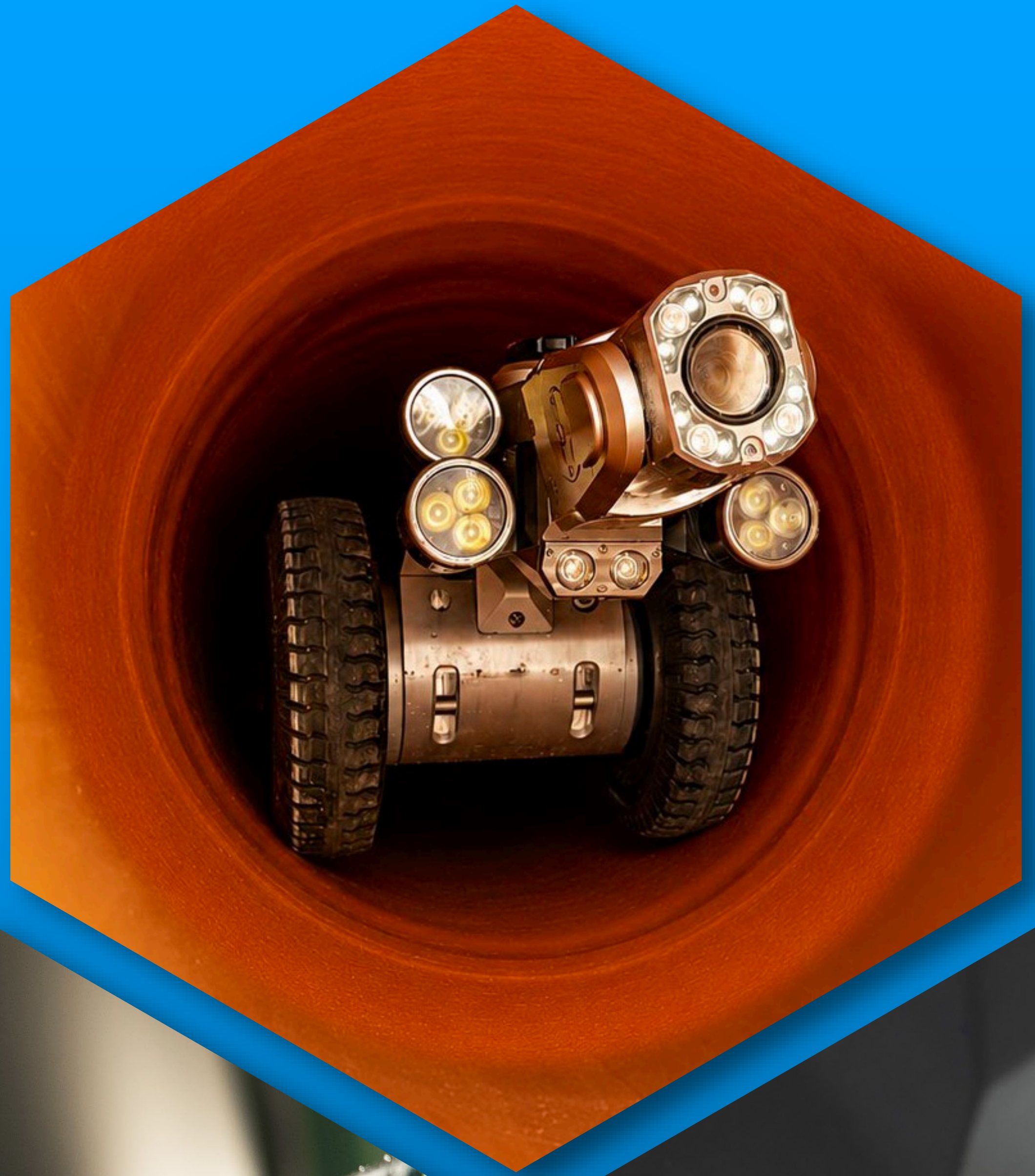
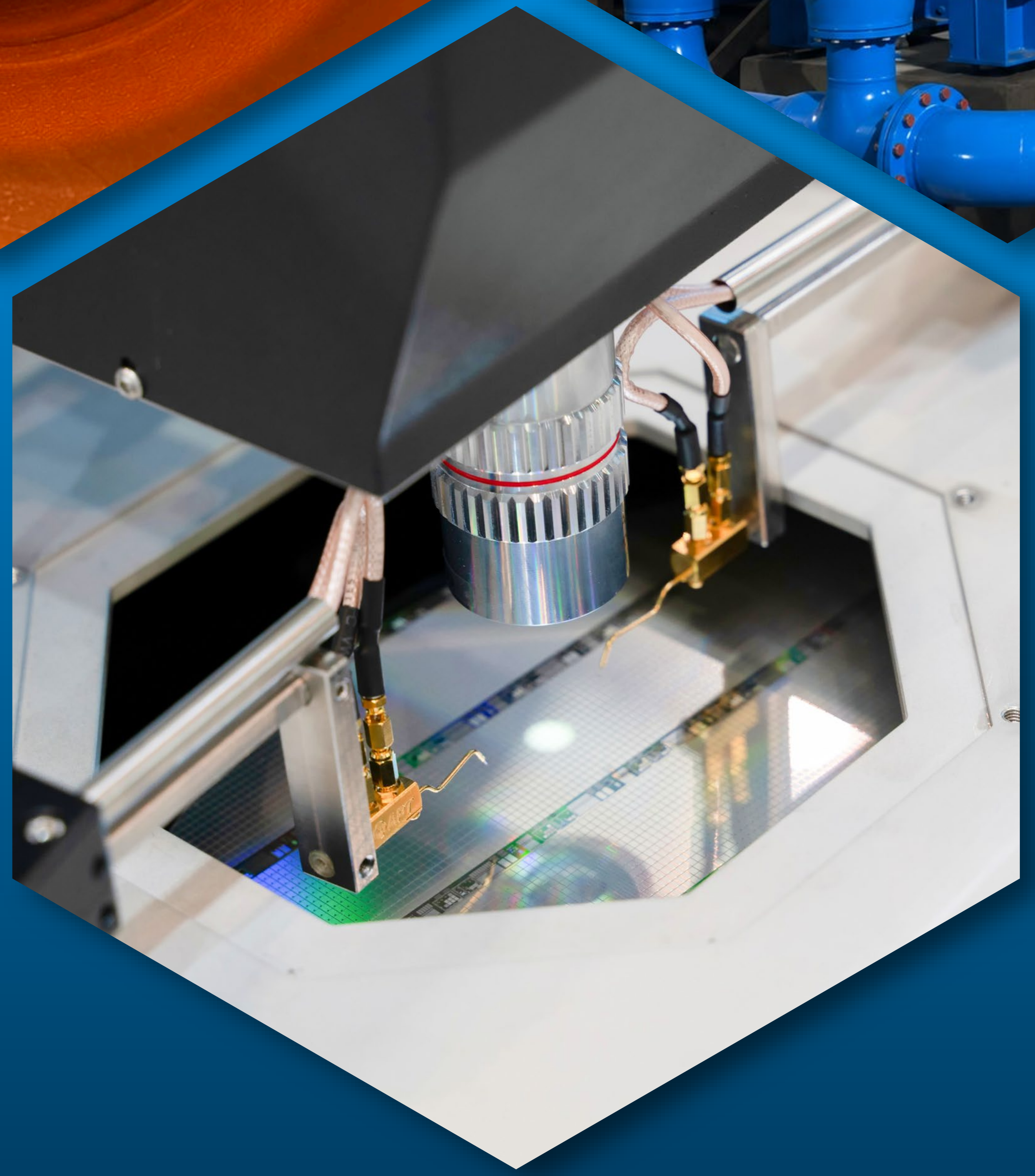
Second Quarter 2026 Earnings Conference Call

July 29, 2026





IDEX CORPORATION

Trusted Solutions, Improving Lives™

Cautionary Statement

Cautionary Statement Under the Private Securities Litigation Reform Act; Non-GAAP Measures

This presentation contains “forward-looking” statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. These statements may relate to, among other things, the Company’s third quarter 2026 and full year 2026 outlook including expected organic sales and expected adjusted earnings per share and the assumptions underlying these expectations, capital return strategy, anticipated future acquisition behavior and the anticipated benefits and performance of the Company’s recent or future acquisitions, resource and capital deployment and focus and organic and inorganic growth, the Company’s ability to adapt to macroeconomic challenges, anticipated impacts of tariffs and global trade policies and changes in law, anticipated trends in end markets, including expectations regarding future order volumes and order patterns, anticipated growth initiatives and expansions and execution of those growth initiatives and are indicated by words or phrases such as “anticipates,” “estimates,” “plans,” “guidance,” “expects,” “projects,” “forecasts,” “should,” “could,” “will,” “likely to be,” “management believes,” “the Company believes,” “the Company intends” and similar words or phrases. These statements are subject to inherent uncertainties and risks that could cause actual results to differ materially from those anticipated at the date of this presentation.

