



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2019
OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 4832 4832 NAIC Company Code 66109 Employer's ID Number 35-0838945
(Current) (Prior)

Organized under the Laws of IN State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948

Statutory Home Office 111 Monument Circle, Suite 2700 Indianapolis, IN, US 46204
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 5780 Powers Ferry Road, NW
(Street and Number)
Atlanta, GA, US 30327-4390 770-980-5100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 5780 Powers Ferry Road, NW Atlanta, GA, US 30327-4390
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5780 Powers Ferry Road, NW
(Street and Number)
Atlanta, GA, US 30327-4390 770-980-5100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.voya.com

Statutory Statement Contact Jeanne Symonds 770-850-7519
(Name) (Area Code) (Telephone Number)
FSSC.Compliance@voyacom 770-980-5800
(E-mail Address) (FAX Number)

OFFICERS

President William Thomas Bainbridge # SVP and Treasurer David Scott Pendergrass
Secretary Melissa Ann O'Donnell # VP and Appointed Actuary Joel Andrew King

OTHER

Carlo Bertucci, SVP and Chief Tax Officer Anthony Joseph Brantzeg, SVP and Actuary Clyde Landon Cobb Jr., SVP & Chief Accounting Officer
Michael Scott Smith #, Executive VP & Chief Risk Officer Kevin Robert Socha #, SVP & Chief Financial Officer Matthew Toms, Senior Vice President
Patricia Julie Walsh, Executive Vice President Jean Jinho Weng, Senior Vice President

DIRECTORS OR TRUSTEES

William Thomas Bainbridge, Director # Anthony Joseph Brantzeg, Director # Rodney Owen Martin Jr., Director and Chairman
Charles Patrick Nelson, Director Michael Scott Smith, Director Colin Dee Welton, Director

State of Pennsylvania/Minnesota/Georgia SS:
County of Chester/Hennepin/Fulton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

William Bainbridge

William Thomas Bainbridge
President

Melissa Ann O'Donnell

Melissa Ann O'Donnell
Secretary

David Scott Pendergrass

David Scott Pendergrass
Treasurer

Subscribed and sworn to before me this
22 day of January 2020
Beth Anne Evans

Subscribed and sworn to before me this
29 day of January 2020
Angie M. Tatter

Subscribed and sworn to before me this
10th day of February 2020
Gertrude D. Harris

Commonwealth of Pennsylvania - Notary Seal
Beth Anne Evans, Notary Public
Chester County
My commission expires September 17, 2023
Commission number 1293380
Member, Pennsylvania Association of Notaries

ANGELIA H LATTERY
Notary Public
Minnesota
My Commission Expires January 1, 2023
Is this an original filing? _____
1. State the amendment number _____
2. Number of pages attached _____

GERTRUDE D. HARRIS
NOTARY PUBLIC
EXPIRES
GEORGIA
July 29, 2023
PUBLIC
COBB COUNTY

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	202,755,004	0	202,755,004	198,972,208
2. Stocks (Schedule D):				
2.1 Preferred stocks	0	0	0	25,000
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	13,230,720	0	13,230,720	17,393,458
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$6,739,733 , Schedule E - Part 1), cash equivalents (\$0 , Schedule E - Part 2) and short-term investments (\$0 , Schedule DA)	6,739,733	0	6,739,733	5,470,918
6. Contract loans (including \$0 premium notes)	5,644,348	0	5,644,348	6,436,357
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	3,174	0	3,174	7,661
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	228,372,980	0	228,372,980	228,305,602
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	2,132,108	0	2,132,108	2,283,750
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	6,793	0	6,793	(3,983)
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	163,702	0	163,702	173,981
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	153,676	0	153,676	38,380
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	26,496	0	26,496	84,158
18.2 Net deferred tax asset	625,849	131,707	494,142	553,688
19. Guaranty funds receivable or on deposit	6,873	0	6,873	8,654
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	2,499	0	2,499	143,790
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	76,837	76,837	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	231,567,813	208,544	231,359,269	231,588,020
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	231,567,813	208,544	231,359,269	231,588,020
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Negative IMR	76,837	76,837	0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	76,837	76,837	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$69,585,949 (Exh. 5, Line 9999999) less \$0 included in Line 6.3 (including \$0 Modco Reserve)	69,585,949	83,535,391
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve)	14,827,977	15,845,985
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,265,442	1,284,038
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	0	0
5. Policyholders' dividends/refunds to members \$0 and coupons \$0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	416,931	446,447
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	8,568	8,371
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$192,095 ceded	192,095	47,976
9.4 Interest maintenance reserve (IMR, Line 6)	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$0 accident and health \$0 and deposit-type contract funds \$0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	2,113	2,252
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	121,082	40,020
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	163,726	169,053
17. Amounts withheld or retained by reporting entity as agent or trustee	4,685	2,459
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	26,993	165,488
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,266,744	1,513,096
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	180,131	243,684
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	98,074	112,622
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	88,160,511	103,416,882
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	88,160,511	103,416,882
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	9,393,754	9,393,754
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	131,305,004	116,277,384
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	140,698,758	125,671,139
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	143,198,758	128,171,139
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	231,359,269	231,588,020
DETAILS OF WRITE-INS		
2501. Unclaimed property	98,074	112,622
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	98,074	112,622
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	2,698,386	2,755,278
2. Considerations for supplementary contracts with life contingencies	195,790	8,880
3. Net investment income (Exhibit of Net Investment Income, Line 17)	10,390,936	10,120,813
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	31,284	(1,084)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	0
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	0	822
9. Total (Lines 1 to 8.3)	13,316,396	12,884,709
10. Death benefits	5,712,224	7,081,706
11. Matured endowments (excluding guaranteed annual pure endowments)	61,918	269,999
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	306,499	290,160
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	40,936	42,211
15. Surrender benefits and withdrawals for life contracts	2,613,218	1,813,449
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	419,065	506,013
18. Payments on supplementary contracts with life contingencies	80,142	71,892
19. Increase in aggregate reserves for life and accident and health contracts	(13,949,443)	(4,147,907)
20. Totals (Lines 10 to 19)	(4,715,440)	5,927,522
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	75,371	131,695
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	1,402,682	1,397,321
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	279,168	161,377
25. Increase in loading on deferred and uncollected premiums	(3,604)	(4,180)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	729	1,256
28. Totals (Lines 20 to 27)	(2,961,093)	7,614,991
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	16,277,489	5,269,717
30. Dividends to policyholders and refunds to members	284,794	328,080
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	15,992,696	4,941,637
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,290,628	1,092,028
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,702,067	3,849,609
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (276,729) (excluding taxes of \$ 137,433 transferred to the IMR)	(343,423)	27,622
35. Net income (Line 33 plus Line 34)	14,358,644	3,877,231
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	128,171,139	124,194,303
37. Net income (Line 35)	14,358,644	3,877,231
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (946)	(3,542)	37
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(2,208,337)	(55,579)
41. Change in nonadmitted assets	2,618,347	165,311
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	246,352	(10,165)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	16,155	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	15,027,619	3,976,836
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	143,198,758	128,171,139
DETAILS OF WRITE-INS		
08.301. Miscellaneous income	0	822
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	0	822
2701. Miscellaneous expense	729	1,256
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	729	1,256
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	2,701,689	2,771,752
2. Net investment income	10,778,687	10,561,706
3. Miscellaneous income	197,154	13,193
4. Total (Lines 1 through 3)	13,677,530	13,346,651
5. Benefit and loss related payments	9,194,809	10,177,079
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,586,803	1,837,495
8. Dividends paid to policyholders	314,309	351,575
9. Federal and foreign income taxes paid (recovered) net of \$ 44,959 tax on capital gains (losses)	1,093,671	1,012,063
10. Total (Lines 5 through 9)	12,189,592	13,378,213
11. Net cash from operations (Line 4 minus Line 10)	1,487,938	(31,562)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	43,181,263	31,791,327
12.2 Stocks	25,250	0
12.3 Mortgage loans	5,170,415	1,201,212
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	48,376,928	32,992,539
13. Cost of investments acquired (long-term only):		
13.1 Bonds	47,179,189	33,111,665
13.2 Stocks	0	0
13.3 Mortgage loans	999,999	76,218
13.4 Real estate	0	0
13.5 Other invested assets	0	0
13.6 Miscellaneous applications	0	100,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	48,179,188	33,287,883
14. Net increase (decrease) in contract loans and premium notes	(792,009)	(535,470)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	989,749	240,126
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(1,018,008)	(368,631)
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(190,864)	152,397
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(1,208,872)	(216,234)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,268,815	(7,669)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	5,470,918	5,478,587
19.2 End of year (Line 18 plus Line 19.1)	6,739,733	5,470,918

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	2,698,386	2,640,233	0	58,153	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	195,790	XXX	XXX	195,790	0	XXX	XXX	0	XXX
3. Net investment income	10,390,936	9,570,849	0	820,086	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	31,284	28,558	0	2,726	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	XXX	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	XXX	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	XXX	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	XXX	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	XXX	XXX	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	13,316,396	12,239,640	0	1,076,756	0	0	0	0	0
10. Death benefits	5,712,224	5,712,224	0	0	0	XXX	XXX	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	61,918	61,918	0	0	0	XXX	XXX	0	0
12. Annuity benefits	306,499	XXX	XXX	306,499	0	XXX	XXX	0	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	XXX	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	40,936	40,936	0	0	0	0	XXX	0	0
15. Surrender benefits and withdrawals for life contracts	2,613,218	2,286,457	0	326,762	0	XXX	XXX	0	0
16. Group conversions	0	0	0	0	0	0	XXX	0	0
17. Interest and adjustments on contract or deposit-type contract funds	419,065	468,501	0	(49,436)	0	0	XXX	0	0
18. Payments on supplementary contracts with life contingencies	80,142	0	0	80,142	0	XXX	XXX	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(13,949,443)	(13,830,639)	0	(118,804)	0	0	XXX	0	0
20. Totals (Lines 10 to 19)	(4,715,440)	(5,260,602)	0	545,163	0	0	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	75,371	75,371	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	XXX	0	0
23. General insurance expenses and fraternal expenses	1,402,682	1,379,352	0	23,329	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	279,168	278,066	0	1,103	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(3,604)	(3,604)	0	0	0	0	XXX	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	XXX	0	0
27. Aggregate write-ins for deductions	729	702	0	27	0	0	0	0	0
28. Totals (Lines 20 to 27)	(2,961,093)	(3,530,715)	0	569,622	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	16,277,489	15,770,355	0	507,134	0	0	0	0	0
30. Dividends to policyholders and refunds to members	284,794	284,793	0	0	0	0	XXX	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	15,992,695	15,485,562	0	507,134	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	1,290,628	1,249,702	0	40,926	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,702,067	14,235,860	0	466,208	0	0	0	0	0
34. Policies/certificates in force end of year	16,773	12,192	0	4,581	0	0	XXX	0	0
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0
2701. Miscellaneous expense	729	702	0	27	0	0	0	0	0
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	729	702	0	27	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	2,640,233	0	439,585	832	0	2,199,815	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	9,570,849	0	2,836,893	41,816	0	6,692,140	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	28,558	0	8,651	133	0	19,775	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	12,239,640	0	3,285,129	42,781	0	8,911,730	0	0	0	0	0	0
10. Death benefits	5,712,224	0	1,442,735	0	0	4,269,489	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	61,918	0	49,554	0	0	12,364	0	0	0	0	0	0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	40,936	0	40,936	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	2,286,457	0	491,196	0	0	1,795,261	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	468,501	0	439,491	0	0	29,010	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(13,830,639)	0	(11,181,893)	(13,303)	0	(2,635,442)	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	(5,260,602)	0	(8,717,980)	(13,303)	0	3,470,681	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	75,371	0	17,262	0	0	58,109	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses	1,379,352	0	856,358	1,669	0	521,325	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	278,066	0	70,450	53	0	207,563	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(3,604)	0	(1,583)	(2,021)	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	702	0	86	1	0	615	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	(3,530,715)	0	(7,775,407)	(13,600)	0	4,258,292	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	15,770,355	0	11,060,536	56,382	0	4,653,438	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members	284,794	0	283,736	0	0	1,057	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	15,485,561	0	10,776,799	56,382	0	4,652,381	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	1,249,702	0	868,700	4,550	0	376,452	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,235,859	0	9,908,099	51,832	0	4,275,929	0	0	0	0	0	0
34. Policies/certificates in force end of year	12,192	0	8,136	264	0	3,792	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0	0
2701. Miscellaneous expense	702	0	86	1	0	615	0	0	0	0	0	0
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	702	0	86	1	0	615	0	0	0	0	0	0

(a) Include premium amounts for preneed plans included in Line 1 0

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income									
4. Amortization of Interest Maintenance Reserve (IMR)									
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)									
10. Death benefits									
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts									
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds									
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts									
20. Totals (Lines 10 to 19)									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses									
24. Insurance taxes, licenses and fees, excluding federal income taxes									
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)									
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)									
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)									
32. Federal income taxes incurred (excluding tax on capital gains)									
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)									
34. Policies/certificates in force end of year									
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts	58,153	4,970	0	0	0	3,682	49,501
2. Considerations for supplementary contracts with life contingencies	195,790	XXX	XXX	XXX	XXX	195,790	XXX
3. Net investment income	820,086	419,191	0	0	0	134,936	265,959
4. Amortization of Interest Maintenance Reserve (IMR)	2,726	934	0	0	0	428	1,364
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	1,076,756	425,096	0	0	0	334,836	316,824
10. Death benefits	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0
12. Annuity benefits	306,499	7,795	0	0	0	119,351	179,354
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	326,762	326,762	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	(49,436)	30,724	0	0	0	0	(80,160)
18. Payments on supplementary contracts with life contingencies	80,142	0	0	0	0	80,142	0
19. Increase in aggregate reserves for life and accident and health contracts	(118,804)	(106,568)	0	0	0	(12,236)	0
20. Totals (Lines 10 to 19)	545,163	258,712	0	0	0	187,257	99,194
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0
23. General insurance expenses	23,329	7,940	0	0	0	3,635	11,755
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,103	374	0	0	0	172	556
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	27	9	0	0	0	4	13
28. Totals (Lines 20 to 27)	569,621	267,036	0	0	0	191,068	111,518
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	507,134	158,060	0	0	0	143,768	205,306
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	507,134	158,060	0	0	0	143,768	205,306
32. Federal income taxes incurred (excluding tax on capital gains)	40,926	12,756	0	0	0	11,602	16,568
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	466,208	145,304	0	0	0	132,166	188,738
34. Policies/certificates in force end of year	4,581	372	0	0	0	50	4,159
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0
2701. Miscellaneous expense	27	9	0	0	0	4	13
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	27	9	0	0	0	4	13

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	79,353,456	0	32,565,336	395,775	0	46,392,345	0	0	0	0	0	0
2. Tabular net premiums or considerations	2,622,381	0	449,400	8,038	0	2,164,943	0	0	0	0	0	0
3. Present value of disability claims incurred	0	0	0	0	0	0	0	0	0	0	0	0
4. Tabular interest	2,690,226	0	868,266	15,530	0	1,806,430	0	0	0	0	0	0
5. Tabular less actual reserve released	0	0	0	0	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net)	(10,000,000)	0	(10,000,000)	0	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	74,666,062	0	23,883,002	419,343	0	50,363,717	0	0	0	0	0	0
9. Tabular cost	4,725,103	0	1,058,614	11,098	0	3,655,391	0	0	0	0	0	0
10. Reserves released by death	1,908,775	0	862,798	15,432	0	1,030,545	0	0	0	0	0	0
11. Reserves released by other terminations (net)	2,509,367	0	578,147	10,341	0	1,920,879	0	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	9,143,245	0	2,499,559	36,871	0	6,606,815	0	0	0	0	0	0
15. Reserve December 31 of current year	65,522,817	0	21,383,443	382,472	0	43,756,902	0	0	0	0	0	0
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	58,752,670	0	18,805,552	160,043	0	39,787,075	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	58,752,670	0	18,805,552	160,043	0	39,787,075	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year									
2. Tabular net premiums or considerations									
3. Present value of disability claims incurred									
4. Tabular interest									
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)									
9. Tabular cost									
10. Reserves released by death									
11. Reserves released by other terminations (net)									
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)									
15. Reserve December 31 of current year									
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year									
17. Amount Available for Policy Loans Based upon Line 16 CSV									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
	Total	2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	4,181,935	4,038,137	0	0	0	143,798	0
2. Tabular net premiums or considerations	0	0	0	0	0	0	0
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	155,053	151,025	0	0	0	4,028	0
5. Tabular less actual reserve released	104,989	41,112	0	0	0	63,877	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0
7. Other increases (net)	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	4,441,977	4,230,274	0	0	0	211,703	0
9. Tabular cost	0	0	0	0	0	0	0
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	0	0	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	378,846	298,705	0	0	0	80,141	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	378,846	298,705	0	0	0	80,141	0
15. Reserve December 31 of current year	4,063,131	3,931,569	0	0	0	131,562	0
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	0	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)

(N/A Fraternal)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year							
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	xxx	xxx	xxx	xxx	xxx	xxx	xxx
4. Tabular interest							
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)							
9. Tabular cost							
10. Reserves released by death	xxx	xxx	xxx	xxx	xxx	xxx	xxx
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies							
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)							
15. Reserve December 31 of current year							
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year							
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) .....464,423	.....323,766
1.1	Bonds exempt from U.S. tax	(a) .....0	.....0
1.2	Other bonds (unaffiliated)	(a) .....9,129,742	.....9,134,492
1.3	Bonds of affiliates	(a) .....0	.....0
2.1	Preferred stocks (unaffiliated)	(b) .....1,363	.....1,063
2.11	Preferred stocks of affiliates	(b) .....0	.....0
2.2	Common stocks (unaffiliated) .....	.....0	.....0
2.21	Common stocks of affiliates .....	.....0	.....0
3.	Mortgage loans	(c) .....887,927	.....872,542
4.	Real estate	(d) .....0	.....0
5	Contract loans .....	.....363,248	.....368,581
6	Cash, cash equivalents and short-term investments	(e) .....31,042	.....31,042
7	Derivative instruments	(f) .....0	.....0
8.	Other invested assets .....	.....376	.....376
9.	Aggregate write-ins for investment income .....	.....48	.....48
10.	Total gross investment income	10,878,170	10,731,910
11.	Investment expenses		(g) .....340,975
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) .....0
13.	Interest expense		(h) .....0
14.	Depreciation on real estate and other invested assets		(i) .....0
15.	Aggregate write-ins for deductions from investment income .....		.....0
16.	Total deductions (Lines 11 through 15) .....		.....340,975
17.	Net investment income (Line 10 minus Line 16)		10,390,935
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income .....	.....48	.....48
0902.	.....	
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	48	48
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$236,379 accrual of discount less \$519,502 amortization of premium and less \$194,281 paid for accrued interest on purchases.
- (b) Includes \$0 accrual of discount less \$0 amortization of premium and less \$0 paid for accrued dividends on purchases.
- (c) Includes \$6,493 accrual of discount less \$0 amortization of premium and less \$0 paid for accrued interest on purchases.
- (d) Includes \$0 for company's occupancy of its own buildings; and excludes \$0 interest on encumbrances.
- (e) Includes \$0 accrual of discount less \$0 amortization of premium and less \$0 paid for accrued interest on purchases.
- (f) Includes \$0 accrual of discount less \$0 amortization of premium.
- (g) Includes \$0 investment expenses and \$0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$0 interest on surplus notes and \$0 interest on capital notes.
- (i) Includes \$0 depreciation on real estate and \$0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	53,840	0	53,840	0	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	(20,985)	0	(20,985)	0	0
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	250	0	250	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	0	0	0	0	0
2.21	Common stocks of affiliates	0	0	0	0	0
3.	Mortgage loans	1,185	0	1,185	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	0	0	0	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	(4,487)	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	34,290	0	34,290	(4,487)	0
DETAILS OF WRITE-INS						
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
FIRST YEAR (other than single)												
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:												
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:												
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:												
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0	0
SINGLE												
10. Single premiums and considerations:												
10.1 Direct	53,183	0	0	53,183	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	53,183	0	0	53,183	0	0	0	0	0	0	0	0
RENEWAL												
11. Uncollected	8,957	0	8,957	0	0	0	0	0	0	0	0	0
12. Deferred and accrued	148,420	0	148,420	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:												
13.1 Direct	167,999	0	167,999	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	10,622	0	10,622	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	157,377	0	157,377	0	0	0	0	0	0	0	0	0
14. Advance	8,568	0	8,568	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	148,809	0	148,809	0	0	0	0	0	0	0	0	0
16. Collected during year:												
16.1 Direct	2,705,983	0	2,701,013	4,970	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	57,477	0	57,477	0	0	0	0	0	0	0	0	0
16.4 Net	2,648,506	0	2,643,536	4,970	0	0	0	0	0	0	0	0
Line 15 + Line 16.4	2,797,315	0	2,792,345	4,970	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	152,113	0	152,113	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:												
19.1 Direct	2,703,105	0	2,698,135	4,970	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	57,903	0	57,903	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18)	2,645,202	0	2,640,232	4,970	0	0	0	0	0	0	0	0
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct	2,756,288	0	2,698,135	58,153	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	57,903	0	57,903	0	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	2,698,385	0	2,640,232	58,153	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums	1,881	0	1,881	0	0	0	0	0	0	0	0	0
22. All other	31,507	0	31,507	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
24. Single:												
24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	0	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	0	0	0	0	0	0	0	0	0	0	0	0
28. Single	0	0	0	0	0	0	0	0	0	0	0	0
29. Renewal	75,371	0	75,371	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	75,371	0	75,371	0	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6	7
	1	Accident and Health		4			
		2	3				
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1. Rent	26,446	.0	0	.0	.0	.0	26,446
2. Salaries and wages	771,236	.0	0	.0	.0	.0	771,236
3.11 Contributions for benefit plans for employees	63,898	.0	0	.0	.0	.0	63,898
3.12 Contributions for benefit plans for agents .....	.0	.0	0	.0	.0	.0	.0
3.21 Payments to employees under non-funded benefit plans	639	.0	0	.0	.0	.0	639
3.22 Payments to agents under non-funded benefit plans .....	.0	.0	0	.0	.0	.0	.0
3.31 Other employee welfare	9,852	.0	0	.0	.0	.0	9,852
3.32 Other agent welfare	213	.0	0	.0	.0	.0	213
4.1 Legal fees and expenses .....	.0	.0	0	.0	.0	.0	.0
4.2 Medical examination fees	529	.0	0	.0	.0	.0	529
4.3 Inspection report fees	592	.0	0	.0	.0	.0	592
4.4 Fees of public accountants and consulting actuaries	13,937	.0	0	.0	.0	.0	13,937
4.5 Expense of investigation and settlement of policy claims	6,165	.0	0	.0	.0	.0	6,165
5.1 Traveling expenses	8,637	.0	0	.0	.0	.0	8,637
5.2 Advertising	32,484	.0	0	.0	.0	.0	32,484
5.3 Postage, express, telegraph and telephone	18,213	.0	0	.0	.0	.0	18,213
5.4 Printing and stationery	9,346	.0	0	.0	.0	.0	9,346
5.5 Cost or depreciation of furniture and equipment	3,757	.0	0	.0	.0	.0	3,757
5.6 Rental of equipment	598	.0	0	.0	.0	.0	598
5.7 Cost or depreciation of EDP equipment and software	238,318	.0	0	.0	.0	.0	238,318
6.1 Books and periodicals	309	.0	0	.0	.0	.0	309
6.2 Bureau and association fees .....	.0	.0	0	.0	.0	.0	.0
6.3 Insurance, except on real estate	13,247	.0	0	.0	.0	.0	13,247
6.4 Miscellaneous losses	2,503	.0	0	.0	.0	.0	2,503
6.5 Collection and bank service charges	9,494	.0	0	.0	.0	.0	9,494
6.6 Sundry general expenses	172,186	.0	0	.0	.0	.0	172,186
6.7 Group service and administration fees .....	.0	.0	0	.0	.0	.0	.0
6.8 Reimbursements by uninsured plans .....	.0	.0	0	.0	.0	.0	.0
7.1 Agency expense allowance	69	.0	0	.0	.0	.0	69
7.2 Agents' balances charged off (less \$ \$0 recovered) .....	.0	.0	0	.0	.0	.0	.0
7.3 Agency conferences other than local meetings	8	.0	0	.0	.0	.0	8
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	.0	.0
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	.0	.0
9.1 Real estate expenses	7	.0	0	.0	.0	.0	7
9.2 Investment expenses not included elsewhere .....	.0	.0	0	.0	340,975	.0	340,975
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0	0
10. General expenses incurred	1,402,682	.0	0	.0	340,975	(b)	(a) 1,743,657
11. General expenses unpaid Dec. 31, prior year	2,252	.0	0	.0	.0	.0	2,252
12. General expenses unpaid Dec. 31, current year	2,113	.0	0	.0	.0	.0	2,113
13. Amounts receivable relating to uninsured plans, prior year .....	.0	.0	0	.0	.0	.0	.0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11- 12-13+14)	1,402,821	0	0	0	340,975	0	1,743,796
DETAILS OF WRITE-INS							
09.301.							
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....	.0	.0	0	.0	.0	.0	.0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	0	0	0	0	0	0	0

(a) Includes management fees of \$ 1,405,839 to affiliates and \$.0 to non-affiliates.
(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):
1. Charitable \$.0 ; 2. Institutional \$.0 ; 3. Recreational and Health \$.0 ; 4. Educational \$.0
5. Religious \$.0 ; 6. Membership \$.0 ; 7. Other \$.0 ; 8. Total \$.0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes .....	.0	.0	.0	.0	.0	.0
2.	State insurance department licenses and fees	26,019	.0	.0	.0	.0	26,019
3.	State taxes on premiums	212,672	.0	.0	.0	.0	212,672
4.	Other state taxes, including \$0 for employee benefits	1,558	.0	.0	.0	.0	1,558
5.	U.S. Social Security taxes	24,544	.0	.0	.0	.0	24,544
6.	All other taxes	14,376	0	0	0	0	14,376
7.	Taxes, licenses and fees incurred	279,168	.0	.0	.0	.0	279,168
8.	Taxes, licenses and fees unpaid Dec. 31, prior year	40,020	.0	.0	.0	.0	40,020
9.	Taxes, licenses and fees unpaid Dec. 31, current year	121,082	0	0	0	0	121,082
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	198,106	0	0	0	0	198,106

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	Insurance	
	1 Life	2 Accident and Health
1. Applied to pay renewal premiums	1,881	.0
2. Applied to shorten the endowment or premium-paying period	364	.0
3. Applied to provide paid-up additions	31,144	.0
4. Applied to provide paid-up annuities	0	0
5. Total Lines 1 through 4	33,388	.0
6. Paid in cash	113,855	.0
7. Left on deposit	167,065	.0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	314,309	.0
10. Amount due and unpaid	.0	.0
11. Provision for dividends or refunds payable in the following calendar year	416,931	.0
12. Terminal dividends	.0	.0
13. Provision for deferred dividend contracts	.0	.0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	416,931	.0
16. Total from prior year	446,447	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	284,794	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	.0	.0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 130% 1941 CSO 3.00% NLP	10,636	0	10,636	0	0
0100002. 130% 1941 CSO 3.50% NLP	4,968	0	4,968	0	0
0100003. 1941 CSO 2.50% CRVM	29,193	0	29,193	0	0
0100004. 1941 CSO 2.50% NLP	28,460	0	28,460	0	0
0100005. 1941 CSO 3.00% CRVM	1,826,450	0	1,826,450	0	0
0100006. 1941 CSO 3.00% NLP	7,660,872	0	7,660,872	0	0
0100007. 1941 CSO 3.50% CRVM	525,267	0	525,267	0	0
0100008. 1941 CSO 3.50% NLP	51,495	0	51,495	0	0
0100009. 1958 CET ANB 3.00% NLP	56,931	0	56,931	0	0
0100010. 1958 CET ANB 3.50% NLP	19,395	0	19,395	0	0
0100011. 1958 CET ANB 4.50% NLP	27,727	0	27,727	0	0
0100012. 1958 CSO ANB 3.00% CRVM	2,073,453	0	2,073,453	0	0
0100013. 1958 CSO ANB 3.00% NLP	1,984,247	0	1,984,247	0	0
0100014. 1958 CSO ANB 3.50% CRVM	2,982,825	0	2,982,825	0	0
0100015. 1958 CSO ANB 3.50% NLP	843,066	0	843,066	0	0
0100016. 1958 CSO ANB 4.00% CRVM	62,646	0	62,646	0	0
0100017. 1958 CSO ANB 4.00% MOD CRVM	29,864,661	0	29,864,661	0	0
0100018. 1958 CSO ANB 4.50% CRVM	2,085,594	0	2,085,594	0	0
0100019. 1958 CSO ANB 4.50% MOD CRVM	12,789,043	0	12,789,043	0	0
0100020. 1958 CSO ANB 4.50% NLP	957,884	0	957,884	0	0
0100021. 1980 CSO ANB 5.00% CRVM	6,865	0	6,865	0	0
0100022. 1980 CSO ANB 5.00% MOD CRVM	985,333	0	985,333	0	0
0199997. Totals (Gross)	64,877,011	0	64,877,011	0	0
0199998. Reinsurance ceded	0	0	0	0	0
0199999. Life Insurance: Totals (Net)	64,877,011	0	64,877,011	0	0
0200001. 1937 STANDARD ANNUITY 3.00%	697,696	XXX	697,696	XXX	0
0200002. 1971 IAM TABLE 3.50%	1,520,438	XXX	1,520,438	XXX	0
0200003. 1971 IAM TABLE 4.00%	50,073	XXX	50,073	XXX	0
0200004. 1971 IAM TABLE 9.00%	48,131	XXX	48,131	XXX	0
0200005. 1983 A TABLE 4.00%	2,415,911	XXX	2,415,911	XXX	0
0200006. 1983 A TABLE 6.50%	163,476	XXX	163,476	XXX	0
0200007. 1983 A TABLE 7.50%	58,651	XXX	58,651	XXX	0
0200008. 1983 A TABLE 8.50%	116,966	XXX	116,966	XXX	0
0200009. 2000 A TABLE 3.50%	639,726	XXX	639,726	XXX	0
0200010. 2000 A TABLE 4.00%	153,231	XXX	153,231	XXX	0
0299997. Totals (Gross)	5,864,299	XXX	5,864,299	XXX	0
0299998. Reinsurance ceded	1,932,729	XXX	1,932,729	XXX	0
0299999. Annuities: Totals (Net)	3,931,570	XXX	3,931,570	XXX	0
0300001. 1937 STANDARD ANNUITY 3.00%	763	0	763	0	0
0300002. 1983 A TABLE 7.00%	130,798	0	130,798	0	0
0399997. Totals (Gross)	131,561	0	131,561	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	131,561	0	131,561	0	0
0400001. 1959 A.D.B. 1958 CSO 3.00%	5,142	0	5,142	0	0
0400002. 50% OF GROSS PREMIUM	436	0	436	0	0
0499997. Totals (Gross)	5,578	0	5,578	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	5,578	0	5,578	0	0
0500001. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	9,053	0	9,053	0	0
0500002. 50% OF GROSS PREMIUM	365	0	365	0	0
0599997. Totals (Gross)	9,418	0	9,418	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	9,418	0	9,418	0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00%	109,593	0	109,593	0	0
0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	147,287	0	147,287	0	0
0699997. Totals (Gross)	256,880	0	256,880	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	256,880	0	256,880	0	0
0700001. Excess of valuation net premiums over corresponding gross premiums	78,627	0	78,627	0	0
0700002. Immediate Payment of Claims Reserves	212,413	0	212,413	0	0
0700003. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured	82,892	0	82,892	0	0
0799997. Totals (Gross)	373,932	0	373,932	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	373,932	0	373,932	0	0
9999999. Totals (Net) - Page 3, Line 1	69,585,950	0	69,585,950	0	0

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes [X] No []

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes [] No [X]

2.2

If not, state which kind is issued.

None

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$0

4.2

Amount of reserve?

\$0

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$0

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$0

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$0

8.2

State the amount of reserves established for this business:

\$0

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$0

9.2

State the amount of reserves established for this business:

\$0

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	15,845,985	0	1,269,858	3,100,148	11,469,673	6,306
2. Deposits received during the year	1,714,617	0	0	1,547,552	167,065	0
3. Investment earnings credited to the account	429,466	0	38,968	24,014	366,268	216
4. Other net change in reserves	(118,660)	0	(119,129)	0	0	469
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	3,043,431	0	61,515	2,048,805	933,111	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	14,827,977	0	1,128,182	2,622,909	11,069,895	6,991
10. Reinsurance balance at the beginning of the year	0	0	0	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10+11-12)	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	14,827,977	0	1,128,182	2,622,909	11,069,895	6,991

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	653,144	.0	653,144	.0	.0	.0	.0	.0	.0	.0	.0
1.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1.3 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1.4 Net	653,144	.0	653,144	.0	.0	.0	.0	.0	.0	.0	.0
2. In course of settlement:											
2.1 Resisted											
2.11 Direct .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.12 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.13 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.14 Net .....	.0	.0	(b)	(b)	.0	(b)	(b)	.0	.0	.0	.0
2.2 Other											
2.21 Direct	2,251	.0	.0	2,251	.0	.0	.0	.0	.0	.0	.0
2.22 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.23 Reinsurance ceded	1,801	.0	.0	1,801	.0	.0	.0	.0	.0	.0	.0
2.24 Net	450	.0	(b)	(b)	450	(b)	(b)	.0	(b)	(b)	(b)
3. Incurred but unreported:											
3.1 Direct	611,848	.0	611,848	.0	.0	.0	.0	.0	.0	.0	.0
3.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3.3 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3.4 Net	611,848	.0	(b)	(b)	611,848	(b)	(b)	.0	(b)	(b)	(b)
4. TOTALS											
4.1 Direct	1,267,243	.0	1,264,991	2,251	.0	.0	.0	.0	.0	.0	.0
4.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
4.3 Reinsurance ceded	1,801	.0	.0	1,801	.0	.0	.0	.0	.0	.0	.0
4.4 Net	1,265,442	(a)	(a)	1,264,991	450	.0	(a)	.0	.0	.0	.0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2, \$0 in Column 3 and \$0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$256,880

Individual Annuities \$0 , Credit Life (Group and Individual) \$0 , and Group Life \$0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$0

Credit (Group and Individual) Accident and Health \$0 , and Other Accident and Health \$0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	6,231,464	0	5,795,557	355,765	80,142	0	0	0	0	0	0
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	52,084	0	6,436	45,648	0	0	0	0	0	0	0
1.4 Net (d)	6,179,380	0	5,789,121	310,117	80,142	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	1,267,243	0	1,264,991	2,251	0	0	0	0	0	0	0
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	1,801	0	0	1,801	0	0	0	0	0	0	0
2.4 Net	1,265,442	0	1,264,991	450	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct	1,306,745	0	1,286,407	20,338	0	0	0	0	0	0	0
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	22,707	0	6,436	16,271	0	0	0	0	0	0	0
4.4 Net	1,284,038	0	1,279,971	4,068	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0
6. Incurred Benefits											
6.1 Direct	6,191,961	0	5,774,142	337,678	80,142	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	31,178	0	0	31,178	0	0	0	0	0	0	0
6.4 Net	6,160,783	0	5,774,142	306,499	80,142	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
\$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$61,918 in Line 1.1, \$61,918 in Line 1.4.
\$61,918 in Line 6.1, and \$61,918 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
\$0 in Line 6.1, and \$0 in Line 6.4.

