



LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2017

OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 4832 4832 NAIC Company Code 66109 Employer's ID Number 35-0838945
(Current) (Prior)
Organized under the Laws of IN State of Domicile or Port of Entry IN
Country of Domicile United States of America
Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948
Statutory Home Office 8761 Buffett Parkway Fishers, IN, US 46038
(Street and Number) (City or Town, State and Zip Code)
Main Administrative Office 5780 Powers Ferry Road, NW
(Street and Number) Atlanta, GA, US 30327-4390 770-980-5100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Mail Address 5780 Powers Ferry Road, NW Atlanta, GA, US 30327-4390
(Street and Number or P.O. Box) (City or Town, State and Zip Code)
Primary Location of Books and Records 5780 Powers Ferry Road, NW
(Street and Number) Atlanta, GA, US 30327-4390 770-980-5100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Internet Website Address www.voya.com
Statutory Statement Contact Jeanne Symonds 770-850-7519
(Name) (Area Code) (Telephone Number)
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(E-mail Address) (FAX Number)

OFFICERS

President Carolyn MacBurney Johnson President David Scott Pendergrass, SVP and Treasurer
Secretary Jennifer Marie Ogren Secretary Kenneth Steven Beck, VP and Appointed Actuary

OTHER

Anthony Joseph Brantzeg, SVP and Actuary Clyde Landon Cobb, Jr., SVP & Chief Accounting Officer Joseph James Elmy, Senior Vice President, Tax
Megan Ann Huddleston, Senior Vice President Michael Robert Katz, SVP & Chief Financial Officer Patrick Dearyl Lusk, Senior Vice President
Chellur Srinivasan Ragavan, Executive Vice President Matthew Toms, Senior Vice President Michael Scott Smith, Executive Vice President
Patricia Julie Walsh, Executive Vice President Jean Jinho Weng, Senior Vice President

DIRECTORS OR TRUSTEES

Carolyn MacBurney Johnson, Director Alain Maurice Karaoglan, Director Rodney Owen Martin, Jr., Director and Chairman
Charles Patrick Nelson, Director Noel Douglas Phillips, Director Chellur Srinivasan Ragavan, Director
Michael Scott Smith, Director

State of Connecticut/Minnesota/Georgia SS:
County of Hartford/Hennepin/Fulton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Carolyn MacBurney Johnson Jennifer Marie Ogren David Scott Pendergrass
President Secretary Treasurer

Subscribed and sworn to before me this 17 day of July 2017 21 day of July 2017 27 day of July 2017
p. ann d damela [Signature] [Signature]
My commission expires 5/31/2018

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____



ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	198,499,401	0	198,499,401	195,570,257
2. Stocks:				
2.1 Preferred stocks	25,000	0	25,000	25,000
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	18,639,474	0	18,639,474	18,810,824
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$6,010,283), cash equivalents (\$0) and short-term investments (\$0)	6,010,283	0	6,010,283	8,377,225
6. Contract loans (including \$0 premium notes)	7,243,323	389,736	6,853,587	7,403,993
7. Derivatives	0	0	0	0
8. Other invested assets	18,535	0	18,535	25,944
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	230,436,017	389,736	230,046,280	230,213,243
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	2,381,349	0	2,381,349	2,353,905
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	5,908	0	5,908	2,127
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	199,435	0	199,435	190,227
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	30,906	0	30,906	41,541
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	201,951	0	201,951	62,823
18.2 Net deferred tax asset	1,493,439	336,584	1,156,855	1,326,562
19. Guaranty funds receivable or on deposit	12,434	0	12,434	16,390
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	21,043	0	21,043	226,301
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	460,164	460,164	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	235,242,646	1,186,484	234,056,161	234,433,119
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	235,242,646	1,186,484	234,056,161	234,433,119
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Negative IMR	460,164	460,164	0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	460,164	460,164	0	0

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$79,623,132 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	79,623,132	81,701,281
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (including \$0 Modco Reserve)	16,732,351	17,094,664
4. Contract claims:		
4.1 Life	1,293,597	1,560,705
4.2 Accident and health	0	0
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$0 Modco)	497,587	496,254
6.2 Dividends not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums	11,754	9,070
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$38,548 ceded	38,548	51,851
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$77 , accident and health \$0 and deposit-type contract funds \$0	77	68
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	2,030	2,068
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	164,648	197,078
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	230,667	206,712
17. Amounts withheld or retained by company as agent or trustee	3,315	3,428
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	7,875	67,981
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,391,251	1,315,585
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	475,593	290,743
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	749,987	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	84,510	57,094
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	101,306,921	103,054,582
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	101,306,921	103,054,582
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	9,393,754	9,393,754
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	120,855,486	119,484,783
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	130,249,240	128,878,537
38. Totals of Lines 29, 30 and 37	132,749,240	131,378,537
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	234,056,161	234,433,119
DETAILS OF WRITE-INS		
2501. Unclaimed property	84,507	57,089
2502. Miscellaneous liabilities	3	5
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	84,510	57,094
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	1,584,255	1,656,866	3,136,798
2. Considerations for supplementary contracts with life contingencies	5,068	160,508	166,432
3. Net investment income	5,113,757	4,979,409	10,059,309
4. Amortization of Interest Maintenance Reserve (IMR)	8,521	9,658	11,011
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	128	100	1,116
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	1,265	7,988
9. Totals (Lines 1 to 8.3)	6,711,729	6,807,806	13,382,654
10. Death benefits	2,854,210	3,061,247	5,912,578
11. Matured endowments (excluding guaranteed annual pure endowments)	252,233	40,797	381,377
12. Annuity benefits	162,776	175,254	365,363
13. Disability benefits and benefits under accident and health contracts	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	25,431	26,489	48,733
15. Surrender benefits and withdrawals for life contracts	1,289,485	1,048,865	2,296,592
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	292,271	374,756	614,389
18. Payments on supplementary contracts with life contingencies	35,983	33,558	71,729
19. Increase in aggregate reserves for life and accident and health contracts	(2,078,149)	(1,566,831)	(4,018,990)
20. Totals (Lines 10 to 19)	2,834,240	3,194,135	5,671,771
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	72,807	170,108	146,708
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	1,269,554	721,742	1,438,791
24. Insurance taxes, licenses and fees, excluding federal income taxes	56,185	57,813	110,295
25. Increase in loading on deferred and uncollected premiums	(20,207)	(13,590)	2,893
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0
27. Aggregate write-ins for deductions	2,047	8	66
28. Totals (Lines 20 to 27)	4,214,626	4,130,216	7,370,524
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,497,103	2,677,590	6,012,130
30. Dividends to policyholders	199,911	208,301	388,607
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	2,297,192	2,469,289	5,623,523
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	803,757	940,613	1,933,308
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,493,435	1,528,676	3,690,215
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(203,749) (excluding taxes of \$(17,875) transferred to the IMR)	499,934	8,384	6,182
35. Net income (Line 33 plus Line 34)	1,993,369	1,537,060	3,696,397
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	131,378,537	127,684,648	127,684,648
37. Net income (Line 35)	1,993,369	1,537,060	3,696,397
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(2,632) .....(4,889)	(4,889)	(1,020)	(919)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	(190,160)	70,992	23,600
41. Change in nonadmitted assets	(351,950)	240,342	161,676
42. Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(75,666)	(101,512)	(179,391)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	(7,474)
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,370,704	1,745,862	3,693,888
55. Capital and surplus, as of statement date (Lines 36 + 54)	132,749,240	129,430,510	131,378,537
DETAILS OF WRITE-INS			
08.301. Miscellaneous income	0	1,265	7,988
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	1,265	7,988
2701. Miscellaneous expense	2,047	8	66
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	2,047	8	66
5301. Prior period adjustments	0	0	(7,474)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	(7,474)

