



LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2017  
OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 4832 4832 NAIC Company Code 66109 Employer's ID Number 35-0838945  
(Current) (Prior)  
Organized under the Laws of IN, State of Domicile or Port of Entry IN  
Country of Domicile United States of America  
Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948  
Statutory Home Office 111 Monument Circle, Suite 2700, Indianapolis, IN, US 460204  
(Street and Number) (City or Town, State and Zip Code)  
Main Administrative Office 5780 Powers Ferry Road, NW  
(Street and Number) Atlanta, GA, US 30327-4390 770-980-5100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)  
Mail Address 5780 Powers Ferry Road, NW, Atlanta, GA, US 30327-4390  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)  
Primary Location of Books and Records 5780 Powers Ferry Road, NW  
(Street and Number) Atlanta, GA, US 30327-4390 770-980-5100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)  
Internet Website Address www.voya.com  
Statutory Statement Contact Jeanne Symonds, 770-850-7519  
(Name) (Area Code) (Telephone Number)  
FSSC\_Compliance@voya.com, 770-980-5800  
(E-mail Address) (FAX Number)

OFFICERS

President Carolyn MacBurney Johnson, President Treasurer David Scott Pendergrass, SVP and Treasurer  
Secretary Jennifer Marie Ogren, Secretary Appointed Actuary Kenneth Steven Beck, VP and Appointed Actuary

OTHER

Carlo Bertucci, SVP and Chief Tax Officer # Anthony Joseph Brantzeg, SVP and Actuary Clyde Landon Cobb, Jr., SVP & Chief Accounting Officer  
Michael Robert Katz, SVP & Chief Financial Officer Patrick Dearyl Lusk, Senior Vice President Chetlur Srinivasan Ragavan, Executive Vice President  
Michael Scott Smith, Executive Vice President Matthew Toms, Senior Vice President Patricia Julie Walsh, Executive Vice President  
Jean Jinho Weng, Senior Vice President

DIRECTORS OR TRUSTEES

Carolyn MacBurney Johnson, Director Alain Maurice Karaoglan, Director Rodney Owen Martin, Jr., Director and Chairman  
Charles Patrick Nelson, Director Chetlur Srinivasan Ragavan, Director Michael Scott Smith, Director  
Colin Dee Welton, Director #

State of Connecticut/Minnesota/Georgia SS:  
County of Hartford/Hennepin/Fulton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Carolyn MacBurney Johnson  
Carolyn MacBurney Johnson  
President

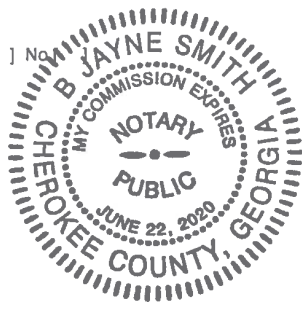
Jennifer Marie Ogren  
Jennifer Marie Ogren  
Secretary

David Scott Pendergrass  
David Scott Pendergrass  
Treasurer

Subscribed and sworn to before me this  
22 day of Jan 2018  
Jan L Samela  
My commission expires 5/31/2018

Subscribed and sworn to before me this  
25 day of January 2018  
Melissa O'Donnell  
MELISSA O'DONNELL  
NOTARY PUBLIC - MINNESOTA  
MY COMMISSION EXPIRES 1/31/2020

Subscribed and sworn to before me this  
30 day of January 2018  
B. Jayne Smith



Is this an original filing? ..... Yes [ X ] No  
State the appendix number .....  
2. Date filed .....  
3. Number of pages attached .....

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D) .....	198,234,421	0	198,234,421	195,570,257
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	25,000	0	25,000	25,000
2.2 Common stocks .....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	18,517,592	0	18,517,592	18,810,824
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Cash (\$ .....5,478,587 , Schedule E - Part 1), cash equivalents (\$ .....0 , Schedule E - Part 2) and short-term investments (\$ .....0 , Schedule DA) .....	5,478,587	0	5,478,587	8,377,225
6. Contract loans (including \$ .....0 premium notes) .....	6,971,827	389,736	6,582,091	7,403,993
7. Derivatives (Schedule DB) .....	0	0	0	0
8. Other invested assets (Schedule BA) .....	7,614	0	7,614	25,944
9. Receivables for securities .....	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	229,235,042	389,736	228,845,306	230,213,243
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	2,383,883	0	2,383,883	2,353,905
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	(1,713)	0	(1,713)	2,127
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	184,703	0	184,703	190,227
15.3 Accrued retrospective premiums (\$ .....0 ) and contracts subject to redetermination (\$ .....0 ) .....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	33,538	0	33,538	41,541
17. Amounts receivable relating to uninsured plans .....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon ....	89,775	0	89,775	62,823
18.2 Net deferred tax asset .....	2,888,830	2,230,753	658,077	1,326,562
19. Guaranty funds receivable or on deposit .....	19,227	0	19,227	16,390
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	151,401	0	151,401	226,301
24. Health care (\$ .....0 ) and other amounts receivable .....	0	0	0	0
25. Aggregate write-ins for other than invested assets .....	411,034	387,868	23,166	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	235,395,719	3,008,357	232,387,362	234,433,119
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27) .....	235,395,719	3,008,357	232,387,362	234,433,119
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Negative IMR .....	387,868	387,868	0	0
2502. Miscellaneous assets .....	23,166	0	23,166	0
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	411,034	387,868	23,166	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ .....87,683,298 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	87,683,298	81,701,281
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....	16,214,616	17,094,664
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	1,441,094	1,560,705
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	0	0
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid (Exhibit 4, Line 10) .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....0 Modco) .....	469,942	496,254
6.2 Dividends not yet apportioned (including \$ .....0 Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	9,070	9,070
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including the liability of \$ .....0 accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....	0	0
9.3 Other amounts payable on reinsurance, including \$ .....0 assumed and \$ .....41,847 ceded .....	41,847	51,851
9.4 Interest maintenance reserve (IMR, Line 6) .....	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$ .....68 accident and health \$ .....0 and deposit-type contract funds \$ .....0 .....	68	68
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	2,053	2,068
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	189,409	197,078
15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....	0	0
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	187,724	206,712
17. Amounts withheld or retained by company as agent or trustee .....	9,598	3,428
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	86,338	67,981
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	1,502,931	1,315,585
24.02 Reinsurance in unauthorized and certified (\$ .....0 ) companies .....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ .....0 ) reinsurers .....	0	0
24.04 Payable to parent, subsidiaries and affiliates .....	165,019	290,743
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	0	0
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	100,000	0
24.10 Payable for securities lending .....	0	0
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	90,050	57,094
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	108,193,058	103,054,582
27. From Separate Accounts Statement .....	0	0
28. Total liabilities (Lines 26 and 27) .....	108,193,058	103,054,582
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	9,393,754	9,393,754
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	112,300,549	119,484,783
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	121,694,303	128,878,537
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	124,194,303	131,378,537
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	232,387,362	234,433,119
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed property .....	90,050	57,089
2502. Miscellaneous liabilities .....	0	5
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	90,050	57,094
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	2,933,032	3,136,798
2. Considerations for supplementary contracts with life contingencies .....	5,068	166,432
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	10,027,095	10,059,309
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	15,012	11,011
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	248	1,116
7. Reserve adjustments on reinsurance ceded .....	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0
8.3 Aggregate write-ins for miscellaneous income .....	15	7,988
9. Total (Lines 1 to 8.3) .....	12,980,470	13,382,654
10. Death benefits .....	6,246,676	5,912,578
11. Matured endowments (excluding guaranteed annual pure endowments) .....	349,213	381,377
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	369,299	365,363
13. Disability benefits and benefits under accident and health contracts .....	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	45,793	48,733
15. Surrender benefits and withdrawals for life contracts .....	2,283,942	2,296,592
16. Group conversions .....	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	399,568	614,389
18. Payments on supplementary contracts with life contingencies .....	72,540	71,729
19. Increase in aggregate reserves for life and accident and health contracts .....	5,982,017	(4,018,990)
20. Totals (Lines 10 to 19) .....	15,749,049	5,671,771
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	138,953	146,708
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	0	0
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....	1,424,645	1,438,791
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	133,669	110,295
25. Increase in loading on deferred and uncollected premiums .....	3,124	2,893
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0
27. Aggregate write-ins for deductions .....	3,464	66
28. Totals (Lines 20 to 27) .....	17,452,905	7,370,524
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(4,472,435)	6,012,130
30. Dividends to policyholders .....	347,588	388,607
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(4,820,023)	5,623,523
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	1,744,712	1,933,308
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(6,564,735)	3,690,215
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(255,559) (excluding taxes of \$ .....24,549 transferred to the IMR) .....	551,744	6,182
35. Net income (Line 33 plus Line 34) .....	(6,012,991)	3,696,397
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	131,378,537	127,684,648
37. Net income (Line 35) .....	(6,012,991)	3,696,397
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(6,278) .....	(11,659)	(919)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0
40. Change in net deferred income tax .....	1,201,585	23,600
41. Change in nonadmitted assets .....	(2,173,823)	161,676
42. Change in liability for reinsurance in unauthorized and certified companies .....	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	0	0
44. Change in asset valuation reserve .....	(187,346)	(179,391)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	0	0
47. Other changes in surplus in Separate Accounts Statement .....	0	0
48. Change in surplus notes .....	0	0
49. Cumulative effect of changes in accounting principles .....	0	0
50. Capital changes:		
50.1 Paid in .....	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0
50.3 Transferred to surplus .....	0	0
51. Surplus adjustment:		
51.1 Paid in .....	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0
51.3 Transferred from capital .....	0	0
51.4 Change in surplus as a result of reinsurance .....	0	0
52. Dividends to stockholders .....	0	0
53. Aggregate write-ins for gains and losses in surplus .....	0	(7,474)
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(7,184,234)	3,693,888
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	124,194,303	131,378,537
<b>DETAILS OF WRITE-INS</b>		
08.301. Miscellaneous income .....	15	7,988
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	15	7,988
2701. Miscellaneous expenses .....	3,464	66
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	3,464	66
5301. Prior period adjustments .....	0	(7,474)
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	0	(7,474)

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance .....	2,939,272	3,150,954
2. Net investment income .....	10,486,527	10,810,734
3. Miscellaneous income .....	7,041	180,734
4. Total (Lines 1 through 3) .....	13,432,840	14,142,422
5. Benefit and loss related payments .....	9,842,851	9,848,400
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,770,111	1,737,039
8. Dividends paid to policyholders .....	373,900	402,075
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (123,177) tax on capital gains (losses) .....	1,540,654	2,008,648
10. Total (Lines 5 through 9) .....	13,527,516	13,996,162
11. Net cash from operations (Line 4 minus Line 10) .....	(94,676)	146,260
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	21,891,211	54,193,535
12.2 Stocks .....	0	0
12.3 Mortgage loans .....	1,084,008	402,079
12.4 Real estate .....	0	0
12.5 Other invested assets .....	610	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0
12.7 Miscellaneous proceeds .....	100,000	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	23,075,829	54,595,614
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	24,621,361	47,951,311
13.2 Stocks .....	0	0
13.3 Mortgage loans .....	789,758	4,473,370
13.4 Real estate .....	0	0
13.5 Other invested assets .....	218	255
13.6 Miscellaneous applications .....	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	25,411,337	52,424,936
14. Net increase (decrease) in contract loans and premium notes .....	(493,848)	(324,386)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(1,841,660)	2,495,065
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0
16.3 Borrowed funds .....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(880,048)	(81,118)
16.5 Dividends to stockholders .....	0	0
16.6 Other cash provided (applied) .....	(82,253)	(135,573)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(962,301)	(216,691)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(2,898,638)	2,424,634
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	8,377,225	5,952,591
19.2 End of year (Line 18 plus Line 19.1) .....	5,478,587	8,377,225

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS**

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts .....	2,933,032	0	2,925,073	7,959	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies .....	5,068	0	0	0	5,068	0	0	0	0	0	0	0
3. Net investment income .....	10,027,095	0	5,600,668	0	4,426,427	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR) .....	15,012	0	(47,668)	0	62,680	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	248	0	0	248	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts .....	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	15	0	0	0	15	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3) .....	12,980,470	0	8,478,074	8,207	4,494,190	0	0	0	0	0	0	0
10. Death benefits .....	6,246,676	0	6,246,676	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	349,213	0	349,213	0	0	0	0	0	0	0	0	0
12. Annuity benefits .....	369,299	0	0	369,299	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts .....	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	45,793	0	45,793	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	2,283,942	0	2,168,873	115,069	0	0	0	0	0	0	0	0
16. Group conversions .....	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	399,588	0	466,152	1,078	(67,662)	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies .....	72,540	0	0	0	72,540	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	5,982,017	0	6,160,585	(172,669)	(5,899)	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19) .....	15,749,049	0	15,437,292	312,778	(1,021)	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	138,953	0	138,674	279	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses .....	1,424,645	0	1,162,918	0	261,727	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	133,669	0	118,558	0	15,111	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums .....	3,124	0	3,124	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions .....	3,464	0	1,044	1,252	1,168	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27) .....	17,452,905	0	16,861,612	314,309	276,984	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(4,472,435)	0	(8,383,538)	(306,103)	4,217,205	0	0	0	0	0	0	0
30. Dividends to policyholders .....	347,588	0	347,588	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(4,820,023)	0	(8,731,126)	(306,103)	4,217,205	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains) .....	1,744,712	0	3,160,421	110,800	(1,526,509)	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(6,564,735)	0	(11,891,547)	(416,903)	5,743,714	0	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301. Miscellaneous income .....	15	0	0	0	15	0	0	0	0	0	0	0
08.302. ....												
08.303. ....												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	15	0	0	0	15	0	0	0	0	0	0	0
2701. Miscellaneous expenses .....	3,464	0	1,044	1,252	1,168	0	0	0	0	0	0	0
2702. ....												
2703. ....												
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	3,464	0	1,044	1,252	1,168	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI:   Line 1 .....0 , Line 10 .....0 , Line 16 .....0 , Line 23 .....0 , Line 24 .....0

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1  Total	2  Industrial Life	Ordinary			6  Credit Life (Group and Individual)	Group	
			3  Life Insurance	4  Individual Annuities	5  Supplementary Contracts		7  Life Insurance	8  Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	81,701,281	0	77,129,870	4,407,717	163,694	0	0	0
2. Tabular net premiums or considerations .....	2,846,326	0	2,846,326	0	0	0	0	0
3. Present value of disability claims incurred .....	0	0	0	0	XXX	0	0	0
4. Tabular interest .....	3,151,793	0	2,982,527	164,317	4,949	0	0	0
5. Tabular less actual reserve released .....	77,998	0	0	16,306	61,692	0	0	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....	0	XXX	0	XXX	XXX	XXX	XXX	XXX
7. Other increases (net) .....	10,000,000	0	10,000,000	0	0	0	0	0
8. Totals (Lines 1 to 7) .....	97,777,398	0	92,958,723	4,588,340	230,335	0	0	0
9. Tabular cost .....	5,466,614	0	5,466,614	0	XXX	0	0	0
10. Reserves released by death .....	1,969,588	0	1,969,588	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net) .....	2,232,066	0	2,232,066	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	425,832	0	0	353,292	72,540	0	0	0
13. Net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13) .....	10,094,100	0	9,668,268	353,292	72,540	0	0	0
15. Reserve December 31, current year .....	87,683,298	0	83,290,455	4,235,048	157,795	0	0	0

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds .....	(a) .....440,216	.....439,686
1.1	Bonds exempt from U.S. tax .....	(a) .....0	.....0
1.2	Other bonds (unaffiliated) .....	(a) .....8,716,581	.....8,746,234
1.3	Bonds of affiliates .....	(a) .....0	.....0
2.1	Preferred stocks (unaffiliated) .....	(b) .....1,200	.....1,200
2.11	Preferred stocks of affiliates .....	(b) .....0	.....0
2.2	Common stocks (unaffiliated) .....	.....0	.....0
2.21	Common stocks of affiliates .....	.....0	.....0
3.	Mortgage loans .....	(c) .....804,273	.....805,147
4.	Real estate .....	(d) .....0	.....0
5	Contract loans .....	.....328,242	.....347,226
6	Cash, cash equivalents and short-term investments .....	(e) .....819	.....819
7	Derivative instruments .....	(f) .....0	.....0
8.	Other invested assets .....	.....11,886	.....11,886
9.	Aggregate write-ins for investment income .....	.....4,506	.....4,506
10.	Total gross investment income .....	10,307,724	10,356,704
11.	Investment expenses .....		(g) .....329,610
12.	Investment taxes, licenses and fees, excluding federal income taxes .....		(g) .....0
13.	Interest expense .....		(h) .....0
14.	Depreciation on real estate and other invested assets .....		(i) .....0
15.	Aggregate write-ins for deductions from investment income .....		.....0
16.	Total deductions (Lines 11 through 15) .....		.....329,610
17.	Net investment income (Line 10 minus Line 16)		10,027,094
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income .....	.....4,506	.....4,506
0902.	.....		
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	4,506	4,506
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$ .....166,614 accrual of discount less \$ .....598,929 amortization of premium and less \$ .....17,639 paid for accrued interest on purchases.
- (b) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued dividends on purchases.
- (c) Includes \$ .....1,019 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued interest on purchases.
- (d) Includes \$ .....0 for company's occupancy of its own buildings; and excludes \$ .....0 interest on encumbrances.
- (e) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued interest on purchases.
- (f) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium.
- (g) Includes \$ .....0 investment expenses and \$ .....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ .....0 interest on surplus notes and \$ .....0 interest on capital notes.
- (i) Includes \$ .....0 depreciation on real estate and \$ .....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	(17,261)	0	(17,261)	0	0
1.1	Bonds exempt from U.S. tax .....	0	0	0	0	0
1.2	Other bonds (unaffiliated) .....	383,585	0	383,585	0	0
1.3	Bonds of affiliates .....	0	0	0	0	0
2.1	Preferred stocks (unaffiliated) .....	0	0	0	0	0
2.11	Preferred stocks of affiliates .....	0	0	0	0	0
2.2	Common stocks (unaffiliated) .....	0	0	0	0	0
2.21	Common stocks of affiliates .....	0	0	0	0	0
3.	Mortgage loans .....	0	0	0	0	0
4.	Real estate .....	0	0	0	0	0
5.	Contract loans .....	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments .....	0	0	0	0	0
7.	Derivative instruments .....	0	0	0	0	0
8.	Other invested assets .....	0	0	0	(17,937)	0
9.	Aggregate write-ins for capital gains (losses) .....	0	0	0	0	0
10.	Total capital gains (losses)	366,324	0	366,324	(17,937)	0
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>FIRST YEAR (other than single)</b>											
1. Uncollected .....	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued .....	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:											
3.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2) .....	0	0	0	0	0	0	0	0	0	0	0
4. Advance .....	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4 .....	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
6.4 Net .....	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4 .....	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance) ..	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8) .....	0	0	0	0	0	0	0	0	0	0	0
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
10.4 Net .....	0	0	0	0	0	0	0	0	0	0	0
<b>RENEWAL</b>											
11. Uncollected .....	(246)	0	(546)	300	0	0	0	0	0	0	0
12. Deferred and accrued .....	177,902	0	177,902	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct .....	188,389	0	186,889	1,500	0	0	0	0	0	0	0
13.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded .....	10,733	0	9,533	1,200	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12) .....	177,656	0	177,356	300	0	0	0	0	0	0	0
14. Advance .....	9,070	0	9,070	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14 .....	168,586	0	168,286	300	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct .....	3,032,184	0	3,019,265	12,919	0	0	0	0	0	0	0
16.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded .....	92,912	0	87,952	4,960	0	0	0	0	0	0	0
16.4 Net .....	2,939,272	0	2,931,313	7,959	0	0	0	0	0	0	0
17. Line 15 + Line 16.4 .....	3,107,858	0	3,099,599	8,259	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance) ..	174,826	0	174,526	300	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct .....	3,026,840	0	3,013,921	12,919	0	0	0	0	0	0	0
19.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded .....	93,808	0	88,848	4,960	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18) .....	2,933,032	0	2,925,073	7,959	0	0	0	0	0	0	0
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct .....	3,026,840	0	3,013,921	12,919	0	0	0	0	0	0	0
20.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded .....	93,808	0	88,848	4,960	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	2,933,032	0	2,925,073	7,959	0	0	0	0	0	0	0

**EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS  
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums .....	7,382	.0	7,382	.0	.0	.0	.0	.0	.0	.0	.0
22. All other .....	38,011	.0	38,011	.0	.0	.0	.0	.0	.0	.0	.0
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23.3 Net ceded less assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24. Single:											
24.1 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.3 Net ceded less assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
25. Renewal:											
25.1 Reinsurance ceded .....	248	.0	.0	248	.0	.0	.0	.0	.0	.0	.0
25.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
25.3 Net ceded less assumed .....	248	0	0	248	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....	248	.0	.0	248	.0	.0	.0	.0	.0	.0	.0
26.2 Reinsurance assumed (Page 6, Line 22) .....	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed .....	248	.0	.0	248	.0	.0	.0	.0	.0	.0	.0
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....	0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Single .....	0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
29. Renewal .....	138,953	.0	138,674	279	.0	.0	.0	.0	.0	.0	.0
30. Deposit-type contract funds .....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	138,953	0	138,674	279	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent .....	30,678	0	0	0	0	30,678
2. Salaries and wages .....	760,192	0	0	0	0	760,192
3.11 Contributions for benefit plans for employees .....	71,710	0	0	0	0	71,710
3.12 Contributions for benefit plans for agents .....	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans .....	316	0	0	0	0	316
3.22 Payments to agents under non-funded benefit plans .....	0	0	0	0	0	0
3.31 Other employee welfare .....	4,122	0	0	0	0	4,122
3.32 Other agent welfare .....	205	0	0	0	0	205
4.1 Legal fees and expenses .....	109	0	0	0	0	109
4.2 Medical examination fees .....	0	0	0	0	0	0
4.3 Inspection report fees .....	112	0	0	0	0	112
4.4 Fees of public accountants and consulting actuaries .....	20,043	0	0	0	0	20,043
4.5 Expense of investigation and settlement of policy claims .....	2,131	0	0	0	0	2,131
5.1 Traveling expenses .....	10,593	0	0	0	0	10,593
5.2 Advertising .....	39,593	0	0	0	0	39,593
5.3 Postage, express, telegraph and telephone .....	8,348	0	0	0	0	8,348
5.4 Printing and stationery .....	15,031	0	0	0	0	15,031
5.5 Cost or depreciation of furniture and equipment .....	3,554	0	0	0	0	3,554
5.6 Rental of equipment .....	4,777	0	0	0	0	4,777
5.7 Cost or depreciation of EDP equipment and software .....	219,482	0	0	0	0	219,482
6.1 Books and periodicals .....	321	0	0	0	0	321
6.2 Bureau and association fees .....	0	0	0	0	0	0
6.3 Insurance, except on real estate .....	13,758	0	0	0	0	13,758
6.4 Miscellaneous losses .....	321	0	0	0	0	321
6.5 Collection and bank service charges .....	11,130	0	0	0	0	11,130
6.6 Sundry general expenses .....	108,643	0	0	0	0	108,643
6.7 Group service and administration fees .....	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans .....	0	0	0	0	0	0
7.1 Agency expense allowance .....	6	0	0	0	0	6
7.2 Agents' balances charged off (less \$ .....0 recovered) .....	0	0	0	0	0	0
7.3 Agency conferences other than local meetings .....	7	0	0	0	0	7
9.1 Real estate expenses .....	18	0	0	0	0	18
9.2 Investment expenses not included elsewhere .....	0	0	0	0	329,610	329,610
9.3 Aggregate write-ins for expenses .....	99,445	0	0	0	0	99,445
10. General expenses incurred .....	1,424,645	0	0	0	329,610	(a) .....1,754,255
11. General expenses unpaid December 31, prior year .....	2,068	0	0	0	0	2,068
12. General expenses unpaid December 31, current year .....	2,053	0	0	0	0	2,053
13. Amounts receivable relating to uninsured plans, prior year .....	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year .....	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14) .....	1,424,660	0	0	0	329,610	1,754,270
DETAILS OF WRITE-INS						
09.301. Process outsourcing .....	95,550	0	0	0	0	95,550
09.302. Other expenses .....	3,895	0	0	0	0	3,895
09.303. ....						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) .....	99,445	0	0	0	0	99,445

(a) Includes management fees of \$ .....1,453,538 to affiliates and \$ .....0 to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes .....	0	0	0	0	0
2.	State insurance department licenses and fees .....	34,456	0	0	0	34,456
3.	State taxes on premiums .....	52,431	0	0	0	52,431
4.	Other state taxes, including \$ .....0 for employee benefits .....	1,751	0	0	0	1,751
5.	U.S. Social Security taxes .....	31,047	0	0	0	31,047
6.	All other taxes .....	13,984	0	0	0	13,984
7.	Taxes, licenses and fees incurred .....	133,669	0	0	0	133,669
8.	Taxes, licenses and fees unpaid December 31, prior year .....	197,078	0	0	0	197,078
9.	Taxes, licenses and fees unpaid December 31, current year.....	189,409	0	0	0	189,409
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) .....	141,338	0	0	0	141,338

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums .....	7,382	0
2. Applied to shorten the endowment or premium-paying period .....	338	0
3. Applied to provide paid-up additions .....	37,673	0
4. Applied to provide paid-up annuities .....	0	0
5. Total Lines 1 through 4 .....	45,393	0
6. Paid in cash .....	139,312	0
7. Left on deposit .....	189,195	0
8. Aggregate write-ins for dividend or refund options .....	0	0
9. Total Lines 5 through 8 .....	373,900	0
10. Amount due and unpaid .....	0	0
11. Provision for dividends or refunds payable in the following calendar year .....	469,942	0
12. Terminal dividends .....	0	0
13. Provision for deferred dividend contracts .....	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13 .....	0	0
15. Total Lines 10 through 14 .....	469,942	0
16. Total from prior year .....	496,254	0
17. Total dividends or refunds (Lines 9 + 15 - 16) .....	347,588	0
<b>DETAILS OF WRITE-INS</b>		
0801. ....		
0802. ....		
0803. ....		
0898. Summary of remaining write-ins for Line 8 from overflow page .....	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 130% 1941 CSO 3.00% NLP .....	9,178	0	9,178	0	0
0100002. 130% 1941 CSO 3.50% NLP .....	14,691	0	14,691	0	0
0100003. 1941 CSO 2.50% CRVM .....	28,234	0	28,234	0	0
0100004. 1941 CSO 2.50% NLP .....	33,801	0	33,801	0	0
0100005. 1941 CSO 3.00% CRVM .....	2,169,499	0	2,169,499	0	0
0100006. 1941 CSO 3.00% NLP .....	8,844,620	0	8,844,620	0	0
0100007. 1941 CSO 3.50% CRVM .....	635,862	0	635,862	0	0
0100008. 1941 CSO 3.50% NLP .....	57,150	0	57,150	0	0
0100009. 1958 CET ANB 3.00% NLP .....	51,752	0	51,752	0	0
0100010. 1958 CET ANB 3.50% NLP .....	28,480	0	28,480	0	0
0100011. 1958 CET ANB 4.50% NLP .....	23,944	0	23,944	0	0
0100012. 1958 CSO ALB 3.50% CRVM .....	1,396	0	1,396	0	0
0100013. 1958 CSO ALB 4.00% CRVM .....	4,570	0	4,570	0	0
0100014. 1958 CSO ANB 3.00% CRVM .....	2,333,396	0	2,333,396	0	0
0100015. 1958 CSO ANB 3.00% NLP .....	2,178,857	0	2,178,857	0	0
0100016. 1958 CSO ANB 3.50% CRVM .....	3,371,548	0	3,371,548	0	0
0100017. 1958 CSO ANB 3.50% NLP .....	732,831	0	732,831	0	0
0100018. 1958 CSO ANB 4.00% CRVM .....	59,534	0	59,534	0	0
0100019. 1958 CSO ANB 4.00% MOD CRVM .....	33,651,371	0	33,651,371	0	0
0100020. 1958 CSO ANB 4.50% CRVM .....	2,207,686	0	2,207,686	0	0
0100021. 1958 CSO ANB 4.50% MOD CRVM .....	14,263,108	0	14,263,108	0	0
0100022. 1958 CSO ANB 4.50% NLP .....	945,421	0	945,421	0	0
0100023. 1980 CSO ALB 4.50% NLP .....	6,618	0	6,618	0	0
0100024. 1980 CSO ALB 5.00% CRVM .....	1,583	0	1,583	0	0
0100025. 1980 CSO ALB 5.50% CRVM .....	1,245	0	1,245	0	0
0100026. 1980 CSO ALB 6.00% CRVM .....	375	0	375	0	0
0100027. 1980 CSO ANB 5.00% CRVM .....	4,748	0	4,748	0	0
0100028. 1980 CSO ANB 5.00% MOD CRVM .....	1,059,490	0	1,059,490	0	0
0199997. Totals (Gross)	72,720,988	0	72,720,988	0	0
0199998. Reinsurance ceded	40,430	0	40,430	0	0
0199999. Life Insurance: Totals (Net)	72,680,558	0	72,680,558	0	0
0200001. 1937 STANDARD ANNUITY 3.00% .....	671,374	XXX	671,374	XXX	0
0200002. 1971 IAM TABLE 3.50% .....	1,787,521	XXX	1,787,521	XXX	0
0200003. 1971 IAM TABLE 4.00% .....	45,211	XXX	45,211	XXX	0
0200004. 1971 IAM TABLE 9.00% .....	53,739	XXX	53,739	XXX	0
0200005. 1983 A TABLE 4.00% .....	2,680,239	XXX	2,680,239	XXX	0
0200006. 1983 A TABLE 5.50% .....	7,274	XXX	7,274	XXX	0
0200007. 1983 A TABLE 6.50% .....	204,576	XXX	204,576	XXX	0
0200008. 1983 A TABLE 7.50% .....	73,462	XXX	73,462	XXX	0
0200009. 1983 A TABLE 8.50% .....	229,958	XXX	229,958	XXX	0
0200010. 2000 A TABLE 3.50% .....	460,654	XXX	460,654	XXX	0
0200011. 2000 A TABLE 4.00% .....	164,008	XXX	164,008	XXX	0
0200012. 2000 A TABLE 4.75% .....	1,223	XXX	1,223	XXX	0
0299997. Totals (Gross)	6,379,239	XXX	6,379,239	XXX	0
0299998. Reinsurance ceded	2,144,191	XXX	2,144,191	XXX	0
0299999. Annuities: Totals (Net)	4,235,048	XXX	4,235,048	XXX	0
0300001. 1937 STANDARD ANNUITY 3.00% .....	6,624	0	6,624	0	0
0300002. 1971 IAM TABLE 6.00% .....	6,387	0	6,387	0	0
0300003. 1983 A TABLE 7.00% .....	144,785	0	144,785	0	0
0399997. Totals (Gross)	157,796	0	157,796	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	157,796	0	157,796	0	0
0400001. 1959 A.D.B. 1958 CSO 3.00% .....	6,477	0	6,477	0	0
0400002. 50% OF GROSS PREMIUM .....	436	0	436	0	0
0499997. Totals (Gross)	6,913	0	6,913	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	6,913	0	6,913	0	0
0500001. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% .....	9,815	0	9,815	0	0
0500002. 50% OF GROSS PREMIUM .....	717	0	717	0	0
0599997. Totals (Gross)	10,532	0	10,532	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	10,532	0	10,532	0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00% .....	14,000	0	14,000	0	0
0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% .....	242,880	0	242,880	0	0
0699997. Totals (Gross)	256,880	0	256,880	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	256,880	0	256,880	0	0
0700001. CFT reserve .....	10,000,000	0	10,000,000	0	0
0700002. Excess of valuation net premiums over corresponding gross premiums .....	15,770	0	15,770	0	0
0700003. Guaranteed Insurability Option Reserves .....	2,776	0	2,776	0	0
0700004. Immediate Payment of Claims Reserves .....	221,244	0	221,244	0	0
0700005. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured .....	94,251	0	94,251	0	0
0700006. Substandard Reserves .....	1,530	0	1,530	0	0
0799997. Totals (Gross)	10,335,571	0	10,335,571	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	10,335,571	0	10,335,571	0	0
9999999. Totals (Net) - Page 3, Line 1	87,683,298	0	87,683,298	0	0

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [ X ] No [   ]

1.2

If not, state which kind is issued.  
.....

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [   ] No [ X ]

2.2

If not, state which kind is issued.  
N/A .....

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [ X ] No [   ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force? .....

Yes [   ] No [ X ]

If so, state:

4.1

Amount of insurance? .....

\$ .....0

4.2

Amount of reserve? .....

\$ .....0

4.3

Basis of reserve:  
.....

4.4

Basis of regular assessments:  
.....

4.5

Basis of special assessments:  
.....

4.6

Assessments collected during the year .....

\$ .....0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.  
.....

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? .....

Yes [   ] No [ X ]

6.1

If so, state the amount of reserve on such contracts on the basis actually held: .....

\$ .....0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: .....

\$ .....0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? .....

Yes [   ] No [ X ]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements .....

\$ .....0

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:  
.....

7.3

State the amount of reserves established for this business: .....

\$ .....0

7.4

Identify where the reserves are reported in the blank:  
.....

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? .....

Yes [   ] No [ X ]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements: .....

\$ .....0

8.2

State the amount of reserves established for this business: .....

\$ .....0

8.3

Identify where the reserves are reported in the blank:  
.....

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? .....

Yes [   ] No [ X ]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: .....

\$ .....0

9.2

State the amount of reserves established for this business: .....

