MTN				1FE	1,780,747	112.8810	2,257,628	2,000,000	1,823,637	0	4,658	0	0	5.250	6.020	JJ	52,500	105,000	06/22/2005	07/01/2035
747525-AE-3	QUALCOMM INCORPORATED				1FE	1,999,240	98.3620	1,967,242	2,000,000	1,999,301	0	61	0	0	3.000	3.000	MN	6,833	30,000	05/13/2015	05/20/2022
74834L-AN-0	QUEST DIAGNOSTICS INC				2FE	1,051,780	118.7200	1,187,200	1,000,000	1,045,675	0	(951)	0	0	6.950	6.550	JJ	34,750	69,500	10/04/2007	07/01/2037
75884R-AQ-6	REGENCY CENTERS LP				2FE	179,149	105.1870	189,337	180,000	179,844	0	100	0	0	5.875	5.930	JD	470	15,961	05/31/2007	06/15/2017
760759-AN-0	REPUBLIC SERVICES INC				2FE	1,988,580	112.0410	2,240,833	2,000,000	1,989,374	0	183	0	0	5.700	5.740	MN	14,567	114,000	05/02/2011	05/15/2041
761713-BG-0	REYNOLDS AMERICAN INC			1	2FE	996,970	104.6460	1,046,462	1,000,000	997,105	0	135	0	0	4.450	4.480	JD	2,349	22,250	06/09/2015	06/12/2025
771196-AS-1	ROCHE HOLDINGS INC 144A				1FE	481,617	111.5570	479,695	430,000	449,840	0	(5,718)	0	0	6.000	4.420	MS	8,600	26,191	10/08/2009	03/01/2019
771196-AU-6	ROCHE HOLDINGS INC 144A				1FE	972,780	140.8310	1,408,319	1,000,000	975,098	0	409	0	0	7.000	7.220	MS	23,333	70,000	02/18/2009	03/01/2039
773903-AF-6	ROCKWELL AUTOMATION INC				1FE	1,995,800	98.4990	1,969,987	2,000,000	1,996,504	0	704	0	0	2.050	2.090	MS	13,667	22,094	02/11/2015	03/01/2020
776743-AB-2	ROPER INDUSTRIES INC.			1	2FE	599,004	100.2790	601,675	600,000	599,010	0	6	0	0	3.850	3.870	JD	1,540	0	11/30/2015	12/15/2025
811065-AB-7	SCRIPPS NETWORKS INTERACTIVE INC			1	2FE	498,225	98.1900	490,952	500,000	498,596	0	337	0	0	2.750	2.820	MN	1,757	13,406	11/17/2014	11/15/2019

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
CUSIP Identification	Description	3 Code	4 Foreign	5 Bond Char	NAIC Des.	Actual Cost	8 Rate Used to Obtain Fair Value	9 Fair Value	Par Value	Book/ Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
834423-AB-1	SOLVAY FINANCE AMERICA LLC			1	2FE	998,800	99.5550	995,553	1,000,000	998,808	0	8	0	0	4.450	4.460	JD	3,461	0	11/30/2015	12/03/2025
86765B-AR-0	SUNOCO LOGISTICS PARTNERS OPERATIO			1	2FE	999,050	96.8080	968,089	1,000,000	999,055	0	5	0	0	4.400	4.420	AO	5,378	0	11/12/2015	04/01/2021
87305Q-CJ-8	TTX CO			1	1FE	247,988	86.6700	216,676	250,000	248,020	0	33	0	0	3.900	3.940	FA	4,063	4,848	01/26/2015	02/01/2045
87612E-AR-7	TARGET CORPORATION				1FE	1,008,950	129.2290	1,292,290	1,000,000	1,007,910	0	(163)	0	0	6.500	6.430	AO	13,722	65,000	10/03/2007	10/15/2037
883556-BM-3	THERMO FISHER SCIENTIFIC INC			1	2FE	998,580	99.7850	997,853	1,000,000	998,588	0	8	0	0	3.650	3.660	JD	2,231	0	11/30/2015	12/15/2025
89233P-4S-2	TOYOTA MOTOR CREDIT CORP.				1FE	998,470	107.9710	1,079,711	1,000,000	999,150	0	149	0	0	4.250	4.260	JJ	20,069	42,500	01/05/2011	01/11/2021
89417E-AD-1	TRAVELERS CO INC MTN				1FE	981,080	125.6770	1,256,776	1,000,000	983,548	0	351	0	0	6.250	6.390	JD	2,778	62,500	06/05/2007	06/15/2037
90131H-BJ-3	21ST CENTURY FOX HOLDINGS				2FE	998,830	133.3330	1,333,331	1,000,000	999,009	0	18	0	0	8.150	8.160	AO	16,753	81,500	10/17/2001	10/17/2036
90131H-BN-4	21ST CENTURY FOX AMERICA INC				2FE	995,920	130.2420	1,302,424	1,000,000	996,306	0	55	0	0	7.850	7.880	MS	26,167	78,500	02/10/2009	03/01/2039
90265E-AK-6	UDR INC				2FE	997,700	100.9770	1,009,779	1,000,000	997,757	0	57	0	0	4.000	4.020	AO	11,000	0	09/15/2015	10/01/2025
907818-EA-2	UNION PACIFIC CORP			1	1FE	1,496,790	98.0590	1,470,886	1,500,000	1,497,360	0	570	0	0	1.800	1.840	FA	11,250	13,650	01/26/2015	02/01/2020
907818-EB-0	UNION PACIFIC CORP			1	1FE	99,697	90.4640	90,465	100,000	99,707	0	10	0	0	3.375	3.390	FA	1,406	1,706	01/26/2015	02/01/2035
913017-BP-3	UNITED TECHNOLOGIES CORPORATION				1FE	1,114,260	121.7340	1,217,344	1,000,000	1,050,302	0	(1,075)	0	0	6.125	5.720	JJ	28,243	61,250	10/14/2009	07/15/2038
91324P-BE-1	UNITEDHEALTH GROUP INC				1FE	992,410	127.4090	1,274,094	1,000,000	993,266	0	133	0	0	6.625	6.680	MN	8,465	66,250	11/14/2007	11/15/2037
92344G-AM-8	VERIZON GLOBAL FUNDING CORPORATION				2FE	1,095,020	128.9640	1,289,649	1,000,000	1,076,268	0	(2,852)	0	0	7.750	6.920	JD	6,458	77,500	07/30/2007	12/01/2030
925524-AX-8	VIACOM INC				2FE	1,485,045	98.9620	1,484,431	1,500,000	1,487,113	0	283	0	0	6.875	6.950	AO	17,474	103,125	04/05/2006	04/30/2036
92826C-AC-6	VISA INC			1	1FE	1,997,220	100.3320	2,006,658	2,000,000	1,997,237	0	17	0	0	2.800	2.820	JD	2,644	0	12/09/2015	12/14/2022
92826C-AF-9	VISA INC			1	1FE	998,330	101.6780	1,016,786	1,000,000	998,331	0	1	0	0	4.300	4.310	JD	2,031	0	12/09/2015	12/14/2045
94974B-GR-5	WELLS FARGO & CO				1FE	998,930	99.5820	995,828	1,000,000	998,943	0	13	0	0	2.550	2.570	JD	1,700	0	11/30/2015	12/07/2020
962166-BR-4	WEYERHAEUSER COMPANY				2FE	676,984	119.0890	833,628	700,000	677,811	0	667	0	0	7.375	7.710	MS	15,201	51,625	01/26/2007	03/15/2032
983024-AF-7	WYETH				1FE	42,214	122.3790	48,952	40,000	41,214	0	(114)	0	0	6.450	5.970	FA	1,075	2,580	01/13/2004	02/01/2024
988498-AD-3	YUM! BRANDS INC				4FE	995,750	85.0250	850,250	1,000,000	996,305	0	71	0	0	6.875	6.900	MN	8,785	68,750	10/16/2007	11/15/2037
292505-AJ-3	ENCANA CORP		A		2FE	463,595	82.0000	410,000	500,000	464,838	0	1,243	0	0	3.900	5.300	MN	2,492	9,750	09/30/2015	11/15/2021
559222-AR-5	MAGNA INTERNATIONAL INC.		A	1	2FE	747,075	101.7620	763,216	750,000	747,143	0	68	0	0	4.150	4.190	AO	8,473	0	09/16/2015	10/01/2025
775109-BE-0	ROGERS COMMUNICATIONS INC		A	1	2FE	744,390	98.5930	739,451	750,000	744,420	0	30	0	0	3.625	3.710	JD	1,737	0	12/01/2015	12/15/2025
