

indie

INVESTOR OVERVIEW

March 2026



Forward-Looking Statements

This presentation includes “forward-looking statements” within the meaning of the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as “future,” “growth,” “opportunity,” “well-positioned,” “forecast,” “intend,” “seek,” “target,” “anticipate,” “believe,” “expect,” “estimate,” “plan,” “outlook,” “project,” “may,” “could,” and “should,” and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward-looking statements include, but are not limited to, statements regarding future events and opportunities; our product and technology roadmap; estimates and forecasts of financial and other performance metrics; projections of market opportunity, including opportunities in emerging and adjacent markets; the pending sale of our equity interest in Wuxi indie Microelectronics Technology Co., Ltd, its projected timing to close, impact to our consolidated financial statements and our sales in China, as well as the timing and anticipated benefits of our acquisitions. Such forward-looking statements are based upon the current beliefs and expectations of our management and are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are difficult to predict and generally beyond our control. Actual results and the timing of events may differ materially from the results included in such forward-looking statements.

In addition to the factors previously disclosed in our Annual Report on Form 10-K for the year ended December 31, 2025 as filed with the SEC on February 27, 2026, and in our other public reports filed with the SEC (including those identified under “Risk Factors” therein), the following factors, among others, could cause actual results and the timing of events to differ materially from the anticipated results or other expectations expressed in the forward-looking statements: macroeconomic conditions, including inflation, rising interest rates and volatility in the credit and financial markets; uncertainty related to the impacts of U.S. tariff and tariff-related regulations, including on inventory, supply chain, cost of our products and consumer demand; current and potential trade tensions, including the recent trade and tariff actions taken or proposed by the U.S. government affecting the countries where we operate; our reliance on contract manufacturing and outsourced supply chain and the availability of semiconductors and manufacturing capacity; competitive products and pricing pressures; our ability to win competitive bid selection processes and achieve additional design wins; the impact of recent acquisitions made and any other acquisitions we may make, including our ability to successfully integrate acquired businesses and risks that the anticipated benefits of any acquisitions may not be fully realized or take longer to realize than expected; the expected impact of our Wuxi divestiture; our ability to develop, market and gain acceptance for new and enhanced products and expand into new technologies and markets; armed conflict, political or economic instability in our target markets; risks related to our issuances of convertible notes; and interruptions in our information system or networks, including attempted security breaches and other cybersecurity incidents. We caution that the foregoing list of factors is not exclusive. All information set forth herein speaks only as of the date hereof, and we disclaim any intention or obligation to update any forward-looking statements made in this presentation or in our other public filings, whether as a result of new information, future events or otherwise, except as required by law.

Industry and Market Data

In this presentation, we rely on and refer to information and statistics regarding the sectors in which we compete and other industry data. We obtained this information and statistics from third-party sources, including reports by market research firms. Although we believe these sources are reliable, they have not independently verified the information and we do not guarantee their accuracy and completeness. We have supplemented this information where necessary with information from discussions with our customers and our own internal estimates, taking into account publicly available information about other industry participants and our management’s best view regarding information that is not publicly available.

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Use of GAAP, Non-GAAP and Other Financial Measures

This presentation contains certain financial measures that have not been calculated in accordance with United States Generally Accepted Accounting Principles (“GAAP”), including non-GAAP operating expenses, non-GAAP operating income, and non-GAAP net earnings (loss) per share. We do not report a GAAP or non-GAAP measure of gross profit or gross margin because certain costs related to contract revenues are expensed as incurred and included in research and development expenses, and not in cost of sales, as it is not practicable for us to bifurcate these expenses.

We believe that non-GAAP measures of financial results provide useful information to management and investors regarding certain financial and business trends relating to our financial condition and results of operations. Management may use these non-GAAP financial measures to, among other things, evaluate operating performance and compare it against past periods or against peer companies, make operating decisions, forecast for future periods and to determine payments under compensation programs. These non-GAAP financial measures provide management with additional means to understand and evaluate the operating results and trends in our ongoing business by eliminating certain expenses and other items that management believes might otherwise make comparisons of our ongoing business with prior periods and competitors more difficult, analyze trends in ongoing operations or improve management’s ability to forecast future periods.

The non-GAAP financial measures presented should not be considered in isolation and are not an alternative for the respective GAAP financial measure that is most directly comparable to each such non-GAAP financial measure. Investors are cautioned against placing undue reliance on these non-GAAP financial measures and are urged to review and consider carefully the adjustments made by management to the most directly comparable GAAP financial measures to arrive at these non-GAAP financial measures in our most recent earnings release. Non-GAAP financial measures may have limited value as analytical tools because they may exclude certain expenses that some investors consider important in evaluating our operating performance or ongoing business performance. Further, non-GAAP financial measures are likely to have limited value for purposes of drawing comparisons between companies as a result of different companies potentially calculating similarly titled non-GAAP financial measures in different ways because non-GAAP measures are not based on any comprehensive set of accounting rules or principles.