\$ .....0

9.3

Identify where the reserves are reported in the blank:  
.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

**N O N E**

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	17,094,664	0	1,723,628	3,567,686	11,797,788	5,562
2. Deposits received during the year .....	2,025,687	0	0	1,836,492	189,195	0
3. Investment earnings credited to the account .....	428,698	0	43,379	31,507	353,640	172
4. Other net change in reserves .....	(142,387)	0	(142,548)	0	0	161
5. Fees and other charges assessed .....	0	0	0	0	0	0
6. Surrender charges .....	0	0	0	0	0	0
7. Net surrender or withdrawal payments .....	3,192,046	0	456,145	2,173,471	562,430	0
8. Other net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	16,214,616	0	1,168,314	3,262,214	11,778,193	5,895
10. Reinsurance balance at the beginning of the year .....	0	0	0	0	0	0
11. Net change in reinsurance assumed .....	0	0	0	0	0	0
12. Net change in reinsurance ceded .....	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	16,214,616	0	1,168,314	3,262,214	11,778,193	5,895

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1.	Due and unpaid:											
	1.1 Direct .....	778,902	.0	778,902	.0	.0	.0	.0	.0	.0	.0	.0
	1.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	1.3 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	1.4 Net .....	778,902	.0	778,902	.0	.0	.0	.0	.0	.0	.0	.0
2.	In course of settlement:											
	2.1 Resisted .....											
	2.11 Direct .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	2.12 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	2.13 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	2.14 Net .....	.0	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	.0	.0	.0	.0
	2.2 Other .....											
	2.21 Direct .....	3,798	.0	.0	3,798	.0	.0	.0	.0	.0	.0	.0
	2.22 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	2.23 Reinsurance ceded .....	3,039	.0	.0	3,039	.0	.0	.0	.0	.0	.0	.0
	2.24 Net .....	760	.0	(b) .0	(b) 760	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	(b) .0
3.	Incurred but unreported:											
	3.1 Direct .....	661,432	.0	661,432	.0	.0	.0	.0	.0	.0	.0	.0
	3.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	3.3 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	3.4 Net .....	661,432	.0	(b) 661,432	(b) .0	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	(b) .0
4.	TOTALS .....											
	4.1 Direct .....	1,444,133	.0	1,440,335	3,798	.0	.0	.0	.0	.0	.0	.0
	4.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
	4.3 Reinsurance ceded .....	3,039	.0	.0	3,039	.0	.0	.0	.0	.0	.0	.0
	4.4 Net .....	1,441,094	(a) 0	(a) 1,440,335	760	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ .....0 in Column 2, \$ .....0 in Column 3 and \$ .....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ .....256,880

Individual Annuities \$ .....0 , Credit Life (Group and Individual) \$ .....0 , and Group Life \$ .....0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ .....0

Credit (Group and Individual) Accident and Health \$ .....0 , and Other Accident and Health \$ .....0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1  Total	2  Industrial Life (a)	Ordinary			6  Credit Life (Group and Individual)	Group		Accident and Health		
			3  Life Insurance (b)	4  Individual Annuities	5  Supplementary Contracts		7  Life Insurance (c)	8  Annuities	9  Group	10  Credit (Group and Individual)	11  Other
1. Settlements During the Year:											
1.1 Direct .....	7,354,931	0	6,682,106	600,285	72,540	0	0	0	0	0	0
1.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded .....	197,592	0	0	197,592	0	0	0	0	0	0	0
1.4 Net .....	(d) 7,157,339	0	6,682,106	402,693	72,540	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	1,444,133	0	1,440,335	3,798	0	0	0	0	0	0	0
2.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded .....	3,039	0	0	3,039	0	0	0	0	0	0	0
2.4 Net .....	1,441,094	0	1,440,335	760	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year .....	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct .....	1,697,600	0	1,526,551	170,768	0	0	0	0	0	0	281
4.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded .....	136,895	0	0	136,614	0	0	0	0	0	0	281
4.4 Net .....	1,560,705	0	1,526,551	34,154	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year .....	0	0	0	0	0	0	0	0	0	0	0
6. Incurred Benefits											
6.1 Direct .....	7,101,464	0	6,595,890	433,315	72,540	0	0	0	0	0	(281)
6.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded .....	63,736	0	0	64,017	0	0	0	0	0	0	(281)
6.4 Net .....	7,037,729	0	6,595,890	369,299	72,540	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....349,213 in Line 1.1, \$ .....349,213 in Line 1.4.  
\$ .....349,213 in Line 6.1, and \$ .....349,213 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(d) Includes \$ .....107,554 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks .....	0	0	0
2.2 Common stocks .....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale .....	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....	0	0	0
6. Contract loans .....	389,736	61,682	(328,054)
7. Derivatives (Schedule DB) .....	0	0	0
8. Other invested assets (Schedule BA) .....	0	0	0
9. Receivables for securities .....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	389,736	61,682	(328,054)
13. Title plants (for Title insurers only) .....	0	0	0
14. Investment income due and accrued .....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination .....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....	0	0	0
16.2 Funds held by or deposited with reinsured companies .....	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	0	0	0
17. Amounts receivable relating to uninsured plans .....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0
18.2 Net deferred tax asset .....	2,230,753	354,406	(1,876,347)
19. Guaranty funds receivable or on deposit .....	0	0	0
20. Electronic data processing equipment and software .....	0	0	0
21. Furniture and equipment, including health care delivery assets .....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0
24. Health care and other amounts receivable .....	0	0	0
25. Aggregate write-ins for other than invested assets .....	387,868	418,445	30,577
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,008,357	834,533	(2,173,824)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
28. Total (Lines 26 and 27) .....	3,008,357	834,533	(2,173,824)
DETAILS OF WRITE-INS			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0
2501. Negative IMR .....	387,868	418,445	30,577
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	387,868	418,445	30,577

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of December 31, 2017 and December 31, 2016.

	SSAP #	F/S Page	F/S Line #	2017	2016
Net Income:					
(1) MULIC State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (6,012,991)	\$ 3,696,397
(2) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(3) State permitted practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (6,012,991)</u>	<u>\$ 3,696,397</u>
Surplus:					
(5) MULIC State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 124,194,303	\$ 131,378,537
(6) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(7) State permitted practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 124,194,303</u>	<u>\$ 131,378,537</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC Statements of Statutory Accounting Principles ("SSAP") requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at either amortized cost using the interest method or the lower of cost or fair market value.
- (3) Common stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (4) Preferred stocks are stated in accordance with SSAP No. 32, *Investments in Preferred Stock*.
- (5) Mortgage loans on real estate are stated at amortized cost, less adjustments for impairments.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment ("OTTI").

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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- (7) The Company does not have any investments in subsidiaries, controlled and affiliated companies.
  - (8) The Company has minor ownership interests in joint ventures. The Company carries these interests based on the underlying audited United States Generally Accepted Accounting Principles ("U.S. GAAP") equity of the investee.
  - (9) The Company does not have any derivatives.
  - (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, *Individual and Group Accident and Health Contracts*.
  - (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
  - (12) The Company has not modified its capitalization policy from the prior period.
  - (13) The Company has no pharmaceutical rebate receivables.
- D. Going Concern  
None

2. Accounting Changes and Corrections of Errors

In 2016, the Company determined that it had understated share based compensation expenses related to retirement eligibility in prior years by \$11,498. To correct this error, the Company recognized a cumulative prior period adjustment to surplus of \$7,474 net of tax, in accordance with the provisions of SSAP No. 3, *Accounting Changes and Corrections of Errors* ("SSAP No. 3"). The tax effect of this adjustment was an increase to taxes recoverable of \$4,024.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for mortgage loans initiated during 2017 were 3.4% and 3.4%. All loans were commercial mortgage loans.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 63.0%.
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:  
None

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(4) Age Analysis of Mortgage Loans and identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement

		Residential				Commercial								
		Farm	Insured		All Other		Insured		All Other		Mezzanine	Total		
a. 2017														
1. Recorded investment (all)														
(a) Current	\$	—	\$	—	\$	—	\$	—	\$	18,517,592	\$	—	\$	18,517,592
(b) 30-59 Days Past Due		—		—		—		—		—		—		—
(c) 60-89 Days Past Due		—		—		—		—		—		—		—
(d) 90-179 Days Past Due		—		—		—		—		—		—		—
(e) 180+ Days Past Due		—		—		—		—		—		—		—
2. Accruing Interest 90-179 Days Past Due														
(a.) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
3. Accruing Interest 180+ Days Past Due														
(a.) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
4. Interest Reduced														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Number of Loans		—		—		—		—		—		—		—
(c) Percent Reduced		—%		—%		—%		—%		—%		—%		—%
5. Participant or Co-lender in a Mortgage Loan Agreement														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	18,517,592	\$	—	\$	18,517,592
b. 2016														
1. Recorded investment														
(a) Current	\$	—	\$	—	\$	—	\$	—	\$	18,810,824	\$	—	\$	18,810,824
(b) 30-59 Days Past Due		—		—		—		—		—		—		—
(c) 60-89 Days Past Due		—		—		—		—		—		—		—
(d) 90-179 Days Past Due		—		—		—		—		—		—		—
(e) 180+ Days Past Due		—		—		—		—		—		—		—
2. Accruing Interest 90-179 Days Past Due														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
3. Accruing Interest 180+ Days Past Due														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
4. Interest Reduced														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Number of Loans		—		—		—		—		—		—		—
(c) Percent Reduced		—%		—%		—%		—%		—%		—%		—%
5. Participant or Co-lender in a Mortgage Loan Agreement														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	18,810,824	\$	—	\$	18,810,824

(5) Investment in impaired loans with or without allowance for credit losses and Impaired Loans subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan

None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

None

(7) Allowance for credit losses

None

(8) Mortgage Loans Derecognized as a Result of Foreclosure

None

(9) The Company recognizes interest income on its impaired loans upon receipt.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

B. Debt Restructuring  
None

C. Reverse Mortgages  
None

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.
- (2) The Company did not have any OTTI that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* (“SSAP No. 43R”) as of December 31, 2017 due to intent to sell or inability or lack of intent to hold to recovery.
- (3) The Company did not have any OTTI’s that were recognized in accordance with structured securities subject to SSAP No. 43R as of December 31, 2017.
- (4) The following table shows all impaired securities at December 31, 2017 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:

a. Aggregate amount of unrealized losses:

1. Less than 12 Months	\$	58,131
2. 12 Months or Longer	\$	114,195

b. The aggregate related fair value  
of securities with unrealized losses:

1. Less than 12 Months	\$	5,839,419
2. 12 Months or Longer	\$	3,885,738

- (5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

**Intent to Sell** - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

**Intent and Ability to Hold** - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

**Recovery of the Amortized Cost Basis** - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

The market values for loan-backed and structured securities are obtained as follows:

1. For securities that are considered marketable - market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.
2. For securities that were privately placed and for which no ready market exists - the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions  
None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing  
None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing  
None

H. Repurchase Agreements Transactions Accounted for a Sale  
None

I. Reverse Repurchase Agreements Transactions Accounted for a Sale  
None

J. Real Estate  
None

K. Investments in Low-Income Housing Tax Credits (“LIHTC”)  
None

L. Restricted Assets  
(1) Restricted Assets (Including Pledged)

2017												
Gross (Admitted & Nonadmitted) Restricted												
2017												
Percentage												
2017												
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(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the aggregate)  
None

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

None

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

None

M. Working Capital Finance Investments

None

N. Offsetting and Netting of Assets and Liabilities

None

O. Structured Notes

None

P. 5\*Securities

None

Q. Short Sales

None

R. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	6	—
(2) Aggregate Amount of Investment Income	\$ 221,684	\$ —

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

- A. Bases for Nonadmitting Accrued Investment Income
- All investment income due and accrued with amounts that are over 90 days past due was excluded from surplus with the exception of mortgage loans in process of foreclosure in accordance with SSAP No. 37, *Mortgage Loans*.
- B. Amounts Nonadmitted
- The amount of investment income due and accrued that was nonadmitted as of December 31, 2017 was \$0.

8. Derivative Instruments

None



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. Components of Net Deferred Tax Asset (“DTA”) or Net Deferred Tax Liability (“DTL”)

(1) The components of the net deferred tax asset/(liability) at December 31, 2017 and 2016 are as follows:

	12/31/2017		
	(1)	(2)	(3)
			(Col 1+2)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 3,029,424	\$ 277,862	\$ 3,307,286
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	3,029,424	277,862	3,307,286
(d) Deferred Tax Assets Nonadmitted	2,216,751	14,002	2,230,753
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	812,673	263,860	1,076,533
(f) Deferred Tax Liabilities	416,853	1,599	418,452
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 395,820	\$ 262,261	\$ 658,081
	12/31/2016		
	(4)	(5)	(6)
			(Col 4+5)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 995,769	\$ 860,323	\$ 1,856,092
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	995,769	860,323	1,856,092
(d) Deferred Tax Assets Nonadmitted	334,581	19,825	354,406
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	661,188	840,498	1,501,686
(f) Deferred Tax Liabilities	166,181	8,943	175,124
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 495,007	\$ 831,555	\$ 1,326,562
	Change		
	(7)	(8)	(9)
	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 2,033,655	\$ (582,461)	\$ 1,451,194
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	2,033,655	(582,461)	1,451,194
(d) Deferred Tax Assets Nonadmitted	1,882,170	(5,823)	1,876,347
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	151,485	(576,638)	(425,153)
(f) Deferred Tax Liabilities	250,672	(7,344)	243,328
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ (99,187)	\$ (569,294)	\$ (668,481)

(2) The admission calculation components by tax character of admitted adjusted gross deferred tax assets as the result of the application of SSAP No. 101, *Income Taxes* ("SSAP No. 101") as of December 31, 2017 and 2016 are as follows:

	12/31/2017			12/31/2016			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
			(Col 1+2)			(Col 4+5)	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101									
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) after application of the threshold limitation. (the lesser of 2 (b)1 and 2(b) 2 below)	395,820	262,261	658,081	495,007	831,555	1,326,562	(99,187)	(569,294)	(668,481)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	395,820	262,261	658,081	495,007	831,555	1,326,562	(99,187)	(569,294)	(668,481)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	18,530,434	XXX	XXX	19,479,076	XXX	XXX	(948,642)
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2 (b) above) offset by gross deferred tax liabilities	416,853	1,599	418,452	166,181	8,943	175,124	250,672	(7,344)	243,328
d. Deferred tax assets admitted as the result of application SSAP No. 101. Total 2(a)+2(b)+2(c))	\$ 812,673	\$ 263,860	\$ 1,076,533	\$ 661,188	\$ 840,498	\$ 1,501,686	\$ 151,485	\$ (576,638)	\$ (425,153)

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(3) The ratio percentage and the amount of adjusted capital and surplus used to determine the recovery period and threshold limitation are as follows:

	2017	2016
a. Ratio percentage used to determine recovery period and threshold limitation amount.	6,960.97%	7,932.95%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 125,274,128	\$ 131,615,688

(4) Below shows the calculation to determine the impact of tax planning strategies on adjusted gross and net admitted DTAs:

	12/31/2017	
	(1)	(2)
	Ordinary	Capital
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	\$ 3,029,424	\$ 277,862
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	99.42%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	812,673	263,860
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.19 %	99.39%

	12/31/2016	
	(3)	(4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount form Note 9A1(c)	\$ 995,769	\$ 860,323
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.96%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	661,188	840,498
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	1.81 %	98.94%

	Change	
	(5)	(6)
	(Col 1-3)	(Col 2-4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	\$ 2,033,655	\$ (582,461)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	0.46%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	151,485	(576,638)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	(1.62)%	0.45%

b. Does the Company's tax-planning strategies include the use of reinsurance? Yes No X

B. Unrecognized Deferred Tax Liabilities  
The Company has no unrecorded tax liability as of December 31, 2017.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

C. Significant Components of Income Taxes Incurred

	(1)	(2)	(3) (Col 1-2)
	2017	2016	Change
(1) Current Income Tax			
a. Federal	\$ 1,744,712	\$ 1,933,308	\$ (188,596)
b. Foreign	—	—	—
c. Subtotal	1,744,712	1,933,308	(188,596)
d. Federal income tax on net capital gains	(231,010)	76,436	(307,446)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred	<u>\$ 1,513,702</u>	<u>\$ 2,009,744</u>	<u>\$ (496,042)</u>
(2) Deferred Tax Assets			
a. Ordinary			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	2,559,688	288,862	2,270,826
(4) Investments	14,980	24,966	(9,986)
(5) Deferred acquisition costs	269,953	471,459	(201,506)
(6) Policyholder dividends accrual	98,688	173,689	(75,001)
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	1,539	11,976	(10,437)
(10) Receivables-nonadmitted	81,845	21,589	60,256
(11) Net Operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	2,731	3,228	(497)
(99) Subtotal	<u>3,029,424</u>	<u>995,769</u>	<u>2,033,655</u>
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	2,216,751	334,581	1,882,170
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	<u>\$ 812,673</u>	<u>\$ 661,188</u>	<u>\$ 151,485</u>
e. Capital:			
(1) Investments	\$ 277,862	\$ 860,323	\$ (582,461)
(99) Subtotal	<u>277,862</u>	<u>860,323</u>	<u>(582,461)</u>
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	14,002	19,825	(5,823)
h. Admitted capital deferred tax assets (2e99-2f-2g)	<u>\$ 263,860</u>	<u>\$ 840,498</u>	<u>\$ (576,638)</u>
i. Admitted deferred tax assets (2d+2h)	<u>\$ 1,076,533</u>	<u>\$ 1,501,686</u>	<u>\$ (425,153)</u>
(3) Deferred Tax Liabilities			
a. Ordinary:			
(1) Investments	\$ 82,486	\$ 95,939	\$ (13,453)
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premiums	40,367	70,242	(29,875)
(4) Policyholder reserves	294,000	—	294,000
(99) Subtotal	<u>416,853</u>	<u>166,181</u>	<u>250,672</u>
b. Capital:			
(1) Investments	1,599	8,943	(7,344)
(99) Subtotal	<u>1,599</u>	<u>8,943</u>	<u>(7,344)</u>
c. Deferred tax liabilities (3a99+3b99)	<u>\$ 418,452</u>	<u>\$ 175,124</u>	<u>\$ 243,328</u>
(4) Net deferred tax assets/liabilities (2i-3c)	<u>\$ 658,081</u>	<u>\$ 1,326,562</u>	<u>\$ (668,481)</u>

See Note 9D for the estimated impact of the Tax Cuts and Jobs Act ("Tax Reform") on the Company's net adjusted gross deferred tax assets.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal income tax expense and change in deferred taxes differs from the amount which would be obtained by applying the statutory federal income tax rate to income (including capital items) before income taxes. The significant items causing this difference are as follows:

	2017		2016	
	Amount	Effective Tax Rate	Amount	Effective Tax Rate
Ordinary income (loss)	\$ (4,820,024)		\$ 5,623,523	
Capital (losses) gains	320,735		82,619	
Total pretax income (loss)	(4,499,289)		5,706,142	
Expected tax expense (benefit) at 35% statutory rate	(1,574,751)	35.0%	1,997,150	35.0%
Increase (decrease) in actual tax reported resulting from:				
a. Interest maintenance reserve	10,703	-0.2%	49,847	0.9%
b. Settlement of IRS audit	—	—%	—	—%
c. Change in valuation allowance	—	—%	—	—%
d. Prior year tax	—	—%	—	—%
e. Rate change	1,925,889	-42.8%	—	—%
f. Other	65,095	-1.4%	(63,944)	-1.1%
Total income tax reported	\$ 426,936	-9.4%	\$ 1,983,053	34.8%
Current income taxes incurred	1,513,702	-33.6%	\$ 2,009,744	35.2%
Change in deferred income tax*	(1,086,766)	24.2%	(26,691)	-0.5%
Total income tax reported	\$ 426,936	-9.4%	\$ 1,983,053	34.8%

\* excluding tax on unrealized gains (losses) and other surplus items.

On December 22, 2017, the U.S. government enacted comprehensive tax legislation commonly referred to as the Tax Cuts and Jobs Act ("Tax Reform"). Tax Reform makes broad changes to U.S. federal tax law, including, but not limited to (1) reducing the U.S. federal corporate tax rate from 35% to 21%; (2) changing the computations of the dividends received deduction, tax reserves, deferred acquisition costs and deductible executive compensation; (3) changing how alternative minimum tax credits can be realized; and (4) changing rules related to limitations of net operating loss carryforwards created in tax years beginning after December 31, 2017.

The NAIC SAP Working Group adopted Interpretation ("INT") 18-01, *Updated Tax Estimates under the Tax Cuts and Jobs Act*. The guidance addresses situations where a registrant does not have the necessary information available, prepared, or analyzed (including computations) in reasonable detail to complete the accounting under SSAP No. 101 for certain income tax effects of Tax Reform for the reporting period of enactment. The guidance allows the Company to provide a provisional estimate of the impacts of Tax Reform as of December 31, 2017 and requires all accounting impacts to be completed within one year of the enactment date. Changes in provisional estimates will be recognized as a change in accounting estimate under SSAP No. 3. INT 18-01 also requires the remeasurement of DTAs and DTLs to be allocated to three components of surplus: change in net unrealized capital gain/loss, change in net deferred income tax and change in nonadmitted assets.

In reliance on INT 18-01, the Company provisionally remeasured its deferred tax assets and liabilities based on the 21% tax rate at which they are expected to reverse in the future, resulting in a one-time reduction in its net adjusted gross deferred tax assets of \$1,925,889 as of December 31, 2017. The Company continues to analyze the effects of Tax Reform and will record adjustments and additional impacts from Tax Reform as they are identified during the measurement period as provided for in INT 18-01.

Voya Financial, Inc. (including the Company) is currently under audit by the IRS, and it is expected that the examination of tax year 2016 will be finalized within the next twelve months. Voya Financial, Inc. (including the Company) and the IRS have agreed to participate in the Compliance Assurance Process for the tax years 2016 through 2018.

E. Other Tax Disclosures

- (1) As of December 31, 2017, there is no net operating loss or tax credit carry forward.
- (2) There are no amounts of federal income tax incurred that will be available for recoupment in the event of future net losses from 2017, 2016 and 2015 .
- (3) There were no deposits admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2017.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

F. Consolidated Federal Income Tax Return

The Company has entered into a federal tax sharing agreement with members of an affiliated group as defined in Section 1504 of the Internal Revenue Code of 1986, as amended. The agreement provides for the manner of calculation and the amounts/timing of the payments between the parties as well as other related matters in connection with the filing of consolidated federal income tax returns. The federal tax sharing agreement provides that Voya Financial, Inc. will pay its subsidiaries for the tax benefits of ordinary and capital losses only to the extent the consolidated tax group actually uses the tax benefit of losses generated.

The following is a list of all affiliated companies that participate in the filing of this consolidated federal income tax return :

Australia Retirement Services Holding, LLC	Voya Financial Advisors, Inc.
Directed Services LLC	Voya Financial Partners, LLC
IB Holdings LLC	Voya Financial Products Company, Inc.
IIPS of Florida, LLC	Voya Financial, Inc.
ILICA LLC	Voya Funds Services, LLC
Langhorne I, LLC	Voya Holdings Inc.
Midwestern United Life Insurance Company	Voya Institutional Plan Services, LLC
Pomona Management LLC	Voya Investment Trust Co.
Rancho Mountain Properties, Inc.	Voya Institutional Trust Company
ReliaStar Life Insurance Company	Voya Insurance and Annuity Company
ReliaStar Life Insurance Company of New York	Voya Insurance Solutions, Inc.
Roaring River, LLC	Voya International Nominee Holdings, Inc.
Roaring River II, Inc.	Voya Investment Management Alternative Assets LLC
Roaring River IV Holding, LLC	Voya Investment Management Co. LLC
Roaring River IV, LLC	Voya Investment Management LLC
Security Life Assignment Corp.	Voya Investments Distributor, LLC
Security Life of Denver Insurance Company	Voya Investments, LLC
Security Life of Denver International Limited	Voya Payroll Management, Inc.
SLDI Georgia Holdings, Inc.	Voya Pomona Holdings LLC
Voya Alternative Asset Management LLC	Voya Realty Group LLC
Voya America Equities, Inc.	Voya Retirement Advisors, LLC
Voya Capital, LLC	Voya Retirement Insurance and Annuity Company
Voya Custom Investments LLC	Voya Services Company
Voya II Custom Investments LLC	

Under the intercompany tax sharing agreement, the Company has a (payable)/receivable of \$89,774 at December 31, 2017 and had a (payable)/receivable of \$62,821 at December 31, 2016 to Voya Financial, Inc., an affiliate, for federal income taxes.

G. Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. Nature of Relationships

The Company is a wholly-owned subsidiary of Security Life of Denver Insurance Company (“SLD”), an insurance company domiciled in Colorado. SLD is a wholly-owned subsidiary of Voya Financial, Inc., a publicly traded corporation with its common stock listed on the New York Stock Exchange, under the symbol “VOYA.”

B. Transactions

None

C. Change in Intercompany Arrangements

None

D. Amounts Due To/From Related Parties

At December 31, 2017, the Company reported \$165,019 as amounts due to affiliated companies and \$151,401 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Affiliates and Other Related Parties*.

# ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## NOTES TO FINANCIAL STATEMENTS

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The Company has entered into a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. Under this agreement, which expires January 1, 2024, the Company or Voya Financial, Inc. can borrow up to 3% of the Company's admitted assets as of December 31 of the preceding year from one another. Effective January 2014, interest on any borrowing by a subsidiary under a reciprocal loan agreement is charged at a rate based on the prevailing market rate for similar third-party borrowing or securities. Under this agreement, the Company incurred interest expense of \$803 for the year ended December 31, 2017 and received interest income of \$0. As of December 31, 2017, the Company had no outstanding receivable or outstanding payable from Voya Financial, Inc. under a reciprocal loan agreement between the Company and Voya Financial, Inc.

E. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's assets or those of its affiliates that have not been disclosed in Note 14.

F. Management, Service Contracts and Cost-Sharing Arrangements

Cost-Sharing Arrangements - Management and services contracts and all cost-sharing arrangements with other affiliated Voya Financial, Inc. companies are allocated among companies in accordance with systematic cost allocation methods. Transactions of a routine nature, such as cost allocation transactions that are based upon GAAP, are excluded from Schedule Y, Part 2. Fees and costs that are not allocated among affiliated insurance companies in accordance with such methods and other fees, such as management fees, if these fees/costs exceed the materiality threshold for disclosure, are reported in Schedule Y, Part 2.

Investment Management - The Company has entered into an investment advisory agreement with Voya Investment Management LLC ("VIM") under which VIM provides the Company with investment management services. The Company has entered into an administrative services agreement with VIM under which VIM provides the Company with asset liability management services.

Services Agreements - The Company has entered into an inter-insurer services agreement with its U.S. insurance company affiliates and other affiliates (collectively, the "affiliates") whereby the affiliates provide certain administrative, management, professional, advisory, consulting, and other services to each other. The Company has entered into a services agreement with Voya Services Company ("VSC") whereby VSC provides certain administrative, management, professional, advisory, consulting and other services to the Company. On July 31, 2017, the Company's affiliate, VSC, entered into a Master Agreement for Outsourced Services with Cognizant Worldwide Limited (the "service provider"). Under the agreement, the service provider provides the Company with a broad range of information technology services such as application development and maintenance; infrastructure management and support including for servers; storage and network devices; service desk; security; general service and operations management; and disaster recovery and business continuity. The services are provided on VSC premises, and also at the service provider's facilities both inside and outside of the United States. The service provider is also responsible for providing certain computing assets such as server and network hardware. VSC and its affiliates will retain responsibility for, among other things, its technology architecture, security strategy, program governance and regulatory oversight responsibilities. There is a transition period in connection with the service provider assuming responsibility for these operations. As part of the transaction, certain of VSC employees became employees of the service provider and part of the team providing services under the agreement, and certain of its employee positions were eliminated.

Tax Sharing Agreements -See Note 9F for disclosure related to the federal tax sharing agreement.

The Company has also entered into a state tax sharing agreement with Voya Financial, Inc. and each of the specific subsidiaries that are parties to the agreement. The state tax agreement applies to situations in which Voya Financial, Inc. and all or some of the subsidiaries join in the filing of a state or local franchise, income tax, or other tax return on a consolidated, combined or unitary basis.

G. Nature of Control Relationships

All outstanding shares of the Company are owned by SLD. The Company has no subsidiaries. See Note 10A for more information on ownership structure.

H. Investment in Upstream Company

None

I. Investments in Affiliates Greater than 10% of Admitted Assets

None

J. Impairments of Investments in Affiliates

None

K. Calculation of Foreign Subsidiary Annuity Reserves

None

L. Valuation of a Downstream Noninsurance Holding Company

None

M. All SCA Investments

None



**ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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- N. The Company does not have any investments for which the audited statutory equity reflects a departure from NAIC SSAP.

**11. Debt**

- A. Debt  
The Company maintains a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. See Note 10D for further information.
- B. FHLB (Federal Home Loan Bank) Agreements  
None

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

- A. Defined Benefit Plan  
None
- B. Investment Policies and Strategies of Plan Assets  
None
- C. Fair Value Measurements of Plan Assets at Reporting Date  
None
- D. Basis Used to Determine the Overall Expected Long-term Rate-of-return-on-assets Assumptions  
None
- E. Defined Contribution Plan  
VSC sponsors the Voya 401(k) Savings Plan (the “Savings Plan”). Substantially all employees of VSC and its subsidiaries and affiliates (excluding certain employees) are eligible to participate, including the Company’s employees other than Company agents. The Savings Plan is a tax qualified defined contribution plan. Savings Plan benefits are not guaranteed by the Pension Benefit Guaranty Corporation (“PBGC”). The Savings Plan allows eligible participants to defer into the Savings Plan a specified percentage of eligible compensation on a pretax basis. VSC matches such pretax contributions, up to a maximum of 6% of eligible compensation. All matching contributions are subject to a 4 year graded vesting schedule (although certain specified participants are subject to a 5 year graded vesting schedule). All contributions made to the Savings Plan are subject to certain limits imposed by applicable law. Amounts allocated to the Company were \$22,141 and \$22,595 for 2017 and 2016, respectively.
- F. Multiemployer Plans  
None
- G. Consolidated/Holding Company Plans  
VSC sponsors the Voya Financial, Inc. Retirement Plan (the “Qualified Plan”). The Qualified Plan is a tax qualified defined benefit plan, the benefits of which are guaranteed (within certain specified legal limits) by the PBGC. Each participant in the Qualified Plan (except for certain specified employees) earned a benefit under a final average compensation formula until the Qualified Plan implemented a cash balance plan. The costs allocated to the Company for its employees’ participation in the Qualified Plan were \$19,656 and \$21,009 for 2017 and 2016, respectively.

Beginning January 1, 2012, the Qualified Plan implemented a cash balance pension formula instead of a Final Average Pay (“FAP”) formula, allowing all eligible employees to participate in the Qualified Plan, with this new cash balance pension formula. Participants will earn a credit equal to 4% of eligible pay. The accrued vested cash balance benefit is portable; participants can take it when they leave the Company’s employ. For participants in the Qualified Plan, as of December 31, 2011, there was a two-year transition period from the Qualified Plan’s current FAP formula to the cash balance pension formula. In accordance with the requirements of SSAP No. 102, *Pensions* (“SSAP No. 102”), VSC as the sponsor of the Qualified Plan, obtained approval from the Board of Directors of VSC on November 7, 2011.

In addition to providing retirement plan benefits, the Company, in conjunction with VSC, provides certain supplemental retirement benefits to eligible employees and health care and life insurance benefits to retired employees and other eligible dependents. The supplemental retirement plan includes a nonqualified defined benefit pension plan and a nonqualified defined contribution plan, which means all benefits are payable from the general assets of the Company. The postretirement health care plan is contributory with retiree contribution levels adjusted annually. The life insurance plan provides a flat amount of noncontributory coverage and optional contributory coverage.

Certain employees of the Company participate in the Voya Financial, Inc. 2013 and 2014 Omnibus Employee Incentive Plan (the “Omnibus Plan”) with respect to awards granted in 2013, 2014, 2015, 2016, and 2017. The Omnibus Plans each permit the granting of a wide range of equity-based awards, including restricted stock units (“RSUs”), performance share units (“PSUs”), and stock options.

The costs allocated to the Company under these holding company arrangements for employee participation were \$67,914 and \$69,026 for 2017 and 2016, respectively.

**ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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H. Postemployment Benefits and Compensated Absences

Obligations for postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, *Postemployment Benefits and Compensated Absences*. The Company does not have accrued post employment benefits and compensated absences as of December 31, 2017.

I. Impact of the Medicare Modernization Act on Postretirement Benefits

None

**13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

(1) Outstanding Shares

The Company has 3,175,000 shares authorized, 2,500,000 shares issued and 2,500,000 shares outstanding with a par value of \$1.00 per share as of December 31, 2017. All shares are Class A shares.

(2) Preferred Stock

None

(3) Dividend Restrictions

Under Indiana insurance law, an extraordinary dividend or distribution is defined as a dividend or distribution that, together with other dividends and distributions made within the preceding twelve months, exceeds the greater of (1) 10% of the insurer's policyholder surplus as of the preceding December 31 or (2) the insurer's net gain from operations for the twelve-month period ended the preceding December 31, in each case determined in accordance with statutory accounting principles. An extraordinary dividend or distribution cannot be paid without the prior approval of the Indiana Department of Insurance.

(4) Dividends Paid

None

(5) Ordinary Dividends that May be Paid

Within the limitations of Note 13(3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) Restrictions on Unassigned Funds

There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Mutual Surplus Advances

None

(8) Company Stock Held for Special Purposes

None

(9) Change in Special Surplus Funds

There are no changes in the balance of Special Surplus Funds from prior year.

(10) Change in Unassigned Funds from Unrealized Gains and/or Losses

The portion of unassigned funds (surplus) represented or (reduced) by unrealized gains and losses is \$4,950.

(11) Surplus Notes

None

(12) Impact of Quasi-Reorganizations

None

(13) Date of Quasi-Reorganizations

None



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies, and Assessments

A. Contingent Commitments

- (1) As part of its overall investment strategy,the Company has committed to provide additional capital contributions of \$9,857 and \$10,075 at December 31, 2017 and 2016, respectively, in partnerships reported in other invested assets not on the balance sheets.
- (2) Guarantees  
None
- (3) Aggregate Compilation of Guarantee Obligations  
None

B. Assessments

- (1) Insurance companies are assessed the costs of funding the insolvencies of other insurance companies by the various state guaranty associations, generally based on the amount of premium companies collect in that state. The Company accrues for the cost of potential future guaranty fund assessments based on estimates of insurance company insolvencies provided by the National Organization of Life and Health Insurance Guaranty Associations and the amount of premiums written in each state. The accrual methodology follows a retrospective premium based guaranty fund assessments construct. The Company has estimated and recorded this liability to be \$8,051 and \$7,257 as of December 31, 2017 and 2016, respectively. The Company has also recorded an asset of \$19,227 and \$16,390 as of December 31, 2017 and 2016, respectively, for future credits to premium taxes for assessments already paid and/or accrued. The periods over which the guaranty fund assessments are expected to be paid, the related premium tax offsets expected to be realized and the additional industry support expected to be paid are unknown at this time.

There are no premium tax offsets where it is reasonably possible that an impairment has occurred in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets-Revised*.

- (2) The following table shows a reconciliation of assets recognized between the years of 2016 and 2017:

a. Assets recognized from paid and accrued premium tax offsets as of December 31, 2016	\$	16,390
b. Decreases current year:		
Changes in premium tax offset capacity/other adjustments		3,974
c. Increases current year:		
Premium tax offset applied		4,040
Creditable Assessments Remitted		2,771
d. Assets recognized from paid and accrued premium tax offsets as of December 31, 2017	\$	19,227

- (3) Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies:

- a. Discount Rate Applied 4.25%
- b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency:

Name of Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
Penn Treaty	\$ 28	\$ 28	\$ 97	\$ 28
ANIC	1	1	1	1

- c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency

Name of Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
Penn Treaty	50	0-69	11	44	0-20	5
ANIC	50	0-69	14	44	0-20	5

C. Gain Contingencies

There were no material gain contingencies as of December 31, 2017.