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	1,594,157	1,677,098	3,150,954
2. Net investment income	5,390,792	5,421,154	10,810,734
3. Miscellaneous income	7,765	167,071	180,734
4. Total (Lines 1 to 3)	6,992,714	7,265,323	14,142,422
5. Benefit and loss related payments	5,156,727	4,791,767	9,848,400
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,173,627	801,869	1,737,039
8. Dividends paid to policyholders	198,578	204,590	402,075
9. Federal and foreign income taxes paid (recovered) net of \$251,489 tax on capital gains (losses)	721,261	821,000	2,008,648
10. Total (Lines 5 through 9)	7,250,193	6,619,226	13,996,162
11. Net cash from operations (Line 4 minus Line 10)	(257,479)	646,097	146,260
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	12,530,612	16,780,769	54,193,535
12.2 Stocks	0	0	0
12.3 Mortgage loans	838,114	189,184	402,079
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	749,988	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	14,118,714	16,969,953	54,595,614
13. Cost of investments acquired (long-term only):			
13.1 Bonds	15,418,596	11,882,379	47,951,311
13.2 Stocks	0	0	0
13.3 Mortgage loans	666,253	2,461,009	4,473,370
13.4 Real estate	0	0	0
13.5 Other invested assets	113	134	255
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	16,084,962	14,343,522	52,424,936
14. Net increase (or decrease) in contract loans and premium notes	(222,352)	(123,140)	(324,386)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,743,896)	2,749,571	2,495,065
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(362,313)	(262,639)	(81,118)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(3,254)	(128,810)	(135,573)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(365,567)	(391,449)	(216,691)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,366,942)	3,004,219	2,424,634
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	8,377,225	5,952,591	5,952,591
19.2 End of period (Line 18 plus Line 19.1)	6,010,283	8,956,810	8,377,225

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	0	0	0
2. Ordinary life insurance	1,629,637	1,616,393	3,123,604
3. Ordinary individual annuities	7,645	86,930	116,739
4. Credit life (group and individual)	0	0	0
5. Group life insurance	0	0	0
6. Group annuities	0	0	0
7. A & H - group	0	0	0
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	0	1,171	1,171
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	1,637,282	1,704,494	3,241,514
12. Deposit-type contracts	0	0	0
13. Total	1,637,282	1,704,494	3,241,514
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of June 30, 2017 and December 31, 2016.

	SSAP #	F/S Page	F/S Line #	2017	2016
Net Income:					
(1) MULIC State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 1,993,369	\$ 3,696,397
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
None				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:					
None				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 1,993,369</u>	<u>\$ 3,696,397</u>
Surplus:					
(5) MULIC State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 132,749,240	\$ 131,378,537
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
None				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:					
None				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 132,749,240</u>	<u>\$ 131,378,537</u>

C. Accounting Policy

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment.

The Company made no significant changes to its accounting policies or practices as of June 30, 2017.

Certain amounts in the Company’s statutory basis financial statements have been reclassified to conform to the 2017 financial statement presentation.

D. Going concern

None

2. Accounting Changes and Corrections of Errors

A. Correction of Errors

In 2016, the Company determined that it had understated share based compensation expenses related to retirement eligibility in prior years by \$11,498. To correct this error, the Company recognized a cumulative prior period adjustment to surplus of \$7,474 net of tax, in accordance with the provisions of Statement of Statutory Accounting Principles ("SSAP") No. 3, *Accounting Changes and Corrections of Errors* ("SSAP No. 3"). The tax effect of this adjustment was an increase to taxes recoverable of \$4,024.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

D. Loan-Backed Securities

(1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

- (2) The Company did not have any other-than-temporary impairments (“OTTI”) that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* (“SSAP No. 43R”) as of June 30, 2017, due to intent to sell or inability or lack of intent to hold to recovery.
- (3) The Company did not have any OTTI’s that were recognized in accordance with structured securities subject to SSAP No. 43R for reporting period April 1, 2017 to June 30, 2017.
- (4) The following table shows all impaired securities at June 30, 2017 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:

a. Aggregate amount of unrealized losses:		
1. Less than 12 Months	\$	82,546
2. 12 Months or Longer	\$	63
b. The aggregate related fair value		
of securities with unrealized losses:		
1. Less than 12 Months	\$	7,040,934
2. 12 Months or Longer	\$	3,513

- (5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

Intent to Sell - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

Intent and Ability to Hold - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

Recovery of the Amortized Cost Basis - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

- The market values for loan-backed and structured securities are obtained as follows:
1. For securities that are considered marketable – market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.

2. For securities that were privately placed and for which no ready market exists - the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.
- E. Repurchase Agreements and Securities Lending Transactions
- (3) Collateral Sold or Received

b) None
- I. Working Capital Finance Investments
- None
- J. Offsetting and Netting of Assets and Liabilities
- None
- L. 5*Securities
- None
- M. Short Sales
- None
- N. Prepayment Penalty and Acceleration Fees
- | | | |
|---|-----------------|------------------|
| | General Account | Separate Account |
| (1) Number of CUSIPs | 3 | — |
| (2) Aggregate Amount of Investment Income | \$ 177,143 | \$ — |
6. Joint Ventures, Partnerships and Limited Liability Companies
- None
7. Investment Income
- No significant change
8. Derivative Instruments
- None
9. Income Taxes
- No significant change
10. Information Concerning Parent, Subsidiaries and Affiliates
- D. Amounts Due To/From Related Parties
- At June 30, 2017, the Company reported \$475,593 as amounts due to affiliated companies and \$21,043 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Accounting for and Disclosures about Transactions with Affiliates and Other Related Parties*.
11. Debt
- B. FHLB (Federal Home Loan Bank) Agreements
- None
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
- A. Defined Benefit Plan
- None

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
No significant change

14. Liabilities, Contingencies, and Assessments
No significant change

15. Leases
No significant change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk
None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans
None

19. Direct Premium written/Produced by Managing General Agents/Third Party Administrators
None

20. Fair Value Measurement

A. Fair Value Measurements at Reporting Date

(1) The table below shows assets and liabilities measured and reported at fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable input (Level 2) and significant unobservable inputs (Level 3) as of June 30, 2017:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Total assets at fair value	\$ —	\$ —	\$ —	\$ —
b. Liabilities at fair value				
Deposit type contracts	\$ —	\$ 16,732,351	\$ —	\$ 16,732,351
Total liabilities at fair value	\$ —	\$ 16,732,351	\$ —	\$ 16,732,351

There were no transfers between Level 1 and Level 2 during the reporting period of April 1, 2017 to June 30, 2017. The Company’s policy is to recognize transfers in and transfers out as of the beginning of the most recent quarterly reporting period.

- (2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the reporting period of April 1, 2017 to June 30, 2017.
- (3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

- Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.
- Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in non-active markets;
 - Inputs other than quoted market prices that are observable; and
 - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These valuations, whether derived internally or obtained from a third party,

STATEMENT AS OF JUNE 30, 2017 OF THE

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NOTES TO FINANCIAL STATEMENTS

use critical assumptions that are not widely available to estimate market participant expectations in valuing the asset or liability.

- (4)

Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.
- (5)

The Company does not have any derivative assets or liabilities measured and reported at fair value as of June 30, 2017.

B.

Other Fair Value Disclosures

None

C.

Aggregate Fair Value Disclosures

The following table shows all financial instruments and the level within the fair value hierarchy in which the fair value measurements fall as of June 30, 2017:

Type of Financial Instrument	Aggregate Fair Value	Carrying Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 217,565,315	\$ 198,499,401	\$ 11,715,176	\$ 205,649,655	\$ 200,484	\$ —
Preferred stock	25,180	25,000	25,180	—	—	—
Mortgage loans	18,621,544	18,639,474	—	—	18,621,544	—
Contract loans	6,853,587	6,853,587	6,853,587	—	—	—
Total Assets	<u>\$ 243,065,626</u>	<u>\$ 224,017,462</u>	<u>\$ 18,593,943</u>	<u>\$ 205,649,655</u>	<u>\$ 18,822,028</u>	<u>\$ —</u>
Liabilities						
Deposit type contracts	\$ 16,732,351	\$ 16,732,351	\$ —	\$ 16,732,351	\$ —	\$ —
Total Liabilities	<u>\$ 16,732,351</u>	<u>\$ 16,732,351</u>	<u>\$ —</u>	<u>\$ 16,732,351</u>	<u>\$ —</u>	<u>\$ —</u>

D.