(d) Includes \$69,786 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	0	0	0
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	131,707	2,279,553	2,147,845
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other than invested assets	76,837	563,493	486,657
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	208,544	2,843,046	2,634,502
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	208,544	2,843,046	2,634,502
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Negative IMR	76,837	562,563	485,727
2502. Miscellaneous assets	0	930	930
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	76,837	563,493	486,657

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of December 31, 2019 and December 31, 2018.

	SSAP #	F/S Page	F/S Line #	2019	2018
Net Income:					
(1) MULIC State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 14,358,644	\$ 3,877,231
(2) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(3) State permitted practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 14,358,644</u>	<u>\$ 3,877,231</u>
Surplus:					
(5) MULIC State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 143,198,758	\$128,171,139
(6) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
None					
(7) State permitted practices that are an increase/(decrease) from NAIC SAP:					
None				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 143,198,758</u>	<u>\$128,171,139</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC Statements of Statutory Accounting Principles ("SSAP") requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at either amortized cost using the interest method or the lower of cost or fair market value. The Company does not have any SVO-Identified investments as defined in SSAP No. 26R, *Bonds-Revised*.
- (3) Common stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (4) Preferred stocks are stated in accordance with SSAP No. 32, *Preferred Stock*.
- (5) Mortgage loans on real estate are stated at amortized cost, less adjustments for impairments.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment ("OTTI").

- (7) The Company does not have any investments in subsidiaries, controlled and affiliated companies.
- (8) The Company has minor ownership interests in joint ventures. The Company carries these interests based on the underlying audited United States Generally Accepted Accounting Principles ("U.S. GAAP") equity of the investee.
- (9) The Company does not have any derivatives.
- (10) The Company does not have any accident and health contracts.
- (11) The Company does not have any accident and health contracts.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

D. Going Concern
None

2. Accounting Changes and Corrections of Errors

A. Correction of Errors
None

B. Accounting Changes

Effective August 2019, the NAIC adopted revisions to Exhibit A: Implementation Questions and Answers ("Q&A") included in SSAP No. 101, *Income Taxes* ("SSAP No. 101"), to align the Q&A content with the requirements of the Tax Cuts and Jobs Act and clarify the application of the deferred tax admissibility calculation in SSAP No. 101. The revisions are effective for fiscal year ending December 31, 2019.

The revised guidance does not require consideration of reversal patterns of temporary differences for purposes of the paragraph 11.c. component of the deferred tax admissibility calculation, unless they were considered in determining the need for a statutory valuation allowance. The impact to the Company's capital and surplus as a result of this revised guidance was an increase of \$16,155 as of December 31, 2019. There was no impact to total assets, total liabilities or net income.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for mortgage loans initiated during 2019 were 5.2% and 4.2%. All loans were commercial mortgage loans.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 65.7%.
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:
None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(4) Age Analysis of Mortgage Loans and identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement

		Residential				Commercial								
		Farm	Insured	All Other	Insured	All Other	Mezzanine	Total						
a. 2019														
1. Recorded investment (all)														
(a) Current	\$	—	\$	—	\$	—	\$	—	\$	13,230,720	\$	—	\$	13,230,720
(b) 30-59 Days Past Due		—		—		—		—		—		—		—
(c) 60-89 Days Past Due		—		—		—		—		—		—		—
(d) 90-179 Days Past Due		—		—		—		—		—		—		—
(e) 180+ Days Past Due		—		—		—		—		—		—		—
2. Accruing Interest 90-179 Days Past Due														
(a.) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
3. Accruing Interest 180+ Days Past Due														
(a.) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
4. Interest Reduced														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Number of Loans		—		—		—		—		—		—		—
(c) Percent Reduced		—%		—%		—%		—%		—%		—%		—%
5. Participant or Co-lender in a Mortgage Loan Agreement														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	13,230,720	\$	—	\$	13,230,720
b. 2018														
1. Recorded investment														
(a) Current	\$	—	\$	—	\$	—	\$	—	\$	17,393,458	\$	—	\$	17,393,458
(b) 30-59 Days Past Due		—		—		—		—		—		—		—
(c) 60-89 Days Past Due		—		—		—		—		—		—		—
(d) 90-179 Days Past Due		—		—		—		—		—		—		—
(e) 180+ Days Past Due		—		—		—		—		—		—		—
2. Accruing Interest 90-179 Days Past Due														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
3. Accruing Interest 180+ Days Past Due														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Interest Accrued		—		—		—		—		—		—		—
4. Interest Reduced														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—
(b) Number of Loans		—		—		—		—		—		—		—
(c) Percent Reduced		—%		—%		—%		—%		—%		—%		—%
5. Participant or Co-lender in a Mortgage Loan Agreement														
(a) Recorded Investment	\$	—	\$	—	\$	—	\$	—	\$	17,393,458	\$	—	\$	17,393,458

(5) Investment in impaired loans with or without allowance for credit losses and Impaired Loans subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan

None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

None

(7) Allowance for credit losses

None

(8) Mortgage Loans Derecognized as a Result of Foreclosure

None

(9) The Company recognizes interest income on its impaired loans upon receipt.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

B. Debt Restructuring
None

C. Reverse Mortgages
None

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.
- (2) The Company did not have any OTTI that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* (“SSAP No. 43R”) as of December 31, 2019 due to intent to sell or inability or lack of intent to hold to recovery.
- (3) The Company did not have any OTTI’s that were recognized in accordance with structured securities subject to SSAP No. 43R as of December 31, 2019.
- (4) The following table shows all impaired securities at December 31, 2019 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:

a. Aggregate amount of unrealized losses:

1. Less than 12 Months	\$	106,406
2. 12 Months or Longer	\$	5,733

b. The aggregate related fair value
of securities with unrealized losses:

1. Less than 12 Months	\$	10,983,257
2. 12 Months or Longer	\$	262,243

- (5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

Intent to Sell - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

Intent and Ability to Hold - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

Recovery of the Amortized Cost Basis - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

The market values for loan-backed and structured securities are obtained as follows:

1. For securities that are considered marketable - market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.
2. For securities that were privately placed and for which no ready market exists - the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions
None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing
None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing
None

H. Repurchase Agreements Transactions Accounted for a Sale
None

I. Reverse Repurchase Agreements Transactions Accounted for a Sale
None

J. Real Estate
None

K. Investments in Low-Income Housing Tax Credits (“LIHTC”)
None

L. Restricted Assets
(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							8		9		Percentage	
	2019					6	7			10	11		
	1	2	3	4	5								
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)		
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.00%	0.00%		
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0.00	0.00		
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00		
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00		
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00		
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00		
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.00	0.00		
h. Letter stock or securities restricted as to sale-excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0.00	0.00		
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	0.00	0.00		
j. On deposit with states	3,575,049	—	—	—	3,575,049	3,536,522	38,527	—	3,575,049	1.54	1.55		
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.00	0.00		
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.00	0.00		
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0.00	0.00		
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.00	0.00		
o. Total Restricted Assets	\$ 3,575,049	\$ —	\$ —	\$ —	\$ 3,575,049	\$ 3,536,522	\$ 38,527	\$ —	\$ 3,575,049	1.54%	1.55%		

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the aggregate)
None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
None

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements
None

M. Working Capital Finance Investments
None

N. Offsetting and Netting of Assets and Liabilities
None

O. 5GI Securities
None

P. Short Sales
None

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	1	—
(2) Aggregate Amount of Investment Income	\$ 35,142	\$ —

6. Joint Ventures, Partnerships and Limited Liability Companies
None

7. Investment Income

A. Bases for Nonadmitting Accrued Investment Income
All investment income due and accrued with amounts that are over 90 days past due was excluded from surplus with the exception of mortgage loans in process of foreclosure in accordance with SSAP No. 37, *Mortgage Loans*.

B. Amounts Nonadmitted
The amount of investment income due and accrued that was nonadmitted as of December 31, 2019 was \$0.

8. Derivative Instruments
None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. Components of Net Deferred Tax Asset (“DTA”) or Net Deferred Tax Liability (“DTL”)

(1) The components of the net deferred tax asset/(liability) at December 31, 2019 and 2018 are as follows:

	12/31/2019		
	(1)	(2)	(3)
			(Col 1+2)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 578,104	\$ 234,119	\$ 812,223
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	578,104	234,119	812,223
(d) Deferred Tax Assets Nonadmitted	131,707	—	131,707
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	446,397	234,119	680,516
(f) Deferred Tax Liabilities	70,345	116,030	186,375
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 376,052	\$ 118,089	\$ 494,141

	12/31/2018		
	(4)	(5)	(6)
			(Col 4+5)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 2,675,972	\$ 309,207	\$ 2,985,179
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	2,675,972	309,207	2,985,179
(d) Deferred Tax Assets Nonadmitted	2,279,553	—	2,279,553
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	396,419	309,207	705,626
(f) Deferred Tax Liabilities	75,537	76,399	151,936
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 320,882	\$ 232,808	\$ 553,690

	Change		
	(7)	(8)	(9)
	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ (2,097,868)	\$ (75,088)	\$ (2,172,956)
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	(2,097,868)	(75,088)	(2,172,956)
(d) Deferred Tax Assets Nonadmitted	(2,147,846)	—	(2,147,846)
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	49,978	(75,088)	(25,110)
(f) Deferred Tax Liabilities	(5,192)	39,631	34,439
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 55,170	\$ (114,719)	\$ (59,549)

(2) The admission calculation components by tax character of admitted adjusted gross deferred tax assets as the result of the application of SSAP No. 101 as of December 31, 2019 and 2018 are as follows:

	12/31/2019			12/31/2018			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
			(Col 1+2)			(Col 4+5)	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101									
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) after application of the threshold limitation. (the lesser of 2 (b)1 and 2(b) 2 below)	263,086	231,055	494,141	259,981	293,709	553,690	3,105	(62,654)	(59,549)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	263,086	231,055	494,141	259,981	293,709	553,690	3,105	(62,654)	(59,549)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	21,405,692	XXX	XXX	19,142,618	XXX	XXX	2,263,074
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2 (b) above) offset by gross deferred tax liabilities	183,311	3,064	186,375	136,438	15,498	151,936	46,873	(12,434)	34,439
d. Deferred tax assets admitted as the result of application SSAP No. 101. Total (2(a)+2(b)+2(c))	\$ 446,397	\$ 234,119	\$ 680,516	\$ 396,419	\$ 309,207	\$ 705,626	\$ 49,978	\$ (75,088)	\$ (25,110)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(3) The ratio percentage and the amount of adjusted capital and surplus used to determine the recovery period and threshold limitation are as follows:

	2019	2018
a. Ratio percentage used to determine recovery period and threshold limitation amount.	9,196.27%	6,953.67%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 144,179,826	\$ 129,353,770

(4) Below shows the calculation to determine the impact of tax planning strategies on adjusted gross and net admitted DTAs:

	12/31/2019	
	(1)	(2)
	Ordinary	Capital
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	\$ 578,104	\$ 234,119
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	50.44 %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	446,397	234,119
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.32 %	98.69 %
	12/31/2018	
	(3)	(4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount form Note 9A1(c)	\$ 2,675,972	\$ 309,207
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	75.29 %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	396,419	309,207
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	1.31 %	94.99 %
	Change	
	(5)	(6)
	(Col 1-3)	(Col 2-4)
	Ordinary	Capital
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(c)	\$ (2,097,868)	\$ (75,088)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	(24.85)%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	49,978	(75,088)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	(0.99)%	3.70 %

b. Does the Company's tax-planning strategies include the use of reinsurance? Yes No X

B. Unrecognized Deferred Tax Liabilities
The Company has no unrecorded tax liability as of December 31, 2019.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

C. Significant Components of Income Taxes Incurred

	(1)	(2)	(3)
			(Col 1-2)
	2019	2018	Change
(1) Current Income Tax			
a. Federal	\$ 1,290,628	\$ 1,092,028	\$ 198,600
b. Foreign	—	—	—
c. Subtotal	1,290,628	1,092,028	198,600
d. Federal income tax on net capital gains	(139,296)	(74,348)	(64,948)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred	\$ 1,151,332	\$ 1,017,680	\$ 133,652
(2) Deferred Tax Assets			
a. Ordinary			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	201,124	2,289,767	(2,088,643)
(4) Investments	14,983	14,983	—
(5) Deferred acquisition costs	266,743	266,961	(218)
(6) Policyholder dividends accrual	87,556	93,754	(6,198)
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	1,439	5,194	(3,755)
(10) Receivables-nonadmitted	—	195	(195)
(11) Net Operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	6,259	5,118	1,141
(99) Subtotal	578,104	2,675,972	(2,097,868)
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	131,707	2,279,553	(2,147,846)
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 446,397	\$ 396,419	\$ 49,978
e. Capital:			
(1) Investments	\$ 234,119	\$ 309,207	\$ (75,088)
(99) Subtotal	234,119	309,207	(75,088)
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	—	—	—
h. Admitted capital deferred tax assets (2e99-2f-2g)	\$ 234,119	\$ 309,207	\$ (75,088)
i. Admitted deferred tax assets (2d+2h)	\$ 680,516	\$ 705,626	\$ (25,110)
(3) Deferred Tax Liabilities			
a. Ordinary:			
(1) Investments	\$ —	\$ —	\$ —
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premiums	38,034	37,841	193
(4) Policyholder reserves	32,311	37,696	(5,385)
(99) Subtotal	70,345	75,537	(5,192)
b. Capital:			
(1) Investments	116,030	76,399	39,631
(99) Subtotal	116,030	76,399	39,631
c. Deferred tax liabilities (3a99+3b99)	\$ 186,375	\$ 151,936	\$ 34,439
(4) Net deferred tax assets/liabilities (2i-3c)	\$ 494,141	\$ 553,690	\$ (59,549)

Valuation allowances are provided when it is considered more likely than not that some portion or all of the deferred tax assets will not be realized. As of December 31, 2019 and 2018, the Company had no valuation allowances.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal income tax expense and change in deferred taxes differs from the amount which would be obtained by applying the statutory federal income tax rate to income (including capital items) before income taxes. The significant items causing this difference are as follows:

	2019		2018	
	Amount	Effective Tax Rate	Amount	Effective Tax Rate
Ordinary income (loss)	\$ 15,992,692		\$ 4,941,636	
Capital (losses) gains	(482,719)		(46,726)	
Total pretax income (loss)	15,509,973		4,894,910	
Expected tax expense (benefit) at 21% statutory rate	3,257,094	21.0%	1,027,931	21.0%
Increase (decrease) in actual tax reported resulting from:				
a. Dividends received deduction	—	—%	(71)	—%
b. Interest maintenance reserve	102,002	0.7%	(36,686)	-0.7%
c. Change in valuation allowance	—	—%	—	—%
d. Prior year tax	—	—%	(50)	—%
e. Rate change	—	—%	—	—%
f. Other	378	—%	487	—%
Total income tax reported	\$ 3,359,474	21.7%	\$ 991,611	20.3%
Current income taxes incurred	\$ 1,151,332	7.4%	\$ 1,017,681	20.8%
Change in deferred income tax*	2,208,142	14.3%	(26,070)	-0.5%
Total income tax reported	\$ 3,359,474	21.7%	\$ 991,611	20.3%

* excluding tax on unrealized gains (losses) and other surplus items.

On December 22, 2017, the U.S. government enacted comprehensive tax legislation commonly referred to as the Tax Cuts and Jobs Act ("Tax Reform"). Tax Reform made broad changes to U.S. federal tax law, including, but not limited to (1) reducing the U.S. federal corporate tax rate from 35% to 21%; (2) changing the computations of the dividends received deduction, tax reserves, and deferred acquisition costs; (3) eliminating the net operating loss ("NOL") carryback and limiting the NOL carryforward deduction to 80% of taxable income for losses arising in taxable years beginning after December 31, 2017; and (4) changing how alternative minimum tax ("AMT") credits can be realized. Tax Reform eliminated the corporate AMT and allows the credit carryforward to be refunded over the next 4 years. Any refundable corporate AMT credit is not subject to the sequestration requirements of the Balanced Budget and Emergency Deficit Control Act of 1985, as amended.

The NAIC SAP Working Group adopted Interpretation ("INT") 18-01, *Updated Tax Estimates under the Tax Cuts and Jobs Act*. The guidance addresses situations where an insurance company does not have the necessary information available, prepared, or analyzed (including computations) in reasonable detail to complete the accounting under SSAP No. 101 for certain income tax effects of Tax Reform for the reporting period of enactment. The guidance allowed the Company to provide a provisional estimate of the impacts of Tax Reform as of December 31, 2017 and requires all accounting impacts to be completed within one year of the enactment date. Changes in the provisional estimate were recognized as a change in accounting estimate under SSAP No. 3, *Accounting Changes and Corrections of Errors* ("SSAP No. 3"). INT 18-01 also requires the remeasurement of DTAs and DTLs to be allocated to three components of surplus: change in net unrealized capital gain/loss, change in net deferred income tax and change in nonadmitted assets.

In reliance on INT 18-01, the Company provisionally remeasured its deferred tax assets and liabilities based on the 21% tax rate at which they are expected to reverse in the future, resulting in a one-time reduction in its net adjusted gross deferred tax assets of \$1,925,889 as of December 31, 2017. The accounting for the income tax effects of the Act was completed by the end of the December 22, 2018 measurement period and for the year ended December 31, 2018.

For the tax years 2017 through 2020, Voya Financial, Inc. participates in the IRS Compliance Assurance Process ("CAP"), which is a continuous audit program provided by the IRS. The IRS finalized the audit of Voya Financial, Inc. for the periods ended December 31, 2017 and December 31, 2018. For the periods ended December 31, 2019 and December 31, 2020, the IRS has determined that Voya Financial, Inc. would be in the Compliance Maintenance Bridge (Bridge) phase of CAP. In the Bridge phase, the IRS does not intend to conduct any review, or provide any letters of assurance for the tax year.

E. Other Tax Disclosures

- (1) As of December 31, 2019, there is no net operating loss or tax credit carryforward.
- (2) There are no amounts of federal income tax incurred in prior years that will be available for recoupment in the event of future net losses.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(3) There were no deposits admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2019.

F. Consolidated Federal Income Tax Return

The Company has entered into a federal tax sharing agreement with members of an affiliated group as defined in Section 1504 of the Internal Revenue Code of 1986, as amended. The agreement provides for the manner of calculation and the amounts/timing of the payments between the parties as well as other related matters in connection with the filing of consolidated federal income tax returns. The federal tax sharing agreement provides that Voya Financial, Inc. will pay its subsidiaries for the tax benefits of ordinary and capital losses only to the extent the consolidated tax group actually uses the tax benefit of losses generated.

The following is a list of all affiliated companies that participate in the filing of this consolidated federal income tax return:

IIPS of Florida, LLC	Voya Financial Advisors, Inc.
ILICA LLC	Voya Financial Partners, LLC
Langhorne I, LLC	Voya Financial Products Company, Inc.
Midwestern United Life Insurance Company	Voya Financial, Inc.
Pen-Cal Administrators, Inc.	Voya Funds Services, LLC
Pomona Management LLC	Voya Holdings Inc.
Rancho Mountain Properties, Inc.	Voya Institutional Plan Services, LLC
ReliaStar Life Insurance Company	Voya Institutional Trust Company
ReliaStar Life Insurance Company of New York	Voya Insurance Solutions, Inc.
Roaring River, LLC	Voya International Nominee Holdings, Inc.
Roaring River II, Inc.	Voya Investment Management Alternative Assets LLC
Roaring River IV Holding, LLC	Voya Investment Management Co. LLC
Roaring River IV, LLC	Voya Investment Management LLC
Security Life Assignment Corp.	Voya Investment Trust Company
Security Life of Denver Insurance Company	Voya Investments Distributor, LLC
Security Life of Denver International Limited	Voya Investments, LLC
SLDI Georgia Holdings, Inc.	Voya Payroll Management, Inc.
Voya Alternative Asset Management LLC	Voya Pomona Holdings LLC
Voya America Equities, Inc.	Voya Realty Group LLC
Voya Benefits Company, LLC	Voya Retirement Advisors, LLC
Voya Capital, LLC	Voya Retirement Insurance and Annuity Company
Voya Custom Investments LLC	Voya Services Company
Voya II Custom Investments LLC	

Under the intercompany tax sharing agreement, the Company had a (payable)/receivable of \$26,496 at December 31, 2019 and of \$84,157 at December 31, 2018 respectively, to/from Voya Financial, Inc., an affiliate, for federal income taxes.

G. Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

H. Repatriation Transition Tax ("RTT")

None

I. AMT Credit

None

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NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates

A. Nature of Relationships

The Company is a wholly-owned subsidiary of Security Life of Denver Insurance Company ("SLD"), an insurance company domiciled in Colorado. SLD is a wholly-owned subsidiary of Voya Financial, Inc., a publicly traded corporation with its common stock listed on the New York Stock Exchange, under the symbol "VOYA."

On December 18, 2019, the Company's ultimate parent, Voya Financial, Inc., entered into a Master Transaction Agreement (the "Resolution MTA") with Resolution Life U.S. Holdings Inc. ("Resolution Life US"), pursuant to which Voya Financial, Inc., agreed to sell its subsidiaries SLD and Security Life of Denver International Limited ("SLDI") as well as the Company, SLD's broker dealer subsidiary and a subsidiary of SLDI. As part of the transaction, Voya Financial, Inc., has also agreed to reinsure to SLD certain in-scope individual life insurance and annuities business assets of several of the Company's affiliates. This transaction will result in Voya Financial, Inc.'s disposition of substantially all of its life insurance and legacy non-retirement annuity business and related assets, and is expected to close by September 30, 2020 (collectively, the "Individual Life Transaction"). The Individual Life Transaction is not expected to have a material financial statement impact on the Company.

On June 1, 2018, the Company's ultimate parent, Voya Financial, Inc., consummated a series of transactions (collectively, the "Transaction") pursuant to a Master Transaction Agreement dated December 20, 2017 (the "MTA") with VA Capital Company LLC ("VA Capital") and Athene Holding Ltd ("Athene"). As part of the Transaction, VA Capital's wholly-owned subsidiary, Venerable Holdings, Inc. ("Venerable"), acquired certain assets of Voya Financial, Inc., including all of the shares of the capital stock of Voya Insurance and Annuity Company ("VIAC"), an affiliate of the Company, and all of the membership interests of Directed Services LLC ("DSL"), another affiliate of the Company. As of June 1, 2018, VIAC and DSL are no longer affiliates of the Company.

B. Transactions

None

C. Change in Intercompany Arrangements

None

D. Amounts Due To/From Related Parties

At December 31, 2019, the Company reported \$180,131 as amounts due to affiliated companies and \$2,499 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Affiliates and Other Related Parties*.

The Company has entered into a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. Under this agreement, which expires January 1, 2024, the Company or Voya Financial, Inc. can borrow up to 3% of the Company's admitted assets as of December 31 of the preceding year from one another. Effective January 2014, interest on any borrowing by a subsidiary under a reciprocal loan agreement is charged at a rate based on the prevailing market rate for similar third-party borrowing or securities. Under this agreement, the Company incurred interest expense of \$299 for the year ended December 31, 2019 and received interest income of \$0. As of December 31, 2019, the Company had no outstanding receivable or outstanding payable from Voya Financial, Inc. under this agreement.

E. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's assets or those of its affiliates that have not been disclosed in Note 14.

F. Management, Service Contracts and Cost-Sharing Arrangements

Cost-Sharing Arrangements - Management and services contracts and all cost-sharing arrangements with other affiliated Voya Financial, Inc. companies are allocated among companies in accordance with systematic cost allocation methods. Transactions of a routine nature, such as cost allocation transactions that are based upon GAAP, are excluded from Schedule Y, Part 2. Fees and costs that are not allocated among affiliated insurance companies in accordance with such methods and other fees, such as management fees, if these fees/costs exceed the materiality threshold for disclosure, are reported in Schedule Y, Part 2.

Investment Management - The Company has entered into an investment advisory agreement with Voya Investment Management LLC ("VIM") under which VIM provides the Company with investment management services. The Company has entered into an administrative services agreement with VIM under which VIM provides the Company with asset liability management services.

Services Agreements - The Company has entered into an inter-insurer services agreement with its U.S. insurance company affiliates and other affiliates (collectively, the "affiliates") whereby the affiliates provide certain administrative, management, professional, advisory, consulting, and other services to each other. The Company has entered into a services agreement with Voya Services Company ("VSC") whereby VSC provides certain administrative, management, professional, advisory, consulting and other services to the Company.

Tax Sharing Agreements - See Note 9F for disclosure related to the federal tax sharing agreement.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company
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The Company has also entered into a state tax sharing agreement with Voya Financial, Inc. and each of the specific subsidiaries that are parties to the agreement. The state tax agreement applies to situations in which Voya Financial, Inc. and all or some of the subsidiaries join in the filing of a state or local franchise, income tax, or other tax return on a consolidated, combined or unitary basis.

- G. Nature of Control Relationships
All outstanding shares of the Company are owned by SLD. The Company has no subsidiaries. See Note 10A for more information on ownership structure.
- H. Investment in Upstream Company
None
- I. Investments in Affiliates Greater than 10% of Admitted Assets
None
- J. Impairments of Investments in Affiliates
None
- K. Calculation of Foreign Subsidiary Annuity Reserves
None
- L. Valuation of a Downstream Noninsurance Holding Company
None
- M. All SCA Investments
None
- N. Investments in Insurance SCA
None
- O. SCA or SSAP No. 48 Entity Loss Tracking
None

11. Debt

- A. Debt
The Company maintains a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. See Note 10D for further information.
- B. FHLB (Federal Home Loan Bank) Agreements
None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan
None
- B. Investment Policies and Strategies of Plan Assets
None
- C. Fair Value Measurements of Plan Assets at Reporting Date
None
- D. Basis Used to Determine the Overall Expected Long-term Rate-of-return-on-assets Assumptions
None
- E. Defined Contribution Plan
VSC sponsors the Voya 401(k) Savings Plan (the “Savings Plan”). Substantially all employees of VSC and its subsidiaries and affiliates (excluding certain employees) are eligible to participate, including the Company’s employees other than Company agents. The Savings Plan is a tax qualified defined contribution plan. Savings Plan benefits are not guaranteed by the Pension Benefit Guaranty Corporation (“PBGC”). The Savings Plan allows eligible participants to defer into the Savings Plan a specified percentage of eligible compensation on a pretax basis. VSC matches such pretax contributions, up to a maximum of 6% of eligible compensation. All matching contributions are subject to a 4 year graded vesting schedule (although certain specified participants are subject to a 5 year graded vesting schedule). All contributions made to the Savings Plan are subject to certain limits imposed by applicable law. Amounts allocated to the Company were \$18,005 and \$18,751 for 2019 and 2018, respectively.
- F. Multiemployer Plans
None

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NOTES TO FINANCIAL STATEMENTS

G. Consolidated/Holding Company Plans

VSC sponsors the Voya Financial, Inc. Retirement Plan (the "Qualified Plan"). The Qualified Plan is a tax qualified defined benefit plan, the benefits of which are guaranteed (within certain specified legal limits) by the PBGC. Each participant in the Qualified Plan (except for certain specified employees) earned a benefit under a final average compensation formula until the Qualified Plan implemented a cash balance plan. The costs allocated to the Company for its employees' participation in the Qualified Plan were \$16,321 and \$17,406 for 2019 and 2018, respectively.

Beginning January 1, 2012, the Qualified Plan implemented a cash balance pension formula instead of a Final Average Pay ("FAP") formula, allowing all eligible employees to participate in the Qualified Plan, with this new cash balance pension formula. Participants will earn a credit equal to 4% of eligible pay. The accrued vested cash balance benefit is portable; participants can take it when they leave the Company's employ. For participants in the Qualified Plan, as of December 31, 2011, there was a two-year transition period from the Qualified Plan's current FAP formula to the cash balance pension formula. In accordance with the requirements of SSAP No. 102, *Pensions* ("SSAP No. 102"), VSC as the sponsor of the Qualified Plan, obtained approval from the Board of Directors of VSC on November 7, 2011.

In addition to providing retirement plan benefits, the Company, in conjunction with VSC, provides certain supplemental retirement benefits to eligible employees and health care and life insurance benefits to retired employees and other eligible dependents. The supplemental retirement plan includes a nonqualified defined benefit pension plan and a nonqualified defined contribution plan, which means all benefits are payable from the general assets of the Company. The postretirement health care plan is contributory with retiree contribution levels adjusted annually. The life insurance plan provides a flat amount of noncontributory coverage and optional contributory coverage.

Certain employees of the Company participate in the Voya Financial, Inc. 2013, 2014 and 2019 Omnibus Employee Incentive Plans (the "Omnibus Plans"). The Omnibus Plans each permit the granting of a wide range of equity-based awards, including restricted stock units ("RSUs"), performance share units ("PSUs"), and stock options.

The costs allocated to the Company under these holding company arrangements for employee participation were \$49,682 and \$58,176 for 2019 and 2018, respectively.

H. Postemployment Benefits and Compensated Absences

Obligations for postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, *Postemployment Benefits and Compensated Absences*. The Company does not have accrued post employment benefits and compensated absences as of December 31, 2019.

I. Impact of the Medicare Modernization Act on Postretirement Benefits

None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) Outstanding Shares

The Company has 3,175,000 shares authorized, 2,500,000 shares issued and 2,500,000 shares outstanding with a par value of \$1.00 per share as of December 31, 2019. All shares are Class A shares.

(2) Preferred Stock

None

(3) Dividend Restrictions

Under Indiana insurance law, an extraordinary dividend or distribution is defined as a dividend or distribution that, together with other dividends and distributions made within the preceding twelve months, exceeds the greater of (1) 10% of the insurer's policyholder surplus as of the preceding December 31 or (2) the insurer's net gain from operations for the twelve-month period ended the preceding December 31, in each case determined in accordance with statutory accounting principles. An extraordinary dividend or distribution cannot be paid without the prior approval of the Indiana Department of Insurance.

(4) Dividends Paid

None

(5) Ordinary Dividends that May be Paid

Within the limitations of Note 13(3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) Restrictions on Unassigned Funds

There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Mutual Surplus Advances

None

(8) Company Stock Held for Special Purposes

None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

- (9) Change in Special Surplus Funds
There are no changes in the balance of Special Surplus Funds from prior year.
- (10) Change in Unassigned Funds from Unrealized Gains and/or Losses
The portion of unassigned funds (surplus) represented or (reduced) by unrealized gains and losses is \$1,445.
- (11) Surplus Notes
None
- (12) Impact of Quasi-Reorganizations
None
- (13) Date of Quasi-Reorganizations
None

14. Liabilities, Contingencies, and Assessments

- A. Contingent Commitments
- (1) As part of its overall investment strategy, the Company has committed to provide additional capital contributions of \$46,637 and \$9,857 at December 31, 2019 and 2018, respectively, in partnerships reported in other invested assets not on the balance sheets.
- (2) Guarantees
None
- (3) Aggregate Compilation of Guarantee Obligations
None
- B. Assessments
- (1) Insurance companies are assessed the costs of funding the insolvencies of other insurance companies by the various state guaranty associations, generally based on the amount of premium companies collect in that state. The Company accrues for the cost of potential future guaranty fund assessments based on estimates of insurance company insolvencies provided by the National Organization of Life and Health Insurance Guaranty Associations and the amount of premiums written in each state. The accrual methodology follows a retrospective premium based guaranty fund assessments construct. The Company has estimated and recorded this liability to be \$921 and \$1,916 as of December 31, 2019 and 2018, respectively. The Company has also recorded an asset of \$6,873 and \$8,654 as of December 31, 2019 and 2018, respectively, for future credits to premium taxes for assessments already paid and/or accrued. The periods over which the guaranty fund assessments are expected to be paid, the related premium tax offsets expected to be realized and the additional industry support expected to be paid are unknown at this time.

There are no premium tax offsets where it is reasonably possible that an impairment has occurred in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets-Revised*.

- (2) The following table shows a reconciliation of assets recognized between the years of 2018 and 2019:

a. Assets recognized from paid and accrued premium tax offsets as of December 31, 2018	\$	8,654
b. Decreases current year:		
Premium tax offset applied		795
Changes in premium tax offset capacity/other adjustments		1,781
c. Increases current year:		
Creditable Assessments Remitted		795
d. Assets recognized from paid and accrued premium tax offsets as of December 31, 2019	\$	6,873

- (3) Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies:

- a. Discount Rate Applied 4.5%
- b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency:

Name of Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
Penn Treaty	\$ 1	\$ 1	\$ —	\$ —

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency

Name of Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
Penn Treaty	50	0-67	11	44	0-20	6

C. Gain Contingencies

There were no material gain contingencies as of December 31, 2019.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

None

E. Joint and Several Liability Arrangements

None

F. All Other Contingencies

Legal Proceedings - The Company is involved in threatened or pending lawsuits/arbitrations arising from the normal conduct of business. Due to the climate in insurance and business litigation/arbitration, suits against the Company sometimes include claims for substantial compensatory, consequential or punitive damages and other types of relief. Certain claims are asserted as class actions, purporting to represent a group of similarly situated individuals. In addition, the life insurance industry, including affiliates of the Company, has experienced litigation alleging, for example, that insurance companies have breached the terms of their life insurance policies by increasing the insurance rates of the applicable policies inappropriately or by factoring into rate adjustments elements not disclosed under the terms of the applicable policies, and, consequently, unjustly enriched themselves. This litigation is generally known as cost of insurance litigation. While it is not possible to forecast the outcome of such lawsuits/arbitrations, in light of existing insurance, reinsurance and established reserves, it is the opinion of management that the disposition of such lawsuits/arbitrations will not have a material adverse effect on the Company's operations or financial position.