D. Claims-Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

None

**ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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E. Joint and Several Liability Arrangements  
None

F. All Other Contingencies

*Legal Proceedings* - The Company is involved in threatened or pending lawsuits/arbitrations arising from the normal conduct of business. Due to the climate in insurance and business litigation/arbitration, suits against the Company sometimes include claims for substantial compensatory, consequential or punitive damages and other types of relief. Moreover, certain claims are asserted as class actions, purporting to represent a group of similarly situated individuals. While it is not possible to forecast the outcome of such lawsuits/arbitrations, in light of existing insurance, reinsurance and established reserves, it is the opinion of management that the disposition of such lawsuits/arbitrations will not have a material adverse effect on the Company's operations or financial position.

*Regulatory Matters* - As with many financial services companies, the Company and its affiliates periodically receive informal and formal requests for information from various state and federal governmental agencies and self-regulatory organizations in connection with examinations, inquiries, investigations and audits of the products and practices of the Company or the financial services industry. Some of the investigations, examinations, audits and inquiries could result in regulatory action against the Company. The potential outcome of such regulatory action is difficult to predict but could subject the Company to adverse consequences, including, but not limited to, additional payments to beneficiaries, settlement payments, penalties, fines and other financial liability, and changes to the Company's policies and procedures. The potential economic consequences cannot be predicted, but management does not believe that the outcome of any such action will have a material adverse effect on the Company's financial position. It is the practice of the Company and its affiliates to cooperate fully in these matters.

Uncollectible Premiums Receivable - At December 31, 2017 and 2016, the Company had no admitted assets in accounts receivable for uninsured plans and amounts due from agents.

**15. Leases**

A. Lessee Leasing Arrangements

As discussed in Footnote 10F, the Company is party to certain cost sharing arrangements and service agreements with other affiliated Voya Financial, Inc. companies. Included in these cost sharing arrangements is rent expense, which is allocated to the Company in accordance with systematic cost allocation arrangements.

- (1) The Company incurred rent expense of \$5,013 and \$4,893 for 2017 and 2016, respectively, under this cost sharing methodology.
- (2) The Company does not have any minimum aggregate rental commitments under the cost-sharing arrangements and service agreements. The Company does not have any future minimum lease payment receivables under the cost-sharing arrangements and service agreements.
- (3) The Company is not involved in any sale-leaseback transactions.
- (4) The Company does not have any early terminated lease agreements.

B. Lessor Leases  
None

**16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

None

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

None

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

None

**19. Direct Premium written/Produced by Managing General Agents/Third Party Administrators**

None

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurement

A. Fair Value Measurements at Reporting Date

- (1) The table below shows assets and liabilities measured and reported at fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable input (Level 2) and significant unobservable inputs (Level 3) as of December 31, 2017:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Total assets at fair value	\$ —	\$ —	\$ —	\$ —
b. Liabilities at fair value				
Deposit type contracts	\$ —	\$ 16,214,616	\$ —	\$ 16,214,616
Total liabilities at fair value	\$ —	\$ 16,214,616	\$ —	\$ 16,214,616

There were no transfers between Level 1 and Level 2 during the year ended December 31, 2017. The Company’s policy is to recognize transfers in and transfers out as of the beginning of the most recent quarterly reporting period.

- (2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the year ended December 31, 2017.
- (3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

- Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.
- Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:
  - Quoted prices for similar assets or liabilities in active markets;
  - Quoted prices for identical or similar assets or liabilities in non-active markets;
  - Inputs other than quoted market prices that are observable; and
  - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These valuations, whether derived internally or obtained from a third party, use critical assumptions that are not widely available to estimate market participant expectations in valuing the asset or liability.

- (4) Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.
- (5) The Company does not have any derivative assets or liabilities measured and reported at fair value as of December 31, 2017.

B. Other Fair Value Disclosures

None

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

- C. Aggregate Fair Value Disclosures
- The following table shows all financial instruments and the level within the fair value hierarchy in which the fair value measurements fall as of December 31, 2017:

Type of Financial Instrument	Aggregate Fair Value	Carrying Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 218,684,585	\$ 198,234,421	\$ 11,292,185	\$ 207,291,802	\$ 100,598	\$ —
Preferred stock	25,552	25,000	25,552	—	—	—
Mortgage loans	18,382,332	18,517,592	—	—	18,382,332	—
Contract loans	6,582,091	6,582,091	6,582,091	—	—	—
Total Assets	<u>\$ 243,674,560</u>	<u>\$ 223,359,104</u>	<u>\$ 17,899,828</u>	<u>\$ 207,291,802</u>	<u>\$ 18,482,930</u>	<u>\$ —</u>
Liabilities						
Deposit type contracts	\$ 16,214,616	\$ 16,214,616	\$ —	\$ 16,214,616	\$ —	\$ —
Total Liabilities	<u>\$ 16,214,616</u>	<u>\$ 16,214,616</u>	<u>\$ —</u>	<u>\$ 16,214,616</u>	<u>\$ —</u>	<u>\$ —</u>

- D. Reasons Not Practicable to Estimate Fair Value
- None

21. Other Items

- A. Unusual or Infrequent Items
- None
- B. Troubled Debt Restructuring: Debtors
- None
- C. Other Disclosures
- Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands. In May 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale of common stock by Voya Financial, Inc. and the sale of shares of common stock owned indirectly by ING. Between October 2013 and March 2015, ING completed the sale of its remaining shares of common stock of Voya Financial, Inc. in a series of registered public offerings. ING holds warrants to purchase shares of Voya Financial, Inc. common stock at an exercise price of \$48.75.
- The financial turmoil in Europe continues to be a dominant investment theme across the global capital markets. While certain aspects of this crisis seem to have stabilized, the possibility of capital markets volatility spreading through a highly integrated and interdependent banking system remains elevated. The Company did not have any investments in sovereign debt of governments of Greece, Italy, Portugal, Spain or Ireland as of December 31, 2017.
- As part of its overall investment strategy, the Company has entered into agreements to purchase securities of \$159,630 and \$949,387 at December 31, 2017 and 2016, respectively.
- D. Business Interruption Insurance Recoveries
- None
- E. State Transferable and Non-transferable Tax Credits
- None
- F. Subprime Mortgage-Related Risk Exposure
- None
- G. Retained Asset Accounts
- (1) A retained asset account is a possible method of payment for death claim proceeds and allows the beneficiary to write drafts out of the disbursed benefit. The proceeds are managed by an unaffiliated bank. The Company reflects the retained asset accounts liability with other Supplementary contracts in Exhibit 7 column 4. During the year ended December 31, 2017, all retained asset accountholders received an interest rate of 1.5%. This interest rate did not change during the year. Additionally, all applicable fees include: (a.) a \$5 check copy fee, (b.) a \$15 stopped check fee, (c.) a \$10 insufficient fund fee and (d.) a \$10 fee for additional statement copies. While the retained asset account is the general method for satisfying life insurance claims, this payment method varies on a product by product basis. Additionally, the retained asset account is not the default payment method as applicable law governs payment on a state by state basis.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(2) The table below shows the retained asset accounts within various aging categories:

In Force					
December 31, 2017			December 31, 2016		
Number	Balance		Number	Balance	
a. Up to and including 12 months	28	\$ 701,377	27	\$ 811,237	
b. 13 to 24 months	10	334,552	17	458,379	
c. 25 to 36 months	13	250,519	11	200,518	
d. 37 to 48 months	8	172,432	15	197,095	
e. 49 to 60 months	10	149,260	9	197,674	
f. Over 60 months	92	1,654,074	98	1,702,783	
g. Total	161	\$ 3,262,214	177	\$ 3,567,686	

(3) The table below shows the change in the retained asset accounts by individual and group contracts:

	Individual		Group	
	Number	Balance/Amount	Number	Balance/Amount
a. Number/balance of retained asset accounts at the beginning of the year	177	\$ 3,567,686	—	\$ —
b. Number/amount of retained asset accounts issued/added during the year	63	1,836,492	—	—
c. Investment earnings credited to retained asset accounts during the year	N/A	31,507	N/A	—
d. Fees and other charges assessed to retained asset accounts during the year	N/A	15	N/A	—
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	10	2,115	—	—
f. Number/amount of retained asset accounts closed/withdrawn during the year	69	2,171,341	—	—
g. Number/balance of retained asset accounts at the end of the year	161	\$ 3,262,214	—	\$ —

H. Insurance-linked Securities ("ILS")  
None

22. Events Subsequent

Type I – Recognized Subsequent Events  
The Company is not aware of any events occurring subsequent to December 31, 2017 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to December 31, 2017 through February 26, 2018, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events  
The Company is not aware of any events occurring subsequent to December 31, 2017 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to December 31, 2017 through February 26, 2018, the date the statutory financial statements were available to be issued.

23. Reinsurance

A. Ceded Reinsurance Report  
Section 1 - General Interrogatories  
(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?  
  
Yes ( )                      No ( X )  
  
If yes, provide full details.  
  
(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?  
  
Yes ( )                      No ( X )  
  
If yes, provide full details.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( )                      No ( X )

If yes, provide the amount of aggregate reduction in surplus of a unilateral cancellation by the reinsurer which results in a net obligation of the reporting entity to the reinsurer. Also provide the total amount of reinsurance credits taken for these agreements.

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( )                      No ( X )

If yes, provide full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) The estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement is \$40,430.

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes ( )                      No ( X )

If yes, provide the amount of reinsurance credits taken for such new agreements or amendments.

- B. Uncollectible Reinsurance  
None
- C. Commutation of Ceded Reinsurance  
None
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation  
None
- E. Reinsurance Transactions of Variable Annuity Contracts with Affiliate Captive Reinsurer ("Captive Reinsurer Agreement")  
None
- F. Reserve Credit and Collateral Detail for Captive Reinsurer Agreement  
None
- G. Reinsurance Utilizing Captives with Reserves Subject the XXX/AXXX Captive Framework  
None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- B. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- C. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- D. The Company does not have any medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. Risk Sharing Provisions of the Affordable Care Act ("ACA")
- (1) The Company currently does not write any accident and health insurance premium subject to the Affordable Care Act Risk sharing provisions. As a result, the Company does not have any admitted assets, liabilities or revenue elements under any program regarding the risk sharing provisions of the Affordable Care Act for the reporting period ending December 31, 2017.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(2) Impact of Risk-sharing Provisions of the ACA on Admitted Assets, Liabilities and Revenue as of December 31, 2017:

	AMOUNT	
a. Permanent ACA Risk Adjustment Program Assets		
Assets		
1. Premium adjustments receivable due to ACA Risk Adjustment	\$	—
Liabilities		
2. Risk adjustment user fees payable for ACA Risk Adjustment	\$	—
3. Premium adjustments payable due to ACA Risk Adjustment	\$	—
Operations (Revenue & Expense)		
4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	\$	—
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)	\$	—
b. Transitional ACA Reinsurance Program		
Assets		
1. Amounts recoverable for claims paid due to ACA Reinsurance	\$	—
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)	\$	—
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance	\$	—
Liabilities		
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	\$	—
5. Ceded reinsurance premiums payable due to ACA Reinsurance	\$	—
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance	\$	—
Operations (Revenue & Expense)		
7. Ceded reinsurance premiums due to ACA Reinsurance	\$	—
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	\$	—
9. ACA Reinsurance contributions - not reported as ceded premium	\$	—
c. Temporary ACA Risk Corridors Program		
Assets		
1. Accrued retrospective premium due to ACA Risk Corridors	\$	—
Liabilities		
2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	\$	—
Operations (Revenue & Expense)		
3. Effect of ACA Risk Corridors on net premium income (paid/received)	\$	—
4. Effect of ACA Risk Corridors on change in reserves for rate credits	\$	—

(3) Roll-forward of prior ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance:

Unsettled Balances as of December 31, 2017												
Accrued During the Prior Year on Business Written Before December 31, 2016		Received or Paid as of the Current Year on Business Written Before December 31, 2016		Differences		Adjustments		Cumulative Balance from Prior Years (Col 1 - 3 + 7)		Cumulative Balance from Prior Years (Col 2 - 4 + 8)		
				Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances					
		1	2	3	4	5	6	7	8	9	10	
		Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a.	Permanent ACA Risk Adjustment Program											
	1. Premium adjustments receivable	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
	2. Premium adjustments (payable)	—	—	—	—	—	—	—	—	—	—	—
	3. Subtotal ACA Permanent Risk Adjustment Program	—	—	—	—	—	—	—	—	—	—	—
b.	Transitional ACA Reinsurance Program											
	1. Amounts recoverable for claims paid	—	—	—	—	—	—	—	—	—	—	—
	2. Amounts recoverable for claims unpaid (contra liability)	—	—	—	—	—	—	—	—	—	—	—
	3. Amounts receivable relating to uninsured plans	—	—	—	—	—	—	—	—	—	—	—
	4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	—	—	—	—	—	—	—	—	—	—	—
	5. Ceded reinsurance premiums payable	—	—	—	—	—	—	—	—	—	—	—
	6. Liability for amounts held under uninsured plans	—	—	—	—	—	—	—	—	—	—	—
	7. Subtotal ACA Transitional Reinsurance Program	—	—	—	—	—	—	—	—	—	—	—
c.	Temporary ACA Risk Corridors Program											
	1. Accrued retrospective premium	—	—	—	—	—	—	—	—	—	—	—
	2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—	—	—	—
	3. Subtotal ACA Risk Corridors Program	—	—	—	—	—	—	—	—	—	—	—
d.	Total for ACA Risk Sharing Provisions	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(4) Roll-forward of Risk Corridors Asset and Liability Balances by Program Benefit Year:

Risk Corridors Program Year	Accrued During the Prior Year on Business Written Before December 31, 2016		Received or Paid as of the Current Year on Business Written Before December 31, 2016		Differences		Adjustments		Ref	Unsettled Balances as of December 31, 2017	
					Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. 2015											
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —	\$ —
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
b. 2016											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
c. 2017											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—		—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—		—	—
d. Total for Risk Corridors	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>		<u>\$ —</u>	<u>\$ —</u>

24E(4)d (Columns 1 through 10) should equal 24E(3)c3 (column 1 through 10 respectively)

(5) ACA Risk Corridors Receivable as of Reporting Date:

Risk Corridors Program Year	1	2	3	4	5	6
	Estimated Amount to be Filed or Final Amount with CMS	Non-Accrued Amounts for Impairment or Other Reasons	Amounts received from CMS	Asst Balance (Gross of Non-admissions) (1-2-3)	Non-admitted Amount	Net Admitted Asset (4-5)
a. 2015	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. 2016	—	—	—	—	—	—
c. 2017	—	—	—	—	—	—
d. Total (a-+b+c)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

24E(5)d (Column 4) should equal 24E(3)c1 (Column 9)

24E(5)d (Column 6) should equal 24E(2)c1

25. Change in Incurred Losses and Loss Adjustment Expenses

None

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

Participating business approximates less than 5% of the Company’s life insurance in force. For the year ended December 31, 2017, premiums on participating policies were \$116,662, or less than 4% of premium income. The amount of dividends to be paid to participating policyholders is determined annually by the Board of Directors. Amounts allocable to participating policyholders are based on published dividend projections or expected dividend scales. Dividends expense of \$347,588 and \$388,607 was incurred in 2017 and 2016, respectively.

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon the death of the insured and returns a portion of the final premium for periods beyond the date of death. A reserve of \$94,251 is reported in Exhibit 5, Miscellaneous Reserves section. A reserve of \$0 for any surrender value promised in excess of the reserves as otherwise legally computed is included in Exhibit 5, Miscellaneous Reserves section.

(2) Valuation of Substandard Policies

Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half (1/2) of the extra premium is charged for the year. Policies issued after July 1, 2002, for substandard lives, are charged an extra premium plus the regular premium for the true age. A substandard reserve of \$1,530 is



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

included in Exhibit 5, Miscellaneous Reserves section. Mean reserves are based on appropriate multiples of standard rates of mortality.

Substandard Reserves are calculated on a seriatim basis from the first principles using appropriate multiples of standard valuation mortality. The mortality multiple used in this calculation is determined by the policy’s Rating Class. For other blocks, mean reserves for substandard lives are increased by one-half (1/2) of the extra premium that is assessed.

- (3) Amount of Insurance Where Gross Premiums are Less than Net Premiums  
As of December 31, 2017, the Company had \$1,029,147 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Indiana. Reserves to cover the above insurance totaled the gross amount of \$15,770 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) Tabular Interest, Reserves Released and Tabular Cost  
The tabular interest, tabular less actual reserve released, and tabular cost have all been determined using a formula as described in the instructions.
- (5) Tabular Interest on Funds Not Involving Life Contingencies  
For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.
- (6) Other Reserve Changes  
None

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	\$ —	\$ —	\$ —	—	—%
(2) At book value less current surrender charge of 5% or more	130,303	—	—	130,303	0.6%
(3) At fair value	—	—	—	—	—%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	130,303	—	—	130,303	0.6%
(5) At book value without adjustment (minimal or no charge or adjustment)	21,212,182	—	—	21,212,182	93.2%
B. Not subject to discretionary withdrawal	1,409,165	—	—	1,409,165	6.2%
C. Total (gross: direct + assumed)	22,751,650	—	—	22,751,650	100.0%
D. Reinsurance ceded	2,144,191	—	—	2,144,191	
E. Total (net) (C) - (D)	\$ 20,607,459	\$ —	\$ —	\$ 20,607,459	
F. Life & Accident & Health Annual Statement:					
(1) Exhibit 5, Annuities Section, Total (net)				\$ 4,235,048	
(2) Exhibit 5, Supplemental Contracts with Life Contingencies Section, Total (net)				157,795	
(3) Exhibit 7, Deposit - Type Contracts, line 14, column 1				16,214,616	
(4) Subtotal				20,607,459	
Separate Accounts Annual Statement:					
(5) Exhibit 3, line 0299999, column 2				—	
(6) Exhibit 3, line 0399999, column 2				—	
(7) Policyholder dividend and coupon accumulations				—	
(8) Policyholder premiums				—	
(9) Guaranteed interest contracts				—	
(10) Other contract deposit funds				—	
(11) Subtotal				—	
(12) Combined total				\$ 20,607,459	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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33. Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2017 were as follows:

Type	Gross	Net of Loading
(1) Industrial	\$ —	\$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	177,656	182,990
(4) Credit Life	—	—
(5) Group Life	—	—
(6) Group Annuity	—	—
(7) Totals	<u>\$ 177,656</u>	<u>\$ 182,990</u>

34. Separate Accounts

None

35. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....  
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [ X ] No [ ]

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? .....

Yes [ X ] No [ ] N/A [ ]

1.3

State Regulating? .....

Indiana

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ X ] No [ ]

2.2

If yes, date of change: .....

12/19/2017

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2015

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2015

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

06/28/2017

3.4

By what department or departments?  
Indiana .....

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]

3.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ X ] No [ ] N/A [ ]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? .....  
4.12 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? .....  
4.22 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]

6.2

If yes, give full information: .....

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? .....

Yes [ ] No [ X ]

7.2

If yes,  
7.21 State the percentage of foreign control; .....  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

0.0 %

1	2
Nationality	Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [   ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ X ] No [   ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.  
.....

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Directed Services LLC .....	Windsor , CT .....	NO	NO	NO	YES
Voya Alternative Asset Management LLC .....	New York, NY .....	NO	NO	NO	YES
Voya America Equities, Inc. ....	Windsor, CT .....	NO	NO	NO	YES
Voya Financial Partners, LLC .....	Windsor, CT .....	NO	NO	NO	YES
Voya Financial Advisors, Inc. ....	Des Moines, IA .....	NO	NO	NO	YES
Voya Investment Management Co. LLC .....	New York, NY .....	NO	NO	NO	YES
Voya Investment Management LLC .....	Atlanta, GA .....	NO	NO	NO	YES
Voya Investments Distributor, LLC .....	Scottsdale, AZ .....	NO	NO	NO	YES
Voya Investments, LLC .....	Scottsdale, AZ .....	NO	NO	NO	YES
Voya Retirement Insurance and Annuity Company .....	Windsor , CT .....	NO	NO	NO	YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Ernst & Young LLP  
200 Clarendon Street  
Boston, MA 02116
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? .....

Yes [   ] No [ X ]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? .....

Yes [   ] No [ X ]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? .....

Yes [ X ] No [   ] N/A [   ]
- 10.6

If the response to 10.5 is no or n/a, please explain  
.....
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Kenneth Steven Beck  
Vice President and Appointed Actuary  
Midwestern United Life Insurance Company  
1475 Dunwoody Dr  
West Chester, PA 19380 .....
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? .....

Yes [   ] No [ X ]
- 12.11

Name of real estate holding company ..... Company name
- 12.12

Number of parcels involved .....

0
- 12.13

Total book/adjusted carrying value .....

\$ .....0
- 12.2

If, yes provide explanation:  
.....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? .....

Yes [   ] No [   ]
- 13.3

Have there been any changes made to any of the trust indentures during the year? .....

Yes [   ] No [   ]
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? .....

Yes [   ] No [   ] N/A [   ]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....

Yes [ X ] No [   ]
- 14.1(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- 14.1(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- 14.1(c)

Compliance with applicable governmental laws, rules and regulations;
- 14.1(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- 14.1(e)

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:  
.....
- 14.2

Has the code of ethics for senior managers been amended? .....

Yes [ X ] No [   ]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).  
Effective on October 26, 2017, the Voya Financial Code of Business Conduct and Ethics (the "Code") was amended with changes which were non-material in nature, in order for the Code to be consistent with Voya's Strategic Objectives which were adopted by Voya in April 2017. More specifically, the Code was amended to replace Voya's Key Priorities, as recited in the Code, with Voya's Strategic Objectives which have been in place since April 2017. ....
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [   ] No [ X ]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

- 15.1   Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? .....

Yes [   ]   No [ X ]
- 15.2   If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2  Issuing or Confirming Bank Name	3  Circumstances That Can Trigger the Letter of Credit	4  Amount
.....	.....	.....	.....

BOARD OF DIRECTORS

16.   Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? .....

Yes [ X ]   No [   ]
17.   Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? .....

Yes [ X ]   No [   ]
18.   Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? .....

Yes [ X ]   No [   ]

FINANCIAL

19.   Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? .....

Yes [   ]   No [ X ]
- 20.1   Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers.....\$ .....0

20.12 To stockholders not officers.....\$ .....0

20.13 Trustees, supreme or grand (Fraternal Only) .....\$ .....0
- 20.2   Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers.....\$ .....0

20.22 To stockholders not officers.....\$ .....0

20.23 Trustees, supreme or grand (Fraternal Only) .....\$ .....0
- 21.1   Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? .....

Yes [   ]   No [ X ]
- 21.2   If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others.....\$ .....0

21.22 Borrowed from others.....\$ .....0

21.23 Leased from others .....\$ .....0

21.24 Other .....\$ .....0
- 22.1   Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? .....

Yes [ X ]   No [   ]
- 22.2   If answer is yes:

22.21 Amount paid as losses or risk adjustment \$ .....1,843

22.22 Amount paid as expenses .....\$ .....1,050

22.23 Other amounts paid .....\$ .....0
- 23.1   Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ]   No [   ]
- 23.2   If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$ .....151,387

INVESTMENT

- 24.01   Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03).....

Yes [ X ]   No [   ]
- 24.02   If no, give full and complete information relating thereto  
.....
- 24.03   For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
.....
- 24.04   Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? .....

Yes [   ]   No [   ]   N/A [ X ]
- 24.05   If answer to 24.04 is yes, report amount of collateral for conforming programs. ....\$ .....0
- 24.06   If answer to 24.04 is no, report amount of collateral for other programs. ....\$ .....0
- 24.07   Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? .....

Yes [   ]   No [   ]   N/A [ X ]
- 24.08   Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? .....

Yes [   ]   No [   ]   N/A [ X ]
- 24.09   Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? .....

Yes [   ]   No [   ]   N/A [ X ]

## GENERAL INTERROGATORIES

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$	0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$	0
24.103	Total payable for securities lending reported on the liability page .....	\$	0

25.2	If yes, state the amount thereof at December 31 of the current year:		
	25.21 Subject to repurchase agreements .....	\$	0
	25.22 Subject to reverse repurchase agreements .....	\$	0
	25.23 Subject to dollar repurchase agreements .....	\$	0
	25.24 Subject to reverse dollar repurchase agreements .....	\$	0
	25.25 Placed under option agreements .....	\$	0
	25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock .....	\$	0
	25.27 FHLB Capital Stock .....	\$	0
	25.28 On deposit with states .....	\$	3,294,976
	25.29 On deposit with other regulatory bodies .....	\$	0
	25.30 Pledged as collateral - excluding collateral pledged to an FHLB .....	\$	0
	25.31 Pledged as collateral to FHLB - including assets backing funding agreements .....	\$	0
	25.32 Other .....	\$	0

1 Nature of Restriction	2 Description	3 Amount

28. Excluding items in Schedule E - Part 5 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ [ X ] No ☐ [ ]

1	2
Name of Custodian(s)	Custodian's Address
Bank of New York Mellon .....	One Wall Street, New York, NY 10286 .....

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**GENERAL INTERROGATORIES**

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Voya Investment Management LLC .....	A.....
.....	.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [    ] No [ X ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [    ] No [ X ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1  Central Registration Depository Number	2  Name of Firm or Individual	3  Legal Entity Identifier (LEI)	4  Registered With	5 Investment Management Agreement (IMA) Filed
108934 .....	Voya Investment Management LLC .....	MZJU01BGQ7J1KULQSB89 .....	SEC .....	DS.....
.....	.....	.....	.....	.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [    ] No [ X ]

29.2 If yes, complete the following schedule:

1  CUSIP #	2  Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total .....	.....	0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1  Name of Mutual Fund (from above table)	2  Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....	.....	.....	.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1  Statement (Admitted) Value	2  Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	198,234,421	218,684,585	20,450,164
30.2 Preferred stocks .....	25,000	25,552	552
30.3 Totals .....	198,259,421	218,710,137	20,450,716

30.4 Describe the sources or methods utilized in determining the fair values:  
The market values for bonds owned and stocks owned are obtained as follows: Bonds and stocks that are considered marketable - Market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities. Bonds and stocks that were privately placed and for which no ready market exists - The Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer, and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above. ....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [    ] No [ X ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [    ] No [    ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [    ]

32.2 If no, list exceptions:  
.....

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

33.   By self-designating 5\*GI securities, the reporting entity is certifying the following elements of each self-designated 5\*GI security:  
      a. Documentation necessary to permit a full credit analysis of the security does not exist.  
      b. Issuer or obligor is current on all contracted interest and principal payments.  
      c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
Has the reporting entity self-designated 5\*GI securities? .....       Yes [    ]   No [ X ]

OTHER

34.1   Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....24,600

34.2   List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM BEST RATING SERVICES INC .....	24,000
.....	

35.1   Amount of payments for legal expenses, if any? .....\$ .....0

35.2   List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....	

36.1   Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....0

36.2   List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force? .....

Yes [    ]   No [ ☒ ]

1.2

If yes, indicate premium earned on U.S. business only .....

\$ .....0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? .....

\$ .....0

1.31 Reason for excluding:  
.....

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....

\$ .....0

1.5

Indicate total incurred claims on all Medicare Supplement insurance. ....

\$ .....0

1.6

Individual policies:

Most current three years:

1.61 Total premium earned .....\$ .....0

1.62 Total incurred claims .....\$ .....0

1.63 Number of covered lives .....0

All years prior to most current three years

1.64 Total premium earned .....\$ .....0

1.65 Total incurred claims .....\$ .....0

1.66 Number of covered lives .....0

1.7

Group policies:

Most current three years:

1.71 Total premium earned .....\$ .....0

1.72 Total incurred claims .....\$ .....0

1.73 Number of covered lives .....0

All years prior to most current three years

1.74 Total premium earned .....\$ .....0

1.75 Total incurred claims .....\$ .....0

1.76 Number of covered lives .....0

2.

Health Test:

1

Current Year

2

Prior Year

2.1 Premium Numerator .....0.....0

2.2 Premium Denominator .....2,933,032.....3,136,798

2.3 Premium Ratio (2.1/2.2) .....0.000.....0.000

2.4 Reserve Numerator .....0.....0

2.5 Reserve Denominator .....78,788,821.....82,910,557

2.6 Reserve Ratio (2.4/2.5) .....0.000.....0.000

3.1

Does this reporting entity have Separate Accounts? .....

Yes [    ]   No [ ☒ ]

3.2

If yes, has a Separate Accounts Statement been filed with this Department? .....

Yes [    ]   No [    ]   N/A [ ☒ ]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? .....

\$ .....0

3.4

State the authority under which Separate Accounts are maintained:  
.....

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31? .....

Yes [    ]   No [ ☒ ]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? .....

Yes [    ]   No [ ☒ ]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? .....

.....0

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? .....

Yes [ ☒ ]   No [    ]

4.2

Net reimbursement of such expenses between reporting entities:

4.21 Paid .....\$ .....1,453,538

4.22 Received .....\$ .....337,731

5.1

Does the reporting entity write any guaranteed interest contracts? .....

Yes [    ]   No [ ☒ ]

5.2

If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 .....\$ .....0

5.22 Page 4, Line 1 .....\$ .....0

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity: .....

\$ .....9,393,754

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash .....\$ .....37,601,852

7.12 Stock .....\$ .....1,684,015

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

8.1    Does the company reinsure any Workers' Compensation Carve-Out business defined as: .....    Yes [    ]    No [ **X** ]  
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death  
benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business  
originally written as workers' compensation insurance.

8.2    If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? .....    Yes [    ]    No [    ]

8.3    If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31    Earned premium .....	0 .....	0 .....	0 .....
8.32    Paid claims .....	0 .....	0 .....	0 .....
8.33    Claim liability and reserve (beginning of year) .....	0 .....	0 .....	0 .....
8.34    Claim liability and reserve (end of year) .....	0 .....	0 .....	0 .....
8.35    Incurred claims .....	0 .....	0 .....	0 .....

8.4    If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....0	.....0
8.42	\$25,000 - 99,999	.....0	.....0
8.43	\$100,000 - 249,999	.....0	.....0
8.44	\$250,000 - 999,999	.....0	.....0
8.45	\$1,000,000 or more	.....0	.....0

8.5    What portion of earned premium reported in 8.31, Column 1 was assumed from pools? .....\$ .....0

9.    For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1    Amount of loss reserves established by these annuities during the current year: .....\$ .....0

9.2    List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	
.....	

10.1    Do you act as a custodian for health savings accounts? .....    Yes [    ]    No [ **X** ]

10.2    If yes, please provide the amount of custodial funds held as of the reporting date. ....\$ .....0

10.3    Do you act as an administrator for health savings accounts? .....    Yes [    ]    No [ **X** ]

10.4    If yes, please provide the balance of funds administered as of the reporting date. ....\$ .....0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

- 11.1   Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [    ] No [    ] N/A [ X ]
- 11.2   If the answer to 11.1 is yes, please provide the following:

1  Company Name	2 NAIC Company Code	3  Domiciliary Jurisdiction	4  Reserve Credit	Assets Supporting Reserve Credit		
				5  Letters of Credit	6  Trust Agreements	7  Other
.....	.....	.....	.....	.....	.....	.....

12.   Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 12.1 Direct Premium Written .....\$ .....3,019,265

12.2 Total Incurred Claims .....\$ .....6,595,890

12.3 Number of Covered Lives .....13,881

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.  
\$000 omitted for amounts of life insurance

	1 2017	2 2016	3 2015	4 2014	5 2013
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	284,400	306,201	325,738	348,607	370,791
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	26,427	28,854	31,635	34,131	35,846
3. Credit life (Line 21, Col. 6) .....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	0	0	0	0	0
5. Industrial (Line 21, Col. 2) .....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....	0	0	0	0	0
7. Total (Line 21, Col. 10) .....	310,827	335,055	357,373	382,738	406,637
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....	0	XXX	XXX	XXX	XXX
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....	0	0	0	0	0
10. Credit life (Line 2, Col. 6) .....	0	0	0	0	0
11. Group (Line 2, Col. 9) .....	0	0	0	0	0
12. Industrial (Line 2, Col. 2) .....	0	0	0	0	0
13. Total (Line 2, Col. 10) .....	0	0	0	0	0
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	2,925,073	3,042,380	3,222,371	3,423,270	3,584,333
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....	7,959	94,418	7,869	180,660	99,728
16. Credit life (group and individual) (Line 20.4, Col. 5) .....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6) .....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7) .....	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8) .....	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10) .....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4,Col. 11) .....	0	0	0	0	0
20. Total .....	2,933,032	3,136,798	3,230,240	3,603,930	3,684,061
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	232,387,362	234,433,119	234,920,106	236,542,256	238,684,378
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	108,193,058	103,054,582	107,235,458	111,782,165	116,707,996
23. Aggregate life reserves (Page 3, Line 1) .....	87,683,298	81,701,281	85,720,271	89,936,757	93,941,639
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....	0	XXX	XXX	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2) .....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3) .....	16,214,616	17,094,664	17,175,782	17,311,801	17,489,777
26. Asset valuation reserve (Page 3, Line 24.01) .....	1,502,931	1,315,585	1,136,194	939,360	959,048
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	121,694,303	128,878,537	125,184,648	122,260,091	119,476,382
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	(94,676)	146,260	(495,291)	(547,460)	(1,326,652)
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	125,932,205	132,942,249	129,075,703	125,966,450	123,210,361
31. Authorized control level risk - based capital .....	1,799,666	1,659,101	1,549,500	1,388,828	1,416,622
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	86.6	85.0	87.7	87.9	89.7
33. Stocks (Lines 2.1 and 2.2) .....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....	8.1	8.2	6.4	4.6	1.6
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5) .....	2.4	3.6	2.6	3.8	4.9
37. Contract loans (Line 6) .....	2.9	3.2	3.3	3.7	3.8
38. Derivatives (Page 2, Line 7) .....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8) .....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9) .....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10) .....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11) .....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2017	2 2016	3 2015	4 2014	5 2013
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....	0	0	0	0	19,930
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....	0	0	0	0	0
48. Affiliated mortgage loans on real estate .....	0	0	0	0	0
49. All other affiliated .....	0	0	0	0	0
50. Total of above Lines 44 to 49 .....	0	0	0	0	19,930
51. Total Investment in Parent included in Lines 44 to 49 above .....	0	0	0	0	0
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	3,008,357	834,533	996,209	1,271,522	1,404,099
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	232,387,362	234,433,119	234,920,106	236,542,256	238,684,378
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	10,027,094	10,059,309	10,514,039	9,955,906	9,627,536
55. Realized capital gains (losses) (Page 4, Line 34, Column 1 ) .....	551,744	6,182	584,150	(14,902)	(142,300)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(11,659)	(919)	(2,608)	(13,170)	27,377
57. Total of above Lines 54, 55 and 56 .....	10,567,179	10,064,572	11,095,581	9,927,834	9,512,613
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11) .....	9,294,924	9,004,643	10,502,031	10,819,043	11,516,394
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3 ) .....	6,160,585	(3,391,138)	(3,746,811)	(3,496,736)	(4,013,290)
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	0	0	0	0	0
62. Dividends to policyholders (Line 30, Col. 1) .....	347,588	388,607	395,611	431,151	443,277
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	53.3	50.5	52.2	44.2	49.7
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	5.6	4.7	4.7	4.5	4.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	0	0	0	0	0
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	0	0	0	0	0
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	0	0	0	0	0
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
72. Industrial life (Col. 2) .....	0	0	0	0	0
73. Ordinary - life (Col. 3) .....	(11,891,547)	3,508,565	2,856,764	2,664,022	2,234,414
74. Ordinary - individual annuities (Col. 4) .....	(416,903)	(68,969)	(109,143)	(280,260)	(184,334)
75. Ordinary-supplementary contracts (Col. 5) .....	5,743,714	250,619	177,840	363,563	3,846
76. Credit life (Col. 6) .....	0	0	0	0	0
77. Group life (Col. 7) .....	0	0	0	0	0
78. Group annuities (Col. 8) .....	0	0	0	0	0
79. A & H-group (Col. 9) .....	0	0	0	0	0
80. A & H-credit (Col. 10) .....	0	0	0	0	0
81. A & H-other (Col. 11) .....	0	0	0	0	0
82. Aggregate of all other lines of business (Col. 12) ....	0	0	0	0	0
83. Total (Col. 1) .....	(6,564,735)	3,690,215	2,925,461	2,747,325	2,053,926

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? ..... Yes [    ] No [    ]

If no, please explain: .....