Create **innovative** semiconductors, photonics, and system technologies to **solve the most compelling** sensing challenges in **automotive ADAS** and **adjacent industrial applications**, including humanoid robotics, and quantum technology.



Diverse Portfolio

Semiconductor, photonics, and system solution offering



Top OEMs Globally

All the top OEMs globally utilize indie devices



9 Acquisitions

Strategic growth and diversification



Fast Growth

Addressing expanding automotive and adjacent industrial markets



600+ Patents¹

Deep IP expertise and technology breadth

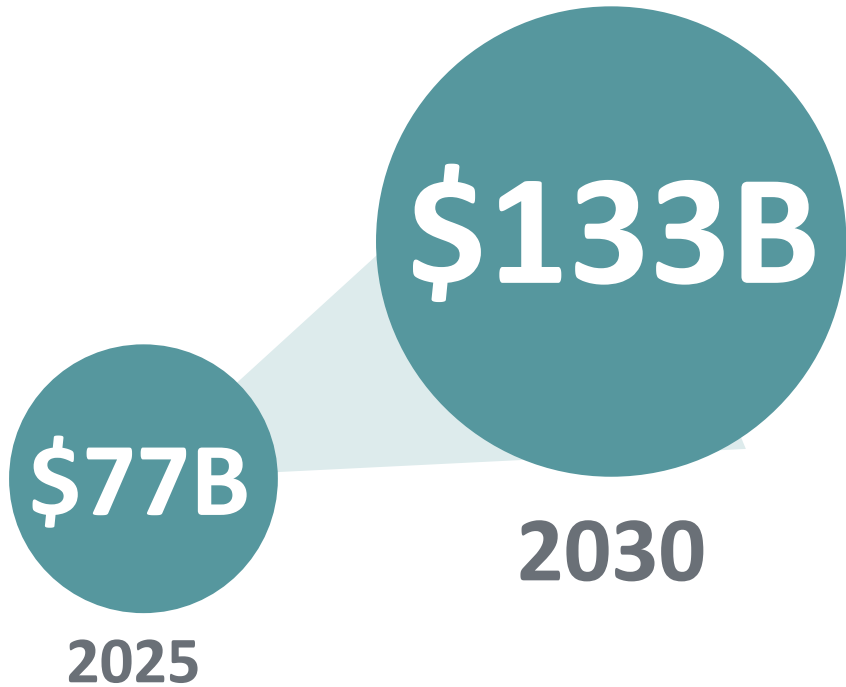