867229-AE-6	SUNCOR ENERGY INC		A		1FE	991,600	105.8640	1,058,644	1,000,000	992,533	0	143	0	0	6.500	6.560	JD	2,889	65,000	06/25/2007	06/15/2038
98417E-AC-4	XSTRATA FINANCE CANADA 144A		A		2FE	996,870	80.0000	800,000	1,000,000	997,201	0	54	0	0	6.900	6.920	MN	8,817	69,000	11/14/2007	11/15/2037
055300-AG-5	BAT INTERNATIONAL FINANCE PLC		F		1FE	1,497,630	99.9960	1,499,955	1,500,000	1,497,873	0	243	0	0	2.750	2.780	JD	1,833	20,625	06/10/2015	06/15/2020
055300-AL-4	BAT INTERNATIONAL FINANCE PLC		F		1FE	999,080	102.7000	1,027,002	1,000,000	999,144	0	64	0	0	3.500	3.510	JD	1,556	17,500	06/10/2015	06/15/2022
06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY		F		2FE	1,951,420	67.9650	1,359,307	2,000,000	1,955,735	0	810	0	0	5.950	6.120	AO	25,122	119,000	10/13/2009	10/15/2039
111021-AE-1	BRITISH TELECOMMUNICATIONS PLC		F		2FE	1,222,887	144.5980	1,662,883	1,150,000	1,207,631	0	(1,777)	0	0	9.625	9.000	JD	4,919	110,688	01/08/2001	12/15/2030
225433-AG-6	CREDIT SUISSE GROUP FUNDING (GUERN		F		2FE	499,145	99.7840	498,921	500,000	499,177	0	32	0	0	3.800	3.820	MS	5,594	0	09/10/2015	09/15/2022
22546Q-AR-8	CREDIT SUISSE NEW YORK NY		F		1FE	497,000	99.3590	496,798	500,000	497,459	0	392	0	0	3.000	3.090	AO	2,583	15,000	10/24/2014	10/29/2021
25243Y-AJ-8	DIAGEO CAPITAL PLC		F		1FE	812,520	103.0390	772,793	750,000	757,730	0	(10,004)	0	0	5.500	4.080	MS	10,427	41,250	12/08/2009	09/30/2016
29266M-AF-6	ENERGY EAST CORPORATION		F		2FE	1,265,420	122.0110	1,539,779	1,262,000	1,265,065	0	(68)	0	0	6.750	6.720	JJ	39,280	85,185	06/08/2007	07/15/2036
471105-AA-4	JAPAN TOBACCO INC.		F		1FE	998,910	99.5670	995,678	1,000,000	999,427	0	215	0	0	2.100	2.120	JJ	9,217	21,000	07/16/2013	07/26/2018
55608P-AQ-7	MACQUARIE BANK LTD		F		1FE	998,530	100.9840	1,009,844	1,000,000	998,581	0	51	0	0	4.000	4.010	JJ	16,889	0	07/23/2015	07/29/2025
606859-AA-4	MIZUHO CAPITAL INVESTMENT (USD) 144A		F	1	3FE	1,468,878	102.3750	1,535,625	1,500,000	1,469,926	0	236	0	0	6.686	6.830	JD	279	100,290	01/03/2011	03/30/2049
656531-AJ-9	STATOILHYDRO ASA		F		1FE	2,724,950	127.3420	3,183,566	2,500,000	2,656,376	0	(7,477)	0	0	7.150	6.430	JJ	82,424	178,750	10/28/2002	01/15/2029
767201-AH-9	RIO TINTO FIN USA LTD		F		1FE	1,294,480	116.2960	1,162,962	1,000,000	1,123,043	0	(33,184)	0	0	9.000	4.940	MN	15,000	90,000	03/11/2010	05/01/2019
806213-AA-2	SCENTRE GROUP TRUST 1 / SCENTRE GR		F	1	1FE	497,195	98.4570	492,287	500,000	497,813	0	536	0	0	2.375	2.490	MN	1,847	11,875	10/29/2014	11/05/2019
822582-AM-4	SHELL INTERNATIONAL FINANCE BV		F		1FE	995,280	107.0660	1,070,663	1,000,000	997,748	0	474	0	0	4.375	4.430	MS	11,667	43,750	03/18/2010	03/25/2020
82620K-AC-7	SIEMENS FINANCIERINGSMAATCHAPPIJ N		F		1FE	1,997,360	98.9570	1,979,151	2,000,000	1,997,659	0	299	0	0	2.150	2.170	MN	4,061	21,500	05/18/2015	05/27/2020
82620K-AE-3	SIEMENS FINANCIERINGSMAATCHAPPIJ N		F		1FE	249,365	99.9520	249,881	250,000	249,397	0	32	0	0	3.250	3.280	MN	767	4,063	05/18/2015	05/27/2025
87927V-AF-5	TELECOM ITALIA CAPITAL SA		F		3FE	761,257	95.5000	955,000	1,000,000	782,288	0	4,896	0	0	6.375	8.810	MN	8,146	63,750	02/14/2006	11/15/2033
87927V-AR-9	TELECOM ITALIA CAPITAL SA		F		3FE	939,904	101.0000	1,010,000	1,000,000	943,904	0	1,088	0	0	7.200	7.740	JJ	32,600	72,000	07/20/2007	07/18/2036
87938W-AC-7	TELEFONICA EMISIONES SAU		F		2FE	484,658	120.6450	603,230	500,000	485,776	0	294	0	0	7.045	7.310	JD	1,076	35,225	06/09/2006	06/20/2036
881575-AC-8	TESCO PLC 144A		F		3FE	994,550	86.7130	867,140	1,000,000	997,950	0	111	0	0	6.150	6.160	MN	7,858	61,500	10/29/2007	11/15/2037
90351D-AB-3	UBS GROUP FUNDING (JERSEY) LTD		F		2FE	1,497,195	99.9100	1,498,650	1,500,000	1,497,257	0	62	0	0	4.125	4.140	MS	16,672	0	09/21/2015	09/24/2025
91911T-AH-6	VALE OVERSEAS LIMITED		F		2FE	27,572	70.0460	19,613	28,000	27,829	0	8	0	0	6.875	6.920	MN	214	1,925	12/14/2007	11/21/2036
92857W-AQ-3	VODAFONE GROUP PLC		F		2FE	3,236,940	98.9400	2,968,210	3,000,000	3,209,623	0	(5,092)	0	0	6.150	5.580	FA	63,550	184,500	10/07/2009	02/27/2037
G18468-AB-3	CAPITA GROUP PLC PRVT		F		2	1,000,000	105.6030	1,056,030	1,000,000	1,000,000	0	0	0	0	5.880	5.880	MS	17,967	58,800	10/11/2007	10/11/2017
Q3946*-AE-3	FOXTEL		F		2FE	1,000,000	101.6960	1,016,960	1,000,000	1,000,000	0	0	0	0	4.270	4.270	JJ	18,503	42,700	07/25/2012	07/25/2022
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						163,592,998	XXX	169,871,256	161,423,000	162,043,089	0	(270,266)	24,616	0	XXX	XXX	XXX	1,891,463	6,702,148	XXX	XXX
073882-AC-6	BSARM_06-4 2A1			1	1FM	207,494	85.1080	292,937	344,193	224,281	0	4,958	0	0	2.686	13.810	MON	771	8,888	01/16/2007	10/25/2036

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
CUSIP Identification	Description	3 Code	4 Foreign	5 Bond Char	NAIC Des.	Actual Cost	8 Rate Used to Obtain Fair Value	9 Fair Value	Par Value	Book/ Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor-tization) Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
949758-AD-8	WFMBS_04-0 A1			2	1FM	58,904	99.6530	60,054	60,262	58,904	0	338	0	0	2.742	3.860	MON	138	1,611	01/16/2007	08/25/2034
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						266,398	XXX	352,991	404,455	283,185	0	5,296	0	0	XXX	XXX	XXX	909	10,499	XXX	XXX
12508F-AA-6	CDGJ_14-BXCH			2	1FM	500,000	99.3720	496,864	500,000	500,000	0	0	0	0	1.730	1.650	MON	409	8,034	11/24/2014	12/15/2016
12528P-AA-0	CGCC_14-FL2			2	1FM	388,443	100.2100	387,535	386,720	387,794	0	(908)	0	0	2.184	1.830	MON	399	8,057	12/01/2014	11/15/2016
