

CRANE

CONCLUSION AND Q&A

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Crane Company



HIGHLY ATTRACTIVE FINANCIAL AND BUSINESS PROFILE

**~\$2 billion
sales**

**~40% aftermarket
sales from strategic
growth platforms**

**4-6% core
sales growth**

**35%-40% operating
leverage***

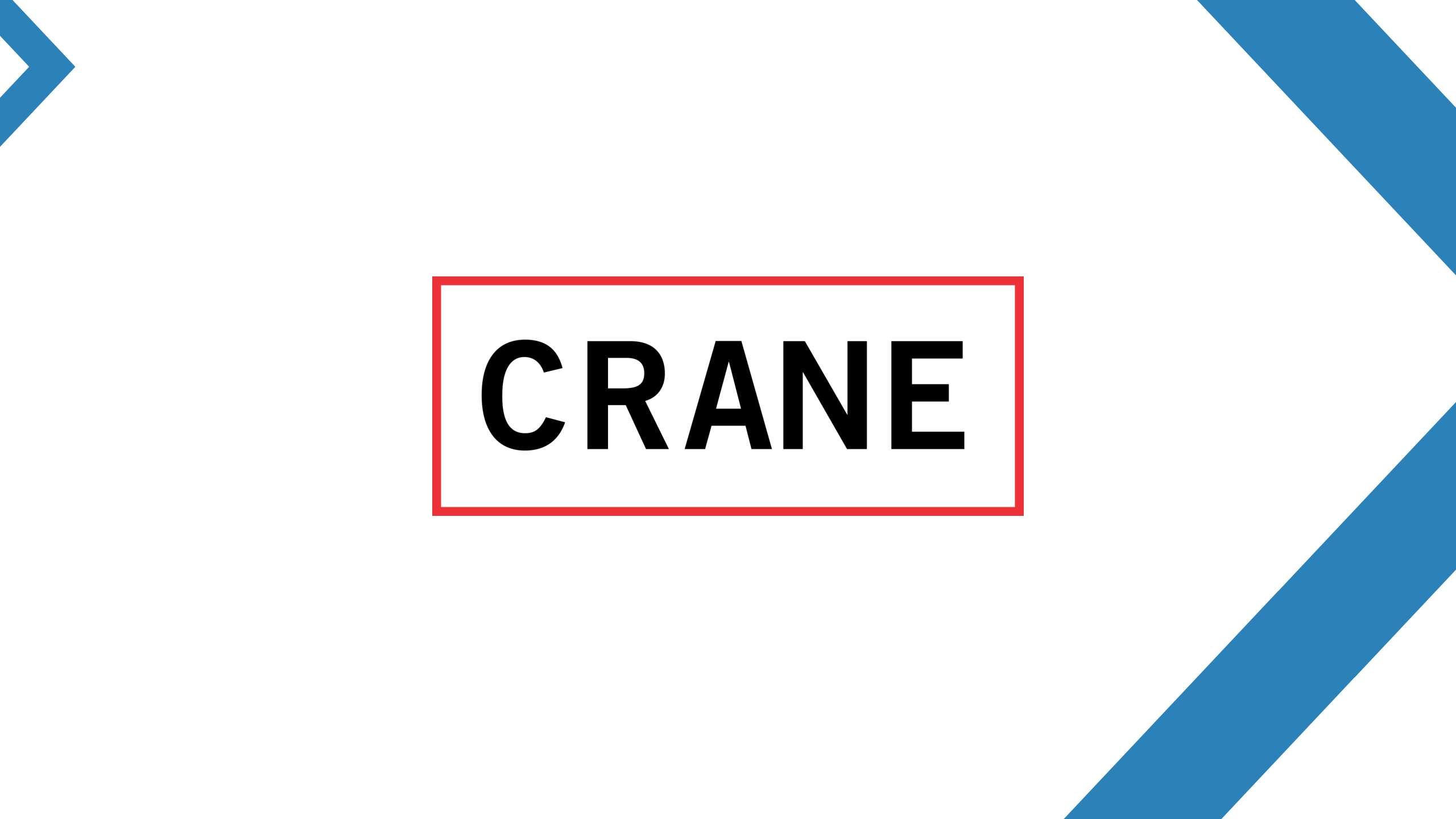
**~19.5% pre-corporate
Adjusted EBITDA margin**
(2023G)**

**Substantial
M&A opportunity**

Expect double-digit core EPS growth with upside from capital deployment

* Operating leverage defined as the year-over-year change in adjusted operating profit divided by the year-over-year change in sales.

** Please see Non-GAAP Explanation for details.



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