Tier 1 Custom Radar Engagement

Recent market launch of next-gen platform based on indie technology

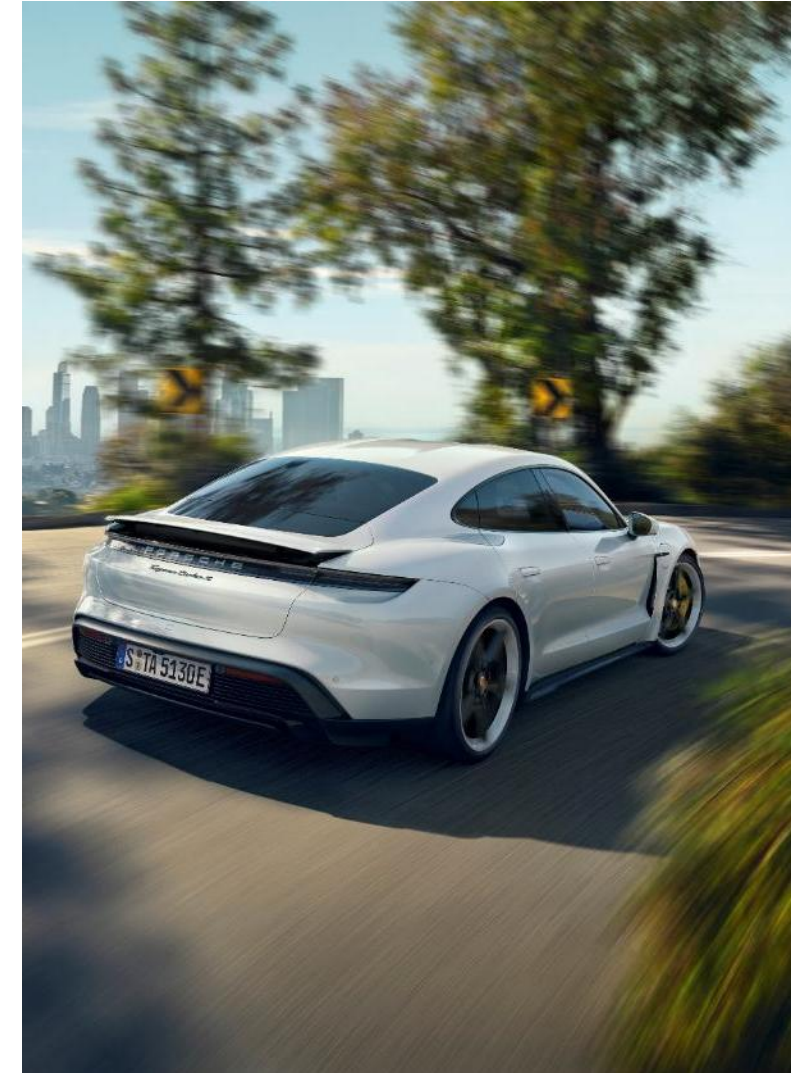
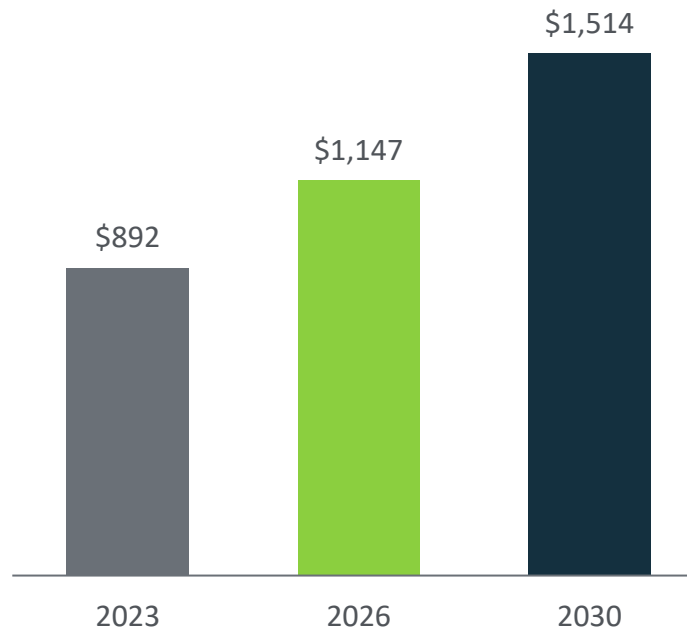
HIGH GROWTH AUTOMOTIVE SEMICONDUCTOR SEGMENT

Global Automotive Semiconductor TAM (\$B)⁽¹⁾



Average semiconductor content per vehicle (\$)⁽²⁾

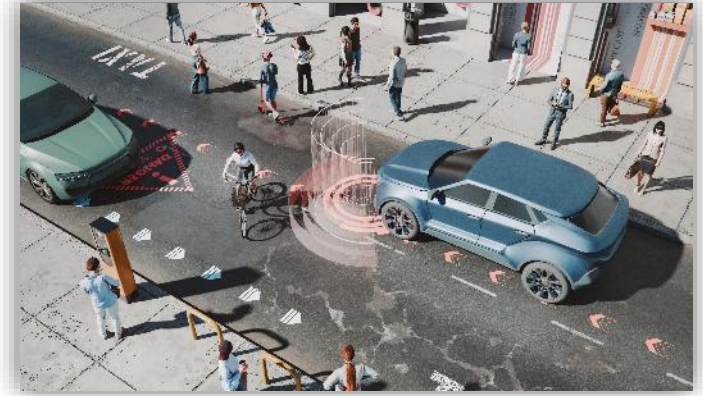
7.2% CAGR (2026 - 2030)



Automotive semiconductor growth to be driven by the expansion of driver safety and autonomous driving capabilities

Driver Safety (ADAS) & Automation

- Growth driven by safety regulation



In-cabin User Experience (UX)