Reasons Not Practicable to Estimate Fair Value

None

21. Other Items

C.

Other Disclosures and Unusual Items

Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands. In May 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale of common stock by Voya Financial, Inc. and the sale of shares of common stock owned indirectly by ING. Between October 2013 and March 2015, ING completed the sale of its remaining shares of common stock of Voya Financial, Inc. in a series of registered public offerings. ING continues to hold certain warrants to purchase up to 26,050,846 shares of Voya Financial, Inc. common stock at an exercise price of \$48.75, in each case subject to adjustments.

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

22. Events Subsequent

Type I – Recognized Subsequent Events

On July 31, 2017, the Company’s affiliate, Voya Services Company (“Voya Services”) entered into a Master Agreement for Outsourced Services with Cognizant Worldwide Limited (the “service provider”). Under the agreement, the service provider will provide the Company with a broad range of information technology services such as application development and maintenance; infrastructure management and support including for servers, storage and network devices; service desk; security; general service and operations management; and disaster recovery and business continuity. The services will be provided on Voya Services’ premises, and also at the service provider’s facilities both inside and outside of the United States. The service provider will also be responsible for providing certain computing assets such as server and network hardware. Voya Services and its affiliates will retain responsibility for, among other things, its technology architecture, security strategy, program governance and regulatory oversight responsibilities. There will be a transition period in connection with the service provider assuming responsibility for these operations. As part of the transaction, Voya Services expects that certain of its employees will become employees of the service provider and part of the team providing services under the agreement for a minimum period of between one and two years. Voya Services expects that certain of its current employee positions will be eliminated.

The Company is not aware of any other events occurring subsequent to June 30, 2017 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to June 30, 2017 through August 11, 2017, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events

The Company is not aware of any events occurring subsequent to June 30, 2017 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to June 30, 2017 through August 11, 2017, the date the statutory financial statements were available to be issued.

23. Reinsurance

No significant change

STATEMENT AS OF JUNE 30, 2017 OF THE

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NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

E. Risk Sharing Provisions of the Affordable Care Act ("ACA")

- (1) The Company currently does not write any accident and health insurance premium subject to the Affordable Care Act Risk sharing provisions. As a result, the Company does not have any admitted assets, liabilities or revenue elements under any program regarding the risk sharing provisions of the Affordable Care Act for the reporting period ending June 30, 2017.
- (2) Impact of Risk-sharing Provisions of the ACA on Admitted Assets, Liabilities and Revenue as of June 30, 2017:

	AMOUNT	
a. Permanent ACA Risk Adjustment Program Assets		
Assets		
1. Premium adjustments receivable due to ACA Risk Adjustment	\$	—
Liabilities		
2. Risk adjustment user fees payable for ACA Risk Adjustment	\$	—
3. Premium adjustments payable due to ACA Risk Adjustment	\$	—
Operations (Revenue & Expense)		
4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	\$	—
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)	\$	—
b. Transitional ACA Reinsurance Program		
Assets		
1. Amounts recoverable for claims paid due to ACA Reinsurance	\$	—
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)	\$	—
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance	\$	—
Liabilities		
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	\$	—
5. Ceded reinsurance premiums payable due to ACA Reinsurance	\$	—
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance	\$	—
Operations (Revenue & Expense)		
7. Ceded reinsurance premiums due to ACA Reinsurance	\$	—
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	\$	—
9. ACA Reinsurance contributions - not reported as ceded premium	\$	—
c. Temporary ACA Risk Corridors Program		
Assets		
1. Accrued retrospective premium due to ACA Risk Corridors	\$	—
Liabilities		
2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	\$	—
Operations (Revenue & Expense)		
3. Effect of ACA Risk Corridors on net premium income (paid/received)	\$	—
4. Effect of ACA Risk Corridors on change in reserves for rate credits	\$	—

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NOTES TO FINANCIAL STATEMENTS

(3) Roll-forward of prior ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance:

	Accrued During the Prior Year on Business Written Before December 31, 2016		Received or Paid as of the Current Year on Business Written Before December 31, 2016		Differences		Adjustments		Ref	Unsettled Balances as of June 30, 2017	
					Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —	\$ —
2. Premium adjustments (payable)	—	—	—	—	—	—	—	—		—	—
3. Subtotal ACA Permanent Risk Adjustment Program	—	—	—	—	—	—	—	—		—	—
b. Transitional ACA Reinsurance Program											
1. Amounts recoverable for claims paid	—	—	—	—	—	—	—	—		—	—
2. Amounts recoverable for claims unpaid (contra liability)	—	—	—	—	—	—	—	—		—	—
3. Amounts receivable relating to uninsured plans	—	—	—	—	—	—	—	—		—	—
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	—	—	—	—	—	—	—	—		—	—
5. Ceded reinsurance premiums payable	—	—	—	—	—	—	—	—		—	—
6. Liability for amounts held under uninsured plans	—	—	—	—	—	—	—	—		—	—
7. Subtotal ACA Transitional Reinsurance Program	—	—	—	—	—	—	—	—		—	—
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
3. Subtotal ACA Risk Corridors Program	—	—	—	—	—	—	—	—		—	—
d. Total for ACA Risk Sharing Provisions	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>		<u>\$ —</u>	<u>\$ —</u>

(4) Roll-forward of Risk Corridors Asset and Liability Balances by Program Benefit Year:

Risk Corridors Program Year	Accrued During the Prior Year on Business Written Before December 31, 2016		Received or Paid as of the Current Year on Business Written Before December 31, 2016		Differences		Adjustments		Ref	Unsettled Balances as of June 30, 2017	
					Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. 2015											
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —	\$ —
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
b. 2016											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
c. 2017											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
d. Total for Risk Corridors	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>		<u>\$ —</u>	<u>\$ —</u>

24E(4)d (Columns 1 through 10) should equal 24E(3)c3 (column 1 through 10 respectively)

(5) ACA Risk Corridors Receivable as of Reporting Date:

	1	2	3	4	5	6
Risk Corridors Program Year	Estimated Amount to be Filed or Final Amount with CMS	Non-Accrued Amounts for Impairment or Other Reasons	Amounts received from CMS	Asst Balance (Gross of Non-admissions) (1-2-3)	Non-admitted Amount	Net Admitted Asset (4-5)
a. 2015	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. 2016	—	—	—	—	—	—
c. 2017	—	—	—	—	—	—
d. Total (a-+b+c)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

24E(5)d (Column 4) should equal 24E(3)c1 (Column 9)

24E(5)d (Column 6) should equal 24E(2)c1

25. Change in Incurred Losses and Loss Adjustment Expenses

None

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

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NOTES TO FINANCIAL STATEMENTS

29. Participating Policies
No significant change

30. Premium Deficiency Reserves
None

31. Reserves for Life Contracts and Annuity Contracts
No significant change

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics
No significant change

33. Premium & Annuity Considerations Deferred and Uncollected
No significant change

34. Separate Accounts
None

35. Loss/Claim Adjustment Expenses
None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒

1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Changes in ownership of entities, dissolution of entities, mergers and creation of entities during the quarter.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/28/2017

6.4

By what department or departments?
Indiana

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Directed Services LLC	Windsor, CT	NO	NO	NO	YES
Voya Alternative Asset Management LLC	New York, NY	NO	NO	NO	YES
Voya America Equities, Inc.	Windsor, CT	NO	NO	NO	YES
Voya Financial Partners, LLC	Windsor, CT	NO	NO	NO	YES
Voya Financial Advisors, Inc.	Des Moines, IA	NO	NO	NO	YES
Voya Investment Management Co. LLC	New York, NY	NO	NO	NO	YES
Voya Investment Management LLC	Atlanta, GA	NO	NO	NO	YES
Voya Investments Distributor, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Investments, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Retirement Insurance and Annuity Company	Windsor, CT	NO	NO	NO	YES

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0
13.