12593P-AV-4	COMM_15-CR23			2	1FM	1,009,973	99.9070	999,072	1,000,000	1,009,647	0	(326)	0	0	3.505	3.370	MON	2,921	11,683	08/13/2015	08/10/2048
46643R-AA-4	JPMCC_14-FL6			2	1FM	500,000	99.4350	497,178	500,000	500,000	0	0	0	0	1.730	1.650	MON	409	8,033	12/01/2014	11/15/2031
92939V-AA-2	JPMDB_15-WPG			2	1FM	1,598,376	98.5740	1,577,198	1,600,000	1,598,416	0	40	0	0	3.516	3.520	MON	4,688	23,909	07/07/2015	06/05/2035
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						3,996,792	XXX	3,957,847	3,986,720	3,995,857	0	(1,194)	0	0	XXX	XXX	XXX	8,826	59,716	XXX	XXX
00110A-AD-6	AEPTC_06-A A4			2	1FE	20,592	104.6290	18,208	17,403	18,095	0	(413)	0	0	5.170	1.910	JJ	450	900	10/12/2010	01/01/2020
15200M-AA-5	CNP_08-A A1			2	1FE	39,440	100.9980	36,513	36,152	36,735	0	(1,262)	0	0	4.192	1.200	FA	631	1,516	11/09/2010	02/01/2020
161571-GK-4	CHAIT_14-A2			2	1FE	1,998,752	102.0700	2,041,400	2,000,000	1,999,043	0	169	0	0	2.770	2.770	MON	2,462	55,400	03/26/2014	03/15/2023
17305E-EE-1	CCCIT_08-A1 A1			2	1FE	1,868,750	107.3600	1,744,600	1,625,000	1,748,208	0	(57,193)	0	0	5.350	1.660	FA	34,775	86,938	11/12/2013	02/07/2020
29365K-AB-9	ETI_09-A			2	1FE	17,715	102.4300	16,618	16,224	16,586	0	(232)	0	0	3.650	2.020	FA	247	592	10/19/2010	08/01/2019
34529W-AD-2	FORDO_12-B			2	1FE	155,692	100.0080	155,759	155,746	155,743	0	(46)	0	0	1.000	1.000	MON	69	1,557	04/18/2012	09/15/2017
589497-AA-4	MERCY SWEENEY L.P. 144A			2	1FE	412,791	113.0930	421,562	372,757	384,014	0	(4,673)	0	0	8.850	7.390	JD	1,191	32,989	12/17/2002	12/18/2019
78445C-AB-8	SLMA_08-6			2	1FE	340	99.9520	339	339	339	0	(1)	0	0	0.869	0.730	JAJO	1	3	12/08/2010	10/25/2017
78445X-AA-4	SLMA_10-1			2	1FE	4,852	96.5800	4,683	4,849	4,852	0	3	0	0	0.621	0.600	MON	1	29	12/21/2010	03/25/2025
92867L-AD-4	VALET_12-2			2	1FE	928,431	99.5870	931,664	935,521	934,386	0	2,408	0	0	0.660	0.910	MON	189	6,174	06/05/2013	03/20/2019
98160K-AD-7	WOART_13-A			2	1FE	1,999,676	99.4600	1,989,200	2,000,000	1,999,905	0	93	0	0	0.870	0.870	MON	773	17,400	05/21/2013	07/15/2019
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						7,447,031	XXX	7,360,546	7,163,991	7,297,906	0	(61,147)	0	0	XXX	XXX	XXX	40,789	203,498	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						175,303,219	XXX	181,542,640	172,978,166	173,620,037	0	(327,311)	24,616	0	XXX	XXX	XXX	1,941,987	6,975,861	XXX	XXX
037389-AK-9	AON CORP				2FE	1,122,185	124.8750	1,248,750	1,000,000	1,092,622	0	(5,448)	0	0	8.205	6.980	JJ	41,025	82,050	06/30/2009	01/01/2027
37247D-AG-1	GENWORTH FINANCIAL INCES			1	4FE	119,882	27.0000	270,000	1,000,000	123,815	0	0	0	0	6.150	49.410	MN	7,858	61,500	02/02/2007	11/15/2066
054536-AA-5	AXA		F.		2FE	1,096,680	136.5000	1,365,000	1,000,000	1,073,393	0	(2,535)	0	0	8.600	7.760	JD	3,822	86,000	02/02/2001	12/15/2030
98372P-AJ-7	XL CAPITAL LTD		F.	1	2FE	527,999	72.6250	490,219	675,000	530,805	0	737	0	0	6.500	8.410	AO	9,263	43,875	03/12/2007	01/01/9999
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						2,866,746	XXX	3,373,969	3,675,000	2,820,635	0	(7,246)	0	0	XXX	XXX	XXX	61,968	273,425	XXX	XXX
4899999. Total - Hybrid Securities						2,866,746	XXX	3,373,969	3,675,000	2,820,635	0	(7,246)	0	0	XXX	XXX	XXX	61,968	273,425	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999. Total - Issuer Obligations						191,389,650	XXX	196,843,217	185,362,000	187,201,631	0	(667,622)	24,616	0	XXX	XXX	XXX	2,326,784	8,042,133	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						3,768,372	XXX	3,990,541	3,728,285	3,777,560	0	(38,031)	0	0	XXX	XXX	XXX	15,211	182,104	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						3,996,792	XXX	3,957,847	3,986,720	3,995,857	0	(1,194)	0	0	XXX	XXX	XXX	8,826	59,716	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						7,447,031	XXX	7,360,546	7,163,991	7,297,906	0	(61,147)	0	0	XXX	XXX	XXX	40,789	203,498	XXX	XXX
8399999 - Total Bonds						206,601,845	XXX	212,152,151	200,240,996	202,272,954	0	(767,994)	24,616	0	XXX	XXX	XXX	2,391,610	8,487,451	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identi-fication	Description	Code	For-eign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Desig-nation	Date Acquired
938837-50-7	WASH GAS LIGHT			250.000	100.00	0.000	25,000	100.500	25,125	25,000	300	1,200	0	0	0	0	0	0	P1L	04/30/1962
8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							25,000	XXX	25,125	25,000	300	1,200	0	0	0	0	0	0	XXX	XXX
8999999 - Total Preferred Stocks							25,000	XXX	25,125	25,000	300	1,200	0	0	0	0	0	0	XXX	XXX

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi-fication	Description	Code	For-eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
9799999 - Total Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999 - Total Preferred and Common Stocks					25,000	XXX	25,125	25,000	300	1,200	0	0	0	0	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0 , the total $ value (included in Column 8) of all such issues $ 0

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
00287Y-AP-4	ABBVIE INC		05/05/2015	BANK OF AMERICA SECURITIES LLC		1,497,045	1,500,000	0
037833-BA-7	APPLE INC		02/02/2015	GOLDMAN SACHS & CO		495,565	500,000	0
06406H-CZ-0	BANK OF NEW YORK MELLON CORP		02/19/2015	GOLDMAN SACHS & CO		1,996,880	2,000,000	0
09062X-AF-0	BIOGEN INC		09/10/2015	BANK OF AMERICA SECURITIES LLC		997,640	1,000,000	0
111320-AJ-6	BROADCOM CORP		01/22/2015	MORGAN STANLEY & CO. INC.		540,290	500,000	11,125
124857-AN-3	CBS CORP		01/07/2015	MORGAN STANLEY & CO. INC.		789,608	800,000	0
12593P-AV-4	COMM_15-CR23		08/13/2015	DEUTSCHE BANK SECURITIES, INC.		1,009,973	1,000,000	2,337