- Growth driven by Consumer demand for better UX



Next-Gen Industrial Automation

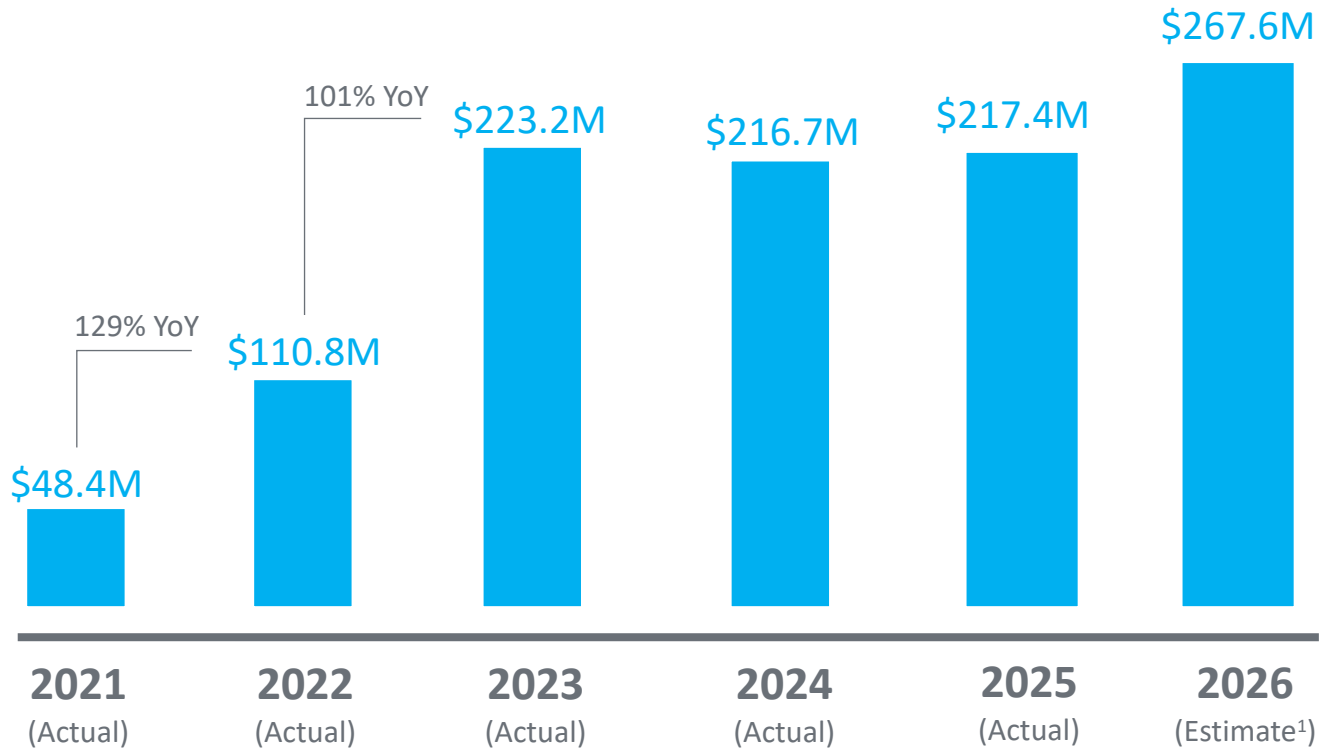
- Market expansion driven by the emergence of Humanoids over the next 10 years

- Best-in-class mixed-signal system-on-chip solutions
- **Hardware and software co-optimization**
- World-leading innovation – 600+ patents⁽¹⁾
- **Innovative Vision and Radar IP portfolio**
- Diverse, automotive-validated supply chain
- **ASSP & custom ASIC engagement models**



POSITIVE TOP LINE PERFORMANCE

■ Revenue



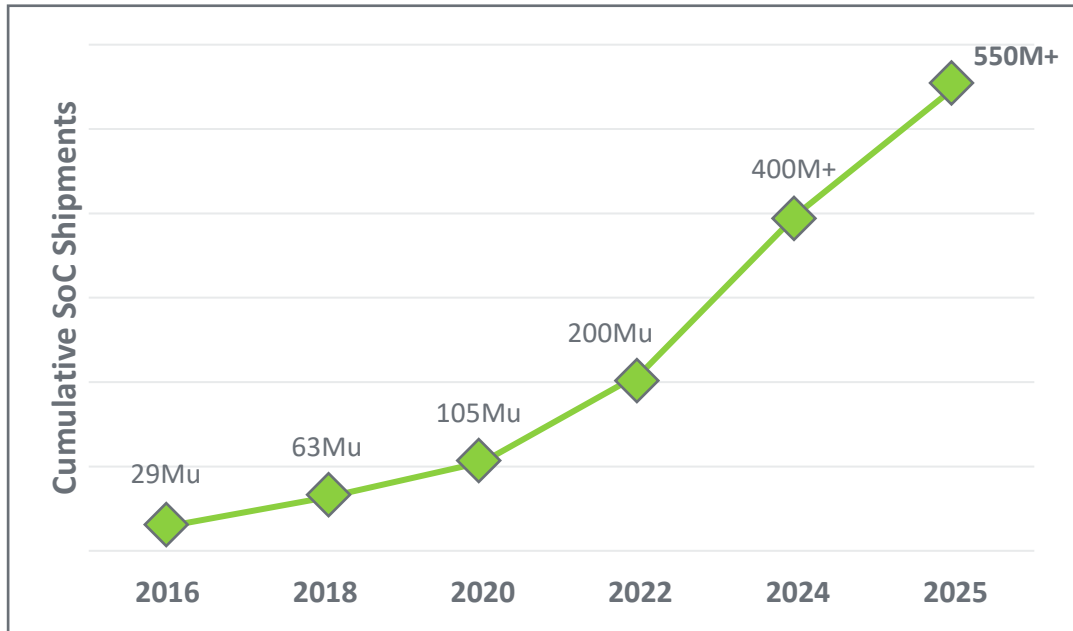
Future Growth Drivers

- Custom Radar chipset ramp at leading Tier 1
- Vision program ramps across multiple global Tier 1's & OEMs
- Expansion to adjacent robotic and humanoid robot markets, leveraging the current portfolio
- Addressing Quantum markets, employing our existing high-performance solutions already developed for automotive