Amount of real estate and mortgages held in short-term investments:

\$.....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$.....0 | \$.....0 |
| 14.22 Preferred Stock | \$.....0 | \$.....0 |
| 14.23 Common Stock | \$.....0 | \$.....0 |
| 14.24 Short-Term Investments | \$.....0 | \$.....0 |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$.....0 |
| 14.26 All Other | \$.....0 | \$.....0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....0 | \$.....0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$.....0 | \$.....0 |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$0
- 16.3 Total payable for securities lending reported on the liability page.

\$0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes
- [X]
- No
- []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon	One Wall Street New York, NY 10286

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes
- []
- No
- [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Voya Investment Management LLC	A

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?
- Yes
- []
- No
- [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?
- Yes
- []
- No
- [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
108934	Voya Investment Management LLC	MZJU01BGQ7J1KULQSB89	SEC	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes
- [X]
- No
- []

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

0

1.12

Residential Mortgages

\$

0

1.13

Commercial Mortgages

\$

18,639,474

1.14

Total Mortgages in Good Standing

\$

18,639,474

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

0

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

0

1.32

Residential Mortgages

\$

0

1.33

Commercial Mortgages

\$

0

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

0

1.42

Residential Mortgages

\$

0

1.43

Commercial Mortgages

\$

0

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

18,639,474

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

0

1.62

Residential Mortgages

\$

0

1.63

Commercial Mortgages

\$

0

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

0.000 %

2.2

A&H cost containment percent

0.000 %

2.3

A&H expense percent excluding cost containment expenses

0.000 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

0

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

0

Showing All New Reinsurance Treaties - Current Year to Date

NONE

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	4,554	.0	.0	.0	4,554	.0
2.	Alaska	AK	L	.185	.0	.0	.0	.185	.0
3.	Arizona	AZ	L	11,924	.0	.0	.0	11,924	.0
4.	Arkansas	AR	L	5,257	.0	.0	.0	5,257	.0
5.	California	CA	L	124,095	.18	.0	.0	124,113	.0
6.	Colorado	CO	L	17,336	.0	.0	.0	17,336	.0
7.	Connecticut	CT	L	3,730	.0	.0	.0	3,730	.0
8.	Delaware	DE	L	636	.0	.0	.0	636	.0
9.	District of Columbia	DC	L	47	.0	.0	.0	47	.0
10.	Florida	FL	L	51,271	.50	.0	.0	51,321	.0
11.	Georgia	GA	L	14,151	.0	.0	.0	14,151	.0
12.	Hawaii	HI	L	4,175	.0	.0	.0	4,175	.0
13.	Idaho	ID	L	11,104	.0	.0	.0	11,104	.0
14.	Illinois	IL	L	35,124	.300	.0	.0	35,424	.0
15.	Indiana	IN	L	418,296	3,515	.0	.0	421,811	.0
16.	Iowa	IA	L	1,952	.0	.0	.0	1,952	.0
17.	Kansas	KS	L	2,018	.75	.0	.0	2,093	.0
18.	Kentucky	KY	L	14,560	.0	.0	.0	14,560	.0
19.	Louisiana	LA	L	6,672	.0	.0	.0	6,672	.0
20.	Maine	ME	L	993	.0	.0	.0	993	.0
21.	Maryland	MD	L	24,431	.0	.0	.0	24,431	.0
22.	Massachusetts	MA	L	1,753	.0	.0	.0	1,753	.0
23.	Michigan	MI	L	135,791	.279	.0	.0	136,070	.0
24.	Minnesota	MN	L	3,265	.0	.0	.0	3,265	.0
25.	Mississippi	MS	L	4,623	.0	.0	.0	4,623	.0
26.	Missouri	MO	L	17,181	.0	.0	.0	17,181	.0
27.	Montana	MT	L	10,665	.0	.0	.0	10,665	.0
28.	Nebraska	NE	L	100	.0	.0	.0	100	.0
29.	Nevada	NV	L	6,713	.0	.0	.0	6,713	.0
30.	New Hampshire	NH	L	1,178	.0	.0	.0	1,178	.0
31.	New Jersey	NJ	L	2,697	.0	.0	.0	2,697	.0
32.	New Mexico	NM	L	2,672	.0	.0	.0	2,672	.0
33.	New York	NY	N	2,773	.0	.0	.0	2,773	.0
34.	North Carolina	NC	L	55,263	.0	.0	.0	55,263	.0
35.	North Dakota	ND	L	52	.0	.0	.0	52	.0
36.	Ohio	OH	L	241,116	3,208	.0	.0	244,324	.0
37.	Oklahoma	OK	L	13,561	.0	.0	.0	13,561	.0
38.	Oregon	OR	L	3,155	.0	.0	.0	3,155	.0
39.	Pennsylvania	PA	L	26,544	.0	.0	.0	26,544	.0
40.	Rhode Island	RI	L	600	.0	.0	.0	600	.0
41.	South Carolina	SC	L	21,933	.0	.0	.0	21,933	.0
42.	South Dakota	SD	L	720	.0	.0	.0	720	.0
43.	Tennessee	TN	L	19,291	.0	.0	.0	19,291	.0
44.	Texas	TX	L	187,838	.0	.0	.0	187,838	.0
45.	Utah	UT	L	120	.0	.0	.0	120	.0
46.	Vermont	VT	L	.0	.0	.0	.0	.0	.0
47.	Virginia	VA	L	14,301	.0	.0	.0	14,301	.0
48.	Washington	WA	L	7,538	.0	.0	.0	7,538	.0
49.	West Virginia	WV	L	5,953	.0	.0	.0	5,953	.0
50.	Wisconsin	WI	L	1,884	.0	.0	.0	1,884	.0
51.	Wyoming	WY	L	108	.0	.0	.0	108	.0
52.	American Samoa	AS	N	.0	.0	.0	.0	.0	.0
53.	Guam	GU	N	.0	.0	.0	.0	.0	.0
54.	Puerto Rico	PR	N	.0	.0	.0	.0	.0	.0
55.	U.S. Virgin Islands	VI	L	.0	.0	.0	.0	.0	.0
56.	Northern Mariana Islands	MP	N	.0	.0	.0	.0	.0	.0
57.	Canada	CAN	N	1,200	.0	.0	.0	1,200	.0
58.	Aggregate Other Aliens	OT	XXX	2,763	.0	.0	.0	2,763	.0
59.	Subtotal	(a)	51	1,545,861	7,445	.0	.0	1,553,306	.0
90.	Reporting entity contributions for employee benefits plans	XXX		.0	.0	.0	.0	.0	.0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		19,716	.0	.0	.0	19,716	.0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		.0	.0	.0	.0	.0	.0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		73,139	.0	.0	.0	73,139	.0
94.	Aggregate or other amounts not allocable by State	XXX		.0	.0	.0	.0	.0	.0
95.	Totals (Direct Business)	XXX		1,638,716	7,445	.0	.0	1,646,161	.0
96.	Plus Reinsurance Assumed	XXX		.0	.0	.0	.0	.0	.0
97.	Totals (All Business)	XXX		1,638,716	7,445	.0	.0	1,646,161	.0
98.	Less Reinsurance Ceded	XXX		49,604	2,400	.0	.0	52,004	.0
99.	Totals (All Business) less Reinsurance Ceded	XXX		1,589,112	5,045	.0	.0	1,594,157	.0
DETAILS OF WRITE-INS									
58001.	ZZZ Other alien	XXX		2,763	.0	.0	.0	2,763	.0
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		.0	.0	.0	.0	.0	.0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		2,763	.0	.0	.0	2,763	.0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		.0	.0	.0	.0	.0	.0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		.0	.0	.0	.0	.0	.0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial, Inc.		52-1222820		DE
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company	Insurer	84-0499703	68713	CO
Midwestern United Life Insurance Company	Insurer	35-0838945	66109	IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC		46-3607309		DE
Roaring River IV, LLC	Insurer	80-0955075	15365	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Security Life of Denver International Limited	Insurer	98-0138339	15321	AZ
Roaring River II, Inc.	Insurer	27-2278894	14007	AZ
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya Custom Investments LLC		27-2278894		DE
Voya II Custom Investments LLC		27-1108872		DE
Rancho Mountain Properties, Inc.		27-2987157		DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		CT
All 1, LLC				CT
All 2, LLC				CT
All 3, LLC				CT
All 4, LLC				CT
IB Holdings LLC		41-1983894		VA
The New Providence Insurance Company, Limited		98-0161114		CYM
ILICA LLC		06-1067464		CT
Langhorne I, LLC	Insurer	46-1051195	15364	MO
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Plan Services, LLC		04-3516284		DE
Australia Retirement Services Holding, LLC		26-0037599		DE
Voya Retirement Advisors, LLC		22-1862786		NJ
Voya Institutional Trust Company		46-5416028		CT
Voya Insurance and Annuity Company	Insurer	41-0991508	80942	IA
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Insurance Solutions, Inc.		06-1465377		CT
Voya International Nominee Holdings, Inc.		06-0952776		CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC		86-1020893		DE
Voya Investments Distributor, LLC		03-0485744		DE
Voya Investments, LLC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P.				DE
Voya Alternative Asset Management Ireland Limited				IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC				DE
Voya Furman Selz Investments III LLC		13-4127836		DE
Voya Pomona Holdings LLC		13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P.				DE
Opportunity Investor P Secondary Associates, LLC				DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates IV LP		13-4019251		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Energy Partners, L.P.				DE
Pomona Associates VIII, L.P.		37-1698452		DE