The risks and uncertainties include, but are not limited to, the following: levels of industrial activity and economic conditions in the U.S. and other countries around the world, including uncertainties in the financial markets; pricing pressures, including inflation and rising interest rates, and other competitive factors and levels of capital spending in certain industries; the impact of severe weather events, natural disasters and public health threats; economic and political consequences resulting from terrorist attacks, wars and global conflicts; the Company’s ability to make acquisitions and to integrate and operate acquired businesses on a profitable basis; cybersecurity incidents; the continued growth of artificial intelligence (“AI”) and any related changes to demand in AI-driven markets served by the Company’s customers; the relationship of the U.S. dollar to other currencies and its impact on pricing and cost competitiveness; political and economic conditions in countries in which the Company operates; developments with respect to trade policy and existing, new or increased tariffs or other similar measures; changes to applicable laws and regulations, including tax laws; interest rates; capacity utilization and the effect this has on costs; labor markets; supply chain conditions; market conditions and material costs; risks related to environmental, social and corporate governance issues, including those related to climate change and sustainability; and developments with respect to contingencies, such as litigation and environmental matters.

Additional factors that could cause actual results to differ materially from those reflected in the forward-looking statements include, but are not limited to, the risks discussed in the “Risk Factors” section included in the Company’s most recent annual report on Form 10-K and the Company’s subsequent quarterly reports filed with the United States Securities and Exchange Commission (“SEC”) and the other risks discussed in the Company’s filings with the SEC. The forward-looking statements included here are only made as of the date of this presentation, and management undertakes no obligation to publicly update them to reflect subsequent events or circumstances, except as may be required by law. Investors are cautioned not to rely unduly on forward-looking statements when evaluating the information presented here.

This presentation contains non-GAAP financial information. Reconciliations of non-GAAP measures to their GAAP equivalents are included in this presentation and our earnings release which is available on our website.

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IDEX 2Q26 Highlights

- Delivered better than expected results, driven by strength in data center, semiconductor, and space & defense markets
- Record orders of over $1 billion driven primarily by HST segment
- Industrial businesses increasingly signaling incremental strength - with greatest visibility in Water, Mining and Aerospace
- Strong EBITDA margin flow-through in HST segment driven by execution on increased volumes
- Raising FY26 outlook balancing strong 2Q results and momentum in HST markets

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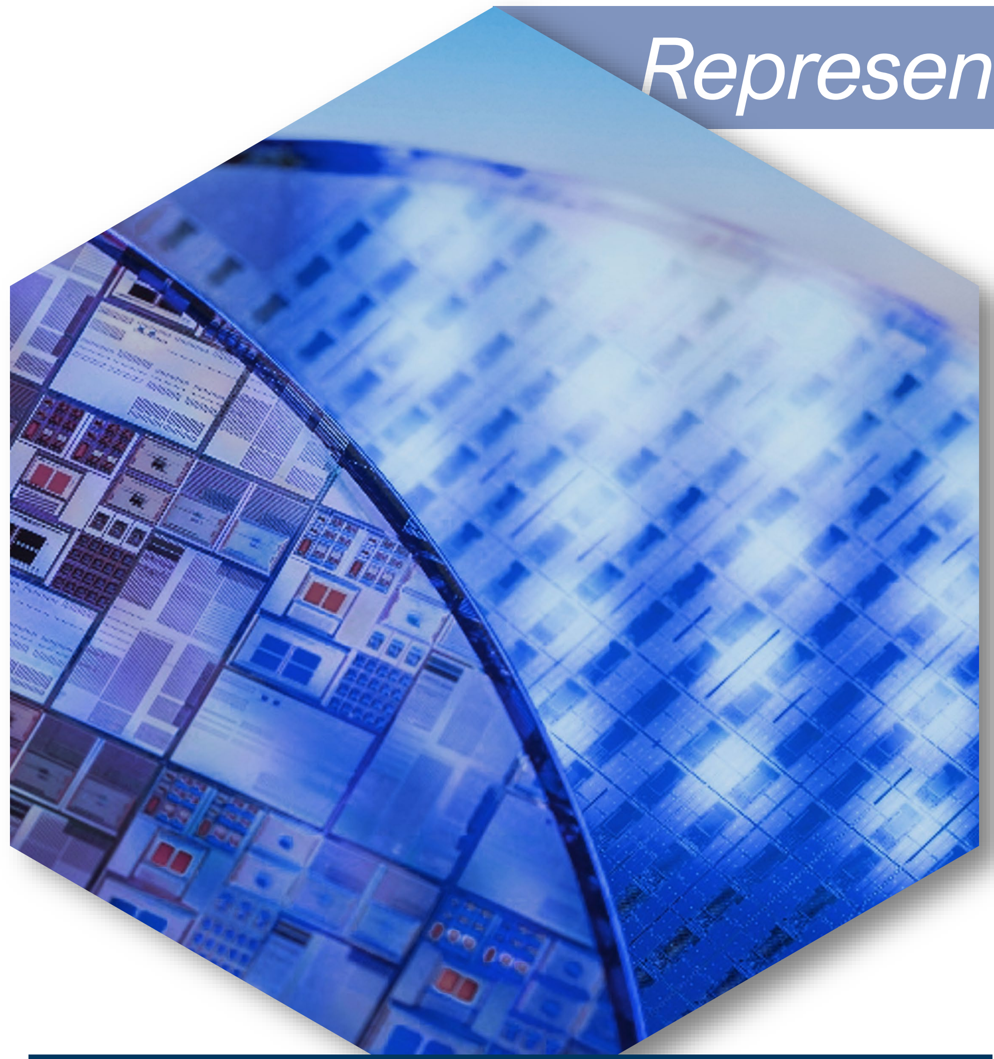
Airtech Valves