Regulatory Matters - As with many financial services companies, the Company and its affiliates periodically receive informal and formal requests for information from various state and federal governmental agencies and self-regulatory organizations in connection with examinations, inquiries, investigations and audits of the products and practices of the Company or the financial services industry. Some of the investigations, examinations, audits and inquiries could result in regulatory action against the Company. The potential outcome of such regulatory action is difficult to predict but could subject the Company to adverse consequences, including, but not limited to, additional payments to beneficiaries, settlement payments, penalties, fines and other financial liability, and changes to the Company's policies and procedures. The potential economic consequences cannot be predicted, but management does not believe that the outcome of any such action will have a material adverse effect on the Company's financial position. It is the practice of the Company and its affiliates to cooperate fully in these matters.

Uncollectible Premiums Receivable - At December 31, 2019 and 2018, the Company had no admitted assets in accounts receivable for uninsured plans and amounts due from agents.

15. Leases

A. Lessee Leasing Arrangements

As discussed in Footnote 10F, the Company is party to certain cost sharing arrangements and service agreements with other affiliated Voya Financial, Inc. companies. Included in these cost sharing arrangements is rent expense, which is allocated to the Company in accordance with systematic cost allocation arrangements.

- (1) The Company incurred rent expense of \$6,333 and \$6,144 for 2019 and 2018, respectively, under this cost sharing methodology.
- (2) The Company does not have any minimum aggregate rental commitments under the cost-sharing arrangements and service agreements. The Company does not have any future minimum lease payment receivables under the cost-sharing arrangements and service agreements.
- (3) The Company is not involved in any sale-leaseback transactions.
- (4) The Company does not have any early terminated lease agreements.

B. Lessor Leases

None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

A. Fair Value Measurements at Reporting Date

(1) The table below shows assets and liabilities measured and reported at net asset value ("NAV") or fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable inputs (Level 2) and significant unobservable inputs (Level 3) as of December 31, 2019:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Total assets at fair value/NAV	\$ —	\$ —	\$ —	\$ —	\$ —
b. Liabilities at fair value					
Deposit type contracts	\$ —	\$ 14,827,977	\$ —	\$ —	\$ 14,827,977
Total liabilities at fair value	\$ —	\$ 14,827,977	\$ —	\$ —	\$ 14,827,977

(2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the year ended December 31, 2019.

(3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

- Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.
- Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in non-active markets;
 - Inputs other than quoted market prices that are observable; and
 - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These valuations, whether derived internally or obtained from a third party, use critical assumptions that are not widely available to estimate market participant expectations in valuing the asset or liability.

(4) Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

(5) The Company does not have any derivative assets or liabilities measured and reported at fair value as of December 31, 2019.

B. Other Fair Value Disclosures

None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

- C. Aggregate Fair Value Disclosures
- The following table shows all financial instruments and the level within the fair value or NAV hierarchy in which the fair value measurements fall as of December 31, 2019:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets							
Bonds	\$ 229,088,698	\$ 202,755,004	\$ 3,911,690	\$ 225,177,008	\$ —	\$ —	\$ —
Mortgage loans	14,016,869	13,230,720	—	—	14,016,869	—	—
Contract loans	5,644,348	5,644,348	5,644,348	—	—	—	—
Total Assets	<u>\$ 248,749,915</u>	<u>\$ 221,630,072</u>	<u>\$ 9,556,038</u>	<u>\$ 225,177,008</u>	<u>\$ 14,016,869</u>	<u>\$ —</u>	<u>\$ —</u>
Liabilities							
Deposit type contracts	\$ 14,827,977	\$ 14,827,977	\$ —	\$ 14,827,977	\$ —	\$ —	\$ —
Total Liabilities	<u>\$ 14,827,977</u>	<u>\$ 14,827,977</u>	<u>\$ —</u>	<u>\$ 14,827,977</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

- D. Reasons Not Practicable to Estimate Fair Value
- None
- E. Investments measured using the NAV practical expedient pursuant to SSAP No. 100R, *Fair Value*
- None

21. Other Items

- A. Unusual or Infrequent Items
- None
- B. Troubled Debt Restructuring: Debtors
- None
- C. Other Disclosures
- Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly-owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands. In May 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale of common stock by Voya Financial, Inc. and the sale of shares of common stock owned indirectly by ING. Between October 2013 and March 2015, ING completed the sale of its remaining shares of common stock of Voya Financial, Inc. in a series of registered public offerings.
- As part of its overall investment strategy, the Company has entered into agreements to purchase securities of \$0 and \$46,637 at December 31, 2019 and 2018, respectively.
- D. Business Interruption Insurance Recoveries
- None
- E. State Transferable and Non-transferable Tax Credits
- None
- F. Subprime Mortgage-Related Risk Exposure
- None
- G. Retained Asset Accounts
- (1) A retained asset account is a possible method of payment for death claim proceeds and allows the beneficiary to write drafts out of the disbursed benefit. The proceeds are managed by an unaffiliated bank. The Company reflects the retained asset accounts liability with other Supplementary contracts in Exhibit 7 column 4. During the year ended December 31, 2019, all retained asset accountholders received an interest rate of 1.5%. This interest rate did not change during the year. Additionally, all applicable fees include: (a.) a \$5 check copy fee, (b.) a \$15 stopped check fee, (c.) a \$10 insufficient fund fee and (d.) a \$10 fee for additional statement copies. While the retained asset account is the general method for satisfying life insurance claims, this payment method varies on a product by product basis. Additionally, the retained asset account is not the default payment method as applicable law governs payment on a state by state basis.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

(2) The table below shows the retained asset accounts within various aging categories:

In Force					
December 31, 2019			December 31, 2018		
	Number	Balance		Number	Balance
a. Up to and including 12 months	22	\$ 421,403		12	\$ 586,900
b. 13 to 24 months	3	182,525		18	328,698
c. 25 to 36 months	9	209,440		7	300,341
d. 37 to 48 months	6	183,216		12	226,795
e. 49 to 60 months	10	157,433		7	142,003
f. Over 60 months	78	1,468,892		90	1,515,410
g. Total	128	\$ 2,622,909		146	\$ 3,100,147

(3) The table below shows the change in the retained asset accounts by individual and group contracts:

	Individual		Group	
	Number	Balance/Amount	Number	Balance/Amount
a. Number/balance of retained asset accounts at the beginning of the year	146	\$ 3,100,147	—	\$ —
b. Number/amount of retained asset accounts issued/added during the year	46	1,547,553	—	—
c. Investment earnings credited to retained asset accounts during the year	N/A	24,014	N/A	—
d. Fees and other charges assessed to retained asset accounts during the year	N/A	—	N/A	—
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	3	3	—	—
f. Number/amount of retained asset accounts closed/withdrawn during the year	61	2,048,802	—	—
g. Number/balance of retained asset accounts at the end of the year	128	\$ 2,622,909	—	\$ —

H. Insurance-linked Securities ("ILS") Contracts
None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy
None

22. Events Subsequent

Type I – Recognized Subsequent Events
The Company is not aware of any events occurring subsequent to December 31, 2019 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to December 31, 2019 through February 26, 2020, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events
The Company is not aware of any events occurring subsequent to December 31, 2019 that may have a material effect on the Company’s financial statements. The Company evaluated events subsequent to December 31, 2019 through February 26, 2020, the date the statutory financial statements were available to be issued.

23. Reinsurance

A. Ceded Reinsurance Report
Section 1 - General Interrogatories
(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes () No (X)

If yes, provide full details.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

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- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes () No (X)

If yes, provide full details.

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)

If yes, provide the amount of aggregate reduction in surplus of a unilateral cancellation by the reinsurer which results in a net obligation of the reporting entity to the reinsurer. Also provide the total amount of reinsurance credits taken for these agreements.

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X)

If yes, provide full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) The estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement is \$0.

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes () No (X)

If yes, provide the amount of reinsurance credits taken for such new agreements or amendments.

B. Uncollectible Reinsurance
None

C. Commutation of Ceded Reinsurance
None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation
None

E. Reinsurance Transactions of Variable Annuity Contracts with Affiliate Captive Reinsurer ("Captive Reinsurer Agreement")
None

F. Reserve Credit and Collateral Detail for Captive Reinsurer Agreement
None

G. Reinsurance Utilizing Captives with Reserves Subject the XXX/AXXX Captive Framework
None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination
None

25. Change in Incurred Losses and Loss Adjustment Expenses
None

26. Intercompany Pooling Arrangements
None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

Participating business approximates less than 5% of the Company's life insurance in force. For the year ended December 31, 2019, premiums on participating policies were \$114,544, or less than 5% of premium income. The amount of dividends to be paid to participating policyholders is determined annually by the Board of Directors. Amounts allocable to participating policyholders are based on published dividend projections or expected dividend scales. Dividends expense of \$284,794 and \$328,080 was incurred in 2019 and 2018, respectively.

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon the death of the insured and returns a portion of the final premium for periods beyond the date of death. A reserve of \$82,892 is reported in Exhibit 5, Miscellaneous Reserves section. A reserve of \$0 for any surrender value promised in excess of the reserves as otherwise legally computed is included in Exhibit 5, Miscellaneous Reserves section.

(2) Valuation of Substandard Policies

Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half (1/2) of the extra premium is charged for the year. Policies issued after July 1, 2002, for substandard lives, are charged an extra premium plus the regular premium for the true age. A substandard reserve of \$0 is included in Exhibit 5, Miscellaneous Reserves section. Mean reserves are based on appropriate multiples of standard rates of mortality.

Substandard Reserves are calculated on a seriatim basis from the first principles using appropriate multiples of standard valuation mortality. The mortality multiple used in this calculation is determined by the policy's Rating Class. For other blocks, mean reserves for substandard lives are increased by one-half (1/2) of the extra premium that is assessed.

(3) Amount of Insurance Where Gross Premiums are Less than Net Premiums

As of December 31, 2019, the Company had \$3,441,378 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Indiana. Reserves to cover the above insurance totaled the gross amount of \$78,627 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.

(4) Tabular Interest, Reserves Released and Tabular Cost

The tabular interest, tabular less actual reserve released, and tabular cost have all been determined using a formula as described in the instructions.

(5) Tabular Interest on Funds Not Involving Life Contingencies

For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) Other Reserve Changes

None

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. INDIVIDUAL ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	—%
b. At book value less current surrender charge of 5% or more	101,851	—	—	101,851	1.7%
c. At fair value	—	—	—	—	—%
d. Total with market value adjustment or at fair value (total of a through c)	101,851	—	—	101,851	1.7%
e. At book value without adjustment (minimal or no charge or adjustment)	4,511,049	—	—	4,511,049	75.2%
(2) Not subject to discretionary withdrawal	1,382,959	—	—	1,382,959	23.1%
(3) Total (gross: direct + assumed)	5,995,859	—	—	5,995,859	100.0%
(4) Reinsurance ceded	1,932,729	—	—	1,932,729	
(5) Total (net) (3) - (4)	<u>\$ 4,063,130</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 4,063,130</u>	
(6) Amount included in A (1)b above that will move to A(1)e in the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. GROUP ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	—%
b. At book value less current surrender charge of 5% or more	—	—	—	—	—%
c. At fair value	—	—	—	—	—%
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	—%
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	—%
(2) Not subject to discretionary withdrawal	—	—	—	—	—%
(3) Total (gross: direct + assumed)	—	—	—	—	—%
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3) - (4)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	
(6) Amount included in B (1)b above that will move to B(1)e in the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

C. DEPOSIT TYPE-CONTRACTS
(no life contingencies)

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	—%
b. At book value less current surrender charge of 5% or more	—	—	—	—	—%
c. At fair value	—	—	—	—	—%
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	—%
e. At book value without adjustment (minimal or no charge or adjustment)	14,827,977	—	—	14,827,977	100.0%
(2) Not subject to discretionary withdrawal	—	—	—	—	—%
(3) Total (gross: direct + assumed)	14,827,977	—	—	14,827,977	100.0%
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3) - (4)	<u>\$ 14,827,977</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 14,827,977</u>	
(6) Amount included in C (1)b above that will move to C(1)e in the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

D Life & Accident & Health Annual Statement:		
(1) Exhibit 5, Annuities Section, Total (net)	\$	3,931,570
Exhibit 5, Supplemental Contracts with Life		
(2) Contingencies Section, Total (net)		131,560
Exhibit 7, Deposit - Type Contracts, line 14,		
(3) column 1		14,827,977
(4) Subtotal		18,891,107
Separate Accounts Annual Statement:		
(5) Exhibit 3, line 0299999, column 2		—
(6) Exhibit 3, line 0399999, column 2		—
Policyholder dividend and coupon		
(7) accumulations		—
(8) Policyholder premiums		—
(9) Guaranteed interest contracts		—
(10) Other contract deposit funds		—
(11) Subtotal		—
(12) Combined total	\$	18,891,107

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	General Account			Separate Account- Guaranteed and Nonguaranteed		
	Account Value	Cash Value	Reserve	Account Value	Cash Value	Reserve
Subject to discretionary withdrawal, surrender values, or policy loans:						
A. (1) Term Policies with Cash Value	\$ —	\$ 160,043	\$ 284,023	\$ —	\$ —	\$ —
(2) Universal Life	43,459,044	43,543,785	43,639,037	—	—	—
Universal Life with Secondary						
(3) Guarantees	—	—	—	—	—	—
(4) Indexed Universal Live	—	—	—	—	—	—
(5) Indexed Universal Life with Secondary Guarantees	—	—	—	—	—	—
(6) Indexed Life	—	—	—	—	—	—
(7) Other Permanent Cash Value life Insurance	—	20,693,190	20,953,951	—	—	—
(8) Variable Life	—	—	—	—	—	—
(9) Variable Universal life	—	—	—	—	—	—
(10) Miscellaneous Reserves	—	—	—	—	—	—
Not subject to discretionary withdrawal						
B. (1) Term Policies without Cash Value	XXX	XXX	—	XXX	XXX	—
(2) Accidental Death Benefits	XXX	XXX	5,578	XXX	XXX	—
(3) Disability- Active Lives	XXX	XXX	9,418	XXX	XXX	—
(4) Disability- Disabled Lives	XXX	XXX	256,880	XXX	XXX	—
(5) Miscellaneous Reserves	XXX	XXX	373,932	XXX	XXX	—
C. Total (gross: direct + assumed)	43,459,044	64,397,018	65,522,819	—	—	—
D. Reinsurance ceded	—	—	—	—	—	—
E. Total (net) (C) - (D)	\$ 43,459,044	\$ 64,397,018	\$ 65,522,819	\$ —	\$ —	\$ —
Amount Life & Accident & Health Annual Statement						
F. Exhibit 5, Life Insurance Section,						
(1) Total (net)						\$ 64,877,011
Exhibit 5, Accidental Death						
(2) Benefits Section, Total (net)						5,578
Exhibit 5, Disability - Active Lives						
(3) Sections, Total (net)						9,418
Exhibit 5, Disability - Disabled						
(4) Lives Section, Total (net)						256,880
Exhibit 5, Miscellaneous Reserves						
(5) Section, Total (net)						373,932
(6) Subtotal						65,522,819
Separate Accounts Annual Statement:						
(7) Exhibit 3, line 0199999, column 2						—
(8) Exhibit 3, line 0499999, column 2						—
(9) Exhibit 3, line 0599999, column 2						—
(10) Subtotal (Lines (7) through (9))						—
(11) Combined Total ((6) and (10))						\$ 65,522,819

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Midwestern United Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

34. Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2019 were as follows:

Type	Gross	Net of Loading
(1) Industrial	\$ —	\$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	157,377	170,495
(4) Credit Life	—	—
(5) Group Life	—	—
(6) Group Annuity	—	—
(7) Totals	\$ 157,377	\$ 170,495

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

Indiana

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001535929

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2019

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/28/2017

3.4

By what department or departments?
Indiana

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☒

7.2

If yes,
7.21 State the percentage of foreign control;
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

0.0 %

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Voya Retirement Advisors, LLC	Windsor, CT	NO	NO	NO	YES
Voya Alternative Asset Management LLC	New York, NY	NO	NO	NO	YES
Voya America Equities, Inc.	Windsor, CT	NO	NO	NO	YES
Voya Financial Partners, LLC	Windsor, CT	NO	NO	NO	YES
Voya Financial Advisors, Inc.	Des Moines, IA	NO	NO	NO	YES
Voya Investment Management Co. LLC	New York, NY	NO	NO	NO	YES
Voya Investment Management LLC	Atlanta, GA	NO	NO	NO	YES
Voya Investments Distributor, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Investments, LLC	Scottsdale, AZ	NO	NO	NO	YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

Ernst and Young 55 Ivan Allen Jr Blvd NW Ste 1000, Atlanta, GA 30308
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [X] No [] N/A []
- 10.6

If the response to 10.5 is no or n/a, please explain
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Joel Andrew King
Vice President and Appointed Actuary
1475 Dunwoody Drive
West Chester PA 19380
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11

Name of real estate holding company
- 12.12

Number of parcels involved

0
- 12.13

Total book/adjusted carrying value

\$0
- 12.2

If, yes provide explanation:
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []
- a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c.

Compliance with applicable governmental laws, rules and regulations;
- d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e.

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
- 14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [] No [X]
- 15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			0

BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?

Yes [X] No []
17.

Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?

Yes [X] No []
18.

Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person?

Yes [X] No []

FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [] No [X]
- 20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers

\$ 0

20.12 To stockholders not officers

\$ 0

20.13 Trustees, supreme or grand (Fraternal Only)

\$ 0
- 20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers

\$ 0

20.22 To stockholders not officers

\$ 0

20.23 Trustees, supreme or grand (Fraternal Only)

\$ 0
- 21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?

Yes [] No [X]
- 21.2

If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others

\$ 0

21.22 Borrowed from others

\$ 0

21.23 Leased from others

\$ 0

21.24 Other

\$ 0
- 22.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes [X] No []
- 22.2

If answer is yes:

22.21 Amount paid as losses or risk adjustment

\$ 1,778

22.22 Amount paid as expenses

\$ 2,748

22.23 Other amounts paid

\$ 0
- 23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 391

INVESTMENT

- 24.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)

Yes [X] No []
- 24.02

If no, give full and complete information relating thereto
- 24.03

For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) Refer to Note 17
- 24.04

Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?

Yes [] No [] N/A [X]
- 24.05

If answer to 24.04 is yes, report amount of collateral for conforming programs.

\$ 0
- 24.06

If answer to 24.04 is no, report amount of collateral for other programs.

\$ 0
- 24.07

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

Yes [] No [] N/A [X]
- 24.08

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

Yes [] No [] N/A [X]
- 24.09

Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending?

Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

24.10 For the reporting entity’s security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.103	Total payable for securities lending reported on the liability page.	\$	0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).

Yes [X] No []

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	0
		25.22 Subject to reverse repurchase agreements	\$	0
		25.23 Subject to dollar repurchase agreements	\$	0
		25.24 Subject to reverse dollar repurchase agreements	\$	0
		25.25 Placed under option agreements	\$	0
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	0
		25.27 FHLB Capital Stock	\$	0
		25.28 On deposit with states	\$	3,575,049
		25.29 On deposit with other regulatory bodies	\$	0
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	0
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	0
		25.32 Other	\$	0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		0

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes [] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No [] N/A [X]

If no, attach a description with this statement.

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? ..

Yes [] No [X]

26.4	If the response to 26.3 is YES, does the reporting entity utilize:	26.41 Special accounting provision of SSAP No. 108	Yes [] No []
		26.42 Permitted accounting practice	Yes [] No []
		26.43 Other accounting guidance	Yes [] No []

26.5 By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:

Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year.

\$ 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street New York, NY 10286

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Voya Investment Management LLC	A.....
.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5 Investment Management Agreement (IMA) Filed
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	
108934	Voya Investment Management LLC	MZJU01BGQ7J1KULQSB89	SEC	DS.....
.....
.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No []

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....	0
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund		
.....	.....	0	.....
.....

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	202,755,004	229,088,697	26,333,693
30.2 Preferred stocks	0	0	0
30.3 Totals	202,755,004	229,088,697	26,333,693

30.4 Describe the sources or methods utilized in determining the fair values:
The market values for bonds owned and stocks owned are obtained as follows: Bonds and stocks that are considered marketable - Market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities. Bonds and stocks that were privately placed and for which no ready market exists - The Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer, and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

OTHER

36.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$9,293

36.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AMERICAN COUNCIL OF LIFE INSURERS	9,250
.....	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

37.1

Amount of payments for legal expenses, if any?

\$

0

37.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	0

38.1

Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$

0

38.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	0

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$ 0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$ 0

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$ 0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$ 0

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$ 0

1.62

Total incurred claims

\$ 0

1.63

Number of covered lives

0

All years prior to most current three years

1.64

Total premium earned

\$ 0

1.65

Total incurred claims

\$ 0

1.66

Number of covered lives

0

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$ 0

1.72

Total incurred claims

\$ 0

1.73

Number of covered lives

0

All years prior to most current three years

1.74

Total premium earned

\$ 0

1.75

Total incurred claims

\$ 0

1.76

Number of covered lives

0

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

0

0

2.2

Premium Denominator

2,698,386

2,755,278

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

0

0

2.5

Reserve Denominator

70,477,458

74,516,808

2.6

Reserve Ratio (2.4/2.5)

0.000

0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A [X]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$ 0

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No [X]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

\$ 0

4.

For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1

Amount of loss reserves established by these annuities during the current year:

\$ 0

4.2

List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	
	0

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$0
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$0
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....0	.....0	.....0	.....0

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written\$2,701,665
- 7.2 Total Incurred Claims\$5,774,142
- 7.3 Number of Covered Lives12,192

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:

9.21 Paid\$1,405,839

9.22 Received\$110,515
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:

10.21 Page 3, Line 1\$0

10.22 Page 4, Line 1\$0
11. For stock reporting entities only:

11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:\$9,393,754

12. Total dividends paid stockholders since organization of the reporting entity:

12.11 Cash\$37,601,852

12.12 Stock\$1,684,015
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium	.....0	.....0	.....0
13.32 Paid claims	.....0	.....0	.....0
13.33 Claim liability and reserve (beginning of year)	.....0	.....0	.....0
13.34 Claim liability and reserve (end of year)	.....0	.....0	.....0
13.35 Incurred claims	.....0	.....0	.....0

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....0	.....0
13.42	\$25,000 - 99,999	.....0	.....0
13.43	\$100,000 - 249,999	.....0	.....0
13.44	\$250,000 - 999,999	.....0	.....0
13.45	\$1,000,000 or more	.....0	.....0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$0

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?

15. How often are meetings of the subordinate branches required to be held?
.....

16. How are the subordinate branches represented in the supreme or governing body?
.....

17. What is the basis of representation in the governing body?
.....

18.1 How often are regular meetings of the governing body held?
.....

18.2 When was the last regular meeting of the governing body held?

18.3 When and where will the next regular or special meeting of the governing body be held?
.....

18.4 How many members of the governing body attended the last regular meeting?

18.5 How many of the same were delegates of the subordinate branches?

19. How are the expenses of the governing body defrayed?
.....

20. When and by whom are the officers and directors elected?
.....

21. What are the qualifications for membership?
.....

22. What are the limiting ages for admission?
.....

23. What is the minimum and maximum insurance that may be issued on any one life?
.....

24. Is a medical examination required before issuing a benefit certificate to applicants?

25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?

26.1 Are notices of the payments required sent to the members?

26.2 If yes, do the notices state the purpose for which the money is to be used?

27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year
27.12 Subsequent Years

28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?

28.2 If so, what amount and for what purpose?\$

29.1 Does the reporting entity pay an old age disability benefit?

29.2 If yes, at what age does the benefit commence?

30.1 Has the constitution or have the laws of the reporting entity been amended during the year?

30.2 If yes, when?
.....

31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?

32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements?

32.2 If so, was an additional reserve included in Exhibit 5?

32.3 If yes, explain
.....

33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?

33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?

34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?

35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?
- | Date | Outstanding Lien Amount |
|-------|-------------------------|
| ..... | .....0 |
| | |
- 21.2

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2019	2 2018	3 2017	4 2016	5 2015
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	245,267	264,225	284,400	306,201	325,738
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	22,367	24,139	26,427	28,854	31,635
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	267,634	288,364	310,827	335,055	357,373
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	0	0	0	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	2,640,232	2,750,974	2,925,073	3,042,380	3,222,371
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	58,153	4,303	7,959	94,418	7,869
16. Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	2,698,385	2,755,277	2,933,032	3,136,798	3,230,240
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	231,359,269	231,588,020	232,387,362	234,433,119	234,920,106
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	88,160,511	103,416,882	108,193,058	103,054,582	107,235,458
23. Aggregate life reserves (Page 3, Line 1)	69,585,949	83,535,391	87,683,298	81,701,281	85,720,271
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1	0	0	0	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2)	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3)	14,827,977	15,845,985	16,214,616	17,094,664	17,175,782
26. Asset valuation reserve (Page 3, Line 24.01)	1,266,744	1,513,096	1,502,931	1,315,585	1,136,194
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	140,698,758	125,671,139	121,694,303	128,878,537	125,184,648
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	1,487,938	(31,562)	(94,676)	146,260	(495,291)
Risk-Based Capital Analysis					
30. Total adjusted capital	144,673,968	129,907,459	125,932,205	132,942,249	129,075,703
31. Authorized control level risk - based capital	1,567,808	1,860,223	1,799,666	1,659,101	1,549,500
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	88.8	87.2	86.6	85.0	87.7
33. Stocks (Lines 2.1 and 2.2)	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	5.8	7.6	8.1	8.2	6.4
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	3.0	2.4	2.4	3.6	2.6
37. Contract loans (Line 6)	2.5	2.8	2.9	3.2	3.3
38. Derivatives (Page 2, Line 7)	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2019	2 2018	3 2017	4 2016	5 2015
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	0	0	0	0	0
51. Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	208,544	2,843,046	3,008,357	834,533	996,209
53. Total admitted assets (Page 2, Line 28, Col. 3)	231,359,269	231,588,020	232,387,362	234,433,119	234,920,106
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	10,390,935	10,120,813	10,027,094	10,059,309	10,514,039
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(343,423)	27,622	551,744	6,182	584,150
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(3,542)	37	(11,659)	(919)	(2,608)
57. Total of above Lines 54, 55 and 56	10,043,970	10,148,472	10,567,179	10,064,572	11,095,581
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	8,734,796	9,497,525	9,294,924	9,004,643	10,502,031
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(13,830,639)	(3,936,999)	6,160,585	(3,391,138)	(3,746,811)
61. Increase in A & H reserves (Line 19, Col. 6)	0	0	0	0	0
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	284,794	328,080	347,588	388,607	395,611
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	54.8	55.5	53.3	50.5	52.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	5.4	5.0	5.6	4.7	4.7
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	0.0	0.0	0.0	0.0	0.0
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	0.0	0.0	0.0	0.0	0.0
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	0	0	0	0	0
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	0	0	0	0	0
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	0	0	0	0	0
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)	0	0	0	0	0
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	14,235,860	998,370	(11,891,547)	3,508,565	2,856,764
74. Ordinary - individual annuities (Page 6, Col. 4)	466,208	(167,321)	(416,903)	(68,969)	(109,143)
75. Ordinary-supplementary contracts	XXX	3,018,561	5,743,714	250,619	177,840
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)	0	0	0	0	0
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)	0	0	0	0	0
78. Group annuities (Page 6, Col. 5)	0	0	0	0	0
79. A & H-group (Page 6.5, Col. 3)	0	0	0	0	0
80. A & H-credit (Page 6.5, Col. 10)	0	0	0	0	0
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	0	0	0	0	0
82. Aggregate of all other lines of business (Page 6, Col. 8)	0	0	0	0	0
83. Fraternal (Page 6, Col. 7)	0	0	0	0	0
84. Total (Page 6, Col. 1)	14,702,067	3,849,609	(6,564,735)	3,690,215	2,925,461

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2019

NAIC Group Code 4832

LIFE INSURANCE

NAIC Company Code 66109

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,599,720	0	0	0	2,599,720
2. Annuity considerations	58,153	0	0	0	58,153
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	2,657,873	0	0	0	2,657,873
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit	280,921	0	0	0	280,921
6.2 Applied to pay renewal premiums	1,881	0	0	0	1,881
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	31,507	0	0	0	31,507
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	314,309	0	0	0	314,309
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	314,309	0	0	0	314,309
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	5,733,639	0	0	0	5,733,639
10. Matured endowments	61,918	0	0	0	61,918
11. Annuity benefits	355,765	0	0	0	355,765
12. Surrender values and withdrawals for life contracts	2,654,726	0	0	0	2,654,726
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	8,806,048	0	0	0	8,806,048
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
16. Unpaid December 31, prior year	70	665,237	0	0	0	0	0	0	70	665,237
17. Incurred during current year	411	5,645,656	0	0	0	0	0	0	411	5,645,656
Settled during current year:										
18.1 By payment in full	372	5,654,351	0	0	0	0	0	0	372	5,654,351
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	372	5,654,351	0	0	0	0	0	0	372	5,654,351
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	372	5,654,351	0	0	0	0	0	0	372	5,654,351
19. Unpaid Dec. 31, current year (16+17-18.6)	109	656,542	0	0	0	0	0	0	109	656,542
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	13,030	288,364,952	0	(a) 0	0	0	0	0	13,030	288,364,952
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(838)	(20,730,748)	0	0	0	0	0	0	(838)	(20,730,748)
23. In force December 31 of current year	12,192	267,634,204	0	(a) 0	0	0	0	0	12,192	267,634,204

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons
insured under indemnity only products

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	0	0	13,030	288,364	0	0	0	0	0	288,364
2. Issued during year	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
4. Revived during year	0	0	6	492	0	0	0	0	0	492
5. Increased during year (net)	0	0	0	247	0	0	0	0	0	247
6. Subtotals, Lines 2 to 5	0	0	6	739	0	0	0	0	0	739
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	13,036	289,103	0	0	0	0	0	289,103
Deductions during year:										
10. Death	0	0	399	5,491	0	0	XXX	0	0	5,491
11. Maturity	0	0	27	75	0	0	XXX	0	0	75
12. Disability	0	0	0	0	0	0	XXX	0	0	0
13. Expiry	0	0	26	189	0	0	0	0	0	189
14. Surrender	0	0	299	9,024	0	0	0	0	0	9,024
15. Lapse	0	0	93	5,864	0	0	0	0	0	5,864
16. Conversion	0	0	0	0	0	0	XXX	XXX	XXX	0
17. Decreased (net)	0	0	0	826	0	0	0	0	0	826
18. Reinsurance	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	844	21,469	0	0	0	0	0	21,469
21. In force end of year (b) (Line 9 minus Line 20)	0	0	12,192	267,634	0	0	0	0	0	267,634
22. Reinsurance ceded end of year	XXX	0	XXX	1,436	XXX	0	XXX	XXX	0	1,436
23. Line 21 minus Line 22	XXX	0	XXX	266,198	XXX	(a) 0	XXX	XXX	0	266,198
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

Life, Accident and Health Companies Only:

(a) Group \$0 ; Individual \$0

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates0 , Amount \$0

Additional accidental death benefits included in life certificates were in amount \$0 , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX	0	XXX	1,753
25. Other paid-up insurance	0	0	5,754	13,735
26. Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing	0	0	5	14
28. Term policies - other	0	0	105	5,191
29. Other term insurance - decreasing	XXX	0	XXX	37
30. Other term insurance	XXX	0	XXX	16,530
31. Totals (Lines 27 to 30)	0	0	110	21,772
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	6
33. Totals, extended term insurance	XXX	XXX	154	589
34. Totals, whole life and endowment	0	0	11,928	245,267
35. Totals (Lines 31 to 34)	0	0	12,192	267,634

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial	0	0	0	0
37. Ordinary	0	0	256,685	10,949
38. Credit Life (Group and Individual)	0	0	0	0
39. Group	0	0	0	0
40. Totals (Lines 36 to 39)	0	0	256,685	10,949

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies or Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	4,097
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included in Line 2	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium	0	0	433	16,748	0	0	0	0
49. Disability Income	0	0	0	0	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	0	0
51. Other	0	0	0	0	0	0	0	0
52. Total	0	(a) 0	433	(a) 16,748	0	(a) 0	0	(a) 0

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	6	175	0	0
2. Issued during year	0	46	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	(8)	0	0
5. Total (Lines 1 to 4)	6	213	0	0
Deductions during year:				
6. Decreased (net)	1	64	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	1	64	0	0
9. In force end of year	5	149	0	0
10. Amount on deposit	0	(a) 3,751,091	0	(a) 0
11. Income now payable	5	4	0	0
12. Amount of income payable	(a) 17,058	(a) 13,799	(a) 0	(a) 0

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	50	403	0	0
2. Issued during year	0	0	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	0	0	0
5. Totals (Lines 1 to 4)	50	403	0	0
Deductions during year:				
6. Decreased (net)	0	31	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	0	31	0	0
9. In force end of year	50	372	0	0
Income now payable:				
10. Amount of income payable	(a) 227,603	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance	XXX	(a) 2,848,125	XXX	(a) 0
Deferred not fully paid:				
12. Account balance	XXX	(a) 127,170	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	2,086	2,171
2. Issued during year	0	0
3. Reinsurance assumed	0	0
4. Increased during year (net)	0	0
5. Totals (Lines 1 to 4)	2,086	2,171
Deductions During Year:		
6. Decreased (net)	116	131
7. Reinsurance ceded	0	0
8. Totals (Lines 6 and 7)	116	131
9. In force end of year	1,970	2,040
10. Amount of account balance	(a) 6,991	(a) 11,069,895