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors L.P.		13-3891274		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Primary Associates I, LLC		13-4152010		DE
Pomona Investors L.P.		13-3981274		DE
Pomona Primary Associates II LLC		13-4152008		DE
Pomona Holdings Associates II, LLC		13-4080968		DE
Pomona Investors II, L.P.		13-4080968		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Secondary Associates IV LLC		13-4152000		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC		26-1668484		DE
Pomona Associates VII, L.P.		26-1701070		DE
Parent/Subsidiary listing is not repeated				
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates II LLC		36-4577583		DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates LLC		20-0554145		DE
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd.				GBR
Pomona Europe Advisers Limited				GBR
Voya Realty Group LLC		13-4003969		DE
Voya Investment Management Co. LLC		06-0888148		DE
Voya Investment Management (Bermuda) Holdings Limited				BMU
Voya Investment Management (UK) Limited				GBR
Voya Investment Trust Co.		06-1440627		CT
Voya Retirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
Directed Services LLC		14-1984144		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Voya Financial Partners, LLC		06-1375177		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Voya Payroll Management, Inc.		52-2197204		DE

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

	Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Services Company			52-1317217		DE

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						All 1, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 2, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 3, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 4, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-0037599				Australia Retirement Services Holding, LLC	DE	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		14-1984144	2000497	0000826606		Directed Services LLC	DE	NIA	Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-1983894				IB Holdings LLC	VA	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						IIPS OF FLORIDA, LLC	FL	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1067464				ILICA LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						ING Pomona Private Equity Management (Luxembourg) S.A.	LUX	NIA	Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15364	46-1051195				Langhorne I, LLC	MO	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	IN	RE	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Secondary Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P, L.P.	DE	NIA	Opportunity Investor P Associates, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona Secondary Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona Secondary Associates V LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona Secondary Associates VII LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Asia Limited	HKG	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.			Pomona Secondary Co-Investment Associates, LP	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Third Party Shareholders	Ownership	79.930	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.			Voya Investment Management Alternative	Ownership	19.070	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Energy Partners US, L.P.	DE	NIA	Pomona Capital VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Engery Partners, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Europe Advisers Limited	GBR	NIA	Pomona Europe, Ltd.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Europe, Ltd.	GBR	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150600				Pomona G.P. Holdings LLC	DE	NIA	Voya Pomona Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080968				Pomona Holdings Associates II, LLC	DE	NIA	Pomona Primary Associates II LLC	Ownership	100.000	Voya Financial, Inc.	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL		13-4150970				Pomona Holdings Associates III LLC	DE	NIA	Pomona Primary Associates III LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona Primary Associates I, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4149700				Pomona Management LLC	DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152010				Pomona Primary Associates I, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152000				Pomona Secondary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona Secondary Co-Investment Associates, LLC	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		16-1771993				Pomona Voya (US) Holdings Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona Voya (US) Holdings Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, LLC	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Third Party Shareholders	Ownership	50.000	Voya Financial, Inc.	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Ownership	49.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	21.980	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	25.970	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	33.300	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	17.320	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	32.690	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	18.160	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2987157				Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	67105	41-0451140		0001108874		ReliaStar Life Insurance Company	MN	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						ReliaStar Life Insurance Company of New York								
4832	VOYA FINANCIAL	61360	53-0242530		0001163710			NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Roaring River II, Inc.	AZ	IA	Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	14007	27-2278894				Roaring River IV Holdings, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15365	80-0955075				Roaring River IV, LLC	MO	IA	Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	13583	26-3355951				Roaring River, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-1437826				Security Life Assignment Corporation	CO	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL	68713	84-0499703		0000848338		Security Life of Denver Insurance Company Security Life of Denver International Limited	CO	UDP	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15321	98-0138339					AZ	IA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-1108872				SLDI Georgia Holdings, Inc. The New Providence Insurance Company, Limited	GA	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		98-0161114					CYM	NIA	IB Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	32.200	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	30.200	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	36.600	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Alternative Asset Management Ireland Limited	IRL	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3863170				Voya Alternative Asset Management LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-1251388		0000921271		Voya America Equities, Inc.	CO	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	Y	
4832	VOYA FINANCIAL		86-1020892		0000882860		Voya Capital, LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2278894				Voya Custom Investments LLC	DE	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-0945505		0000073520		Voya Financial Advisors, Inc.	MN	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1375177		0000912650		Voya Financial Partners, LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1956344				Voya Financial Products Company, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-1222820			NYSE	Voya Financial, Inc.	DE	UIP	Third Party Shareholders	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		86-1020893		0001266464		Voya Funds Services, LLC	DE	NIA	Voya Capital, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4127836				Voya Furman Selz Investments III LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		02-0488491				Voya Holdings Inc.	CT	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-1108872				Voya II Custom Investments LLC	DE	NIA	SLDI Georgia Holdings, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		04-3516284				Voya Institutional Plan Services, LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		46-5416028				Voya Institutional Trust Company	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	80942	41-0991508		0000836658		Voya Insurance and Annuity Company	IA	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1465377				Voya Insurance Solutions, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-0952776				Voya International Nominee Holdings, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Investment Management (Bermuda) Holdings Limited	BMU	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Investment Management (UK) Limited	GBR	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Investment Management Alternative Assets LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4038444				Voya Investment Management Co. LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-0888148		0000033670		Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		58-2361003		0010542667		Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1440627				Voya Investment Trust Co.	CT	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		03-0485744		0000936854		Voya Investments Distributor, LLC	DE	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		03-0402099				Voya Investments, LLC	AZ	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Multi-Strategy Opportunity Fund LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-2197204				Voya Payroll Management, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific G.P. Limited	CYM	NIA	Pomona Voya Asia Pacific Associates, L.P.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
..4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P. ....	..DE.....	..NIA.....	Security Life of Denver Insurance Company .	Management.....	..0.000	Voya Financial, Inc. ....	..N.....	
..4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC .....	..DE.....	..NIA.....	Voya Investment Management Alternative Assets LLC	Ownership.....	..100.000	Voya Financial, Inc. ....	..N.....	
..4832	VOYA FINANCIAL		13-4003969				Voya Realty Group LLC .....	..DE.....	..NIA.....	Voya Investment Management Alternative Assets LLC	Ownership.....	..100.000	Voya Financial, Inc. ....	..N.....	
..4832	VOYA FINANCIAL		22-1862786		0000028601		Voya Retirement Advisors, LLC .....	..NJ.....	..NIA.....	Voya Institutional Plan Services, LLC	Ownership.....	..100.000	Voya Financial, Inc. ....	..N.....	
..4832	VOYA FINANCIAL .....	..86509	71-0294708		0000837010		Voya Retirement Insurance and Annuity Company .....	..CT.....	..IA.....	Voya Holdings Inc.	Ownership.....	..100.000	Voya Financial, Inc. ....	..N.....	
..4832	VOYA FINANCIAL		52-1317217				Voya Services Company .....	..DE.....	..NIA.....	Voya Financial, Inc.	Ownership.....	..100.000	Voya Financial, Inc. ....	..N.....	