Advantaged market focus driving growth acceleration

Represent over 33% of HST and ~20% of IDEX overall



Semiconductor

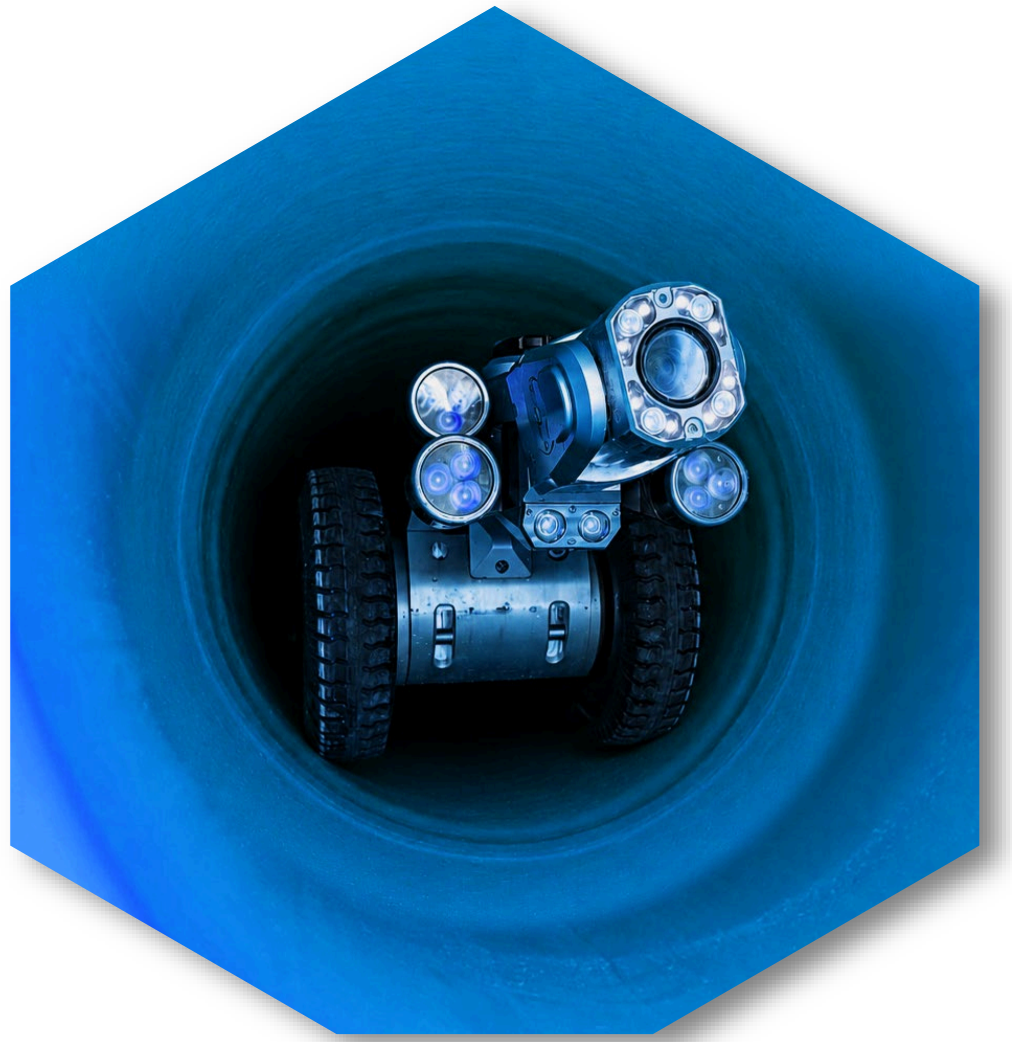
Wafer positioning, instrument thermal management, gas purification, critical sealing

Space and Defense

Optical and propulsion elements for satellite communications, earth observation, and guidance

Data Centers

Power generation thermal management solutions and chip cooling



Water

Advanced solutions for water infrastructure condition and performance monitoring

DIFFERENTIATED 8020 OPERATING MODEL

- Reallocating Resources
- Leveraging Adjacent Technologies
- Maximizing Go-to-market Synergies
- Delivering Operational Efficiencies

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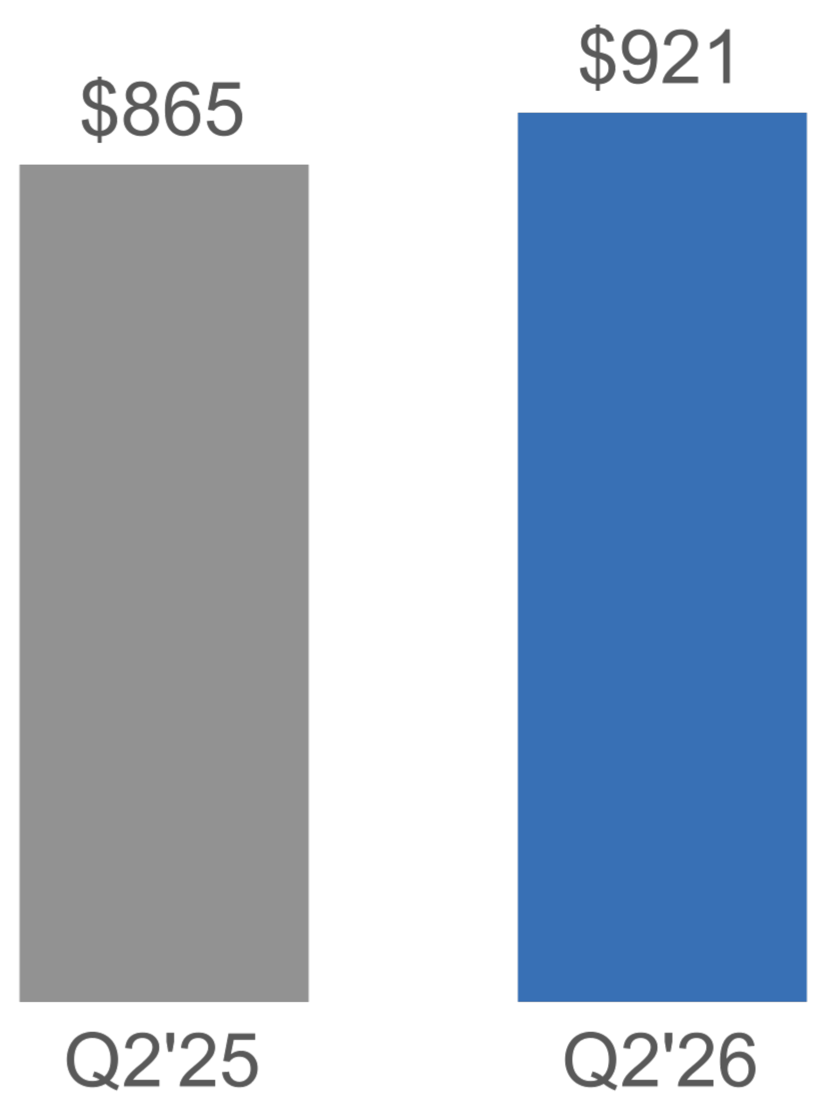
Q2 2026 Financial Performance

($ in millions excl. EPS)

Sales

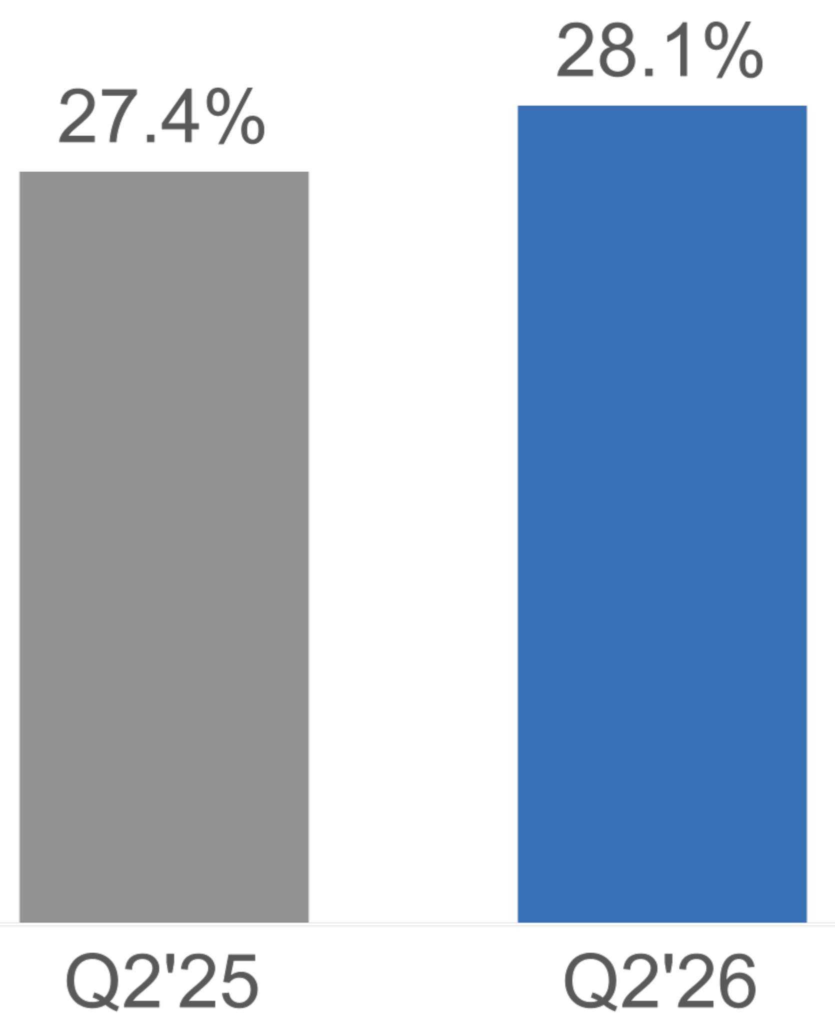
+5% Organic*



Expected customer rebates related to IEEPA refunds were a 2% headwind to organic growth