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		(562,562)
2. Current year's realized pre-tax capital gains/(losses) of \$654,444 transferred into the reserve net of taxes of \$137,433		517,012
3. Adjustment for current year's liability gains/(losses) released from the reserve		0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		(45,550)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		31,283
6. Reserve as of December 31, current year (Line 4 minus Line 5)		(76,833)

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2019	(7,243)	38,526	0	31,283
2. 2020	(19,095)	57,519	0	38,424
3. 2021	(21,090)	34,616	0	13,526
4. 2022	(15,542)	30,909	0	15,367
5. 2023	(22,848)	27,485	0	4,637
6. 2024	(26,134)	23,288	0	(2,846)
7. 2025	(22,852)	20,692	0	(2,160)
8. 2026	(16,862)	19,144	0	2,282
9. 2027	(12,140)	17,769	0	5,629
10. 2028	(11,353)	15,985	0	4,632
11. 2029	(12,527)	14,376	0	1,849
12. 2030	(25,296)	13,612	0	(11,684)
13. 2031	(46,379)	14,275	0	(32,104)
14. 2032	(58,485)	14,939	0	(43,546)
15. 2033	(61,675)	15,271	0	(46,404)
16. 2034	(57,964)	16,266	0	(41,698)
17. 2035	(47,520)	16,599	0	(30,921)
18. 2036	(36,635)	17,263	0	(19,372)
19. 2037	(26,683)	18,259	0	(8,424)
20. 2038	(17,191)	18,923	0	1,732
21. 2039	(8,879)	19,587	0	10,708
22. 2040	(1,598)	17,932	0	16,334
23. 2041	2,791	14,621	0	17,412
24. 2042	2,896	10,315	0	13,211
25. 2043	2,729	6,342	0	9,071
26. 2044	2,172	2,368	0	4,540
27. 2045	1,560	46	0	1,606
28. 2046	947	37	0	984
29. 2047	334	26	0	360
30. 2048	0	16	0	16
31. 2049 and Later	0	6	0	6
32. Total (Lines 1 to 31)	(562,562)	517,012	0	(45,550)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	1,361,617	151,205	1,512,822	0	275	275	1,513,097
2. Realized capital gains/(losses) net of taxes - General Account	(490,857)	936	(489,921)	0	0	0	(489,921)
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	0	(3,545)	(3,545)	(3,545)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	301,617	18,750	320,367	0	0	0	320,367
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,172,377	170,891	1,343,268	0	(3,270)	(3,270)	1,339,999
9. Maximum reserve	1,477,212	108,761	1,585,973	0	617	617	1,586,590
10. Reserve objective	876,983	83,664	960,647	0	617	617	961,264
11. 20% of (Line 10 - Line 8)	(59,079)	(17,446)	(76,524)	0	777	777	(75,747)
12. Balance before transfers (Lines 8 + 11)	1,113,298	153,446	1,266,744	0	(2,492)	(2,492)	1,264,252
13. Transfers	44,685	(44,685)	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	2,492	2,492	2,492
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,157,983	108,761	1,266,744	0	0	0	1,266,744

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	7,200,938	XXX	XXX	7,200,938	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	116,577,352	XXX	XXX	116,577,352	0.0005	58,289	0.0016	186,524	0.0033	384,705
3.	2	High Quality	72,775,520	XXX	XXX	72,775,520	0.0021	152,829	0.0064	465,763	0.0106	771,421
4.	3	Medium Quality	4,207,517	XXX	XXX	4,207,517	0.0099	41,654	0.0263	110,658	0.0376	158,203
5.	4	Low Quality	1,993,677	XXX	XXX	1,993,677	0.0245	48,845	0.0572	114,038	0.0817	162,883
6.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
7.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8.		Total Unrated Multi-class Securities Acquired by Conversion ..	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	202,755,004	XXX	XXX	202,755,004	XXX	301,617	XXX	876,983	XXX	1,477,212
PREFERRED STOCK												
10.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
11.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
12.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT - TERM BONDS												
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
20.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
21.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
22.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
23.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
24.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments ..	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	202,755,004	XXX	XXX	202,755,004	XXX	301,617	XXX	876,983	XXX	1,477,212

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	11,783,587	0	XXX	11,783,587	0.0011	12,962	0.0057	67,166	0.0074	87,199
44.		Commercial Mortgages - All Other - CM2 - High Quality	1,447,134	0	XXX	1,447,134	0.0040	5,789	0.0114	16,497	0.0149	21,562
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
		Overdue, Not in Process:										
48.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	13,230,721	0	XXX	13,230,721	XXX	18,750	XXX	83,664	XXX	108,761
59.		Schedule DA Mortgages	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	13,230,721	0	XXX	13,230,721	XXX	18,750	XXX	83,664	XXX	108,761

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public .....	.0	XXX	XXX	.0	0.0000	.0	0.1580 (a)	.0	0.1580 (a)	.0
2.		Unaffiliated - Private .....	.0	XXX	XXX	.0	0.0000	.0	0.1945	.0	0.1945	.0
3.		Federal Home Loan Bank .....	.0	XXX	XXX	.0	0.0000	.0	0.0061	.0	0.0097	.0
4.		Affiliated - Life with AVR .....	.0	XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
6.		Fixed Income - Highest Quality .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
7.		Fixed Income - High Quality .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
8.		Fixed Income - Medium Quality .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
9.		Fixed Income - Low Quality .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
10.		Fixed Income - Lower Quality .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
11.		Fixed Income - In/Near Default .....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
12.		Unaffiliated Common Stock - Public .....	.0	.0	.0	.0	0.0000	.0	0.1580 (a)	.0	0.1580 (a)	.0
13.		Unaffiliated Common Stock - Private .....	.0	.0	.0	.0	0.0000	.0	0.1945	.0	0.1945	.0
14.		Real Estate .....	.0	.0	.0	.0	0.0000 (b)	.0	0.0000 (b)	.0	0.0000 (b)	.0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....	.0	XXX	XXX	.0	0.0000	.0	0.1580	.0	0.1580	.0
16.		Affiliated - All Other .....	.0	XXX	XXX	.0	0.0000	.0	0.1945	.0	0.1945	.0
17.		Total Common Stock (Sum of Lines 1 through 16)	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
REAL ESTATE												
18.		Home Office Property (General Account only) .....	.0	.0	.0	.0	0.0000	.0	0.0912	.0	0.0912	.0
19.		Investment Properties .....	.0	.0	.0	.0	0.0000	.0	0.0912	.0	0.0912	.0
20.		Properties Acquired in Satisfaction of Debt .....	.0	.0	.0	.0	0.0000	.0	0.1337	.0	0.1337	.0
21.		Total Real Estate (Sum of Lines 18 through 20)	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations .....	.0	XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
23.	1	Highest Quality .....	.0	XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
24.	2	High Quality .....	.0	XXX	XXX	.0	0.0021	.0	0.0064	.0	0.0106	.0
25.	3	Medium Quality .....	.0	XXX	XXX	.0	0.0099	.0	0.0263	.0	0.0376	.0
26.	4	Low Quality .....	.0	XXX	XXX	.0	0.0245	.0	0.0572	.0	0.0817	.0
27.	5	Lower Quality .....	.0	XXX	XXX	.0	0.0630	.0	0.1128	.0	0.1880	.0
28.	6	In or Near Default .....	.0	XXX	XXX	.0	0.0000	.0	0.2370	.0	0.2370	.0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
31.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
39.		Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....	.0	XXX	XXX	.0	0.0000	.0	.0.1580 (a)	.0	.0.1580 (a)	.0
66.		Unaffiliated Private	3,174	XXX	XXX	3,174	0.0000	.0	.0.1945	617	.0.1945	617
67.		Affiliated Life with AVR .....	.0	XXX	XXX	.0	0.0000	.0	.0.0000	.0	.0.0000	.0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....	.0	XXX	XXX	.0	0.0000	.0	.0.1580	.0	.0.1580	.0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	.0.1945	0	.0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	3,174	XXX	XXX	3,174	XXX	0	XXX	617	XXX	617
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....	.0	.0	.0	.0	0.0000	.0	.0.0912	.0	.0.0912	.0
72.		Investment Properties .....	.0	.0	.0	.0	0.0000	.0	.0.0912	.0	.0.0912	.0
73.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	.0.1337	0	.0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0003	.0	.0.0006	.0	.0.0010	.0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0063	.0	.0.0120	.0	.0.0190	.0
77.		Guaranteed State Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0003	.0	.0.0006	.0	.0.0010	.0
78.		Non-guaranteed State Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0063	.0	.0.0120	.0	.0.0190	.0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	.0.0600	0	.0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	.0.0042	.0	.0.0042	.0
82.		NAIC 2 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	.0.0137	.0	.0.0137	.0
83.		Other Invested Assets - Schedule BA .....	.0	XXX	.0	.0	0.0000	.0	.0.1580	.0	.0.1580	.0
84.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	.0.1580	0	.0.1580	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	3,174	0	0	3,174	XXX	0	XXX	617	XXX	617

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

Schedule S - Part 1 - Section 1

N O N E

Schedule S - Part 1 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Co	CO	YRT/I	XXXLO	0	0	2,900	0	0	0	0	0
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Co	CO	YRT/I	XXXLO	1,435,624	0	0	57,903	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							1,435,624	0	2,900	57,903	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							1,435,624	0	2,900	57,903	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							1,435,624	0	2,900	57,903	0	0	0	0
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	CO/I	OA	0	1,932,729	2,090,900	0	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							0	1,932,729	2,090,900	0	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	1,932,729	2,090,900	0	0	0	0	0
1199999. Total General Account Authorized							1,435,624	1,932,729	2,093,800	57,903	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							1,435,624	1,932,729	2,093,800	57,903	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							1,435,624	1,932,729	2,093,800	57,903	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0	0
9999999 - Totals							1,435,624	1,932,729	2,093,800	57,903	0	0	0	0

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2019	2 2018	3 2017	4 2016	5 2015
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	58	71	94	105	91
2. Commissions and reinsurance expense allowances	0	0	0	1	0
3. Contract claims	31	40	64	216	112
4. Surrender benefits and withdrawals for life contracts	186	136	90	149	97
5. Dividends to policyholders and refunds to members	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	(161)	(91)	(125)	(260)	(140)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	11	10	11	10	10
9. Aggregate reserves for life and accident and health contracts	1,933	2,094	2,185	2,310	2,570
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	2	23	3	137	12
12. Amounts recoverable on reinsurance	0	0	0	0	0
13. Experience rating refunds due or unpaid	0	0	0	0	0
14. Policyholders' dividends and refunds to members (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances due	0	0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	0	0	0	0	0
19. Letters of credit (L)	0	0	0	0	0
20. Trust agreements (T)	0	0	0	0	0
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust	0	0	0	0	0
23. Funds deposited by and withheld from (F)	0	0	0	0	0
24. Letters of credit (L)	0	0	0	0	0
25. Trust agreements (T)	0	0	0	0	0
26. Other (O)	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	228,372,980	0	228,372,980
2. Reinsurance (Line 16)	153,676	(153,676)	0
3. Premiums and considerations (Line 15)	170,495	10,622	181,117
4. Net credit for ceded reinsurance	XXX	1,885,489	1,885,489
5. All other admitted assets (balance)	2,662,118	0	2,662,118
6. Total assets excluding Separate Accounts (Line 26)	231,359,269	1,742,435	233,101,704
7. Separate Account assets (Line 27)	0	0	0
8. Total assets (Line 28)	231,359,269	1,742,435	233,101,704
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	69,585,949	1,932,729	71,518,678
10. Liability for deposit-type contracts (Line 3)	14,827,977	0	14,827,977
11. Claim reserves (Line 4)	1,265,442	1,801	1,267,243
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	416,931	0	416,931
13. Premium & annuity considerations received in advance (Line 8)	8,568	0	8,568
14. Other contract liabilities (Line 9)	192,095	(192,095)	0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19. All other liabilities (balance)	1,863,549	0	1,863,549
20. Total liabilities excluding Separate Accounts (Line 26)	88,160,511	1,742,435	89,902,946
21. Separate Account liabilities (Line 27)	0	0	0
22. Total liabilities (Line 28)	88,160,511	1,742,435	89,902,946
23. Capital & surplus (Line 38)	143,198,758	XXX	143,198,758
24. Total liabilities, capital & surplus (Line 39)	231,359,269	1,742,435	233,101,704
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	1,932,729		
26. Claim reserves	1,801		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	(192,095)		
31. Reinsurance ceded assets	153,676		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	1,896,111		
34. Premiums and considerations	10,622		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payable/offsets	10,622		
41. Total net credit for ceded reinsurance	1,885,489		

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
States, Etc.			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama	AL	L	10,296	.0	.0	.0	10,296	.0
2.	Alaska	AK	L	206	.0	.0	.0	206	.0
3.	Arizona	AZ	L	28,008	.0	.0	.0	28,008	.0
4.	Arkansas	AR	L	10,130	.0	.0	.0	10,130	.0
5.	California	CA	L	206,359	100	.0	.0	206,459	.0
6.	Colorado	CO	L	15,362	49,501	.0	.0	64,863	.0
7.	Connecticut	CT	L	3,048	.0	.0	.0	3,048	.0
8.	Delaware	DE	L	798	.0	.0	.0	798	.0
9.	District of Columbia	DC	L	.0	.0	.0	.0	.0	.0
10.	Florida	FL	L	87,468	125	.0	.0	87,593	.0
11.	Georgia	GA	L	28,680	.0	.0	.0	28,680	.0
12.	Hawaii	HI	L	6,248	.0	.0	.0	6,248	.0
13.	Idaho	ID	L	30,204	.0	.0	.0	30,204	.0
14.	Illinois	IL	L	57,007	4,207	.0	.0	61,214	.0
15.	Indiana	IN	L	709,073	358	.0	.0	709,431	.0
16.	Iowa	IA	L	1,960	.0	.0	.0	1,960	.0
17.	Kansas	KS	L	1,173	150	.0	.0	1,323	.0
18.	Kentucky	KY	L	49,748	.0	.0	.0	49,748	.0
19.	Louisiana	LA	L	12,192	359	.0	.0	12,550	.0
20.	Maine	ME	L	2,024	.0	.0	.0	2,024	.0
21.	Maryland	MD	L	38,780	.0	.0	.0	38,780	.0
22.	Massachusetts	MA	L	3,456	.0	.0	.0	3,456	.0
23.	Michigan	MI	L	205,039	462	.0	.0	205,501	.0
24.	Minnesota	MN	L	11,029	.0	.0	.0	11,029	.0
25.	Mississippi	MS	L	8,515	.0	.0	.0	8,515	.0
26.	Missouri	MO	L	23,268	.0	.0	.0	23,268	.0
27.	Montana	MT	L	14,503	.0	.0	.0	14,503	.0
28.	Nebraska	NE	L	100	.0	.0	.0	100	.0
29.	Nevada	NV	L	9,137	.0	.0	.0	9,137	.0
30.	New Hampshire	NH	L	2,897	.0	.0	.0	2,897	.0
31.	New Jersey	NJ	L	4,288	.0	.0	.0	4,288	.0
32.	New Mexico	NM	L	2,430	.0	.0	.0	2,430	.0
33.	New York	NY	N	6,829	.0	.0	.0	6,829	.0
34.	North Carolina	NC	L	75,017	293	.0	.0	75,310	.0
35.	North Dakota	ND	L	22	.0	.0	.0	22	.0
36.	Ohio	OH	L	447,906	2,598	.0	.0	450,505	.0
37.	Oklahoma	OK	L	21,810	.0	.0	.0	21,810	.0
38.	Oregon	OR	L	9,901	.0	.0	.0	9,901	.0
39.	Pennsylvania	PA	L	40,767	.0	.0	.0	40,767	.0
40.	Rhode Island	RI	L	1,500	.0	.0	.0	1,500	.0
41.	South Carolina	SC	L	34,254	.0	.0	.0	34,254	.0
42.	South Dakota	SD	L	1,673	.0	.0	.0	1,673	.0
43.	Tennessee	TN	L	35,676	.0	.0	.0	35,676	.0
44.	Texas	TX	L	282,246	.0	.0	.0	282,246	.0
45.	Utah	UT	L	299	.0	.0	.0	299	.0
46.	Vermont	VT	L	.0	.0	.0	.0	.0	.0
47.	Virginia	VA	L	19,165	.0	.0	.0	19,165	.0
48.	Washington	WA	L	16,540	.0	.0	.0	16,540	.0
49.	West Virginia	WV	L	11,567	.0	.0	.0	11,567	.0
50.	Wisconsin	WI	L	7,737	.0	.0	.0	7,737	.0
51.	Wyoming	WY	L	328	.0	.0	.0	328	.0
52.	American Samoa	AS	N	.0	.0	.0	.0	.0	.0
53.	Guam	GU	N	.0	.0	.0	.0	.0	.0
54.	Puerto Rico	PR	N	.0	.0	.0	.0	.0	.0
55.	U.S. Virgin Islands	VI	L	.0	.0	.0	.0	.0	.0
56.	Northern Mariana Islands	MP	N	.0	.0	.0	.0	.0	.0
57.	Canada	CAN	N	100	.0	.0	.0	100	.0
58.	Aggregate Other Alien	OT	XXX	2,956	.0	.0	.0	2,956	.0
59.	Subtotal	XXX		2,599,720	58,153	.0	.0	2,657,873	.0
90.	Reporting entity contributions for employee benefits plans	XXX		.0	.0	.0	.0	.0	.0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		31,507	.0	.0	.0	31,507	.0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		.0	.0	.0	.0	.0	.0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		69,786	.0	.0	.0	69,786	.0
94.	Aggregate or other amounts not allocable by State	XXX		.0	.0	.0	.0	.0	.0
95.	Totals (Direct Business)	XXX		2,701,013	58,153	.0	.0	2,759,166	.0
96.	Plus reinsurance assumed	XXX		.0	.0	.0	.0	.0	.0
97.	Totals (All Business)	XXX		2,701,013	58,153	.0	.0	2,759,166	.0
98.	Less reinsurance ceded	XXX		57,477	.0	.0	.0	57,477	.0
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,643,536	58,153	(c)	.0	2,701,689	.0
DETAILS OF WRITE-INS									
58001.	ZZZ Other alien	XXX		2,956	.0	.0	.0	2,956	.0
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		.0	.0	.0	.0	.0	.0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		2,956	.0	.0	.0	2,956	.0
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		.0	.0	.0	.0	.0	.0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		.0	.0	.0	.0	.0	.0

(a) Active Status Counts:
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....51
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0
N - None of the above - Not allowed to write business in the state.....6
R - Registered - Non-domiciled RRGs.....0
Q - Qualified - Qualified or accredited reinsurer.....0

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
Premiums are allocated based on resident state. Where the data is not readily available, the plan sponsor's address is utilized to allocate premium.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				
			1	2	3	4	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Totals
1.	Alabama	AL	10,296	.0	0	0	10,296
2.	Alaska	AK	206	.0	0	0	206
3.	Arizona	AZ	28,008	.0	0	0	28,008
4.	Arkansas	AR	10,130	.0	0	0	10,130
5.	California	CA	206,359	100	0	0	206,459
6.	Colorado	CO	15,362	49,501	0	0	64,863
7.	Connecticut	CT	3,048	.0	0	0	3,048
8.	Delaware	DE	798	.0	0	0	798
9.	District of Columbia	DC	0	.0	0	0	0
10.	Florida	FL	87,468	125	0	0	87,593
11.	Georgia	GA	28,680	.0	0	0	28,680
12.	Hawaii	HI	6,248	.0	0	0	6,248
13.	Idaho	ID	30,204	.0	0	0	30,204
14.	Illinois	IL	57,007	4,207	0	0	61,214
15.	Indiana	IN	709,073	358	0	0	709,431
16.	Iowa	IA	1,960	.0	0	0	1,960
17.	Kansas	KS	1,173	150	0	0	1,323
18.	Kentucky	KY	49,748	.0	0	0	49,748
19.	Louisiana	LA	12,192	359	0	0	12,550
20.	Maine	ME	2,024	.0	0	0	2,024
21.	Maryland	MD	38,780	.0	0	0	38,780
22.	Massachusetts	MA	3,456	.0	0	0	3,456
23.	Michigan	MI	205,039	462	0	0	205,501
24.	Minnesota	MN	11,029	.0	0	0	11,029
25.	Mississippi	MS	8,515	.0	0	0	8,515
26.	Missouri	MO	23,268	.0	0	0	23,268
27.	Montana	MT	14,503	.0	0	0	14,503
28.	Nebraska	NE	100	.0	0	0	100
29.	Nevada	NV	9,137	.0	0	0	9,137
30.	New Hampshire	NH	2,897	.0	0	0	2,897
31.	New Jersey	NJ	4,288	.0	0	0	4,288
32.	New Mexico	NM	2,430	.0	0	0	2,430
33.	New York	NY	6,829	.0	0	0	6,829
34.	North Carolina	NC	75,017	293	0	0	75,310
35.	North Dakota	ND	22	.0	0	0	22
36.	Ohio	OH	447,906	2,598	0	0	450,505
37.	Oklahoma	OK	21,810	.0	0	0	21,810
38.	Oregon	OR	9,901	.0	0	0	9,901
39.	Pennsylvania	PA	40,767	.0	0	0	40,767
40.	Rhode Island	RI	1,500	.0	0	0	1,500
41.	South Carolina	SC	34,254	.0	0	0	34,254
42.	South Dakota	SD	1,673	.0	0	0	1,673
43.	Tennessee	TN	35,676	.0	0	0	35,676
44.	Texas	TX	282,246	.0	0	0	282,246
45.	Utah	UT	299	.0	0	0	299
46.	Vermont	VT	0	.0	0	0	0
47.	Virginia	VA	19,165	.0	0	0	19,165
48.	Washington	WA	16,540	.0	0	0	16,540
49.	West Virginia	WV	11,567	.0	0	0	11,567
50.	Wisconsin	WI	7,737	.0	0	0	7,737
51.	Wyoming	WY	328	.0	0	0	328
52.	American Samoa	AS	0	.0	0	0	0
53.	Guam	GU	0	.0	0	0	0
54.	Puerto Rico	PR	0	.0	0	0	0
55.	U.S. Virgin Islands	VI	0	.0	0	0	0
56.	Northern Mariana Islands	MP	0	.0	0	0	0
57.	Canada	CAN	100	.0	0	0	100
58.	Aggregate Other Alien	OT	2,956	.0	0	0	2,956
59.	Total		2,599,720	58,153	0	0	2,657,873

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial, Inc.		52-1222820		DE
Pen-Cal Administrators, Inc.		94-2695108		CA
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company	Insurer	84-0499703	68713	CO
Midwestern United Life Insurance Company	Insurer	35-0838945	66109	IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC		46-3607309		DE
Roaring River IV, LLC	Insurer	80-0955075	15365	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
RiverRoch LLC				DE
Security Life of Denver International Limited	Insurer	98-0138339	15321	AZ
Roaring River II, Inc.	Insurer	27-2278894	14007	AZ
Voya Custom Investments LLC		27-2278894		DE
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya II Custom Investments LLC		27-1108872		DE
Rancho Mountain Properties, Inc.		27-2987157		DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		CT
Voya Benefits Company, LLC		83-0965809		DE
ILICA LLC		06-1067464		CT
Langhorne I, LLC	Insurer	46-1051195	15364	MO
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
200 Connecticut LLC		84-2092098		DE
RiverRoch LLC				DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Trust Company		46-5416028		CT
Voya Insurance Solutions, Inc.		06-1465377		CT
Voya International Nominee Holdings, Inc.		06-0952776		CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC		86-1020893		DE
Voya Investments Distributor, LLC		03-0485744		DE
Voya Investments, LLC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P.				DE
Voya Alternative Asset Management Ireland Limited				IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC				DE
Voya CML GP LLC				DE
Voya Furman Selz Investments III LLC		13-4127836		DE
Voya Pomona Holdings LLC		13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P.				DE
Opportunity Investor P Secondary Associates, LLC				DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates V, LP		13-4197230		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Energy Partners, L.P.				DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Primary Associates II LLC		13-4152008		DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Holdings Associates II, LLC		13-4080968		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC		26-1668484		DE
Pomona Associates VII, L.P.		26-1701070		DE
Parent/Subsidiary listing is not repeated				
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates II LLC		36-4577583		DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates LLC		20-0554145		DE
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd.				GBR
Pomona Europe Advisers Limited				GBR
Voya Realty Group LLC		13-4003969		DE
Voya Investment Management Co. LLC		06-0888148		DE
Voya Investment Management (UK) Limited				GBR
Voya Investment Trust Co.		06-1440627		CT
Voya Retirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
200 Connecticut LLC		84-2092098		DE
RiverRoch LLC				DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Voya Financial Partners, LLC		06-1375177		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Voya Institutional Plan Services, LLC		04-3516284		DE
Voya Retirement Advisors, LLC		22-1862786		NJ
Voya Payroll Management, Inc.		52-2197204		DE
Voya Services Company		52-1317217		DE
VFI SLK Global Services Private Limited				IND

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
.4832	VOYA FINANCIAL		84-2092098				200 Connecticut LLC	.DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	52.410	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		84-2092098				200 Connecticut LLC	.DE	NIA	ReliaStar Life Insurance Company	Ownership	11.040	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		84-2092098				200 Connecticut LLC	.DE	NIA	Third Party Shareholders	Ownership	36.550	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						IIPS OF FLORIDA, LLC	.FL	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		06-1067464				ILICA LLC	.CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	.N	
							ING Pomona Private Equity Management (Luxembourg) S.A.	.LUX	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL	15364	46-1051195				Langhorne I, LLC	.MO	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	.IN	RE	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	.N	
							Opportunity Investor P Secondary			Opportunity Investor P Secondary Associates, LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	.DE	NIA	Associates, LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
							Opportunity Investor P Secondary Associates, LLC	.DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Opportunity Investor P, L.P.	.DE	NIA	Opportunity Investor P Associates, L.P.	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		94-2695108				Pen-Cal Administrators, Inc.	.CA	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	.DE	NIA	Pomona Secondary Associates V LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	.DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	.DE	NIA	Pomona Secondary Associates VII LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	39.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	.DE	NIA	Pomona Secondary Associates VIII, LLC	Management	1.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		37-1698452				Pomona Associates VIII, L.P.	.DE	NIA	Third Party Shareholders	Ownership	60.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital Asia Limited	.HKG	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	.N	
							Pomona Capital Secondary Co-Investment, L.P.			Pomona Secondary Co-Investment Associates, LP	Ownership	1.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	.DE	NIA	Third Party Shareholders	Ownership	79.930	Voya Financial, Inc.	.N	
							Pomona Capital Secondary Co-Investment, L.P.			Voya Investment Management Alternative Assets LLC	Ownership	19.070	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	.DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	.DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	.DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	.DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Energy Partners US, L.P.	.DE	NIA	Pomona Capital VII, L.P.	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Energy Partners, L.P.	.DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Europe Advisers Limited	.GBR	NIA	Pomona Europe, Ltd.	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL						Pomona Europe, Ltd.	.GBR	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4150600				Pomona G.P. Holdings LLC	.DE	NIA	Voya Pomona Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4080968				Pomona Holdings Associates II, LLC	.DE	NIA	Pomona Primary Associates II LLC	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4150970				Pomona Holdings Associates III LLC	.DE	NIA	Pomona Primary Associates III LLC	Ownership	100.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	.DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	.DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	.DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	.DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	.DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, Inc.	.N	
.4832	VOYA FINANCIAL		13-4149700				Pomona Management LLC	.DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.	.N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL		13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		46-0666750				Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona Secondary Co-Investment Associates, LLC	Management	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	49.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		16-1771993				Pomona Voya (US) Holdings Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona Voya (US) Holdings Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Third Party Shareholders	Management	50.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	49.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	21.980	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	Voya Financial, Inc.	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	33.300	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	32.690	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2987157				Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	67105	41-0451140		0001108874	NYSE	ReliaStar Life Insurance Company	IN	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	61360	53-0242530		0001163710	NYSE	ReliaStar Life Insurance Company of New York	NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						RiverRoch LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	53.700	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						RiverRoch LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	10.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						RiverRoch LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	10.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						RiverRoch LLC	DE	NIA	Third Party Shareholders	Ownership	24.700	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	14007	27-2278894				Roaring River II, Inc.	AZ	IA	Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		46-3607309				Roaring River IV Holding, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15365	80-0955075				Roaring River IV, LLC	MO	IA	Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	13583	26-3355951				Roaring River, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-1437826				Security Life Assignment Corporation	CO	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-0499703		0000848338	NYSE	Security Life of Denver Insurance Company	CO	UDP	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15321	98-0138339				Security Life of Denver International Limited	AZ	IA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-1108872				SLDI Georgia Holdings, Inc.	GA	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	30.200	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	36.600	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						VFI SLK Global Services Private Limited	IND	NIA	Voya Financial, Inc.	Ownership	49.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						VFI SLK Global Services Private Limited	IND	NIA	Third Party Shareholders	Ownership	51.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Alternative Asset Management Ireland Limited	IRL	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3863170				Voya Alternative Asset Management LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-1251388		0000921271	NYSE	Voya America Equities, Inc.	CO	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	Y	
4832	VOYA FINANCIAL		83-0965809				Voya Benefits Company, LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		86-1020892		0000882860	NYSE	Voya Capital, LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4832	VOYA FINANCIAL						Voya CML GP LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2278894				Voya Custom Investments LLC	DE	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-0945505		0000073520	NYSE	Voya Financial Advisors, Inc.	MN	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1375177		0000912650	NYSE	Voya Financial Partners, LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1956344				Voya Financial Products Company, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-1222820			NYSE	Voya Financial, Inc.	DE	UIP	Third Party Shareholders	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		86-1020893		0001266464	NYSE	Voya Funds Services, LLC	DE	NIA	Voya Capital, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4127836				Voya Furman Selz Investments III LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		02-0488491				Voya Holdings Inc.	CT	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-1108872				Voya II Custom Investments LLC	DE	NIA	SLDI Georgia Holdings, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		04-3516284				Voya Institutional Plan Services, LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		46-5416028				Voya Institutional Trust Company	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1465377				Voya Insurance Solutions, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-0952776				Voya International Nominee Holdings, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Investment Management (UK) Limited	GBR	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4038444				Voya Investment Management Alternative Assets LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-0888148		0000033670	NYSE	Voya Investment Management Co. LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		58-2361003		0010542667	NYSE	Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1440627				Voya Investment Trust Co.	CT	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		03-0485744		0000936854	NYSE	Voya Investments Distributor, LLC	DE	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		03-0402099				Voya Investments, LLC	AZ	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Multi-Strategy Opportunity Fund LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-2197204				Voya Payroll Management, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific G.P. Limited	CYM	NIA	Pomona Voya Asia Pacific Associates, L.P.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Pomona Asia Pacific G.P. Limited	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Management	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4003969				Voya Realty Group LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		22-1862786		0000028601	NYSE	Voya Retirement Advisors, LLC	NJ	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	86509	71-0294708		0000837010	NYSE	Voya Retirement Insurance and Annuity Company	CT	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-1317217				Voya Services Company	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

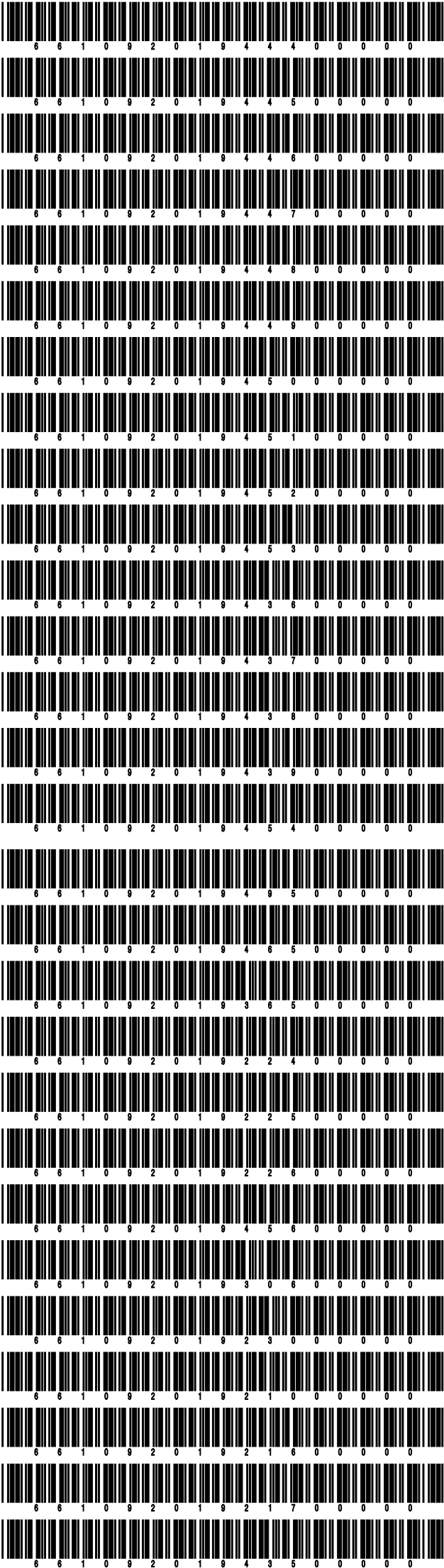
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management’s Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity’s state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity’s state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity’s state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	NO
APRIL FILING		
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ...	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
45.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
46.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
47.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
48.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING		
50.	Will Management’s Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
Explanations:		
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Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	 6 6 1 0 9 2 0 1 9 4 2 0 0 0 0 0 0
13.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	 6 6 1 0 9 2 0 1 9 3 6 0 0 0 0 0 0
14.	Trusted Surplus Statement [Document Identifier 490]	 6 6 1 0 9 2 0 1 9 4 8 0 0 0 0 0 0
17.	Actuarial Opinion on X-Factors [Document Identifier 442]	 6 6 1 0 9 2 0 1 9 4 4 2 0 0 0 0 0
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 6 6 1 0 9 2 0 1 9 4 4 3 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts
[Document Identifier 444]
20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
24. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]
26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]
27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]
30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]
31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]
32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]
33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
35. Supplemental Schedule O [Document Identifier 465]
36. Medicare Part D Coverage Supplement [Document Identifier 365]
37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
39. Relief from the Requirements for Audit Committees [Document Identifier 226]
40. VM-20 Reserves Supplement [Document Identifier 456]
42. Long-Term Care Experience Reporting Forms [Document Identifier 306]
43. Credit Insurance Experience Exhibit [Document Identifier 230]
44. Accident and Health Policy Experience Exhibit [Document Identifier 210]
45. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
46. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]
47. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