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

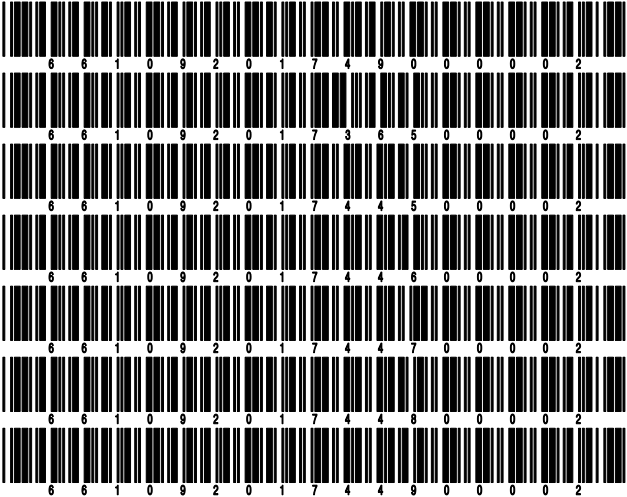
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	18,810,824	14,738,318
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	500,000	3,400,633
2.2 Additional investment made after acquisition	166,253	1,072,737
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	511	1,216
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	838,114	402,079
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,639,474	18,810,824
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	18,639,474	18,810,824
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	18,639,474	18,810,824

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	25,944	27,103
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	113	255
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	(7,521)	(1,414)
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,536	25,944
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	18,536	25,944

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	195,595,257	202,297,954
2. Cost of bonds and stocks acquired	15,418,596	47,951,311
3. Accrual of discount	83,209	122,373
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	245,115	236,049
6. Deduct consideration for bonds and stocks disposed of	12,530,612	54,193,535
7. Deduct amortization of premium	287,166	818,895
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	198,524,399	195,595,257
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	198,524,399	195,595,257

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	125,233,475	1,730,617	3,318,695	445,609	125,233,475	124,091,006	0	128,104,346
2. NAIC 2 (a)	64,869,248	2,493,159	0	(1,037,451)	64,869,248	66,324,956	0	59,636,167
3. NAIC 3 (a)	6,711,123	0	157,657	533,555	6,711,123	7,087,021	0	6,709,553
4. NAIC 4 (a)	996,401	0	0	20	996,401	996,421	0	1,120,196
5. NAIC 5 (a)	0	0	0	0	0	0	0	0
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total Bonds	197,810,247	4,223,776	3,476,352	(58,267)	197,810,247	198,499,403	0	195,570,262
PREFERRED STOCK								
8. NAIC 1	25,000	0	0	0	25,000	25,000	0	25,000
9. NAIC 2	0	0	0	0	0	0	0	0
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	25,000	0	0	0	25,000	25,000	0	25,000
15. Total Bonds and Preferred Stock	197,835,247	4,223,776	3,476,352	(58,267)	197,835,247	198,524,403	0	195,595,262

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

SCHEDULE B - PART 2

[illegible]

SCHEDULE B - PART 3

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
29032	TAMPA	FL		04/11/2014	05/01/2017	599,852	0	0	0	0	0	0	599,852	599,852	0	0	0
0199999. Mortgages closed by repayment																	
26718	ANAHEIM	CA		12/29/1998		599,852	0	0	0	0	0	0	599,852	599,852	0	0	0
28819	LOS ANGELES	CA		12/19/2012		622,126	0	0	0	0	0	0	0	3,362	0	0	0
28994	SANTA CLARA	CA		02/07/2014		986,785	0	0	0	0	0	0	0	4,521	0	0	0
29068	SACRAMENTO	CA		07/30/2014		587,912	0	0	0	0	0	0	0	3,766	0	0	0
29204	SAN FRANCISCO	CA		04/01/2015		969,485	0	0	0	0	0	0	0	4,794	0	0	0
29388	REDONDO BEACH	CA		05/11/2016		494,224	0	0	0	0	0	0	0	2,963	0	0	0
29081	PARKER	CO		07/29/2014		431,157	0	0	0	0	0	0	0	7,925	0	0	0
28976	WASHINGTON	DC		12/05/2013		477,181	0	0	0	0	0	0	0	2,139	0	0	0
29057	MELROSE	IL		07/09/2014		926,492	0	0	0	0	0	0	0	5,457	0	0	0
29234	CHICAGO	IL		09/22/2015		830,832	0	16	0	0	16	0	0	0	0	0	0
29079	INDIANAPOLIS	IN		08/01/2014		795,400	0	0	0	0	0	0	0	3,484	0	0	0
29399	SOUTH BEND	IN		04/01/2016		509,576	0	166	0	0	166	0	0	0	0	0	0
28344	GASTONIA	NC		02/01/2011		261,824	0	0	0	0	0	0	0	14,400	0	0	0
29497	SUMMIT	NJ		02/15/2017		0	0	0	0	0	0	0	0	3,170	0	0	0
29003	NEW YORK	NY		05/12/2014		308,574	0	0	0	0	0	0	0	1,388	0	0	0
29242	OLMSTEAD FALLS	OH		12/28/2015		983,884	0	0	0	0	0	0	0	4,544	0	0	0
28980	MONROEVILLE	PA		03/14/2014		456,623	0	0	0	0	0	0	0	4,292	0	0	0
28813	AUSTIN	TX		01/25/2013		370,748	0	0	0	0	0	0	0	2,347	0	0	0
29108	SPRING	TX		10/30/2014		869,956	0	73	0	0	73	0	0	0	0	0	0
2881302	AUSTIN	TX		01/25/2013		459,776	0	0	0	0	0	0	0	2,871	0	0	0
29121	MILWAUKEE	WI		02/20/2015		942,561	0	0	0	0	0	0	0	8,655	0	0	0

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
29318	WALKESHA	WI		02/11/2016		491,105	0	0	0	0	0	0	0	3,055	0	0	0
0299999. Mortgages with partial repayments						13,108,588	0	255	0	0	255	0	0	121,438	0	0	0
0599999 - Totals						13,708,440	0	255	0	0	255	0	599,852	721,290	0	0	0