Adj. EBITDA Margin*

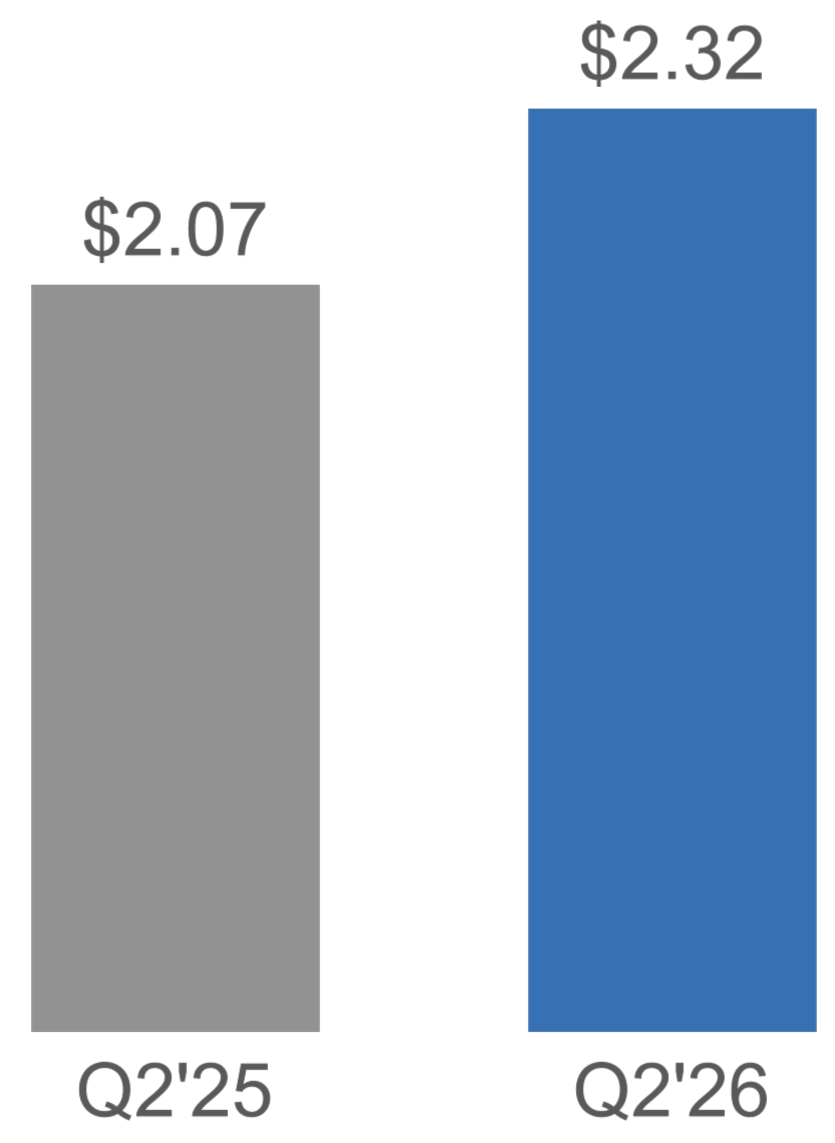
+70 bps



Net IEEPA refunds were a 130 bps benefit to adj. EBITDA margin

Adj. EPS*

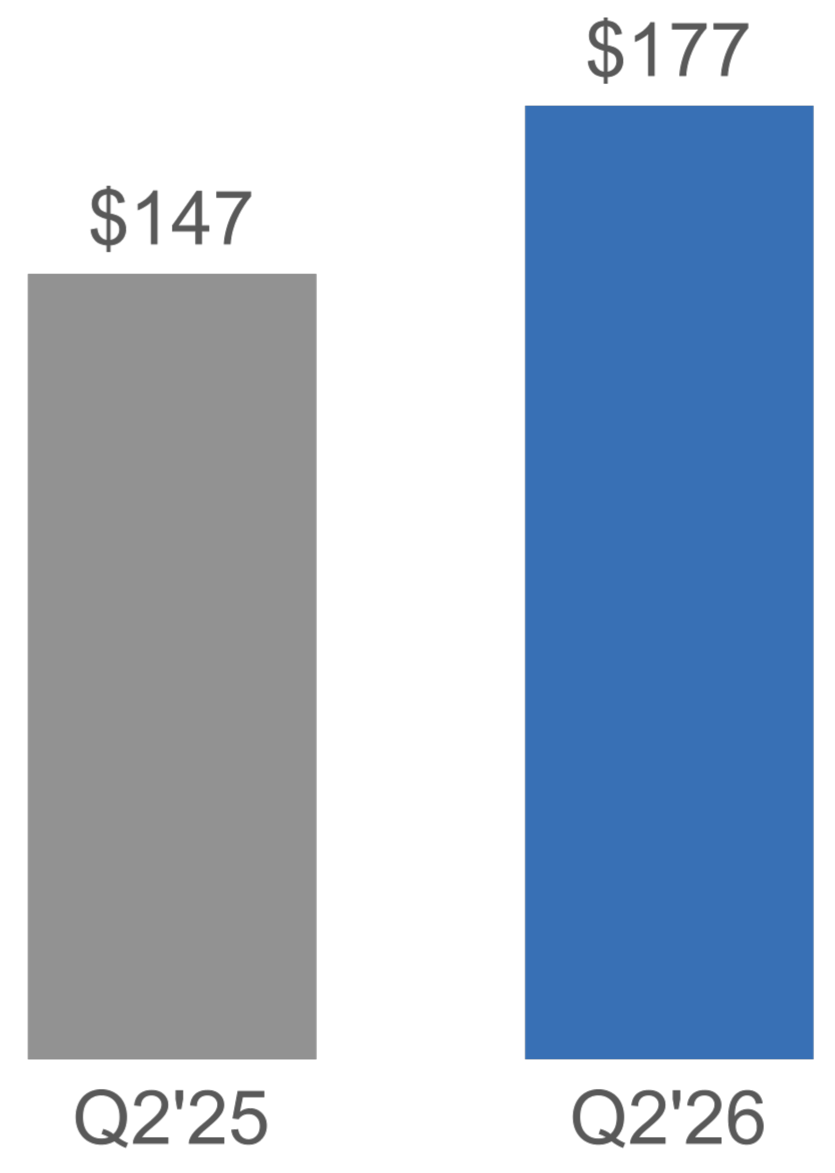
+12%



Net IEEPA refunds were an $0.08 benefit to adj. EPS

Free Cash Flow*

+20%



IEEPA refunds received were $21 million

Better than expected 2Q26 results across IDEX

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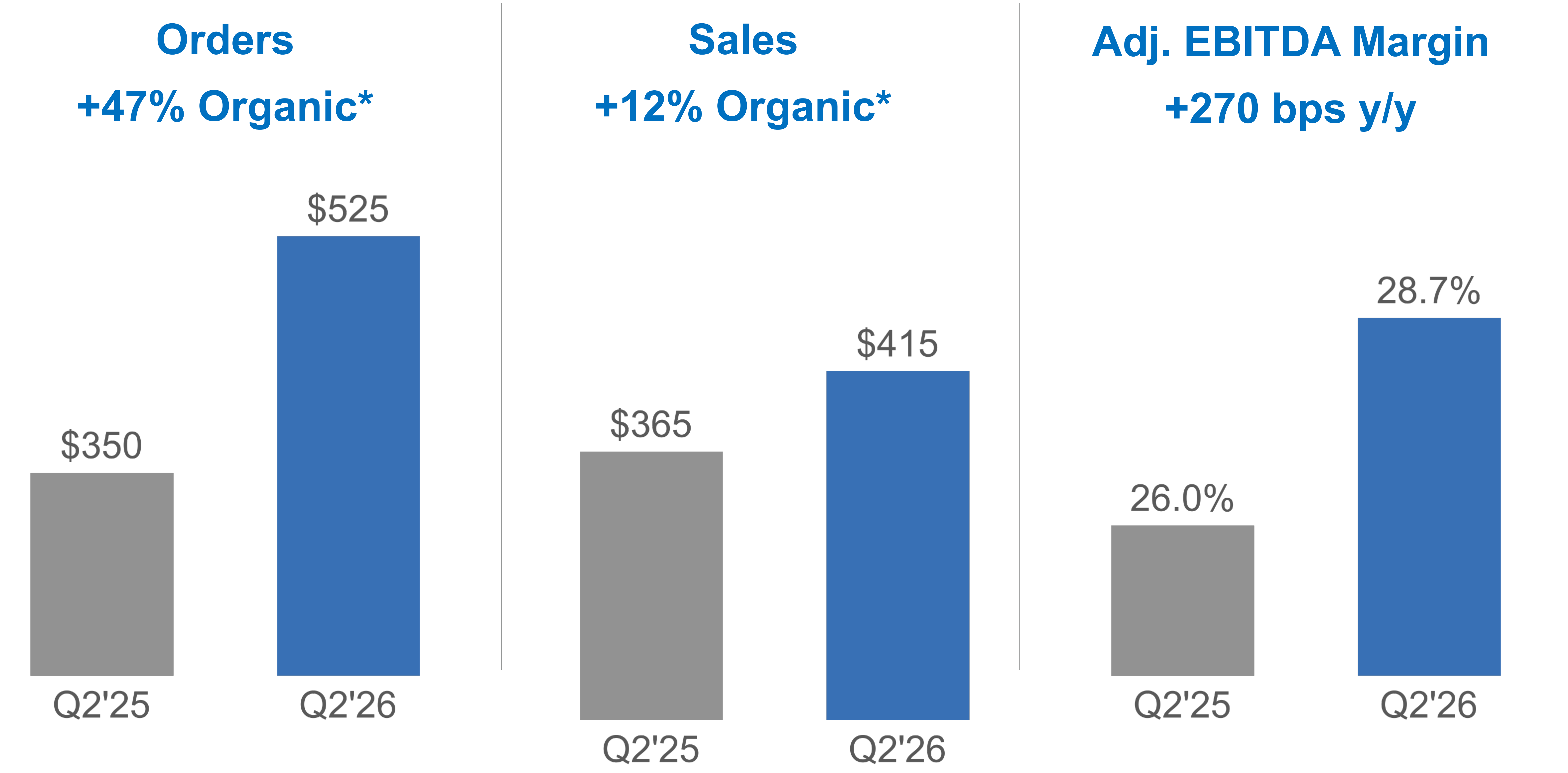
Q2 2026: Health & Science Technologies

($ in millions)



	Organic*	FX	M&A	Y/Y Δ
Sales Growth	**12%**	**—%**	**2%**	**14%**

Record orders reflect continued momentum in advantaged markets (e.g., Data Center, Semiconductor, Space & Defense)

Performance Highlights

- Momentum continues to build in advantaged markets; backlog increasing visibility into 2027
- Adj EBITDA% expanded driven mostly by positive volume leverage
- 8020 application towards highest-yielding areas underway