17275R-AV-4	CISCO SYSTEMS INC		06/10/2015	CREDIT SUISSE SECURITIES (USA) LLC		994,630	1,000,000	0
219350-AV-7	CORNING INC		01/07/2015	GOLDMAN SACHS & CO		121,533	100,000	2,348
22160K-AG-0	COSTCO WHOLESALE CORP		02/05/2015	J.P. MORGAN SECURITIES, INC.		998,950	1,000,000	0
26138E-AS-8	DR PEPPER SNAPPLE GROUP INC		10/29/2015	MORGAN STANLEY & CO. INC.		248,508	250,000	0
26867L-AE-0	EMD FINANCE LLC		03/16/2015	J.P. MORGAN SECURITIES, INC.		1,499,925	1,500,000	0
26884T-AP-7	ERAC USA FINANCE LLC		11/02/2015	WACHOVIA CAPITAL MARKETS LLC		299,433	300,000	0
291011-BF-0	EMERSON ELECTRIC CO		05/18/2015	J.P. MORGAN SECURITIES, INC.		1,998,800	2,000,000	0
291011-BG-8	EMERSON ELECTRIC CO		05/18/2015	J.P. MORGAN SECURITIES, INC.		249,210	250,000	0
30212P-AL-9	EXPEDIA INC		12/01/2015	BANK OF AMERICA SECURITIES LLC		995,350	1,000,000	0
31428X-BA-3	FEDEX CORP		01/06/2015	CITIGROUP GLOBAL MARKETS INC		199,084	200,000	0
402740-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC		09/21/2015	BANK OF AMERICA SECURITIES LLC		999,620	1,000,000	0
423074-BA-0	HJ HEINZ CO		06/23/2015	CITIGROUP GLOBAL MARKETS INC		1,995,280	2,000,000	0
42824C-AP-4	HEWLETT-PACKARD CO		09/30/2015	GOLDMAN SACHS & CO		997,250	1,000,000	0
446438-RM-7	HUNTINGTON NATIONAL BANK		02/19/2015	BANK OF AMERICA SECURITIES LLC		1,997,480	2,000,000	0
49327M-2G-8	KEYBANK NA		02/09/2015	KEYBANC CAPITAL MARKETS INC.		998,460	1,000,000	0
494368-BS-1	KIMBERLY-CLARK CORP		08/03/2015	GOLDMAN SACHS & CO		999,570	1,000,000	0
58933Y-AS-4	MERCK & CO INC		02/05/2015	J.P. MORGAN SECURITIES, INC.		999,810	1,000,000	0
58933Y-AT-2	MERCK & CO INC		02/05/2015	J.P. MORGAN SECURITIES, INC.		497,125	500,000	0
594918-AY-0	MICROSOFT CORP		02/09/2015	BARCLAYS CAPITAL INC		1,999,800	2,000,000	0
594918-BC-7	MICROSOFT CORP		02/09/2015	BARCLAYS CAPITAL INC		98,850	100,000	0
594918-BD-5	MICROSOFT CORP		02/09/2015	BARCLAYS CAPITAL INC		795,576	800,000	0
61761J-B3-2	MORGAN STANLEY		06/11/2015	MORGAN STANLEY & CO. INC.		998,800	1,000,000	0
637432-NC-5	NATIONAL RURAL UTILITIES COOPERATI		01/20/2015	RBC CAPITAL MARKETS		1,596,672	1,600,000	0
74005P-BD-5	PRAXAIR INC		01/29/2015	WACHOVIA CAPITAL MARKETS LLC		249,595	250,000	2,169
74340X-BE-0	PROLOGIS LP		10/27/2015	MORGAN STANLEY & CO. INC.		198,762	200,000	0
747525-AE-3	QUALCOMM INCORPORATED		05/13/2015	GOLDMAN SACHS & CO		1,999,240	2,000,000	0
761713-BG-0	REYNOLDS AMERICAN INC		06/09/2015	J.P. MORGAN SECURITIES, INC.		996,970	1,000,000	0
773903-AF-6	ROCKWELL AUTOMATION INC		02/11/2015	J.P. MORGAN SECURITIES, INC.		1,995,800	2,000,000	0
776743-AB-2	ROPER INDUSTRIES INC.		11/30/2015	BANK OF AMERICA SECURITIES LLC		599,004	600,000	0
834423-AB-1	SOLVAY FINANCE AMERICA LLC		11/30/2015	MORGAN STANLEY & CO. INC.		998,800	1,000,000	0
86765B-AR-0	SUNOCO LOGISTICS PARTNERS OPERATIO		11/12/2015	US BANCORP		999,050	1,000,000	0
87305Q-CJ-8	TTX CO		01/26/2015	WACHOVIA CAPITAL MARKETS LLC		247,988	250,000	0
883556-BM-3	THERMO FISHER SCIENTIFIC INC		11/30/2015	MIZUHO SECURITIES USA INC		998,580	1,000,000	0
90265E-AK-6	UDR INC		09/15/2015	J.P. MORGAN SECURITIES, INC.		997,700	1,000,000	0
907818-EA-2	UNION PACIFIC CORP		01/26/2015	BARCLAYS CAPITAL INC		1,496,790	1,500,000	0
907818-EB-0	UNION PACIFIC CORP		01/26/2015	CREDIT SUISSE SECURITIES (USA) LLC		99,697	100,000	0
92826C-AC-6	VISA INC		12/09/2015	BANK OF AMERICA SECURITIES LLC		1,997,220	2,000,000	0
92826C-AF-9	VISA INC		12/09/2015	BANK OF AMERICA SECURITIES LLC		998,330	1,000,000	0
92939V-AA-2	JPMDB_15-WPG		07/07/2015	J.P. MORGAN SECURITIES, INC.		1,598,376	1,600,000	3,714
94974B-GR-5	WELLS FARGO & CO		11/30/2015	WACHOVIA CAPITAL MARKETS LLC		998,930	1,000,000	0
292505-AJ-3	ENCANA CORP	A	09/30/2015	J.P. MORGAN SECURITIES, INC.		463,595	500,000	7,583
559222-AR-5	MAGNA INTERNATIONAL INC.	A	09/16/2015	BANK OF AMERICA SECURITIES LLC		747,075	750,000	0
775109-BE-0	ROGERS COMMUNICATIONS INC	A	12/01/2015	J.P. MORGAN SECURITIES, INC.		744,390	750,000	0
05530Q-AG-5	BAT INTERNATIONAL FINANCE PLC	F	06/10/2015	HSBC SECURITIES (USA) INC.		1,497,630	1,500,000	0
05530Q-AL-4	BAT INTERNATIONAL FINANCE PLC	F	06/10/2015	DEUTSCHE BANK SECURITIES, INC.		999,080	1,000,000	0
225433-AG-6	CREDIT SUISSE GROUP FUNDING (GUERN	F	09/10/2015	CREDIT SUISSE SECURITIES (USA) LLC		499,145	500,000	0
55608P-AQ-7	MACQUARIE BANK LTD	F	07/23/2015	J.P. MORGAN SECURITIES, INC.		998,530	1,000,000	0
82620K-AC-7	SIEMENS FINANCIERINGSMAATCHAPPIJ N	F	05/18/2015	DEUTSCHE BANK SECURITIES, INC.		1,997,360	2,000,000	0
82620K-AE-3	SIEMENS FINANCIERINGSMAATCHAPPIJ N	F	05/18/2015	DEUTSCHE BANK SECURITIES, INC.		249,365	250,000	0
90351D-AB-3	UBS GROUP FUNDING (JERSEY) LTD	F	09/21/2015	UBS SECURITIES LLC		1,497,195	1,500,000	0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						57,070,914	57,150,000	29,276
8399997. Total - Bonds - Part 3						57,070,914	57,150,000	29,276
8399998. Total - Bonds - Part 5						11,494,859	11,502,000	12,799
8399999. Total - Bonds						68,565,773	68,652,000	42,075
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						0	XXX	0
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						0	XXX	0
9999999 - Totals						68,565,773	XXX	42,075

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con-sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date
36202A-2M-8	GNMA2 30YR		12/01/2015	MBS PAYDOWN		468	468	428	464	0	4	0	4	0	468	0	0	0	20	06/20/2017
36202A-5L-7	GNMA2 30YR		12/01/2015	MBS PAYDOWN		379	379	329	374	0	5	0	5	0	379	0	0	0	17	10/20/2017