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2017

NAIC Group Code 4832

LIFE INSURANCE

NAIC Company Code 66109

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,873,700	0	0	0	2,873,700
2. Annuity considerations .....	12,919	0	0	0	12,919
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,886,618	0	0	0	2,886,618
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	328,507	0	0	0	328,507
6.2 Applied to pay renewal premiums .....	7,382	0	0	0	7,382
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	38,011	0	0	0	38,011
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	373,900	0	0	0	373,900
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	373,900	0	0	0	373,900
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	6,355,096	0	0	0	6,355,096
10. Matured endowments .....	349,213	0	0	0	349,213
11. Annuity benefits .....	600,296	0	0	0	600,296
12. Surrender values and withdrawals for life contracts .....	2,384,223	0	0	0	2,384,223
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	9,688,828	0	0	0	9,688,828
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	54	856,276	0	0	0	0	0	0	54	856,276
17. Incurred during current year Settled during current year:	381	6,149,919	0	0	0	0	0	0	381	6,149,919
18.1 By payment in full .....	375	6,247,000	0	0	0	0	0	0	375	6,247,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	375	6,247,000	0	0	0	0	0	0	375	6,247,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	375	6,247,000	0	0	0	0	0	0	375	6,247,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	60	759,195	0	0	0	0	0	0	60	759,195
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year .....	14,677	334,784,568	0	(a) 0	0	0	0	0	14,677	334,784,568
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(807)	(24,227,720)	0	0	0	0	0	0	(807)	(24,227,720)
23. In force December 31 of current year .....	13,870	310,556,848	0	(a) 0	0	0	0	0	13,870	310,556,848

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Plan premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	(11)	(281)
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	(11)	(281)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	(11)	(281)

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10  Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7  Policies	8  Certificates	Amount of Insurance	
1. In force end of prior year .....	0	0	14,688	335,055	0	0	0	0	0	335,055
2. Issued during year .....	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0
4. Revived during year .....	0	0	8	547	0	0	0	0	0	547
5. Increased during year (net) .....	0	0	0	672	0	0	0	0	0	672
6. Subtotals, Lines 2 to 5 .....	0	0	8	1,219	0	0	0	0	0	1,219
7. Additions by dividends during year .....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases .....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8) .....	0	0	14,696	336,274	0	0	0	0	0	336,274
Deductions during year:										
10. Death .....	0	0	370	5,738	0	0	XXX	0	0	5,738
11. Maturity .....	0	0	30	99	0	0	XXX	0	0	99
12. Disability .....	0	0	0	0	0	0	XXX	0	0	0
13. Expiry .....	0	0	30	261	0	0	0	0	0	261
14. Surrender .....	0	0	268	10,667	0	0	0	0	0	10,667
15. Lapse .....	0	0	117	7,549	0	0	0	0	0	7,549
16. Conversion .....	0	0	0	0	0	0	XXX	XXX	XXX	0
17. Decreased (net) .....	0	0	0	1,133	0	0	0	0	0	1,133
18. Reinsurance .....	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases .....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19) .....	0	0	815	25,447	0	0	0	0	0	25,447
21. In force end of year (Line 9 minus Line 20) .....	0	0	13,881	310,827	0	0	0	0	0	310,827
22. Reinsurance ceded end of year .....	XXX	0	XXX	2,448	XXX	0	XXX	XXX	0	2,448
23. Line 21 minus Line 22 .....	XXX	0	XXX	308,379	XXX	(a) 0	XXX	XXX	0	308,379
DETAILS OF WRITE-INS										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page. ....	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....	0	0	0	0	0	0	0	0	0	0
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page. ....	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....	0	0	0	0	0	0	0	0	0	0

(a) Group \$ .....0 ; Individual \$ .....0

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX	0	XXX	1,815
25. Other paid-up insurance .....	0	0	6,392	15,274
26. Debit ordinary insurance .....	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....	0	0	8	18
28. Term policies - other .....	0	0	145	6,783
29. Other term insurance - decreasing .....	XXX	0	XXX	52
30. Other term insurance .....	XXX	0	XXX	18,885
31. Totals (Lines 27 to 30) .....	0	0	153	25,738
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX	0	XXX	6
33. Totals, extended term insurance .....	XXX	XXX	183	683
34. Totals, whole life and endowment .....	0	0	13,545	284,400
35. Totals (Lines 31 to 34) .....	0	0	13,881	310,827

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	0	0	0	0
37. Ordinary .....	0	0	298,280	12,547
38. Credit Life (Group and Individual) .....	0	0	0	0
39. Group .....	0	0	0	0
40. Totals (Lines 36 to 39) .....	0	0	298,280	12,547

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies in Group Life Insurance	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX		XXX	
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis .....				XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	5,061
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child Life, etc., policies and riders .....	
47.1 .....	
47.2 .....	

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium .....	0	0	659	24,790	0	0	0	0
49. Disability Income .....	0	0	0	0	0	0	0	0
50. Extended Benefits .....	0	0	XXX	XXX	0	0	0	0
51. Other .....	0	0	0	0	0	0	0	0
52. Total .....	0	(a) 0	659	(a) 24,790	0	(a) 0	0	(a) 0

(a) See the Annual Audited Financial Reports section of the annual statement instructions



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	7	209	0	0
2. Issued during year .....	0	63	0	0
3. Reinsurance assumed .....	0	0	0	0
4. Increased during year (net) .....	0	(6)	0	0
5. Total (Lines 1 to 4) .....	7	266	0	0
Deductions during year:				
6. Decreased (net) .....	0	79	0	0
7. Reinsurance ceded .....	0	0	0	0
8. Totals (Lines 6 and 7) .....	0	79	0	0
9. In force end of year .....	7	187	0	0
10. Amount on deposit .....	0	(a) 4,430,528	0	(a) 0
11. Income now payable .....	7	8	0	0
12. Amount of income payable .....	(a) 20,253	(a) 45,802	(a) 0	(a) 0

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	70	434	0	0
2. Issued during year .....	0	0	0	0
3. Reinsurance assumed .....	0	0	0	0
4. Increased during year (net) .....	0	0	0	0
5. Totals (Lines 1 to 4) .....	70	434	0	0
Deductions during year:				
6. Decreased (net) .....	14	14	0	0
7. Reinsurance ceded .....	0	0	0	0
8. Totals (Lines 6 and 7) .....	14	14	0	0
9. In force end of year .....	56	420	0	0
Income now payable:				
10. Amount of income payable .....	(a) 262,581	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance .....	XXX	(a) 2,902,390	XXX	(a) 0
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 133,680	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....						
2. Issued during year .....						
3. Reinsurance assumed .....						
4. Increased during year (net) .....		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....		XXX		XXX		XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....		XXX		XXX		XXX
8. Reinsurance ceded .....		XXX				XXX
9. Totals (Lines 6 to 8) .....		XXX		XXX		XXX
10. In force end of year .....		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year .....	2,316	2,398
2. Issued during year .....	0	0
3. Reinsurance assumed .....	0	0
4. Increased during year (net) .....	0	0
5. Totals (Lines 1 to 4) .....	2,316	2,398
Deductions During Year:		
6. Decreased (net) .....	99	90
7. Reinsurance ceded .....	0	0
8. Totals (Lines 6 and 7) .....	99	90
9. In force end of year .....	2,217	2,308
10. Amount of account balance .....	(a) 5,895	(a) 11,778,193

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year .....		(418,445)
2. Current year's realized pre-tax capital gains/(losses) of \$ .....70,140 transferred into the reserve net of taxes of \$ .....24,549		45,590
3. Adjustment for current year's liability gains/(losses) released from the reserve .....		0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....		(372,855)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....		15,011
6. Reserve as of December 31, current year (Line 4 minus Line 5)		(387,866)

AMORTIZATION				
Year of Amortization	1  Reserve as of December 31, Prior Year	2  Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3  Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4  Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2017 .....	39,301	(24,290)	0	15,011
2. 2018 .....	19,932	(10,564)	0	9,368
3. 2019 .....	242	14,030	0	14,272
4. 2020 .....	(7,439)	10,347	0	2,908
5. 2021 .....	(5,800)	6,550	0	750
6. 2022 .....	3,690	2,586	0	6,276
7. 2023 .....	(1,586)	663	0	(923)
8. 2024 .....	(7,327)	864	0	(6,463)
9. 2025 .....	(8,193)	1,078	0	(7,115)
10. 2026 .....	(6,629)	1,242	0	(5,387)
11. 2027 .....	(6,621)	1,530	0	(5,091)
12. 2028 .....	(10,785)	1,727	0	(9,058)
13. 2029 .....	(14,254)	1,727	0	(12,527)
14. 2030 .....	(27,134)	1,838	0	(25,296)
15. 2031 .....	(48,273)	1,894	0	(46,379)
16. 2032 .....	(60,435)	1,950	0	(58,485)
17. 2033 .....	(63,736)	2,061	0	(61,675)
18. 2034 .....	(60,081)	2,117	0	(57,964)
19. 2035 .....	(49,748)	2,228	0	(47,520)
20. 2036 .....	(38,974)	2,339	0	(36,635)
21. 2037 .....	(29,078)	2,395	0	(26,683)
22. 2038 .....	(19,698)	2,507	0	(17,191)
23. 2039 .....	(11,497)	2,618	0	(8,879)
24. 2040 .....	(4,272)	2,674	0	(1,598)
25. 2041 .....	(50)	2,841	0	2,791
26. 2042 .....	0	2,896	0	2,896
27. 2043 .....	0	2,729	0	2,729
28. 2044 .....	0	2,172	0	2,172
29. 2045 .....	0	1,560	0	1,560
30. 2046 .....	0	947	0	947
31. 2047 and Later	0	334	0	334
32. Total (Lines 1 to 31)	(418,445)	45,590	0	(372,855)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	1,187,606	127,884	1,315,490	0	95	95	1,315,585
2. Realized capital gains/(losses) net of taxes - General Account .....	192,520	0	192,520	0	0	0	192,520
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	0	0	0	0	(14,170)	(14,170)	(14,170)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....	0	0	0	0	0	0	0
7. Basic contribution .....	289,596	30,012	319,608	0	0	0	319,608
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	1,669,722	157,896	1,827,618	0	(14,075)	(14,075)	1,813,543
9. Maximum reserve .....	1,352,680	150,250	1,502,930	0	1,218	1,218	1,504,148
10. Reserve objective .....	934,666	115,577	1,050,242	0	1,218	1,218	1,051,461
11. 20% of (Line 10 - Line 8) .....	(147,011)	(8,464)	(155,475)	0	3,059	3,059	(152,417)
12. Balance before transfers (Lines 8 + 11) .....	1,522,711	149,432	1,672,143	0	(11,017)	(11,016)	1,661,127
13. Transfers .....	(818)	818	0	0	0	0	0
14. Voluntary contribution .....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero .....	(169,213)	0	(169,213)	0	11,017	11,017	(158,196)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,352,680	150,250	1,502,930	0	0	1	1,502,931

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations .....	14,238,032	XXX	XXX	14,238,032	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality .....	109,890,936	XXX	XXX	109,890,936	0.0004	43,956	0.0023	252,749	0.0030	329,673
3.	2	High Quality .....	66,392,407	XXX	XXX	66,392,407	0.0019	126,146	0.0058	385,076	0.0090	597,532
4.	3	Medium Quality .....	3,733,609	XXX	XXX	3,733,609	0.0093	34,723	0.0230	85,873	0.0340	126,943
5.	4	Low Quality .....	3,979,436	XXX	XXX	3,979,436	0.0213	84,762	0.0530	210,910	0.0750	298,458
6.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8.		Total Unrated Multi-class Securities Acquired by Conversion ..	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	198,234,421	XXX	XXX	198,234,421	XXX	289,586	XXX	934,608	XXX	1,352,605
PREFERRED STOCK												
10.	1	Highest Quality .....	25,000	XXX	XXX	25,000	0.0004	10	0.0023	58	0.0030	75
11.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	25,000	XXX	XXX	25,000	XXX	10	XXX	58	XXX	75
SHORT - TERM BONDS												
18.		Exempt Obligations .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality .....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded .....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality .....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	198,259,421	XXX	XXX	198,259,421	XXX	289,596	XXX	934,666	XXX	1,352,680

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality .....	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
36.		Farm Mortgages - CM2 - High Quality .....	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
37.		Farm Mortgages - CM3 - Medium Quality .....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
38.		Farm Mortgages - CM4 - Low Medium Quality .....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39.		Farm Mortgages - CM5 - Low Quality .....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....	13,919,850	0	XXX	13,919,850	0.0010	13,920	0.0050	69,599	0.0065	90,479
44.		Commercial Mortgages - All Other - CM2 - High Quality .....	4,597,742	0	XXX	4,597,742	0.0035	16,092	0.0100	45,977	0.0130	59,771
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
		Overdue, Not in Process:										
48.		Farm Mortgages .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
51.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
53.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	18,517,592	0	XXX	18,517,592	XXX	30,012	XXX	115,577	XXX	150,250
59.		Schedule DA Mortgages	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	18,517,592	0	XXX	18,517,592	XXX	30,012	XXX	115,577	XXX	150,250

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.1300 (a)	.0	.0.1300 (a)	.0
2.		Unaffiliated - Private .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.1600	.0	.0.1600	.0
3.		Federal Home Loan Bank .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.0050	.0	.0.0080	.0
4.		Affiliated - Life with AVR .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.0000	.0	.0.0000	.0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
6.		Fixed Income - Highest Quality .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
7.		Fixed Income - High Quality .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
8.		Fixed Income - Medium Quality .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
9.		Fixed Income - Low Quality .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
10.		Fixed Income - Lower Quality .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
11.		Fixed Income - In/Near Default .....	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
12.		Unaffiliated Common Stock - Public .....	.0	.0	.0	.0	.0.0000	.0	.0.1300 (a)	.0	.0.1300 (a)	.0
13.		Unaffiliated Common Stock - Private .....	.0	.0	.0	.0	.0.0000	.0	.0.1600	.0	.0.1600	.0
14.		Real Estate .....	.0	.0	.0	.0	.0.0800 (b)	.0	.0.0800 (b)	.0	.0.0800 (b)	.0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.1300	.0	.0.1300	.0
16.		Affiliated - All Other .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.1600	.0	.0.1600	.0
17.		Total Common Stock (Sum of Lines 1 through 16)	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
REAL ESTATE												
18.		Home Office Property (General Account only) .....	.0	.0	.0	.0	.0.0000	.0	.0.0750	.0	.0.0750	.0
19.		Investment Properties .....	.0	.0	.0	.0	.0.0000	.0	.0.0750	.0	.0.0750	.0
20.		Properties Acquired in Satisfaction of Debt .....	.0	.0	.0	.0	.0.0000	.0	.0.1100	.0	.0.1100	.0
21.		Total Real Estate (Sum of Lines 18 through 20)	.0	.0	.0	.0	.XXX	.0	.XXX	.0	.XXX	.0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.0000	.0	.0.0000	.0
23.	1	Highest Quality .....	.0	.XXX	.XXX	.0	.0.0004	.0	.0.0023	.0	.0.0030	.0
24.	2	High Quality .....	.0	.XXX	.XXX	.0	.0.0019	.0	.0.0058	.0	.0.0090	.0
25.	3	Medium Quality .....	.0	.XXX	.XXX	.0	.0.0093	.0	.0.0230	.0	.0.0340	.0
26.	4	Low Quality .....	.0	.XXX	.XXX	.0	.0.0213	.0	.0.0530	.0	.0.0750	.0
27.	5	Lower Quality .....	.0	.XXX	.XXX	.0	.0.0432	.0	.0.1100	.0	.0.1700	.0
28.	6	In or Near Default .....	.0	.XXX	.XXX	.0	.0.0000	.0	.0.2000	.0	.0.2000	.0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	.0	.XXX	.XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality .....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
31.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality .....	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
39.		Mortgages - CM2 - High Quality .....	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
40.		Mortgages - CM3 - Medium Quality .....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
41.		Mortgages - CM4 - Low Medium Quality .....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
42.		Mortgages - CM5 - Low Quality .....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
43.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
44.		Residential Mortgages - All Other .....	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
47.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
48.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
49.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
52.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
53.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
54.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants .....	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
59.		Unaffiliated - In Good Standing Primarily Senior .....	0	0	XXX	0	0.0035	0	0.0010	0	0.0130	0
60.		Unaffiliated - In Good Standing All Other .....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
61.		Unaffiliated - Overdue, Not in Process .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
62.		Unaffiliated - In Process of Foreclosure .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....	.0	XXX	XXX	.0	0.0000	.0	0.1300 (a)	.0	0.1300 (a)	.0
66.		Unaffiliated Private .....	7,614	XXX	XXX	7,614	0.0000	.0	0.1600	1,218	0.1600	1,218
67.		Affiliated Life with AVR .....	.0	XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....	.0	XXX	XXX	.0	0.0000	.0	0.1300	.0	0.1300	.0
69.		Affiliated Other - All Other .....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	7,614	XXX	XXX	7,614	XXX	0	XXX	1,218	XXX	1,218
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....	.0	.0	.0	.0	0.0000	.0	0.0750	.0	0.0750	.0
72.		Investment Properties .....	.0	.0	.0	.0	0.0000	.0	0.0750	.0	0.0750	.0
73.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0003	.0	0.0006	.0	0.0010	.0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0063	.0	0.0120	.0	0.0190	.0
77.		Guaranteed State Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0003	.0	0.0006	.0	0.0010	.0
78.		Non-guaranteed State Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0063	.0	0.0120	.0	0.0190	.0
79.		All Other Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	0.0037	.0	0.0037	.0
82.		NAIC 2 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	0.0120	.0	0.0120	.0
83.		Other Invested Assets - Schedule BA .....	.0	XXX	.0	.0	0.0000	.0	0.1300	.0	0.1300	.0
84.		Other Short-Term Invested Assets - Schedule DA .....	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84) .....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	7,614	0	0	7,614	XXX	0	XXX	1,218	XXX	1,218

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).  
(b) Determined using the same factors and breakdowns used for directly owned real estate.  
(c) This will be the factor associated with the risk category determined in the company generated worksheet.



Asset Valuation Reserve Replications (Synthetic) Assets  
**N O N E**

Schedule F - Claims  
**N O N E**

Schedule H - Part 1 - Analysis of Underwriting Operations  
**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
<b>PART 2. - RESERVES AND LIABILITIES</b>									
A. Premium Reserves:									
1. Unearned premiums .....									
2. Advance premiums .....									
3. Reserve for rate credits .....									
4. Total premium reserves, current year .....									
5. Total premium reserves, prior year .....									
6. Increase in total premium reserves .....									
B. Contract Reserves:									
1. Additional reserves (a) .....									
2. Reserve for future contingent benefits .....									
3. Total contract reserves, current year .....									
4. Total contract reserves, prior year .....									
5. Increase in contract reserves .....									
C. Claim Reserves and Liabilities:									
1. Total current year .....									
2. Total prior year .....									
3. Increase .....									

<b>PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year .....									
1.2 On claims incurred during current year .....									
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year .....									
2.2 On claims incurred during current year .....									
3. Test:									
3.1 Lines 1.1 and 2.1 .....									
3.2 Claim reserves and liabilities, December 31, prior year .....									
3.3 Line 3.1 minus Line 3.2 .....									

<b>PART 4. - REINSURANCE</b>									
A. Reinsurance Assumed:									
1. Premiums written .....	0	0	0	0	0	0	0	0	0
2. Premiums earned .....	0	0	0	0	0	0	0	0	0
3. Incurred claims .....	0	0	0	0	0	0	0	0	0
4. Commissions .....	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written .....	0	0	0	0	0	0	0	0	0
2. Premiums earned .....	0	0	0	0	0	0	0	0	0
3. Incurred claims .....	(282)	0	0	0	0	(282)	0	0	0
4. Commissions .....	0	0	0	0	0	0	0	0	0

(a) Includes \$ ..... premium deficiency reserve.

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1.   Incurred Claims .....	0	0	(282)	(282)
2.   Beginning Claim Reserves and Liabilities .....	0	0	282	282
3.   Ending Claim Reserves and Liabilities .....	0	0	0	0
4.   Claims Paid .....	0	0	0	0
B. Assumed Reinsurance:				
5.   Incurred Claims.....	0	0	0	0
6.   Beginning Claim Reserves and Liabilities .....	0	0	0	0
7.   Ending Claim Reserves and Liabilities .....	0	0	0	0
8.   Claims Paid .....	0	0	0	0
C. Ceded Reinsurance:				
9.   Incurred Claims.....	0	0	(282)	(282)
10.   Beginning Claim Reserves and Liabilities .....	0	0	282	282
11.   Ending Claim Reserves and Liabilities .....	0	0	0	0
12.   Claims Paid .....	0	0	0	0
D. Net:				
13.   Incurred Claims.....	0	0	0	0
14.   Beginning Claim Reserves and Liabilities .....	0	0	0	0
15.   Ending Claim Reserves and Liabilities .....	0	0	0	0
16.   Claims Paid .....	0	0	0	0
E. Net Incurred Claims and Cost Containment Expenses:				
17.   Incurred Claims and Cost Containment Expenses .....	0	0	0	0
18.   Beginning Reserves and Liabilities .....	0	0	0	0
19.   Ending Reserves and Liabilities .....	0	0	0	0
20.   Paid Claims and Cost Containment Expenses .....	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4  Name of Reinsured	5  Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8  Reserve	9  Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12  Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates						0	0	0	0	0	0
0699999. Total General Account - Non-U.S. Affiliates						0	0	0	0	0	0
0799999. Total General Account - Affiliates						0	0	0	0	0	0
65676	35-0472300	10/01/1971	LINCOLN NATIONAL LIFE INS CO	IN	YRT/L	270,708	9,168	0	0	0	0
0899999. General Account - U.S. Non-Affiliates						270,708	9,168	0	0	0	0
1099999. Total General Account - Non-Affiliates						270,708	9,168	0	0	0	0
1199999. Total General Account						270,708	9,168	0	0	0	0
1499999. Total Separate Accounts - U.S. Affiliates						0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates						0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
2299999. Total Separate Accounts						0	0	0	0	0	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						270,708	9,168	0	0	0	0
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)						0	0	0	0	0	0
9999999 - Totals						270,708	9,168	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
9999999 - Totals											

## SCHEDULE S - PART 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	812,636	40,430	37,175	38,334	0	0	0	0
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	1,635,056	0	0	50,514	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							2,447,692	40,430	37,175	88,848	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							2,447,692	40,430	37,175	88,848	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							2,447,692	40,430	37,175	88,848	0	0	0	0
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	CO/I	OA	0	2,144,191	2,272,416	4,960	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							0	2,144,191	2,272,416	4,960	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	2,144,191	2,272,416	4,960	0	0	0	0
1199999. Total General Account Authorized							2,447,692	2,184,621	2,309,591	93,808	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							2,447,692	2,184,621	2,309,591	93,808	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							2,447,692	2,184,621	2,309,591	93,808	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0	0
9999999 - Totals							2,447,692	2,184,621	2,309,591	93,808	0	0	0	0

Schedule S - Part 3 - Section 2  
**N O N E**

Schedule S - Part 4  
**N O N E**

Schedule S - Part 4 - Bank Footnote  
**N O N E**

Schedule S - Part 5  
**N O N E**

Schedule S - Part 5 - Bank Footnote  
**N O N E**



**SCHEDULE S - PART 6**

Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2017	2 2016	3 2015	4 2014	5 2013
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts .....	94	105	91	111	117
2. Commissions and reinsurance expense allowances .....	0	1	0	0	1
3. Contract claims .....	64	216	112	89	108
4. Surrender benefits and withdrawals for life contracts .....	90	149	97	167	133
5. Dividends to policyholders .....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts .....	( 125)	(260)	( 140)	( 151)	(95)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	11	10	10	9	10
9. Aggregate reserves for life and accident and health contracts .....	2, 185	2, 310	2, 570	2, 710	2, 862
10. Liability for deposit-type contracts .....	0	0	0	0	0
11. Contract claims unpaid .....	3	137	12	29	29
12. Amounts recoverable on reinsurance .....	0	0	0	0	0
13. Experience rating refunds due or unpaid .....	0	0	0	0	53
14. Policyholders' dividends (not included in Line 10) .....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due .....	0	0	0	0	0
16. Unauthorized reinsurance offset .....	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers .....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F) .....	0	0	0	0	0
19. Letters of credit (L) .....	0	0	0	0	0
20. Trust agreements (T) .....	0	0	0	0	0
21. Other (O) .....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust .....	0	0	0	0	0
23. Funds deposited by and withheld from (F) .....	0	0	0	0	0
24. Letters of credit (L) .....	0	0	0	0	0
25. Trust agreements (T) .....	0	0	0	0	0
26. Other (O) .....	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	228,845,306	0	228,845,306
2. Reinsurance (Line 16) .....	33,538	(33,538)	0
3. Premiums and considerations (Line 15) .....	182,990	10,733	193,723
4. Net credit for ceded reinsurance .....	XXX	2,149,217	2,149,217
5. All other admitted assets (balance) .....	3,325,528	0	3,325,528
6. Total assets excluding Separate Accounts (Line 26) .....	232,387,362	2,126,412	234,513,773
7. Separate Account assets (Line 27) .....	0	0	0
8. Total assets (Line 28)	232,387,362	2,126,412	234,513,773
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	87,683,298	2,184,621	89,867,919
10. Liability for deposit-type contracts (Line 3) .....	16,214,616	0	16,214,616
11. Claim reserves (Line 4) .....	1,441,094	3,039	1,444,133
12. Policyholder dividends/reserves (Lines 5 through 7) .....	469,942	0	469,942
13. Premium & annuity considerations received in advance (Line 8) .....	9,070	0	9,070
14. Other contract liabilities (Line 9) .....	41,847	(41,847)	0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....	0	0	0
19. All other liabilities (balance) .....	2,333,190	(19,401)	2,313,789
20. Total liabilities excluding Separate Accounts (Line 26) .....	108,193,058	2,126,412	110,319,470
21. Separate Account liabilities (Line 27) .....	0	0	0
22. Total liabilities (Line 28) .....	108,193,058	2,126,412	110,319,470
23. Capital & surplus (Line 38) .....	124,194,303	XXX	124,194,303
24. Total liabilities, capital & surplus (Line 39)	232,387,362	2,126,412	234,513,773
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	2,184,621		
26. Claim reserves .....	3,039		
27. Policyholder dividends/reserves .....	0		
28. Premium & annuity considerations received in advance .....	0		
29. Liability for deposit-type contracts .....	0		
30. Other contract liabilities .....	(41,847)		
31. Reinsurance ceded assets .....	33,538		
32. Other ceded reinsurance recoverables .....	0		
33. Total ceded reinsurance recoverables .....	2,179,350		
34. Premiums and considerations .....	10,733		
35. Reinsurance in unauthorized companies .....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers .....	0		
37. Reinsurance with Certified Reinsurers .....	0		
38. Funds held under reinsurance treaties with Certified Reinsurers .....	0		
39. Other ceded reinsurance payables/offsets .....	19,401		
40. Total ceded reinsurance payable/offsets .....	30,134		
41. Total net credit for ceded reinsurance	2,149,217		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			6	7
				2	3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5			
								Life Insurance Premiums		
1.	Alabama .....	AL	L	10,568	.0	.0	.0	10,568	.0	
2.	Alaska .....	AK	L	334	.0	.0	.0	334	.0	
3.	Arizona .....	AZ	L	25,400	.0	.0	.0	25,400	.0	
4.	Arkansas .....	AR	L	10,105	.0	.0	.0	10,105	.0	
5.	California .....	CA	L	222,212	18	.0	.0	222,230	.0	
6.	Colorado .....	CO	L	27,843	.0	.0	.0	27,843	.0	
7.	Connecticut .....	CT	L	7,332	.0	.0	.0	7,332	.0	
8.	Delaware .....	DE	L	953	.0	.0	.0	953	.0	
9.	District of Columbia .....	DC	L	47	.0	.0	.0	47	.0	
10.	Florida .....	FL	L	98,910	100	.0	.0	99,010	.0	
11.	Georgia .....	GA	L	27,230	.0	.0	.0	27,230	.0	
12.	Hawaii .....	HI	L	6,843	.0	.0	.0	6,843	.0	
13.	Idaho .....	ID	L	24,022	.0	.0	.0	24,022	.0	
14.	Illinois .....	IL	L	65,568	525	.0	.0	66,093	.0	
15.	Indiana .....	IN	L	795,346	6,915	.0	.0	802,261	.0	
16.	Iowa .....	IA	L	3,661	.0	.0	.0	3,661	.0	
17.	Kansas .....	KS	L	2,981	150	.0	.0	3,131	.0	
18.	Kentucky .....	KY	L	32,341	.0	.0	.0	32,341	.0	
19.	Louisiana .....	LA	L	11,703	.0	.0	.0	11,703	.0	
20.	Maine .....	ME	L	1,929	.0	.0	.0	1,929	.0	
21.	Maryland .....	MD	L	47,784	.0	.0	.0	47,784	.0	
22.	Massachusetts .....	MA	L	2,230	.0	.0	.0	2,230	.0	
23.	Michigan .....	MI	L	246,709	588	.0	.0	247,297	.0	
24.	Minnesota .....	MN	L	7,468	.0	.0	.0	7,468	.0	
25.	Mississippi .....	MS	L	8,662	.0	.0	.0	8,662	.0	
26.	Missouri .....	MO	L	28,876	.0	.0	.0	28,876	.0	
27.	Montana .....	MT	L	13,740	.0	.0	.0	13,740	.0	
28.	Nebraska .....	NE	L	100	.0	.0	.0	100	.0	
29.	Nevada .....	NV	L	9,907	.0	.0	.0	9,907	.0	
30.	New Hampshire .....	NH	L	3,047	.0	.0	.0	3,047	.0	
31.	New Jersey .....	NJ	L	4,783	.0	.0	.0	4,783	.0	
32.	New Mexico .....	NM	L	5,438	.0	.0	.0	5,438	.0	
33.	New York .....	NY	N	6,372	.0	.0	.0	6,372	.0	
34.	North Carolina .....	NC	L	95,253	.0	.0	.0	95,253	.0	
35.	North Dakota .....	ND	L	65	.0	.0	.0	65	.0	
36.	Ohio .....	OH	L	462,175	4,623	.0	.0	466,798	.0	
37.	Oklahoma .....	OK	L	26,650	.0	.0	.0	26,650	.0	
38.	Oregon .....	OR	L	6,381	.0	.0	.0	6,381	.0	
39.	Pennsylvania .....	PA	L	47,491	.0	.0	.0	47,491	.0	
40.	Rhode Island .....	RI	L	1,200	.0	.0	.0	1,200	.0	
41.	South Carolina .....	SC	L	41,984	.0	.0	.0	41,984	.0	
42.	South Dakota .....	SD	L	1,503	.0	.0	.0	1,503	.0	
43.	Tennessee .....	TN	L	38,360	.0	.0	.0	38,360	.0	
44.	Texas .....	TX	L	322,504	.0	.0	.0	322,504	.0	
45.	Utah .....	UT	L	214	.0	.0	.0	214	.0	
46.	Vermont .....	VT	L	329	.0	.0	.0	329	.0	
47.	Virginia .....	VA	L	27,068	.0	.0	.0	27,068	.0	
48.	Washington .....	WA	L	17,830	.0	.0	.0	17,830	.0	
49.	West Virginia .....	WV	L	11,781	.0	.0	.0	11,781	.0	
50.	Wisconsin .....	WI	L	5,377	.0	.0	.0	5,377	.0	
51.	Wyoming .....	WY	L	328	.0	.0	.0	328	.0	
52.	American Samoa .....	AS	N	0	.0	.0	.0	0	.0	
53.	Guam .....	GU	N	0	.0	.0	.0	0	.0	
54.	Puerto Rico .....	PR	N	0	.0	.0	.0	0	.0	
55.	U.S. Virgin Islands .....	VI	L	0	.0	.0	.0	0	.0	
56.	Northern Mariana Islands .....	MP	N	0	.0	.0	.0	0	.0	
57.	Canada .....	CAN	N	1,300	.0	.0	.0	1,300	.0	
58.	Aggregate Other Alien .....	OT	XXX	5,465	.0	.0	.0	5,465	.0	
59.	Subtotal .....	(a)	51	2,873,700	12,919	.0	.0	2,886,618	.0	
90.	Reporting entity contributions for employee benefits plans .....	XXX		0	.0	.0	.0	0	.0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		38,011	.0	.0	.0	38,011	.0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX		0	.0	.0	.0	0	.0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		107,554	.0	.0	.0	107,554	.0	
94.	Aggregate or other amounts not allocable by State.....	XXX		0	.0	.0	.0	0	.0	
95.	Totals (Direct Business).....	XXX		3,019,265	12,919	.0	.0	3,032,184	.0	
96.	Plus reinsurance assumed.....	XXX		0	.0	.0	.0	0	.0	
97.	Totals (All Business).....	XXX		3,019,265	12,919	.0	.0	3,032,184	.0	
98.	Less reinsurance ceded.....	XXX		87,952	4,960	.0	.0	92,912	.0	
99.	Totals (All Business) less Reinsurance Ceded .....	XXX		2,931,313	7,959	(b)	0	2,939,272	.0	
DETAILS OF WRITE-INS										
58001.	ZZZ Other alien .....	XXX		5,465	.0	.0	.0	5,465	.0	
58002.	.....	XXX								
58003.	.....	XXX								
58998.	Summary of remaining write-ins for Line 58 from overflow page.....	XXX		0	.0	.0	.0	0	.0	
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above).....	XXX		5,465	0	0	0	5,465	.0	
9401.	.....	XXX								
9402.	.....	XXX								
9403.	.....	XXX								
9498.	Summary of remaining write-ins for Line 94 from overflow page.....	XXX		0	.0	.0	.0	0	.0	
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above).....	XXX		0	0	0	0	0		