¹ FactSet sell-side consensus data as of 2/24/26

INDIE DIFFERENTIATION DRIVES OEM PENETRATION

- High segment entry barriers surpassed
- Growing OEM design-in momentum
- Field-proven, high-volume SoC shipments



Pre-eminent, Automotive End User Base



- Regulation accelerating ADAS sensor deployment
- indie capabilities include *all* ADAS sensor types
- Class-leading ADAS innovation:
 - **Industry-leading**, real-time Image Signal Processing (ISP)
 - **Industry's first** MIMO+ Radar MMIC and SoC
 - **Industry's first** FMCW LiDAR SoC
 - **Industry's first** 120GHz Radar MMIC

Radar



Camera



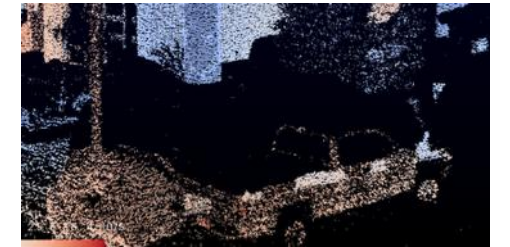
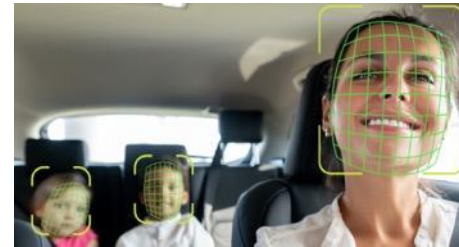
LiDAR