IEEPA tariff impact:

- Expected customer rebates related to IEEPA refunds were a 2% headwind to organic growth
- Net IEEPA refunds were a 90 bps benefit to adj. EBITDA margin

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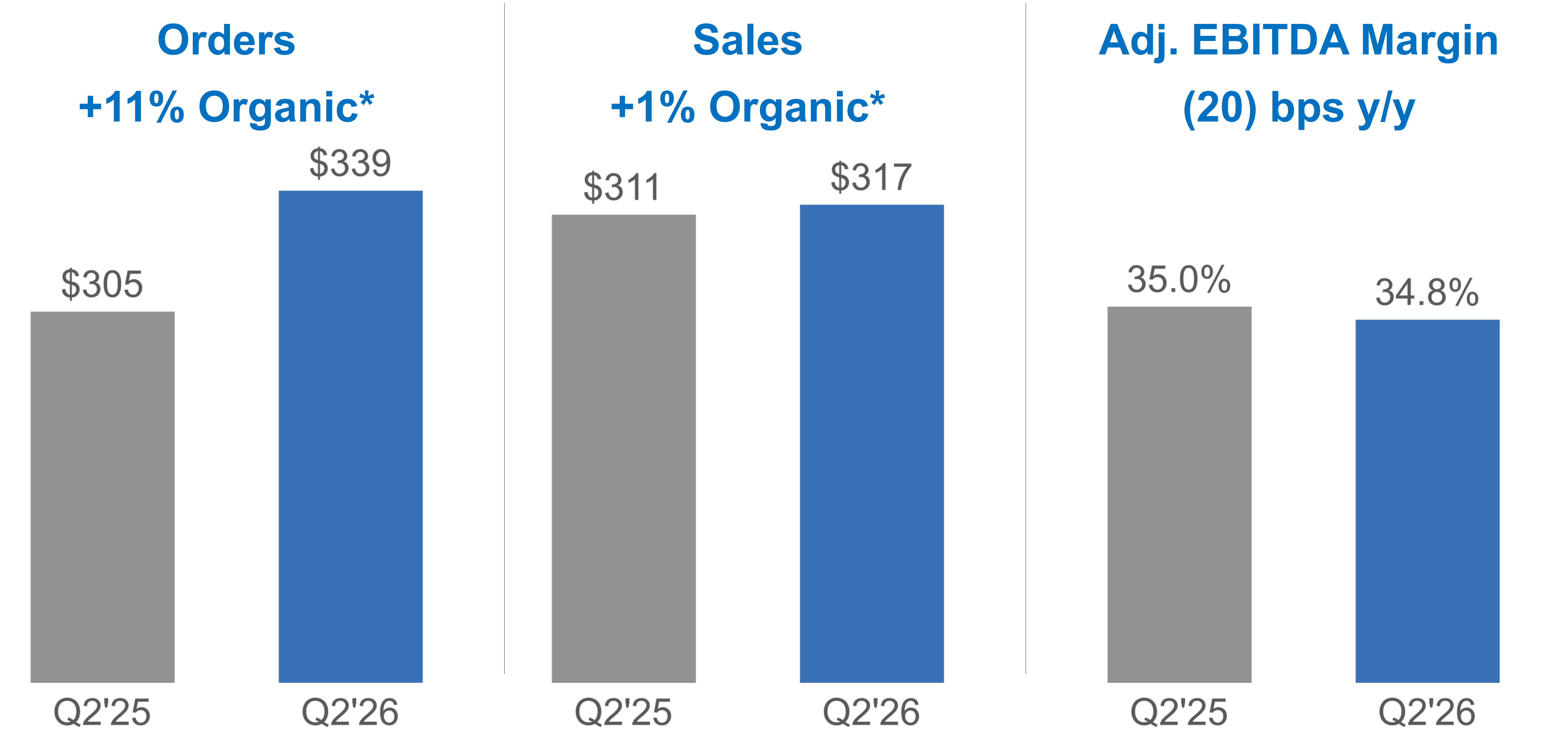
Q2 2026: Fluid & Metering Technologies

($ in millions)



	Organic*	FX	M&A	Y/Y ∆
Sales Growth	**1%**	**1%**	**—%**	**2%**

Diversified set of industrial exposures collectively showing early signs of sustainable organic growth

Performance Highlights

- Order strength concentrated in longer lead-time areas
- Organic sales strength in muni water, mining and semicon offset by energy, ag and chemical market softness
- Tough y/y comparison in Adj EBITDA%

IEEPA tariff impact:

- Expected customer rebates related to IEEPA refunds were a 2% headwind to organic growth
- Net IEEPA refunds were a 180 bps benefit to adj. EBITDA margin