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912828-NB-9	TREASURY NOTE		.06/15/2017	CITIGROUP GLOBAL MARKETS INC		208,236	210,000	1,085	1
0599999. Subtotal - Bonds - U.S. Governments						208,236	210,000	1,085	XXX
12594X-AM-6	CSMC 17-HL1		.06/26/2017	CREDIT SUISSE SECURITIES (USA) LLC		200,484	200,000	544	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						200,484	200,000	544	XXX
20267V-AC-1	CBSLT 17-AGS		.06/02/2017	GOLDMAN SACHS & CO		499,974	500,000	.0	2Z
27034G-AB-3	EARN 16-A		.05/17/2017	MORGAN STANLEY & CO. INC.		319,453	319,653	.599	1Z
27034J-AB-7	EARN 16-B		.05/17/2017	BARCLAYS CAPITAL INC		752,457	744,086	1,685	1Z
47760Q-AA-1	JIMMY 17-1A		.06/27/2017	BARCLAYS CAPITAL INC		500,000	500,000	.0	2FE
83405J-AB-1	SCLP 17-4		.06/27/2017	DEUTSCHE BANK SECURITIES, INC.		249,987	250,000	.0	1FE
902494-BC-6	TYSON FOODS INC		.05/23/2017	MORGAN STANLEY & CO. INC.		499,165	500,000	.0	2FE
136385-AX-9	CANADIAN NATURAL RESOURCES LTD	A	.05/23/2017	J.P. MORGAN SECURITIES, INC.		498,480	500,000	.0	2FE
05964H-AB-1	BANCO SANTANDER SA	D	.04/04/2017	BANK OF AMERICA SECURITIES LLC		495,540	500,000	.0	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,815,056	3,813,739	2,284	XXX
8399997. Total - Bonds - Part 3						4,223,776	4,223,739	3,913	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						4,223,776	4,223,739	3,913	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						4,223,776	XXX	3,913	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 0

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36202A-2M-8	GNMA2 30YR		03/01/2017	VARIOUS		37	37	34	36	.0	.1	.0	.1	.0	.37	.0	.0	.0	.1	06/20/2017	1FE
36202A-5L-7	GNMA2 30YR		06/01/2017	MBS PAYDOWN		47	47	41	47	.0	.1	.0	.1	.0	.47	.0	.0	.0	.2	10/20/2017	1FE
36202A-6Z-5	GNMA 30YR		06/01/2017	MBS PAYDOWN		14	14	15	14	.0	.0	.0	.0	.0	.14	.0	.0	.0	.1	12/20/2017	1FE
36202B-DE-2	GNMA2 30YR		06/01/2017	MBS PAYDOWN		2	2	2	2	.0	.0	.0	.0	.0	.2	.0	.0	.0	.0	06/20/2018	1FE
36202B-VS-1	GNMA2 30YR		06/01/2017	MBS PAYDOWN		91	91	91	91	.0	.0	.0	.0	.0	.91	.0	.0	.0	.4	12/20/2020	1FE
36202F-HX-7	GNMA2 30YR		06/01/2017	MBS PAYDOWN	14,941	14,941	15,653	15,005	.0	(64)	.0	(64)	.0	.0	14,941	.0	.0	.0	283	07/20/2040	1FE
36203D-J4-3	GNMA 30YR		06/01/2017	MBS PAYDOWN		238	238	236	237	.0	.0	.0	.0	.0	.238	.0	.0	.0	.6	12/15/2023	1FE
36203E-LM-8	GNMA 30YR		06/01/2017	MBS PAYDOWN		29	29	29	29	.0	.0	.0	.0	.0	.29	.0	.0	.0	.1	12/15/2023	1FE
36203K-H2-3	GNMA 30YR		06/01/2017	MBS PAYDOWN		646	646	641	646	.0	.0	.0	.0	.0	.646	.0	.0	.0	.18	12/15/2023	1FE
36203K-JD-7	GNMA 30YR		06/01/2017	MBS PAYDOWN		182	182	181	182	.0	.0	.0	.0	.0	.182	.0	.0	.0	.5	12/15/2023	1FE
36203L-QM-7	GNMA 30YR		04/01/2017	MBS PAYDOWN		28	28	29	28	.0	.0	.0	.0	.0	.28	.0	.0	.0	.1	05/15/2023	1FE
36203V-L3-2	GNMA 30YR		06/01/2017	MBS PAYDOWN		186	186	184	186	.0	.0	.0	.0	.0	.186	.0	.0	.0	.5	12/15/2023	1FE
36204C-6R-7	GNMA 30YR		06/01/2017	MBS PAYDOWN		208	208	206	208	.0	.0	.0	.0	.0	.208	.0	.0	.0	.6	12/15/2023	1FE
36204L-ZF-1	GNMA 30YR		06/01/2017	MBS PAYDOWN		449	449	446	449	.0	.0	.0	.0	.0	.449	.0	.0	.0	.12	12/15/2023	1FE
36220M-D5-5	GNMA2 30YR		06/01/2017	MBS PAYDOWN		927	927	951	928	.0	(2)	.0	(2)	.0	.927	.0	.0	.0	.35	09/20/2019	1FE
36223D-IV-3	GNMA2 30YR		06/01/2017	MBS PAYDOWN		1,060	1,060	1,040	1,058	.0	.2	.0	.2	.0	1,060	.0	.0	.0	.40	03/20/2021	1FE
0599999. Subtotal - Bonds - U.S. Governments						19,085	19,085	19,779	19,146	0	(62)	0	(62)	0	19,085	0	0	0	420	XXX	XXX
3128M6-M6-2	FGOLD 30YR GIANT		06/01/2017	MBS PAYDOWN		2,175	2,175	2,359	2,196	.0	(21)	.0	(21)	.0	2,175	.0	.0	.0	.62	08/01/2038	1FE
3128PS-GU-5	FGOLD 15YR		06/01/2017	MBS PAYDOWN		1,261	1,261	1,321	1,272	.0	(10)	.0	(10)	.0	1,261	.0	.0	.0	.22	09/01/2025	1FE
312929-FS-6	FGOLD 30YR		06/01/2017	MBS PAYDOWN		1,417	1,417	1,499	1,426	.0	(8)	.0	(8)	.0	1,417	.0	.0	.0	.32	11/01/2038	1FE
31292K-2X-4	FGOLD 30YR		06/01/2017	MBS PAYDOWN		10,062	10,062	10,490	10,093	.0	(31)	.0	(31)	.0	10,062	.0	.0	.0	.196	08/01/2040	1FE
312939-WA-5	FGOLD 30YR		06/01/2017	MBS PAYDOWN		14,503	14,503	15,088	14,545	.0	(42)	.0	(42)	.0	14,503	.0	.0	.0	.307	03/01/2040	1FE
312941-SR-4	FGOLD 30YR		06/01/2017	MBS PAYDOWN		22	22	23	22	.0	.0	.0	.0	.0	.22	.0	.0	.0	.0	08/01/2040	1FE
312941-K7-1	FGOLD 30YR		06/01/2017	MBS PAYDOWN		7,281	7,281	7,748	7,316	.0	(34)	.0	(34)	.0	7,281	.0	.0	.0	.136	07/01/2040	1FE
312941-UW-5	FGOLD 30YR		06/01/2017	MBS PAYDOWN		7,071	7,071	7,532	7,102	.0	(31)	.0	(31)	.0	7,071	.0	.0	.0	.149	08/01/2040	1FE
312941-ZQ-3	FGOLD 30YR		06/01/2017	MBS PAYDOWN		7,593	7,593	7,939	7,611	.0	(18)	.0	(18)	.0	7,593	.0	.0	.0	.152	08/01/2040	1FE
31359X-A3-3	FNMA_00-5 MC		06/01/2017	MBS PAYDOWN		.665	.665	.729	.672	.0	(7)	.0	(7)	.0	.665	.0	.0	.0	.26	08/25/2023	1FE
31392D-7E-6	FNMA_02-0 A1		06/01/2017	MBS PAYDOWN		1,505	1,505	1,571	1,506	.0	(2)	.0	(2)	.0	1,505	.0	.0	.0	.41	05/25/2042	1FE
31393C-ZC-0	FNMA_03-46 T		06/01/2017	MBS PAYDOWN		7,968	7,968	8,673	8,002	.0	(34)	.0	(34)	.0	7,968	.0	.0	.0	.170	06/25/2033	1FE
31395A-JY-2	FHLMC 2810 ME		06/01/2017	MBS PAYDOWN		3,287	3,287	3,651	3,314	.0	(27)	.0	(27)	.0	3,287	.0	.0	.0	.74	06/15/2034	1FE
31397J-VU-5	FHLMC 3349 MY		06/01/2017	MBS PAYDOWN		2,067	2,067	2,288	2,089	.0	(22)	.0	(22)	.0	2,067	.0	.0	.0	.46	07/15/2037	1FE
31397N-UG-8	FNMA_09-19D TD		06/01/2017	MBS PAYDOWN		.848	.848	.852	.848	.0	.0	.0	.0	.0	.848	.0	.0	.0	.19	08/25/2036	1FE
31398P-UU-1	FNMA_10-46 OP		06/01/2017	MBS PAYDOWN		1,366	1,366	1,458	1,390	.0	(24)	.0	(24)	.0	1,366	.0	.0	.0	.32	05/25/2040	1FE
31398T-6S-5	FNMA_10-108 BC		06/01/2017	MBS PAYDOWN		2,183	2,183	2,118	2,172	.0	.11	.0	.11	.0	2,183	.0	.0	.0	.34	09/25/2040	1FE
31418S-4V-8	FNMA 30YR		06/01/2017	MBS PAYDOWN		6,098	6,098	6,497	6,133	.0	(35)	.0	(35)	.0	6,098	.0	.0	.0	.129	07/01/2040	1FE
31418U-BS-2	FNMA 30YR		06/01/2017	MBS PAYDOWN		3,170	3,170	3,435	3,190	.0	(20)	.0	(20)	.0	3,170	.0	.0	.0	.67	05/01/2040	1FE
31418V-3A-8	FNMA 30YR		06/01/2017	MBS PAYDOWN		.676	.676	.705	.678	.0	(2)	.0	(2)	.0	.676	.0	.0	.0	.14	07/01/2040	1FE
31418V-UM-2	FNMA 30YR		06/01/2017	MBS PAYDOWN		5,484	5,484	5,926	5,509	.0	(25)	.0	(25)	.0	5,484	.0	.0	.0	.132	08/01/2040	1FE
31418X-EK-0	FNMA 30YR		06/01/2017	MBS PAYDOWN		3,059	3,059	3,189	3,067	.0	(8)	.0	(8)	.0	3,059	.0	.0	.0	.62	08/01/2040	1FE
31419A-L6-2	FNMA 15YR		06/01/2017	MBS PAYDOWN		3,276	3,276	3,437	3,294	.0	(19)	.0	(19)	.0	3,276	.0	.0	.0	.52	09/01/2025	1FE
31419B-SY-2	FNMA 30YR		06/01/2017	MBS PAYDOWN		3,877	3,877	4,040	3,926	.0	(49)	.0	(49)	.0	3,877	.0	.0	.0	.80	08/01/2040	1FE
31419C-RA-7	FNMA 30YR		06/01/2017	MBS PAYDOWN		225	225	240	226	.0	.0	.0	.0	.0	225	.0	.0	.0	.5	08/01/2040	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						97,139	97,139	102,808	97,599	0	(458)	0	(458)	0	97,139	0	0	0	2,039	XXX	XXX
073882-AC-6	BSARM_06-4 2A1		06/01/2017	MBS PAYDOWN		.18,121	.19,524	.11,770	.17,718	.0	403	.0	403	.0	.18,121	.0	.0	.0	.268	10/25/2036	1FM
17305E-EE-1	CCOIT_08-A1 A1		05/17/2017	VARIOUS		1,671,665	1,625,000	1,868,750	1,690,062	.0	(21,787)	.0	(21,787)	.0	1,668,274	.0	3,391	3,391	.66,968	02/07/2020	1FE
27034G-AB-3	EARN_16-A		06/25/2017	MBS PAYDOWN		21,663	21,663	21,649		.0	21	.0	21	.0	21,663	.0	.0	.0	.69	04/25/2033	1Z
27034J-AB-7	EARN_16-B		06/25/2017	MBS PAYDOWN		43,315	43,315	43,802		.0	(7)	.0	(7)	.0	43,315	.0	.0	.0	.168	05/25/2034	1Z
589497-AA-4	MEREY SWEENEY L.P. 144A		05/12/2017	CALLED BONDS at 102.148		297,501	291,245	322,525	298,144	.0	(643)	.0	(643)	.0	297,501	.0	.0	.0	.32,729	12/18/2019	1FE
78445X-AA-4	SLMA_10-1		06/25/2017	MBS PAYDOWN		.200	.200	.200	.200	.0	.0	.0	.0	.0	.200	.0	.0	.0	.1	03/25/2025	3AM
949758-AD-8	WFMSB_04-0 A1		06/01/2017	MBS PAYDOWN		1,334	1,334	1,303	1,332	.0	.1	.0	.1	.0	1,334	.0	.0	.0	.17	08/25/2034	1FM
767201-AH-9	RIO TINTO FIN USA LTD	D	06/21/2017	CALLED BONDS at 107.319		1,073,185	1,000,000	1,294,480	1,088,197	.0	(15,011)	.0	(15,011)	.0	1,073,185	.0	.0	.0	.114,912	05/01/2019	1FE
000000-00-0	PREPAY PEN RECLASS B/T NII & RGCL		06/30/2017	VARIOUS		.0	.0	.0	.0	.0	79,078	.0	79,078	.0	79,078	.0	(79,078)	(79,078)	.0	06/30/2017	1
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,126,984	3,002,281	3,564,479	3,095,653	0	42,055	0	42,055	0	3,202,671	0	(75,687)	(75,687)	215,132	XXX	XXX