Ultrasonic

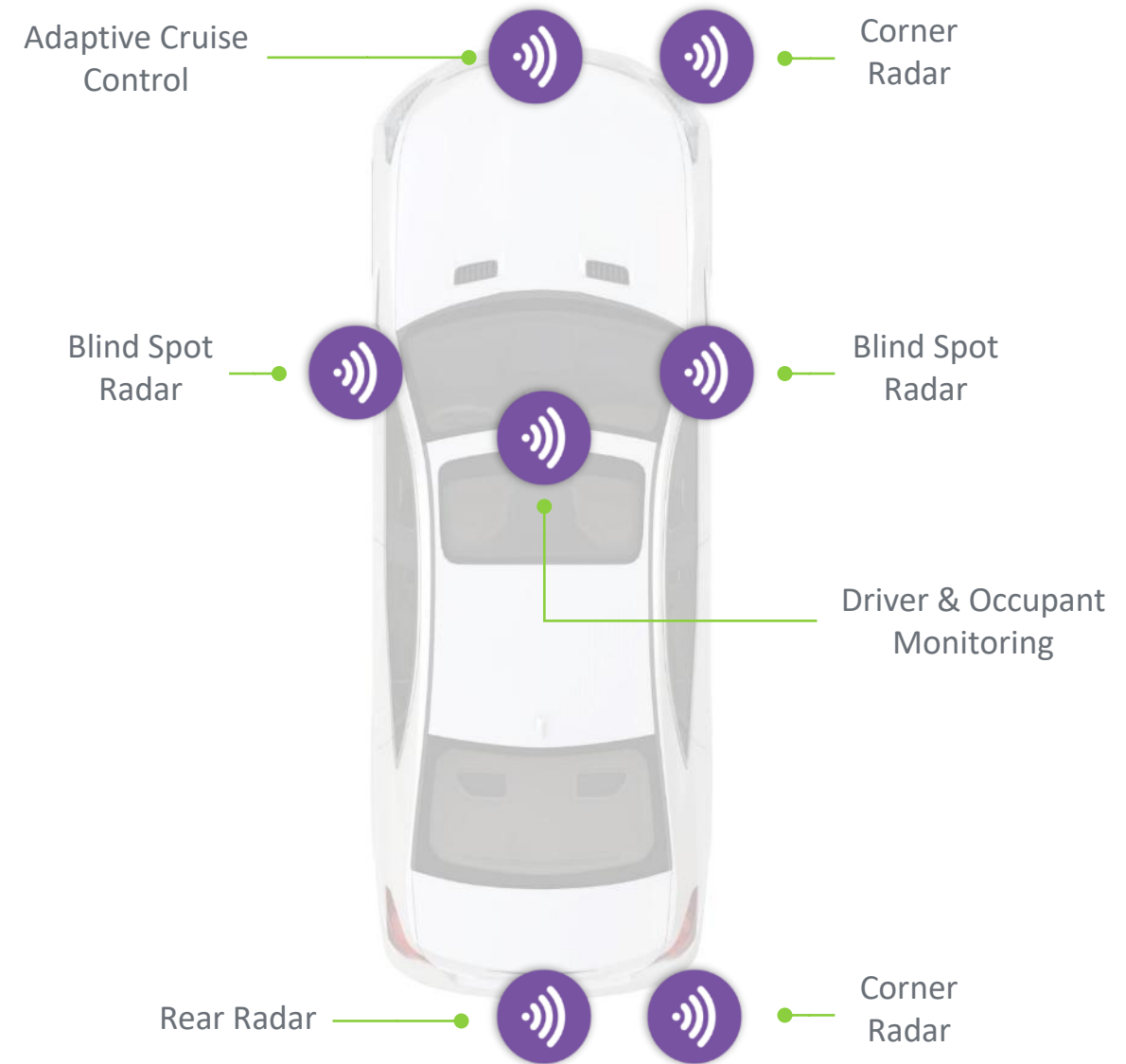
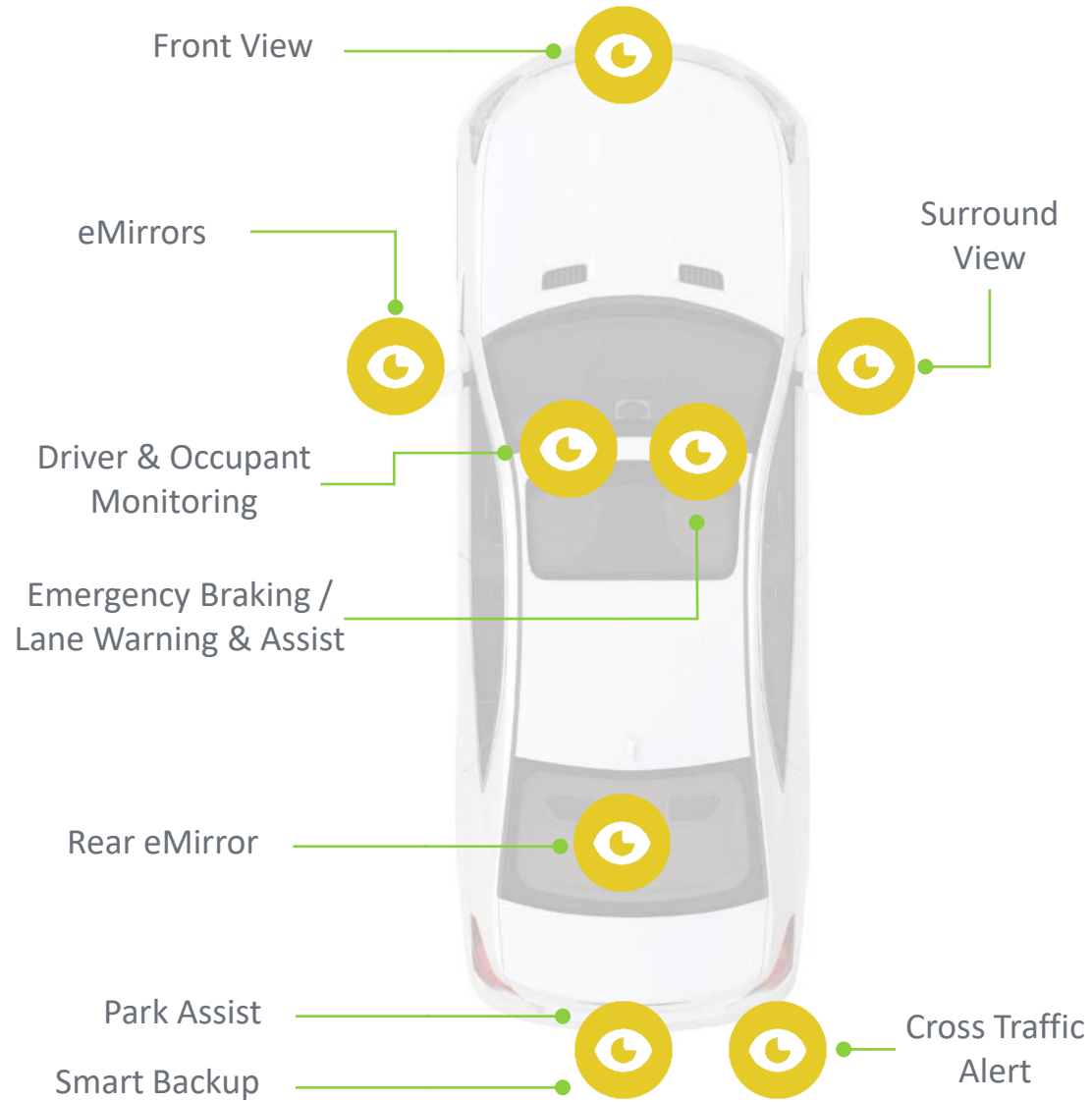