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

			Direct Business Only				
			1	2	3	4	5
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts
							Totals
1.	Alabama .....	AL	10,568	.0	.0	.0	.0
2.	Alaska .....	AK	334	.0	.0	.0	.0
3.	Arizona .....	AZ	25,400	.0	.0	.0	.0
4.	Arkansas .....	AR	10,105	.0	.0	.0	.0
5.	California .....	CA	222,212	18	.0	.0	.0
6.	Colorado .....	CO	27,843	.0	.0	.0	.0
7.	Connecticut .....	CT	7,332	.0	.0	.0	.0
8.	Delaware .....	DE	953	.0	.0	.0	.0
9.	District of Columbia .....	DC	47	.0	.0	.0	.0
10.	Florida .....	FL	98,910	100	.0	.0	.0
11.	Georgia .....	GA	27,230	.0	.0	.0	.0
12.	Hawaii .....	HI	6,843	.0	.0	.0	.0
13.	Idaho .....	ID	24,022	.0	.0	.0	.0
14.	Illinois .....	IL	65,568	525	.0	.0	.0
15.	Indiana .....	IN	795,346	6,915	.0	.0	.0
16.	Iowa .....	IA	3,661	.0	.0	.0	.0
17.	Kansas .....	KS	2,981	150	.0	.0	.0
18.	Kentucky .....	KY	32,341	.0	.0	.0	.0
19.	Louisiana .....	LA	11,703	.0	.0	.0	.0
20.	Maine .....	ME	1,929	.0	.0	.0	.0
21.	Maryland .....	MD	47,784	.0	.0	.0	.0
22.	Massachusetts .....	MA	2,230	.0	.0	.0	.0
23.	Michigan .....	MI	246,709	588	.0	.0	.0
24.	Minnesota .....	MN	7,468	.0	.0	.0	.0
25.	Mississippi .....	MS	8,662	.0	.0	.0	.0
26.	Missouri .....	MO	28,876	.0	.0	.0	.0
27.	Montana .....	MT	13,740	.0	.0	.0	.0
28.	Nebraska .....	NE	100	.0	.0	.0	.0
29.	Nevada .....	NV	9,907	.0	.0	.0	.0
30.	New Hampshire .....	NH	3,047	.0	.0	.0	.0
31.	New Jersey .....	NJ	4,783	.0	.0	.0	.0
32.	New Mexico .....	NM	5,438	.0	.0	.0	.0
33.	New York .....	NY	6,372	.0	.0	.0	.0
34.	North Carolina .....	NC	95,253	.0	.0	.0	.0
35.	North Dakota .....	ND	65	.0	.0	.0	.0
36.	Ohio .....	OH	462,175	4,623	.0	.0	.0
37.	Oklahoma .....	OK	26,650	.0	.0	.0	.0
38.	Oregon .....	OR	6,381	.0	.0	.0	.0
39.	Pennsylvania .....	PA	47,491	.0	.0	.0	.0
40.	Rhode Island .....	RI	1,200	.0	.0	.0	.0
41.	South Carolina .....	SC	41,984	.0	.0	.0	.0
42.	South Dakota .....	SD	1,503	.0	.0	.0	.0
43.	Tennessee .....	TN	38,360	.0	.0	.0	.0
44.	Texas .....	TX	322,504	.0	.0	.0	.0
45.	Utah .....	UT	214	.0	.0	.0	.0
46.	Vermont .....	VT	329	.0	.0	.0	.0
47.	Virginia .....	VA	27,068	.0	.0	.0	.0
48.	Washington .....	WA	17,830	.0	.0	.0	.0
49.	West Virginia .....	WV	11,781	.0	.0	.0	.0
50.	Wisconsin .....	WI	5,377	.0	.0	.0	.0
51.	Wyoming .....	WY	328	.0	.0	.0	.0
52.	American Samoa .....	AS	0	.0	.0	.0	.0
53.	Guam .....	GU	0	.0	.0	.0	.0
54.	Puerto Rico .....	PR	0	.0	.0	.0	.0
55.	U.S. Virgin Islands .....	VI	0	.0	.0	.0	.0
56.	Northern Mariana Islands .....	MP	0	.0	.0	.0	.0
57.	Canada .....	CAN	1,300	.0	.0	.0	.0
58.	Aggregate Other Alien .....	OT	5,465	.0	.0	.0	.0
59.	Total		2,873,700	12,919	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial, Inc.		52-1222820		DE
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company	Insurer	84-0499703	68713	CO
Midwestern United Life Insurance Company	Insurer	35-0838945	66109	IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC		46-3607309		DE
Roaring River IV, LLC	Insurer	80-0955075	15365	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Security Life of Denver International Limited	Insurer	98-0138339	15321	AZ
Roaring River II, Inc.	Insurer	27-2278894	14007	AZ
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya Custom Investments LLC		27-2278894		DE
Voya II Custom Investments LLC		27-1108872		DE
Rancho Mountain Properties, Inc.		27-2987157		DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		CT
All 1, LLC				CT
All 2, LLC				CT
All 3, LLC				CT
All 4, LLC				CT
IB Holdings LLC		41-1983894		VA
The New Providence Insurance Company, Limited		98-0161114		CYM
ILICA LLC		06-1067464		CT
Langhorne I, LLC	Insurer	46-1051195	15364	MO
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Plan Services, LLC		04-3516284		DE
Australia Retirement Services Holding, LLC		26-0037599		DE
Voya Retirement Advisors, LLC		22-1862786		NJ
Voya Institutional Trust Company		46-5416028		CT
Voya Insurance and Annuity Company	Insurer	41-0991508	80942	IA
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Insurance Solutions, Inc.		06-1465377		CT
Voya International Nominee Holdings, Inc.		06-0952776		CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC		86-1020893		DE
Voya Investments Distributor, LLC		03-0485744		DE
Voya Investments, LLC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P.				DE
Voya Alternative Asset Management Ireland Limited				IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC				DE
Voya Furman Selz Investments III LLC		13-4127836		DE
Voya Pomona Holdings LLC		13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P.				DE
Opportunity Investor P Secondary Associates, LLC				DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates IV LP		13-4019251		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Energy Partners, L.P.				DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors L.P.		13-3891274		DE

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Investors V L.P.		26-1939518		DE
Pomona Investors L.P.		13-3981274		DE
Pomona Holdings Associates II, LLC		13-4080968		DE
Pomona Investors II, L.P.		13-4080968		DE
Pomona Primary Associates II LLC		13-4152008		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Secondary Associates IV LLC		13-4152000		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC		26-1668484		DE
Pomona Associates VII, L.P.		26-1701070		DE
Parent/Subsidiary listing is not repeated				
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates II LLC		36-4577583		DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates LLC		20-0554145		DE
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd.				GBR
Pomona Europe Advisers Limited				GBR
Voya Realty Group LLC		13-4003969		DE
Voya Investment Management Co. LLC		06-0888148		DE
Voya Investment Management (Bermuda) Holdings Limited				BMU
Voya Investment Management (UK) Limited				GBR
Voya Investment Trust Co.		06-1440627		CT
Voya Retirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
Directed Services LLC		14-1984144		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Voya Financial Partners, LLC		06-1375177		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Voya Payroll Management, Inc.		52-2197204		DE
Voya Services Company		52-1317217		DE

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						All 1, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						All 2, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						All 3, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						All 4, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-0037599				Australia Retirement Services Holding, LLC	DE	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		14-1984144	2000497	0000826606		Directed Services LLC	DE	NIA	Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.		
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.		
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.		
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.		
4832	VOYA FINANCIAL		41-1983894				IB Holdings LLC	VA	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						IIPS OF FLORIDA, LLC	FL	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-1067464				ILICA LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						ING Pomona Private Equity Management (Luxembourg) S.A.	LUX	NIA	Assets LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	15364	46-1051195				Langhorne I, LLC	MO	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	IN	RE	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Associates, LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Opportunity Investor P Secondary Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Opportunity Investor P, L.P.	DE	NIA	Opportunity Investor P Associates, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona Secondary Associates IV LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona Secondary Associates V LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona Secondary Associates VII LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	39.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	DE	NIA	Pomona Secondary Associates VIII, LLC	Management	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	DE	NIA	Third Party Shareholders	Ownership	60.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital Asia Limited	HKG	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Pomona Secondary Co-Investment Associates, LP	Ownership	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Third Party Shareholders	Ownership	79.930	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	19.070	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Energy Partners US, L.P.	DE	NIA	Pomona Capital VII, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Enegry Partners, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Europe Advisers Limited	GBR	NIA	Pomona Europe, Ltd.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Europe, Ltd.	GBR	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4150600				Pomona G.P. Holdings LLC	DE	NIA	Voya Pomona Holdings LLC	Management	0.000	Voya Financial, Inc.		

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL		13-4080968				Pomona Holdings Associates II, LLC	DE	NIA	Pomona Primary Associates II LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4150970				Pomona Holdings Associates III LLC	DE	NIA	Pomona Primary Associates III LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4149700				Pomona Management LLC	DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4152000				Pomona Secondary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		46-0666750				Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona Secondary Co-Investment Associates, LLC	Management	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates II, L.P.								
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates II, L.P.			Pomona Voya (US) Holdings Associates II LLC					
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates III LLC	DE	NIA		Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		16-1771993				Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona Voya (US) Holdings Associates III LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates IV, L.P.								
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates IV, L.P.			Pomona Voya (US) Holdings Associates IV LLC					
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.								
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.			Pomona Voya (US) Holdings Associates V, LLC					
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA		Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Third Party Shareholders	Management	50.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	49.000	Voya Financial, Inc.		



SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	21.980	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	25.970	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	Ownership	0.100	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV, L.P.	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	33.300	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	17.320	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	32.690	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	18.160	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	67105	27-2987157 41-0451140				ReliaStar Life Insurance Company	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						ReliaStar Life Insurance Company of New York	DE	NIA		Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	61360	53-0242530					NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	14007	27-2278894				Roaring River II, Inc.	AZ	IA	Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Roaring River IV Holding, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	15365	80-0955075				Roaring River IV, LLC	MO	IA	Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	13583	26-3355951				Roaring River, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Security Life Assignment Corporation	CO	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	68713	84-0499703				Security Life of Denver Insurance Company	CO	UDP	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL	15321	98-0138339				Security Life of Denver International Limited	AZ	IA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.		
4832	VOYA FINANCIAL		27-1108872				SLDI Georgia Holdings, Inc.	GA	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						The New Providence Insurance Company, Limited	CYM	NIA	IB Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		98-0161114				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	32.200	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	30.200	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	36.600	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Alternative Asset Management Ireland Limited	IRL	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-3863170				Voya Alternative Asset Management LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		84-1251388		0000921271		Voya America Equities, Inc.	CO	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		86-1020892		0000882860		Voya Capital, LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		27-2278894				Voya Custom Investments LLC	DE	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		41-0945505		0000073520		Voya Financial Advisors, Inc.	MN	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-1375177		0000912650		Voya Financial Partners, LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		26-1956344				Voya Financial Products Company, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		52-1222820			NYSE	Voya Financial, Inc.	DE	UIP	Third Party Shareholders	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		86-1020893		0001266464		Voya Funds Services, LLC	DE	NIA	Voya Capital, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4127836				Voya Furman Selz Investments III LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		02-0488491				Voya Holdings Inc.	CT	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		27-1108872				Voya II Custom Investments LLC	DE	NIA	SLDI Georgia Holdings, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		04-3516284				Voya Institutional Plan Services, LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		46-5416028				Voya Institutional Trust Company	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	80942	41-0991508		0000836658		Voya Insurance and Annuity Company	IA	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-1465377				Voya Insurance Solutions, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-0952776				Voya International Nominee Holdings, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Investment Management (Bermuda) Holdings Limited	BMU	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Investment Management (UK) Limited	GBR	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4038444				Voya Investment Management Alternative Assets LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-0888148		0000033670		Voya Investment Management Co. LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		58-2361003				Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-1440627				Voya Investment Trust Co.	CT	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		03-0485744		0000936854		Voya Investments Distributor, LLC	DE	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		03-0402099				Voya Investments, LLC	AZ	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Multi-Strategy Opportunity Fund LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		52-2197204				Voya Payroll Management, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific G.P. Limited	CYM	NIA	Pomona Voya Asia Pacific Associates, L.P.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.		

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		13-4003969				Voya Realty Group LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		22-1862786		0000028601		Voya Retirement Advisors, LLC	NJ	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	86509	71-0294708		0000837010		Voya Retirement Insurance and Annuity Company	CT	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		52-1317217				Voya Services Company	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.		

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## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE Y

## PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? .....	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1? .....	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1? .....	YES
10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? .....	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? .....	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
31.	Will the Management Certification That the Valuation Reflects Management’s Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
34.	Will the Worker’s Compensation Carve-Out Supplement be filed by March 1? .....	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....	NO
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....	NO
37.	Will an approval from the reporting entity’s state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....	NO
38.	Will an approval from the reporting entity’s state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....	NO
39.	Will an approval from the reporting entity’s state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? .....	NO

APRIL FILING

41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? .....	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....	NO
43.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? .....	YES
44.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? .....	NO
45.	Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....	YES
46.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? .....	YES
47.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? .....	YES
48.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? .....	NO
49.	Will the regulator only (non-public) Supplemental Health Care Exhibit’s Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? .....	NO
50.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? .....	NO
51.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? .....	NO
52.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? .....	NO

AUGUST FILING

53.	Will Management’s Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? .....	NO
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Explanations:

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Bar Codes:

12.

SIS Stockholder Information Supplement [Document Identifier 420]



13.

Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



14.

Trusted Surplus Statement [Document Identifier 490]























17.

Actuarial Opinion on X-Factors [Document Identifier 442]



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 <div>6 6 1 0 9 2 0 1 7 4 4 3 0 0 0 0 0</div>
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 <div>6 6 1 0 9 2 0 1 7 4 4 4 0 0 0 0 0</div>
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 <div>6 6 1 0 9 2 0 1 7 4 4 5 0 0 0 0 0</div>
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 <div>6 6 1 0 9 2 0 1 7 4 4 6 0 0 0 0 0</div>
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 <div>6 6 1 0 9 2 0 1 7 4 4 7 0 0 0 0 0</div>
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 <div>6 6 1 0 9 2 0 1 7 4 4 8 0 0 0 0 0</div>
24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 <div>6 6 1 0 9 2 0 1 7 4 4 9 0 0 0 0 0</div>
25.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 <div>6 6 1 0 9 2 0 1 7 4 5 0 0 0 0 0 0</div>
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 <div>6 6 1 0 9 2 0 1 7 4 5 1 0 0 0 0 0</div>
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 <div>6 6 1 0 9 2 0 1 7 4 5 2 0 0 0 0 0</div>
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 <div>6 6 1 0 9 2 0 1 7 4 5 3 0 0 0 0 0</div>
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 <div>6 6 1 0 9 2 0 1 7 4 3 6 0 0 0 0 0</div>
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 <div>6 6 1 0 9 2 0 1 7 4 3 7 0 0 0 0 0</div>
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	 <div>6 6 1 0 9 2 0 1 7 4 3 8 0 0 0 0 0</div>
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	 <div>6 6 1 0 9 2 0 1 7 4 3 9 0 0 0 0 0</div>
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 <div>6 6 1 0 9 2 0 1 7 4 5 4 0 0 0 0 0</div>
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 <div>6 6 1 0 9 2 0 1 7 4 8 5 0 0 0 0 0</div>
35.	Supplemental Schedule O [Document Identifier 465]	 <div>6 6 1 0 9 2 0 1 7 4 6 5 0 0 0 0 0</div>
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 <div>6 6 1 0 9 2 0 1 7 3 6 5 0 0 0 0 0</div>
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 <div>6 6 1 0 9 2 0 1 7 2 2 4 0 0 0 0 0</div>
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 <div>6 6 1 0 9 2 0 1 7 2 2 5 0 0 0 0 0</div>
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 <div>6 6 1 0 9 2 0 1 7 2 2 6 0 0 0 0 0</div>
40.	VM-20 Reserves Supplement [Document Identifier 456]	 <div>6 6 1 0 9 2 0 1 7 4 5 6 0 0 0 0 0</div>
42.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 <div>6 6 1 0 9 2 0 1 7 3 0 6 0 0 0 0 0</div>
44.	Credit Insurance Experience Exhibit [Document Identifier 230]	 <div>6 6 1 0 9 2 0 1 7 2 3 0 0 0 0 0 0</div>
48.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 <div>6 6 1 0 9 2 0 1 7 2 1 6 0 0 0 0 0</div>
49.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 <div>6 6 1 0 9 2 0 1 7 2 1 7 0 0 0 0 0</div>
50.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 <div>6 6 1 0 9 2 0 1 7 4 3 5 0 0 0 0 0</div>

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

51.   Supplemental Term and Universal Life Insurance Reinsurance Exhibit  
      [Document Identifier 345]



52.   Variable Annuities Supplement [Document Identifier 286]



53.   Management's Report of Internal Control Over Financial Reporting  
      [Document Identifier 223]





**NONE**

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	13,970,082	6.094	13,970,082	0	13,970,082	6.105
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....	0	0.000	0	0	0	0.000
1.22 Issued by U.S. government sponsored agencies .....	0	0.000	0	0	0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....	0	0.000	0	0	0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	2,000,000	0.872	2,000,000	0	2,000,000	0.874
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	0	0.000	0	0	0	0.000
1.43 Revenue and assessment obligations .....	0	0.000	0	0	0	0.000
1.44 Industrial development and similar obligations .....	0	0.000	0	0	0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	267,950	0.117	267,950	0	267,950	0.117
1.512 Issued or guaranteed by FNMA and FHLMC .....	1,282,747	0.560	1,282,747	0	1,282,747	0.561
1.513 All other .....	0	0.000	0	0	0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....	5,474,774	2.388	5,474,774	0	5,474,774	2.392
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....	0	0.000	0	0	0	0.000
1.523 All other .....	6,149,935	2.683	6,149,935	0	6,149,935	2.687
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	132,767,179	57.917	132,767,179	0	132,767,179	58.016
2.2 Unaffiliated non-U.S. securities (including Canada) .....	36,321,754	15.845	36,321,754	0	36,321,754	15.872
2.3 Affiliated securities .....	0	0.000	0	0	0	0.000
3. Equity interests:						
3.1 Investments in mutual funds .....	0	0.000	0	0	0	0.000
3.2 Preferred stocks:						
3.21 Affiliated .....	0	0.000	0	0	0	0.000
3.22 Unaffiliated .....	25,000	0.011	25,000	0	25,000	0.011
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....	0	0.000	0	0	0	0.000
3.32 Unaffiliated .....	0	0.000	0	0	0	0.000
3.4 Other equity securities:						
3.41 Affiliated .....	0	0.000	0	0	0	0.000
3.42 Unaffiliated .....	0	0.000	0	0	0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....	0	0.000	0	0	0	0.000
3.52 Unaffiliated .....	0	0.000	0	0	0	0.000
4. Mortgage loans:						
4.1 Construction and land development .....	1,990,891	0.868	1,990,891	0	1,990,891	0.870
4.2 Agricultural .....	0	0.000	0	0	0	0.000
4.3 Single family residential properties .....	0	0.000	0	0	0	0.000
4.4 Multifamily residential properties .....	4,839,735	2.111	4,839,735	0	4,839,735	2.115
4.5 Commercial loans .....	11,686,967	5.098	11,686,967	0	11,686,967	5.107
4.6 Mezzanine real estate loans .....	0	0.000	0	0	0	0.000
5. Real estate investments:						
5.1 Property occupied by company .....	0	0.000	0	0	0	0.000
5.2 Property held for production of income (including \$ .....0 of property acquired in satisfaction of debt) .....	0	0.000	0	0	0	0.000
5.3 Property held for sale (including \$ .....0 property acquired in satisfaction of debt) .....	0	0.000	0	0	0	0.000
6. Contract loans .....	6,971,827	3.041	6,582,091	0	6,582,091	2.876
7. Derivatives .....	0	0.000	0	0	0	0.000
8. Receivables for securities .....	0	0.000	0	0	0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	5,478,587	2.390	5,478,587	0	5,478,587	2.394
11. Other invested assets .....	7,614	0.003	7,614	0	7,614	0.003
12. Total invested assets	229,235,042	100.000	228,845,306	0	228,845,306	100.000

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13 .....	
	3.2 Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15 .....	
	6.2 Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12 .....	
	7.2 Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11 .....	
	8.2 Totals, Part 3, Column 9 .....	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	18,810,824
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7) .....	500,000
	2.2 Additional investment made after acquisition (Part 2, Column 8) .....	289,758
		789,758
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12 .....	0
	3.2 Totals, Part 3, Column 11 .....	0
		0
4.	Accrual of discount .....	1,019
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9 .....	0
	5.2 Totals, Part 3, Column 8 .....	0
		0
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	0
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	1,084,008
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13 .....	0
	9.2 Totals, Part 3, Column 13 .....	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11 .....	0
	10.2 Totals, Part 3, Column 10 .....	0
		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	18,517,592
12.	Total valuation allowance .....	0
13.	Subtotal (Line 11 plus 12) .....	18,517,592
14.	Deduct total nonadmitted amounts .....	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	18,517,592

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	25,944
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	0
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	218                   218
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16 .....	0
	3.2 Totals, Part 3, Column 12 .....	0                   0
4.	Accrual of discount .....	0
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13 .....	(17,937)
	5.2 Totals, Part 3, Column 9 .....	0                   (17,937)
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	0
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	610
8.	Deduct amortization of premium and depreciation .....	0
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17 .....	0
	9.2 Totals, Part 3, Column 14 .....	0                   0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15 .....	0
	10.2 Totals, Part 3, Column 11 .....	0                   0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	7,615
12.	Deduct total nonadmitted amounts .....	0
13.	Statement value at end of current period (Line 11 minus Line 12) .....	7,615

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	195,595,257
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	24,621,361
3.	Accrual of discount .....	166,614
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12 .....	0
	4.2. Part 2, Section 1, Column 15 .....	0
	4.3. Part 2, Section 2, Column 13 .....	0
	4.4. Part 4, Column 11 .....	0                   0
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	366,324
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	21,891,211
7.	Deduct amortization of premium .....	598,929
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15 .....	0
	8.2. Part 2, Section 1, Column 19 .....	0
	8.3. Part 2, Section 2, Column 16 .....	0
	8.4. Part 4, Column 15 .....	0                   0
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14 .....	0
	9.2. Part 2, Section 1, Column 17 .....	0
	9.3. Part 2, Section 2, Column 14 .....	0
	9.4. Part 4, Column 13 .....	0                   0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	198,259,416
11.	Deduct total nonadmitted amounts .....	0
12.	Statement value at end of current period (Line 10 minus Line 11) .....	198,259,416

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1.   United States .....	14,238,033	14,583,072	17,699,788	13,106,766
	2.   Canada .....	0	0	0	0
	3.   Other Countries	0	0	0	0
	4.   Totals	14,238,033	14,583,072	17,699,788	13,106,766
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5.   Totals	2,000,000	2,152,420	2,000,000	2,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6.   Totals	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7.   Totals	6,757,523	6,702,590	6,785,294	6,589,899
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8.   United States .....	138,620,254	153,351,565	139,400,107	139,010,730
	9.   Canada .....	4,956,729	5,705,370	4,941,340	5,000,000
	10.  Other Countries	31,661,877	36,189,573	31,757,234	31,740,000
	11.  Totals	175,238,860	195,246,508	176,098,681	175,750,730
Parent, Subsidiaries and Affiliates	12.  Totals	0	0	0	0
	13.  Total Bonds	198,234,416	218,684,590	202,583,763	197,447,395
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14.  United States .....	25,000	25,552	25,000	
	15.  Canada .....	0	0	0	
	16.  Other Countries	0	0	0	
	17.  Totals	25,000	25,552	25,000	
Parent, Subsidiaries and Affiliates	18.  Totals	0	0	0	
	19.  Total Preferred Stocks	25,000	25,552	25,000	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20.  United States .....	0	0	0	
	21.  Canada .....	0	0	0	
	22.  Other Countries	0	0	0	
	23.  Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24.  Totals	0	0	0	
	25.  Total Common Stocks	0	0	0	
	26.  Total Stocks	25,000	25,552	25,000	
	27.  Total Bonds and Stocks	198,259,416	218,710,142	202,608,763	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1 .....	3	13,992,465	36,922	0	208,642	XXX	14,238,032	7.2	15,215,576	7.8	14,238,032	0
1.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	3	13,992,465	36,922	0	208,642	XXX	14,238,032	7.2	15,215,576	7.8	14,238,032	0
2. All Other Governments												
2.1 NAIC 1 .....	0	0	0	0	0	XXX	0	0.0	999,561	0.5	0	0
2.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	0	0	XXX	0	0.0	999,561	0.5	0	0
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1 .....	212,677	952,455	834,869	0	0	XXX	2,000,001	1.0	2,000,000	1.0	2,000,000	1
3.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	212,677	952,455	834,869	0	0	XXX	2,000,001	1.0	2,000,000	1.0	2,000,000	1
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1 .....	0	910	60,874	4,598,080	2,097,657	XXX	6,757,521	3.4	6,326,737	3.2	6,757,521	0
5.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	0	910	60,874	4,598,080	2,097,657	XXX	6,757,521	3.4	6,326,737	3.2	6,757,521	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1 .....	6,120,729	24,844,327	36,059,149	15,302,809	18,806,401	XXX	101,133,415	51.0	103,562,472	53.0	82,136,475	18,996,940
6.2 NAIC 2 .....	125,014	14,448,009	20,605,766	16,561,147	12,504,227	XXX	64,244,163	32.4	56,947,118	29.1	51,733,698	12,510,465
6.3 NAIC 3 .....	0	0	3,303	3,730,306	0	XXX	3,733,609	1.9	6,709,553	3.4	1,743,093	1,990,516
6.4 NAIC 4 .....	0	0	0	996,463	2,982,973	XXX	3,979,436	2.0	996,381	0.5	3,979,436	0
6.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals	6,245,743	39,292,336	56,668,218	36,590,725	34,293,601	XXX	173,090,623	87.3	168,215,524	86.0	139,592,702	33,497,921
7. Hybrid Securities												
7.1 NAIC 1 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2 .....	0	0	1,080,537	1,067,706	0	XXX	2,148,243	1.1	2,689,049	1.4	2,148,243	0
7.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	123,815	0.1	0	0
7.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	0	0	1,080,537	1,067,706	0	XXX	2,148,243	1.1	2,812,864	1.4	2,148,243	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6 .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6 .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1 .....	(d) 6,333,409	39,790,157	36,991,814	19,900,889	21,112,700	0	124,128,969	62.6	XXX	XXX	105,132,028	18,996,941
10.2 NAIC 2 .....	(d) 125,014	14,448,009	21,686,303	17,628,853	12,504,227	0	66,392,406	33.5	XXX	XXX	53,881,941	12,510,465
10.3 NAIC 3 .....	(d) 0	0	3,303	3,730,306	0	0	3,733,609	1.9	XXX	XXX	1,743,093	1,990,516
10.4 NAIC 4 .....	(d) 0	0	0	996,463	2,982,973	0	3,979,436	2.0	XXX	XXX	3,979,436	0
10.5 NAIC 5 .....	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
10.6 NAIC 6 .....	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
10.7 Totals .....	6,458,423	54,238,166	58,681,420	42,256,511	36,599,900	0	(b) 198,234,420	100.0	XXX	XXX	164,736,498	33,497,922
10.8 Line 10.7 as a % of Col. 7	3.3	27.4	29.6	21.3	18.5	0.0	100.0	XXX	XXX	XXX	83.1	16.9
11. Total Bonds Prior Year												
11.1 NAIC 1 .....	4,339,344	49,357,556	36,878,709	15,763,764	21,764,973	0	XXX	XXX	128,104,346	65.5	111,323,751	16,780,595
11.2 NAIC 2 .....	2,031,214	11,709,707	17,116,499	9,697,388	19,081,359	0	XXX	XXX	59,636,167	30.5	50,583,056	9,053,111
11.3 NAIC 3 .....	645	2,295	1,029	1,732,704	4,972,880	0	XXX	XXX	6,709,553	3.4	4,719,261	1,990,292
11.4 NAIC 4 .....	0	0	0	0	1,120,196	0	XXX	XXX	1,120,196	0.6	1,120,196	0
11.5 NAIC 5 .....	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
11.6 NAIC 6 .....	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
11.7 Totals .....	6,371,203	61,069,558	53,996,237	27,193,856	46,939,408	0	XXX	XXX	(b) 195,570,262	100.0	167,746,264	27,823,998
11.8 Line 11.7 as a % of Col. 9	3.3	31.2	27.6	13.9	24.0	0.0	XXX	XXX	100.0	XXX	85.8	14.2
12. Total Publicly Traded Bonds												
12.1 NAIC 1 .....	6,333,409	38,749,711	25,582,727	17,741,639	16,724,543	0	105,132,029	53.0	111,323,751	56.9	105,132,029	XXX
12.2 NAIC 2 .....	0	12,104,830	14,139,590	15,787,540	11,849,981	0	53,881,941	27.2	50,583,056	25.9	53,881,941	XXX
12.3 NAIC 3 .....	0	0	3,303	1,739,789	0	0	1,743,092	0.9	4,719,261	2.4	1,743,092	XXX
12.4 NAIC 4 .....	0	0	0	996,463	2,982,973	0	3,979,436	2.0	1,120,196	0.6	3,979,436	XXX
12.5 NAIC 5 .....	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 NAIC 6 .....	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals .....	6,333,409	50,854,541	39,725,620	36,265,431	31,557,497	0	164,736,498	83.1	167,746,264	85.8	164,736,498	XXX
12.8 Line 12.7 as a % of Col. 7	3.8	30.9	24.1	22.0	19.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	3.2	25.7	20.0	18.3	15.9	0.0	83.1	XXX	XXX	XXX	83.1	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1 .....	0	1,040,446	11,409,087	2,159,250	4,388,157	0	18,996,940	9.6	16,780,595	8.6	XXX	18,996,940
13.2 NAIC 2 .....	125,014	2,343,179	7,546,713	1,841,313	654,246	0	12,510,465	6.3	9,053,111	4.6	XXX	12,510,465
13.3 NAIC 3 .....	0	0	0	1,990,517	0	0	1,990,517	1.0	1,990,292	1.0	XXX	1,990,517
13.4 NAIC 4 .....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.5 NAIC 5 .....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 NAIC 6 .....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals .....	125,014	3,383,625	18,955,800	5,991,080	5,042,403	0	33,497,922	16.9	27,823,998	14.2	XXX	33,497,922
13.8 Line 13.7 as a % of Col. 7	0.4	10.1	56.6	17.9	15.1	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	0.1	1.7	9.6	3.0	2.5	0.0	16.9	XXX	XXX	XXX	XXX	16.9

(a) Includes \$ 32,497,922 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
(b) Includes \$ 2,059,357 current year, \$ 0 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.  
(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0, current year \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations .....	0	13,970,082	0	0	0	XXX	13,970,082	7.0	14,866,824	7.6	13,970,082	0
1.2 Residential Mortgage-Backed Securities .....	3	22,383	36,922	0	208,642	XXX	267,950	0.1	348,751	0.2	267,950	0
1.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 Totals	3	13,992,465	36,922	0	208,642	XXX	14,238,032	7.2	15,215,575	7.8	14,238,032	0
2. All Other Governments												
2.1 Issuer Obligations .....	0	0	0	0	0	XXX	0	0.0	999,561	0.5	0	0
2.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 Totals	0	0	0	0	0	XXX	0	0.0	999,561	0.5	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations .....	212,677	952,455	834,869	0	0	XXX	2,000,001	1.0	2,000,000	1.0	2,000,000	1
3.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 Totals	212,677	952,455	834,869	0	0	XXX	2,000,001	1.0	2,000,000	1.0	2,000,000	1
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.2 Residential Mortgage-Backed Securities .....	0	910	60,874	4,598,080	1,222,929	XXX	5,882,793	3.0	6,326,737	3.2	5,882,793	0
5.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	874,729	XXX	874,729	0.4	0	0.0	874,729	0
5.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 Totals	0	910	60,874	4,598,080	2,097,658	XXX	6,757,522	3.4	6,326,737	3.2	6,757,522	0
6. Industrial and Miscellaneous												
6.1 Issuer Obligations .....	6,238,273	37,793,015	50,490,371	35,426,598	32,726,856	XXX	162,675,113	82.1	159,992,578	81.8	135,917,919	26,757,194
6.2 Residential Mortgage-Backed Securities .....	0	0	0	440,733	1,070,545	XXX	1,511,278	0.8	233,971	0.1	191,459	1,319,819
6.3 Commercial Mortgage-Backed Securities .....	0	0	4,341,805	0	296,852	XXX	4,638,657	2.3	2,607,190	1.3	1,973,229	2,665,428
6.4 Other Loan-Backed and Structured Securities .....	7,470	1,499,321	1,836,042	723,394	199,349	XXX	4,265,576	2.2	5,381,783	2.8	1,510,095	2,755,481
6.5 Totals	6,245,743	39,292,336	56,668,218	36,590,725	34,293,602	XXX	173,090,624	87.3	168,215,522	86.0	139,592,702	33,497,922
7. Hybrid Securities												
7.1 Issuer Obligations .....	0	0	1,080,537	1,067,706	0	XXX	2,148,243	1.1	2,812,864	1.4	2,148,243	0
7.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 Totals	0	0	1,080,537	1,067,706	0	XXX	2,148,243	1.1	2,812,864	1.4	2,148,243	0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11	12
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.6	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 Bond Mutual Funds Identified by the SVO .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Total Bonds Current Year												
10.1 Issuer Obligations .....	6,450,950	52,715,552	52,405,777	36,494,304	32,726,856	XXX	180,793,439	91.2	XXX	XXX	154,036,244	26,757,195
10.2 Residential Mortgage-Backed Securities .....	3	23,293	97,796	5,038,813	2,502,116	XXX	7,662,021	3.9	XXX	XXX	6,342,202	1,319,819
10.3 Commercial Mortgage-Backed Securities .....	0	0	4,341,805	0	1,171,581	XXX	5,513,386	2.8	XXX	XXX	2,847,958	2,665,428
10.4 Other Loan-Backed and Structured Securities .....	7,470	1,499,321	1,836,042	723,394	199,349	XXX	4,265,576	2.2	XXX	XXX	1,510,095	2,755,481
10.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals .....	6,458,423	54,238,166	58,681,420	42,256,511	36,599,902	0	198,234,422	100.0	XXX	XXX	164,736,499	33,497,923
10.7 Line 10.6 as a % of Col. 7	3.3	27.4	29.6	21.3	18.5	0.0	100.0	XXX	XXX	XXX	83.1	16.9
11. Total Bonds Prior Year												
11.1 Issuer Obligations .....	4,222,283	56,219,082	50,241,122	23,097,395	46,891,945	XXX	XXX	XXX	180,671,827	92.4	154,446,337	26,225,490
11.2 Residential Mortgage-Backed Securities .....	464,003	1,153,607	1,147,925	4,096,461	47,463	XXX	XXX	XXX	6,909,459	3.5	6,909,459	0
11.3 Commercial Mortgage-Backed Securities .....	0	0	2,607,190	0	0	XXX	XXX	XXX	2,607,190	1.3	1,008,686	1,598,504
11.4 Other Loan-Backed and Structured Securities .....	1,684,916	3,696,867	0	0	0	XXX	XXX	XXX	5,381,783	2.8	5,381,783	0
11.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
11.6 Totals .....	6,371,202	61,069,556	53,996,237	27,193,856	46,939,408	0	XXX	XXX	195,570,259	100.0	167,746,265	27,823,994
11.7 Line 11.6 as a % of Col. 9	3.3	31.2	27.6	13.9	24.0	0.0	XXX	XXX	100.0	XXX	85.8	14.2
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations .....	6,325,935	49,331,926	37,651,291	31,475,892	29,251,199	XXX	154,036,243	77.7	154,446,337	79.0	154,036,243	XXX
12.2 Residential Mortgage-Backed Securities .....	3	23,293	97,797	4,789,539	1,431,570	XXX	6,342,202	3.2	6,909,459	3.5	6,342,202	XXX
12.3 Commercial Mortgage-Backed Securities .....	0	0	1,973,229	0	874,729	XXX	2,847,958	1.4	1,008,686	0.5	2,847,958	XXX
12.4 Other Loan-Backed and Structured Securities .....	7,470	1,499,321	3,303	0	0	XXX	1,510,094	0.8	5,381,783	2.8	1,510,094	XXX
12.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
12.6 Totals .....	6,333,408	50,854,540	39,725,620	36,265,431	31,557,498	0	164,736,497	83.1	167,746,265	85.8	164,736,497	XXX
12.7 Line 12.6 as a % of Col. 7	3.8	30.9	24.1	22.0	19.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	3.2	25.7	20.0	18.3	15.9	0.0	83.1	XXX	XXX	XXX	83.1	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations .....	125,015	3,383,626	14,754,486	5,018,412	3,475,657	XXX	26,757,196	13.5	26,225,490	13.4	XXX	26,757,196
13.2 Residential Mortgage-Backed Securities .....	0	0	(1)	249,274	1,070,546	XXX	1,319,819	0.7	0	0.0	XXX	1,319,819
13.3 Commercial Mortgage-Backed Securities .....	0	0	2,368,576	0	296,852	XXX	2,665,428	1.3	1,598,504	0.8	XXX	2,665,428
13.4 Other Loan-Backed and Structured Securities .....	0	0	1,832,739	723,394	199,349	XXX	2,755,482	1.4	0	0.0	XXX	2,755,482
13.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
13.6 Totals .....	125,015	3,383,626	18,955,800	5,991,080	5,042,404	0	33,497,925	16.9	27,823,994	14.2	XXX	33,497,925
13.7 Line 13.6 as a % of Col. 7	0.4	10.1	56.6	17.9	15.1	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	0.1	1.7	9.6	3.0	2.5	0.0	16.9	XXX	XXX	XXX	XXX	16.9

