

Extractive Sector Transparency Measures Act Report

Reporting Year	From:	1/31/2016	To:	12/31/2016
Reporting Entity Name				LeadFX Inc.
Reporting Entity ESTMA Identification Number				E344181
Subsidiary Reporting Entities (if necessary)				N/A

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:
Position Title:

Lincoln Greenidge
Chief Financial Officer

Date: 5/24/2017

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year **From:** 1/1/2016 **To:** 12/31/2016
 Reporting Entity Name *LeadFX Inc.*
 Reporting Entity ESTMA Identification Number *E344181*
 Subsidiary Reporting Entities (if necessary) *N/A*

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Australia	Government of Western Australia			210,000					210,000	Tenements, mine rehabilitation, safety levies and licensing fees paid to the Department of Mines & Petroleum, Commerce, Environmental Regulation, and Transport in Western Australia. \$203K of the total disclosed fees were payments to the Department of Mines & Petroleum relating to tenements, mine rehabilitation and safety levies.
USA	Alaska Department of Natural Resources			170,000					170,000	Annual mining rental fees.

Notes:

Amounts have been converted to CAD using the daily closing exchange rates as on the date of the actual payments.
 The annual average exchange rates based on the Bank of Canada during the 2016 fiscal year were CAD\$1 = USD\$0.7555 and CAD\$1 = AUD\$1.014.
 Numbers have been rounded to the nearest C\$10,000.

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 1/1/2016 To: 12/31/2016
 Reporting Entity Name LeadFX Inc.
 Reporting Entity ESTMA Identification Number E344181
 Subsidiary Reporting Entities (if necessary) N/A

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Australia	Paroo Station Mine			210,000					210,000	Tenements, mine rehabilitation, safety levies and licensing fees paid to the Department of Mines & Petroleum, Commerce, Environmental Regulation, and Transport in Western Australia. \$203K of the total disclosed fees were payments to the Department of Mines & Petroleum relating to tenements, mine rehabilitation and safety levies.
USA	Sun Project			170,000					170,000	Annual mining rental fees

Notes:

Amounts have been converted to CAD using the daily closing exchange rates as on the date of the actual payments.
 The annual average exchange rates based on the Bank of Canada during the 2016 fiscal year were CAD\$1 = USD\$0.7555 and CAD\$1 = AUD\$1.014.
 Numbers have been rounded to the nearest C\$10,000.