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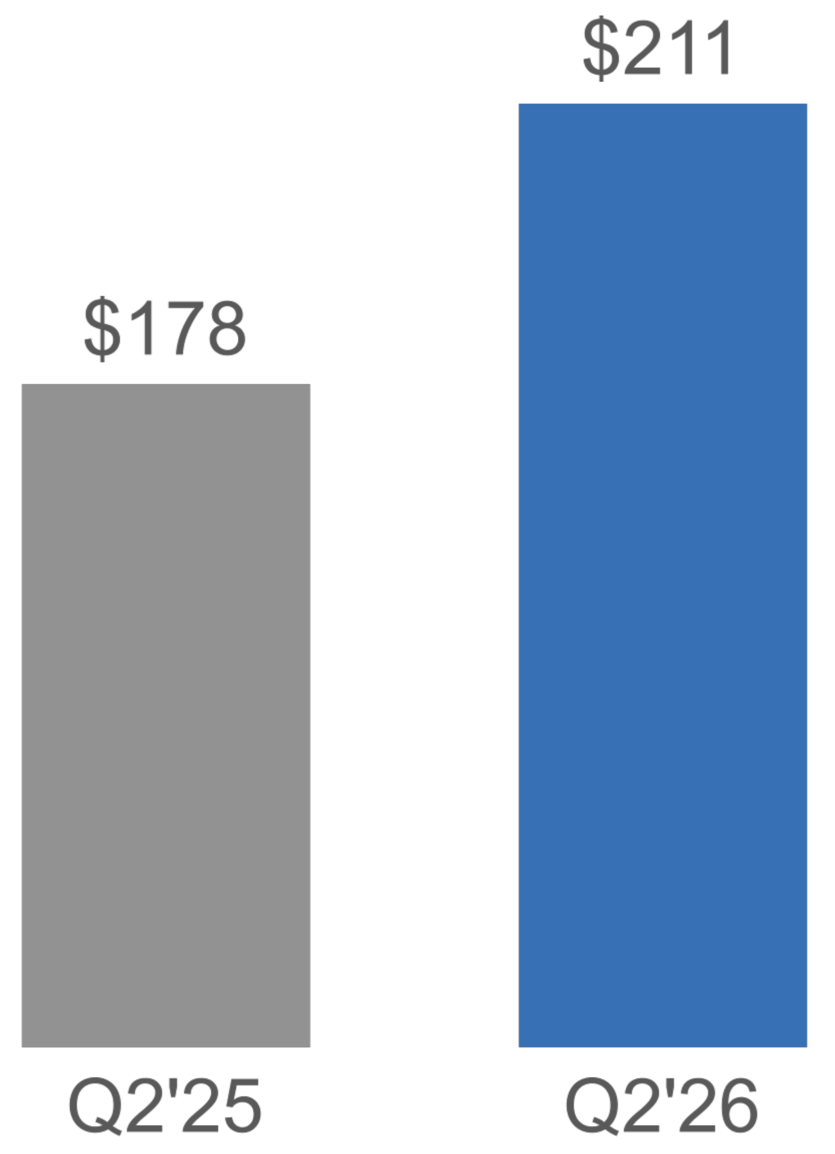
Q2 2026: Fire & Safety / Diversified Products

($ in millions)

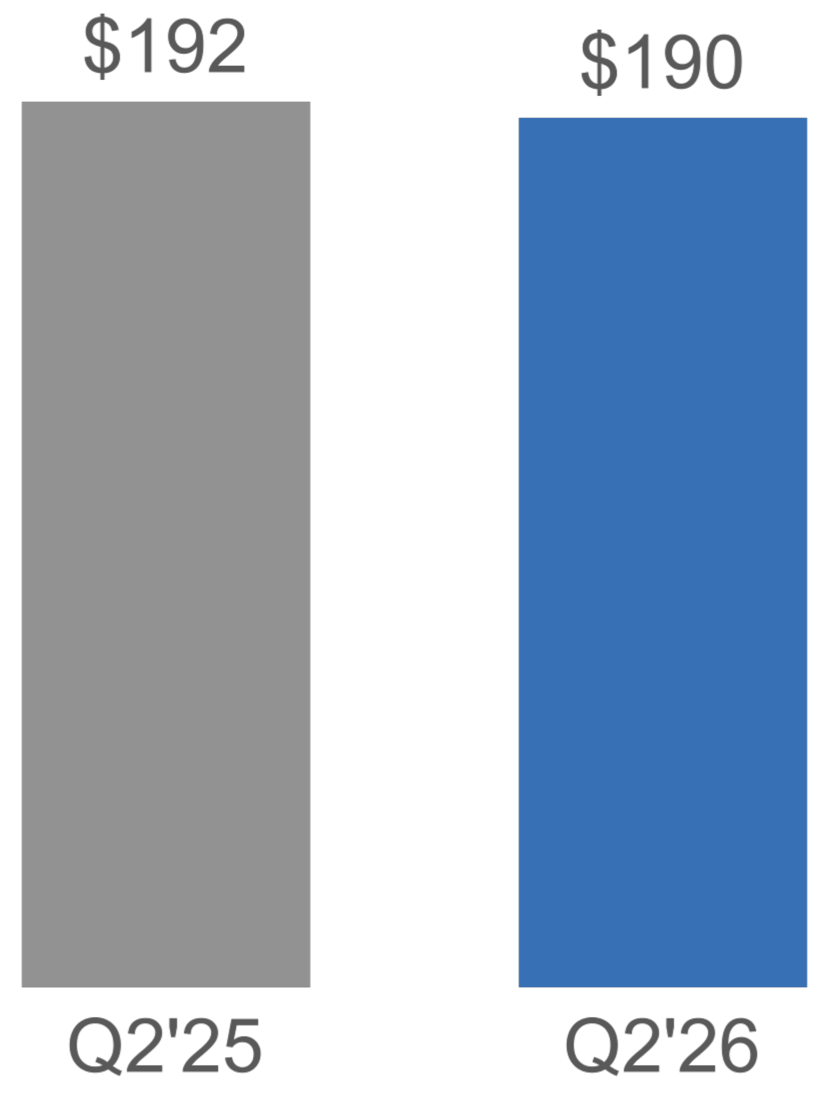
Orders

+19% Organic*



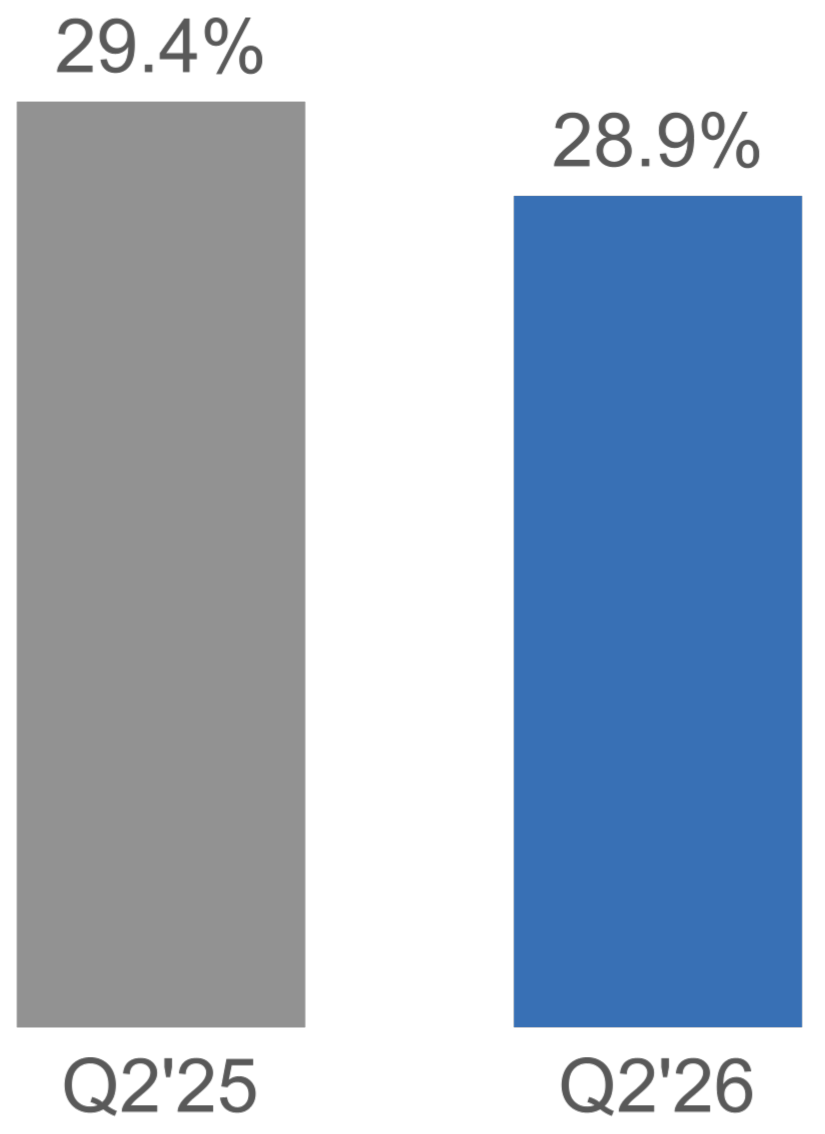
Sales

(1%) Organic*



Adj. EBITDA Margin

(50) bps y/y



	Organic*	FX	M&A	Y/Y ∆
Sales Growth	**(1%)**	**—%**	**—%**	**(1%)**

Diversified industrial end markets netting to slight overall growth YTD

Performance Highlights

- Organic order strength largely due to BAND-IT blanket orders and NA Fire OEM demand
- Growth in BAND-IT more than offset by difficult comps in F&S and Dispensing
- Adj EBITDA% declined as productivity gains and the net benefit of tariff refunds were more than offset by mix and volume deleverage