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

Schedule E - Part 2 - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 1 - Real Estate Owned

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
29104		PHOENIX	AZ		09/11/2014	3.930	500,000	0	0	0	0	0	1,116,279	08/14/2014
26718		ANAHEIM	CA		12/29/1998	5.980	177,980	0	0	0	0	0	2,666,667	11/30/2008
28819		LOS ANGELES	CA		12/19/2012	4.150	608,606	0	0	0	0	0	2,514,733	09/02/2016
28994		SANTA CLARA	CA		02/07/2014	3.990	968,610	0	0	0	0	0	1,997,436	10/04/2013
29068		SACRAMENTO	CA		07/30/2014	4.850	572,757	0	0	0	0	0	986,666	06/17/2014
29204		SAN FRANCISCO	CA		04/01/2015	3.850	950,216	0	0	0	0	0	2,551,724	01/28/2015
29388		REDONDO BEACH	CA		05/11/2016	4.130	482,309	0	0	0	0	0	1,109,677	03/18/2016
29462		SAN DIEGO	CA		08/03/2016	3.670	500,000	0	0	0	0	0	834,303	06/08/2016
2881902		LOS ANGELES	CA		10/14/2016	4.150	446,667	0	0	0	0	0	2,514,733	09/02/2016
29081		PARKER	CO		07/29/2014	4.700	399,267	0	0	0	0	0	946,347	07/02/2014
28976		WASHINGTON	DC		12/05/2013	4.940	468,571	0	0	0	0	0	888,571	09/25/2013
29057		MELROSE	IL		07/09/2014	4.180	904,548	0	0	0	0	0	1,929,348	04/22/2014
29234		CHICAGO	IL		09/22/2015	4.500	1,017,571	0	58	0	0	0	1,487,414	07/14/2015
29337		CHICAGO	IL		01/06/2016	4.270	500,000	0	0	0	0	0	1,193,077	12/14/2015
29079		INDIANAPOLIS	IN		08/01/2014	4.110	781,389	0	0	0	0	0	1,230,769	06/23/2014
29399		SOUTH BEND	IN		04/01/2016	5.879	510,250	0	674	0	0	0	867,106	04/01/2016
28344		GASTONIA	NC		02/01/2011	5.000	203,858	0	0	0	0	0	1,248,276	10/11/2000
29497		SUMMIT	NJ		02/15/2017	3.440	490,407	0	0	0	0	0	1,015,000	11/02/2016
29235		LAS VEGAS	NV		07/01/2015	3.460	1,200,000	0	0	0	0	0	2,725,715	05/29/2015
29003		NEW YORK	NY		05/12/2014	4.750	302,990	0	0	0	0	0	616,224	03/19/2014
29242		OLMSTEAD FALLS	OH		12/28/2015	4.000	965,617	0	0	0	0	0	1,863,454	10/05/2015
28980		MONROEVILLE	PA		03/14/2014	4.900	440,819	0	0	0	0	0	1,046,667	01/28/2014
28813		AUSTIN	TX		01/25/2013	3.890	361,314	0	0	0	0	0	1,507,969	06/17/2015
29108		SPRING	TX		10/30/2014	4.500	973,320	0	287	0	0	0	1,431,818	08/20/2014
29130		HOUSTON	TX		12/09/2014	3.900	1,500,000	0	0	0	0	0	2,734,122	11/26/2014
2881302		AUSTIN	TX		01/25/2013	3.990	448,232	0	0	0	0	0	1,508,068	06/17/2015
29471		SALT LAKE CITY	UT		11/02/2016	3.600	455,717	0	0	0	0	0	784,163	07/07/2016
29121		MILWAUKEE	WI		02/20/2015	4.290	907,753	0	0	0	0	0	1,624,386	11/12/2014
29318		WALKESHA	WI		02/11/2016	3.980	478,824	0	0	0	0	0	1,191,667	12/04/2015
0599999. Mortgages in good standing - Commercial mortgages-all other							18,517,592	0	1,019	0	0	0	44,132,378	XXX
0899999. Total Mortgages in good standing							18,517,592	0	1,019	0	0	0	44,132,378	XXX
1699999. Total - Restructured Mortgages							0	0	0	0	0	0	0	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							18,517,592	0	1,019	0	0	0	44,132,378	XXX

General Interrogatory:

- Mortgages in good standing \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
- Restructured mortgages \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
- Mortgages in process of foreclosure \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.

## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1  Loan Number	Location		4  Loan Type	5  Date Acquired	6  Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15  Consid- eration	16  Foreign Exchange Gain (Loss) on Disposal	17  Realized Gain (Loss) on Disposal	18  Total Gain (Loss) on Disposal
	2  City	3  State					8  Unrealized Valuation Increase (Decrease)	9  Current Year's (Amortization) /Accretion	10  Current Year's Other- Than- Temporary Impairment Recognized	11  Capitalized Deferred Interest and Other	12  Total Change in Book Value (8+9-10+11)	13  Total Foreign Exchange Change in Book Value					
29032	TAMPA	FL		.04/11/2014	.05/01/2017	599,852	0	0	0	0	0	0	599,852	599,852	0	0	0
0199999. Mortgages closed by repayment						599,852	0	0	0	0	0	0	599,852	599,852	0	0	0
26718	ANAHEIM	CA		.12/29/1998		332,368	0	0	0	0	0	0	0	154,388	0	0	0
28819	LOS ANGELES	CA		.12/19/2012		622,126	0	0	0	0	0	0	0	13,520	0	0	0
28994	SANTA CLARA	CA		.02/07/2014		986,785	0	0	0	0	0	0	0	18,175	0	0	0
29068	SACRAMENTO	CA		.07/30/2014		587,912	0	0	0	0	0	0	0	15,155	0	0	0
29204	SAN FRANCISCO	CA		.04/01/2015		969,485	0	0	0	0	0	0	0	19,269	0	0	0
29388	REDONDO BEACH	CA		.05/11/2016		494,224	0	0	0	0	0	0	0	11,915	0	0	0
29081	PARKER	CO		.07/29/2014		431,157	0	0	0	0	0	0	0	31,890	0	0	0
28976	WASHINGTON	DC		.12/05/2013		477,181	0	0	0	0	0	0	0	8,610	0	0	0
29057	MELROSE	IL		.07/09/2014		926,492	0	0	0	0	0	0	0	21,944	0	0	0
29079	INDIANAPOLIS	IN		.08/01/2014		795,400	0	0	0	0	0	0	0	14,010	0	0	0
28344	GASTONIA	NC		.02/01/2011		261,824	0	0	0	0	0	0	0	57,966	0	0	0
29497	SUMMIT	NJ		.02/15/2017		0	0	0	0	0	0	0	0	9,593	0	0	0
29003	NEW YORK	NY		.05/12/2014		308,574	0	0	0	0	0	0	0	5,584	0	0	0
29242	OLMSTEAD FALLS	OH		.12/28/2015		983,884	0	0	0	0	0	0	0	18,267	0	0	0
28980	MONROEVILLE	PA		.03/14/2014		456,623	0	0	0	0	0	0	0	15,804	0	0	0
28813	AUSTIN	TX		.01/25/2013		370,748	0	0	0	0	0	0	0	9,434	0	0	0
2881302	AUSTIN	TX		.01/25/2013		459,776	0	0	0	0	0	0	0	11,543	0	0	0
29121	MILWAUKEE	WI		.02/20/2015		942,561	0	0	0	0	0	0	0	34,808	0	0	0
29318	WAUKESHA	WI		.02/11/2016		491,105	0	0	0	0	0	0	0	12,281	0	0	0
0299999. Mortgages with partial repayments						10,898,224	0	0	0	0	0	0	0	484,157	0	0	0
0599999 - Totals						11,498,076	0	0	0	0	0	0	599,852	1,084,008	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

[illegible]



## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912803-AU-7	TREASURY STRIP (PRIN)	.SD			1	623,253	.95,0510	.615,930	.648,000	.631,723	.0	.6,099	.0	.0	.0,000	.0,970	N/A	.0	.0	.08/09/2016	.08/15/2020
912810-EG-9	TREASURY BOND					14,180,967	.117,3140	.11,086,173	.9,450,000	.10,675,106	.0	(.438,627)	.0	.0	.8,750	.3,520	FA	.312,325	.826,875	.12/29/2008	.08/15/2020
912828-N8-9	TREASURY NOTE	.SD			1	208,236	.98,1010	.206,012	.210,000	.208,495	.0	.259	.0	.0	.1,375	.1,610	JJ	.1,208	.1,444	.06/15/2017	.01/31/2021
912833-LB-4	TREASURY STRIP (INT)	.SD			1	2,419,477	.94,4180	.2,398,217	.2,540,000	.2,454,758	.0	.29,025	.0	.0	.0,000	.1,190	MM	.0	.0	.10/13/2016	.11/15/2020
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						17,431,933	XXX	14,306,332	12,848,000	13,970,082	0	(403,244)	0	0	XXX	XXX	XXX	313,533	828,319	XXX	XXX
36202B-DE-2	GNMA2 30YR		4		.1FE	.3	.100,7350	.3	.3	.3	.0	.0	.0	.0	.9,000	.6,370	MON	.0	.0	.07/20/1993	.06/20/2018
36202B-VS-1	GNMA2 30YR		4		.1FE	.607	.100,4570	.610	.607	.607	.0	.0	.0	.0	.9,500	.9,310	MON	.5	.58	.11/16/1990	.12/20/2020
36202F-HX-7	GNMA2 30YR		4		.1FE	208,642	.106,6860	.212,467	.199,151	.208,642	.0	(2,456)	.0	.0	.4,500	.3,410	MON	.747	.8,962	.07/20/2010	.07/20/2040
36203D-J4-3	GNMA 30YR		4		.1FE	3,472	.110,9410	.3,882	.3,499	.3,483	.0	.5	.0	.0	.6,500	.6,590	MON	.19	.227	.11/04/1993	.12/15/2023
36203E-LM-8	GNMA 30YR		4		.1FE	.785	.110,9410	.877	.791	.787	.0	.1	.0	.0	.6,500	.6,590	MON	.4	.51	.11/04/1993	.12/15/2023
36203K-H2-3	GNMA 30YR		4		.1FE	.17,265	.110,9410	.19,305	.17,401	.17,318	.0	.18	.0	.0	.6,500	.6,590	MON	.94	.1,131	.11/04/1993	.12/15/2023
36203K-JD-7	GNMA 30YR		4		.1FE	.5,536	.110,9410	.6,190	.5,580	.5,552	.0	.46	.0	.0	.6,500	.6,590	MON	.30	.363	.11/04/1993	.12/15/2023
36203V-L3-2	GNMA 30YR		4		.1FE	.5,671	.110,9410	.6,340	.5,715	.5,687	.0	.5	.0	.0	.6,500	.6,590	MON	.31	.371	.11/04/1993	.12/15/2023
36204C-6R-7	GNMA 30YR		4		.1FE	.4,083	.110,9410	.4,565	.4,115	.4,096	.0	.11	.0	.0	.6,500	.6,590	MON	.22	.267	.11/04/1993	.12/15/2023
36204L-ZF-1	GNMA 30YR		4		.1FE	.4,232	.110,9410	.4,732	.4,265	.4,247	.0	.10	.0	.0	.6,500	.6,590	MON	.23	.277	.11/04/1993	.12/15/2023
36220M-D5-5	GNMA2 30YR		4		.1FE	.5,849	.100,7350	.5,740	.5,698	.5,699	.0	(.24)	.0	.0	.9,000	.8,320	MON	.43	.513	.06/28/1994	.09/20/2019
36223D-XV-3	GNMA2 30YR		4		.1FE	.11,710	.100,7350	.12,029	.11,941	.11,830	.0	.57	.0	.0	.9,000	.9,400	MON	.90	.1,075	.01/08/1991	.03/20/2021
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						267,855	XXX	276,740	258,766	267,951	0	(2,327)	0	0	XXX	XXX	XXX	1,108	13,295	XXX	XXX
0599999. Total - U.S. Government Bonds						17,699,788	XXX	14,583,072	13,106,766	14,238,033	0	(405,571)	0	0	XXX	XXX	XXX	314,641	841,614	XXX	XXX
1099999. Total - All Other Government Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
373384-NZ-5	GEORGIA ST			2	.1FE	2,000,000	.107,6210	.2,152,420	.2,000,000	.2,000,000	.0	.0	.0	.0	.4,503	.4,500	MM	.15,010	.90,060	.11/04/2009	.11/01/2025
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,000,000	XXX	2,152,420	2,000,000	2,000,000	0	0	0	0	XXX	XXX	XXX	15,010	90,060	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,000,000	XXX	2,152,420	2,000,000	2,000,000	0	0	0	0	XXX	XXX	XXX	15,010	90,060	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
3128M6-M6-2	FGOLD 30YR GIANT		4		.1FE	.24,251	.112,3120	.25,114	.22,360	.24,251	.0	(584)	.0	.0	.6,500	.3,070	MON	.121	.1,453	.04/26/2010	.08/01/2038
3128PS-GU-5	FGOLD 15YR		4		.1FE	.18,397	.104,0270	.18,275	.17,568	.18,314	.0	(352)	.0	.0	.4,000	.2,340	MON	.59	.703	.08/19/2010	.09/01/2025
312929-FS-6	FGOLD 30YR		4		.1FE	.32,370	.110,1630	.33,711	.30,601	.32,370	.0	(451)	.0	.0	.5,500	.3,600	MON	.140	.1,683	.04/19/2010	.11/01/2038
31292K-2K-4	FGOLD 30YR		4		.1FE	.163,361	.107,1450	.167,890	.156,693	.163,361	.0	(1,492)	.0	.0	.4,500	.3,140	MON	.588	.7,051	.08/18/2010	.08/01/2040
312939-WA-5	FGOLD 30YR		4		.1FE	.224,606	.108,3420	.233,915	.215,902	.224,606	.0	(1,966)	.0	.0	.5,000	.4,110	MON	.900	.10,795	.05/05/2010	.03/01/2040
312941-SR-4	FGOLD 30YR		4		.1FE	.2,200	.107,1450	.2,256	.2,105	.2,200	.0	(54)	.0	.0	.4,500	.2,920	MON	.8	.95	.08/16/2010	.08/01/2040
312941-K7-1	FGOLD 30YR		4		.1FE	.49,863	.108,3420	.50,770	.46,861	.49,863	.0	(871)	.0	.0	.5,000	.3,450	MON	.195	.2,343	.07/29/2010	.07/01/2040
312941-WI-5	FGOLD 30YR		4		.1FE	.86,461	.108,3420	.87,944	.81,172	.86,461	.0	(1,081)	.0	.0	.5,000	.3,680	MON	.338	.4,059	.07/28/2010	.08/01/2040
312941-ZO-3	FGOLD 30YR		4		.1FE	.150,890	.107,1450	.154,629	.144,317	.150,890	.0	(1,218)	.0	.0	.4,500	.3,580	MON	.541	.6,494	.08/16/2010	.08/01/2040
31359X-A3-3	FNMA 00-5 MC		4		.1FE	.957	.110,5180	.966	.874	.910	.0	(60)	.0	.0	.9,339	.5,970	MON	.7	.82	.02/17/2000	.08/25/2023
3137BM-GK-6	FHLMC 4535		4		.1FE	.4,025,625	.102,1700	.3,882,486	.3,800,000	.3,986,629	.0	(17,139)	.0	.0	.3,500	.2,950	MON	.11,083	.133,000	.03/07/2016	.11/15/2035
31392D-7E-6	FNMA 02-0 AT		4		.1FE	.192,367	.110,2960	.203,221	.184,249	.191,446	.0	(1,180)	.0	.0	.6,500	.5,620	MON	.998	.11,976	.09/05/2002	.05/25/2042
31393C-ZC-0	FNMA 03-46 T		4		.1FE	.154,315	.108,0470	.153,186	.141,776	.155,230	.0	(1,484)	.0	.0	.6,000	.4,990	MON	.709	.8,507	.06/15/2010	.06/25/2033
31395A-JY-2	FHLMC 2810 ME		4		.1FE	.64,547	.109,9370	.63,875	.58,101	.62,196	.0	(1,077)	.0	.0	.5,500	.3,870	MON	.266	.3,196	.08/17/2010	.06/15/2034
31397J-VU-5	FHLMC 3349 MY		4		.1FE	.28,232	.110,2570	.28,123	.25,506	.27,800	.0	(640)	.0	.0	.5,500	.3,500	MON	.117	.1,403	.08/17/2010	.07/15/2037
31397N-UG-8	FNMA 09-19D TD		4		.1FE	.78,669	.109,0800	.85,413	.78,302	.78,628	.0	(.47)	.0	.0	.5,000	.4,970	MON	.326	.3,915	.05/03/2010	.08/25/2036
31398P-UU-1	FNMA 10-46 OP		4		.1FE	.61,680	.106,4830	.61,535	.57,788	.61,901	.0	(1,707)	.0	.0	.5,500	.3,120	MON	.265	.3,178	.06/24/2010	.05/25/2040
31398T-6S-5	FNMA 10-108 BC		4		.1FE	.25,152	.101,7350	.26,380	.25,929	.25,306	.0	.345	.0	.0	.4,000	.4,720	MON	.86	.1,037	.08/18/2010	.09/25/2040
31418S-4V-8	FNMA 30YR		4		.1FE	.101,923	.108,3100	.103,610	.95,660	.101,158	.0	(1,361)	.0	.0	.5,000	.3,720	MON	.399	.4,783	.07/28/2010	.07/01/2040
31418U-B5-2	FNMA 30YR		4		.1FE	.38,308	.109,5400	.38,726	.35,353	.38,308	.0	(954)	.0	.0	.5,500	.3,340	MON	.162	.1,944	.07/28/2010	.05/01/2040
31418V-3A-8	FNMA 30YR		4		.1FE	.42,759	.107,2120	.43,960	.41,003	.42,759	.0	(347)	.0	.0	.4,500	.3,140	MON	.154	.1,845	.07/29/2010	.07/01/2040
31418V-LM-2	FNMA 30YR		4		.1FE	.161,079	.109,5400	.163,305	.149,082	.161,079	.0	(1,900)	.0	.0	.5,500	.3,800	MON	.683	.8,200	.07/08/2010	.08/01/2040
31418X-EK-0	FNMA 30YR		4		.1FE	.65,844	.107,2120	.67,735	.63,179	.65,844	.0	(417)	.0	.0	.4,500	.3,410	MON	.237	.2,843	.07/28/2010	.08/01/2040
31419A-L6-2	FNMA 15YR		4		.1FE	.42,715	.104,0490	.42,360	.40,711	.42,561	.0	(738)	.0	.0	.4,000	.2,230	MON	.136	.1,628	.08/25/2010	.09/01/2025
31419B-SY-2	FNMA 30YR		4		.1FE	.42,512	.107,2120	.43,733	.40,791	.42,512	.0	(852)	.0	.0	.4,500	.3,320	MON	.153	.1,836	.07/28/2010	.08/01/2040
31419C-R4-7	FNMA 30YR		4		.1FE	.36,211	.108,3100	.36,842	.34,016	.36,211	.0	(214)	.0	.0	.5,000	.3,510	MON	.142	.1,701	.08/16/2010	.08/01/2040
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						5,915,294	XXX	5,819,960	5,589,899	5,882,794	0	(37,841)	0	0	XXX	XXX	XXX	18,813	225,750	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
38379R-LY-7	GNMA 17-8			4	1FE	870,000		882,630	1,000,000	874,729	0	4,729	0	0	2.750	3.790	MON	2,292	25,208	01/12/2017	08/16/2058
2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities						870,000	XXX	882,630	1,000,000	874,729	0	4,729	0	0	XXX	XXX	XXX	2,292	25,208	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						6,785,294	XXX	6,702,590	6,589,899	6,757,523	0	(33,112)	0	0	XXX	XXX	XXX	21,105	250,958	XXX	XXX
002824-AW-0	ABBOTT LABORATORIES				2FE	1,006,850		1,039,510	1,000,000	1,001,906	0		(740)	0	4.125	4.040	MON	3,896	41,250	05/25/2010	05/27/2020
002824-BF-6	ABBOTT LABORATORIES			1,2	2FE	1,498,840		1,540,185	1,500,000	1,489,887	0		945	0	3.750	3.840	MON	4,844	57,500	11/17/2016	11/30/2026
00287Y-AP-4	ABBVIE INC			1,2	2FE	499,015		507,695	500,000	499,333	0		125	0	3.200	3.220	MON	2,444	16,000	05/05/2015	11/06/2022
023135-BA-3	AMAZON.COM INC			1,2	2FE	249,553		251,070	250,000	249,575	0		23	0	3.150	3.170	FA	2,822	0	08/15/2017	08/22/2027
023761-AA-7	AMERICAN AIRLINES INC				1FE	250,000		255,560	250,000	250,000	0		0	0	3.650	3.650	FA	3,447	5,374	01/04/2017	02/15/2029
03040W-AD-7	AMERICAN WATER CAP CORP				1FE	1,000,000		1,402,450	1,000,000	1,000,000	0		0	0	6.593	6.590	AO	13,919	65,930	10/16/2007	10/15/2037
031162-AW-0	AMGEN INC				2FE	979,530		1,294,080	1,000,000	982,976	0		427	0	6.375	6.530	JD	5,313	63,750	06/29/2007	06/01/2037
031162-BB-5	AMGEN INC				2FE	229,890		104,3430	230,000	229,972	0		12	0	4.500	4.500	MS	3,048	10,350	03/09/2010	03/15/2020
037411-AX-3	APACHE CORPORATION			1,2	2FE	989,700		1,023,720	1,000,000	996,480	0		1,058	0	3.625	3.740	FA	15,104	36,250	11/30/2010	02/01/2021
037735-CM-7	APPALACHIAN POWER CO				2FE	745,050		1,068,030	750,000	745,747	0		93	0	7.000	7.050	AO	13,125	52,500	03/19/2008	04/01/2038
037833-BA-7	APPLE INC				1FE	495,565		488,350	500,000	495,821	0		91	0	3.450	3.490	FA	6,804	17,250	02/02/2015	02/09/2045
05526D-BA-2	BAT CAPITAL CORP			1,2	2FE	250,000		250,250	250,000	250,000	0		0	0	3.557	3.550	FA	3,359	0	08/08/2017	08/15/2027
06406F-AE-3	BANK OF NEW YORK MELLON CORP			1,2	1FE	1,982,064		2,040,845	2,150,000	1,997,467	0		15,027	0	2.450	3.400	FA	19,607	52,821	12/19/2016	08/17/2026
07330N-AQ-8	BRANCH BANKING AND TRUST COMPANY			1,2	1FE	999,310		1,002,360	1,000,000	999,428	0		118	0	2.625	2.640	JD	12,104	12,323	01/23/2017	01/15/2022
09062X-AF-0	BIOGEN INC			1,2	2FE	997,640		1,058,910	1,000,000	998,101	0		206	0	4.050	4.070	MS	11,925	40,500	09/10/2015	09/15/2025
097014-AL-8	BOEING CAPITAL CORP				1FE	1,998,580		2,090,300	2,000,000	1,999,690	0		159	0	4.700	4.700	AO	16,711	94,000	10/22/2009	10/27/2019
110122-AP-3	BRISTOL-MYERS SQUIBB CO				1FE	1,065,904		1,295,958	995,000	1,053,902	0		(1,769)	0	5.875	5.370	MON	7,469	58,456	11/04/2009	11/15/2036
11134L-AE-9	BROADCOM CORPORATION/BROADCOM CAYM			1,2	2FE	1,498,440		1,492,065	1,500,000	1,498,625	0		185	0	3.625	3.640	JD	25,073	26,583	01/11/2017	01/15/2024
124857-AN-3	CBS CORP			1,2	2FE	789,608		815,376	800,000	790,120	0		179	0	4.600	4.680	JJ	16,969	36,800	01/07/2015	01/15/2045
124857-AV-5	CBS CORP			1,2	2FE	344,050		344,075	350,000	344,109	0		59	0	3.700	3.890	JD	1,619	0	11/13/2017	06/01/2028
126650-BR-0	CVS CAREMARK CORP				2FE	1,028,360		1,258,580	1,000,000	1,025,236	0		(562)	0	6.125	5.910	MS	18,035	61,250	04/19/2011	09/15/2039
12673P-AH-8	CA INC			1,2	2FE	499,550		507,400	500,000	499,600	0		50	0	3.600	3.610	FA	6,800	7,400	03/15/2017	08/15/2022
14912L-AD-0	CATERPILLAR FINANC MTN				1FE	3,466,630		3,114,120	3,000,000	3,047,180	0		(60,425)	0	7.050	4.880	MS	53,463	211,500	10/16/2009	10/01/2018
166754-AP-6	CHEVRON PHILLIPS CHEMICAL CO LP			1,2	1FE	1,972,680		2,032,100	2,000,000	1,975,128	0		2,387	0	3.400	3.560	JD	5,667	69,700	12/19/2016	12/01/2026
166764-BL-3	CHEVRON CORP			1,2	1FE	2,000,000		1,998,460	2,000,000	2,000,000	0		0	0	2.954	2.950	MON	7,385	59,080	05/09/2016	05/16/2026
17275R-AD-4	CISCO SYSTEMS INC				1FE	954,920		1,365,640	1,000,000	961,075	0		872	0	5.900	6.230	FA	22,289	59,000	02/18/2009	02/15/2039
17275R-AF-9	CISCO SYSTEMS INC				1FE	1,948,780		2,645,980	2,000,000	1,955,319	0		999	0	5.500	5.670	JJ	50,722	110,000	11/09/2009	01/15/2040
17275R-AV-4	CISCO SYSTEMS INC				1FE	994,630		1,021,410	1,000,000	996,447	0		733	0	3.000	3.080	JD	1,333	30,000	06/10/2015	06/15/2022
172967-EP-2	C 6 7/8 03/05/38				2FE	113,005		136,751	100,000	111,375	0		(288)	0	6.875	5.900	MS	2,215	6,875	04/20/2011	03/05/2038
191216-AR-1	COCA-COLA COMPANY (THE)				1FE	722,782		744,887	725,000	724,290	0		233	0	3.150	3.180	MON	2,918	22,838	11/04/2010	11/15/2020
20605P-AH-4	CONCHO RESOURCES INC			1,2	2FE	249,090		252,648	250,000	249,111	0		21	0	3.750	3.790	AO	2,474	0	09/13/2017	10/01/2027
219350-AV-7	CORNING INC				2FE	121,533		123,844	100,000	120,075	0		(514)	0	5.750	4.340	FA	2,172	5,750	01/07/2015	08/15/2040
224044-BV-8	COX COMMUNICATIONS INC 144A				2FE	258,431		316,672	225,000	257,395	0		(650)	0	8.375	7.050	MS	6,281	18,844	04/20/2016	03/01/2039
23311R-AA-4	DOP MIDSTREAM LLC 144A				3FE	991,080		1,088,510	1,000,000	992,475	0		178	0	6.750	6.820	MS	19,875	67,500	09/26/2007	09/15/2037
244199-BD-6	DEERE & CO				1FE	997,690		1,210,870	1,000,000	998,356	0		98	0	5.375	5.390	AO	11,198	53,750	10/13/2009	10/16/2029
25271C-AL-6	DIAMOND OFFSHORE DRILLING INC				4FE	2,980,320		2,416,440	3,000,000	2,982,973	0		385	0	5.700	5.740	AO	36,100	171,000	10/05/2009	10/15/2039
25468P-CP-9	WALT DISNEY COMPANY				1FE	990,110		1,108,930	1,000,000	991,271	0		206	0	4.375	4.430	FA	16,406	43,750	08/17/2011	08/16/2041
26138E-AS-8	DR PEPPER SNAPPLE GROUP INC			1,2	2FE	248,508		253,690	250,000	248,786	0		132	0	3.400	3.470	MON	1,086	8,500	10/29/2015	11/15/2025
263534-BZ-1	E I DU PONT DE NEMOURS AND CO				1FE	2,489,625		2,620,025	2,500,000	2,497,593	0		1,100	0	4.625	4.670	JJ	53,316	115,625	11/04/2009	01/15/2020
26867L-AL-4	END FINANCE LLC			1,2	2FE	1,499,792		1,536,956	1,525,000	1,502,698	0		2,718	0	3.250	3.480	MS	14,043	49,563	12/02/2016	03/19/2025
26875P-AE-1	EOG RESOURCES INC				2FE	999,260		1,045,460	1,000,000	999,795	0		79	0	4.400	4.400	JD	3,667	44,000	05/17/2010	06/01/2020
26884T-AP-7	ERAC USA FINANCE LLC			1,2	2FE	299,433		307,146	300,000	299,536	0		50	0	3.800	3.820	MON	1,900	11,400	11/02/2015	11/01/2025
291011-BF-0	EMERSON ELECTRIC CO			1,2	1FE	1,998,800		2,013,960	2,000,000	1,999,262	0		177	0	2.625	2.630	JD	4,375	52,500	05/18/2015	12/01/2021
29365P-AQ-5	ENTERGY GULF STATES LOUISIANA LLC			1,2	1FE	1,497,915		1,555,590	1,500,000	1,499,343	0		222	0	3.950	3.960	AO	14,813	59,250	09/27/2010	10/01/2020
293791-AP-4	ENTERPRISE PRODUCTS OPERATING L.P.				2FE	222,560		229,690	200,000	217,160	0		(589)	0	6.650	5.840	AO	2,808	13,300	06/08/2005	10/15/2034
29379V-AP-8	ENTERPRISE PRODUCTS OPERATING LLC			1,2	2FE	747,758		802,073	750,000	749,281	0		245	0	5.200	5.230	MS	13,000	39,000	05/11/2010	09/01/2020
30212P-AM-7	EXPEDIA INC			1,2	2FE	995,350		1,070,170	1,000,000	996,242	0		366	0	5.000	5.050	FA	18,889	50,000	12/01/2015	02/15/2026
30231G-AT-9	EXXON MOBIL CORP			1,2	1FE	1,000,000		1,014,980	1,000,000	1,000,000	0		0	0	3.043	3.040	MS	10,143	30,430	02/29/2016	03/01/2026
31428X-BA-3	FEDEX CORP				2FE	199,084		204,022	200,000	199,184	0		33	0	3.900	3.930	FA	3,250	7,800	01/06/2015	02/01/2035
337932-AC-1	FIRSTENERGY CORPORATION				2FE	124,556		134,9140	120,000	123,224	0		(134)	0	7.375	7.060	MON	1,131	8,850	12/30/2003	11/15/2031
341099-CM-9	DUKE ENERGY FLORIDA LLC				1FE	999,430		1,049,210	1,000,000	999,851	0		62	0	4.550	4.550	AO	11,375	45,500	03/22/2010	04/01/2020
37045X-BF-2	GENERAL MOTORS FINANCIAL CO INC			1,2	2FE	1,998,580		2,080,700	2,000,000	1,999,067	0		270	0	4.200	4.210	MS	28,000	84,000	02/25/2016	03/01/2021