36202A-6Z-5	GNMA 30YR		12/01/2015	MBS PAYDOWN		46	46	50	47	0	(1)	0	(1)	0	46	0	0	0	2	12/20/2017
36202A-Y2-7	GNMA2 30YR		12/01/2015	MBS PAYDOWN		1,396	1,396	1,299	1,384	0	12	0	12	0	1,396	0	0	0	64	03/20/2017
36202A-ZK-6	GNMA POOO746 30YR		12/01/2015	MBS PAYDOWN		395	395	368	392	0	3	0	3	0	395	0	0	0	17	04/20/2017
36202B-DC-6	GNMA2 30YR		03/01/2015	MBS PAYDOWN		8,086	8,086	7,116	7,873	0	213	0	213	0	8,086	0	0	0	157	06/20/2018
36202B-DE-2	GNMA2 30YR		12/01/2015	MBS PAYDOWN		8	8	8	8	0	0	0	0	0	8	0	0	0	0	06/20/2018
36202B-VS-1	GNMA2 30YR		12/01/2015	MBS PAYDOWN		306	306	306	306	0	0	0	0	0	306	0	0	0	16	12/20/2020
36202F-HX-7	GNMA2 30YR		12/01/2015	MBS PAYDOWN		119,846	119,846	125,557	120,670	0	(824)	0	(824)	0	119,846	0	0	0	2,889	07/20/2040
36203D-J4-3	GNMA 30YR		12/01/2015	MBS PAYDOWN		1,927	1,927	1,911	1,925	0	1	0	1	0	1,927	0	0	0	61	12/15/2023
36203E-LM-8	GNMA 30YR		12/01/2015	MBS PAYDOWN		156	156	155	156	0	0	0	0	0	156	0	0	0	5	12/15/2023
36203K-H2-3	GNMA 30YR		12/01/2015	MBS PAYDOWN		2,131	2,131	2,115	2,131	0	1	0	1	0	2,131	0	0	0	76	12/15/2023
36203K-JD-7	GNMA 30YR		12/01/2015	MBS PAYDOWN		640	640	637	640	0	0	0	0	0	640	0	0	0	23	12/15/2023
36203L-QM-7	GNMA 30YR		12/01/2015	MBS PAYDOWN		41	41	43	42	0	0	0	0	0	41	0	0	0	2	05/15/2023
36203V-L3-2	GNMA 30YR		12/01/2015	MBS PAYDOWN		888	888	882	888	0	0	0	0	0	888	0	0	0	32	12/15/2023
36204C-6R-7	GNMA 30YR		12/01/2015	MBS PAYDOWN		5,636	5,636	5,592	5,631	0	5	0	5	0	5,636	0	0	0	284	12/15/2023
36204L-ZF-1	GNMA 30YR		12/01/2015	MBS PAYDOWN		2,040	2,040	2,024	2,039	0	1	0	1	0	2,040	0	0	0	72	12/15/2023
36220M-D5-5	GNMA2 30YR		12/01/2015	MBS PAYDOWN		2,967	2,967	3,046	2,973	0	(6)	0	(6)	0	2,967	0	0	0	147	09/20/2019
36223D-XV-3	GNMA2 30YR		12/01/2015	MBS PAYDOWN		3,934	3,934	3,858	3,927	0	7	0	7	0	3,934	0	0	0	194	03/20/2021
912828-C6-5	TREASURY NOTE		05/14/2015	VARIOUS		5,066,875	5,000,000	4,976,758	4,980,146	0	1,408	0	1,408	0	4,981,554	0	85,321	85,321	46,083	03/31/2019
912828-G6-1	TREASURY NOTE		02/24/2015	HFD NOMURA SECURITIES INC		2,997,422	3,000,000	2,977,734	2,977,890	0	658	0	658	0	2,978,548	0	18,874	18,874	10,755	11/30/2019
912828-NT-3	TREASURY NOTE (OTR)		10/09/2015	WACHOVIA CAPITAL MARKETS LLC		528,301	500,000	500,977	500,596	0	(77)	0	(77)	0	500,519	0	27,781	27,781	15,087	08/15/2020
912828-RU-6	TREASURY NOTE		02/23/2015	VARIOUS		5,025,625	5,000,000	4,983,945	4,993,754	0	446	0	446	0	4,994,200	0	31,425	31,425	10,000	11/30/2016
912828-SS-0	TREASURY NOTE		02/11/2015	RBC CAPITAL MARKETS		5,011,914	5,000,000	5,013,672	5,006,447	0	(318)	0	(318)	0	5,006,129	0	5,785	5,785	12,569	04/30/2017
912828-SY-7	TREASURY NOTE		02/10/2015	VARIOUS		4,993,438	5,000,000	4,977,734	4,988,996	0	337	0	337	0	4,989,333	0	4,105	4,105	5,082	05/31/2017
912828-WW-6	TREASURY NOTE		10/02/2015	VARIOUS		10,095,215	10,000,000	9,919,922	9,926,321	0	8,006	0	8,006	0	9,934,328	0	160,887	160,887	151,848	07/31/2019
0599999. Subtotal - Bonds - U.S. Governments						33,870,080	33,651,290	33,506,466	33,526,020	0	9,881	0	9,881	0	33,535,901	0	334,178	334,178	255,502	XXX
3128M6-M6-2	FGOLD 30YR GIANT		12/01/2015	MBS PAYDOWN		16,379	16,379	17,763	16,582	0	(204)	0	(204)	0	16,379	0	0	0	571	08/01/2038
3128PS-GU-5	FGOLD 15YR		12/01/2015	MBS PAYDOWN		12,224	12,224	12,800	12,302	0	(79)	0	(79)	0	12,224	0	0	0	253	09/01/2025
312929-FS-6	FGOLD 30YR		12/01/2015	MBS PAYDOWN		20,043	20,043	21,202	20,195	0	(153)	0	(153)	0	20,043	0	0	0	476	11/01/2038
31292K-2X-4	FGOLD 30YR		12/01/2015	MBS PAYDOWN		80,840	80,840	84,280	81,249	0	(409)	0	(409)	0	80,840	0	0	0	1,902	08/01/2040
312939-WA-5	FGOLD 30YR		12/01/2015	MBS PAYDOWN		89,569	89,569	93,180	89,945	0	(376)	0	(376)	0	89,569	0	0	0	2,395	03/01/2040
312941-5R-4	FGOLD 30YR		12/01/2015	MBS PAYDOWN		120	120	126	120	0	0	0	0	0	120	0	0	0	3	08/01/2040
312941-K7-1	FGOLD 30YR		12/01/2015	MBS PAYDOWN		21,300	21,300	22,665	21,427	0	(127)	0	(127)	0	21,300	0	0	0	390	07/01/2040
312941-UW-5	FGOLD 30YR		12/01/2015	MBS PAYDOWN		41,496	41,496	44,200	41,789	0	(293)	0	(293)	0	41,496	0	0	0	1,113	08/01/2040
312941-ZQ-3	FGOLD 30YR		12/01/2015	MBS PAYDOWN		37,663	37,663	39,379	37,806	0	(143)	0	(143)	0	37,663	0	0	0	865	08/01/2040
31359X-A3-3	FNMA_00-5 MC		12/01/2015	MBS PAYDOWN		3,585	3,585	3,929	3,622	0	(37)	0	(37)	0	3,585	0	0	0	178	08/25/2023
31392D-7E-6	FNMA_02-0 A1		12/01/2015	MBS PAYDOWN		76,751	76,751	80,133	77,012	0	(261)	0	(261)	0	76,751	0	0	0	2,391	05/25/2042
31393C-ZC-0	FNMA_03-46 T		12/01/2015	MBS PAYDOWN		63,057	63,057	68,634	63,659	0	(602)	0	(602)	0	63,057	0	0	0	1,772	06/25/2033
31394V-Q7-8	FNMA_06-12 PD		10/01/2015	MBS PAYDOWN		66,164	66,164	72,532	66,740	0	(576)	0	(576)	0	66,164	0	0	0	1,657	09/25/2034
31395A-JY-2	FHLMC_2810 ME		12/01/2015	MBS PAYDOWN		35,085	35,085	38,978	35,342	0	(257)	0	(257)	0	35,085	0	0	0	994	06/15/2034
31396H-J6-7	FHLMC_3114 PD		12/01/2015	MBS PAYDOWN		27,980	27,980	30,708	28,306	0	(326)	0	(326)	0	27,980	0	0	0	818	01/15/2035
31397J-VU-5	FHLMC_3349 MY		12/01/2015	MBS PAYDOWN		14,923	14,923	16,517	15,047	0	(125)	0	(125)	0	14,923	0	0	0	481	07/15/2037
31397N-UG-8	FNMA_09-19D TD		11/01/2015	MBS PAYDOWN		844	844	848	844	0	0	0	0	0	844	0	0	0	39	08/25/2036
31397P-XG-0	FHLMC_3405F PD		05/01/2015	MBS PAYDOWN		26,899	26,899	27,706	26,899	0	0	0	0	0	26,899	0	0	0	330	10/15/2035
31398P-UU-1	FNMA_10-46 QP		12/01/2015	MBS PAYDOWN		40,380	40,380	43,099	40,696	0	(316)	0	(316)	0	40,380	0	0	0	1,450	05/25/2040
31398T-6S-5	FNMA_10-108 BC		12/01/2015	MBS PAYDOWN		26,237	26,237	25,450	26,157	0	80	0	80	0	26,237	0	0	0	584	09/25/2040