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
98372P-AJ-7	XL CAPITAL LTD	D	05/25/2017	JEFFERIES & COMPANY, INC.		177,000	200,000	156,444	157,513	0	(55)	0	(55)	0	157,457	0	19,543	19,543	7,424	01/01/9999	3FE
4899999. Subtotal - Bonds - Hybrid Securities						177,000	200,000	156,444	157,513	0	(55)	0	(55)	0	157,457	0	19,543	19,543	7,424	XXX	XXX
8399997. Total - Bonds - Part 4						3,420,208	3,318,505	3,843,510	3,369,911	0	41,480	0	41,480	0	3,476,352	0	(56,144)	(56,144)	225,015	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,420,208	3,318,505	3,843,510	3,369,911	0	41,480	0	41,480	0	3,476,352	0	(56,144)	(56,144)	225,015	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						3,420,208	XXX	3,843,510	3,369,911	0	41,480	0	41,480	0	3,476,352	0	(56,144)	(56,144)	225,015	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
Bank of America, N.A. Charlotte, NC		0.000	0	0	3,141,624	3,267,697	3,380,796	XXX
JPMorgan Chase Bank, N.A. Columbus, OH		0.000	0	0	321,959	473,685	875,739	XXX
The Bank of New York Mellon ... New York, NY		0.100	38	0	1,860,912	2,647,698	1,693,440	XXX
0199998. Deposits in ... 1 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	52,940	51,131	60,308	XXX
0199999. Totals - Open Depositories	XXX	XXX	38	0	5,377,435	6,440,211	6,010,283	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	38	0	5,377,435	6,440,211	6,010,283	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
0599999. Total - Cash	XXX	XXX	38	0	5,377,435	6,440,211	6,010,283	XXX

STATEMENT AS OF JUNE 30, 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							