Multiple Sensors Needed to Address Expanding ADAS Use Cases



10~30+ sensors in today's new vehicles

VISION AND RADAR ADAS APPLICATIONS

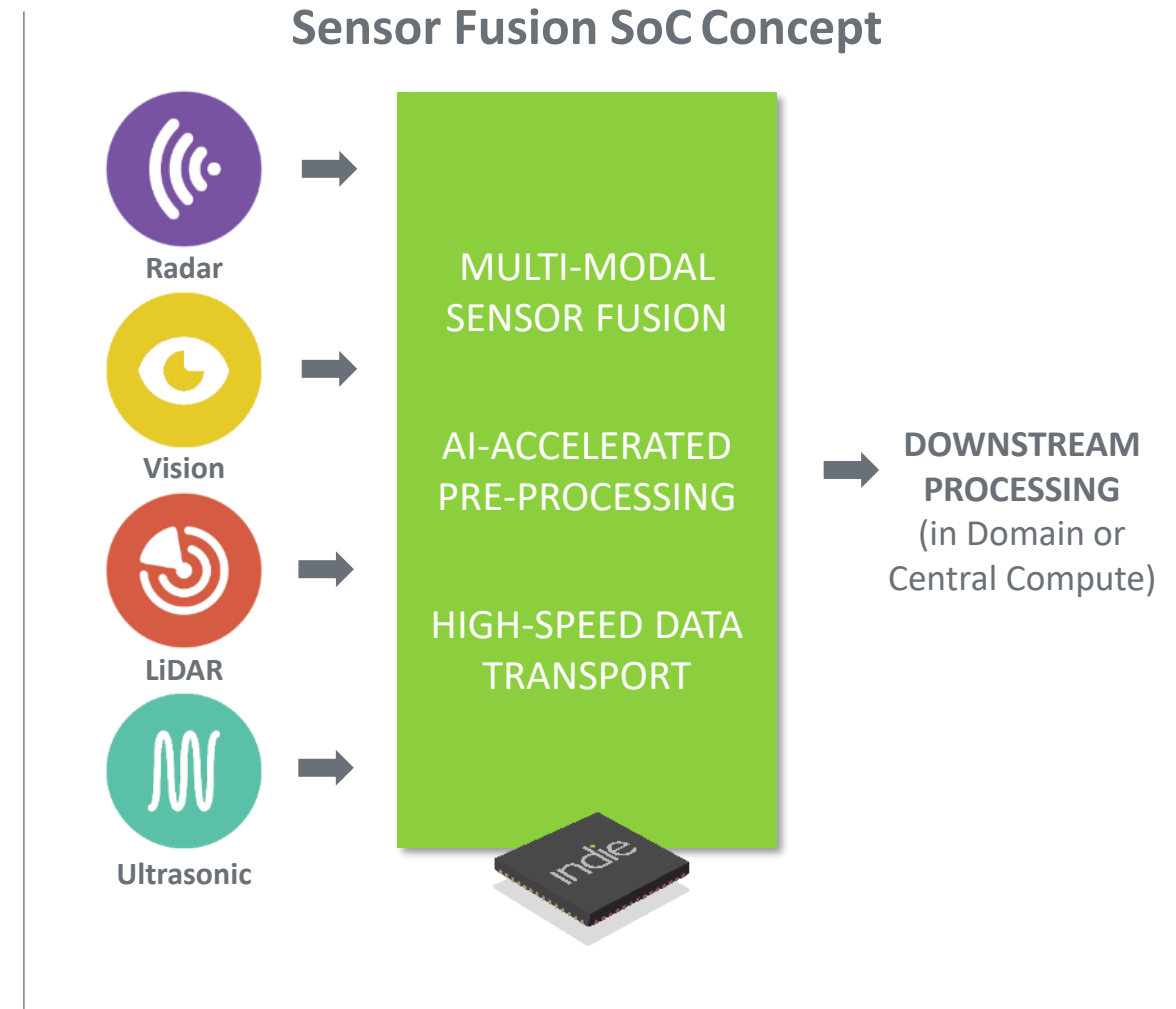


INDIE PROVIDING NEXT-GENERATION ADAS SOLUTIONS



1 – indie estimations, 2024 – illustrative indie silicon content per vehicle

indie's unique combination of ADAS sensing, AI-accelerated pre-processing, high-speed data transport and system design expertise will enable the next generation of mass-market **ADAS Sensor Fusion SoCs**.