31418S-4V-8	FNMA 30YR		12/01/2015	MBS PAYDOWN		25,134	25,134	26,779	25,235	0	(101)	0	(101)	0	25,134	0	0	0	645	07/01/2040
31418U-BS-2	FNMA 30YR		12/01/2015	MBS PAYDOWN		20,350	20,350	22,051	20,538	0	(188)	0	(188)	0	20,350	0	0	0	669	05/01/2040
31418V-3A-8	FNMA 30YR		12/01/2015	MBS PAYDOWN		19,844	19,844	20,694	19,930	0	(86)	0	(86)	0	19,844	0	0	0	457	07/01/2040
31418V-UM-2	FNMA 30YR		12/01/2015	MBS PAYDOWN		72,291	72,291	78,108	72,993	0	(702)	0	(702)	0	72,291	0	0	0	2,129	08/01/2040
31418X-EK-0	FNMA 30YR		12/01/2015	MBS PAYDOWN		21,927	21,927	22,852	22,010	0	(83)	0	(83)	0	21,927	0	0	0	470	08/01/2040
31419A-L6-2	FNMA 15YR		12/01/2015	MBS PAYDOWN		19,717	19,717	20,687	19,818	0	(102)	0	(102)	0	19,717	0	0	0	418	09/01/2025
31419B-SY-2	FNMA 30YR		12/01/2015	MBS PAYDOWN		15,802	15,802	16,469	15,847	0	(45)	0	(45)	0	15,802	0	0	0	395	08/01/2040
31419C-R4-7	FNMA 30YR		12/01/2015	MBS PAYDOWN		18,444	18,444	19,634	18,572	0	(129)	0	(129)	0	18,444	0	0	0	443	08/01/2040

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
38373A-YM-2	GNMA_09-67C LA		12/01/2015	MBS PAYDOWN		41,248	41,248	43,668	41,886	0	(638)	0	(638)	0	41,248	0	0	0	1,198	12/16/2036
3199999. Subtotal - Bonds - U.S. Special Revenues						956,296	956,296	1,015,071	962,568	0	(6,278)	0	(6,278)	0	956,296	0	0	0	25,486	XXX
00110A-AD-6	AEPTC_06-A A4		07/01/2015	MBS PAYDOWN		2,597	2,597	3,073	2,622	0	(25)	0	(25)	0	2,597	0	0	0	134	01/01/2020
05525V-AA-4	BAMLL_2014-FL1		02/05/2015	BANK OF AMERICA SECURITIES LLC		1,001,250	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	1,250	1,250	2,346	12/15/2031
073882-AC-6	BSARM_06-4 2A1		12/01/2015	MBS PAYDOWN		38,951	50,651	30,534	38,906	0	46	0	46	0	38,951	0	0	0	813	10/25/2036
073902-KF-4	BEAR STEARNS CO INC		10/30/2015	MATURITY		375,000	375,000	370,635	374,541	0	459	0	459	0	375,000	0	0	0	19,875	10/30/2015
12528P-AA-0	CGCC_14-FL2		11/15/2015	MBS PAYDOWN		113,280	113,280	113,785	113,525	0	(245)	0	(245)	0	113,280	0	0	0	2,166	11/15/2016
15200M-AA-5	CNP_08-A A1		08/01/2015	MBS PAYDOWN		33,786	33,786	36,858	34,117	0	(331)	0	(331)	0	33,786	0	0	0	1,038	02/01/2020
17305E-CP-8	CCCIT_05-A5 A5		06/20/2015	MBS PAYDOWN		1,400,000	1,400,000	1,295,396	1,392,562	0	7,438	0	7,438	0	1,400,000	0	0	0	31,850	06/20/2017
26875P-AF-8	EOG RESOURCES INC.		06/01/2015	MATURITY		2,000,000	2,000,000	2,101,000	2,009,391	0	(9,391)	0	(9,391)	0	2,000,000	0	0	0	29,500	06/01/2015
29365K-AB-9	ETI_09-A		08/01/2015	MBS PAYDOWN		3,776	3,776	4,123	3,796	0	(20)	0	(20)	0	3,776	0	0	0	115	08/01/2019
34529W-AD-2	FORDO_12-B		12/15/2015	MBS PAYDOWN		244,254	244,254	244,170	244,174	0	80	0	80	0	244,254	0	0	0	1,941	09/15/2017
428236-BF-9	HEWLETT-PACKARD COMPANY		10/16/2015	CORPORATE ACTION		895,305	839,000	837,549	838,076	0	112	0	112	0	838,188	0	57,117	57,117	27,530	12/01/2020
43813E-AD-8	HAROT_12-2		08/15/2015	MBS PAYDOWN		400,000	400,000	399,924	399,987	0	13	0	13	0	400,000	0	0	0	2,275	05/15/2018
494550-BE-5	KINDER MORGAN ENERGY PARTNERS LP		12/15/2015	VARIOUS		994,323	1,000,000	999,610	999,710	0	41	0	41	0	999,752	0	(5,429)	(5,429)	64,466	09/15/2020
52108H-6Z-2	LBUBS_05-C5 AJ		09/11/2015	MBS PAYDOWN		1,000,000	1,000,000	1,011,289	1,000,366	0	(366)	0	(366)	0	1,000,000	0	0	0	32,623	09/15/2040
524908-UB-4	LEHMAN BROTHERS HOLDINGS INC		12/15/2015	BARCLAYS CAPITAL INC		100	1,000,000	4,393	100	0	0	0	0	0	100	0	0	0	0	01/03/2017
58013M-EE-0	MCDONALDS CORP MTN		07/24/2015	WACHOVIA CAPITAL MARKETS LLC		1,090,530	1,000,000	1,120,260	1,053,054	0	(9,240)	0	(9,240)	0	1,043,813	0	46,717	46,717	48,744	03/01/2018
589497-AA-4	MEREY SWEENEY L.P. 144A		12/18/2015	SINKING FUND REDEMPTION		74,782	74,782	82,814	75,216	0	(434)	0	(434)	0	74,782	0	0	0	4,999	12/18/2019
74157S-AE-4	PFC_98-A A1 PRVT		02/10/2015	TRADE ADJUSTMENT		0	35,246	38,624	0	0	0	0	0	0	0	0	0	0	0	04/15/2015
74157S-AF-1	PFC_98-A A2 PRVT		08/18/2015	TRADE ADJUSTMENT		0	577,529	498,244	0	0	0	0	0	0	0	0	0	0	0	01/15/2012
75884R-AQ-6	REGENCY CENTERS LP		11/27/2015	CALLED BONDS at 100.000		70,000	70,000	69,669	69,901	0	99	0	99	0	70,000	0	0	0	4,151	06/15/2017
771196-AS-1	ROCHE HOLDINGS INC 144A		03/26/2015	CALLED BONDS at 116.201		139,441	120,000	134,405	127,133	0	12,309	0	12,309	0	139,441	0	0	0	3,709	03/01/2019
78442G-HP-4	SLMA_03-8		09/15/2015	MBS PAYDOWN		46	46	45	46	0	0	0	0	0	46	0	0	0	0	03/15/2019
78445C-AB-8	SLMA_08-6		10/25/2015	MBS PAYDOWN		6,284	6,284	6,311	6,286	0	(2)	0	(2)	0	6,284	0	0	0	32	10/25/2017
78445X-AA-4	SLMA_10-1		12/25/2015	MBS PAYDOWN		1,073	1,073	1,074	1,073	0	0	0	0	0	1,073	0	0	0	3	03/25/2025
92867L-AD-4	VALET_12-2		12/20/2015	MBS PAYDOWN		64,479	64,479	63,991	64,294	0	185	0	185	0	64,479	0	0	0	426	03/20/2019
931427-AF-5	WALGREENS BOOTS ALLIANCE INC		05/19/2015	J.P. MORGAN SECURITIES, INC.		503,765	500,000	498,635	498,656	0	68	0	68	0	498,724	0	5,041	5,041	8,433	11/18/2021
949758-AD-8	WFMBS_04-O A1		12/01/2015	MBS PAYDOWN		16,777	16,777	16,398	16,737	0	40	0	40	0	16,777	0	0	0	230	08/25/2034
96950F-AD-6	WILLIAMS PARTNERS LP		11/12/2015	BARCLAYS CAPITAL INC		1,030,320	1,000,000	1,073,050	1,044,497	0	(6,833)	0	(6,833)	0	1,037,664	0	(7,344)	(7,344)	61,542	03/15/2020
25244S-AF-8	DIAGEO FINANCE BV	F	01/15/2015	MATURITY		2,500,000	2,500,000	2,489,775	2,499,919	0	81	0	81	0	2,500,000	0	0	0	40,625	01/15/2015
35177P-AU-1	FRANCE TELECOM SA MTN	F	09/16/2015	MATURITY		2,000,000	2,000,000	2,000,480	2,000,071	0	(71)	0	(71)	0	2,000,000	0	0	0	42,500	09/16/2015
902151-AA-7	TYCO/TYCO INTL FIN SA	F	10/14/2015	CALLED BONDS at 101.210		3,036,299	3,000,000	3,069,561	3,040,520	0	(4,220)	0	(4,220)	0	3,036,299	0	0	0	988,040	01/15/2021