IEEPA tariff impact:

- Expected customer rebates related to IEEPA refunds were a 1% headwind to organic growth
- Net IEEPA refunds were a 120 bps benefit to adj. EBITDA margin

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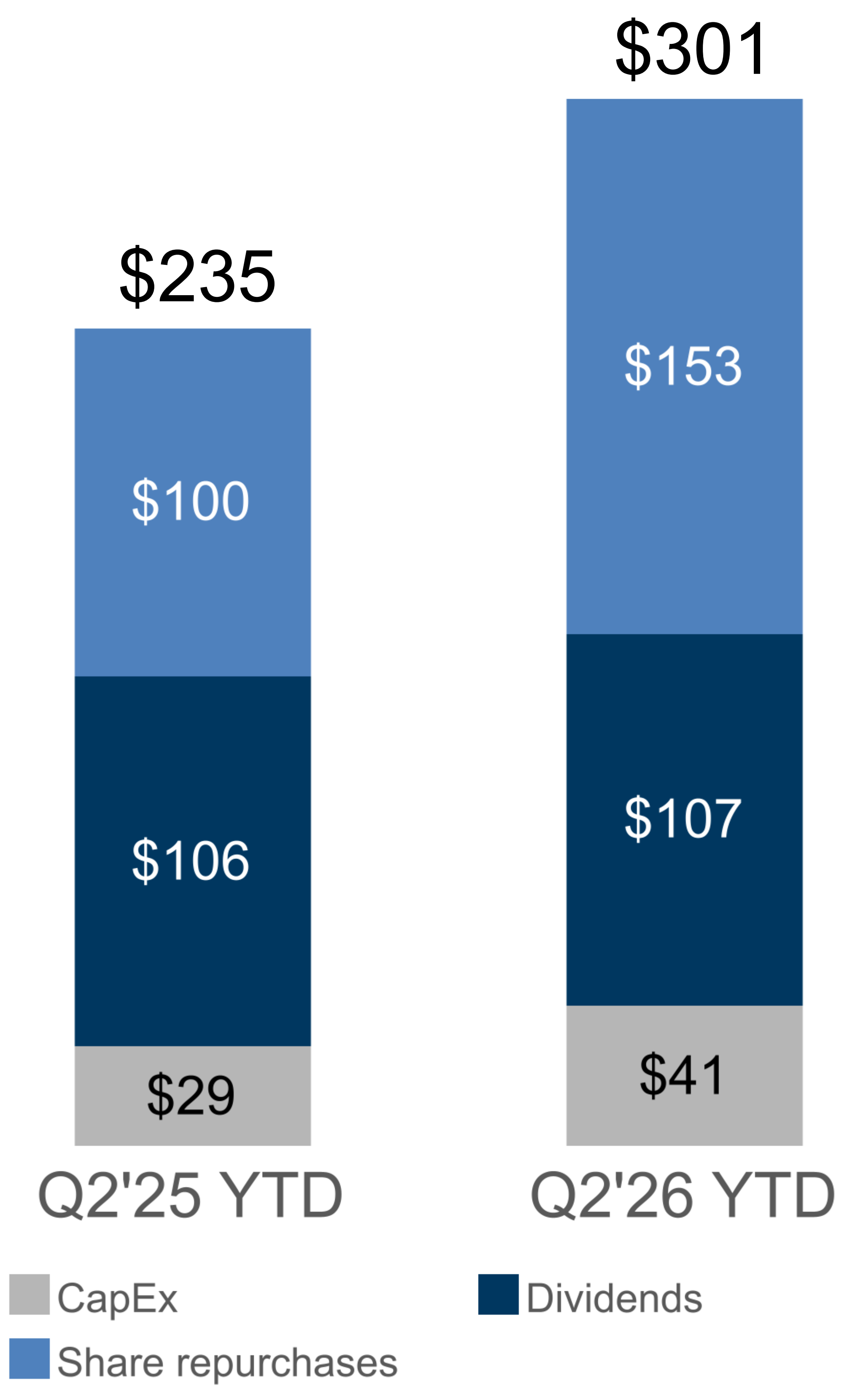
Capital Deployment

Maintaining a balanced and returns-oriented approach

Gross Leverage*

Capital Deployment ('25 vs. '26)

($ in millions)



IDEX Capital Deployment Framework

Maintain flexible balance sheet
- Maintain investment grade credit rating
- Gross leverage target < 2.0x

Organic growth investment
- 80s focus areas
- Highest ROI opportunities

Opportunistic M&A
- Integrating newly acquired businesses
- Near-term focus on tuck-ins

Return capital to shareholders
- Dividends and share repurchases
- Flex depending on leverage and M&A actionability

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*Gross Leverage defined as Total Debt / TTM Adj. EBITDA

2026 Guidance Summary

	3Q26	FY26 Current	*FY26 Previous*
Organic* Sales Growth y/y	**5% - 7%**	**5% - 6%**	*3% - 4%*
Adjusted EBITDA Margin*	**27.0% - 27.5%**	**27.0% - 27.3%**	*26.5% - 27.0%*
Adjusted EPS*	**$2.20 - $2.25**	**$8.70 - $8.85**	*$8.35 - $8.55*
Other Modeling Items:			
FX Impact on Sales [(a)]	~(1)%	~0.5%	*~0.5%*
Acquisition / Divestiture Impact on Sales	~0.5%	~0.5%	*~0.5%*
Corporate / Unallocated Costs	~$26M	~$108-110M	*$103-107M*
Depreciation	~$20M	~$80M	*~$84M*
Net Interest Expense	~$16M	$63-65M	*$65-67M*
Tax Rate	~25%	~24%	*~24%*
Capital Expenditures		~$110M	*~$90M*
FCF Conversion*		100%+	*100%+*

(a) – Current guidance based on 6/30/2026 FX Rate;
Current earnings per share estimates exclude all future acquisitions

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*Guidance provided on an adjusted basis. Reconciliations of forward-looking non-GAAP measures to the most directly comparable GAAP financial measures cannot be provided without unreasonable efforts and are not provided herein because of the inherent difficulty in forecasting and quantifying certain amounts necessary for such reconciliations.

IDEX Value Drivers

Differentiated **8020** operating model drives full business potential through simplification, focused resourcing and streamlined execution

Focused on continuously **evolving our portfolio** toward high-growth, advantaged markets with secular tailwinds

Balanced allocator of capital with **strong deployable cash flow** that supports M&A, dividends and share repurchases

Focused on delivering **above-market organic growth and margins, amplified by strategic M&A** to drive sustainable value creation

Advancing IDEX through strong execution and disciplined capital deployment

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Appendix

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Appendix - IEEPA Tariff Impacts

Below is a summary of the impacts of the IEEPA tariff refunds and the related expected customer rebates discussed within this presentation:

	Consolidated IDEX	
(Dollars in millions, except per share amounts)	Three Months Ended June 30, 2026	Six Months Ended June 30, 2026
IEEPA Tariff Impacts:		
Net sales	($14.7)	($14.7)
Organic sales*	(2%)	(1%)
Cost of sales	($22.0)	($22.0)
Gross profit	$7.3	$7.3
Gross margin	150 bps	70 bps
Adjusted gross margin*	150 bps	80 bps
Adjusted EBITDA*	$7.3	$7.3
Adjusted EBITDA margin*	130 bps	60 bps
Adjusted diluted EPS attributable to IDEX*	$0.08	$0.08

