JanusLiving

NEWS RELEASE

Janus Living Announces Pricing of Upsized Public Offering of Class A-1 Common Stock

2026-11-04

DENVER--(BUSINESS WIRE)-- Janus Living, Inc. (NYSE: JAN) (“Janus Living”), a pure-play senior housing real estate investment trust (REIT), announced today the pricing of its public offering of 26,250,000 shares of its Class A-1 common stock at a price to the public of $28.50 per share. In addition, Janus Living has granted the underwriters a 30-day option to purchase up to an additional 3,937,500 shares of its Class A-1 common stock at the public offering price, less the underwriting discount. The offering is expected to close on November 6, 2026, subject to customary closing conditions.

Janus Living expects to use the net proceeds received from the offering to pursue acquisition and investment opportunities that meet its investment criteria, to repay outstanding borrowings under its revolving credit facility, and for general corporate purposes.

BofA Securities, J.P. Morgan, Wells Fargo Securities, and Goldman Sachs & Co. LLC are acting as lead book-running managers for the offering. Barclays, BNP Paribas, Credit Agricole CIB, KeyBanc Capital Markets, Mizuho, Morgan Stanley, PNC Capital Markets LLC, RBC Capital Markets, Santander, Scotiabank, TD Securities, and Truist Securities are acting as bookrunners for the offering. BTIG, Capital One Securities, Huntington Capital Markets, M&T Securities, and Regions Securities LLC are acting as co-managers for the offering.

The offering is being made only by means of a prospectus. Copies of the final prospectus relating to the offering, when available, may be obtained from: BofA Securities, Attention: Prospectus Department, NC1-022-02-25, 201 North Tryon Street, Charlotte, North Carolina 28255-0001 or by email to **dg.prospectus_requests@bofa.com**; J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by email at **prospectus-eq_fi@jpmchase.com** and **postsalemanualrequests@broadridge.com**; Wells Fargo Securities, LLC, 90 South 7th Street, 5th Floor, Minneapolis, MN 55402, at 800-645-3751 (option #5) or email a request to **WFScustomerservice@wellsfargo.com**; and Goldman Sachs & Co. LLC, Attention: Prospectus

Department, 200 West Street, New York, New York 10282, by telephone at 1-866-471-2526, or by email at **prospectus-ny@ny.email.gs.com**.

A registration statement on Form S-11, including a prospectus, relating to these securities has been declared effective by the Securities and Exchange Commission. This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

ABOUT JANUS LIVING

Janus Living, Inc. is a pure-play senior housing real estate investment trust (REIT) that owns high-quality communities across the United States that support residents with thoughtfully designed, highly amenitized environments.

FORWARD-LOOKING STATEMENTS

Statements contained in this release that are not historical facts are “forward-looking statements.” Forward-looking statements include, among other things, statements regarding Janus Living’s intent, belief or expectation as identified by the use of words such as “may,” “will,” “project,” “expect,” “believe,” “intend,” “anticipate,” “seek,” “target,” “forecast,” “plan,” “potential,” “estimate,” “could,” “would,” “should” and other comparable and derivative terms or the negatives thereof. Examples of forward-looking statements include, among other things, Janus Living’s expectations regarding the completion, timing of, and its use of proceeds from, its offering. Forward-looking statements reflect Janus Living’s current expectations and views about future events and are subject to risks and uncertainties. While forward-looking statements reflect Janus Living’s good faith belief and assumptions Janus Living believes to be reasonable based upon current information, Janus Living can give no assurance that its expectations or forecasts will be attained. Further, Janus Living cannot guarantee the accuracy of any such forward-looking statement contained in this release, and such forward-looking statements are subject to known and unknown risks and uncertainties that are difficult to predict. The forward-looking statements made in this communication are made only as of the date hereof or as of the dates indicated in the forward-looking statements, even if they are subsequently made available by Janus Living on its website or otherwise. Janus Living does not undertake any obligation to update or supplement any forward-looking statements to reflect actual results, new information, future events, changes in its expectations or other circumstances that exist after the date as of which the forward-looking statements were made.

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Source: Janus Living, Inc.