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						19,036,418	20,428,560	19,615,675	18,949,276	0	(10,207)	0	(10,207)	0	18,939,066	0	97,352	97,352	1,420,106	XXX
404270-AA-1	HSBC AMERICAS CAPITAL TRUST II 144A		06/26/2015	CALLED BONDS at 100.000		3,750,000	3,750,000	3,813,715	3,720,377	0	29,623	0	29,623	0	3,750,000	0	0	0	224,415	05/15/2027
76117H-AA-0	RESONA PREFERRED GLOBAL SECURITIES 144A	F	07/30/2015	CORPORATE ACTION		450,000	450,000	479,813	452,560	0	(2,560)	0	(2,560)	0	450,000	0	0	0	32,360	01/01/9999
4899999. Subtotal - Bonds - Hybrid Securities						4,200,000	4,200,000	4,293,528	4,172,937	0	27,063	0	27,063	0	4,200,000	0	0	0	256,775	XXX
8399997. Total - Bonds - Part 4						58,062,794	59,236,146	58,430,740	57,610,801	0	20,459	0	20,459	0	57,631,263	0	431,530	431,530	1,957,869	XXX
8399998. Total - Bonds - Part 5						11,450,684	11,502,000	11,494,859	0	0	1,359	0	1,359	0	11,496,216	0	(45,532)	(45,532)	122,629	XXX
8399999. Total - Bonds						69,513,478	70,738,146	69,925,599	57,610,801	0	21,818	0	21,818	0	69,127,479	0	385,998	385,998	2,080,498	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
501921-10-0	LTV CORPORATION		07/17/2015	TRADE ADJUSTMENT	2,658.000	0		106,003	4	21	0	0	21	0	25	0	(25)	(25)	0	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						0	XXX	106,003	4	21	0	0	21	0	25	0	(25)	(25)	0	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	106,003	4	21	0	0	21	0	25	0	(25)	(25)	0	XXX

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con-sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date
9799998. Total - Common Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799999. Total - Common Stocks						0	XXX	106,003	4	21	0	0	21	0	25	0	(25)	(25)	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	106,003	4	21	0	0	21	0	25	0	(25)	(25)	0	XXX
9999999 - Totals						69,513,478	XXX	70,031,602	57,610,805	21	21,818	0	21,839	0	69,127,504	0	385,973	385,973	2,080,498	XXX

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi-fication	Description	For-eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid-eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
912828-L6-5	TREASURY NOTE		10/28/2015	WACHOVIA CAPITAL MARKETS LLC	12/11/2015	VARIOUS	5,000,000	4,979,883	4,942,695	4,980,299	0	417	0	417	0	0	(37,604)	(37,604)	12,623	5,447
0599999. Subtotal - Bonds - U.S. Governments							5,000,000	4,979,883	4,942,695	4,980,299	0	417	0	417	0	0	(37,604)	(37,604)	12,623	5,447
36143W-AA-9	GAHR_15-NRF		02/06/2015	CITIGROUP GLOBAL MARKETS INC	06/04/2015	BARCLAYS CAPITAL INC	1,000,000	999,098	1,001,875	999,243	0	145	0	145	0	0	2,632	2,632	4,273	0
3199999. Subtotal - Bonds - U.S. Special Revenues							1,000,000	999,098	1,001,875	999,243	0	145	0	145	0	0	2,632	2,632	4,273	0
30161N-AJ-0	EXELON CORP		06/08/2015	GOLDMAN SACHS & CO	12/02/2015	CALLED BONDS at 100.0000	2,000,000	1,995,900	2,000,000	2,000,000	0	4,100	0	4,100	0	0	0	0	57,525	0
532457-BK-3	ELI LILLY AND COMPANY		02/24/2015	MORGAN STANLEY & CO. INC.	06/11/2015	HSBC SECURITIES (USA) INC.	2,000,000	1,998,240	1,991,840	1,998,403	0	163	0	163	0	0	(6,563)	(6,563)	7,014	0
774477-AJ-2	ROCKWOOD SPECIALTIES GROUP INC		02/04/2015	VARIOUS	10/15/2015	CALLED BONDS at 103.4690	502,000	523,098	519,414	519,414	0	(3,683)	0	(3,683)	0	0	0	0	23,218	7,352
94974B-GF-1	WELLS FARGO & CO		01/26/2015	WACHOVIA CAPITAL MARKETS LLC	11/30/2015	WACHOVIA CAPITAL MARKETS LLC	1,000,000	998,640	994,860	998,857	0	217	0	217	0	0	(3,997)	(3,997)	17,976	0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							5,502,000	5,515,878	5,506,114	5,516,674	0	797	0	797	0	0	(10,560)	(10,560)	105,733	7,352
8399998. Total - Bonds							11,502,000	11,494,859	11,450,684	11,496,216	0	1,359	0	1,359	0	0	(45,532)	(45,532)	122,629	12,799
8999998. Total - Preferred Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0
9799998. Total - Common Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0
9899999. Total - Preferred and Common Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0
9999999 - Totals								11,494,859	11,450,684	11,496,216	0	1,359	0	1,359	0	0	(45,532)	(45,532)	122,629	12,799

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Bank of America, N.A. Charlotte, NC		0.000	0	0	1,012,710	XXX
JPMorgan Chase Bank, N.A. Columbus, OH		0.000	0	0	1,359,125	XXX
The Bank of New York Mellon New York, NY		0.010	464	0	3,528,531	XXX
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	52,225	XXX
0199999. Totals - Open Depositories	XXX	XXX	464	0	5,952,591	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	464	0	5,952,591	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
0599999 Total - Cash	XXX	XXX	464	0	5,952,591	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	9,229,563	4. April	5,817,471	7. July	7,936,918	10. October	6,388,972
2. February	8,015,305	5. May	5,593,262	8. August	7,502,295	11. November	6,615,525
3. March	6,445,564	6. June	11,808,442	9. September	5,746,000	12. December	5,952,591

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders 3 Book/Adjusted Carrying Value	 4 Fair Value	All Other Special Deposits 5 Book/Adjusted Carrying Value	 6 Fair Value
1. Alabama AL			0	0	0	0
2. Alaska AK			0	0	0	0
3. Arizona AZ			0	0	0	0
4. Arkansas AR	B	Statutory Deposit	0	0	104,463	104,295
5. California CA			0	0	0	0
6. Colorado CO			0	0	0	0
7. Connecticut CT			0	0	0	0
8. Delaware DE			0	0	0	0
9. District of Columbia DC			0	0	0	0
10. Florida FL			0	0	0	0