	HST	FMT	FSDP
(Dollars in millions)	Three Months Ended June 30, 2026		
IEEPA Tariff Impacts:			
Net sales	($9.3)	($3.2)	$(2.2)
Organic sales*	(2%)	(2%)	(1%)
Cost of sales	($10.5)	($7.7)	($3.8)
Adjusted EBITDA	$1.2	$4.5	$1.6
Adjusted EBITDA margin	90 bps	180 bps	120 bps
	Six Months Ended June 30, 2026		
IEEPA Tariff Impacts:			
Net sales	($9.3)	($3.2)	($2.2)
Organic sales*	(2%)	—%	(1%)
Cost of sales	($10.5)	($7.7)	($3.8)
Adjusted EBITDA	$1.2	$4.5	$1.6
Adjusted EBITDA margin	50 bps	90 bps	60 bps

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Non-GAAP Reconciliations

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Table 1: Reconciliations of the Change in Net Sales to Change in Organic Sales

	HST	FMT	FSDP	IDEX
	Three Months Ended June 30, 2026			
Change in net sales	14%	2%	(1%)	6%
Less:				
Net impact from acquisitions/divestitures[1]	2%	—%	—%	1%
Impact from foreign currency[2]	—%	1%	—%	—%
Change in organic sales	12%	1%	(1%)	5%
	Six Months Ended June 30, 2026			
Change in net sales	15%	3%	1%	8%
Less:				
Net impact from acquisitions/divestitures[1]	2%	—%	—%	1%
Impact from foreign currency[2]	2%	1%	2%	2%
Change in organic sales	11%	2%	(1%)	5%

[1] Represents the sales from acquired or divested businesses during the first 12 months of ownership or prior to divestiture.

[2] The portion of sales attributable to foreign currency translation is calculated as the difference between (a) the period-to-period change in organic sales, and (b) the period-to-period change in organic sales after applying prior period foreign exchange rates to the current year period.

Table 2: Reconciliations of Reported-to-Adjusted Gross Profit and Gross Margin (dollars in millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	**2025**	**2026**	**2025**
Gross profit	**$426.8**	$392.2	**$824.9**	$761.1
Restructuring-related charges[1]	**$0.5**	$—	**$0.5**	$—
Adjusted gross profit	**$427.3**	$392.2	**$825.4**	$761.1
Net sales	**$920.6**	$865.4	**$1,807.5**	$1,679.7
Gross margin	**46.3%**	45.3%	**45.6%**	45.3%
Adjusted gross margin	**46.4%**	45.3%	**45.7%**	45.3%

[1] Restructuring-related charges represent accelerated depreciation related to the anticipated closure of a facility in the HST segment.

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Table 3: Reconciliations of Reported-to-Adjusted Net Income Attributable to IDEX and Diluted EPS Attributable to IDEX (in millions, except per share amounts)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	**2025**	**2026**	**2025**
Reported net income attributable to IDEX	**$143.4**	$131.6	**$263.4**	$227.1
Restructuring expenses and asset impairments and other restructuring-related charges[1]	**3.3**	0.4	**10.7**	17.9
Tax impact on restructuring expenses and asset impairments and other restructuring-related charges	**(0.8)**	(0.2)	**(2.5)**	(4.3)
Legal settlements and contingencies[2]	**0.9**	—	**(2.8)**	—
Tax impact on legal settlements and contingencies	**0.3**	—	**1.1**	—
Acquisition-related intangible asset amortization	**33.2**	32.0	**67.0**	63.5
Tax impact on acquisition-related intangible asset amortization	**(7.9)**	(7.3)	**(15.9)**	(14.7)
Adjusted net income attributable to IDEX	**$172.4**	$156.5	**$321.0**	$289.5
Reported diluted EPS attributable to IDEX	**$1.93**	$1.74	**$3.54**	$3.00
Restructuring expenses and asset impairments and other restructuring-related charges[1]	**0.05**	0.01	**0.15**	0.24
Tax impact on restructuring expenses and asset impairments and other restructuring-related charges	**(0.01)**	—	**(0.03)**	(0.06)
Legal settlements and contingencies[2]	**0.01**	—	**(0.04)**	—
Tax impact on legal settlements and contingencies	**—**	—	**0.01**	—
Acquisition-related intangible asset amortization	**0.45**	0.42	**0.90**	0.83
Tax impact on acquisition-related intangible asset amortization	**(0.11)**	(0.10)	**(0.21)**	(0.19)
Adjusted diluted EPS attributable to IDEX	**$2.32**	$2.07	**$4.32**	$3.82
Diluted weighted average shares outstanding	**74.2**	75.5	**74.3**	75.7

See footnotes on subsequent slide.

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Footnote to Table 3

[1] Restructuring expenses and asset impairments and other restructuring-related charges consist of the following:

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	**2025**	**2026**	**2025**
Restructuring expenses and asset impairments	**$2.8**	$0.7	**$10.2**	$18.2
Less: restructuring and asset impairments attributable to noncontrolling interest[a]	**—**	(0.3)	**—**	(0.3)
Other restructuring-related charges[b]	**0.5**	—	**0.5**	—
Restructuring expenses and asset impairments and other restructuring-related charges	**$3.3**	$0.4	**$10.7**	$17.9

[a] Restructuring expenses and asset impairments recorded during the three and six months ended June 30, 2025, respectively, included charges of $0.6 million recognized by the Company's joint venture, $0.3 million of which was attributable to noncontrolling interest.

[b] Other restructuring-related charges represent accelerated depreciation related to the anticipated closure of a facility in the HST segment.

[2] Legal settlements and contingencies represent settlement funds received in excess of legal costs incurred related to a patent infringement lawsuit within the FMT segment and a class action lawsuit at Corporate, net of estimated settlement costs related to certain legal matters within the HST segment.

Table 4: Reconciliations of Net Income to Adjusted EBITDA (dollars in millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	**2025**	**2026**	**2025**
Reported net income	**$143.4**	$131.1	**$263.3**	$226.5
Provision for income taxes	**42.7**	38.8	**79.8**	67.9
Interest expense - net	**15.1**	15.6	**31.1**	31.7
Depreciation(1)	**20.2**	19.0	**40.1**	37.4
Amortization	**33.2**	32.0	**67.0**	63.5
Restructuring expenses and asset impairments	**2.8**	0.7	**10.2**	18.2
Legal settlements and contingencies(2)	**0.9**	—	**(2.8)**	—
Adjusted EBITDA	**$258.3**	$237.2	**$488.7**	$445.2
Adjusted EBITDA Components:				
HST	**119.3**	95.0	**225.3**	182.4
FMT	**110.3**	108.7	**209.0**	204.0
FSDP	**54.9**	56.4	**110.7**	110.6
Corporate and other	**(26.2)**	(22.9)	**(56.3)**	(51.8)
Total Adjusted EBITDA	**$258.3**	$237.2	**488.7**	$445.2
Net sales	**920.6**	865.4	**1,807.5**	1,679.7
Net income margin	**15.6%**	15.1%	**14.6%**	13.5%
Adjusted EBITDA margin	**28.1%**	27.4%	**27.0%**	26.5%

(1) Depreciation includes accelerated depreciation related to the anticipated closure of a facility in the HST segment, which was included in Restructuring-related charges in Table 2 and in Restructuring expenses and asset impairments and other restructuring-related charges in Table 3.

(2) Legal settlements and contingencies represent settlement funds received in excess of legal costs incurred related to a patent infringement lawsuit within the FMT segment and a class action lawsuit at Corporate, net of estimated settlement costs related to certain legal matters within the HST segment

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Table 5: Reconciliations of Cash Flows from Operating Activities to Free Cash Flow (dollars in millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	2025	2026	2025
Cash flows from operating activities	**$200.0**	$161.7	**$303.7**	$267.4
Less: Capital expenditures	**23.0**	14.8	**40.7**	29.1
Free cash flow	**$177.0**	$146.9	**$263.0**	$238.3
Reported net income attributable to IDEX	**$143.4**	$131.6	**$263.4**	$227.1
Adjusted net income attributable to IDEX	**172.4**	156.5	**321.0**	289.5
Operating cash flow conversion	**140%**	123%	**115%**	118%
Free cash flow conversion	**103%**	94%	**82%**	82%

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