48. Supplemental Term and Universal Life Insurance Reinsurance Exhibit
[Document Identifier 345]



49. Variable Annuities Supplement [Document Identifier 286]



50. Management's Report of Internal Control Over Financial Reporting
[Document Identifier 223]



NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	7,200,939	3.153	7,200,939	0	7,200,939	3.153
1.02 All other governments	248,188	0.109	248,188	0	248,188	0.109
1.03 U.S. states, territories and possessions, etc. guaranteed	1,565,000	0.685	1,565,000	0	1,565,000	0.685
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	0	0.000	0	0	0	0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	6,123,803	2.681	6,123,803	0	6,123,803	2.681
1.06 Industrial and miscellaneous	185,489,316	81.222	185,489,316	0	185,489,316	81.222
1.07 Hybrid securities	2,127,757	0.932	2,127,757	0	2,127,757	0.932
1.08 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
1.09 SVO identified funds	0	0.000	0	0	0	0.000
1.10 Unaffiliated Bank loans	0	0.000	0	0	0	0.000
1.11 Total long-term bonds	202,755,003	88.782	202,755,003	0	202,755,003	88.782
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	0	0.000	0	0	0	0.000
2.02 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
2.03 Total preferred stocks	0	0.000	0	0	0	0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	0	0.000	0	0	0	0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	0	0.000	0	0	0	0.000
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000	0	0	0	0.000
3.04 Parent, subsidiaries and affiliates Other	0	0.000	0	0	0	0.000
3.05 Mutual funds	0	0.000	0	0	0	0.000
3.06 Unit investment trusts	0	0.000	0	0	0	0.000
3.07 Closed-end funds	0	0.000	0	0	0	0.000
3.08 Total common stocks	0	0.000	0	0	0	0.000
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000	0	0	0	0.000
4.02 Residential mortgages	0	0.000	0	0	0	0.000
4.03 Commercial mortgages	13,230,720	5.793	13,230,720	0	13,230,720	5.793
4.04 Mezzanine real estate loans	0	0.000	0	0	0	0.000
4.05 Total mortgage loans	13,230,720	5.793	13,230,720	0	13,230,720	5.793
5. Real estate (Schedule A):						
5.01 Properties occupied by company	0	0.000	0	0	0	0.000
5.02 Properties held for production of income	0	0.000	0	0	0	0.000
5.03 Properties held for sale	0	0.000	0	0	0	0.000
5.04 Total real estate	0	0.000	0	0	0	0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	6,739,733	2.951	6,739,733	0	6,739,733	2.951
6.02 Cash equivalents (Schedule E, Part 2)	0	0.000	0	0	0	0.000
6.03 Short-term investments (Schedule DA)	0	0.000	0	0	0	0.000
6.04 Total cash, cash equivalents and short-term investments	6,739,733	2.951	6,739,733	0	6,739,733	2.951
7. Contract loans	5,644,348	2.472	5,644,348	0	5,644,348	2.472
8. Derivatives (Schedule DB)	0	0.000	0	0	0	0.000
9. Other invested assets (Schedule BA)	3,174	0.001	3,174	0	3,174	0.001
10. Receivables for securities	0	0.000	0	0	0	0.000
11. Securities Lending (Schedule DL, Part 1).....	0	0.000	0	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0	0	0	0.000
13. Total invested assets	228,372,978	100.000	228,372,978	0	228,372,978	100.000

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	17,393,458
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	999,999
	2.2 Additional investment made after acquisition (Part 2, Column 8)	0 999,999
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	0
	3.2 Totals, Part 3, Column 11	0 0
4.	Accrual of discount	6,493
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	0
	5.2 Totals, Part 3, Column 8	0 0
6.	Total gain (loss) on disposals, Part 3, Column 18	1,185
7.	Deduct amounts received on disposals, Part 3, Column 15	5,170,415
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	0
	9.2 Totals, Part 3, Column 13	0 0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	0
	10.2 Totals, Part 3, Column 10	0 0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	13,230,720
12.	Total valuation allowance	0
13.	Subtotal (Line 11 plus 12)	13,230,720
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	13,230,720

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	7,662
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	0
2.2	Additional investment made after acquisition (Part 2, Column 9)	0
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	0
3.2	Totals, Part 3, Column 12	0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	(4,487)
5.2	Totals, Part 3, Column 9	0
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	0
8.	Deduct amortization of premium and depreciation	0
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	0
9.2	Totals, Part 3, Column 14	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	0
10.2	Totals, Part 3, Column 11	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,175
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	3,175

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	198,997,205
2.	Cost of bonds and stocks acquired, Part 3, Column 7	47,179,189
3.	Accrual of discount	236,379
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12	0
4.2.	Part 2, Section 1, Column 15	0
4.3.	Part 2, Section 2, Column 13	0
4.4.	Part 4, Column 11	0
5.	Total gain (loss) on disposals, Part 4, Column 19	33,105
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	43,206,513
7.	Deduct amortization of premium	519,502
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15	0
8.2.	Part 2, Section 1, Column 19	0
8.3.	Part 2, Section 2, Column 16	0
8.4.	Part 4, Column 15	0
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14	0
9.2.	Part 2, Section 1, Column 17	0
9.3.	Part 2, Section 2, Column 14	0
9.4.	Part 4, Column 13	0
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	35,142
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	202,755,005
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	202,755,005

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	7,200,939	7,232,770	8,651,641	7,120,959
	2. Canada	0	0	0	0
	3. Other Countries	248,188	269,375	247,683	250,000
	4. Totals	7,449,127	7,502,145	8,899,324	7,370,959
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	1,565,000	1,679,370	1,565,000	1,565,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	6,123,803	6,287,256	6,174,839	6,012,730
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8. United States	137,437,799	156,692,677	137,359,028	137,529,266
	9. Canada	6,371,346	7,275,244	6,352,674	6,250,000
	10. Other Countries	43,807,932	49,652,008	43,885,221	43,655,000
	11. Totals	187,617,077	213,619,929	187,596,923	187,434,266
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	202,755,007	229,088,700	204,236,086	202,382,955
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	0	0	0	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	0	0	0	
	21. Canada	0	0	0	
	22. Other Countries	0	0	0	
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	202,755,007	229,088,700	204,236,086	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	6,616,631	440,977	0	143,330	0	XXX	7,200,938	3.6	11,968,569	6.0	7,200,938	0
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	6,616,631	440,977	0	143,330	0	XXX	7,200,938	3.6	11,968,569	6.0	7,200,938	0
2. All Other Governments												
2.1 NAIC 1	0	0	248,188	0	0	XXX	248,188	0.1	247,887	0.1	0	248,188
2.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals	0	0	248,188	0	0	XXX	248,188	0.1	247,887	0.1	0	248,188
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	232,559	1,041,607	290,834	0	0	XXX	1,565,000	0.8	1,790,000	0.9	1,565,000	0
3.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	232,559	1,041,607	290,834	0	0	XXX	1,565,000	0.8	1,790,000	0.9	1,565,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	0	332	0	5,238,734	884,736	XXX	6,123,802	3.0	6,372,376	3.2	6,123,802	0
5.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	0	332	0	5,238,734	884,736	XXX	6,123,802	3.0	6,372,376	3.2	6,123,802	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	6,666,065	6,975,990	49,068,323	31,417,541	14,512,443	XXX	108,640,362	53.6	104,563,486	52.6	67,768,333	40,872,029
6.2 NAIC 2	1,140,778	4,960,383	28,844,817	30,698,720	5,003,065	XXX	70,647,763	34.8	64,170,524	32.3	49,644,754	21,003,009
6.3 NAIC 3	0	499,690	474,597	3,233,231	0	XXX	4,207,518	2.1	3,741,072	1.9	1,755,888	2,451,630
6.4 NAIC 4	0	2,430	0	1,991,247	0	XXX	1,993,677	1.0	3,979,931	2.0	1,993,677	0
6.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals	7,806,843	12,438,493	78,387,737	67,340,739	19,515,508	XXX	185,489,320	91.5	176,455,013	88.7	121,162,652	64,326,668
7. Hybrid Securities												
7.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2	0	0	1,066,673	1,061,084	0	XXX	2,127,757	1.0	2,138,364	1.1	2,127,757	0
7.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	0	0	1,066,673	1,061,084	0	XXX	2,127,757	1.0	2,138,364	1.1	2,127,757	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d) 13,515,255	8,458,906	49,607,345	36,799,605	15,397,179	0	123,778,290	61.0	XXX	XXX	82,658,073	41,120,217
11.2 NAIC 2	(d) 1,140,778	4,960,383	29,911,490	31,759,804	5,003,065	0	72,775,520	35.9	XXX	XXX	51,772,511	21,003,009
11.3 NAIC 3	(d) 0	499,690	474,597	3,233,231	0	0	4,207,518	2.1	XXX	XXX	1,755,888	2,451,630
11.4 NAIC 4	(d) 0	2,430	0	1,991,247	0	0	1,993,677	1.0	XXX	XXX	1,993,677	0
11.5 NAIC 5	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
11.6 NAIC 6	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
11.7 Totals	14,656,033	13,921,409	79,993,432	73,783,887	20,400,244	0	(b) 202,755,005	100.0	XXX	XXX	138,180,149	64,574,856
11.8 Line 11.7 as a % of Col. 7	7.2	6.9	39.5	36.4	10.1	0.0	100.0	XXX	XXX	XXX	68.2	31.8
12. Total Bonds Prior Year												
12.1 NAIC 1	2,749,775	36,152,840	43,741,695	22,236,879	20,061,129	0	XXX	XXX	124,942,318	62.8	97,230,474	27,711,844
12.2 NAIC 2	0	7,118,163	26,804,620	20,122,512	12,263,593	0	XXX	XXX	66,308,888	33.3	53,500,033	12,808,855
12.3 NAIC 3	0	2,816	0	3,738,256	0	0	XXX	XXX	3,741,072	1.9	1,750,315	1,990,757
12.4 NAIC 4	0	0	0	996,550	2,983,381	0	XXX	XXX	3,979,931	2.0	3,979,931	0
12.5 NAIC 5	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.6 NAIC 6	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.7 Totals	2,749,775	43,273,819	70,546,315	47,094,197	35,308,103	0	XXX	XXX	(b) 198,972,209	100.0	156,460,753	42,511,456
12.8 Line 12.7 as a % of Col. 9	1.4	21.7	35.5	23.7	17.7	0.0	XXX	XXX	100.0	XXX	78.6	21.4
13. Total Publicly Traded Bonds												
13.1 NAIC 1	13,515,256	2,718,128	29,322,545	29,140,997	7,961,146	0	82,658,072	40.8	97,230,474	48.9	82,658,072	XXX
13.2 NAIC 2	1,140,778	1,487,579	18,663,660	25,977,429	4,503,065	0	51,772,511	25.5	53,500,033	26.9	51,772,511	XXX
13.3 NAIC 3	0	0	0	1,755,888	0	0	1,755,888	0.9	1,750,315	0.9	1,755,888	XXX
13.4 NAIC 4	0	2,430	0	1,991,247	0	0	1,993,677	1.0	3,979,931	2.0	1,993,677	XXX
13.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
13.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
13.7 Totals	14,656,034	4,208,137	47,986,205	58,865,561	12,464,211	0	138,180,148	68.2	156,460,753	78.6	138,180,148	XXX
13.8 Line 13.7 as a % of Col. 7	10.6	3.0	34.7	42.6	9.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	7.2	2.1	23.7	29.0	6.1	0.0	68.2	XXX	XXX	XXX	68.2	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	(1)	5,740,778	20,284,800	7,658,608	7,436,033	0	41,120,218	20.3	27,711,844	13.9	XXX	41,120,218
14.2 NAIC 2	0	3,472,804	11,247,830	5,782,375	500,000	0	21,003,009	10.4	12,808,855	6.4	XXX	21,003,009
14.3 NAIC 3	0	499,690	474,597	1,477,343	0	0	2,451,630	1.2	1,990,757	1.0	XXX	2,451,630
14.4 NAIC 4	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.7 Totals	(1)	9,713,272	32,007,227	14,918,326	7,936,033	0	64,574,857	31.8	42,511,456	21.4	XXX	64,574,857
14.8 Line 14.7 as a % of Col. 7	0.0	15.0	49.6	23.1	12.3	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.0	4.8	15.8	7.4	3.9	0.0	31.8	XXX	XXX	XXX	XXX	31.8

(a) Includes \$ 63,374,856 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year of bonds with Z designations and \$ 499,178 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5GI designations and \$ 0 current year, \$ 0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	6,614,448	417,116	0	0	0	XXX	7,031,564	3.5	11,756,480	5.9	7,031,564	0
1.02 Residential Mortgage-Backed Securities	2,183	23,861	0	143,330	0	XXX	169,374	0.1	212,088	0.1	169,374	0
1.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.05 Totals	6,616,631	440,977	0	143,330	0	XXX	7,200,938	3.6	11,968,568	6.0	7,200,938	0
2. All Other Governments												
2.01 Issuer Obligations	0	0	248,188	0	0	XXX	248,188	0.1	247,887	0.1	0	248,188
2.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.05 Totals	0	0	248,188	0	0	XXX	248,188	0.1	247,887	0.1	0	248,188
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	232,559	1,041,607	290,834	0	0	XXX	1,565,000	0.8	1,790,000	0.9	1,565,000	0
3.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.05 Totals	232,559	1,041,607	290,834	0	0	XXX	1,565,000	0.8	1,790,000	0.9	1,565,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.02 Residential Mortgage-Backed Securities	0	332	0	5,238,734	0	XXX	5,239,066	2.6	5,492,590	2.8	5,239,066	0
5.03 Commercial Mortgage-Backed Securities	0	0	0	0	884,736	XXX	884,736	0.4	879,786	0.4	884,736	0
5.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.05 Totals	0	332	0	5,238,734	884,736	XXX	6,123,802	3.0	6,372,376	3.2	6,123,802	0
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	7,806,844	5,457,627	57,929,216	56,268,498	12,327,654	XXX	139,789,839	68.9	155,380,676	78.1	111,888,123	27,901,716
6.02 Residential Mortgage-Backed Securities	0	0	719,710	245,138	6,116,407	XXX	7,081,255	3.5	4,757,104	2.4	79,857	7,001,398
6.03 Commercial Mortgage-Backed Securities	0	5,352,526	14,229,743	9,507,955	0	XXX	29,090,224	14.3	15,773,693	7.9	9,192,242	19,897,982
6.04 Other Loan-Backed and Structured Securities	0	1,628,341	5,509,069	1,319,147	1,071,448	XXX	9,528,005	4.7	543,538	0.3	2,430	9,525,575
6.05 Totals	7,806,844	12,438,494	78,387,738	67,340,738	19,515,509	XXX	185,489,323	91.5	176,455,011	88.7	121,162,652	64,326,671
7. Hybrid Securities												
7.01 Issuer Obligations	0	0	1,066,673	1,061,084	0	XXX	2,127,757	1.0	2,138,364	1.1	2,127,757	0
7.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.05 Totals	0	0	1,066,673	1,061,084	0	XXX	2,127,757	1.0	2,138,364	1.1	2,127,757	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.05 Affiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.02 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.03 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Total Bonds Current Year												
11.01 Issuer Obligations	14,653,851	6,916,350	59,534,911	57,329,582	12,327,654	XXX	150,762,348	74.4	XXX	XXX	122,612,444	28,149,904
11.02 Residential Mortgage-Backed Securities	2,183	24,193	719,710	5,627,202	6,116,407	XXX	12,489,695	6.2	XXX	XXX	5,488,297	7,001,398
11.03 Commercial Mortgage-Backed Securities	0	5,352,526	14,229,743	9,507,955	884,736	XXX	29,974,960	14.8	XXX	XXX	10,076,978	19,897,982
11.04 Other Loan-Backed and Structured Securities ..	0	1,628,341	5,509,069	1,319,147	1,071,448	XXX	9,528,005	4.7	XXX	XXX	2,430	9,525,575
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.08 Totals	14,656,034	13,921,410	79,993,433	73,783,886	20,400,245	0	202,755,008	100.0	XXX	XXX	138,180,149	64,574,859
11.09 Line 11.08 as a % of Col. 7	7.2	6.9	39.5	36.4	10.1	0.0	100.0	XXX	XXX	XXX	68.2	31.8
12. Total Bonds Prior Year												
12.01 Issuer Obligations	2,748,172	38,152,702	59,507,558	41,807,517	29,097,458	XXX	XXX	XXX	171,313,407	86.1	141,246,782	30,066,625
12.02 Residential Mortgage-Backed Securities	1,603	39,103	97,258	4,992,959	5,330,859	XXX	XXX	XXX	10,461,782	5.3	5,839,971	4,621,811
12.03 Commercial Mortgage-Backed Securities	0	4,832,195	10,941,498	0	879,786	XXX	XXX	XXX	16,653,479	8.4	9,374,000	7,279,479
12.04 Other Loan-Backed and Structured Securities ..	0	249,818	0	293,720	0	XXX	XXX	XXX	543,538	0.3	0	543,538
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.08 Totals	2,749,775	43,273,818	70,546,314	47,094,196	35,308,103	0	XXX	XXX	198,972,206	100.0	156,460,753	42,511,453
12.09 Line 12.08 as a % of Col. 9	1.4	21.7	35.5	23.7	17.7	0.0	XXX	XXX	100	XXX	78.6	21.4
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations	14,653,850	4,181,515	43,379,461	48,818,142	11,579,475	XXX	122,612,443	60.5	141,246,782	71.0	122,612,443	XXX
13.02 Residential Mortgage-Backed Securities	2,183	24,192	0	5,461,921	0	XXX	5,488,296	2.7	5,839,971	2.9	5,488,296	XXX
13.03 Commercial Mortgage-Backed Securities	0	0	4,606,744	4,585,498	884,736	XXX	10,076,978	5.0	9,374,000	4.7	10,076,978	XXX
13.04 Other Loan-Backed and Structured Securities ..	0	2,430	0	0	0	XXX	2,430	0.0	0	0.0	2,430	XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.08 Totals	14,656,033	4,208,137	47,986,205	58,865,561	12,464,211	0	138,180,147	68.2	156,460,753	78.6	138,180,147	XXX
13.09 Line 13.08 as a % of Col. 7	10.6	3.0	34.7	42.6	9.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	7.2	2.1	23.7	29.0	6.1	0.0	68.2	XXX	XXX	XXX	68.2	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations	1	2,734,835	16,155,450	8,511,440	748,179	XXX	28,149,905	13.9	30,066,625	15.1	XXX	28,149,905
14.02 Residential Mortgage-Backed Securities	0	1	719,710	165,281	6,116,407	XXX	7,001,399	3.5	4,621,811	2.3	XXX	7,001,399
14.03 Commercial Mortgage-Backed Securities	0	5,352,526	9,622,999	4,922,457	0	XXX	19,897,982	9.8	7,279,479	3.7	XXX	19,897,982
14.04 Other Loan-Backed and Structured Securities ..	0	1,625,911	5,509,069	1,319,147	1,071,448	XXX	9,525,575	4.7	543,538	0.3	XXX	9,525,575
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.08 Totals	1	9,713,273	32,007,228	14,918,325	7,936,034	0	64,574,861	31.8	42,511,453	21.4	XXX	64,574,861
14.09 Line 14.08 as a % of Col. 7	0.0	15.0	49.6	23.1	12.3	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	0.0	4.8	15.8	7.4	3.9	0.0	31.8	XXX	XXX	XXX	XXX	31.8

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Part 2 - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
28994		SANTA CLARA	CA		02/07/2014	3.990	930,014	0	0	0	0	0	1,997,436	10/04/2013
29068		SACRAMENTO	CA		07/30/2014	4.850	540,156	0	0	0	0	0	986,666	06/17/2014
29204		SAN FRANCISCO	CA		04/01/2015	3.850	909,382	0	0	0	0	0	6,218,488	01/28/2015
29388		REDONDO BEACH	CA		05/11/2016	4.130	456,954	0	0	0	0	0	1,109,677	03/18/2016
29462		SAN DIEGO	CA		08/03/2016	3.670	500,000	0	0	0	0	0	834,303	06/08/2016
29825		Antelope	CA		04/26/2019	4.190	493,308	0	0	0	0	0	849,206	02/19/2019
29081		PARKER	CO		07/29/2014	4.700	330,817	0	0	0	0	0	946,347	07/02/2014
28976		WASHINGTON	DC		12/05/2013	4.940	450,023	0	0	0	0	0	888,571	09/25/2013
29803		Daytona Beach	FL		01/30/2019	5.200	491,691	0	0	0	0	0	1,107,884	11/30/2018
29057		MELROSE	IL		07/09/2014	4.180	857,815	0	0	0	0	0	1,929,348	04/22/2014
29337		CHICAGO	IL		01/06/2016	4.270	500,000	0	0	0	0	0	1,193,077	12/14/2015
29079		INDIANAPOLIS	IN		08/01/2014	4.110	751,584	0	0	0	0	0	1,230,769	06/23/2014
29497		SUMMIT	NJ		02/15/2017	3.440	463,584	0	0	0	0	0	1,015,000	11/02/2016
29235		LAS VEGAS	NV		07/01/2015	3.460	1,200,000	0	0	0	0	0	2,725,715	05/29/2015
29003		NEW YORK	NY		05/12/2014	4.750	290,995	0	0	0	0	0	616,224	03/19/2014
29242		OLMSTEAD FALLS	OH		12/28/2015	4.000	926,820	0	0	0	0	0	4,504,854	10/05/2015
28980		MONROEVILLE	PA		03/14/2014	4.900	403,776	0	0	0	0	0	1,046,667	01/28/2014
29130		HOUSTON	TX		12/09/2014	3.900	1,447,549	0	0	0	0	0	5,625,000	11/26/2014
29121		MILWAUKEE	WI		02/20/2015	4.290	833,502	0	0	0	0	0	1,624,386	11/12/2014
29318		WAUKESHA	WI		02/11/2016	3.980	452,749	0	0	0	0	0	1,191,667	12/04/2015
0599999. Mortgages in good standing - Commercial mortgages-all other							13,230,720	0	0	0	0	0	37,641,285	XXX
0899999. Total Mortgages in good standing							13,230,720	0	0	0	0	0	37,641,285	XXX
1699999. Total - Restructured Mortgages							0	0	0	0	0	0	0	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							13,230,720	0	0	0	0	0	37,641,285	XXX

General Interrogatory:

1. Mortgages in good standing \$223 unpaid taxes \$0 interest due and unpaid.
2. Restructured mortgages \$0 unpaid taxes \$0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.
4. Mortgages in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
26718	ANAHEIM	CA		12/29/1998	01/07/2019	14,103	0	0	0	0	0	0	14,103	14,103	0	0	0
28819	LOS ANGELES	CA		12/19/2012	08/29/2019	594,515	0	0	0	0	0	0	586,021	594,515	0	0	0
2881902	LOS ANGELES	CA		10/14/2016	08/29/2019	445,769	0	0	0	0	0	0	439,401	445,769	0	0	0
29234	CHICAGO	IL		09/22/2015	04/22/2019	1,071,023	0	12	0	0	12	0	1,066,740	1,072,221	0	1,185	1,185
29399	SOUTH BEND	IN		04/01/2016	01/03/2019	510,839	0	0	0	0	0	0	510,839	510,839	0	0	0
28613	AUSTIN	TX		01/25/2013	02/21/2019	351,507	0	0	0	0	0	0	350,672	351,507	0	0	0
29108	SPRING	TX		10/30/2014	12/19/2019	993,519	0	6,481	0	0	6,481	0	993,733	1,000,000	0	0	0
2881302	AUSTIN	TX		01/25/2013	02/21/2019	436,220	0	0	0	0	0	0	435,197	436,220	0	0	0
29471	SALT LAKE CITY	UT		11/02/2016	12/11/2019	438,912	0	0	0	0	0	0	438,912	438,912	0	0	0
0199999. Mortgages closed by repayment						4,856,407	0	6,493	0	0	6,493	0	4,835,618	4,864,085	0	1,185	1,185
28994	SANTA CLARA	CA		02/07/2014		949,696	0	0	0	0	0	0	0	19,682	0	0	0
29068	SACRAMENTO	CA		07/30/2014		556,851	0	0	0	0	0	0	0	16,695	0	0	0
29204	SAN FRANCISCO	CA		04/01/2015		930,191	0	0	0	0	0	0	0	20,809	0	0	0
29388	REDONDO BEACH	CA		05/11/2016		469,893	0	0	0	0	0	0	0	12,939	0	0	0
29825	Antelope	CA		04/26/2019		0	0	0	0	0	0	0	0	6,692	0	0	0
29081	PARKER	CO		07/29/2014		365,844	0	0	0	0	0	0	0	35,027	0	0	0
28976	WASHINGTON	DC		12/05/2013		459,525	0	0	0	0	0	0	0	9,502	0	0	0
29803	Daytona Beach	FL		01/30/2019		0	0	0	0	0	0	0	0	8,309	0	0	0
29057	MELROSE	IL		07/09/2014		881,669	0	0	0	0	0	0	0	23,854	0	0	0
29079	INDIANAPOLIS	IN		08/01/2014		766,792	0	0	0	0	0	0	0	15,208	0	0	0
29497	SUMMIT	NJ		02/15/2017		477,226	0	0	0	0	0	0	0	13,642	0	0	0
29003	NEW YORK	NY		05/12/2014		297,135	0	0	0	0	0	0	0	6,139	0	0	0
29242	OLMSTEAD FALLS	OH		12/28/2015		946,606	0	0	0	0	0	0	0	19,786	0	0	0
28980	MONROEVILLE	PA		03/14/2014		422,750	0	0	0	0	0	0	0	18,974	0	0	0
29130	HOUSTON	TX		12/09/2014		1,475,403	0	0	0	0	0	0	0	27,854	0	0	0
29121	MILWAUKEE	WI		02/20/2015		871,422	0	0	0	0	0	0	0	37,920	0	0	0
29318	WALKESHA	WI		02/11/2016		466,046	0	0	0	0	0	0	0	13,296	0	0	0
0299999. Mortgages with partial repayments						10,337,051	0	0	0	0	0	0	0	306,330	0	0	0
0599999 - Totals						15,193,458	0	6,493	0	0	6,493	0	4,835,618	5,170,415	0	1,185	1,185

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912803-AU-7	TREASURY STRIP (PRIN)	.SD			1	623,253	.98	641,493	648,000	644,100	.0	6,218	.0	.0	.0000	0.970	N/A	.0	.0	08/09/2016	08/15/2020
912810-EG-9	TREASURY BOND				1	5,027,115	104	3,492,898	3,350,000	3,456,515	.0	(166,756)	.0	.0	.8750	3.520		.110,718	293,125	12/29/2008	08/15/2020
912828-N8-9	TREASURY NOTE	.SD			1	412,543	.99	418,792	420,000	417,116	.0	2,606	.0	.0	1.375	2.010	JJ	2,417	5,775	05/29/2018	01/31/2021
912833-LB-4	TREASURY STRIP (INT)	.SD			1	2,419,477	.98	2,503,181	2,540,000	2,513,833	.0	29,703	.0	.0	.0000	1.190	MM	.0	.0	10/13/2016	11/15/2021
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						8,482,388	XXX	7,056,364	6,958,000	7,031,564	0	(128,229)	0	0	XXX	XXX	XXX	113,135	298,900	XXX	XXX
36202B-VS-1	GNMA2 30YR			4	1FE	.158	100	8310	.158	.158	.0	.0	.0	.0	.9500	9.310	MON	.1	.15	11/16/1990	12/20/2020
36202F-HX-7	GNMA2 30YR			4	1FE	143,330	108	0190	.147,781	143,330	.0	(1,194)	.0	.0	.4500	3.370	MON	.513	6,156	07/20/2010	07/20/2040
36203D-J4-3	GNMA 30YR			4	1FE	1,890	110	3120	2,101	1,904	.0	1,897	.0	.0	6.5000	6.590	MON	.10	.124	11/04/1993	12/15/2023
36203E-LM-8	GNMA 30YR			4	1FE	.394	110	3120	.438	.397	.0	.1	.0	.0	6.5000	6.590	MON	.2	.26	11/04/1993	12/15/2023
36203K-H2-3	GNMA 30YR			4	1FE	.11,232	110	3120	.12,488	11,321	.0	.17	.0	.0	6.5000	6.590	MON	.61	.736	11/04/1993	12/15/2023
36203K-JD-7	GNMA 30YR			4	1FE	.3,914	110	3120	.4,352	3,945	.0	.5	.0	.0	6.5000	6.590	MON	.21	.256	11/04/1993	12/15/2023
36203V-L3-2	GNMA 30YR			4	1FE	.1,552	110	3120	.1,725	1,564	.0	.2	.0	.0	6.5000	6.590	MON	.8	.102	11/04/1993	12/15/2023
36204C-6R-7	GNMA 30YR			4	1FE	.2,777	110	3120	3,088	2,799	.0	.4	.0	.0	6.5000	6.590	MON	.15	.182	11/04/1993	12/15/2023
36204L-ZF-1	GNMA 30YR			4	1FE	.2,009	110	3120	2,234	2,017	.0	.4	.0	.0	6.5000	6.590	MON	.11	.132	11/04/1993	12/15/2023
36223D-XV-3	GNMA2 30YR			4	1FE	.1,997	100	1190	2,036	2,025	.0	.21	.0	.0	.9000	9.400	MON	.15	.183	01/08/1991	03/20/2021
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						169,253	XXX	176,406	162,959	169,375	0	(1,136)	0	0	XXX	XXX	XXX	657	7,912	XXX	XXX
0599999. Total - U.S. Government Bonds						8,651,641	XXX	7,232,770	7,120,959	7,200,939	0	(129,365)	0	0	XXX	XXX	XXX	113,792	306,812	XXX	XXX
80413T-AG-4	SAUDI INTERNATIONAL BOND		D		1FE	247,683	107	7500	269,375	250,000	.0	.300	.0	.0	.4000	4.150	AO	2,056	10,000	04/10/2018	04/17/2025
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations						247,683	XXX	269,375	250,000	248,188	.0	.300	0	0	XXX	XXX	XXX	2,056	10,000	XXX	XXX
1099999. Total - All Other Government Bonds						247,683	XXX	269,375	250,000	248,188	.0	.300	0	0	XXX	XXX	XXX	2,056	10,000	XXX	XXX
373384-NZ-5	GEORGIA ST			2	1FE	1,565,000	107	3080	1,565,000	1,565,000	.0	.0	.0	.0	.4503	4.500	MM	.11,745	.70,472	11/04/2009	11/01/2025
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						1,565,000	XXX	1,679,370	1,565,000	1,565,000	0	0	0	0	XXX	XXX	XXX	11,745	70,472	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						1,565,000	XXX	1,679,370	1,565,000	1,565,000	0	0	0	0	XXX	XXX	XXX	11,745	70,472	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
3128M6-M6-2	FGOLD 30YR GIANT			4	1FE	.15,456	111	9490	.15,954	14,251	.0	(220)	.0	.0	.6500	3.020		.77	.926	04/26/2010	08/01/2038
312929-FS-6	FGOLD 30YR			4	1FE	.24,974	111	9820	.26,438	23,609	.0	(223)	.0	.0	.5500	3.580	MON	.108	.1,298	04/19/2010	11/01/2038
31292K-2X-4	FGOLD 30YR			4	1FE	.111,182	108	3270	.115,524	106,644	.0	(1,021)	.0	.0	.4500	3.110	MON	.400	4,799	08/18/2010	08/01/2040
312939-WA-5	FGOLD 30YR			4	1FE	.161,430	109	9150	.170,560	155,174	.0	(965)	.0	.0	.5000	4.090	MON	.647	7,759	05/05/2010	03/01/2040
312941-5R-4	FGOLD 30YR			4	1FE	.748	105	3480	.754	.715	.0	(1)	.0	.0	.4500	2.850	MON	.3	.32	08/16/2010	08/01/2040
312941-K7-1	FGOLD 30YR			4	1FE	.29,558	108	8500	.30,237	27,779	.0	(544)	.0	.0	.5000	3.410	MON	.116	1,389	07/29/2010	07/01/2040
312941-UW-5	FGOLD 30YR			4	1FE	.57,342	110	3630	.59,413	53,834	.0	(902)	.0	.0	.5000	3.630	MON	.224	2,692	07/28/2010	08/01/2040
312941-Z0-3	FGOLD 30YR			4	1FE	.111,916	108	6520	.116,301	107,040	.0	(1,161)	.0	.0	.4500	3.570	MON	.401	4,817	08/16/2010	08/01/2040
31359X-A3-3	FNMA 00-5 MC			4	1FE	.354	108	3000	.350	.323	.0	(8)	.0	.0	.9003	6.280	MON	.2	.29	02/17/2000	08/25/2023
3137BM-GK-6	FHLMC 4535			4	1FE	.4,025,625	105	1620	.3,996,181	3,800,000	.0	(20,818)	.0	.0	.3500	2.850	MON	.11,083	133,000	03/07/2016	11/15/2035
31382D-7E-6	FNMA 02-0 A1			4	1FE	.134,769	111	9480	.144,505	129,081	.0	(1,126)	.0	.0	.6500	5.580	MON	.699	8,390	09/05/2002	05/25/2042
31393C-ZC-0	FNMA 03-46 T			4	1FE	.101,238	112	6650	.104,793	93,012	.0	(604)	.0	.0	.6000	4.570	MON	.465	5,581	06/15/2010	06/25/2033
31395A-JY-2	FHLMC 2810 ME			4	1FE	.44,956	112	5670	.45,552	40,467	.0	(603)	.0	.0	.5500	3.760	MON	.185	2,226	08/17/2010	06/15/2034
31397J-VU-5	FHLMC 3349 MY			4	1FE	.19,909	111	7430	.20,098	17,986	.0	(365)	.0	.0	.5500	3.240	MON	.82	.989	08/17/2010	07/15/2037
31397N-UG-8	FNMA 09-19D TD			4	1FE	.66,366	112	5020	.74,315	66,056	.0	(63)	.0	.0	.5000	4.960	MON	.275	3,303	05/03/2010	08/25/2036
31398P-UU-1	FNMA 10-46 OP			4	1FE	.21,821	106	8270	.21,840	20,444	.0	(541)	.0	.0	.5500	2.090	MON	.94	1,124	06/24/2010	05/25/2040
31398T-6S-5	FNMA 10-108 BC			4	1FE	.19,904	103	9040	.21,321	20,519	.0	.89	.0	.0	.4000	4.590	MON	.68	.821	08/18/2010	09/25/2040
31418S-4V-8	FNMA 30YR			4	1FE	.75,461	110	2940	.78,115	70,824	.0	(1,201)	.0	.0	.5000	3.720	MON	.295	3,541	07/28/2010	07/01/2040
31418U-BS-2	FNMA 30YR			4	1FE	.26,212	111	2080	.26,901	24,190	.0	(464)	.0	.0	.5500	3.280	MON	.111	1,330	07/28/2010	05/01/2040
31418V-3A-8	FNMA 30YR			4	1FE	.30,195	108	5930	.31,444	28,956	.0	(214)	.0	.0	.4500	3.120	MON	.109	1,303	07/29/2010	07/01/2040
31418W-UM-2	FNMA 30YR			4	1FE	.117,654	111	2080	.121,096	108,892	.0	(1,889)	.0	.0	.5500	3.750	MON	.499	5,989	07/08/2010	08/01/2040
31418X-EK-0	FNMA 30YR			4	1FE	.49,841	108	5760	.51,925	47,824	.0	(258)	.0	.0	.4500	3.410	MON	.179	2,152	07/28/2010	08/01/2040
31419B-SY-2	FNMA 30YR			4	1FE	.34,409	108	5950	.35,854	33,016	.0	(218)	.0	.0	.4500	3.320	MON	.124	1,486	07/28/2010	08/01/2040
31419C-RA-7	FNMA 30YR			4	1FE	.23,519	110	2110	.24,350	22,519	.0	(376)	.0	.0	.5000	3.470	MON	.92	1,105	08/16/2010	08/01/2040
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						5,304,839	XXX	5,333,821	5,012,730	5,239,067	0	(33,696)	0	0	XXX	XXX	XXX	16,338	196,081	XXX	XXX
38379R-LY-7	GNMA 17-8			4	1FE	870,000	.95	3430	1,000,000	884,736	.0	.4,950	.0	.0	2.750	3.740	MON	2,292	.27,500	01/12/2017	08/16/2058