11. Georgia GA	B	Statutory Deposit	0	0	51,734	51,651
12. Hawaii HI			0	0	0	0
13. Idaho ID			0	0	0	0
14. Illinois IL			0	0	0	0
15. Indiana IN	B	Statutory Deposit	1,639,565	1,636,942	0	0
16. Iowa IA			0	0	0	0
17. Kansas KS			0	0	0	0
18. Kentucky KY			0	0	0	0
19. Louisiana LA			0	0	0	0
20. Maine ME			0	0	0	0
21. Maryland MD			0	0	0	0
22. Massachusetts MA			0	0	0	0
23. Michigan MI			0	0	0	0
24. Minnesota MN			0	0	0	0
25. Mississippi MS			0	0	0	0
26. Missouri MO			0	0	0	0
27. Montana MT			0	0	0	0
28. Nebraska NE			0	0	0	0
29. Nevada NV			0	0	0	0
30. New Hampshire NH			0	0	0	0
31. New Jersey NJ			0	0	0	0
32. New Mexico NM	B	Statutory Deposit	0	0	204,946	204,618
33. New York NY			0	0	0	0
34. North Carolina NC	B	Statutory Deposit	0	0	655,627	654,578
35. North Dakota ND			0	0	0	0
36. Ohio OH			0	0	0	0
37. Oklahoma OK			0	0	0	0
38. Oregon OR			0	0	0	0
39. Pennsylvania PA			0	0	0	0
40. Rhode Island RI			0	0	0	0
41. South Carolina SC	B	Statutory Deposit	0	0	128,340	128,134
42. South Dakota SD			0	0	0	0
43. Tennessee TN			0	0	0	0
44. Texas TX			0	0	0	0
45. Utah UT			0	0	0	0
46. Vermont VT			0	0	0	0
47. Virginia VA			0	0	0	0
48. Washington WA			0	0	0	0
49. West Virginia WV			0	0	0	0
50. Wisconsin WI			0	0	0	0
51. Wyoming WY			0	0	0	0
52. American Samoa AS			0	0	0	0
53. Guam GU			0	0	0	0
54. Puerto Rico PR			0	0	0	0
55. U.S. Virgin Islands VI	B	Statutory Deposit	0	0	512,364	511,544
56. Northern Mariana Islands MP			0	0	0	0
57. Canada CAN			0	0	0	0
58. Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59. Subtotal	XXX	XXX	1,639,565	1,636,942	1,657,474	1,654,820
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year 7
Analysis of Operations By Lines of Business 6
Asset Valuation Reserve Default Component 30
Asset Valuation Reserve Equity 32
Asset Valuation Reserve Replications (Synthetic) Assets 35
Asset Valuation Reserve 29
Assets 2
Cash Flow 5
Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts 9
Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense 10
Exhibit 2 - General Expenses 11
Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes) 11
Exhibit 4 - Dividends or Refunds 11
Exhibit 5 - Aggregate Reserve for Life Contracts 12
Exhibit 5 - Interrogatories 13
Exhibit 5A - Changes in Bases of Valuation During The Year 13
Exhibit 6 - Aggregate Reserves for Accident and Health Contracts 14
Exhibit 7 - Deposit-Type Contracts 15
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1 16
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2 17
Exhibit of Capital Gains (Losses) 8
Exhibit of Life Insurance 25
Exhibit of Net Investment Income 8
Exhibit of Nonadmitted Assets 18
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values 27
Five-Year Historical Data 22
Form for Calculating the Interest Maintenance Reserve (IMR) 28
General Interrogatories 20
Jurat Page 1
Liabilities, Surplus and Other Funds 3
Life Insurance (State Page) 24
Notes To Financial Statements 19
Overflow Page For Write-ins 55
Schedule A - Part 1 ..... E01
Schedule A - Part 2 ..... E02
Schedule A - Part 3 ..... E03
Schedule A - Verification Between Years SI02
Schedule B - Part 1 ..... E04
Schedule B - Part 2 ..... E05
Schedule B - Part 3 ..... E06
Schedule B - Verification Between Years SI02
Schedule BA - Part 1 ..... E07
Schedule BA - Part 2 ..... E08
Schedule BA - Part 3 ..... E09
Schedule BA - Verification Between Years SI03
Schedule D - Part 1 ..... E10
Schedule D - Part 1A - Section 1 ..... SI05
Schedule D - Part 1A - Section 2 ..... SI08
Schedule D - Part 2 - Section 1 ..... E11
Schedule D - Part 2 - Section 2 ..... E12
Schedule D - Part 3 ..... E13
Schedule D - Part 4 ..... E14
Schedule D - Part 5 ..... E15
Schedule D - Part 6 - Section 1 ..... E16
Schedule D - Part 6 - Section 2 ..... E16
Schedule D - Summary By Country SI04
Schedule D - Verification Between Years SI03
Schedule DA - Part 1 ..... E17
Schedule DA - Verification Between Years SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1 ..... E18
Schedule DB - Part A - Section 2 ..... E19
Schedule DB - Part A - Verification Between Years SI11
Schedule DB - Part B - Section 1 ..... E20
Schedule DB - Part B - Section 2 ..... E21
Schedule DB - Part B - Verification Between Years SI11
Schedule DB - Part C - Section 1 ..... SI12
Schedule DB - Part C - Section 2 ..... SI13
Schedule DB - Part D - Section 1 ..... E22
Schedule DB - Part D - Section 2 ..... E23
Schedule DB - Verification SI14
Schedule DL - Part 1 ..... E24
Schedule DL - Part 2 ..... E25
Schedule E - Part 1 - Cash E26
Schedule E - Part 2 - Cash Equivalents E27
Schedule E - Part 3 - Special Deposits E28
Schedule E - Verification Between Years SI15
Schedule F 36
Schedule H - Accident and Health Exhibit - Part 1 37
Schedule H - Part 2, Part 3 and Part 4 38
Schedule H - Part 5 - Health Claims 39
Schedule S - Part 1 - Section 1 40
Schedule S - Part 1 - Section 2 41
Schedule S - Part 2 42
Schedule S - Part 3 - Section 1 43
Schedule S - Part 3 - Section 2 44
Schedule S - Part 4 45
Schedule S - Part 5 46
Schedule S - Part 6 47
Schedule S - Part 7 48
Schedule T - Part 2 Interstate Compact 50
Schedule T - Premiums and Annuity Considerations 49
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group 51
Schedule Y - Part 1A - Detail of Insurance Holding Company System 52
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates 53
Summary Investment Schedule SI01
Summary of Operations 4
Supplemental Exhibits and Schedules Interrogatories 54