Our sensor portfolio, photonic solutions and vision processors are opening new opportunities in adjacent industrial and sensing markets

Humanoid Robotics Applications

- indie is poised to benefit from camera integration, a core technology in robotics, especially 3D and AI-enabled vision systems
- indie's SLED and vision processor solutions are enabling new industrial adjacent applications



Humanoid Robots



Drones



Factory Automation

Quantum

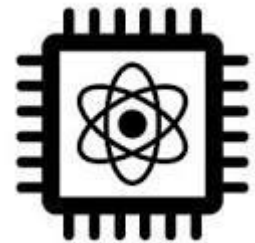
- Fiber Optic and Laser solutions are generating excitement and new customer engagement across quantum disciplines, including:
 - Quantum Compute
 - Quantum Key Distribution
 - Quantum Communications





Quantum Key Distribution

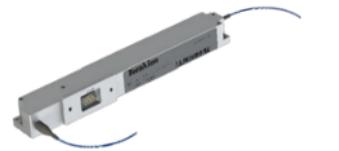
A fast-growing cybersecurity technology that uses quantum physics to enable unbreakable encryption key exchange—positioning itself as a critical defense against both current and future cyberthreats, including those posed by quantum computers.



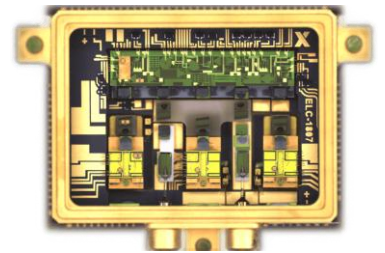
Quantum Computing

An emerging technology that leverages the principles of quantum physics to solve problems exponentially faster than classical computers—unlocking transformative potential in fields like finance, cybersecurity, and drug discovery.

indie's LXM laser is a low noise, industry-leading device—paired with indie's precision filters and dispersion compensation, it embeds quantum-grade security into classical telecom networks.



indie's ultra-stable, narrow-linewidth visible DFB lasers enable precise quantum state control with minimal disturbance, while its expertise in high-density optoelectronics can unlock scalable quantum computing and next-gen optical processing.



RECENT EMOTION3D STRATEGIC ACQUISITION

Acquisition Closed in Q4 2025

Overview & Strategic Value

AI-Powered Perception Software Leader

- Vienna, Austria-based automotive perception specialist
- Advanced AI perception solutions for vision and radar
- Proven deployments with top Tier 1s and OEMs
- Low compute neural networks + synthetic data capabilities
- Hardware-software co-optimization for ADAS
- High-margin (Royalty) revenue expansion
- Accelerates multi-sensor roadmap



UPDATE ON CHINA SUBSIDIARY - WUXI

Wuxi indie Microelectronics (“Wuxi”)

indie has entered into a definitive agreement to sell its entire equity interest in Wuxi for approximately \$135 million in cash

Transaction Details

Agreement signed October 27, 2025. Expected to close in late 2026, subject to United Faith shareholder and regulatory approvals. Purchase price: RMB 960.8M (~\$135M USD) in cash

Structure*

indie has agreed to sell its entire 34.38% outstanding equity interest in Wuxi indie Microelectronics Technology Co., Ltd., a Chinese entity to United Faith. Between signing and closing, the Wuxi operation will be reported as discontinued operations within indie’s consolidated financial statements once it is determined that the transaction meets the requisite criteria under applicable accounting guidance

Products

Primarily Automotive LED lighting IC product portfolio developed and sold by Wuxi

China Strategy

indie will continue to sell ADAS (Vision & Radar products) through key OEMs and Tier 1 relationships with an independent indie sales organization in China

Strategic Benefits

1

Enhanced Focus on Core ADAS Tech

Concentrates resources on higher ASP and higher-margin Vision and Radar solutions aligned with our long-term strategy

2

Improved Margin Profile

Accretive to corporate gross margin

3

Lower Breakeven Point

Reduces quarterly breakeven threshold with timing of profitability unchanged

4

Strengthened Balance Sheet

All-cash transaction

* For more information on the transaction, including Wuxi’s contribution to indie’s most recently reported financial results, please refer to the Form 8-K filed with the United States Securities and Exchange Commission on October 28, 2025.

INVESTMENT THESIS

1

Next-Gen Automotive Semiconductor and Software Platform with adoption poised to accelerate

2

Deep Relationships with Global Automotive Tier 1 and OEMs

3

Well Positioned in Massive Secular Automotive Market with forecasted High Growth Profile

4

Expansion into adjacent industrial segments like Robotics & Humanoids & Quantum leveraging existing product portfolio, with little additional OPEX required

5

Proven Leadership Team with Track Record of Delivering Shareholder Value



indie

THANK YOU