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description		F o r e i g n	Bond Char	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities						870,000	XXX	953,435	1,000,000	884,736	0	4,950	0	0	XXX	XXX	XXX	2,292	27,500	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						6,174,839	XXX	6,287,256	6,012,730	6,123,803	0	(28,746)	0	0	XXX	XXX	XXX	18,630	223,581	XXX	XXX
002824-BF-6	ABBOTT LABORATORIES			2	1FE	843,676	109.1930	928,145	850,000	845,392	0	572	0	0	3.750	3.840	MN	2,745	31,875	11/17/2016	11/30/2026
02209S-BC-6	ALTRIA GROUP INC			2	2FE	498,955	108.5580	542,791	500,000	499,070	0	115	0	0	4.400	4.430	FA	8,372	11,000	02/12/2019	02/14/2026
023761-AA-7	AMERICAN AIRLINES INC				1FE	219,062	105.3270	230,732	219,062	219,062	0	0	0	0	3.650	3.650	FA	3,021	7,996	01/04/2017	02/15/2029
03040W-AD-7	AMERICAN WATER CAP CORP				1FE	1,000,000	141.1850	1,411,854	1,000,000	1,000,000	0	0	0	0	6.593	6.590	AO	13,919	65,930	10/16/2007	10/15/2037
031162-AW-0	AMGEN INC				2FE	979,530	136.5250	1,365,250	1,000,000	983,916	0	485	0	0	6.375	6.530	JD	5,313	63,750	06/29/2007	06/01/2037
031162-BB-5	AMGEN INC				2FE	229,890	100.4930	231,135	230,000	229,997	0	13	0	0	4.500	4.500	MS	3,048	10,350	03/09/2010	03/15/2020
037735-CN-7	APPALACHIAN POWER CO				2FE	745,050	141.7410	1,063,060	750,000	745,953	0	107	0	0	7.000	7.050	AO	13,125	52,500	03/19/2008	04/01/2038
037833-BA-7	APPLE INC				1FE	495,565	105.0750	525,378	500,000	496,013	0	98	0	0	3.450	3.490	FA	6,804	17,250	02/02/2015	02/09/2045
038222-AK-1	APPLIED MATERIALS INC			2	1FE	570,175	126.1730	630,869	500,000	567,738	0	(2,437)	0	0	5.100	3.910	AO	6,375	25,500	03/26/2019	10/01/2035
053611-AJ-8	AVERY DENNISON CORPORATION				2FE	497,500	113.1080	565,543	500,000	497,933	0	420	0	0	4.875	4.930	JD	1,693	24,375	11/29/2018	12/06/2028
06406F-AE-3	BANK OF NEW YORK MELLON CORP			2	1FE	1,982,064	101.1850	2,175,491	2,150,000	2,028,979	0	16,022	0	0	2.450	3.400	FA	19,607	52,675	12/19/2016	08/17/2026
09062X-AF-0	BILOGEN INC			2	1FE	997,640	108.6730	1,086,730	1,000,000	998,539	0	223	0	0	4.050	4.070	MS	11,925	40,500	09/10/2015	09/15/2025
110122-AP-3	BRISTOL-MYERS SQUIBB CO				1FE	1,065,904	134.2160	1,335,449	995,000	1,050,071	0	(1,967)	0	0	5.875	5.370	MN	7,469	58,456	11/04/2009	11/15/2036
124857-AN-3	VIAKOMCBS INC			2	2FE	789,608	110.5620	884,498	800,000	790,504	0	196	0	0	4.600	4.680	JJ	16,969	36,800	01/07/2015	01/15/2045
124857-AX-1	VIAKOMCBS INC			2	2FE	344,050	104.9150	367,203	350,000	345,068	0	487	0	0	3.700	3.890	JD	1,079	12,950	11/13/2017	06/01/2028
125523-AH-3	CIGNA CORPORATION			2	2FE	249,668	110.6470	276,618	250,000	249,712	0	32	0	0	4.375	4.390	AO	2,309	11,788	09/06/2018	10/15/2028
126408-GH-0	CSX CORP				2FE	597,500	130.1270	650,637	500,000	594,632	0	(2,868)	0	0	6.000	4.390	AO	7,500	30,000	03/26/2019	10/01/2036
126650-BR-0	CVS CAREMARK CORP				2FE	1,028,360	127.7560	1,277,568	1,000,000	1,024,010	0	(631)	0	0	6.125	5.910	MS	18,035	61,250	04/19/2011	09/15/2039
126650-CX-6	CVS HEALTH CORP			2	2FE	985,940	109.1230	1,091,235	1,000,000	988,057	0	1,176	0	0	4.300	4.470	MS	11,467	43,000	03/06/2018	03/25/2028
16412X-AH-8	CHENIERE CORPUS CHRISTI HOLDINGS L			2	2FE	499,625	102.1210	510,608	500,000	499,629	0	4	0	0	3.700	3.700	MN	2,467	0	11/06/2019	11/15/2029
166754-AP-6	CHEVRON PHILLIPS CHEMICAL CO LP			2	1FE	1,972,680	104.9060	2,098,121	2,000,000	1,980,046	0	2,503	0	0	3.400	3.560	JD	5,667	68,000	12/19/2016	12/01/2026
17275R-AD-4	CISCO SYSTEMS INC				1FE	954,920	139.8420	1,398,422	1,000,000	962,989	0	986	0	0	5.900	6.230	FA	22,289	59,000	02/18/2009	02/15/2039
17275R-AF-9	CISCO SYSTEMS INC				1FE	1,948,780	136.2840	2,725,694	2,000,000	1,957,493	0	1,118	0	0	5.500	5.670	JJ	50,722	110,000	11/09/2009	01/15/2040
172967-EP-2	C 6 7/8 03/05/38				1FE	113,005	139.9430	139,943	100,000	110,747	0	(323)	0	0	6.875	5.900	MS	2,215	6,875	04/20/2011	03/05/2038
186108-CL-8	CLEVELAND ELECTRIC ILLUMINATING CO			2	2FE	499,625	112.3410	561,708	500,000	499,662	0	30	0	0	4.550	4.550	MN	2,907	23,572	10/30/2018	11/15/2030
191216-AR-1	COCA-COLA COMPANY (THE)				1FE	722,782	101.1850	733,593	725,000	724,778	0	248	0	0	3.150	3.180	MN	2,918	22,838	11/04/2010	11/15/2020
20605P-AH-4	CONCHO RESOURCES INC			2	2FE	249,090	105.0500	262,625	250,000	249,268	0	80	0	0	3.750	3.790	AO	2,344	9,375	09/13/2017	10/01/2027
219350-AV-7	CORNING INC				2FE	121,533	124.2440	124,244	100,000	118,979	0	(560)	0	0	5.750	4.340	FA	2,172	5,750	01/07/2015	08/15/2040
224044-BV-8	COX COMMUNICATIONS INC 144A				2FE	258,431	150.0610	337,638	225,000	255,951	0	(747)	0	0	8.375	7.050	MS	6,281	18,844	04/20/2016	03/01/2039
23311R-AA-4	DCP MIDSTREAM LLC 144A				3FE	991,080	105.0000	1,050,000	1,000,000	992,868	0	203	0	0	6.750	6.820	MS	19,875	67,500	09/26/2007	09/15/2037
244199-BD-6	DEERE & CO				1FE	2,144,861	124.3230	2,486,469	2,000,000	2,128,832	0	(10,708)	0	0	5.375	4.520	AO	22,396	107,500	05/31/2018	10/16/2029
24703D-AZ-4	DELL INTERNATIONAL LLC/EMC CORP			2	2FE	498,715	110.0040	550,020	500,000	498,836	0	121	0	0	4.900	4.940	AO	5,125	12,999	03/06/2019	10/01/2026
247361-ZN-1	DELTA AIR LINES INC			2	2FE	249,900	105.4920	263,731	250,000	249,914	0	8	0	0	4.375	4.380	AO	2,188	10,938	04/16/2018	04/19/2028
25271C-AL-6	DIAMOND OFFSHORE DRILLING INC				4FE	993,440	58.5000	585,000	1,000,000	994,604	0	144	0	0	5.700	5.740	AO	12,033	57,000	10/05/2009	10/15/2039
25278X-AN-9	DIAMONDBACK ENERGY INC			2	2FE	498,705	101.7600	508,800	500,000	498,713	0	8	0	0	3.500	3.530	JD	1,264	0	11/20/2019	12/01/2029
254687-ED-4	WALT DISNEY CO				1FE	998,830	159.6190	1,596,190	1,000,000	999,097	0	25	0	0	8.150	8.160	AO	16,753	82,500	10/17/2001	10/17/2036
254687-EM-4	WALT DISNEY CO				1FE	995,920	161.7740	1,617,740	1,000,000	996,574	0	75	0	0	7.850	7.880	MS	26,167	79,500	02/10/2009	03/01/2039
25468P-CP-9	WALT DISNEY COMPANY				1FE	990,110	119.4130	1,194,131	1,000,000	991,711	0	225	0	0	4.375	4.430	FA	16,406	43,750	08/17/2011	08/16/2041
25746U-DD-8	DOMINION ENERGY INC			2	2FE	500,000	102.0170	510,085	500,000	500,000	0	0	0	0	4.650	4.650	JD	1,163	0	12/02/2019	12/31/2049
26078J-AD-2	DOWDUPONT INC			2	2FE	1,000,000	113.5430	1,135,439	1,000,000	1,000,000	0	0	0	0	4.725	4.720	MN	6			

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
37045X-KK-0	GENERAL MOTORS FINANCIAL CO INC			2	2FE	1,998,920	106.7020	2,134,043	2,000,000	2,000,000	.0	606	.0	.0	4.350	4.340	AO	19,817	87,000	04/05/2018	04/09/2025
377372-AE-7	GLAXOSMITHKLINE CAPITAL INC				1FE	996,940	143.2670	1,432,674	1,000,000	997,533	.0	69	.0	.0	6.375	6.390	MN	8,146	63,750	05/06/2008	05/15/2038
38141G-FD-1	GOLDMAN SACHS GROUP INC				2FE	994,530	138.6120	1,386,122	1,000,000	995,605	.0	125	.0	.0	6.750	6.790	AO	16,875	67,500	09/26/2007	10/01/2037
38141G-GM-0	GOLDMAN SACHS GROUP INC/THE				1FE	102,397	139.8350	139,836	100,000	102,077	.0	(48)	.0	.0	6.250	6.070	FA	2,604	6,250	04/20/2011	02/01/2041
402740-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC	2			2FE	999,620	108.1510	1,081,513	1,000,000	999,754	.0	37	.0	.0	4.600	4.600	MS	13,544	46,000	09/21/2015	09/15/2025
416515-AP-9	HARTFORD FINANCIAL SERVICES GROUP				2FE	607,255	136.5170	682,585	500,000	605,134	.0	(2,121)	.0	.0	6.100	4.560	AO	7,625	30,500	03/26/2019	10/01/2041
428236-BF-9	HEWLETT-PACKARD COMPANY				2FE	160,721	101.4310	163,304	161,000	160,970	.0	32	.0	.0	3.750	3.770	JD	503	6,038	11/29/2010	12/01/2020
42824C-AW-9	HEWLETT-PACKARD CO	2			2FE	997,250	111.0410	1,110,418	1,000,000	998,257	.0	254	.0	.0	4.900	4.930	AO	10,344	49,000	09/30/2015	10/15/2025
42981C-AA-6	HIGH STREET FUNDING TRUST I				2FE	100,000	107.6850	107,685	100,000	100,000	.0	.0	.0	.0	4.111	4.110	FA	1,553	4,111	03/08/2018	02/15/2028
437076-AS-1	HOME DEPOT INC				1FE	990,050	137.7430	1,377,434	1,000,000	992,477	.0	252	.0	.0	5.875	5.940	JD	2,448	58,750	02/07/2007	12/16/2036
447010-BE-1	HUNTSMAN INTERNATIONAL LLC	2			2FE	494,350	106.1310	530,659	500,000	494,747	.0	397	.0	.0	4.500	4.640	MN	3,750	14,250	02/27/2019	05/01/2029
452308-AQ-2	ILLINOIS TOOL WORKS INC	2			1FE	985,390	127.0710	1,270,720	1,000,000	987,605	.0	312	.0	.0	4.875	4.960	MS	14,354	48,750	08/24/2011	09/15/2041
460146-CF-8	INTL PAPER CO				2FE	1,127,050	138.5490	1,385,495	1,000,000	1,108,579	.0	(2,677)	.0	.0	7.300	6.330	MN	9,328	73,000	04/18/2011	11/15/2039
46647P-AR-7	JPMORGAN CHASE & CO				1FE	250,000	109.8430	274,608	250,000	250,000	.0	.0	.0	.0	4.005	4.000	AO	1,891	10,013	04/16/2018	04/23/2029
49271V-AF-7	KEURIG DR PEPPER	2			2FE	85,127	112.1570	95,333	85,000	85,110	.0	(11)	.0	.0	4.597	4.570	MN	391	3,907	05/14/2018	05/25/2028
571748-BH-4	MARSH & MCLENNAN COMPANIES INC	2			1FE	539,360	120.9090	604,548	500,000	538,423	.0	(937)	.0	.0	4.750	4.150	MS	6,993	15,833	03/26/2019	03/15/2039
571903-AX-1	MARRIOTT INTERNATIONAL INC	2			2FE	511,585	110.2290	551,145	500,000	511,161	.0	(424)	.0	.0	4.500	4.280	AO	5,625	22,500	03/26/2019	10/01/2034
575634-AS-9	MASSACHUSETTS ELECTRIC COMPANY 144A				1FE	1,993,320	133.4200	2,668,412	2,000,000	1,994,439	.0	144	.0	.0	5.900	5.920	MN	15,078	118,000	11/10/2009	11/15/2039
57636Q-AG-9	MASTERCARD INC	2			1FE	1,954,600	104.0430	2,080,868	2,000,000	1,966,998	.0	4,216	.0	.0	2.950	3.210	MN	6,556	59,000	12/16/2016	11/21/2026
58013M-EC-4	MCDONALDS CORPORATION				2FE	997,600	135.5310	1,355,313	1,000,000	998,093	.0	57	.0	.0	6.300	6.310	AO	13,300	63,000	10/15/2007	10/15/2037
58013M-EH-3	MCDONALDS CORPORATION				2FE	1,008,260	126.6340	1,266,348	1,000,000	1,006,725	.0	(192)	.0	.0	5.700	5.640	FA	23,750	57,000	02/05/2009	02/01/2039
58933Y-AT-2	MERCK SHARP & DOHME CORP	2			1FE	497,125	110.2910	551,460	500,000	497,406	.0	62	.0	.0	3.700	3.730	FA	7,246	18,500	02/05/2015	02/10/2045
59023V-AA-8	MERRILL LYNCH & CO				2FE	695,795	157.3130	786,570	500,000	690,894	.0	(4,901)	.0	.0	7.750	4.630	MN	5,059	38,750	03/26/2019	05/14/2038
594918-BG-7	MICROSOFT CORP	2			1FE	98,850	109.9340	109,935	100,000	99,061	.0	46	.0	.0	3.500	3.580	FA	1,351	3,500	02/09/2015	02/12/2035
594918-BD-5	MICROSOFT CORP	2			1FE	795,576	113.3760	907,012	800,000	796,004	.0	94	.0	.0	3.750	3.780	FA	11,583	30,000	02/09/2015	02/12/2045
594918-BR-4	MICROSOFT CORP	2			1FE	1,976,352	101.2140	2,125,495	2,100,000	2,011,511	.0	11,899	.0	.0	2.400	3.110	FA	20,020	50,400	12/12/2016	08/08/2026
61744Y-AR-9	MORGAN STANLEY				1FE	517,595	117.6170	588,088	500,000	517,141	.0	(454)	.0	.0	4.457	4.180	AO	4,271	22,285	03/26/2019	04/22/2039
61761J-3R-8	MORGAN STANLEY				1FE	1,007,990	103.1450	1,083,024	1,050,000	1,019,840	.0	3,997	.0	.0	3.125	3.620	JJ	14,036	32,813	12/02/2016	07/27/2026
651639-AW-6	NEWMONT MINING CORPORATION				2FE	572,160	128.3570	641,787	500,000	569,792	.0	(2,368)	.0	.0	5.875	4.590	AO	7,344	46,040	03/26/2019	04/01/2035
665772-CE-7	NORTHERN STATES POWER COMPANY (MIN				1FE	1,996,200	131.4790	2,629,584	2,000,000	1,996,848	.0	88	.0	.0	5.350	5.360	MN	17,833	107,000	11/09/2009	11/01/2039
66989H-AD-0	NOVARTIS CAPITAL CORP				1FE	391,986	100.7670	398,033	395,000	394,886	.0	354	.0	.0	4.400	4.490	AO	3,235	17,380	03/09/2010	04/24/2020
67103H-AF-4	O REILLY AUTOMOTIVE INC	2			2FE	249,600	106.6180	266,545	250,000	249,835	.0	101	.0	.0	3.600	3.600	MS	3,000	9,000	08/10/2017	09/01/2027
674599-BY-0	OCCIDENTAL PETROLEUM CORPORATION	2			2FE	999,770	101.7400	1,017,407	1,000,000	999,979	.0	19	.0	.0	4.100	4.100	FA	17,083	41,000	12/13/2010	02/01/2021
677050-AG-1	OGLETHORPE POWER CORP				2FE	1,013,070	124.9670	1,249,680	1,000,000	1,010,823	.0	(283)	.0	.0	5.950	5.850	MN	9,917	59,500	10/27/2009	11/01/2039
677050-AH-9	OGLETHORPE POWER CORP				2FE	998,000	120.1920	1,201,927	1,000,000	998,187	.0	23	.0	.0	5.250	5.260	MS	17,500	52,500	08/16/2011	09/01/2050
680223-AK-0	OLD REPUBLIC INTERNATIONAL CORPORA	2			2FE	987,480	105.3030	1,053,031	1,000,000	988,624	.0	1,144	.0	.0	3.875	4.070	FA	13,455	19,375	03/26/2019	08/26/2026
68389X-AE-5	ORACLE CORP				1FE	338,285	144.0740	435,105	302,000	331,179	.0	(894)	.0	.0	6.500	5.640	AO	4,144	19,630	11/04/2009	04/15/2038
709599-BE-3	PENSKE TRUCK LEASING CO LP / PTL F	2			2FE	997,320	107.8200	1,078,207	1,000,000	997,627	.0	307	.0	.0	4.450	4.490	JJ	18,789	22,250	01/22/2019	01/29/2026
718172-AH-2	PHILIP MORRIS INTERNATIONAL INC				1FE	987,170	100.5650	1,005,654	1,000,000	999,626	.0	1,548	.0	.0	4.500	4.660	MS	11,875	45,000	03/23/2010	03/26/2020
718549-AF-5	PHILLIPS 66 PARTNERS LP	2			2FE	249,050	104.1650	260,413	250,000	249,217	.0	80	.0	.0	3.750	3.790	MS	3,125	9,375	10/10/2017	03/01/2028
73102Q-AA-4	POLAR TANKERS INC 144A	2			1FE	1,954,010	125.9490	2,518,994	2,000,000	1,973,000	.0	2,723	.0	.0	5.951	6.120	MN	16,861	119,020	07/20/2007	05/10/2037
74005P-BD-5	PRAXAIR INC				1FE	249,595	104.2760	260,691	250,000	249,650	.0	10	.0	.0	3.550	3.550	MN	1,331	8,875	01/29/2015	11/07/2042
741503-BG-9	PRICELINE GROUP INC	2			1FE	249,795	106.4320	266,081	250,000	249,993	.0	84	.0	.0	3.550	3.550	MS	2,613	8,875	08/10/2017	03/15/2028
74340X-BE-0	PROLOGIS LP	2			1FE	198,762	108.2710	216,543	200,000	199,222	.0	117	.0	.0	3.750	3.820	MN	1,250	7,500	10/27/2015	11/01/2025
74456Q-AP-1	PUBLIC SERVICE ELE MTN				1FE	1,780,747	122.2940	2,445,880	2,000,000	1,845,298	.0	5,907	.0	.0	5.250	6.020	JJ	52,500	105,000	06/22/2005	07/01/2035
74834L-AN-0	QUEST DIAGNOSTICS INC				2FE	263,997	131.0720	328,991	251,000	261,340	.0	(309)	.0	.0	6.950	6.550	JJ	8,722	17,445	10/04/2007	07/01/2037
761713-BG-0	REYNOLDS AMERICAN INC	2			2FE	996,970	107.5840	1,075,845	1,000,000	998,185	.0	288	.0	.0	4.450	4.480	JD	2,349	44,500	06/09/2015	06/12/2025
771196-AU-6	ROCHE HOLDINGS INC 144A				1FE	972,780	156.4740	1,564,743	1,000,000	977,056	.0	543	.0	.0	7.000	7.220	MS	23,333	70,000	02/18/2009	03/01/2039
808513-AR-6	CHARLES SCHWAB CORPORATION (THE)	2			2FE	1,000,000	105.2500	1,052,500	1,000,000	1,000,000	.0	.0	.0	.0	5.000	5.000	JD	4,167	50,000	10/25/2017	12/31/2049
816300-AH-0	SELECTIVE INSURANCE GROUP INC.	2			2FE	490,150	118.6560	593,284	500,000	490,261	.0	111	.0	.0	5.375	5.510	MS	8,958	13,438	02/27/2019	03/01/2049
83413U-BF-6	SOLAR CAPITAL LTD	1			2	100,000	107.8700	107,870	100,000	100,000	.0	.0	.0	.0	4.375	4.370	JD	.0	.0	12/18/2019	12/15/2026
834423-AB-1	SOLVAY FINANCE AMERICA LLC				2FE	998,800	108.2140	1,082,141	1,000,000	999,227	.0	112	.0	.0	4.450	4.460	JD	3,461	44,500	11/30/2015	12/03/2025
84458W-AA-4	SPIRIT AIRLINES 2017-1 CLASS AA PA				1FE	231,088	103.0240	238,077	231,088	231,088	.0	.0	.0	.0	3.375	3.370	FA	7,799	.0	11/13/2017	02/15/

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
89417E-AD-1	TRAVELERS CO INC MTN				1FE	981,080		139,3500	1,393,507	1,000,000	985,196	0	452	0	6.250	6.390	JD	2,778	62,500	06/05/2007	06/15/2037
90265E-AK-6	UDR INC		2		2FE	997,700		108,0090	1,080,097	1,000,000	998,576	0	216	0	4.000	4.020	AO	10,000	40,000	09/15/2015	10/01/2025
90781B-EB-0	UNION PACIFIC CORP		2		1FE	99,697		103,4200	103,420	100,000	99,754	0	12	0	3.375	3.390	FA	1,406	3,375	01/26/2015	02/01/2035
90781B-EQ-7	UNION PACIFIC CORPORATION		2		1FE	475,000		104,0840	520,421	500,000	475,715	0	715	0	3.600	3.980	MS	5,300	9,000	03/26/2019	09/15/2037
90931C-AA-6	UNITED AIR 2019-1 AA PTT				1FE	453,917		107,9730	490,109	453,917	453,917	0	0	0	4.150	4.150	FA	6,593	10,740	01/28/2019	08/25/2031
913017-BP-3	UNITED TECHNOLOGIES CORPORATION				2FE	1,114,260		138,6490	1,386,491	1,000,000	1,045,339	0	(1,348)	0	6.125	5.720	JJ	28,243	61,250	10/14/2009	07/15/2038
91324P-BE-1	UNITEDHEALTH GROUP INC				1FE	992,410		144,5960	1,445,964	1,000,000	993,896	0	174	0	6.625	6.680	MN	8,465	66,250	11/14/2007	11/15/2037
92344G-AM-8	VERIZON COMMUNICATIONS INC				2FE	1,095,020		142,8550	1,428,556	1,000,000	1,062,706	0	(3,744)	0	7.750	6.920	JD	6,458	77,500	07/30/2007	12/01/2030
92344G-AX-4	VERIZON COMMUNICATIONS INC				2FE	590,110		131,7850	658,928	500,000	587,206	0	(2,904)	0	5.850	4.310	MS	8,613	14,625	03/26/2019	09/15/2035
925524-AX-8	VIACOM INC				2FE	1,262,288		133,6330	1,703,829	1,275,000	1,265,189	0	316	0	6.875	6.950	AO	14,853	87,656	04/05/2006	04/30/2036
92826C-AF-9	VISA INC		2		1FE	998,330		122,9770	1,229,771	1,000,000	998,451	0	32	0	4.300	4.310	JD	2,031	43,000	12/09/2015	12/14/2045
928563-AC-9	VMIARE INC		2		2FE	996,640		104,6820	1,046,824	1,000,000	998,054	0	620	0	3.900	3.920	FA	14,083	39,000	08/16/2017	08/21/2027
92940P-AD-6	WESTROCK CO		2		2FE	499,755		113,8180	569,095	500,000	499,755	0	0	0	4.900	4.900	MS	7,214	19,192	11/27/2018	03/15/2029
94973V-AL-1	WELLPOINT INC				2FE	584,825		122,9870	614,939	500,000	582,221	0	(2,604)	0	5.850	4.400	JJ	13,488	14,625	03/26/2019	01/15/2036
962166-BR-4	WEYERHAEUSER COMPANY				2FE	676,984		138,4760	969,332	700,000	681,049	0	904	0	7.375	7.710	MS	15,201	51,625	01/26/2007	03/15/2032
983024-AF-7	WYETH				1FE	42,214		117,1160	46,847	40,000	40,685	0	(144)	0	6.450	5.970	FA	1,075	2,580	01/13/2004	02/01/2024
988498-AD-3	YUM! BRANDS INC				4FE	995,750		116,0000	1,160,000	1,000,000	996,643	0	93	0	6.875	6.900	MN	8,785	68,750	10/16/2007	11/15/2037
013716-AW-5	ALCAN INC		A		1FE	601,645		129,0780	645,393	500,000	598,229	0	(3,416)	0	5.750	4.020	JD	2,396	28,750	03/26/2019	06/01/2035
01626P-AH-9	ALIMENTATION COUCHE-TARD INC		A	2	2FE	499,330		102,8620	514,314	500,000	499,472	0	60	0	3.550	3.560	JJ	7,642	17,750	07/19/2017	07/26/2027
136385-AX-9	CANADIAN NATURAL RESOURCES LTD		A	2	2FE	498,480		106,5060	532,532	500,000	498,819	0	135	0	3.850	3.880	JD	1,604	19,250	05/23/2017	06/01/2027
292505-AJ-3	ENCANA CORP		A	2	2FE	463,595		102,4140	512,073	500,000	487,600	0	6,145	0	3.900	5.300	MN	2,492	19,500	09/30/2015	11/15/2021
559222-AR-5	MAGNA INTERNATIONAL INC		A	2	1FE	1,771,489		108,3890	1,896,816	1,750,000	1,767,721	0	(2,783)	0	4.150	3.940	AO	18,156	72,625	05/31/2018	10/01/2025
655422-AV-5	XSTRATA CANADA CORP		A		2FE	529,665		113,8600	569,300	500,000	528,842	0	(823)	0	6.200	5.630	JD	1,378	31,000	03/26/2019	06/15/2035
867229-AE-6	SUNCOR ENERGY INC		A		1FE	991,600		138,8930	1,388,936	1,000,000	993,207	0	185	0	6.500	6.560	JD	2,889	65,000	06/25/2007	06/15/2038
98417E-AC-4	XSTRATA FINANCE CANADA		A		2FE	996,870		121,5880	1,215,880	1,000,000	997,456	0	70	0	6.900	6.920	MN	8,817	69,000	11/14/2007	11/15/2037
00774M-AE-5	AERCAP IRELAND CAPITAL DAC / AERCA		D	2	2FE	965,310		103,8630	1,038,632	1,000,000	970,845	0	2,968	0	3.875	4.300	JJ	17,007	38,750	02/07/2018	01/23/2028
03938L-BA-1	ARCELOORMITTAL SA		D		2FE	498,575		106,0870	530,435	500,000	498,717	0	142	0	4.550	4.590	MS	6,951	11,375	03/06/2019	03/11/2026
05551C-AA-3	BIB CENTRAL AMERICAN CARD RECEIVAB		D	1	1FE	100,000		104,9940	104,994	100,000	100,000	0	0	0	3.500	3.500	JAJO	544	0	11/05/2019	01/07/2030
05565Q-DH-8	BP CAPITAL MARKETS PLC		D	2	1FE	1,000,000		109,0610	1,090,612	1,000,000	1,000,000	0	0	0	3.723	3.720	MN	3,413	37,230	11/21/2016	11/28/2028
05578D-AX-0	BPCE SA		D		1FE	1,948,040		104,8040	2,096,084	2,000,000	1,961,940	0	4,747	0	3.375	3.680	JD	5,438	67,500	12/15/2016	12/02/2026
05581K-AB-7	BNP PARIBAS SA		D		1FE	994,110		105,0800	1,050,806	1,000,000	996,379	0	816	0	3.800	3.890	JJ	18,050	38,000	02/24/2017	01/10/2024
05964H-AB-1	BANCO SANTANDER SA		D		1FE	495,540		107,4480	537,240	500,000	496,571	0	393	0	4.250	4.360	AO	4,722	21,250	04/04/2017	04/11/2027
06849A-AB-5	ABX FINANCING COMPANY 144A		D		2FE	594,240		129,3140	646,574	500,000	591,581	0	(2,659)	0	6.350	4.750	AO	6,703	31,750	03/26/2019	10/15/2036
06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY		D		2FE	1,951,420		126,5560	2,531,134	2,000,000	1,959,509	0	1,031	0	5.950	6.120	AO	25,122	119,000	10/13/2009	10/15/2039
111021-AE-1	BRITISH TELECOMMUNICATIONS PLC		D		2FE	1,222,887		153,5830	1,766,215	1,150,000	1,198,727	0	(2,528)	0	9.625	9.000	JD	4,919	110,688	01/08/2001	12/15/2030
11102A-AE-1	BRITISH TELECOMMUNICATIONS PLC		D	2	2FE	495,740		99,9260	499,631	500,000	495,793	0	53	0	3.250	3.350	MN	2,392	0	11/05/2019	11/08/2029
225401-AG-3	CREDIT SUISSE GROUP AG		D	2	2FE	500,000		105,7140	528,573	500,000	500,000	0	0	0	4.207	4.200	JD	1,110	21,035	06/06/2018	06/12/2024
29266M-AF-6	ENERGY EAST CORPORATION		D		2FE	1,265,420		140,0660	1,767,638	1,262,000	1,264,744	0	(.88)	0	6.750	6.720	JJ	39,280	85,185	06/08/2007	07/15/2036
404280-AG-4	HSBC HOLDINGS PLC		D		1FE	612,115		136,4100	682,050	500,000	608,789	0	(3,326)	0	6.500	4.590	MN	5,326	32,500	03/26/2019	05/02/2036
404280-BX-6	HSBC HOLDINGS PLC		D	2	1FE	250,000		108,0040	270,101	250,000	250,000	0	0	0	4.292	4.290	MS	3,249	10,730	09/05/2018	09/12/2026
46115H-BB-2	INTESA SANPAOLO SPA		D		2FE	249,465		100,1100	250,275	250,000	249,578	0	47	0	3.875	3.900	JJ	4,484	9,888	07/10/2017	07/14/2027
55608J-AK-4	MACQUARIE GROUP LTD		D	2	1FE	250,000		104,4980													