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
37331N-AG-6	GEORGIA-PACIFIC LLC			1,2	1FE	499,995		101,7850	508,925	500,000	499,999	0	0	0	3.163	3.160	MN	2,021	15,815	11/03/2014	11/15/2021
373732-AE-7	GLAXOSMITHKLINE CAPITAL INC				1FE	996,940		141,1850	1,411,850	1,000,000	997,399	0	61	0	6.375	6.390	MN	8,146	63,750	05/06/2008	05/15/2038
38141G-FD-1	GOLDMAN SACHS GROUP INC				2FE	994,530		133,8360	1,338,360	1,000,000	995,363	0	109	0	6.750	6.790	AO	16,875	67,500	09/26/2007	10/01/2037
38141G-GM-0	GOLDMAN SACHS GROUP INC/THE				1FE	102,397		134,5110	134,511	100,000	102,170	0	(42)	0	6.250	6.070	FA	2,604	6,250	04/20/2011	02/01/2041
402740-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC			1,2	2FE	999,620		107,5100	1,075,110	1,000,000	999,682	0	34	0	4.600	4.600	MS	13,544	46,000	09/21/2015	09/15/2025
428236-BF-9	HEWLETT-PACKARD COMPANY				2FE	160,721		102,8980	165,666	161,000	160,908	0	29	0	3.750	3.770	JD	503	6,038	11/29/2010	12/01/2020
42824C-AW-9	HEWLETT-PACKARD CO			1,2	2FE	997,250		105,3520	1,053,520	1,000,000	997,760	0	231	0	4.900	4.930	AO	10,344	49,528	09/30/2015	10/15/2025
437076-AS-1	HOME DEPOT INC				1FE	990,050		135,3960	1,353,960	1,000,000	991,987	0	224	0	5.875	5.940	JD	2,448	58,750	02/07/2007	12/16/2036
452308-AQ-2	ILLINOIS TOOL WORKS INC			1,2	1FE	985,390		120,4220	1,204,220	1,000,000	986,996	0	283	0	4.875	4.960	MS	14,354	48,750	08/24/2011	09/15/2041
460146-CF-8	INTL PAPER CO				2FE	1,127,050		139,7140	1,397,140	1,000,000	1,113,771	0	(2,363)	0	7.300	6.330	MN	9,328	73,000	04/18/2011	11/15/2039
494368-BR-3	KIMBERLY-CLARK CORP				1FE	1,994,500		100,9800	2,019,600	2,000,000	1,995,135	0	597	0	3.050	3.080	FA	23,044	61,000	12/12/2016	08/15/2025
50077L-AJ-5	KRAFT HEINZ FOODS CO			1,2	2FE	1,995,280		102,3270	2,046,540	2,000,000	1,996,840	0	631	0	3.500	3.530	JJ	32,278	70,000	06/23/2015	07/15/2022
575634-AS-9	MASSACHUSETTS ELECTRIC COMPANY 144A				1FE	1,993,320		134,3140	2,686,280	2,000,000	1,994,159	0	128	0	5.900	5.920	MN	15,078	118,000	11/10/2009	11/15/2039
57636Q-AQ-9	MASTERCARD INC			1,2	1FE	1,954,600		99,9950	1,999,900	2,000,000	1,958,698	0	3,988	0	2.950	3.210	MN	6,556	59,000	12/16/2016	11/21/2026
58013M-EC-4	MCDONALDS CORPORATION				2FE	997,600		133,0910	1,330,920	1,000,000	997,983	0	50	0	6.300	6.310	AO	13,300	63,000	10/15/2007	10/15/2037
58013M-EH-3	MCDONALDS CORPORATION				2FE	1,008,260		125,8820	1,258,820	1,000,000	1,007,099	0	(172)	0	5.700	5.640	FA	23,750	57,000	02/05/2009	02/01/2039
585055-AS-5	MEDTRONIC INC				1FE	998,400		104,5720	1,045,720	1,000,000	998,584	0	176	0	4.450	4.470	MS	13,103	44,500	03/11/2010	03/15/2020
58933Y-AT-2	MERCK SHARP & DOHME CORP			1,2	1FE	497,125		104,2430	521,215	500,000	497,285	0	57	0	3.700	3.730	FA	7,246	18,500	02/05/2015	02/10/2045
594918-BC-7	MICROSOFT CORP			1,2	1FE	98,850		103,9870	103,987	100,000	98,970	0	43	0	3.500	3.580	FA	1,351	3,500	02/09/2015	02/12/2035
594918-BD-5	MICROSOFT CORP			1,2	1FE	795,576		104,8750	839,008	800,000	795,819	0	87	0	3.750	3.780	FA	11,583	30,000	02/09/2015	02/12/2045
594918-BR-4	MICROSOFT CORP			1,2	1FE	1,976,352		96,3900	2,024,190	2,100,000	1,988,075	0	11,221	0	2.400	3.110	FA	20,020	50,400	12/12/2016	08/08/2026
61761J-3R-8	MORGAN STANLEY				1FE	1,007,990		98,5110	1,034,366	1,050,000	1,011,986	0	3,738	0	3.125	3.620	JJ	14,036	32,995	12/02/2016	07/27/2026
637432-NL-5	NATIONAL RURAL UTILITIES COOPERATI			1,2	1FE	1,596,880		100,6230	1,609,968	1,600,000	1,597,246	0	366	0	2.950	2.980	FA	18,880	23,600	01/31/2017	02/07/2024
665772-CE-7	NORTHERN STATES POWER COMPANY (MIN				1FE	1,996,200		125,6530	2,513,080	2,000,000	1,996,678	0	79	0	5.350	5.360	MN	17,833	107,000	11/09/2009	11/01/2039
666807-BN-1	NORTHROP GRUMMAN CORP			1,2	2FE	249,868		100,1700	250,427	250,000	249,877	0	9	0	3.250	3.250	JJ	1,760	0	10/10/2017	01/15/2028
66989H-AD-0	NOVARTIS CAPITAL CORP				1FE	391,986		104,9250	414,454	395,000	394,193	0	324	0	4.400	4.490	AO	3,235	17,380	03/09/2010	04/24/2020
66989H-AN-8	NOVARTIS CAPITAL CORP			1,2	1FE	991,090		101,7700	1,017,700	1,000,000	991,713	0	623	0	3.100	3.200	MN	3,789	23,250	02/14/2017	05/17/2027
67103H-AF-4	O REILLY AUTOMOTIVE INC			1,2	2FE	249,600		100,2890	250,723	250,000	249,628	0	28	0	3.600	3.610	MS	3,350	0	08/10/2017	09/01/2027
674599-BY-0	OCCIDENTAL PETROLEUM CORPORATION			1,2	1FE	999,770		104,6270	1,046,270	1,000,000	999,942	0	17	0	4.100	4.100	FA	17,083	41,000	12/13/2010	02/01/2021
677050-AG-1	OGLETHORPE POWER CORP				1FE	1,013,070		126,1900	1,261,910	1,000,000	1,011,374	0	(253)	0	5.950	5.850	MN	59,917	59,500	10/27/2009	11/01/2039
677050-AH-9	OGLETHORPE POWER CORP				1FE	998,000		114,5590	1,145,590	1,000,000	998,141	0	21	0	5.250	5.260	MS	17,500	52,500	08/16/2011	09/01/2050
68389X-AC-9	ORACLE CORPORATION				1FE	1,115,560		101,1150	1,011,150	1,000,000	1,004,868	0	(16,494)	0	5.750	4.030	AO	12,139	57,500	05/10/2010	04/15/2018
68389X-AE-5	ORACLE CORP				1FE	338,285		141,2610	426,608	302,000	332,918	0	(800)	0	6.500	5.640	AO	4,144	19,630	11/04/2009	04/15/2038
701094-AJ-3	PARKER HANNIFIN CORP			1,2	1FE	999,060		100,8020	1,008,020	1,000,000	999,134	0	74	0	3.250	3.260	MS	10,833	16,882	02/21/2017	03/01/2027
717081-EA-7	PFIZER INC				1FE	991,480		100,6820	1,006,820	1,000,000	992,312	0	748	0	3.000	3.090	JD	1,333	32,000	11/14/2016	12/15/2026
71713U-AQ-5	PHARMACIA CORPORATION				1FE	2,310,960		104,0340	2,080,680	2,000,000	2,037,448	0	(39,220)	0	6.500	4.390	JD	10,833	130,000	11/23/2009	12/01/2018
718172-AH-2	PHILIP MORRIS INTERNATIONAL INC				1FE	987,170		104,6420	1,046,420	1,000,000	996,600	0	1,412	0	4.500	4.660	MS	11,875	45,000	03/23/2010	03/26/2020
718549-AF-5	PHILLIPS 66 PARTNERS LP			1,2	2FE	249,050		99,9060	249,765	250,000	249,062	0	12	0	3.750	3.790	MS	2,031	0	10/10/2017	03/01/2028
731020-AA-4	POLAR TANKERS INC 144A			2	1FE	1,954,010		117,1690	2,343,380	2,000,000	1,967,605	0	2,034	0	5.951	6.130	MN	16,861	119,020	07/20/2007	05/10/2037
74005P-BD-5	PRAXAIR INC			1,2	1FE	249,595		101,5060	253,765	250,000	249,630	0	9	0	3.550	3.550	MN	1,331	8,875	01/29/2015	11/07/2042
741503-BC-9	PRICELINE GROUP INC			1,2	2FE	249,795		99,1390	247,848	250,000	249,819	0	24	0	3.550	3.550	MS	3,353	0	08/10/	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
883556-BM-3	THERMO FISHER SCIENTIFIC INC			1,2	2FE	998,580		1,025,330	1,000,000	998,836	.0	.124	.0	.0	3.650	3.660	JD	1,622	36,500	11/30/2015	12/15/2025
89233P-4S-2	TOYOTA MOTOR CREDIT CORP.				1FE	998,470		1,054,170	1,000,000	999,467	.0	.162	.0	.0	4.250	4.260	JJ	20,069	42,500	01/05/2011	01/11/2021
89417E-AD-1	TRAVELERS CO INC MTN				1FE	981,080		1,357,290	1,000,000	984,321	.0	.398	.0	.0	6.250	6.390	JD	2,778	62,500	06/05/2007	06/15/2037
90131H-BJ-3	21ST CENTURY FOX HOLDINGS				2FE	998,830		1,535,920	1,000,000	999,049	.0	.21	.0	.0	8.150	8.160	AO	16,753	81,500	10/17/2001	10/17/2036
90131H-BN-4	21ST CENTURY FOX AMERICA INC				2FE	995,920		1,526,190	1,000,000	996,429	.0	.64	.0	.0	7.850	7.880	MS	26,167	78,500	02/10/2009	03/01/2039
902494-BC-6	TYSON FOODS INC	1,2			2FE	499,165		511,260	500,000	499,206	.0	.41	.0	.0	3.550	3.570	JD	1,430	8,875	05/23/2017	06/02/2027
90265E-AK-6	UDR INC	1,2			2FE	997,700		1,041,650	1,000,000	998,153	.0	.199	.0	.0	4.000	4.020	AO	10,000	40,000	09/15/2005	10/01/2025
907818-EB-0	UNION PACIFIC CORP	1,2			1FE	99,697		100,7170	100,000	99,730	.0	.12	.0	.0	3.375	3.390	FA	1,406	3,375	01/26/2015	02/01/2035
913017-BP-3	UNITED TECHNOLOGIES CORPORATION				1FE	1,114,260		1,326,560	1,000,000	1,047,961	.0	(1,204)	.0	.0	6.125	5.720	JJ	28,243	61,250	10/14/2009	07/15/2038
91324P-BE-1	UNITEDHEALTH GROUP INC				1FE	992,410		1,418,240	1,000,000	993,560	.0	.152	.0	.0	6.625	6.680	MN	8,465	66,250	11/14/2007	11/15/2037
91324P-CW-0	UNITEDHEALTH GROUP INC				1FE	1,498,440		1,551,885	1,500,000	1,498,608	.0	.162	.0	.0	3.450	3.460	JJ	23,863	29,469	12/15/2016	01/15/2027
92344G-AM-8	VERIZON COMMUNICATIONS INC				2FE	1,095,020		1,368,750	1,000,000	1,069,948	.0	(3,288)	.0	.0	7.750	6.920	JD	6,458	77,500	07/30/2007	12/01/2030
925524-AX-8	VIACOM INC				2FE	1,262,288		1,449,407	1,275,000	1,264,579	.0	.275	.0	.0	6.875	6.950	AO	14,853	87,656	04/05/2006	04/30/2036
92826C-AC-6	VISA INC	1,2			1FE	1,997,220		2,028,280	2,000,000	1,997,978	.0	.375	.0	.0	2.800	2.820	JD	2,644	56,000	12/09/2015	12/14/2022
92826C-AF-9	VISA INC	1,2			1FE	998,330		1,139,020	1,000,000	998,389	.0	.29	.0	.0	4.300	4.310	JD	2,031	43,000	12/09/2015	12/14/2045
928563-AC-9	VMIWARE INC	1,2			2FE	996,640		1,000,940	1,000,000	996,796	.0	.156	.0	.0	3.900	3.940	JD	14,083	.0	08/16/2017	08/21/2027
962166-BR-4	WEYERHAEUSER COMPANY				2FE	676,984		137,7200	700,000	679,307	.0	.777	.0	.0	7.375	7.710	MS	15,201	51,625	01/26/2007	03/15/2032
983024-AF-7	WYETH				1FE	42,214		120,3440	40,000	40,965	.0	(128)	.0	.0	6.450	5.970	FA	1,075	2,580	01/13/2004	02/01/2024
988498-AD-3	YUM! BRANDS INC				4FE	995,750		1,098,320	1,000,000	996,463	.0	.81	.0	.0	6.875	6.900	MN	8,785	68,750	10/16/2007	11/15/2037
01626P-AH-9	ALIMENTATION COUCHE-TARD INC	A	1,2		2FE	499,330		499,070	500,000	499,354	.0	.24	.0	.0	3.550	3.560	JJ	7,642	.0	07/19/2017	07/26/2027
136385-AX-9	CANADIAN NATURAL RESOURCES LTD	A	1,2		2FE	498,480		101,9560	500,000	498,554	.0	.74	.0	.0	3.850	3.880	JD	1,604	9,678	05/23/2017	06/01/2027
292505-AJ-3	ENCANA CORP	A	1,2		2FE	463,595		102,7510	500,000	475,623	.0	5,534	.0	.0	3.900	5.300	MN	2,492	19,500	09/30/2015	11/15/2021
559222-AR-5	MAGNA INTERNATIONAL INC.	A	1,2		1FE	747,075		106,3350	750,000	747,642	.0	.253	.0	.0	4.150	4.190	AO	2,583	31,125	09/16/2015	10/01/2025
775109-BE-0	ROGERS COMMUNICATIONS INC	A	1,2		2FE	744,390		102,2340	750,000	745,387	.0	.490	.0	.0	3.625	3.710	JD	1,208	27,188	12/01/2015	12/15/2025
867229-AE-6	SUNCOR ENERGY INC	A			2FE	991,600		134,9680	1,000,000	992,848	.0	.163	.0	.0	6.500	6.560	JD	2,889	65,000	06/25/2007	06/15/2038
98417E-AC-4	XSTRATA FINANCE CANADA	A			2FE	996,870		1,268,800	1,000,000	997,320	.0	.62	.0	.0	6.900	6.920	MN	8,817	69,000	11/14/2007	11/15/2037
00774M-AA-3	AERCAP IRELAND CAPITAL LTD / AERCA	D	1,2		2FE	996,760		1,014,710	1,000,000	997,254	.0	.494	.0	.0	3.500	3.560	MN	3,403	29,167	01/23/2017	05/26/2022
05530Q-AL-4	BAT INTERNATIONAL FINANCE PLC				2FE	999,080		1,022,950	1,000,000	999,389	.0	.125	.0	.0	3.500	3.510	JD	1,556	35,000	06/10/2015	06/15/2022
05565Q-DH-8	BP CAPITAL MARKETS PLC	D	1,2		1FE	1,000,000		104,9010	1,000,000	1,000,000	.0	.0	.0	.0	3.723	3.720	MN	3,413	37,230	11/21/2016	11/28/2028
05578D-AX-0	BPCE SA	D			1FE	1,948,040		101,3140	2,026,280	1,952,615	.0	4,440	.0	.0	3.375	3.680	JD	5,438	67,500	12/15/2016	12/02/2026
05581K-AB-7	BNP PARIBAS SA	D			1FE	994,110		1,033,950	1,000,000	994,779	.0	.669	.0	.0	3.800	3.890	JJ	18,050	19,000	02/24/2017	01/10/2024
05964H-AB-1	BANCO SANTANDER SA	D			2FE	495,540		103,8550	500,000	495,802	.0	.262	.0	.0	4.250	4.360	AO	4,722	10,625	04/04/2017	04/11/2027
06738E-AS-4	BARCLAYS PLC	D	1,2		2FE	1,000,000		1,015,070	1,000,000	1,000,000	.0	.0	.0	.0	3.684	3.680	JJ	17,499	18,420	01/03/2017	01/10/2023
06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY	D			2FE	1,951,420		124,3890	2,000,000	1,957,509	.0	.913	.0	.0	5.950	6.120	AO	25,122	119,000	10/13/2009	10/15/2039
111021-AE-1	BRITISH TELECOMMUNICATIONS PLC	D			2FE	1,222,887		149,1900	1,150,000	1,202,625	.0	(3,065)	.0	.0	9.125	8.530	JD	4,664	103,500	01/08/2001	12/15/2030
225433-AH-4	CREDIT SUISSE GROUP FUNDING (GUERN	D			2FE	499,145		103,1280	500,000	499,401	.0	.114	.0	.0	3.800	3.820	MS	5,594	19,000	09/10/2015	09/15/2022
22546Q-AR-8	CREDIT SUISSE NEW YORK NY	D			1FE	497,000		101,2930	500,000	498,280	.0	.417	.0	.0	3.000	3.090	AO	2,583	15,000	10/24/2014	10/29/2021
29266M-AF-6	ENERGY EAST CORPORATION	D			2FE	1,265,420		130,8470	1,262,000	1,264,916	.0	(.77)	.0	.0	6.750	6.720	JJ	39,280	85,185	06/08/2007	07/15/2036
46115H-BB-2	INTESA SANPAOLO SPA	D			2FE	249,465		99,9170	250,000	249,486	.0	.21	.0	.0	3.875	3.900	JJ	4,494	.0	07/10/2017	07/14/2027
55608J-AK-4	MACQUARIE GROUP LTD	D	1,2		1FE	250,000		99,6540	250,000	250,000	.0	.0	.0	.0	3.763	3.760	MN	.862	.0	11/20/2017	11/28/2028
55608P-AQ-7	MACQUARIE BANK LTD	D			1FE	998,530		104,4250	1,000,000	998,834	.0	.129	.0	.0	4.000	4.010	JJ	16,889	40,000	07/23/2015	07/29/2025
656051-AJ-9	STATOILHYDRO ASA	D			1FE	2,724,950		134,3890	2,500,000	2,639,924	.0	(8,486)	.0	.0	7.150	6.430	JJ	82,424	178,750	10/28/2002	01/15/2029
806213-AA-2	SCENTRE GROUP TRUST 1 / SCENTRE GR	D	1,2		1FE	497,195		99,7540	500,000	498,925	.0	.563	.0	.0	2.375	2.490	MN	1,847	11,875	10/29/2014	11/05/2019
822582-AM-4	SHELL INTERNATIONAL FINANCE BV	D			1FE	995,280		1,046,490	1,000,000	998,760	.0	.517	.0	.0	4.375	4.430	MS	11,667	43,750	03/18/2010	03/25/2020
82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ N	D			1FE	249,365		101,4950	250,000	249,510	.0	.58	.0	.0	3.250	3.280	MN	.767	8,125	05/18/2015	05/27/2025
82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ N	D			1FE	1,985,439		94,2050	2,025,408	2,000,919	.0	14,513	.0	.0	2.350	3.260	AO	10,666	54,735	12/02/2016	10/15/2026
86562M-AB-6	SUMITOMO MITSUI FINANCIAL GROUP IN	D			1FE	600,000		100,8800	600,000	600,000	.0	.0	.0	.0	2.934	2.930	MS	5,477	17,604	03/02/2016	03/09/2021
87927V-AF-5	TELECOM ITALIA CAPITAL SA	D			3FE	761,257		116,3290	1,000,000	793,444	.0	5,818	.0	.0	6.375	8.810	MN	8,146	63,500	02/14/2006	11/15/2033
87927V-AR-9	TELECOM ITALIA CAPITAL SA	D			3FE	939,904		124,5490	1,000,000	946,346	.0	1,267	.0	.0	7.200	7.740	JJ	32,600	72,000	07/20/2017	07/18/2036
87938W-AC-7	TELEFONICA EMISIONES SAU	D			2FE	484,658		132,9930	500,000	486,431	.0	.339	.0	.0	7.045	7.310	JD	1,076	35,225	06/09/2006	06/20/2036
881575-AC-8	TESCO PLC 144A	D			3FE	994,550		109,2360	1,000,000	998,041	.0	.47	.0	.0	6.150	6.160	MN	7,858	61,500	10/29/2007	11/15/2037
90351D-AB-3	UBS GROUP FUNDING SWITZERLAND AG	D			1FE	1,497,195		104,9510	1,500,000	1,497,735	.0	.244	.0	.0	4.125	4.140	MS	16,672	61,875	09/21/2015	09/24/2025
91911T-AH-6	VALE OVERSEAS LIMITED	D			2FE	27,572		122,6250	28,000	27,837	.0	.4	.0	.0	6.875	6.920	MN	.214	1,925	12/14/2007	11/21/2036
92857W-AQ-3	VODAFONE GROUP PLC	D			2FE	3,236,940		125,0380	3,000,000	3,198,557	.0	(5,685)	.0	.0	6.150	5.580	FA	63,550	184,500	10/07/2009	02/27/2037
Q3946*-AE-3	FOXTEL	D	1		2FE	1,000,000		103,3460	1,000,000	1,000,000	.0	.0	.0	.0	4.270	4.270	JJ	18,503	42,700	07/25/2012	07/25/2022

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						163,476,583	XXX	181,992,695	163,256,750	162,675,115	0	(45,619)	0	0	XXX	XXX	XXX	1,892,652	7,334,023	XXX	XXX
073882-AC-6	BSARM_06-4   2A1			4	1FNL	140,414	100.1370	233,240	232,920	156,958	.0	17,142	.0	.0	3.455	17.150	MON	.671	7,668	.01/16/2007	.10/25/2036
12594X-AM-6	CSMC_17-HL1			4	1FNL	200,484	98.8780	197,757	200,000	200,440	.0	(44)	.0	.0	3.500	3.510	MON	.583	3,500	.06/26/2017	.06/25/2047
12648H-AK-1	CSMC_14-1VR2			4	1FNL	223,275	102.6190	221,174	215,529	223,263	.0	(467)	.0	.0	3.806	3.160	MON	.684	2,738	.08/09/2017	.04/25/2044
33850B-AG-2	FSMT_17-1			4	1FNL	147,469	99.7280	149,593	150,000	147,528	.0	59	.0	.0	3.500	3.690	MON	.438	2,188	.07/27/2017	.03/25/2047
33850R-AG-7	FSMT_17-2			4	1FNL	296,249	99.7340	299,204	300,000	296,287	.0	37	.0	.0	3.500	3.670	MON	.875	1,750	.10/26/2017	.10/25/2047
46647E-AE-1	JPMIT_16-3			4	1FNL	100,828	98.4180	98,418	100,000	100,823	.0	(5)	.0	.0	3.500	3.430	MON	.292	.0	.12/06/2017	.10/25/2046
81746J-AN-7	SEMT_17-CH2			4	1Z	102,244	101.6890	101,690	100,000	102,205	.0	(39)	.0	.0	4.000	3.540	MON	.333	.333	.11/07/2017	.12/25/2047
89172P-AD-1	TPMT_16-2			4	1FNL	97,000	98.5990	96,600	100,000	97,029	.0	29	.0	.0	3.000	3.390	MON	.250	.250	.11/15/2017	.08/25/2055
89172R-AD-7	TPMT_15-6			4	1FNL	152,344	102.7470	154,122	150,000	152,245	.0	(99)	.0	.0	3.750	3.600	MON	.469	.469	.07/21/2017	.04/25/2055
949758-AD-8	WFMS_04-0   A1			4	1FNL	34,322	102.4770	35,984	35,114	34,502	.0	325	.0	.0	3.553	5.350	MON	.104	1,139	.01/16/2007	.08/25/2034
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						1,494,629	XXX	1,587,782	1,583,563	1,511,280	0	16,938	0	0	XXX	XXX	XXX	4,699	21,910	XXX	XXX
060352-AX-9	BANK_17-BNK6			4	1AM	59,770	99.3660	59,367	100,000	60,865	.0	1,095	.0	.0	2.655	9.120	MON	.221	1,141	.07/19/2017	.07/15/2060
12508G-AZ-9	CCUBS_17-C1			4	1Z	100,947	100.9040	100,904	100,000	100,944	.0	(3)	.0	.0	4.394	4.400	MON	.732	.0	.11/21/2017	.11/15/2050
12593P-AV-4	COMM_15-CR23			4	1FNL	1,009,973	102.9550	1,029,558	1,000,000	1,007,670	.0	(1,016)	.0	.0	3.505	3.420	MON	2,921	35,050	.08/13/2015	.08/10/2048
12595J-AW-4	CSAIL_17-CX10			4	1Z	152,571	101.7010	152,552	150,000	152,566	.0	(5)	.0	.0	4.113	4.080	MON	.514	.514	.11/17/2017	.11/15/2027
12628L-AW-2	COMM_13-CR11			4	1FNL	267,918	105.0330	262,584	250,000	267,560	.0	(358)	.0	.0	5.166	3.870	MON	1,076	1,076	.11/20/2017	.08/10/2050
12632Q-BA-0	COMM_14-CR18			4	1FNL	104,496	104.2210	104,221	100,000	104,430	.0	(66)	.0	.0	4.456	3.710	MON	.371	.371	.11/21/2017	.07/15/2047
17322Y-AH-3	CGOIT_14-GC25			4	1FNL	258,121	100.8210	252,055	250,000	258,960	.0	(161)	.0	.0	4.530	4.040	MON	.944	.944	.11/02/2017	.10/10/2047
30291N-AG-9	FREMF_13-K32			4	1FNL	100,047	99.5670	99,568	100,000	100,045	.0	(1)	.0	.0	3.537	3.580	MON	.295	.295	.11/08/2017	.10/25/2046
46644K-AG-5	JPMCC_15-FRR2			4	1AM	92,000	91.2410	91,241	100,000	92,288	.0	288	.0	.0	2.980	4.130	MON	.248	.994	.08/09/2017	.08/28/2047
61763X-AL-0	MSBAM_14-C18			4	1FNL	148,770	97.3180	145,978	150,000	148,820	.0	50	.0	.0	4.489	4.770	MON	.561	2,278	.08/01/2017	.10/15/2047
61764R-BL-1	MSBAM_15-C20			4	1FNL	199,852	98.8960	197,792	200,000	199,839	.0	(13)	.0	.0	4.461	4.590	MON	.744	1,512	.10/25/2017	.02/15/2048
74932B-AG-8	RBSCF_13-SMV			4	1FNL	249,150	98.9160	247,292	250,000	249,161	.0	11	.0	.0	3.511	3.610	MON	.731	.731	.11/14/2017	.03/11/2031
92939V-AA-2	JPMDB_15-WPG			4	1FNL	1,598,376	99.1950	1,587,136	1,600,000	1,598,657	.0	153	.0	.0	3.516	3.630	MON	4,688	57,037	.07/07/2015	.06/05/2035
74165G-AB-6	PRIMA_15-4A	D		4	2Z	298,852	99.7110	299,135	300,000	296,852	.0	(2,000)	.0	.0	4.000	0.000	MON	.367	2,000	.10/30/2017	.08/26/2049
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						4,641,843	XXX	4,629,383	4,650,000	4,638,657	0	(2,026)	0	0	XXX	XXX	XXX	14,413	103,943	XXX	XXX
00110A-AD-6	AEPIC_06-A   A4			4	1FE	3,789	100.0170	3,202	3,202	3,202	.0	(178)	.0	.0	5.170	(1.060)	JJ	.83	166	.10/12/2010	.01/01/2018
161571-GK-4	CHAIT_14-A2			4	1FE	1,499,064	101.4040	1,521,071	1,500,000	1,499,321	.0	(91)	.0	.0	2.770	2.780	MON	1,847	41,550	.03/26/2014	.03/15/2023
20267V-AC-1	CBSLT_17-AGS			4	2Z	499,974	98.3160	491,583	500,000	499,884	.0	(89)	.0	.0	3.470	3.470	MON	1,735	8,048	.06/02/2017	.05/25/2041
233046-AF-8	DNKN_17-1A			4	2AM	500,000	102.1600	510,800	500,000	500,000	.0	0	.0	.0	4.030	4.080	FMAN	3,806	.0	.09/14/2017	.11/20/2047
27034G-AB-3	EARN_16-A			4	1Z	223,518	99.2420	221,963	223,658	223,510	.0	(81)	.0	.0	2.500	2.540	MON	.93	3,728	.05/17/2017	.04/25/2033
27034J-AB-7	EARN_16-B			4	1Z	583,758	100.6240	580,868	577,264	584,049	.0	(1,406)	.0	.0	3.020	2.650	MON	.291	11,622	.05/17/2017	.05/25/2034
29365K-AB-9	ETI_09-A			4	1FE	4,640	100.3310	4,264	4,250	4,268	.0	(94)	.0	.0	3.650	1.190	FA	.65	155	.10/19/2010	.08/01/2019
47760Q-AA-1	JIMMY_17-1A			4	2AM	498,750	100.3850	500,670	498,750	498,750	.0	0	.0	.0	3.610	5.310	JAJO	3,051	5,652	.06/27/2017	.07/30/2047
78445X-AA-4	SILMA_10-1			4	3AM	3,295	98.7410	3,252	3,293	3,303	.0	7	.0	.0	1.952	2.610	MON	.1	.49	.12/21/2010	.03/25/2025
83405J-AB-1	SCLP_17-4			4	1FE	249,987	99.6220	249,057	250,000	249,940	.0	(47)	.0	.0	3.590	3.600	MON	.150	4,238	.06/27/2017	.05/26/2026
88159D-AA-3	TES_17-1A			4	1Z	99,986	100.5980	100,598	100,000	99,349	.0	(637)	.0	.0	4.330	0.000	AO	.0	.0	.11/03/2017	.10/20/2047
95058X-AE-8	WEN_18-1A			4	2AM	100,000	100.0700	100,070	100,000	100,000	.0	0	.0	.0	3.884	0.000	MSJD	.0	.0	.12/06/2017	.03/15/2048
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						4,266,761	XXX	4,287,398	4,260,417	4,265,576	0	(2,616)	0	0	XXX	XXX	XXX	11,759	75,208	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						173,879,816	XXX	192,497,258	173,750,730	173,090,628	0	(33,323)	0	0	XXX	XXX	XXX	1,923,523	7,535,084	XXX	XXX
037389-AK-9	AON CORP				2FE	1,122,185	130.8820	1,308,820	1,000,000	1,080,537	.0	(6,250)	.0	.0	8.205	6.980	JJ	41,025	82,050	.06/30/2009	.01/01/2027
054536-AA-5	AXA	D			2FE	1,096,680	144.0430	1,440,430	1,000,000	1,067,706	.0	(2,952)	.0	.0	8.600	3.822	JD	86,000	86,000	.02/02/2001	.12/15/2030
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						2,218,865	XXX	2,749,250	2,000,000	2,148,243	0	(9,202)	0	0	XXX	XXX	XXX	44,847	168,050	XXX	XXX
4899999. Total - Hybrid Securities						2,218,865	XXX	2,749,250	2,000,000	2,148,243	0	(9,202)	0	0	XXX	XXX	XXX	44,847	168,050	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6099999. Subtotal - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999. Total - Issuer Obligations						185,127,381	XXX	201,200,697	180,104,750	180,793,440	0	(458,065)	0	0	XXX	XXX	XXX	2,266,042	8,420,452	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						7,677,778	XXX	7,684,482	7,432,228	7,662,025	0	(23,230)	0	0	XXX	XXX	XXX	24,620	260,955	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
7999999. Total - Commercial Mortgage-Backed Securities						5,511,843	XXX	5,512,013	5,650,000	5,513,386	0	2,703	0	0	XXX	XXX	XXX	16,705	129,151	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						4,266,761	XXX	4,287,398	4,260,417	4,265,576	0	(2,616)	0	0	XXX	XXX	XXX	11,759	75,208	XXX	XXX
8199999. Total - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8399999 - Total Bonds						202,583,763	XXX	218,684,590	197,447,395	198,234,427	0	(481,208)	0	0	XXX	XXX	XXX	2,319,126	8,885,766	XXX	XXX

## SCHEDULE D - PART 2 - SECTION 1

[illegible]