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
91911T-AH-6	VALE OVERSEAS LIMITED	D			2FE	27,572		129,8280	28,000	27,846	0	5	0	0	6.875	6.920	MM	214	1,925		12/14/2007	11/21/2036
92857W-AQ-3	VODAFONE GROUP PLC	D			2FE	3,236,940		128,8680	3,000,000	3,186,203	0	(6,347)	0	0	6.150	5.580	FA	63,550	184,500		10/07/2009	02/27/2037
961214-DW-0	WESTPAC BANKING CORP	D			1FE	1,320,323		106,5890	1,325,000	1,321,715	0	754	0	0	3.400	3.430	JJ	19,522	45,050		01/17/2018	01/25/2028
980236-AQ-6	WOODSIDE FINANCE LTD	D	2		2FE	499,085		109,4800	500,000	499,146	0	61	0	0	4.500	4.520	MS	7,313	11,250		02/25/2019	03/04/2029
Q3946*-AE-3	FOXTEL	D	1		2PL	1,000,000		103,8990	1,000,000	1,000,000	0	0	0	0	4.270	4.270	JJ	18,503	44,200		07/25/2012	07/25/2022
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						139,733,887	XXX	163,943,742	139,077,067	139,789,835	0	27,332	0	0	XXX	XXX	XXX	1,717,909	6,723,809	XXX	XXX	
042856-AA-2	ARRW 18-1			4	1FIM	165,465		101,1630	167,394	165,469	0	(129)	0	0	3.763	3.700	MON	519	6,227		05/04/2018	04/25/2048
073882-AC-6	BSARM 06-4 2A1		2,4		1FIM	79,000		93,4990	122,527	131,045	0	11,703	0	0	3.884	24.490	MON	424	5,326		01/16/2007	10/25/2036
12553X-AD-5	CIM 18-INV1		4		1FIM	354,766		101,9480	363,865	356,911	0	610	0	0	4.000	4.170	MON	1,190	14,276		09/27/2018	08/25/2048
12554T-AC-5	CIM 19-INV2		4		1FE	811,104		102,1440	805,997	789,077	0	(2,701)	0	0	4.000	3.030	MON	2,630	18,412		05/29/2019	05/25/2049
12594X-AM-6	CSMC 17-HL1		4		1FIM	200,484		101,9320	203,865	200,310	0	(69)	0	0	3.500	3.510	MON	583	7,000		06/26/2017	06/25/2047
12648H-AK-1	CSMC 14-1VR2		4		1FIM	162,256		101,2450	158,579	162,619	0	(862)	0	0	3.750	3.060	MON	490	5,886		08/09/2017	04/25/2044
33850B-AG-2	FSMT 17-1		4		1FIM	611,766		102,2600	664,692	613,692	0	1,477	0	0	3.500	4.020	MON	1,896	22,750		09/28/2018	03/25/2047
33850R-AG-7	FSMT 17-2		4		1FIM	296,249		101,9730	305,920	296,529	0	119	0	0	3.500	3.640	MON	875	10,500		10/26/2017	10/25/2047
33851H-AC-7	FSMT 18-2		4		1FIM	75,843		102,0390	76,505	74,977	0	(101)	0	0	4.000	3.790	MON	250	2,999		04/13/2018	04/25/2048
36417J-BU-2	GFMT 18-1		4		1FIM	96,566		101,6810	98,612	96,562	0	12	0	0	3.800	3.890	MON	307	3,685		01/25/2018	11/25/2057
46647E-AE-1	JPMIT 16-3		4		1FIM	100,828		102,1710	100,000	100,668	0	(77)	0	0	3.500	3.440	MON	292	3,498		12/06/2017	10/25/2046
46648R-AG-6	JPMIT 18-1		4		1FIM	197,966		100,8150	201,632	198,067	0	45	0	0	3.500	3.610	MON	583	7,000		01/18/2018	06/25/2048
46648U-AG-9	JPMIT 17-4		4		1FIM	463,281		101,0560	505,280	465,455	0	1,665	0	0	3.500	4.220	MON	1,458	17,500		09/28/2018	11/25/2048
46649T-AG-1	JPMIT 18-3		4		1FIM	558,799		100,7920	604,756	561,013	0	1,670	0	0	3.500	4.120	MON	1,750	20,999		09/28/2018	09/25/2048
46650J-AG-9	JPMIT 18-6		4		1FIM	462,207		100,3260	501,632	464,636	0	1,872	0	0	3.500	4.300	MON	1,458	17,488		09/28/2018	12/25/2048
46650P-AC-4	JPMIT 19-LTV1		4		1FIM	371,143		101,2890	374,581	369,814	0	(68)	0	0	4.000	3.920	MON	1,232	12,232		02/20/2019	06/25/2049
46650Q-AC-2	JPMIT 19-3		4		1FIM	278,857		101,1640	278,836	275,627	0	(138)	0	0	4.000	3.530	MON	919	7,211		04/23/2019	09/25/2049
585498-AM-0	MELLO 18-MTG1		4		1FIM	96,628		100,7450	100,745	96,878	0	133	0	0	3.500	3.820	MON	292	3,500		04/05/2018	03/25/2048
69371V-AM-9	PSMC 18-1A		4		1FIM	96,417		102,3350	100,000	96,586	0	176	0	0	3.500	3.880	MON	292	3,500		03/08/2018	02/25/2048
81746J-AN-7	SEMT 17-CH2		4		1FIM	102,244		104,2490	104,249	100,000	0	(204)	0	0	4.000	3.730	MON	333	4,000		11/07/2017	12/25/2047
81746Y-AA-2	SEMT 19-2		4		1FIM	367,173		101,8510	366,976	368,997	0	(674)	0	0	4.000	3.490	MON	1,201	8,365		05/17/2019	06/25/2049
81747E-AQ-0	SEMT 18-CH2		4		1FIM	99,630		103,8690	100,000	99,620	0	(6)	0	0	4.000	4.080	MON	333	4,000		05/10/2018	06/25/2048
81747M-AA-7	SEMT 19-CH1		4		1FIM	294,248		101,7610	293,854	288,769	0	(1,806)	0	0	4.500	3.500	MON	1,083	10,829		02/21/2019	03/25/2049
89172P-AD-1	TPMT 16-2		4		1FIM	97,000		97,7650	100,000	97,496	0	237	0	0	3.000	3.400	MON	250	3,000		11/15/2017	08/25/2055
89172R-AD-7	TPMT 15-6		4		1FIM	152,344		105,4850	158,229	151,736	0	(278)	0	0	3.750	3.570	MON	469	5,625		07/21/2017	04/25/2055
89175J-AB-6	TPMT 17-6		4		1FIM	468,047		100,4060	500,000	470,478	0	2,431	0	0	3.000	3.880	MON	1,250	12,500		02/20/2019	10/25/2057
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						7,060,311	XXX	7,366,899	7,265,604	7,081,253	0	15,037	0	0	XXX	XXX	XXX	22,360	238,308	XXX	XXX	
02666B-AC-0	AHAR 15-SFR2			4	1FE	250,031		106,8200	256,368	240,000	0	(1,283)	0	0	4.691	4.080	MON	938	11,258		04/27/2018	10/17/2052
04965J-AJ-2	AHPT 17-ATRM			4	3FE	499,688		99,9420	499,711	500,000	0	3	0	0	4.790	4.910	MON	1,131	.0		12/13/2019	12/15/2036
05490R-AN-6	BAMLL 15-ASTR			4	1FIM	2,086,563		106,6480	2,132,975	2,000,000	0	(5,212)	0	0	4.250	3.670	MON	7,083	42,500		05/23/2019	07/14/2037
05491U-BJ-6	BBCNS 18-C2			4	1FIM	494,503		109,4060	547,034	494,814	0	292	0	0	4.969	5.280	MON	2,071	25,194		12/04/2018	12/15/2051
05523G-AL-5	BAMLL 16-ISQR			4	1FIM	96,219		101,5740	100,000	96,886	0	364	0	0	3.606	4.270	MON	301	3,656		02/16/2018	08/14/2034
05525Q-AA-5	BAMLL 14-FRR8			4	2FE	165,914		91,2220	162,446	200,000	0	3,731	0	0	2.160	5.290	MON	360	4,352		04/04/2018	11/26/2047
05526V-AG-0	BAMLL 15-FR11			4	2FE	180,797		97,1510	194,303	200,000	0	2,923	0	0	2.569	4.890	MON	428	5,205		04/04/2018	09/27/2045
056054-AH-2	BX 19-XL			4	1FIM	500,000		100,0940	500,400	500,000	0	0	0	0	3.565	3.400	MON	842	2,620		10/09/2019	10/15/2036
05606F-AL-7	BX 19-OC11			4	2FE	508,516		101,7320	508,661	500,000	0	(61)	0	0	4.075	3.850	MON	1,698	.0		12/06/2019	12/09/2041
05606F-AN-3	BX 19-OC11			4	3FE	484,433		96,6990	483,497	500,000	0	41	0	0	4.075	4.450	MON	1,698	.0		12/06/2019	12/09/2041
056083-AL-2	BXP 17-OM			4	1FIM	189,383		100,9110	201,823	191,081	0	1,018	0	0	3.424	4.270	MON	571	6,945		04/03/2018	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
12593A-BD-6	COMM_15-CR23			4	1FIM	100,492	105.9430	105,944	100,000	100,340	0	(82)	0	0	4.183	4.160	MON	349	4,183	02/08/2018	05/10/2048
12593J-BN-2	COMM_16-CR28			4	1FIM	489,980	101.0990	505,496	500,000	490,481	0	501	0	0	3.896	4.330	MON	1,623	11,622	05/08/2019	02/10/2049
12595J-AW-4	CSAIL_17-CX10			4	1FIM	152,571	104.2040	156,307	150,000	152,298	0	(105)	0	0	4.111	4.090	MON	514	6,253	11/17/2017	11/15/2050
12595V-AG-2	COMM_18-COR3			4	1FIM	515,000	109.2130	546,069	500,000	512,903	0	(1,281)	0	0	4.513	4.270	MON	1,881	22,884	05/04/2018	05/10/2051
12626L-AW-2	COMM_13-CR11			4	1FIM	267,918	105.4630	263,660	250,000	261,731	0	(2,865)	0	0	5.116	3.870	MON	1,066	12,986	11/20/2017	08/10/2050
12634N-AY-4	CSAIL_15-C2			4	1FIM	369,664	101.2990	366,704	362,000	369,506	0	(158)	0	0	4.207	3.780	MON	1,269	1,265	11/19/2019	06/15/2057
12654Y-AL-3	CPTS_19-CPT			4	1FIM	481,281	93.2030	466,015	500,000	481,504	0	223	0	0	2.996	3.520	MON	1,248	1,249	10/31/2019	11/13/2039
17322Y-AH-3	CGOMT_14-GC25			4	1FIM	259,121	104.9250	262,314	250,000	256,503	0	(1,223)	0	0	4.525	4.040	MON	943	11,475	11/02/2017	10/10/2047
17327G-BC-7	CGOMT_18-C6			4	1FIM	508,236	112.3830	561,918	500,000	507,705	0	(523)	0	0	5.066	5.070	MON	2,111	25,686	11/19/2018	11/10/2051
23305J-AL-6	DBUBS_17-BRBK			4	1FIM	232,148	99.4870	248,719	250,000	234,981	0	2,641	0	0	3.530	5.090	MON	735	8,948	12/04/2018	10/10/2034
23305J-AN-2	DBUBS_17-BRBK			4	1FIM	498,750	98.6320	493,161	500,000	498,779	0	29	0	0	3.530	3.670	MON	1,471	2,991	10/15/2019	10/10/2034
23306N-AC-6	DBWIF_15-LCM-A2			4	1FIM	480,586	101.8490	509,250	500,000	482,580	0	1,994	0	0	3.421	4.150	MON	1,425	14,492	02/13/2019	06/10/2034
34461L-AL-8	FMBT_19-FBLU			4	2FE	509,718	101.3320	506,661	500,000	509,588	0	(129)	0	0	4.094	3.640	MON	1,706	0	11/22/2019	12/10/2036
36251F-BB-1	GSMS_15-GC28			4	1FIM	236,773	104.0180	252,765	243,000	237,736	0	835	0	0	3.980	4.520	MON	806	9,671	11/01/2018	02/10/2048
36252S-BB-2	GSMS_19-GC38			4	1FIM	514,992	109.4680	547,343	500,000	513,861	0	(1,131)	0	0	4.761	4.450	MON	1,984	19,838	02/13/2019	02/10/2052
36252W-BC-1	GSMS_14-GC20			4	1FIM	101,750	106.0890	106,090	100,000	101,197	0	(295)	0	0	4.529	4.250	MON	377	4,529	01/25/2018	04/10/2047
36261P-AZ-5	GSMS_19-GSA1			4	1FIM	502,387	99.7530	498,769	500,000	502,383	0	(4)	0	0	3.806	3.840	MON	1,586	1,586	10/30/2019	11/10/2052
38406H-AN-2	GRCE_14-GRCE			4	1FIM	244,570	100.3500	250,876	250,000	246,716	0	1,998	0	0	3.590	4.620	MON	748	9,100	12/04/2018	06/10/2028
44217N-AN-6	HGMT_15-HGLR			4	HGMT	99,176	101.9840	101,985	100,000	99,400	0	124	0	0	3.982	4.220	MON	332	3,982	04/11/2018	03/05/2037
44421M-AL-4	HY_19-55HY			4	2FE	471,192	93.2620	466,310	500,000	471,265	0	74	0	0	3.040	3.720	MON	1,267	0	12/02/2019	12/10/2041
46187X-AE-5	IHSFR_18-SFR4			4	1FE	496,934	99.9990	499,999	500,000	496,828	0	(106)	0	0	3.137	3.610	MON	654	17,043	01/24/2019	01/17/2038
46639N-AX-9	JPMBB_13-C12			4	1FIM	455,625	100.1100	500,550	500,000	464,559	0	7,853	0	0	4.100	6.190	MON	1,708	20,784	11/13/2018	07/15/2045
46643T-BG-6	JPMBB_14-C26			4	1FIM	490,703	105.0440	525,222	500,000	491,956	0	1,136	0	0	4.365	4.860	MON	1,819	22,280	11/26/2018	01/15/2048
46644K-AG-5	JPMCC_15-FRR2			4	2FE	370,637	96.9720	387,889	400,000	373,620	0	1,890	0	0	2.901	4.240	MON	967	8,007	05/21/2019	08/27/2047
46644U-BF-4	JPMBB_15-C30			4	1FIM	101,000	105.9660	105,967	100,000	100,718	0	(155)	0	0	4.268	4.220	MON	356	4,330	04/05/2018	07/17/2048
49307W-AD-8	KCM_18-S1			4	KCM	515,000	111.9330	559,667	500,000	513,266	0	(1,444)	0	0	4.842	4.520	MON	2,018	24,212	09/27/2018	10/15/2053
55282M-AJ-3	MAD_17-330M			4	1FIM	261,844	101.3710	269,648	266,000	262,579	0	415	0	0	3.975	4.390	MON	881	10,722	05/02/2018	08/15/2034
55282M-AL-8	MAD_17-330M			4	1FIM	237,813	99.4850	248,714	250,000	239,523	0	1,574	0	0	4.032	5.190	MON	840	10,220	12/04/2018	08/15/2034
55348U-AS-7	MROD_19-PARK			4	2FE	474,640	94.5280	472,643	500,000	474,789	0	149	0	0	2.717	3.870	MON	1,132	0	12/05/2019	12/15/2036
61691N-AK-1	MSC_17-HR2			4	1FIM	514,551	105.1270	525,635	500,000	513,768	0	(783)	0	0	4.225	4.000	MON	1,761	12,561	05/22/2019	12/15/2050
61761Q-AN-3	MSBAM_13-C8			4	2FIM	510,625	101.4810	507,408	500,000	510,182	0	(443)	0	0	4.056	3.430	MON	1,690	1,690	10/31/2019	12/15/2048
61763Q-AU-5	MSC_14-CPT			4	1FIM	243,086	100.0940	250,237	250,000	245,620	0	2,356	0	0	3.445	4.700	MON	718	8,733	12/04/2018	07/13/2029
61763X-AL-0	MSBAM_14-C18			4	1FIM	148,770	104.6970	157,046	150,000	149,059	0	106	0	0	4.520	4.780	MON	565	6,840	08/01/2017	10/15/2047
61763X-AT-3	MSBAM_14-C18			4	3FIM	474,063	94.4050	472,026	500,000	474,597	0	534	0	0	3.389	4.390	MON	1,412	1,412	11/04/2019	10/15/2047
61764R-BJ-6	MSBAM_15-C20			4	1FIM	100,438	105.0870	105,087	100,000	100,282	0	(91)	0	0	4.160	4.130	MON	347	4,160	04/09/2018	02/15/2048
61764R-BL-1	MSBAM_15-C20			4	1FIM	199,852	104.6080	209,218	200,000	199,726	0	(58)	0	0	4.461	4.600	MON	744	9,049	10/25/2017	02/15/2048
75575M-AL-2	RCMT_19-5			4	RCMT	240,181	101.7070	236,978	233,000	239,960	0	(221)	0	0	5.544	4.970	MON	215	2,171	10/30/2019	02/25/2052
81753R-AA-7	RRT_14-1			4	1FE	245,906	85.4490	256,349	300,000	251,992	0	6,085	0	0	0.000	4.110	MON	0	0	05/21/2019	05/25/2047
90117P-AQ-8	AOTA_15-1211			4	1FIM	239,316	101.6080	254,021	250,000	241,456	0	1,200	0	0	4.142	4.980	MON	863	10,499	03/02/2018	08/10/2035
90205S-AG-7	LBTY_16-22SL			4	1FIM	461,438	107.8590	495,074	459,000	461,032	0	(336)	0	0	4.648	4.700	MON	1,778	21,633	11/01/2018	02/10/2036
90276T-AM-6	UBSCM_17-C5			4	1FIM	100,000	103.9080	103,909	100,000	100,000	0	0	0	0	4.317	3.530	MON	360	4,378	02/01/2018	11/15/2050
92939V-AA-2	JPMDB_15-WPG			4	1FIM	2,084,841	102.5050	2,152,609	2,100,000	2,086,977	0	1,782	0	0	3.516	3.750	MON	6,153	71,932	02/13/2019	06/

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
25755T-AG-5	DPABS_17-1A			4	2FE	95,952	100.0800	98,078	98,000	96,986	.0	.363	.0	.0	3.082	3.560	JAJO	554	3,020	03/05/2018	07/25/2047
25755T-AL-4	DPABS_18-1A			4	2FE	100,000	100.0170	100,017	100,000	100,000	.0	.0	.0	.0	3.668	3.710	JAJO	428	.0	11/06/2019	10/25/2049
27034G-AB-3	EARN_16-A			4	1FE	79,832	99.5050	79,486	79,882	79,852	.0	(.19)	.0	.0	2.500	2.540	MON	33	1,990	05/17/2017	04/25/2033
46651T-AA-9	HENDR_18-1A			4	1FE	95,974	104.1590	100,046	96,051	95,869	.0	.22	.0	.0	3.740	3.820	MON	160	3,582	03/13/2018	10/17/2072
476681-AA-9	JMIKE_19-1			4	2FE	500,000	100.0980	500,491	500,000	500,000	.0	.0	.0	.0	4.433	0.000	FIAN	493	.0	12/12/2019	02/15/2050
50200X-AA-8	LCSS_2018-A			4	1FE	475,579	112.0810	533,034	475,579	475,579	.0	.0	.0	.0	4.700	4.300	MON	993	22,352	11/02/2018	12/15/2062
61946F-AA-3	MSAIC_18-1A			4	1FE	68,659	102.6720	70,497	68,662	68,525	.0	(.127)	.0	.0	4.010	4.140	MON	84	2,753	04/11/2018	06/22/2043
78445X-AA-4	SLMA_10-1			4	4FE	2,424	96.5000	2,338	2,422	2,430	.0	(.11)	.0	.0	2.192	1.890	MON	1	.66	12/21/2010	03/25/2025
78471W-AC-9	SCLP_2018-2			4	1FE	99,986	101.8620	101,862	100,000	99,847	.0	(.50)	.0	.0	3.790	3.810	MON	63	3,790	04/10/2018	04/26/2027
83404R-AC-2	SOFI_18-B			4	1FE	99,990	101.9260	101,926	100,000	99,938	.0	(.31)	.0	.0	3.830	3.860	MON	64	3,830	03/13/2018	08/25/2047
83405B-AC-6	SCLP_19-4			4	1FE	499,922	99.7320	498,665	500,000	499,867	.0	(.56)	.0	.0	2.840	2.830	MON	237	3,747	09/17/2019	08/25/2028
83405J-AB-1	SCLP_17-4			4	1FE	249,987	101.9370	254,843	250,000	249,693	.0	(.125)	.0	.0	3.590	3.600	MON	150	8,975	06/27/2017	05/26/2026
83405R-AC-1	SCLP_2018-1			6	1FE	99,987	101.9160	101,917	100,000	99,887	.0	(.56)	.0	.0	3.650	3.650	MON	61	3,650	01/30/2018	02/25/2027
83406C-AC-3	SCLP_19-2			4	1FE	499,944	101.7060	508,531	500,000	499,779	.0	(.165)	.0	.0	3.460	3.450	MON	288	10,957	04/18/2019	04/25/2028
86773P-AA-6	SUNRN_19-1A			4	1FE	470,946	101.2800	477,002	470,973	466,505	.0	(.4,273)	.0	.0	3.980	4.210	MJSD	52	10,622	05/31/2019	06/30/2054
88159D-AA-3	TES_17-1A			4	1FE	96,800	99.6730	96,498	96,814	96,179	.0	.6	.0	.0	4.330	4.450	AO	827	4,192	11/03/2017	10/20/2047
95058X-AE-8	WEN_18-1A			4	2FE	98,000	101.6880	99,654	98,000	98,000	.0	.0	.0	.0	3.884	4.070	MJSD	169	3,806	12/06/2017	03/15/2048
03767V-AE-8	APID_19-31A	D		4	1FE	500,000	100.0480	500,244	500,000	500,000	.0	.0	.0	.0	4.550	4.460	JAJO	4,930	9,901	04/10/2019	04/15/2031
06761K-AG-6	BABSX_19-3A	D		4	1FE	500,000	100.0610	500,307	500,000	500,000	.0	.0	.0	.0	4.665	4.580	JAJO	4,731	10,665	04/11/2019	04/20/2031
08180F-BA-8	BSP_14-IVA	D		4	1FE	675,000	98.7790	666,759	675,000	675,000	.0	.0	.0	.0	4.615	4.500	JAJO	6,318	17,351	04/10/2019	01/20/2029
09626U-AU-2	BLUEM_13-1A	D		4	1FE	200,000	100.0040	200,010	200,000	200,000	.0	.0	.0	.0	3.195	2.990	JAJO	1,296	3,720	04/18/2019	01/20/2029
09627F-AG-5	BLUEM_19-25A	D		4	1FE	250,000	100.0250	250,064	250,000	250,000	.0	.0	.0	.0	4.735	4.340	JAJO	6,200	.0	05/24/2019	07/15/2032
26245C-AY-9	DRSLF_16-43A	D		4	1FE	300,000	99.1530	297,459	300,000	300,000	.0	.0	.0	.0	4.365	4.240	JAJO	2,656	3,547	07/01/2019	07/20/2029
26249G-AL-4	DRSLF_14-33A	D		4	1FE	500,000	100.0250	500,125	500,000	500,000	.0	.0	.0	.0	3.750	3.550	JAJO	4,063	12,627	02/20/2019	04/15/2029
26252W-AE-9	DRSLF_19-76A	D		4	1FE	250,000	100.1680	250,422	250,000	250,000	.0	.0	.0	.0	3.904	3.670	JAJO	1,898	.0	09/27/2019	10/20/2032
55954H-AG-7	MAGNE_19-22A	D		4	1FE	800,000	100.0610	800,491	800,000	800,000	.0	.0	.0	.0	7.280	4.510	JAJO	12,619	16,700	04/11/2019	04/15/2031
64132J-AJ-4	NEUB_19-31A	D		4	1FE	250,000	98.9990	247,498	250,000	250,000	.0	.0	.0	.0	4.665	4.630	JAJO	2,365	5,319	04/18/2019	04/20/2031
67400E-AE-4	OAKOL_19-3A	D		4	1FE	250,000	100.2050	250,514	250,000	250,000	.0	.0	.0	.0	4.299	3.880	JAJO	4,150	.0	07/17/2019	07/20/2031
67401U-AG-2	OAKOL_19-2A	D		4	1FE	365,000	97.3300	355,258	365,000	365,000	.0	.0	.0	.0	4.800	4.730	JAJO	3,797	7,595	04/12/2019	04/15/2031
69700G-AC-6	PLMRS_19-1A	D		4	1FE	250,000	100.1000	250,251	250,000	250,000	.0	.0	.0	.0	3.784	3.740	FIAN	1,787	.0	09/27/2019	11/14/2032
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						9,533,178	XXX	9,618,355	9,535,596	9,528,005	0	(4,699)	0	0	XXX	XXX	XXX	63,901	205,581	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						185,378,067	XXX	210,884,576	185,434,267	185,489,316	0	71,326	0	0	XXX	XXX	XXX	1,895,545	7,925,319	XXX	XXX
037389-AK-9	ACN CORP				2FE	1,122,185	128.2500	1,282,500	1,000,000	1,066,673	.0	(7,170)	.0	.0	8.205	6.980	JJ	41,025	82,050	06/30/2009	01/01/2027
054536-AA-5	AXA	D			2FE	1,096,680	145.2840	1,452,849	1,000,000	1,061,084	.0	(3,437)	.0	.0	8.600	7.760	JD	3,822	86,000	02/02/2001	12/15/2030
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						2,218,865	XXX	2,735,349	2,000,000	2,127,757	0	(10,607)	0	0	XXX	XXX	XXX	44,847	168,050	XXX	XXX
4899999. Total - Hybrid Securities						2,218,865	XXX	2,735,349	2,000,000	2,127,757	0	(10,607)	0	0	XXX	XXX	XXX	44,847	168,050	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6099999. Subtotal - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6599999. Subtotal - Unaffiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7699999. Total - Issuer Obligations						152,247,823	XXX	175,684,200	149,850,067	150,762,344	0	(111,204)	0	0	XXX	XXX	XXX	1,889,692	7,271,231	XXX	XXX
7799999. Total - Residential Mortgage-Backed Securities						12,534,403	XXX	12,877,126	12,441,293	12,489,695	0	(19,795)	0	0	XXX	XXX	XXX	39,355	442,201	XXX	XXX
7899999. Total - Commercial Mortgage-Backed Securities						29,920,691	XXX	30,909,015	30,556,000	29,974,959	0	38,606	0	0	XXX	XXX	XXX	93,667	785,121	XXX	XXX
7999999. Total - Other Loan-Backed and Structured Securities						9,533,178	XXX	9,618,355	9,535,596	9,528,005	0	(4,699)	0	0	XXX	XXX	XXX	63,901	205,581	XXX	XXX
8099999. Total - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8199999. Total - Affiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8299999. Total - Unaffiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8399999 - Total Bonds						204,236,095	XXX	229,088,696	202,382,956	202,755,003	0	(97,092)	0	0	XXX	XXX	XXX	2,086,615	8,704,234	XXX	XXX

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
02209S-BC-6	ALTRIA GROUP INC		02/12/2019	J.P. MORGAN SECURITIES, INC.		498,955	500,000	.0
038222-AK-1	APPLIED MATERIALS INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		570,175	500,000	12,538
04965J-AJ-2	AHPT_17-ATRM		12/13/2019	J.P. MORGAN SECURITIES, INC.		499,688	500,000	.133
05490R-AN-6	BAMLL_15-ASTR		05/23/2019	WACHOVIA CAPITAL MARKETS LLC		2,086,563	2,000,000	.944
056054-AH-2	BX_19-XL		10/09/2019	CITIGROUP GLOBAL MARKETS INC		500,000	500,000	.0
05606F-AL-7	BX_19-OC11		12/06/2019	MORGAN STANLEY & CO. INC.		508,516	500,000	.623
05606F-AN-3	BX_19-OC11		12/06/2019	MORGAN STANLEY & CO. INC.		484,433	500,000	.623
060352-AV-3	BANK_17-BNK6		05/20/2019	MORGAN STANLEY & CO. INC.		435,938	500,000	.904
06540V-AJ-4	BANK_19-B2W4		12/11/2019	BANK OF AMERICA SECURITIES LLC		430,150	500,000	.625
08162Y-AM-4	BMARK_19-B14		11/05/2019	J.P. MORGAN SECURITIES, INC.		426,987	500,000	.694
12529T-AC-7	CF_19-CF3		12/09/2019	CANTOR FITZGERALD		245,162	289,000	.381
12554T-AC-5	CIM_19-INV2		05/29/2019	BANK OF AMERICA SECURITIES LLC		1,027,915	1,000,000	.3,333
12593Y-BN-2	COMM_16-CR28		05/08/2019	CITIGROUP GLOBAL MARKETS INC		489,980	500,000	.506
12634N-AY-4	CSAIL_15-C2		11/19/2019	CANTOR FITZGERALD		369,664	362,000	.846
126408-GH-0	CSX CORP		03/26/2019	J.P. MORGAN SECURITIES, INC.		597,500	500,000	14,750
12654Y-AL-3	CPTS_19-CPT		10/31/2019	DEUTSCHE BANK SECURITIES, INC.		481,281	500,000	.541
16412X-AH-8	CHENIERE CORPUS CHRISTI HOLDINGS L		11/06/2019	BANK OF AMERICA SECURITIES LLC		499,625	500,000	.0
23305J-AN-2	DBUS_17-BRK		10/15/2019	BANK OF AMERICA SECURITIES LLC		498,750	500,000	.784
23306N-AC-6	DBWF_15-LCM-A2		02/13/2019	MORGAN STANLEY & CO. INC.		480,586	500,000	.665
24703D-AZ-4	DELL INTERNATIONAL LLC/EMC CORP		03/06/2019	J.P. MORGAN SECURITIES, INC.		498,715	500,000	.0
25278X-AN-9	DIAMONDBACK ENERGY INC		11/20/2019	BANK OF AMERICA SECURITIES LLC		498,705	500,000	.0
25746U-OD-8	DOMINION ENERGY INC		12/02/2019	J.P. MORGAN SECURITIES, INC.		500,000	500,000	.0
25755T-AL-4	DPABS_18-1A		11/06/2019	GUGGENHEIM CAPITAL MARKETS, LLC		100,000	100,000	.0
34461L-AL-8	FMBT_19-FBLU		11/22/2019	GOLDMAN SACHS & CO		509,718	500,000	.512
35137L-AC-9	FOX CORP		01/15/2019	GOLDMAN SACHS & CO		500,000	500,000	.0
36252S-BB-2	GSMS_19-GC38		02/13/2019	GOLDMAN SACHS & CO		514,992	500,000	1,719
36261P-AZ-5	GSMS_19-GSA1		10/30/2019	GOLDMAN SACHS & CO		502,387	500,000	.370
416515-AP-9	HARTFORD FINANCIAL SERVICES GROUP		03/26/2019	J.P. MORGAN SECURITIES, INC.		607,255	500,000	14,996
44421M-AL-4	HY_19-55HY		12/02/2019	WACHOVIA CAPITAL MARKETS LLC		471,192	500,000	.718
44701Q-BE-1	HUNTSMAN INTERNATIONAL LLC		02/27/2019	BANK OF AMERICA SECURITIES LLC		494,350	500,000	.0
46187X-AE-5	IHSFR_18-SFR4		01/24/2019	WACHOVIA CAPITAL MARKETS LLC		496,934	500,000	.597
46644K-AG-5	JPMCC_15-FRR2		05/21/2019	BANK OF AMERICA SECURITIES LLC		278,637	300,000	.537
46650P-AC-4	JPMIT_19-LTV1		02/20/2019	J.P. MORGAN SECURITIES, INC.		501,797	500,000	1,500
46650Q-AC-2	JPMIT_19-3		04/23/2019	J.P. MORGAN SECURITIES, INC.		505,589	500,000	1,611
476681-AA-9	JMIKE_19-1		12/12/2019	GUGGENHEIM CAPITAL MARKETS, LLC		500,000	500,000	.0
55348U-AS-7	MRCO_19-PARK		12/05/2019	BARCLAYS CAPITAL INC		474,640	500,000	.679
571748-BH-4	MARSH & MCLENNAN COMPANIES INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		539,360	500,000	4,816
571903-AX-1	MARRIOTT INTERNATIONAL INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		511,585	500,000	11,063
59023V-AA-8	MERRILL LYNCH & CO		03/26/2019	J.P. MORGAN SECURITIES, INC.		895,795	500,000	14,424
61691N-AK-1	MSC_17-HR2		05/22/2019	MORGAN STANLEY & CO. INC.		514,551	500,000	1,350
61744Y-AR-9	MORGAN STANLEY		03/26/2019	J.P. MORGAN SECURITIES, INC.		517,595	500,000	9,657
61761Q-AN-3	MSBAM_13-C8		10/31/2019	BANK OF AMERICA SECURITIES LLC		510,625	500,000	.169
61763X-AT-3	MSBAM_14-C18		11/04/2019	BANK OF AMERICA SECURITIES LLC		474,063	500,000	.235
651639-AW-6	NEWMONT MINING CORPORATION		03/26/2019	J.P. MORGAN SECURITIES, INC.		572,160	500,000	14,443
680223-AK-0	OLD REPUBLIC INTERNATIONAL CORPORA		03/26/2019	J.P. MORGAN SECURITIES, INC.		987,480	1,000,000	3,444
709599-BE-3	PENSKE TRUCK LEASING CO LP / PTL F		01/22/2019	J.P. MORGAN SECURITIES, INC.		997,320	1,000,000	.0
75575M-AL-2	ROMT_19-5		10/30/2019	PERFORMANCE TRUST CAPITAL PARTNERS		240,181	233,000	.217
816300-AH-0	SELECTIVE INSURANCE GROUP INC.		02/27/2019	WACHOVIA CAPITAL MARKETS LLC		490,150	500,000	.0
81746Y-AA-2	SENT_19-2		05/17/2019	MORGAN STANLEY & CO. INC.		509,531	500,000	1,556
81747M-AA-7	SENT_19-CH1		02/21/2019	WACHOVIA CAPITAL MARKETS LLC		509,488	500,000	1,688
81753R-AA-7	RRT_14-1		05/21/2019	BANK OF AMERICA SECURITIES LLC		245,906	300,000	.0
83405B-AC-6	SCLP_19-4		09/17/2019	RBC CAPITAL MARKETS		499,922	500,000	.0
83406C-AC-3	SCLP_19-2		04/18/2019	CITIGROUP GLOBAL MARKETS INC		499,944	500,000	.0
83413U-BF-6	SOLAR CAPITAL LTD		12/18/2019	PRIVATE DIRECT		100,000	100,000	.0
86773P-AA-6	SUNRN_19-1A		05/31/2019	CREDIT SUISSE SECURITIES (USA) LLC		499,971	500,000	.0
89175J-AB-6	TPMT_17-6		02/20/2019	BROWNSTONE INVESTMENT GROUP LLC		468,047	500,000	.875
907818-EQ-7	UNION PACIFIC CORPORATION		03/26/2019	J.P. MORGAN SECURITIES, INC.		475,000	500,000	.650
90931C-AA-6	UNITED AIR 2019-1 AA PTT		01/28/2019	CITIGROUP GLOBAL MARKETS INC		500,000	500,000	.0
92344G-AX-4	VERIZON COMMUNICATIONS INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		590,110	500,000	1,056
92939V-AA-2	JPMDB_15-WPG		02/13/2019	MORGAN STANLEY & CO. INC.		486,465	500,000	.684
94973V-AL-1	WELLPOINT INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		584,825	500,000	5,931
95001W-BG-2	WFCM_19-C49		02/21/2019	WACHOVIA CAPITAL MARKETS LLC		499,963	500,000	.270
013716-AW-5	ALCAN INC	A.	03/26/2019	J.P. MORGAN SECURITIES, INC.		601,645	500,000	9,344
655422-AV-5	XSTRATA CANADA CORP	A.	03/26/2019	J.P. MORGAN SECURITIES, INC.		529,665	500,000	8,869
03767V-AE-8	APID_19-31A	D.	04/10/2019	GOLDMAN SACHS & CO		500,000	500,000	.0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
03939L-BA-1	ARCELOMITTAL SA	D.	03/06/2019	CITIGROUP GLOBAL MARKETS INC		498,575	500,000	0
05551C-AA-3	BIB CENTRAL AMERICAN CARD RECEIVAB	D.	11/05/2019	PRIVATE DIRECT		100,000	100,000	0
06761K-AG-6	BABSN_19-3A	D.	04/11/2019	CREDIT SUISSE SECURITIES (USA) LLC		500,000	500,000	0
06849A-AB-5	ABX FINANCING COMPANY 144A	D.	03/26/2019	J.P. MORGAN SECURITIES, INC.		594,240	500,000	14,376
08180F-BA-8	BSP_14-1VA	D.	04/10/2019	DEUTSCHE BANK SECURITIES, INC.		675,000	675,000	0
09626U-AU-2	BLUEM_13-1A	D.	04/18/2019	CITIGROUP GLOBAL MARKETS INC		200,000	200,000	355
09627F-AG-5	BLUEM_19-25A	D.	05/24/2019	BARCLAYS CAPITAL INC		250,000	250,000	0
11102A-AE-1	BRITISH TELECOMMUNICATIONS PLC	D.	11/05/2019	MIZUHO SECURITIES USA INC		495,740	500,000	0
26245C-AY-9	DRSLF_16-43A	D.	07/01/2019	BNP PARIBAS SECURITIES CORP		300,000	300,000	0
26249G-AL-4	DRSLF_14-33A	D.	02/20/2019	GOLDMAN SACHS & CO		500,000	500,000	0
26252W-AE-9	DRSLF_19-76A	D.	09/27/2019	BNP PARIBAS SECURITIES CORP		250,000	250,000	0
30069L-AG-3	XAN_19-RS07	D.	04/04/2019	WACHOVIA CAPITAL MARKETS LLC		500,000	500,000	0
404280-AG-4	HSBC HOLDINGS PLC	D.	03/26/2019	J.P. MORGAN SECURITIES, INC.		612,115	500,000	13,181
56954H-AG-7	MAGNE_19-22A	D.	04/11/2019	WACHOVIA CAPITAL MARKETS LLC		800,000	800,000	0
606839-AB-4	MIITSUI SUMITOMO INSURANCE CO LTD	D.	02/27/2019	J.P. MORGAN SECURITIES, INC.		500,000	500,000	0
62954H-AB-4	NXP BV/NXP FUNDING LLC	D.	10/15/2019	BARCLAYS CAPITAL INC		530,910	500,000	7,107
64132J-AJ-4	NEUB_19-31A	D.	04/18/2019	BARCLAYS CAPITAL INC		250,000	250,000	0
67400E-AE-4	OAKCL_19-3A	D.	07/17/2019	WACHOVIA CAPITAL MARKETS LLC		250,000	250,000	0
67401U-AG-2	OAKCL_19-2A	D.	04/12/2019	MORGAN STANLEY & CO. INC.		365,000	365,000	0
69700G-AC-6	PLMRS_19-1A	D.	09/27/2019	CREDIT SUISSE SECURITIES (USA) LLC		250,000	250,000	0
74166G-AA-7	PRIMA_19-RK1	D.	05/28/2019	J.P. MORGAN SECURITIES, INC.		744,455	750,000	1,896
74166G-AE-9	PRIMA_19-RK1	D.	05/24/2019	J.P. MORGAN SECURITIES, INC.		510,460	500,000	1,444
74166G-AF-6	PRIMA_19-RK1	D.	05/24/2019	J.P. MORGAN SECURITIES, INC.		497,567	500,000	1,444
74166G-AH-2	PRIMA_19-RK1	D.	05/24/2019	J.P. MORGAN SECURITIES, INC.		517,787	500,000	1,607
980236-AQ-6	WOODSIDE FINANCE LTD	D.	02/25/2019	CITIGROUP GLOBAL MARKETS INC		499,085	500,000	0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						45,429,330	44,624,000	194,280
8399997. Total - Bonds - Part 3						45,429,330	44,624,000	194,280
8399998. Total - Bonds - Part 5						1,749,859	1,750,000	0
8399999. Total - Bonds						47,179,189	46,374,000	194,280
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						0	XXX	0
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						0	XXX	0
9999999 - Totals						47,179,189	XXX	194,280

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
36202B-VS-1	GNMA2 30YR		12/01/2019	MBS PAYDOWN		184	184	184	184	0	0	0	0	0	184	0	0	0	10	12/20/2020
36202F-HX-7	GNMA2 30YR		12/01/2019	MBS PAYDOWN		27,251	27,251	28,550	27,356	0	(105)	0	(105)	0	27,251	0	0	0	715	07/20/2040
36203D-J4-3	GNMA 30YR		12/01/2019	MBS PAYDOWN		915	915	908	914	0	1	0	1	0	915	0	0	0	25	12/15/2023
36203E-LM-8	GNMA 30YR		12/01/2019	MBS PAYDOWN		269	269	267	269	0	0	0	0	0	269	0	0	0	11	12/15/2023
36203K-H2-3	GNMA 30YR		12/01/2019	MBS PAYDOWN		3,120	3,120	3,095	3,117	0	2	0	2	0	3,120	0	0	0	112	12/15/2023
36203K-JD-7	GNMA 30YR		12/01/2019	MBS PAYDOWN		846	846	839	845	0	1	0	1	0	846	0	0	0	30	12/15/2023
36203V-L3-2	GNMA 30YR		12/01/2019	MBS PAYDOWN		341	341	338	341	0	0	0	0	0	341	0	0	0	12	12/15/2023
36204C-6R-7	GNMA 30YR		12/01/2019	MBS PAYDOWN		682	682	677	682	0	0	0	0	0	682	0	0	0	24	12/15/2023
36204L-ZF-1	GNMA 30YR		12/01/2019	MBS PAYDOWN		1,104	1,104	1,096	1,103	0	1	0	1	0	1,104	0	0	0	36	12/15/2023
36220M-D5-5	GNMA2 30YR		03/01/2019	MBS PAYDOWN		1,603	1,603	1,645	1,603	0	0	0	0	0	1,603	0	0	0	28	09/20/2019
36223D-XV-3	GNMA2 30YR		12/01/2019	MBS PAYDOWN		5,186	5,186	5,086	5,165	0	22	0	22	0	5,186	0	0	0	256	03/20/2021
912810-EG-9	TREASURY BOND		12/20/2019	VARIOUS		4,459,053	4,250,000	6,377,684	4,596,687	0	(191,474)	0	(191,474)	0	4,405,213	0	53,840	53,840	477,267	08/15/2020
0599999. Subtotal - Bonds - U.S. Governments						4,500,554	4,291,501	6,420,369	4,638,266	0	(191,552)	0	(191,552)	0	4,446,714	0	53,840	53,840	478,526	XXX
373384-NZ-5	GEORGIA ST		11/01/2019	SINKING FUND REDEMPTION		225,000	225,000	225,000	225,000	0	0	0	0	0	225,000	0	0	0	10,132	11/01/2025
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						225,000	225,000	225,000	225,000	0	0	0	0	0	225,000	0	0	0	10,132	XXX
3128M6-M6-2	FGOLD 30YR GIANT		12/01/2019	MBS PAYDOWN		2,830	2,830	3,069	2,849	0	(19)	0	(19)	0	2,830	0	0	0	98	08/01/2038
312929-FS-6	FGOLD 30YR		12/01/2019	MBS PAYDOWN		4,060	4,060	4,295	4,072	0	(12)	0	(12)	0	4,060	0	0	0	192	11/01/2038
31292K-2X-4	FGOLD 30YR		12/01/2019	MBS PAYDOWN		26,578	26,578	27,709	26,687	0	(110)	0	(110)	0	26,578	0	0	0	763	08/01/2040
312939-WA-5	FGOLD 30YR		12/01/2019	MBS PAYDOWN		24,938	24,938	25,943	25,019	0	(81)	0	(81)	0	24,938	0	0	0	743	03/01/2040
312941-5R-4	FGOLD 30YR		12/01/2019	MBS PAYDOWN		24	24	25	24	0	0	0	0	0	24	0	0	0	1	08/01/2040
312941-K7-1	FGOLD 30YR		12/01/2019	MBS PAYDOWN		9,667	9,667	10,286	9,742	0	(75)	0	(75)	0	9,667	0	0	0	329	07/01/2040
312941-UW-5	FGOLD 30YR		12/01/2019	MBS PAYDOWN		10,035	10,035	10,689	10,120	0	(86)	0	(86)	0	10,035	0	0	0	267	08/01/2040
312941-ZQ-3	FGOLD 30YR		12/01/2019	MBS PAYDOWN		21,214	21,214	22,180	21,357	0	(143)	0	(143)	0	21,214	0	0	0	634	08/01/2040
31359X-A3-3	FNMA_00-5 MC		12/01/2019	MBS PAYDOWN		157	157	172	158	0	(1)	0	(1)	0	157	0	0	0	6	08/25/2023
31392D-7E-6	FNMA_02-0 A1		12/01/2019	MBS PAYDOWN		5,752	5,752	6,005	5,775	0	(24)	0	(24)	0	5,752	0	0	0	204	05/25/2042
31393C-ZC-0	FNMA_03-46 T		12/01/2019	MBS PAYDOWN		22,258	22,258	24,227	22,335	0	(76)	0	(76)	0	22,258	0	0	0	825	05/25/2033
31395A-JY-2	FHLMC 2810 ME		12/01/2019	MBS PAYDOWN		7,887	7,887	8,762	7,937	0	(50)	0	(50)	0	7,887	0	0	0	224	06/15/2034
31397J-VU-5	FHLMC 3349 MY		12/01/2019	MBS PAYDOWN		3,091	3,091	3,421	3,115	0	(24)	0	(24)	0	3,091	0	0	0	81	07/15/2037
31397N-UG-8	FNMA_09-19D TD		12/01/2019	MBS PAYDOWN		5,870	5,870	5,898	5,873	0	(3)	0	(3)	0	5,870	0	0	0	167	08/25/2036
31398P-UU-1	FNMA_10-46 QP		12/01/2019	MBS PAYDOWN		17,363	17,363	18,533	17,485	0	(121)	0	(121)	0	17,363	0	0	0	445	05/25/2040
31398T-6S-5	FNMA_10-108 BC		12/01/2019	MBS PAYDOWN		1,572	1,572	1,525	1,568	0	4	0	4	0	1,572	0	0	0	45	09/25/2040
31418S-4V-8	FNMA 30YR		12/01/2019	MBS PAYDOWN		7,835	7,835	8,348	7,949	0	(114)	0	(114)	0	7,835	0	0	0	268	07/01/2040
31418U-BS-2	FNMA 30YR		12/01/2019	MBS PAYDOWN		6,101	6,101	6,612	6,147	0	(46)	0	(46)	0	6,101	0	0	0	202	05/01/2040
31418V-3A-8	FNMA 30YR		12/01/2019	MBS PAYDOWN		5,383	5,383	5,614	5,400	0	(17)	0	(17)	0	5,383	0	0	0	134	07/01/2040
31418V-UM-2	FNMA 30YR		12/01/2019	MBS PAYDOWN		17,594	17,594	19,010	17,752	0	(158)	0	(158)	0	17,594	0	0	0	486	08/01/2040
31418X-EK-0	FNMA 30YR		12/01/2019	MBS PAYDOWN		6,449	6,449	6,721	6,463	0	(14)	0	(14)	0	6,449	0	0	0	171	08/01/2040
31419B-SY-2	FNMA 30YR		12/01/2019	MBS PAYDOWN		5,488	5,488	5,719	5,501	0	(14)	0	(14)	0	5,488	0	0	0	196	08/01/2040
31419C-R4-7	FNMA 30YR		12/01/2019	MBS PAYDOWN		6,458	6,458	6,875	6,499	0	(41)	0	(41)	0	6,458	0	0	0	186	08/01/2040
3199999. Subtotal - Bonds - U.S. Special Revenues						218,604	218,604	231,638	219,827	0	(1,225)	0	(1,225)	0	218,604	0	0	0	6,667	XXX
023135-BC-9	AMAZON.COM INC		05/23/2019	J.P. MORGAN SECURITIES, INC.		253,390	250,000	249,553	249,671	0	37	0	37	0	249,708	0	3,682	3,682	6,038	08/22/2027
023761-AA-7	AMERICAN AIRLINES INC		08/15/2019	SINKING FUND REDEMPTION		11,875	11,875	11,875	11,875	0	0	0	0	0	11,875	0	0	0	325	02/15/2029
042856-AA-2	APRII_18-1		12/01/2019	MBS PAYDOWN		54,868	54,868	54,867	54,896	0	(28)	0	(28)	0	54,868	0	0	0	1,201	04/25/2048
05526D-BB-0	BAT CAPITAL CORP		06/11/2019	JEFFERIES & COMPANY, INC.		242,420	250,000	250,000	250,000	0	0	0	0	0	250,000	0	(7,580)	(7,580)	7,361	08/15/2027
056057-AN-2	BX_18-B10A		12/13/2019	J.P. MORGAN SECURITIES, INC.		499,219	500,000	497,020	499,633	0	(1,590)	0	(1,590)	0	498,043	0	1,176	1,176	21,597	03/15/2037
073882-AC-6	BSARM_06-4 2A1		12/01/2019	MBS PAYDOWN		43,776	46,847	28,242	42,348	0	1,427	0	1,427	0	43,776	0	0	0	810	10/25/2036
097014-AL-8	BOEING CAPITAL CORP		10/27/2019	MATURITY		2,000,000	2,000,000	1,998,580	1,999,857	0	143	0	143	0	2,000,000	0	0	0	94,000	10/27/2019
11134L-AF-6	BROADCOM CORPORATION/BROADCOM CAYM		02/13/2019	BANK OF AMERICA SECURITIES LLC		1,453,905	1,500,000	1,498,440	1,498,833	0	26	0	26	0	1,498,859	0	(44,954)	(44,954)	31,719	01/15/2024
12553X-AD-5	CIM_18-INV1		12/01/2019	MBS PAYDOWN		126,823	126,823	126,061	126,722	0	101	0	101	0	126,823	0	0	0	3,209	08/25/2048
12554T-AC-5	CIM_19-INV2		12/01/2019	MBS PAYDOWN		210,923	210,923	216,811	210,923	0	(315)	0	(315)	0	210,923	0	0	0	2,889	05/25/2049
12595E-AH-8	COMM_17-COR2		01/04/2019	PRIOR YEAR INCOME		0	0	0	0	0	0	0	0	0	0	0	0	0	57	09/10/2050

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
12632Q-BA-0	COMM_14-CR18		02/21/2019	CREDIT SUISSE		102,988	100,000	104,496	103,778	0	(101)	0	(101)	0	103,677	0	(689)	(689)	1,040	07/15/2047
12648H-AK-1	CSMC_14-1VR2		12/01/2019	SECURITIES (USA) LLC		26,742	26,742	27,703	26,800	0	(58)	0	(58)	0	26,742	0	0	0	519	04/25/2044
12673P-AH-8	CA INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		503,555	500,000	499,550	499,681	0	20	0	20	0	499,701	0	3,854	3,854	11,150	08/15/2022
17275R-AV-4	CISCO SYSTEMS INC		11/13/2019	SECURITIES		1,028,260	1,000,000	994,630	997,203	0	679	0	679	0	997,881	0	30,379	30,379	27,500	06/15/2022
20267V-AC-1	CBSLT_17-AGS		12/25/2019	MBS PAYDOWN		134,124	134,124	134,117	133,843	0	281	0	281	0	134,124	0	0	0	2,511	05/25/2041
21870K-AL-2	CORE_15-WEST		10/01/2019	MBS PAYDOWN		100,000	100,000	102,125	101,911	0	(1,911)	0	(1,911)	0	100,000	0	0	0	16,040	02/10/2037
21870L-AQ-9	CORE_15-CALW		10/01/2019	MBS PAYDOWN		500,000	500,000	493,145	493,247	0	6,753	0	6,753	0	500,000	0	0	0	36,020	02/10/2034
233046-AF-8	DNKN_17-1A		11/20/2019	MBS PAYDOWN		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	126	11/20/2047
25271C-AL-6	DIAMOND OFFSHORE DRILLING INC.		09/12/2019	VARIOUS		1,368,638	2,000,000	1,986,880	1,988,920	0	115	0	115	0	1,989,036	0	(620,398)	(620,398)	70,545	10/15/2039
25755T-AG-5	DPABS_17-1A		07/25/2019	MBS PAYDOWN		750	750	734	748	0	2	0	2	0	750	0	0	0	12	07/25/2047
26138E-AS-8	KEURIG DR PEPPER INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		244,755	250,000	248,508	248,923	0	34	0	34	0	248,957	0	(4,202)	(4,202)	3,140	11/15/2025
263534-BZ-1	E I DU PONT DE NEMOURS AND CO		04/22/2019	CORPORATE ACTION		2,535,142	2,500,000	2,489,625	2,498,746	0	298	0	298	0	2,534,186	0	956	956	124,109	01/15/2020
26867L-AL-4	EMD FINANCE LLC		03/26/2019	J.P. MORGAN SECURITIES, INC.		1,507,356	1,525,000	1,499,792	1,505,467	0	681	0	681	0	1,506,148	0	1,207	1,207	26,020	03/19/2025
27034G-AB-3	EARN_16-A		12/25/2019	MBS PAYDOWN		57,248	57,248	57,213	57,175	0	73	0	73	0	57,248	0	0	0	751	04/25/2033
30231G-AT-9	EXXON MOBIL CORP		02/12/2019	BARCLAYS CAPITAL INC		593,946	600,000	600,000	600,000	0	0	0	0	0	600,000	0	(6,054)	(6,054)	8,267	03/01/2026
30291N-AG-9	FREMF_13-K32		03/14/2019	PERFORMANCE TRUST		99,980	100,000	100,047	99,987	0	(1)	0	(1)	0	99,986	0	(5)	(5)	1,051	10/25/2046
33851H-AC-7	FSMT_18-2		12/01/2019	CAPITAL PARTNERS		18,623	18,623	18,838	18,639	0	(16)	0	(16)	0	18,623	0	0	0	504	04/25/2048
36417J-BU-2	GFMT_18-1		12/01/2019	MBS PAYDOWN		1,633	1,633	1,626	1,633	0	0	0	0	0	1,633	0	0	0	34	11/25/2057
37331N-AG-6	GEORGIA-PACIFIC LLC		06/20/2019	MBS PAYDOWN		509,770	500,000	499,995	499,999	0	0	0	0	0	499,999	0	9,771	9,771	9,621	11/15/2021
46639J-AJ-9	JPMCC_13-C10		03/01/2019	BANK OF AMERICA		100,305	100,000	99,359	99,421	0	17	0	17	0	99,438	0	867	867	959	12/15/2047
46650P-AC-4	JPMIT_19-LTV1		12/01/2019	SECURITIES LLC		130,186	130,186	130,654	0	0	(63)	0	(63)	0	130,186	0	0	0	2,804	06/25/2049
46650Q-AC-2	JPMIT_19-3		12/01/2019	MBS PAYDOWN		224,373	224,373	227,002	0	0	(138)	0	(138)	0	224,373	0	0	0	3,583	09/25/2049
46651T-AA-9	HENDR_18-1A		12/15/2019	MBS PAYDOWN		3,249	3,249	3,246	3,243	0	5	0	5	0	3,249	0	0	0	72	10/17/2072
494368-BR-3	KIMBERLY-CLARK CORP		06/20/2019	VARIOUS		2,062,243	2,000,000	1,994,500	1,995,710	0	263	0	263	0	1,995,973	0	66,270	66,270	50,259	08/15/2025
50077L-AJ-5	KRAFT HEINZ FOODS CO		01/22/2019	MILLENNIUM ADVISORS		1,992,860	2,000,000	1,995,280	1,997,493	0	42	0	42	0	1,997,536	0	(4,676)	(4,676)	36,750	07/15/2022
50200X-AA-8	LCSS_2018-A		12/15/2019	MBS PAYDOWN		23,599	23,599	23,599	23,599	0	0	0	0	0	23,599	0	0	0	555	12/15/2062
61761Q-AH-6	MSBAM_13-C8		02/19/2019	BANK OF AMERICA		2,003,906	2,000,000	1,998,672	1,998,114	0	128	0	128	0	1,998,241	0	5,665	5,665	15,829	12/15/2048
61946F-AA-3	MSAIC_18-1A		12/20/2019	SECURITIES LLC		18,914	18,914	18,913	18,820	0	94	0	94	0	18,914	0	0	0	392	06/22/2043
666807-BN-1	NORTHROP GRUMMAN CORP		02/13/2019	WACHOVIA CAPITAL		240,045	250,000	249,868	249,903	0	1	0	1	0	249,904	0	(9,859)	(9,859)	4,740	01/15/2028
701094-AJ-3	PARKER HANNIFIN CORP		05/17/2019	MARKETS LLC		1,000,310	1,000,000	999,060	999,216	0	33	0	33	0	999,249	0	1,061	1,061	23,472	03/01/2027
747525-AE-3	QUALCOMM INCORPORATED		05/17/2019	BNP PARIBAS SECURITIES CORP		2,013,080	2,000,000	1,999,240	1,999,613	0	42	0	42	0	1,999,655	0	13,425	13,425	30,167	05/20/2022
74932B-AG-8	RBSOF_13-SMV		02/21/2019	BANK OF AMERICA		245,576	250,000	249,150	249,251	0	15	0	15	0	249,266	0	(3,690)	(3,690)	2,048	03/11/2031
760759-AN-0	REPUBLIC SERVICES INC		03/26/2019	SECURITIES LLC		2,409,400	2,000,000	1,988,580	1,989,988	0	54	0	54	0	1,990,042	0	419,358	419,358	42,117	05/15/2041
776743-AB-2	ROPER INDUSTRIES INC.		02/28/2019	J.P. MORGAN SECURITIES, INC.		601,542	600,000	599,004	599,273	0	16	0	16	0	599,289	0	2,253	2,253	5,069	12/15/2025
78445X-AA-4	SLMA_10-1		12/25/2019	GOLDMAN SACHS & CO		374	374	375	375	0	(1)	0	(1)	0	374	0	0	0	5	03/25/2025
81746Y-AA-2	SEMT_19-2		12/01/2019	MBS PAYDOWN		139,695	139,695	142,358	0	0	(165)	0	(165)	0	139,695	0	0	0	2,061	06/25/2049
81747M-AA-7	SEMT_19-CH1		12/01/2019	MBS PAYDOWN		211,231	211,231	215,240	0	0	(608)	0	(608)	0	211,231	0	0	0	4,656	03/25/2049
84858W-AA-4	SPIRIT AIRLINES 2017-1 CLASS AA PA		08/15/2019	SINKING FUND REDEMPTION		14,212	14,212	14,212	14,212	0	0	0	0	0	14,212	0	0	0	360	02/15/2030
86765B-AR-0	SUNOCO LOGISTICS PARTNERS LP		02/26/2019	BARCLAYS CAPITAL INC		1,018,880	1,000,000	999,050	999,555	0	30	0	30	0	999,585	0	19,295	19,295	17,967	04/01/2021
86773P-AA-6	SUNRN_19-1A		12/30/2019	MBS PAYDOWN		29,027	29,027	29,025	0	0	(166)	0	(166)	0	29,027	0	0	0	348	06/30/2054
88159D-AA-3	TES_17-1A		10/20/2019	MBS PAYDOWN		1,180	1,180	1,180	1,178	0	3	0	3	0	1,180	0	0	0	38	10/20/2047
883556-BM-3	THERMO FISHER SCIENTIFIC INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		1,025,440	1,000,000	998,580	998,965	0	32	0	32	0	998,997	0	26,443	26,443	10,443	12/15/2025
902494-BC-6	TYSON FOODS INC		05/17/2019	CITIGROUP GLOBAL		499,580	500,000	499,165	499,278	0	29	0	29	0	499,307	0	273	273	8,333	06/02/2027

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
90931C-AA-6	UNITED AIR 2019-1 AA PTT		12/13/2019	SINKING FUND REDEMPTION		46,083	46,083	46,083	0	0	0	0	0	0	46,083	0	0	0	1,090	08/25/2031
91324P-CW-0	UNITEDHEALTH GROUP INC		05/17/2019	BANK OF AMERICA SECURITIES LLC		1,524,510	1,500,000	1,498,440	1,498,741	0	53	0	53	0	1,498,795	0	25,715	25,715	43,988	01/15/2027
92826C-AC-6	VISA INC		03/26/2019	J.P. MORGAN SECURITIES, INC.		2,022,800	2,000,000	1,997,220	1,998,364	0	95	0	95	0	1,998,459	0	24,341	24,341	16,178	12/14/2022
92937U-AG-3	WFRBS 13-C13		01/31/2019	PRIOR YEAR INCOME		0	0	0	0	0	0	0	0	0	0	0	0	0	296	05/15/2045
949758-AD-8	WFMB5 04-0 A1		10/01/2019	MBS PAYDOWN		24,954	24,954	24,392	24,790	0	164	0	164	0	24,954	0	0	0	902	08/25/2034
95058X-AE-8	WEN 18-1A		12/15/2019	MBS PAYDOWN		1,000	1,000	1,000	1,000	0	0	0	0	0	1,000	0	0	0	24	03/15/2048
05530Q-AL-4	BAT INTERNATIONAL FINANCE PLC	D	03/26/2019	J.P. MORGAN SECURITIES, INC.		1,007,230	1,000,000	999,080	999,518	0	32	0	32	0	999,550	0	7,680	7,680	10,014	06/15/2022
22546Q-AR-8	CREDIT SUISSE NEW YORK NY	D	05/23/2019	MARKET AXESS		502,400	500,000	497,000	498,710	0	179	0	179	0	498,890	0	3,510	3,510	8,708	10/29/2021
806213-AA-2	SCENTRE GROUP TRUST 1 / SCENTRE GR	D	03/26/2019	J.P. MORGAN SECURITIES, INC.		498,510	500,000	497,195	499,502	0	142	0	142	0	499,643	0	(1,133)	(1,133)	4,717	11/05/2019
86562M-AB-6	SUMITOMO MITSUI FINANCIAL GROUP IN	D	03/26/2019	J.P. MORGAN SECURITIES, INC.		600,342	600,000	600,000	600,000	0	0	0	0	0	600,000	0	342	342	9,731	03/09/2021
38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						36,472,745	36,538,533	36,431,195	35,473,367	0	6,978	0	6,978	0	36,508,462	0	(35,717)	(35,717)	866,841	XXX
83999997. Total - Bonds - Part 4						41,416,903	41,273,638	43,308,202	40,556,460	0	(185,799)	0	(185,799)	0	41,398,780	0	18,123	18,123	1,362,166	XXX
83999998. Total - Bonds - Part 5						1,764,360	1,750,000	1,749,859	0	0	(230)	0	(230)	0	1,749,628	0	14,732	14,732	5,177	XXX
83999999. Total - Bonds						43,181,263	43,023,638	45,058,061	40,556,460	0	(186,029)	0	(186,029)	0	43,148,408	0	32,855	32,855	1,367,343	XXX
938837-50-7	WASH GAS LIGHT		12/20/2019	CORPORATE ACTION	250,000	25,250	100.00	25,000	25,000	0	0	0	0	0	25,000	0	250	250	1,363	
84999999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred						25,250	XXX	25,000	25,000	0	0	0	0	0	25,000	0	250	250	1,363	XXX
89999997. Total - Preferred Stocks - Part 4						25,250	XXX	25,000	25,000	0	0	0	0	0	25,000	0	250	250	1,363	XXX
89999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
89999999. Total - Preferred Stocks						25,250	XXX	25,000	25,000	0	0	0	0	0	25,000	0	250	250	1,363	XXX
97999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
97999998. Total - Common Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
97999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
98999999. Total - Preferred and Common Stocks						25,250	XXX	25,000	25,000	0	0	0	0	0	25,000	0	250	250	1,363	XXX
99999999 - Totals						43,206,513	XXX	45,083,061	40,581,460	0	(186,029)	0	(186,029)	0	43,173,408	0	33,105	33,105	1,368,706	XXX

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Bank of America, N.A. Charlotte, NC		0.000	0	0	1,710,772	XXX
JPMorgan Chase Bank, N.A. Columbus, OH		0.000	0	0	711,751	XXX
The Bank of New York Mellon New York, NY		0.250	31,042	0	4,263,297	XXX
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	53,913	XXX
0199999. Totals - Open Depositories	XXX	XXX	31,042	0	6,739,733	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	31,042	0	6,739,733	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
.....						
.....						
.....						
.....						
.....						
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.....						
.....						
0599999 Total - Cash	XXX	XXX	31,042	0	6,739,733	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	5,495,973	4. April.....	7,886,454	7. July.....	5,076,974	10. October.....	7,189,913
2. February.....	8,646,012	5. May.....	8,970,049	8. August.....	5,259,038	11. November.....	5,471,806
3. March.....	5,335,115	6. June.....	5,578,976	9. September.....	5,888,844	12. December.....	6,739,733

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE MIDWESTERN UNITED LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
NONE								
8899999 - Total Cash Equivalents								

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, Etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama	AL		0	0	0	0
2.	Alaska	AK		0	0	0	0
3.	Arizona	AZ		0	0	0	0
4.	Arkansas	AR	B Statutory Deposit	0	0	109,338	108,895
5.	California	CA		0	0	0	0
6.	Colorado	CO		0	0	0	0
7.	Connecticut	CT		0	0	0	0
8.	Delaware	DE		0	0	0	0
9.	District of Columbia	DC		0	0	0	0
10.	Florida	FL		0	0	0	0
11.	Georgia	GA	B Statutory Deposit	0	0	52,454	52,232
12.	Hawaii	HI		0	0	0	0
13.	Idaho	ID		0	0	0	0
14.	Illinois	IL		0	0	0	0
15.	Indiana	IN	B Statutory Deposit	1,664,672	1,657,618	0	0
16.	Iowa	IA		0	0	0	0
17.	Kansas	KS		0	0	0	0
18.	Kentucky	KY		0	0	0	0
19.	Louisiana	LA		0	0	0	0
20.	Maine	ME		0	0	0	0
21.	Maryland	MD		0	0	0	0
22.	Massachusetts	MA		0	0	0	0
23.	Michigan	MI		0	0	0	0
24.	Minnesota	MN		0	0	0	0
25.	Mississippi	MS		0	0	0	0
26.	Missouri	MO		0	0	0	0
27.	Montana	MT		0	0	0	0
28.	Nebraska	NE		0	0	0	0
29.	Nevada	NV		0	0	0	0
30.	New Hampshire	NH		0	0	0	0
31.	New Jersey	NJ		0	0	0	0
32.	New Mexico	NM	B Statutory Deposit	0	0	417,116	418,792
33.	New York	NY		0	0	0	0
34.	North Carolina	NC	B Statutory Deposit	0	0	666,067	663,244
35.	North Dakota	ND		0	0	0	0
36.	Ohio	OH		0	0	0	0
37.	Oklahoma	OK		0	0	0	0
38.	Oregon	OR		0	0	0	0
39.	Pennsylvania	PA		0	0	0	0
40.	Rhode Island	RI		0	0	0	0
41.	South Carolina	SC	B Statutory Deposit	0	0	130,640	130,087
42.	South Dakota	SD		0	0	0	0
43.	Tennessee	TN		0	0	0	0
44.	Texas	TX		0	0	0	0
45.	Utah	UT		0	0	0	0
46.	Vermont	VT		0	0	0	0
47.	Virginia	VA		0	0	0	0
48.	Washington	WA		0	0	0	0
49.	West Virginia	WV		0	0	0	0
50.	Wisconsin	WI		0	0	0	0
51.	Wyoming	WY		0	0	0	0
52.	American Samoa	AS		0	0	0	0
53.	Guam	GU		0	0	0	0
54.	Puerto Rico	PR		0	0	0	0
55.	U.S. Virgin Islands	VI	B Statutory Deposit	0	0	534,762	532,598
56.	Northern Mariana Islands	MP		0	0	0	0
57.	Canada	CAN		0	0	0	0
58.	Aggregate Alien and Other	OT	XXX	0	0	0	0
59.	Subtotal	XXX	XXX	1,664,672	1,657,618	1,910,377	1,905,848
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

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