## SCHEDULE D - PART 2 - SECTION 2

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E12

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
36203K-JD-7	GNMA 30YR		.11/01/2017	CAPITALIZED INTEREST		.0	.42	.0
912828-N8-9	TREASURY NOTE		.06/15/2017	CITIGROUP GLOBAL MARKETS INC		208,236	210,000	1,085
0599999. Subtotal - Bonds - U.S. Governments						208,236	210,042	1,085
38379R-LY-7	GNMA 17-8		.01/12/2017	BANK OF AMERICA SECURITIES LLC		870,000	1,000,000	2,215
3199999. Subtotal - Bonds - U.S. Special Revenues						870,000	1,000,000	2,215
023135-BA-3	AMAZON.COM INC		.08/15/2017	J.P. MORGAN SECURITIES, INC.		249,553	250,000	.0
023761-AA-7	AMERICAN AIRLINES INC		.01/04/2017	CREDIT SUISSE SECURITIES (USA) LLC		250,000	250,000	.0
05526D-BA-2	BAT CAPITAL CORP		.08/08/2017	DEUTSCHE BANK SECURITIES, INC.		250,000	250,000	.0
060352-AX-9	BANK 17-BNK6		.07/19/2017	BANK OF AMERICA SECURITIES LLC		59,770	100,000	202
07330N-AQ-8	BRANCH BANKING AND TRUST COMPANY		.01/23/2017	MORGAN STANLEY & CO. INC.		999,310	1,000,000	.0
11134L-AE-9	BROADCOM CORPORATION/BROADCOM CAYM		.01/11/2017	CREDIT SUISSE SECURITIES (USA) LLC		1,498,440	1,500,000	.0
124857-AV-5	CBS CORP		.11/13/2017	J.P. MORGAN SECURITIES, INC.		344,050	350,000	.0
12508G-AZ-9	COUBS 17-C1		.11/21/2017	UBS SECURITIES LLC		100,947	100,000	354
12594X-AM-6	CSMC 17-HL1		.06/26/2017	CREDIT SUISSE SECURITIES (USA) LLC		200,484	200,000	544
12595J-AW-4	CSAIL 17-CX10		.11/17/2017	CREDIT SUISSE SECURITIES (USA) LLC		152,571	150,000	497
12626L-AW-2	COMM 13-CR11		.11/20/2017	VARIOUS		267,918	250,000	440
12632Q-BA-0	COMM 14-CR18		.11/21/2017	CREDIT SUISSE SECURITIES (USA) LLC		104,496	100,000	285
12648H-AK-1	CSMC 14-IVR2		.08/09/2017	GOLDMAN SACHS & CO		236,710	228,498	317
12673P-AH-8	CA INC		.03/15/2017	J.P. MORGAN SECURITIES, INC.		499,550	500,000	.0
17322Y-AH-3	CGOINT 14-GC25		.11/02/2017	KGS ALPHA CAPITAL MARKETS LP		259,121	250,000	157
20267V-AC-1	CBSLT 17-AGS		.06/02/2017	GOLDMAN SACHS & CO		499,974	500,000	.0
20605P-AH-4	CONCHO RESOURCES INC		.09/13/2017	BANK OF AMERICA SECURITIES LLC		249,090	250,000	.0
233046-AF-8	DNKN 17-1A		.09/14/2017	GUGGENHEIM CAPITAL MARKETS, LLC		500,000	500,000	.0
27034G-AB-3	EARN 16-A		.05/17/2017	MORGAN STANLEY & CO. INC.		319,453	319,653	599
27034J-AB-7	EARN 16-B		.05/17/2017	BARCLAYS CAPITAL INC		752,457	744,086	1,685
30291N-AG-9	FREMF 13-K32		.11/08/2017	PERFORMANCE TRUST CAPITAL PARTNERS		100,047	100,000	.88
33850B-AG-2	FSMT 17-1		.07/27/2017	J.P. MORGAN SECURITIES, INC.		147,469	150,000	438
33850R-AG-7	FSMT 17-2		.10/26/2017	J.P. MORGAN SECURITIES, INC.		296,249	300,000	875
46644K-AG-5	JPMCC 15-FRR2		.08/09/2017	PERFORMANCE TRUST CAPITAL PARTNERS		92,000	100,000	108
46647E-AE-1	JPMIT 16-3		.12/06/2017	J.P. MORGAN SECURITIES, INC.		100,828	100,000	97
47760Q-AA-1	JIMMY 17-1A		.06/27/2017	BARCLAYS CAPITAL INC		500,000	500,000	.0
61763X-AL-0	MSBAM 14-C18		.08/01/2017	MORGAN STANLEY & CO. INC.		148,770	150,000	56
61764R-BL-1	MSBAM 15-C20		.10/25/2017	BANK OF AMERICA SECURITIES LLC		199,852	200,000	645
637432-NL-5	NATIONAL RURAL UTILITIES COOPERATI		.01/31/2017	MTSUBISHI UFJ SECURITIES		1,596,880	1,600,000	.0
666807-BN-1	NORTHROP GRUMMAN CORP		.10/10/2017	J.P. MORGAN SECURITIES, INC.		249,868	250,000	.0
66989H-AN-8	NOVARTIS CAPITAL CORP		.02/14/2017	J.P. MORGAN SECURITIES, INC.		991,090	1,000,000	.0
67103H-AF-4	O REILLY AUTOMOTIVE INC		.08/10/2017	BANK OF AMERICA SECURITIES LLC		249,600	250,000	.0
701094-AJ-3	PARKER HANNIFIN CORP		.02/21/2017	MORGAN STANLEY & CO. INC.		999,060	1,000,000	.0
718549-AF-5	PHILLIPS 66 PARTNERS LP		.10/10/2017	CITIGROUP GLOBAL MARKETS INC		249,050	250,000	.0
741503-BC-9	PRICELINE GROUP INC		.08/10/2017	WACHOVIA CAPITAL MARKETS LLC		249,795	250,000	.0
74932B-AG-8	RBSOF 13-SMV		.11/14/2017	CREDIT SUISSE SECURITIES (USA) LLC		249,150	250,000	366
808513-AR-6	CHARLES SCHWAB CORPORATION (THE)		.10/25/2017	CREDIT SUISSE SECURITIES (USA) LLC		1,000,000	1,000,000	.0
81746J-AN-7	SEMT 17-CH2		.11/07/2017	WACHOVIA CAPITAL MARKETS LLC		102,244	100,000	311
83405J-AB-1	SCLP 17-4		.06/27/2017	DEUTSCHE BANK SECURITIES, INC.		249,987	250,000	.0
84858W-AA-4	SPIRIT AIRLINES 2017-1 CLASS AA PA		.11/13/2017	MORGAN STANLEY & CO. INC.		250,000	250,000	.0
88159D-AA-3	TES 17-1A		.11/03/2017	CREDIT SUISSE SECURITIES (USA) LLC		99,986	100,000	.0
89172P-AD-1	TPMT 16-2		.11/15/2017	CITIGROUP GLOBAL MARKETS INC		97,000	100,000	133
89172R-AD-7	TPMT 15-6		.07/21/2017	AMHERST PIERPONT		152,344	150,000	391
902494-BC-6	TYSON FOODS INC		.05/23/2017	MORGAN STANLEY & CO. INC.		499,165	500,000	.0
928563-AC-9	VMIWARE INC		.08/16/2017	J.P. MORGAN SECURITIES, INC.		996,640	1,000,000	.0
95058X-AE-8	WEN 18-1A		.12/06/2017	CITIGROUP GLOBAL MARKETS INC		100,000	100,000	.0
01626P-AH-9	ALIMENTATION COUCHE-TARD INC	A.	.07/19/2017	WACHOVIA CAPITAL MARKETS LLC		499,330	500,000	.0
136385-AX-9	CANADIAN NATURAL RESOURCES LTD	A.	.05/23/2017	J.P. MORGAN SECURITIES, INC.		498,480	500,000	.0
00774M-AA-3	AERCAP IRELAND CAPITAL LTD / AERCA	D.	.01/23/2017	J.P. MORGAN SECURITIES, INC.		996,760	1,000,000	.0
05581K-AB-7	BNP PARIBAS SA	D.	.02/24/2017	BNP PARIBAS SECURITIES CORP		994,110	1,000,000	5,383
05964H-AB-1	BANCO SANTANDER SA	D.	.04/04/2017	BANK OF AMERICA SECURITIES LLC		495,540	500,000	.0
06738E-AS-4	BARCLAYS PLC	D.	.01/03/2017	BARCLAYS CAPITAL INC		1,000,000	1,000,000	.0
46115H-BB-2	INTESA SANPAOLO SPA	D.	.07/10/2017	J.P. MORGAN SECURITIES, INC.		249,465	250,000	.0
55608J-AK-4	MACQUARIE GROUP LTD	D.	.11/20/2017	HSBC SECURITIES (USA) INC.		250,000	250,000	.0
74165G-AB-6	PRIMA 15-4A	D.	.10/30/2017	BANK OF AMERICA SECURITIES LLC		298,852	300,000	367
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						23,043,505	23,092,237	14,338
8399997. Total - Bonds - Part 3						24,121,741	24,302,279	17,638
8399998. Total - Bonds - Part 5						499,620	500,000	0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE  Midwestern United Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
8399999. Total - Bonds						24,621,361	24,802,279	17,638
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						0	XXX	0
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						0	XXX	0
9999999 - Totals						24,621,361	XXX	17,638

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	
36202A-2M-8	GNMA2 30YR		03/01/2017	VARIOUS		110	110	101	109	0	1	0	1	0	110	0	0	0	2	06/20/2017	
36202A-5L-7	GNMA2 30YR		07/01/2017	MBS PAYDOWN		99	99	86	97	0	1	0	1	0	99	0	0	0	2	10/20/2017	
36202A-6Z-5	GNMA 30YR		11/01/2017	MBS PAYDOWN		52	52	56	52	0	(1)	0	(1)	0	52	0	0	0	2	12/20/2017	
36202A-Y2-7	GNMA2 30YR		02/01/2017	MBS PAYDOWN		55	55	51	54	0	0	0	0	0	55	0	0	0	1	03/20/2017	
36202A-ZK-6	GNMA P000746 30YR		02/01/2017	MBS PAYDOWN		8	8	7	8	0	0	0	0	0	8	0	0	0	0	04/20/2017	
36202B-DE-2	GNMA2 30YR		12/01/2017	MBS PAYDOWN		9	9	10	9	0	0	0	0	0	9	0	0	0	0	06/20/2018	
36202B-VS-1	GNMA2 30YR		12/01/2017	MBS PAYDOWN		821	821	821	821	0	0	0	0	0	821	0	0	0	59	12/20/2020	
36202F-HX-7	GNMA2 30YR		12/01/2017	MBS PAYDOWN		58,096	58,096	60,865	58,409	0	(313)	0	(313)	0	58,096	0	0	0	1,327	07/20/2040	
36203D-J4-3	GNMA 30YR		12/01/2017	MBS PAYDOWN		913	913	906	913	0	1	0	1	0	913	0	0	0	28	12/15/2023	
36203E-LM-8	GNMA 30YR		12/01/2017	MBS PAYDOWN		117	117	116	116	0	0	0	0	0	117	0	0	0	4	12/15/2023	
36203K-H2-3	GNMA 30YR		12/01/2017	MBS PAYDOWN		2,622	2,622	2,601	2,620	0	1	0	1	0	2,622	0	0	0	95	12/15/2023	
36203K-JD-7	GNMA 30YR		12/01/2017	MBS PAYDOWN		736	736	732	735	0	1	0	1	0	736	0	0	0	26	12/15/2023	
36203L-QM-7	GNMA 30YR		04/01/2017	MBS PAYDOWN		41	41	43	41	0	0	0	0	0	41	0	0	0	1	05/15/2023	
36203V-L3-2	GNMA 30YR		12/01/2017	MBS PAYDOWN		749	749	744	749	0	0	0	0	0	749	0	0	0	27	12/15/2023	
36204C-6R-7	GNMA 30YR		12/01/2017	MBS PAYDOWN		2,433	2,433	2,414	2,431	0	2	0	2	0	2,433	0	0	0	125	12/15/2023	
36204L-ZF-1	GNMA 30YR		12/01/2017	MBS PAYDOWN		2,780	2,780	2,758	2,777	0	2	0	2	0	2,780	0	0	0	106	12/15/2023	
36220M-D5-5	GNMA2 30YR		12/01/2017	MBS PAYDOWN		4,238	4,238	4,350	4,246	0	(8)	0	(8)	0	4,238	0	0	0	189	09/20/2019	
36223D-XV-3	GNMA2 30YR		12/01/2017	MBS PAYDOWN		4,292	4,292	4,209	4,283	0	9	0	9	0	4,292	0	0	0	212	03/20/2021	
912803-AU-7	TREASURY STRIP (PRIN)		08/08/2017	CITIGROUP GLOBAL MARKETS INC		205,295	215,000	206,789	207,576	0	1,223	0	1,223	0	208,799	0	(3,504)	(3,504)	0	08/15/2020	
912828-T9-1	TREASURY NOTE		01/30/2017	BARCLAYS CAPITAL INC		480,469	500,000	494,043	494,159	0	67	0	67	0	494,226	0	(13,757)	(13,757)	2,065	10/31/2023	
0599999. Subtotal - Bonds - U.S. Governments						763,935	793,171	781,702	780,205	0	986	0	986	0	781,196	0	(17,261)	(17,261)	4,271	XXX	
68323A-AC-8	ONTARIO PROVINCE OF	A	12/15/2017	MATURITY		1,000,000	1,000,000	997,070	999,561	0	439	0	439	0	1,000,000	0	0	0	31,500	12/15/2017	
1099999. Subtotal - Bonds - All Other Governments						1,000,000	1,000,000	997,070	999,561	0	439	0	439	0	1,000,000	0	0	0	0	31,500	XXX
3128M6-M6-2	FGOLD 30YR GIANT		12/01/2017	MBS PAYDOWN		7,954	7,954	8,627	8,043	0	(88)	0	(88)	0	7,954	0	0	0	245	08/01/2038	
3128PS-GU-5	FGOLD 15YR		12/01/2017	MBS PAYDOWN		7,074	7,074	7,408	7,139	0	(65)	0	(65)	0	7,074	0	0	0	141	09/01/2025	
312929-FS-6	FGOLD 30YR		12/01/2017	MBS PAYDOWN		8,653	8,653	9,153	8,702	0	(49)	0	(49)	0	8,653	0	0	0	190	11/01/2038	
31292K-2X-4	FGOLD 30YR		12/01/2017	MBS PAYDOWN		38,859	38,859	40,513	39,021	0	(162)	0	(162)	0	38,859	0	0	0	908	08/01/2040	
312939-WA-5	FGOLD 30YR		12/01/2017	MBS PAYDOWN		54,073	54,073	56,253	54,287	0	(214)	0	(214)	0	54,073	0	0	0	1,378	03/01/2040	
312941-SR-4	FGOLD 30YR		12/01/2017	MBS PAYDOWN		1,225	1,225	1,280	1,226	0	(11)	0	(11)	0	1,225	0	0	0	36	08/01/2040	
312941-K7-1	FGOLD 30YR		12/01/2017	MBS PAYDOWN		15,282	15,282	16,261	15,390	0	(108)	0	(108)	0	15,282	0	0	0	345	07/01/2040	
312941-WI-5	FGOLD 30YR		12/01/2017	MBS PAYDOWN		18,172	18,172	19,356	18,274	0	(103)	0	(103)	0	18,172	0	0	0	449	08/01/2040	
312941-Z0-3	FGOLD 30YR		12/01/2017	MBS PAYDOWN		29,085	29,085	30,409	29,191	0	(107)	0	(107)	0	29,085	0	0	0	718	08/01/2040	
31359X-A3-3	FNMA_00-5 MC		12/01/2017	MBS PAYDOWN		988	988	1,083	1,005	0	(17)	0	(17)	0	988	0	0	0	41	08/25/2023	
31392D-7E-6	FNMA_02-0 A1		12/01/2017	MBS PAYDOWN		6,223	6,223	6,497	6,239	0	(16)	0	(16)	0	6,223	0	0	0	217	05/25/2042	
31393C-ZC-0	FNMA_03-46 T		12/01/2017	MBS PAYDOWN		29,057	29,057	31,627	29,228	0	(171)	0	(171)	0	29,057	0	0	0	895	06/25/2033	
31395A-JY-2	FHLMC 2810 ME		12/01/2017	MBS PAYDOWN		15,247	15,247	16,938	15,383	0	(137)	0	(137)	0	15,247	0	0	0	413	06/15/2034	
31397J-VU-5	FHLMC 3349 MY		12/01/2017	MBS PAYDOWN		7,225	7,225	7,997	7,316	0	(91)	0	(91)	0	7,225	0	0	0	199	07/15/2037	
31397N-UG-8	FNMA_09-19D TD		12/01/2017	MBS PAYDOWN		1,326	1,326	1,333	1,327	0	0	0	0	0	1,326	0	0	0	41	08/25/2036	
31398P-UU-1	FNMA_10-46 QP		12/01/2017	MBS PAYDOWN		32,813	32,813	35,023	33,095	0	(282)	0	(282)	0	32,813	0	0	0	552	05/25/2040	
31398T-6S-5	FNMA_10-108 BC		12/01/2017	MBS PAYDOWN		8,092	8,092	7,849	8,040	0	52	0	52	0	8,092	0	0	0	151	09/25/2040	
31418S-4V-8	FNMA 30YR		12/01/2017	MBS PAYDOWN		15,510	15,510	16,525	15,645	0	(135)	0	(135)	0	15,510	0	0	0	445	07/01/2040	
31418U-BS-2	FNMA 30YR		12/01/2017	MBS PAYDOWN		13,167	13,167	14,268	13,314	0	(147)	0	(147)	0	13,167	0	0	0	438	05/01/2040	
31418V-3A-8	FNMA 30YR		12/01/2017	MBS PAYDOWN		8,843	8,843	9,221	8,874	0	(31)	0	(31)	0	8,843	0	0	0	220	07/01/2040	
31418V-WI-2	FNMA 30YR		12/01/2017	MBS PAYDOWN		25,241	25,241	27,272	25,372	0	(131)	0	(131)	0	25,241	0	0	0	879	08/01/2040	
31418X-EK-0	FNMA 30YR		12/01/2017	MBS PAYDOWN		10,601	10,601	11,048	10,631	0	(30)	0	(30)	0	10,601	0	0	0	233	08/01/2040	
31419A-L6-2	FNMA 15YR		12/01/2017	MBS PAYDOWN		14,219	14,219	14,918	14,334	0	(116)	0	(116)	0	14,219	0	0	0	306	09/01/2025	
31419B-SY-2	FNMA 30YR		12/01/2017	MBS PAYDOWN		24,906	24,906	25,957	25,105	0	(199)	0	(199)	0	24,906	0	0	0	368	08/01/2040	
31419C-R4-7	FNMA 30YR		12/01/2017	MBS PAYDOWN		3,422	3,422	3,643	3,430	0	(7)	0	(7)	0	3,422	0	0	0	119	08/01/2040	
38373A-YM-2	GNMA 09-67C LA		03/01/2017	MBS PAYDOWN		6,456	6,456	6,835	6,492	0	(36)	0	(36)	0	6,456	0	0	0	59	12/16/2036	
3199999. Subtotal - Bonds - U.S. Special Revenues						403,713	403,713	427,294	406,103	0	(2,391)	0	(2,391)	0	403,713	0	0	0	9,786	XXX	
00110A-AD-6	AEPTC 06-A A4		07/01/2017	MBS PAYDOWN		7,378	7,378	8,730	7,454	0	(76)	0	(76)	0	7,378	0	0	0	275	01/01/2018	
00287Y-AP-4	ABBYIE INC		09/05/2017	TD SECURITIES USA		1,032,090	1,000,000	998,030	998,416	0	169	0	169	0	998,586	0	33,504	33,504	26,667	11/06/2022	
00440E-AJ-6	ACE INA HOLDINGS		02/15/2017	MATURITY		1,000,000	1,000,000	999,230	999,988	0	12	0	12	0	1,000,000	0	0	0	28,500	02/15/2017	
012725-AB-3	ALBEMARLE CORPORATION		02/10/2017			500,000	500,000	499,375	499,627	0	373	0	373	0	500,000	0	0	0	21,110	12/01/2019	
073882-AC-6	BSARM 06-4 2A1		12/01/2017	MBS PAYDOWN		54,376	60,768	36,634	52,900	0	1,476	0	1,476	0	54,376	0	0	0	856	10/25/2036	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE   Midwestern United Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
12648H-AK-1	CSMC_14-1VR2		12/01/2017	MBS PAYDOWN		12,969	12,969	13,435	.0	.0	(11)	.0	(11)	.0	12,969	.0	.0	.0	.89	04/25/2044
15200M-AA-5	CNP_08-A A1		02/01/2017	MBS PAYDOWN		165	165	180	165	.0	.0	.0	.0	.0	165	.0	.0	.0	.3	02/01/2020
161571-GK-4	CHAIT_14-A2		11/29/2017	J.P. MORGAN SECURITIES, INC.		508,711	500,000	499,688	499,804	.0	(21)	.0	(21)	.0	499,783	.0	8,928	8,928	13,273	03/15/2023
17305E-EE-1	CCCIT_08-A1 A1		05/17/2017	VARIOUS		1,671,665	1,625,000	1,868,750	1,690,062	.0	(21,787)	.0	(21,787)	.0	1,668,274	.0	3,391	3,391	66,968	02/07/2020
25272K-AA-1	DIAMOND 1 FINANCE CORPORATION/DIAM		08/16/2017	BANK OF AMERICA SECURITIES LLC CALLED BONDS at 102.804		1,022,450	1,000,000	999,750	999,797	.0	.52	.0	.52	.0	999,849	.0	22,601	22,601	25,133	06/01/2019
26138E-AH-2	DR PEPPER SNAPPLE GROUP INC		07/06/2017			477,013	464,000	568,999	484,656	.0	(7,644)	.0	(7,644)	.0	477,013	.0	.0	.0	27,742	05/01/2018
27034G-AB-3	EARN_16-A		12/25/2017	MBS PAYDOWN		95,995	95,995	95,935	132	.0	.0	.0	.0	.0	95,995	.0	.0	.0	.844	04/25/2033
27034J-AB-7	EARN_16-B		12/25/2017	MBS PAYDOWN		166,822	166,822	168,699	.0	.0	(181)	.0	(181)	.0	166,822	.0	.0	.0	1,862	05/25/2034
291011-BG-8	EMERSON ELECTRIC CO		01/04/2017	BARCLAYS CAPITAL INC		253,725	250,000	249,210	249,322	.0	.2	.0	.2	.0	249,324	.0	4,401	4,401	831	06/01/2025
29365K-AB-9	ETI_09-A		08/01/2017	MBS PAYDOWN		6,095	6,095	6,655	6,132	.0	(37)	.0	(37)	.0	6,095	.0	.0	.0	162	08/01/2019
294549-AM-2	EQUITABLE RESOURCES INC.		11/03/2017			1,655,000	1,655,000	1,653,610	1,654,850	.0	150	.0	150	.0	1,655,000	.0	.0	.0	120,631	03/01/2018
47760Q-AA-1	JIMMY_17-1A		10/30/2017	MBS PAYDOWN		1,250	1,250	1,250	.0	.0	.0	.0	.0	.0	1,250	.0	.0	.0	.14	07/30/2047
581557-AV-7	MCKESSON CORP		03/01/2017	MATURITY		1,000,000	1,000,000	998,350	999,964	.0	.36	.0	.36	.0	1,000,000	.0	.0	.0	28,500	03/01/2017
589497-AA-4	MEREY SWEENEY L.P. 144A		05/12/2017	CALLLED BONDS at 102.148		297,501	291,245	322,525	298,144	.0	(643)	.0	(643)	.0	297,501	.0	.0	.0	32,729	12/18/2019
637432-NC-5	NATIONAL RURAL UTILITIES COOPERATI		01/31/2017	SECURITIES		1,594,480	1,600,000	1,596,672	1,597,915	.0	.58	.0	.58	.0	1,597,974	.0	(3,494)	(3,494)	16,533	01/27/2020
693506-BH-9	PPG INDUSTRIES INC		08/10/2017	TD SECURITIES USA		503,365	500,000	497,955	498,798	.0	254	.0	254	.0	499,052	.0	4,313	4,313	8,625	11/15/2019
74432Q-BC-8	PRUDENTIAL FINANCIAL MTN		12/01/2017	MATURITY		100,000	100,000	99,356	99,924	.0	.76	.0	.76	.0	100,000	.0	.0	.0	6,000	12/01/2017
78445X-AA-4	SLMA_10-1		12/25/2017	MBS PAYDOWN		673	673	674	.0	.0	.0	.0	.0	.0	673	.0	.0	.0	5	03/25/2025
811065-AB-7	SCRIPPS NETWORKS INTERACTIVE INC		03/15/2017	BARCLAYS CAPITAL INC SINKING FUND REDEMPTION		504,505	500,000	498,225	498,944	.0	.78	.0	.78	.0	499,022	.0	5,483	5,483	4,774	11/15/2019
85208N-AA-8	SPRINT SPECTRUM CO I/ II /III/ LLC		12/20/2017			31,250	31,250	31,249	31,195	.0	.55	.0	.55	.0	31,250	.0	.0	.0	1,053	09/20/2021
94974B-GR-5	WELLS FARGO & CO		11/16/2017	WACHOVIA CAPITAL MARKETS LLC		426,547	425,000	424,545	424,637	.0	.79	.0	.79	.0	424,716	.0	1,831	1,831	10,326	12/07/2020
949758-AD-8	WFMS_04-0 A1		12/01/2017	MBS PAYDOWN		7,093	7,093	6,933	7,078	.0	.15	.0	.15	.0	7,093	.0	.0	.0	116	08/25/2034
98160K-AD-7	WOART_13-A		02/15/2017	MBS PAYDOWN		1,671,022	1,671,022	1,670,751	1,671,013	.0	.9	.0	.9	.0	1,671,022	.0	.0	.0	2,306	07/15/2019
05530Q-AG-5	BAT INTERNATIONAL FINANCE PLC	D	01/24/2017	J.P. MORGAN SECURITIES, INC. CALLED BONDS at 107.319		1,510,800	1,500,000	1,497,630	1,498,328	.0	.32	.0	.32	.0	1,498,360	.0	12,440	12,440	4,698	06/15/2020
767201-AH-9	RIO TINTO FIN USA LTD	D	06/21/2017			1,073,185	1,000,000	1,294,480	1,088,197	.0	(15,011)	.0	(15,011)	.0	1,073,185	.0	.0	.0	114,912	05/01/2019
G18468-AB-3	CAPITA GROUP PLC PRVT	D	10/11/2017	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	1,000,000	.0	.0	.0	64,123	10/11/2017
000000-00-0	PREPAY PEN RECLASS B/T NH & RGCL		12/31/2017	VARIOUS		.0	.0	.0	.0	.0	91,692	.0	91,692	.0	91,692	.0	(91,692)	(91,692)	.0	12/31/2017
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						18,186,125	17,971,725	18,607,505	17,857,983	0	49,339	0	49,339	0	18,184,419	0	1,706	1,706	629,660	XXX
37247D-AG-1	GENWORTH FINANCIAL INCES		01/24/2017	JEFFERIES & COMPANY, INC.		420,000	1,000,000	119,882	123,815	.0	.0	.0	.0	.0	123,815	.0	296,185	296,185	5,897	11/15/2066
98372P-AJ-7	XL CAPITAL LTD	D	10/18/2017	VARIOUS		617,438	675,000	527,999	531,605	.0	138	.0	138	.0	531,744	.0	85,694	85,694	29,183	01/01/9999
4899999. Subtotal - Bonds - Hybrid Securities						1,037,438	1,675,000	647,881	655,420	0	138	0	138	0	655,559	0	381,879	381,879	35,080	XXX
8399997. Total - Bonds - Part 4						21,391,211	21,843,609	21,461,452	20,699,272	0	48,511	0	48,511	0	21,024,887	0	366,324	366,324	710,297	XXX
8399998. Total - Bonds - Part 5						500,000	500,000	499,620	0	0	380	0	380	0	500,000	0	0	0	10,688	XXX
8399999. Total - Bonds						21,891,211	22,343,609	21,961,072	20,699,272	0	48,891	0	48,891	0	21,524,887	0	366,324	366,324	720,985	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799998. Total - Common Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9999999 - Totals						21,891,211	XXX	21,961,072	20,699,272	0	48,891	0	48,891	0	21,524,887	0	366,324	366,324	720,985	XXX

## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

**N O N E**

Schedule D - Part 6 - Section 2

**N O N E**

Schedule DA - Part 1 - Short-Term Investments Owned

**N O N E**

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Bank of America, N.A. .... Charlotte, NC .....		0.000	0	0	173,907	XXX
JPMorgan Chase Bank, N.A. .... Columbus, OH .....		0.000	0	0	3,409,745	XXX
The Bank of New York Mellon .... New York, NY .....		0.250	819	0	1,842,453	XXX
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	52,482	XXX
0199999. Totals - Open Depositories	XXX	XXX	819	0	5,478,587	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	819	0	5,478,587	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	819	0	5,478,587	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	6,593,566	4. April.....	5,377,435	7. July.....	5,542,908	10. October.....	5,091,503
2. February.....	6,436,822	5. May.....	6,440,211	8. August.....	5,140,679	11. November.....	5,458,808
3. March.....	5,738,200	6. June.....	6,010,283	9. September.....	5,607,567	12. December.....	5,478,587



## ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Midwestern United Life Insurance Company

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
NONE								
8899999 - Total Cash Equivalents								

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, Etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama .....	AL		0	.0	0	0
2.	Alaska .....	AK		0	.0	0	0
3.	Arizona .....	AZ		0	.0	0	0
4.	Arkansas .....	AR	B Statutory Deposit .....	0	.0	107,237	104,556
5.	California .....	CA		0	.0	0	0
6.	Colorado .....	CO		0	.0	0	0
7.	Connecticut .....	CT		0	.0	0	0
8.	Delaware .....	DE		0	.0	0	0
9.	District of Columbia .....	DC		0	.0	0	0
10.	Florida .....	FL		0	.0	0	0
11.	Georgia .....	GA	B Statutory Deposit .....	0	.0	51,221	50,042
12.	Hawaii .....	HI		0	.0	0	0
13.	Idaho .....	ID		0	.0	0	0
14.	Illinois .....	IL		0	.0	0	0
15.	Indiana .....	IN	B Statutory Deposit .....	1,625,552	1,588,111	0	0
16.	Iowa .....	IA		0	.0	0	0
17.	Kansas .....	KS		0	.0	0	0
18.	Kentucky .....	KY		0	.0	0	0
19.	Louisiana .....	LA		0	.0	0	0
20.	Maine .....	ME		0	.0	0	0
21.	Maryland .....	MD		0	.0	0	0
22.	Massachusetts .....	MA		0	.0	0	0
23.	Michigan .....	MI		0	.0	0	0
24.	Minnesota .....	MN		0	.0	0	0
25.	Mississippi .....	MS		0	.0	0	0
26.	Missouri .....	MO		0	.0	0	0
27.	Montana .....	MT		0	.0	0	0
28.	Nebraska .....	NE		0	.0	0	0
29.	Nevada .....	NV		0	.0	0	0
30.	New Hampshire .....	NH		0	.0	0	0
31.	New Jersey .....	NJ		0	.0	0	0
32.	New Mexico .....	NM	B Statutory Deposit .....	0	.0	208,495	206,012
33.	New York .....	NY		0	.0	0	0
34.	North Carolina .....	NC	B Statutory Deposit .....	0	.0	650,414	635,433
35.	North Dakota .....	ND		0	.0	0	0
36.	Ohio .....	OH		0	.0	0	0
37.	Oklahoma .....	OK		0	.0	0	0
38.	Oregon .....	OR		0	.0	0	0
39.	Pennsylvania .....	PA		0	.0	0	0
40.	Rhode Island .....	RI		0	.0	0	0
41.	South Carolina .....	SC	B Statutory Deposit .....	0	.0	127,570	124,632
42.	South Dakota .....	SD		0	.0	0	0
43.	Tennessee .....	TN		0	.0	0	0
44.	Texas .....	TX		0	.0	0	0
45.	Utah .....	UT		0	.0	0	0
46.	Vermont .....	VT		0	.0	0	0
47.	Virginia .....	VA		0	.0	0	0
48.	Washington .....	WA		0	.0	0	0
49.	West Virginia .....	WV		0	.0	0	0
50.	Wisconsin .....	WI		0	.0	0	0
51.	Wyoming .....	WY		0	.0	0	0
52.	American Samoa .....	AS		0	.0	0	0
53.	Guam .....	GU		0	.0	0	0
54.	Puerto Rico .....	PR		0	.0	0	0
55.	U.S. Virgin Islands .....	VI	B Statutory Deposit .....	0	.0	524,486	511,374
56.	Northern Mariana Islands .....	MP		0	.0	0	0
57.	Canada .....	CAN		0	.0	0	0
58.	Aggregate Alien and Other .....	OT	XXX XXX	0	0	0	0
59.	Subtotal	XXX	XXX	1,625,552	1,588,111	1,669,423	1,632,049
DETAILS OF WRITE-INS							
5801.	.....						
5802.	.....						
5803.	.....						
5898.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX	XXX	0	.0	0	0
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year ..... 7

Analysis of Operations By Lines of Business ..... 6

Asset Valuation Reserve Default Component ..... 30

Asset Valuation Reserve Equity ..... 32

Asset Valuation Reserve Replications (Synthetic) Assets ..... 35

Asset Valuation Reserve ..... 29

Assets ..... 2

Cash Flow ..... 5

Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts ..... 9

Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense ..... 10

Exhibit 2 - General Expenses ..... 11

Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes) ..... 11

Exhibit 4 - Dividends or Refunds ..... 11

Exhibit 5 - Aggregate Reserve for Life Contracts ..... 12

Exhibit 5 - Interrogatories ..... 13

Exhibit 5A - Changes in Bases of Valuation During The Year ..... 13

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts ..... 14

Exhibit 7 - Deposit-Type Contracts ..... 15

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1 ..... 16

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2 ..... 17

Exhibit of Capital Gains (Losses) ..... 8

Exhibit of Life Insurance ..... 25

Exhibit of Net Investment Income ..... 8

Exhibit of Nonadmitted Assets ..... 18

Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values ..... 27

Five-Year Historical Data ..... 22

Form for Calculating the Interest Maintenance Reserve (IMR) ..... 28

General Interrogatories ..... 20

Jurat Page ..... 1

Liabilities, Surplus and Other Funds ..... 3

Life Insurance (State Page) ..... 24

Notes To Financial Statements ..... 19

Overflow Page For Write-ins ..... 55

Schedule A - Part 1 ..... E01

Schedule A - Part 2 ..... E02

Schedule A - Part 3 ..... E03

Schedule A - Verification Between Years ..... SI02

Schedule B - Part 1 ..... E04

Schedule B - Part 2 ..... E05

Schedule B - Part 3 ..... E06

Schedule B - Verification Between Years ..... SI02

Schedule BA - Part 1 ..... E07

Schedule BA - Part 2 ..... E08

Schedule BA - Part 3 ..... E09

Schedule BA - Verification Between Years ..... SI03

Schedule D - Part 1 ..... E10

Schedule D - Part 1A - Section 1 ..... SI05

Schedule D - Part 1A - Section 2 ..... SI08

Schedule D - Part 2 - Section 1 ..... E11

Schedule D - Part 2 - Section 2 ..... E12

Schedule D - Part 3 ..... E13

Schedule D - Part 4 ..... E14

Schedule D - Part 5 ..... E15

Schedule D - Part 6 - Section 1 ..... E16

Schedule D - Part 6 - Section 2 ..... E16

Schedule D - Summary By Country ..... SI04

Schedule D - Verification Between Years ..... SI03

Schedule DA - Part 1 ..... E17

Schedule DA - Verification Between Years ..... SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1 .....	E18
Schedule DB - Part A - Section 2 .....	E19
Schedule DB - Part A - Verification Between Years .....	SI11
Schedule DB - Part B - Section 1 .....	E20
Schedule DB - Part B - Section 2 .....	E21
Schedule DB - Part B - Verification Between Years .....	SI11
Schedule DB - Part C - Section 1 .....	SI12
Schedule DB - Part C - Section 2 .....	SI13
Schedule DB - Part D - Section 1.....	E22
Schedule DB - Part D - Section 2.....	E23
Schedule DB - Verification .....	SI14
Schedule DL - Part 1 .....	E24
Schedule DL - Part 2 .....	E25
Schedule E - Part 1 - Cash .....	E26
Schedule E - Part 2 - Cash Equivalents .....	E27
Schedule E - Part 3 - Special Deposits .....	E28
Schedule E - Verification Between Years .....	SI15
Schedule F .....	36
Schedule H - Accident and Health Exhibit - Part 1 .....	37
Schedule H - Part 2, Part 3 and Part 4 .....	38
Schedule H - Part 5 - Health Claims .....	39
Schedule S - Part 1 - Section 1 .....	40
Schedule S - Part 1 - Section 2 .....	41
Schedule S - Part 2 .....	42
Schedule S - Part 3 - Section 1 .....	43
Schedule S - Part 3 - Section 2 .....	44
Schedule S - Part 4 .....	45
Schedule S - Part 5 .....	46
Schedule S - Part 6.....	47
Schedule S - Part 7.....	48
Schedule T - Part 2 Interstate Compact .....	50
Schedule T - Premiums and Annuity Considerations .....	49
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group .....	51
Schedule Y - Part 1A - Detail of Insurance Holding Company System .....	52
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates .....	53
Summary Investment Schedule .....	SI01
Summary of Operations .....	4
Supplemental Exhibits and Schedules Interrogatories .....	54